

The remaining funds are available for distribution.

5. Attached as **Exhibit B** is a cash receipts and disbursements record for each estate bank account.

6. The deadline for filing non-governmental claims in this case was _____ and the deadline for filing governmental claims was _____. All claims of each class which will receive a distribution have been examined and any objections to the allowance of claims have been resolved. If applicable, a claims analysis, explaining why payment on any claim is not being made, is attached as **Exhibit C**.

7. The Trustee's proposed distribution is attached as **Exhibit D**.

8. Pursuant to 11 U.S.C. § 326(a), the maximum compensation allowable to the trustee is \$ _____. To the extent that additional interest is earned before case closing, the maximum compensation may increase.

The trustee has received \$ _____ as interim compensation and now requests a sum of \$ _____, for a total compensation of \$ _____². In addition, the trustee received reimbursement for reasonable and necessary expenses in the amount of \$ _____, and now requests reimbursement for expenses of \$ _____, for total expenses of \$ _____².

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Date: _____ By: /s/JASON R. SEARCY
Trustee

STATEMENT: This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

² If the estate is administratively insolvent, the dollar amounts reflected in this paragraph may be higher than the amounts listed in the Trustee's Proposed Distribution (Exhibit D).

**FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES**

Case No: 08-90156 BP Judge: Bill Parker
Case Name: THOMAS NILSON
JERLINE NILSON
For Period Ending: 07/18/13

Trustee Name: JASON R. SEARCY
Date Filed (f) or Converted (c): 05/30/08 (f)
341 (a) Meeting Date: 07/11/08
Claims Bar Date: 11/17/08

Exhibit A

	1	2	3	4	5	6
	Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Formally Abandoned OA=554(a) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
1	1021 CR 833, Nacogdoches, Texas A-21, M De Los S Coy P 34-2	115,920.00	0.00		0.00	FA
2	Groveton property Rowe Acres, Acres 0.50,	1,087.00	1,087.00		1,087.00	FA
3	Cash	1.70	0.00		0.00	FA
4	Bancorp South checking account	46.54	0.00		0.00	FA
5	First Bank & Trust checking account	13.43	0.00		0.00	FA
6	East Texas Teacher Credit Union account	35.05	0.00		0.00	FA
7	Sofa \$100; Recliner \$10; Coffee table \$10; End	1,315.00	0.00		0.00	FA
8	Clothing	500.00	0.00		0.00	FA
9	Wedding rings \$1500; Rings \$250; Watches \$35	1,785.00	0.00		0.00	FA
10	410 Single-shot	50.00	50.00		146.70	FA
11	Marlin 30-30	100.00	0.00		0.00	FA
12	22 Single-shot rifle	100.00	0.00		0.00	FA
13	Joint Debtor - AIG Life Insurance Policy face	4,741.49	0.00		0.00	FA
14	Debtor - Teacher Retirement System of Texas	1,102.38	0.00		0.00	FA
15	Debtor - Social Security benefits paid \$1461 per	1,461.00	0.00		0.00	FA
16	Joint Debtor - Social Security benefits paid \$689	689.00	0.00		0.00	FA
17	Asbestos claim - represented by: Silber Pearlman,	1.00	0.00		202.20	FA
18	2003 Lincoln Town Car	7,255.00	0.00		0.00	FA
19	1995 Ford Truck	1,785.00	0.00		0.00	FA
20	2000 Buick Century - son's car (u)	2,300.00	0.00		0.00	FA
21	Settlement & Compromise with USG Corp. (u)	0.00	2,490.00		2,490.00	FA
22	Compromise & Settlement with US Gypsum and (u)	0.00	800.00		622.51	FA
23	Compromise & Settlement with NARCO (u)	Unknown	1,000.00		0.00	FA
INT	Post-Petition Interest Deposits (u)	Unknown	N/A		0.55	FA

Gross Value of Remaining Assets

**FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES**

Page: 2

Exhibit A

Case No: 08-90156 BP Judge: Bill Parker
Case Name: THOMAS NILSON
JERLINE NILSON
For Period Ending: 07/18/13

Trustee Name: JASON R. SEARCY
Date Filed (f) or Converted (c): 05/30/08 (f)
341 (a) Meeting Date: 07/11/08
Claims Bar Date: 11/17/08

TOTALS (Excluding Unknown Values)	\$140,288.59	\$5,427.00	\$4,548.96	\$0.00
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(Total Dollar Amount in Column 6)

Major activities affecting case closing which are not reflected above, and matters pending, date of hearing or sale, and other action:

7-18-13 -Resubmitted TFR
6-7-13 - TFR submitted to UST

RE PROP # 1 -- , Acres 5.000, Nacogdoches County, Texas
RE PROP # 2 -- Trinity County, Texas
RE PROP # 7 -- tables \$10; CD Player \$25; TV \$200; VCR \$25; Stove \$100; Refrigerator \$25; Dishwasher \$25; Microwave \$20; Small appliances \$15; Buffet \$200; Bed \$50; Dresser \$200; Washer \$50; Dryer \$50; Freezer \$50; Tools \$100; Mower \$50
RE PROP # 12 -- value of \$8,700 with cash surrender value of \$4741.49
RE PROP # 13 -- value of \$8,700 with cash surrender value of \$4741.49
RE PROP # 14 -- benefits paid \$1102.38 per month
RE PROP # 15 -- month
RE PROP # 16 -- per month
RE PROP # 17 -- LLP 3102 Oak Lawn Avenue Suite 400 Dallas, TX 75219; Special Counsel is Baron & Budd, P.C.. Suit originally filed 12-8-99. Per letter from Baron & Budd on 1-18-13 - net potential recovery may be \$5800; however completion may take 4-5 years. Per JRS, do not pursue
RE PROP # 21 -- Special Counsel Baron & Budd, P.C.
RE PROP # 22 -- H.K.Porter; Special Counsel Baron & Budd, P.C.
RE PROP # 23 -- Order approving settlement dated 3-22-12 - never funded.

Initial Projected Date of Final Report (TFR): 12/31/10 Current Projected Date of Final Report (TFR): 06/07/13

**FORM 2
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD**

Exhibit B

Case No: 08-90156
Case Name: THOMAS NILSON
 JERLINE NILSON
Taxpayer ID No: XX-XXX6013
For Period Ending: 07/18/13

Trustee Name: JASON R. SEARCY
Bank Name: Sterling Bank
Account Number/CD#: XXXXXX0156 - Nilson; 08-9015
Blanket Bond (per case limit): \$300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account/CD Balance (\$)
12/04/09	10	T F Nilson And Jerline Nilson	Ck 1241; Dated 11/25/09; Payment of one of three (guns)	1129-000	48.90		48.90
08/05/10	2	Thomas Fredrick And Jerline Nilson	OCK 01349227; Dated 7//30/10; Groveton Property, .50 AC Rowe Acres, Trinity Co., TX	1110-000	1,087.00		1,135.90
08/31/10	INT	Sterling Bank	Interest Earned for August	1270-000	0.04		1,135.94
09/02/10	10	TF Nilson And Jerline Nilson	Ck 1337; Dated 8/30/10; Payment 2 of 3 for guns.	1129-000	48.90		1,184.84
09/02/10	10	T F Nilson And Jerline Nilson	Ck 1357; Dated 11/01/10; Payment 3 of 3 for Guns	1129-000	48.90		1,233.74
09/30/10	INT	Sterling Bank	Interest Earned for September	1270-000	0.05		1,233.79
10/29/10	INT	Sterling Bank	Interest Earned for October	1270-000	0.05		1,233.84
11/30/10	INT	Sterling Bank	Interest Earned for November	1270-000	0.05		1,233.89
12/31/10	INT	Sterling Bank	Interest Earned for December	1270-000	0.05		1,233.94
01/31/11	INT	Sterling Bank	Interest Earned for January	1270-000	0.05		1,233.99
02/28/11	INT	Sterling Bank	Interest Earned for February	1270-000	0.05		1,234.04
03/31/11	INT	Sterling Bank	Interest Earned for March	1270-000	0.05		1,234.09
04/29/11	INT	Sterling Bank	Interest Earned for April	1270-000	0.05		1,234.14
05/31/11	INT	Sterling Bank	Interest Earned for May	1270-000	0.05		1,234.19
06/30/11	INT	Sterling Bank	Interest Earned for June	1270-000	0.05		1,234.24
07/06/11	INT	Sterling Bank	Interest Earned for July 2011	1270-000	0.01		1,234.25
07/06/11		Transfer to Acct#XXXXXXXX0156	Transfer of Funds	9999-000		1,234.25	0.00

COLUMN TOTALS	1,234.25	1,234.25	0.00
Less: Bank Transfers/CD's	0.00	1,234.25	
Subtotal	1,234.25	0.00	
Less: Payments to Debtors	0.00	0.00	
Net	1,234.25	0.00	

Page Subtotals 1,234.25 1,234.25

**FORM 2
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD**

Case No: 08-90156
Case Name: THOMAS NILSON
 JERLINE NILSON
Taxpayer ID No: XX-XXX6013
For Period Ending: 07/18/13

Trustee Name: JASON R. SEARCY
Bank Name: Integrity Bank
Account Number/CD#: XXXXXX0156 - Checking
Blanket Bond (per case limit): \$300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account/CD Balance (\$)
07/06/11		Transfer from Acct#XXXXXX0156	Transfer of Funds	9999-000	1,234.25		1,234.25
07/31/11		Integrity Bank	Bank Service FEe	2600-000		1.67	1,232.58
08/31/11		Integrity Bank	Bank Service Fee	2600-000		1.98	1,230.60
09/30/11		Integrity Bank	Bank Service Fee	2600-000		1.92	1,228.68
10/28/11	21	Baron & Budd, P.C.	Selement and Compromise with USG Corp. per Order entered 7/18/11.	1249-000	2,490.00		3,718.68
10/28/11	005001	Baron & Budd, P.C.	Attorneys fees for settlement of USG Corp per Order Entered 7/18/11	3210-600		996.00	2,722.68
10/31/11		Integrity Bank	Bank Service Fee	2600-000		1.98	2,720.70
11/30/11		Integrity Bank	Bank Service Fee	2600-000		5.28	2,715.42
12/01/11	22	Baron & Budd, P.C.	Compromise & Settlement US Gypsum per Order entered 11/21/11.	1249-000	558.76		3,274.18
12/01/11	22	Baron & Budd, P.C.	Compromise & Settlement HK Porter per Order entered 11/21/11.	1249-000	63.75		3,337.93
12/06/11	005002	Baron & Budd, P.C.	Attorney Fees US Gypsum Settlement per Order entered 11/21/11.	3210-600		223.50	3,114.43
12/06/11	005003	Baron & Budd, P.C.	Attorney fees H.K. Porter Settlement per Order entered 11/21/11.	3210-600		25.50	3,088.93
12/06/11	005004	Baron & Budd, P.C.	Attorney Expenses H.K. Porter Settlement per Order entered 11/21/11.	3220-610		3.83	3,085.10
12/31/11		Integrity Bank	Bank Service Fee	2600-000		5.20	3,079.90
01/31/12		Integrity Bank	Bank Service Fee	2600-000		4.96	3,074.94
02/29/12		Integrity Bank	Bank Service Fee	2600-000		4.64	3,070.30
03/31/12		Integrity Bank	Bank Service Fee	2600-000		4.95	3,065.35
04/30/12		Integrity Bank	Bank Service Fee	2600-000		4.78	3,060.57
05/31/12		Integrity Bank	Bank Service Fee	2600-000		4.93	3,055.64

Page Subtotals

4,346.76

1,291.12

FORM 2
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 08-90156
Case Name: THOMAS NILSON
 JERLINE NILSON
Taxpayer ID No: XX-XXX6013
For Period Ending: 07/18/13

Trustee Name: JASON R. SEARCY
Bank Name: Integrity Bank
Account Number/CD#: XXXXXX0156 - Checking
Blanket Bond (per case limit): \$300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account/CD Balance (\$)
06/30/12		Integrity Bank	Bank Service Fee	2600-000		4.77	3,050.87
07/31/12		Integrity Bank	Bank Service Fee	2600-000		4.92	3,045.95
07/31/12		Integrity Bank	Bank Service Fee	2600-000		4.91	3,041.04
09/30/12		Integrity Bank	Bank Service Fee	2600-000		4.74	3,036.30
10/31/12		Integrity Bank	Bank Service Fee	2600-000		4.89	3,031.41
11/30/12		Integrity Bank	Bank Service Fee	2600-000		4.73	3,026.68
12/31/12		Integrity Bank	Bank Service Fee	2600-000		4.88	3,021.80
01/31/13		Integrity Bank	Bank Service Fee	2600-000		4.87	3,016.93
02/28/13		Integrity Bank	Bank Service Fee	2600-000		4.39	3,012.54
03/31/13		Integrity Bank	Bank Service Fee	2600-000		4.86	3,007.68
04/30/13		Integrity Bank		2600-000		4.69	3,002.99
05/07/13		First National Bank Of Vinita		8500-002		-3,002.99	6,005.98
05/07/13		First National Bank Of Vinita		8500-002		3,002.99	3,002.99
05/07/13		Transfer to Acct#XXXX1440	Transfer of Funds	9999-000		3,002.99	0.00

COLUMN TOTALS	4,346.76	4,346.76	0.00
Less: Bank Transfers/CD's	1,234.25	3,002.99	
Subtotal	3,112.51	1,343.77	
Less: Payments to Debtors	0.00	0.00	
Net	3,112.51	1,343.77	

Page Subtotals 0.00 3,055.64

**FORM 2
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD**

Case No: 08-90156
Case Name: THOMAS NILSON
 JERLINE NILSON
Taxpayer ID No: XX-XXX6013
For Period Ending: 07/18/13

Trustee Name: JASON R. SEARCY
Bank Name: First National Bank of Vinita
Account Number/CD#: XXXXXX1440 - Checking Account
Blanket Bond (per case limit): \$300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account/CD Balance (\$)
05/07/13		Transfer from Acct#XXXXXXXX0156	Transfer of Funds	9999-000	3,002.99		3,002.99
05/07/13		Integrity Bank		1290-002	3,002.99		6,005.98
05/07/13		Integrity Bank		1290-002	-3,002.99		3,002.99
06/07/13		First National Bank of Vinita	ACH (AUTO DEBIT)	2600-000		10.00	2,992.99
07/16/13	17	BARON & BUDD, P.C. 3102 Oak Lawn Ave., Suite 1100 Dallas, TX 75219		1142-000	202.20		3,195.19

COLUMN TOTALS	3,205.19	10.00	3,195.19
Less: Bank Transfers/CD's	3,002.99	0.00	
Subtotal	202.20	10.00	
Less: Payments to Debtors	0.00	0.00	
Net	202.20	10.00	

Nilson; 08-9015 - XXXXXX0156
Checking - XXXXXX0156
Checking Account - XXXXXX1440

TOTAL OF ALL ACCOUNTS

NET DEPOSITS	NET DISBURSEMENTS	ACCOUNT BALANCE
1,234.25	0.00	0.00
3,112.51	1,343.77	0.00
202.20	10.00	3,195.19
-----	-----	-----
4,548.96	1,353.77	3,195.19
=====	=====	=====
(Excludes account transfers)	(Excludes payments to debtors)	Total Funds on Hand

Total Allocation Receipts: 0.00
Total Net Deposits: 4,548.96
Total Gross Receipts: 4,548.96

Page Subtotals 3,205.19 10.00

Exhibit C
ANALYSIS OF CLAIMS REGISTER

Case Number: 08-90156
Debtor Name: NILSON, THOMAS
Claims Bar Date: 11/17/08

Date: July 18, 2013

Code #	Creditor Name & Address	Claim Class	Notes	Scheduled	Claimed	Allowed
OTC 100 2100	DANIEL J. GOLDBERG 2 Riverway, Suite 700 Houston, TX 77056-1912	Administrative		\$0.00	\$1,137.24	\$1,137.24
STE 100 2200	JASON R. SEARCY 446 FOREST SQUARE P.O. BOX 3929 LONGVIEW 75605	Administrative		\$0.00	\$83.58	\$83.58
100 100 3210	BARON & BUDD, P.C. 3102 Oak Lawn Ave., Suite 1100 Dallas, TX 75219	Administrative		\$0.00	\$223.50	\$223.50
101 100 3210	BARON & BUDD, P.C. 3102 Oak Lawn Ave., Suite 1100 Dallas, TX 75219	Administrative		\$0.00	\$25.50	\$25.50
102 100 3220	BARON & BUDD, P.C. 3102 Oak Lawn Ave., Suite 1100 Dallas, TX 75219	Administrative		\$0.00	\$3.83	\$3.83
103 100 3210	BARON & BUDD, P.C. 3102 Oak Lawn Ave., Suite 1100 Dallas, TX 75219	Administrative		\$0.00	\$996.00	\$996.00
2 300 7100	Discover Bank/DFS Services LLC PO Box 3025 New Albany, OH 43054-3025	Unsecured		\$0.00	\$7,372.98	\$7,372.98
3 300 7100	PYOD LLC its successors and assigns as assignee of Citibank Resurgent Capital Services PO Box 10587 Greenville, SC 29603-0587	Unsecured		\$0.00	\$1,834.77	\$1,834.77
4 300 7100	PYOD LLC its successors and assigns as assignee of Citibank Resurgent Capital Services PO Box 10587 Greenville, SC 29603-0587	Unsecured		\$0.00	\$1,592.44	\$1,592.44
5 300 7100	CHASE BANK USA, NA PO BOX 15145 WILMINGTON, DE 19850-5145	Unsecured		\$0.00	\$5,313.92	\$5,313.92
9 300 7100	Midland Funding LLC By its authorized agent Recoser, LLC 25 SE 2nd Ave, Suite 1120 Miami, FL 33131-1605	Unsecured		\$0.00	\$1,521.42	\$1,521.42
10 300 7100	Midland Funding LLC By its authorized agent Recoser, LLC 25 SE 2nd Ave, Suite 1120 Miami, FL 33131-1605	Unsecured		\$0.00	\$3,734.59	\$3,734.59
11 300 7100	Midland Funding LLC By its authorized agent Recoser, LLC 25 SE 2nd Ave, Suite 1120 Miami, FL 33131-1605	Unsecured		\$0.00	\$1,810.88	\$1,810.88
12 300 7100	Citibank (South Dakota) N.A. Exception Payment Processing P.O. Box 6305 The Lakes, NV 88901-6305	Unsecured		\$0.00	\$20,736.73	\$20,736.73

Exhibit C
ANALYSIS OF CLAIMS REGISTER

Case Number: 08-90156
Debtor Name: NILSON, THOMAS
Claims Bar Date: 11/17/08

Date: July 18, 2013

Code #	Creditor Name & Address	Claim Class	Notes	Scheduled	Claimed	Allowed
13 300 7100	FIA CARD SERVICES, NA/BANK OF AMERICA by American InfoSource LP as its agent PO Box 248809 Oklahoma City, OK 73124-8809	Unsecured		\$0.00	\$13,679.96	\$13,679.96
1 400 4110	Regional Acceptance Corporation PO Box 1847 Wilson, NC 27894-1847	Secured		\$0.00	\$5,060.56	\$0.00
			(1-1) 2000 Buick Century Disallowed pursuant to Order entered 3/14/13.			
6 400 4110	Trinity Memorial Hospital District c/o Tab Beall Perdue Brandon Fielder Collins & Mott PO Box 2007 Tyler, TX 75710-2007	Secured		\$0.00	\$2.17	\$0.00
			Disallowed pursuant to Order entered 3/14/13			
7 400 4110	Trinity County c/o Tab Beall Perdue Brandon Fielder Collins & Mott PO Box 2007 Tyler, TX 75710-2007	Secured		\$0.00	\$6.36	\$0.00
			Disallowed pursuant to Order entered 3/14/13			
8 400 4110	Groveton Independent School District c/o Tab Beall Perdue Brandon Fielder Collins & Mott PO Box 2007 Tyler, TX 75710-2007	Secured		\$0.00	\$11.30	\$0.00
			Pursuant to Order entered 3/14/13.			
Case Totals				\$0.00	\$65,147.73	\$60,067.34

Code #: Trustee's Claim Number, Priority Code, Claim Type

TRUSTEE'S PROPOSED DISTRIBUTION

Exhibit D

Case No.: 08-90156

Case Name: THOMAS NILSON

JERLINE NILSON

Trustee Name: JASON R. SEARCY

Balance on hand \$

Claims of secured creditors will be paid as follows:

NONE

Applications for chapter 7 fees and administrative expenses have been filed as follows:

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Trustee Fees: DANIEL J. GOLDBERG	\$	\$	\$
Attorney for Trustee Fees: BARON & BUDD, P.C.	\$	\$	\$
Attorney for Trustee Expenses: BARON & BUDD, P.C.	\$	\$	\$
Other: JASON R. SEARCY	\$	\$	\$

Total to be paid for chapter 7 administrative expenses \$ _____

Remaining Balance \$ _____

Applications for prior chapter fees and administrative expenses have been filed as follows:

NONE

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$ _____ must be paid in advance of any dividend to general (unsecured) creditors.

Allowed priority claims are:

NONE

The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).

Timely claims of general (unsecured) creditors totaling \$ _____ have been allowed and will be paid *pro rata* only after all allowed administrative and priority claims have been paid in full. The timely allowed general (unsecured) dividend is anticipated to be _____ percent, plus interest (if applicable).

Timely allowed general (unsecured) claims are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
2	Discover Bank/DFS Services LLC	\$ _____	\$ _____	\$ _____
3	PYOD LLC its successors and assigns as assignee of	\$ _____	\$ _____	\$ _____
4	PYOD LLC its successors and assigns as assignee of	\$ _____	\$ _____	\$ _____
5	CHASE BANK USA, NA	\$ _____	\$ _____	\$ _____
9	Midland Funding LLC	\$ _____	\$ _____	\$ _____
10	Midland Funding LLC	\$ _____	\$ _____	\$ _____
11	Midland Funding LLC	\$ _____	\$ _____	\$ _____
12	Citibank (South Dakota) N.A.	\$ _____	\$ _____	\$ _____
13	FIA CARD SERVICES, NA/BANK OF AMERICA	\$ _____	\$ _____	\$ _____

Total to be paid to timely general unsecured creditors \$ _____

Remaining Balance \$ _____

Tardily filed claims of general (unsecured) creditors totaling \$ have been allowed and will be paid pro rata only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be percent.

Tardily filed general (unsecured) claims are as follows:

NONE

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling \$ have been allowed and will be paid pro rata only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be percent.

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows:

NONE