

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF  
DIVISION

In re: §  
TYLER LIGHTING GALLERY, INC. § Case No. 08-60976 BP1  
Debtor(s) §

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**TRUSTEE'S FINAL REPORT (TFR)**

The undersigned trustee hereby makes this Final Report and states as follows:

1. The debtor filed a petition under chapter of the United States Bankruptcy Code on . The undersigned trustee was appointed on .
2. The trustee faithfully and properly fulfilled the duties enumerated in 11 U.S.C. §704.
3. All scheduled and known assets of the estate have been reduced to cash, released to the debtor as exempt property pursuant to 11 U.S.C. § 522, or have been or will be abandoned pursuant to 11 U.S.C. § 554. An individual estate property record and report showing the disposition of all property of the estate is attached as **Exhibit A**.

4. The trustee realized gross receipts of \$

Funds were disbursed in the following amounts:

Administrative expenses  
Payments to creditors  
Non-estate funds paid to 3<sup>rd</sup> Parties  
Payments to the debtor

Leaving a balance on hand of<sup>1</sup> \$

The remaining funds are available for distribution.

5. Attached as **Exhibit B** is a cash receipts and disbursements record for each estate bank account.

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<sup>1</sup>The balance of funds on hand in the estate may continue to earn interest until disbursed. The interest earned prior to disbursement will be distributed pro rata to creditors within each priority category. The trustee may receive additional compensation not to exceed the maximum compensation set forth under 11 U.S.C. §326(a) on account of the disbursement of the additional interest.

6. The deadline for filing claims in this case was . All claims of each class which will receive a distribution have been examined and any objections to the allowance of claims have been resolved. If applicable, a claims analysis, explaining why payment on any claim is not being made, is attached as **Exhibit C**.

7. The Trustee's proposed distribution is attached as **Exhibit D**.

8. Pursuant to 11 U.S.C. § 326(a), the maximum compensation allowable to the trustee is \$ . To the extent that additional interest is earned before case closing, the maximum compensation may increase.

The trustee has received \$ as interim compensation and now requests a sum of \$ , for a total compensation of \$ . In addition, the trustee received reimbursement for reasonable and necessary expenses in the amount of \$ , and now requests reimbursement for expenses of \$ , for total expenses of \$ .

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Date: \_\_\_\_\_ By: /s/Stephen J. Zayler  
Trustee

**STATEMENT:** This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

**FORM 1- EXHIBIT A  
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT  
ASSET CASES**

Case No: 08-60976 BP1 Judge: BILL PARKER  
Case Name: TYLER LIGHTING GALLERY, INC.

Trustee Name: Stephen J. Zayler  
Date Filed (f) or Converted (c): 10/21/08 (f)  
341(a) Meeting Date: 11/20/08  
Claims Bar Date: 02/23/09

For Period Ending: 03/31/10

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA=554(a) Abandon DA=554(c) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
1. ACCOUNTS RECEIVABLE	20,000.00	20,000.00	DA	2,000.00	FA
2. 941 REFUND (u) Column 2 and 6 has been given a value for reporting requirements. The Trustee value may or may not be accurate.	Unknown	2.59		2.59	FA
3. REFUND OF INSURANCE PREMIUM (u)	Unknown	929.44		929.44	FA
4. CHECKING AND/OR SAVINGS ACCOUNT	14,684.34	14,684.34		15,646.88	FA
5. CREDIT DUE - IVERSON (CORD COVERS)	10.00	10.00	DA	0.00	FA
6. CASH LOAN - MICHAEL HART	1,000.00	1,000.00	DA	0.00	FA
7. CASH LOAN (FORMER EMPLOYEE) MANUEL BELTRAN	1,133.59	1,133.59	DA	0.00	FA
8. INVENTORY	21,004.14	21,004.14	DA	0.00	FA
9. RETAINER HELD BY HORIZON BUSINESS GROUP IN CONNECTION WITH HAGEN'S LIGHTING	2,000.00	2,000.00	DA	0.00	FA
10. Post-Petition Interest Deposits (u)	Unknown	N/A		6.80	Unknown
11. CASH LOAN - FORMER EMPLOYEE MICHELE HART	1,000.00	1,000.00	DA	0.00	FA
12. CASH LOAN - FORMER EMPLOYEE MANUEL BELTRAN	1,133.59	1,133.59	DA	0.00	FA

TOTALS (Excluding Unknown Values)	\$61,965.66	\$62,897.69		\$18,585.71	Gross Value of Remaining Assets \$0.00 (Total Dollar Amount in Column 6)
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Major activities affecting case closing which are not reflected above, and matters pending, date of hearing or sale, and other action:

Trustee is currently in the process of preparing Trustee's Final Report.

Initial Projected Date of Final Report (TFR): 12/31/10      Current Projected Date of Final Report (TFR): 04/30/10

**FORM 1- EXHIBIT A**  
**INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT**  
**ASSET CASES**

Case No: 08-60976 BP1 Judge: BILL PARKER  
Case Name: TYLER LIGHTING GALLERY, INC.

Trustee Name: Stephen J. Zayler  
Date Filed (f) or Converted (c): 10/21/08 (f)  
341(a) Meeting Date: 11/20/08  
Claims Bar Date: 02/23/09

/s/ Stephen J. Zayler

Date: 04/29/10

STEPHEN J. ZAYLER

**FORM 2 - EXHIBIT B**  
**ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD**

Case No: 08-60976 -BP1  
Case Name: TYLER LIGHTING GALLERY, INC.

Trustee Name: Stephen J. Zayler  
Bank Name: BANK OF AMERICA  
Account Number / CD #: \*\*\*\*\*1839 Money Market Account (Interest Earn

Taxpayer ID No: \*\*\*\*\*3487  
For Period Ending: 03/31/10

Blanket Bond (per case limit): \$ 300,000.00  
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
			BALANCE FORWARD				0.00
11/10/08	2	UNITED STATES TREASURY	941 REFUND	1221-000	2.59		2.59
11/10/08	3	THE HARTFORD	REFUND INSURANCE PREMIUM	1221-000	929.44		932.03
11/10/08	1	SHILOH MANAGEMENT CO.,	ACCOUNTS RECEIVABLE	1121-000	2,000.00		2,932.03
11/21/08	4	SOUTHSIDE BANK	FUNDS IN CHECKING ACCOUNT	1121-000	15,646.88		18,578.91
11/28/08	10	BANK OF AMERICA	Interest Rate 0.100	1270-000	0.25		18,579.16
12/31/08	10	BANK OF AMERICA	Interest Rate 0.010	1270-000	0.94		18,580.10
01/30/09	10	BANK OF AMERICA	Interest Rate 0.010	1270-000	0.15		18,580.25
02/27/09	10	BANK OF AMERICA	Interest Rate 0.010	1270-000	0.14		18,580.39
03/31/09	10	BANK OF AMERICA	Interest Rate 0.010	1270-000	0.16		18,580.55
04/30/09	10	BANK OF AMERICA	Interest Rate 0.030	1270-000	0.41		18,580.96
05/29/09	10	BANK OF AMERICA	Interest Rate 0.030	1270-000	0.47		18,581.43
06/30/09	10	BANK OF AMERICA	Interest Rate 0.030	1270-000	0.46		18,581.89
07/31/09	10	BANK OF AMERICA	Interest Rate 0.030	1270-000	0.47		18,582.36
08/31/09	10	BANK OF AMERICA	Interest Rate 0.030	1270-000	0.47		18,582.83
09/30/09	10	BANK OF AMERICA	Interest Rate 0.030	1270-000	0.46		18,583.29
10/27/09	000101	STEPHEN J. ZAYLER	ATTORNEY FEES AND EXPENSES Per Order dated 10/22/09	3110-000		2,568.03	16,015.26
10/30/09	10	BANK OF AMERICA	Interest Rate 0.030	1270-000	0.46		16,015.72
11/30/09	10	BANK OF AMERICA	Interest Rate 0.030	1270-000	0.40		16,016.12
12/31/09	10	BANK OF AMERICA	Interest Rate 0.030	1270-000	0.41		16,016.53
01/29/10	10	BANK OF AMERICA	Interest Rate 0.030	1270-000	0.40		16,016.93
02/18/10	000102	SANDRA D. SORRELL 5036 Champions Drive Lufkin, TX 75901	ACCOUNTANT FEES Per Order 02/16/10	3410-000		850.00	15,166.93
02/26/10	10	BANK OF AMERICA	Interest Rate 0.030	1270-000	0.36		15,167.29
03/31/10	10	BANK OF AMERICA	Interest Rate 0.030	1270-000	0.39		15,167.68

Page Subtotals

18,585.71

3,418.03

**FORM 2 - EXHIBIT B**  
**ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD**

Case No: 08-60976 -BP1  
 Case Name: TYLER LIGHTING GALLERY, INC.

Trustee Name: Stephen J. Zayler  
 Bank Name: BANK OF AMERICA  
 Account Number / CD #: \*\*\*\*\*1839 Money Market Account (Interest Earn

Taxpayer ID No: \*\*\*\*\*3487  
 For Period Ending: 03/31/10

Blanket Bond (per case limit): \$ 300,000.00  
 Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
					18,585.71	3,418.03	15,167.68
			COLUMN TOTALS				
			Less: Bank Transfers/CD's		0.00	0.00	
			Subtotal		18,585.71	3,418.03	
			Less: Payments to Debtors			0.00	
			Net		18,585.71	3,418.03	
			TOTAL - ALL ACCOUNTS			NET	ACCOUNT
			Money Market Account (Interest Earn - *****1839		18,585.71	3,418.03	BALANCE
					18,585.71	3,418.03	15,167.68
					(Excludes Account Transfers)	(Excludes Payments To Debtors)	Total Funds On Hand

Page Subtotals 0.00 0.00

EXHIBIT C  
ANALYSIS OF CLAIMS REGISTER

Case Number: 08-60976 Page 1  
 Debtor Name: TYLER LIGHTING GALLERY, INC. Date: April 29, 2010  
Claim Class Sequence

Code #	Creditor Name & Address	Claim Class	Notes	Amount Allowed	Paid to Date	Claim Balance
025 TAF	STEPHEN J. ZAYLER	Administrative		\$2,568.03	\$2,568.03	\$0.00
025 AF	SANDRA D. SORRELL 5036 Champions Drive Lufkin, TX 75901	Administrative		\$850.00	\$850.00	\$0.00
000002 050 SC	Tyler Independent School District c/o Tab Beall Perdue Brandon Fielder Collins & Mott PO Box 2007 Tyler, TX 75710-2007	Secured		\$1,440.20	\$0.00	\$1,440.20
000012 050 SC	Smith County c/o Laurie Spindler Linebarger Goggan Blair & Sampson, LLP 2323 Bryan St., Suite 1600 Dallas, TX 75201	Secured		\$738.08	\$0.00	\$738.08
000001 070 UC	Yellow Book Pacific c/o RMS Bankruptcy Recovery Svcs. PO Box 5126 Timonium, Maryland 21094	Unsecured		\$2,035.00	\$0.00	\$2,035.00
000003 070 UC	Quorum International PO box 961008 Fort Worth, TX 76161	Unsecured		\$1,880.12	\$0.00	\$1,880.12
000004 070 UC	Forte Lighting 14780 Bar Harbor Rd Bldg A Fontana, CA 92336	Unsecured		\$817.58	\$0.00	\$817.58
000005 070 UC	Kichler Lighting PO Box 318010 Cleveland, OH 44131-8010	Unsecured		\$36,979.19	\$0.00	\$36,979.19
000006 070 UC	M&M Construction Mike Nance 19678 CR 4125 Lindale, TX 75771	Unsecured		\$164.75	\$0.00	\$164.75
000007 070 UC	Dolan Designs 1919 NW 19th Ave Portland, OR 97209	Unsecured		\$7,272.82	\$0.00	\$7,272.82
000008 070 UC	Chase Bank USA NA PO BOX 15145 Wilmington, DE 19850-5145	Unsecured		\$23,486.00	\$0.00	\$23,486.00
000009 070 UC	Quoizel 6 Corporate Parkway Goose Creek, SC 29445	Unsecured		\$4,705.29	\$0.00	\$4,705.29

EXHIBIT C  
ANALYSIS OF CLAIMS REGISTER

Case Number: 08-60976 Page 2  
Debtor Name: TYLER LIGHTING GALLERY, INC. Date: April 29, 2010  
Claim Class Sequence

Code #	Creditor Name & Address	Claim Class	Notes	Amount Allowed	Paid to Date	Claim Balance
000010 070 UC	Capital Lighting Fixture Co 5359 Rafe Banks Drive Flowery Branch, GA 30542-2768	Unsecured		\$7,893.42	\$0.00	\$7,893.42
000011 070 UC	Maxim Lighting International 253 North Vineland Ave City of Industry, CA 91746	Unsecured		\$0.00	\$0.00	\$0.00
000013 070 UC	Advanta Bank Corp c o Becket and Lee LLP POB 3001 Malvern PA 19355-0701	Unsecured		\$23,166.83	\$0.00	\$23,166.83
000014 070 UC	FIA CARD SERVICES, NA/BANK OF AMERICA BY AMERICAN INFOSOURCE LP AS ITS AGENT PO Box 248809 Oklahoma City, OK 73124-8809	Unsecured		\$26,097.94	\$0.00	\$26,097.94
000015 070 UC	AMERICAN INFOSOURCE LP AS AGENT FOR FIA CARD SERVICES, NA/BANK OF AMERICA PO Box 248809 Oklahoma City, OK 73124-8809	Unsecured		\$25,835.87	\$0.00	\$25,835.87
000016 070 UC	American Fluorescent Corp. c/o Coface North America, Inc. 50 Millstone Rd., Bldg. 100, Ste. 360 East Windsor, NJ 08520	Unsecured		\$12,462.11	\$0.00	\$12,462.11
000017 070 UC	AMERICAN INFOSOURCE LP AS AGENT FOR MINKA GROUP PO Box 248838 Oklahoma City, OK 73124-8838	Unsecured		\$39,374.24	\$0.00	\$39,374.24
000018 070 UC	AMERICAN INFOSOURCE LP AS AGENT FOR CLASSIC LIGHTING PO Box 248838 Oklahoma City, OK 73124-8838	Unsecured		\$6,049.63	\$0.00	\$6,049.63
000019 070 UC	Craftmade International Inc. 650 S. Royal Ln. Ste 100 Coppell, TX 75019	Unsecured		\$61,169.32	\$0.00	\$61,169.32
000020 072 UL	Weinstock Lamp Co 34-30 Steinway St Long Island City, NY 11101	Unsecured		\$8,114.96	\$0.00	\$8,114.96
Case Totals:				\$293,101.38	\$3,418.03	\$289,683.35

Code #: Trustee's Claim Number, Priority Code, Claim Type

**TRUSTEE'S PROPOSED DISTRIBUTION**

Exhibit D

Case No.: 08-60976 BP1  
 Case Name: TYLER LIGHTING GALLERY, INC.  
 Trustee Name: Stephen J. Zayler

Claims of secured creditors will be paid as follows:

<i>Claimant</i>	<i>Proposed Payment</i>
_____	\$ _____
_____	\$ _____
_____	\$ _____

Applications for chapter 7 fees and administrative expenses have been filed as follows:

<i>Reason/Applicant</i>	<i>Fees</i>	<i>Expenses</i>
<i>Trustee: Stephen J. Zayler</i>	\$ _____	\$ _____
<i>Attorney for trustee:</i>	\$ _____	\$ _____
<i>Appraiser:</i>	\$ _____	\$ _____
<i>Auctioneer:</i>	\$ _____	\$ _____
<i>Accountant:</i>	\$ _____	\$ _____
<i>Special Attorney for trustee:</i>	\$ _____	\$ _____
<i>Charges:</i>	\$ _____	\$ _____
<i>Fees:</i>	\$ _____	\$ _____
<i>Other:</i>	\$ _____	\$ _____
<i>Other:</i>	\$ _____	\$ _____

Applications for prior chapter fees and administrative expenses have been filed as follows:

<i>Reason/Applicant</i>	<i>Fees</i>	<i>Expenses</i>
<u>Attorney for debtor:</u>	\$ _____	\$ _____
<u>Attorney for:</u>	\$ _____	\$ _____
<u>Accountant for:</u>	\$ _____	\$ _____
<u>Appraiser for:</u>	\$ _____	\$ _____
<u>Other:</u>	\$ _____	\$ _____

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$ \_\_\_\_\_ must be paid in advance of any dividend to general (unsecured) creditors.

Allowed priority claims are:

<i>Claim Number</i>	<i>Claimant</i>	<i>Allowed Amt. of Claim</i>	<i>Proposed Payment</i>
_____	_____	\$ _____	\$ _____
_____	_____	\$ _____	\$ _____
_____	_____	\$ _____	\$ _____

The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).

Timely claims of general (unsecured) creditors totaling \$ \_\_\_\_\_ have been allowed and will be paid *pro rata* only after all allowed administrative and priority claims have been paid in full. The timely allowed general (unsecured) dividend is anticipated to be \_\_\_\_\_ percent.

Timely allowed general (unsecured) claims are as follows:

<i>Claim Number</i>	<i>Claimant</i>	<i>Allowed Amt. of Claim</i>	<i>Proposed Payment</i>
<u>000001</u>	<u>Yellow Book Pacific</u>	\$ _____	\$ _____
<u>000003</u>	<u>Quorum International</u>	\$ _____	\$ _____
<u>000004</u>	<u>Forte Lighting</u>	\$ _____	\$ _____
<u>000005</u>	<u>Kichler Lighting</u>	\$ _____	\$ _____
<u>000006</u>	<u>M&amp;M Construction</u>	\$ _____	\$ _____

<i>Claim Number</i>	<i>Claimant</i>	<i>Allowed Amt. of Claim</i>	<i>Proposed Payment</i>
<u>000007</u>	<u>Dolan Designs</u>	\$ <u>                    </u>	\$ <u>                    </u>
<u>000008</u>	<u>Chase Bank USA NA</u>	\$ <u>                    </u>	\$ <u>                    </u>
<u>000009</u>	<u>Quoizel</u>	\$ <u>                    </u>	\$ <u>                    </u>
<u>000010</u>	<u>Capital Lighting Fixture Co</u>	\$ <u>                    </u>	\$ <u>                    </u>
<u>000011</u>	<u>Maxim Lighting International</u>	\$ <u>                    </u>	\$ <u>                    </u>
<u>000013</u>	<u>Advanta Bank Corp</u>	\$ <u>                    </u>	\$ <u>                    </u>
	<i>FIA CARD SERVICES,</i>		
<u>000014</u>	<u>NA/BANK OF AMERICA</u>	\$ <u>                    </u>	\$ <u>                    </u>
	<i>AMERICAN INFOSOURCE</i>		
<u>000017</u>	<u>LP AS AGENT FOR</u>	\$ <u>                    </u>	\$ <u>                    </u>
	<i>AMERICAN INFOSOURCE</i>		
<u>000018</u>	<u>LP AS AGENT FOR</u>	\$ <u>                    </u>	\$ <u>                    </u>
<u>000019</u>	<u>Craftmade International Inc.</u>	\$ <u>                    </u>	\$ <u>                    </u>
<u>000020</u>	<u>Weinstock Lamp Co</u>	\$ <u>                    </u>	\$ <u>                    </u>

Tardily filed claims of general (unsecured) creditors totaling \$ \_\_\_\_\_ have been allowed and will be paid *pro rata* only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be \_\_\_\_\_ percent.

Tardily filed general (unsecured) claims are as follows:

<i>Claim Number</i>	<i>Claimant</i>	<i>Allowed Amt. of Claim</i>	<i>Proposed Payment</i>
<u>                    </u>	<u>                    </u>	\$ <u>                    </u>	\$ <u>                    </u>
<u>                    </u>	<u>                    </u>	\$ <u>                    </u>	\$ <u>                    </u>
<u>                    </u>	<u>                    </u>	\$ <u>                    </u>	\$ <u>                    </u>

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling \$ \_\_\_\_\_ have been allowed and will be paid *pro rata* only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be \_\_\_\_\_ percent.

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows:

<i>Claim Number</i>	<i>Claimant</i>	<i>Allowed Amt. of Claim</i>	<i>Proposed Payment</i>
_____	_____	\$ _____	\$ _____
_____	_____	\$ _____	\$ _____
_____	_____	\$ _____	\$ _____

The amount of surplus returned to the debtor after payment of all claims and interest is \$ \_\_\_\_\_.