

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF  
DIVISION

In re: §  
§  
IGH CONTROLS § Case No. 08-60121  
§  
Debtor(s) §

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**TRUSTEE'S FINAL REPORT (TFR)**

The undersigned trustee hereby makes this Final Report and states as follows:

1. A petition under chapter of the United States Bankruptcy Code was filed on . The undersigned trustee was appointed on .
2. The trustee faithfully and properly fulfilled the duties enumerated in 11 U.S.C. §704.
3. All scheduled and known assets of the estate have been reduced to cash, released to the debtor as exempt property pursuant to 11 U.S.C. § 522, or have been or will be abandoned pursuant to 11 U.S.C. § 554. An individual estate property record and report showing the disposition of all property of the estate is attached as **Exhibit A**.

4. The trustee realized gross receipts of \$

Funds were disbursed in the following amounts:

Payments made under an interim  
disbursement  
Administrative expenses  
Other payments to creditors  
Non-estate funds paid to 3<sup>rd</sup> Parties  
Exemptions paid to the debtor  
Other payments to the debtor

Leaving a balance on hand of<sup>1</sup> \$

The remaining funds are available for distribution.

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<sup>1</sup>The balance of funds on hand in the estate may continue to earn interest until disbursed. The interest earned prior to disbursement will be distributed pro rata to creditors within each priority category. The trustee may receive additional compensation not to exceed the maximum compensation set forth under 11 U.S.C. §326(a) on account of the disbursement of the additional interest.

5. Attached as **Exhibit B** is a cash receipts and disbursements record for each estate bank account.

6. The deadline for filing non-governmental claims in this case was \_\_\_\_\_ and the deadline for filing governmental claims was \_\_\_\_\_. All claims of each class which will receive a distribution have been examined and any objections to the allowance of claims have been resolved. If applicable, a claims analysis, explaining why payment on any claim is not being made, is attached as **Exhibit C**.

7. The Trustee's proposed distribution is attached as **Exhibit D**.

8. Pursuant to 11 U.S.C. § 326(a), the maximum compensation allowable to the trustee is \$ \_\_\_\_\_. To the extent that additional interest is earned before case closing, the maximum compensation may increase.

The trustee has received \$ \_\_\_\_\_ as interim compensation and now requests a sum of \$ \_\_\_\_\_, for a total compensation of \$ \_\_\_\_\_<sup>2</sup>. In addition, the trustee received reimbursement for reasonable and necessary expenses in the amount of \$ \_\_\_\_\_, and now requests reimbursement for expenses of \$ \_\_\_\_\_, for total expenses of \$ \_\_\_\_\_<sup>2</sup>.

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Date: \_\_\_\_\_ By: /s/JASON R. SEARCY  
Trustee

**STATEMENT:** This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

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<sup>2</sup> If the estate is administratively insolvent, the dollar amounts reflected in this paragraph may be higher than the amounts listed in the Trustee's Proposed Distribution (Exhibit D).

**FORM 1  
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT  
ASSET CASES**

Case No: 08-60121 BP Judge: Bill Parker  
Case Name: IGH CONTROLS

Trustee Name: JASON R. SEARCY  
Date Filed (f) or Converted (c): 02/08/08 (f)  
341 (a) Meeting Date: 03/14/08  
Claims Bar Date: 06/17/08

Exhibit A

For Period Ending: 04/29/11

	1	2	3	4	5	6
	Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA=554(a) Abandon DA=554(c) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
1	1993 Dodge Dakota Club Cab	4,750.00	1,220.00		1,500.00	FA
2	ACCOUNTS/OPEN INVOICES	160,970.83	0.00	DA	0.00	FA
3	VOID (u)	Unknown	N/A	DA	0.00	FA
4	2005 TRITON TR 21X W/225 HP MERCURY OPTIMAX, DUA	12,750.00	0.00	DA	0.00	FA
5	12' UTILITY TRAILER	500.00	0.00	DA	0.00	FA
6	5 KW GENERATOR	650.00	0.00	DA	0.00	FA
7	INSTRUMENT CALIBRATORS AND CONFIGURATORS	16,750.00	0.00	DA	0.00	FA
8	POWER TOOLS	575.00	0.00	DA	0.00	FA
9	AIR COMPRESSOR	375.00	0.00	DA	0.00	FA
10	POWER TOOLS	1,475.00	0.00	DA	0.00	FA
11	WIRE LABELERS	625.00	0.00	DA	0.00	FA
12	WIRE LABELING SYSTEMS	1,675.00	0.00	DA	0.00	FA
13	KITCHEN EQUIPMENT	425.00	0.00	DA	0.00	FA
14	XEROX COPIER	575.00	0.00	DA	0.00	FA
15	OFFICE FURNITURE	2,750.00	0.00	DA	0.00	FA
16	OFFICE FURNITURE	550.00	0.00	DA	0.00	FA
17	DELL LATITUDE	2,750.00	0.00	DA	0.00	FA
18	DELL LATITUDE	3,450.00	0.00	DA	0.00	FA
19	COLOR INK JET AND LASERJET HP PRINTERS	625.00	0.00	DA	0.00	FA
20	LASER FAX/COPIER/SCANNER AND ELECTRIC TYPEWRITER	425.00	0.00	DA	0.00	FA
21	DELL PRECISION WORKSTATION, 4 LINE PHONE SYSTEM	5,250.00	0.00	DA	0.00	FA
22	DELL OPTIPLEX AND HP LASER PLOTTER	2,350.00	0.00	DA	0.00	FA
23	HP SCANNER	300.00	0.00	DA	0.00	FA
24	DELL OPTIPLEX AND LATITUDE	4,250.00	0.00	DA	0.00	FA
25	DELL LAPTOPS (FOR FIELD PROGRAMMING)	4,250.00	0.00	DA	0.00	FA
26	4 LINE PHONE SYSTEM	675.00	0.00	DA	0.00	FA

**FORM 1  
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT  
ASSET CASES**

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Trustee Name: JASON R. SEARCY  
Date Filed (f) or Converted (c): 02/08/08 (f)  
341 (a) Meeting Date: 03/14/08  
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For Period Ending: 04/29/11

	1	2	3	4	5	6
	Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA=554(a) Abandon DA=554(c) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
27	SHOP FAX	200.00	0.00	DA	0.00	FA
INT	Post-Petition Interest Deposits (u)	Unknown	N/A		2.23	Unknown

TOTALS (Excluding Unknown Values)	\$229,920.83	\$1,220.00		\$1,502.23	Gross Value of Remaining Assets \$0.00
					(Total Dollar Amount in Column 6)

Major activities affecting case closing which are not reflected above, and matters pending, date of hearing or sale, and other action:

- RE PROP # 2 -- Surrendered to Austin Bank subject to perfected lien
- RE PROP # 3 -- Duplicate entry of Asset #1
- RE PROP # 4 -- Surrendered to Austin Bank subject to perfected lien
- RE PROP # 5 -- Surrendered to Austin Bank subject to perfected lien
- RE PROP # 6 -- Surrendered to Austin Bank subject to perfected lien
- RE PROP # 7 -- Surrendered to Austin Bank subject to perfected lien
- RE PROP # 8 -- Surrendered to Austin Bank subject to perfected lien
- RE PROP # 9 -- Surrendered to Austin Bank subject to perfected lien
- RE PROP # 10 -- Surrendered to Austin Bank subject to perfected lien
- RE PROP # 11 -- Surrendered to Austin Bank subject to perfected lien
- RE PROP # 12 -- Surrendered to Austin Bank subject to perfected lien
- RE PROP # 13 -- Surrendered to Austin Bank subject to perfected lien
- RE PROP # 14 -- Surrendered to Austin Bank subject to perfected lien
- RE PROP # 15 -- Surrendered to Austin Bank subject to perfected lien
- RE PROP # 16 -- Surrendered to Austin Bank subject to perfected lien
- RE PROP # 17 -- Surrendered to Austin Bank subject to perfected lien
- RE PROP # 18 -- Surrendered to Austin Bank subject to perfected lien
- RE PROP # 19 -- Surrendered to Austin Bank subject to perfected lien
- RE PROP # 20 -- Surrendered to Austin Bank subject to perfected lien
- RE PROP # 21 -- Surrendered to Austin Bank subject to perfected lien
- RE PROP # 22 -- Surrendered to Austin Bank subject to perfected lien
- RE PROP # 23 -- Surrendered to Austin Bank subject to perfected lien
- RE PROP # 24 -- Surrendered to Austin Bank subject to perfected lien

**FORM 1  
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT  
ASSET CASES**

Case No: 08-60121 BP Judge: Bill Parker  
Case Name: IGH CONTROLS

Trustee Name: JASON R. SEARCY  
Date Filed (f) or Converted (c): 02/08/08 (f)  
341 (a) Meeting Date: 03/14/08  
Claims Bar Date: 06/17/08

For Period Ending: 04/29/11

RE PROP # 25 -- Surrendered to Austin Bank subject to perfected lien  
RE PROP # 26 -- Surrendered to Austin Bank subject to perfected lien  
RE PROP # 27 -- Surrendered to Austin Bank subject to perfected lien

Initial Projected Date of Final Report (TFR): 12/31/09 Current Projected Date of Final Report (TFR): 05/31/11

**FORM 2  
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD**

Exhibit B

Case No: 08-60121  
Case Name: IGH CONTROLS

Trustee Name: JASON R. SEARCY  
Bank Name: JPMorgan Chase Bank, N.A.  
Account Number/CD#: XXXXXX7665 - Money Market Account  
Blanket Bond (per case limit): \$300,000.00  
Separate Bond (if applicable):

Taxpayer ID No: XX-XXX4335  
For Period Ending: 04/29/11

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account/CD Balance (\$)
05/14/08	1	Bill Watson Auction Service P.O. Box 713 Kilgore, TX 75663	Sale of 1993 Dodge Dakota DEPOSIT CHECK #3862	1129-000	1,500.00		1,500.00
05/30/08	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.1500%	1270-000	0.07		1,500.07
06/06/08	001001	Bill Watson Auction Service P.O. Box 713 Kilgore, TX 75662	Auctioneers fees - Order dated 06-05-08	3610-000		150.00	1,350.07
06/06/08	001002	Bill Watson Auction Service P.O. Box 713 Kilgore, TX 75662	Auctioneer Expenses - Order dated 06-05-08	3620-000		130.00	1,220.07
06/30/08	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.1500%	1270-000	0.17		1,220.24
07/31/08	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.1500%	1270-000	0.15		1,220.39
08/29/08	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.1500%	1270-000	0.14		1,220.53
09/30/08	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.1500%	1270-000	0.16		1,220.69
10/31/08	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.1200%	1270-000	0.13		1,220.82
11/28/08	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.1000%	1270-000	0.09		1,220.91
12/31/08	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	0.08		1,220.99
01/30/09	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	0.04		1,221.03
02/27/09	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	0.04		1,221.07
03/31/09	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	0.05		1,221.12
04/30/09	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	0.04		1,221.16
05/29/09	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	0.04		1,221.20
06/30/09	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	0.05		1,221.25
07/31/09	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	0.05		1,221.30
08/31/09	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	0.05		1,221.35
10/01/09	INT	JPMorgan Chase Bank, N.A.	Final Interest from JP Morgan Chase Bank	1270-000	0.03		1,221.38
10/01/09		Transfer to Acct#XXXXXX1271	Transfer of Funds	9999-000		1,221.38	0.00

Page Subtotals

1,501.38

1,501.38

**FORM 2  
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD**

Case No: 08-60121  
Case Name: IGH CONTROLS  
  
Taxpayer ID No: XX-XXX4335  
For Period Ending: 04/29/11

Trustee Name: JASON R. SEARCY  
Bank Name: JPMorgan Chase Bank, N.A.  
Account Number/CD#: XXXXXX7665 - Money Market Account  
Blanket Bond (per case limit): \$300,000.00  
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account/CD Balance (\$)

COLUMN TOTALS	1,501.38	1,501.38	0.00
Less: Bank Transfers/CD's	0.00	1,221.38	
Subtotal	1,501.38	280.00	
Less: Payments to Debtors	0.00	0.00	
Net	1,501.38	280.00	

Page Subtotals 0.00 0.00

**FORM 2  
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD**

Case No: 08-60121  
Case Name: IGH CONTROLS

Trustee Name: JASON R. SEARCY  
Bank Name: Union Bank of California  
Account Number/CD#: XXXXXX1271 - Money Market Account  
Blanket Bond (per case limit): \$300,000.00  
Separate Bond (if applicable):

Taxpayer ID No: XX-XXX4335  
For Period Ending: 04/29/11

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account/CD Balance (\$)
10/01/09		Transfer from Acct#XXXXXXXX7665	Transfer of Funds	9999-000	1,221.38		1,221.38
10/30/09	INT	Union Bank of California	Interest Rate 0.150	1270-000	0.15		1,221.53
11/30/09	INT	Union Bank of California	Interest Rate 0.150	1270-000	0.16		1,221.69
12/31/09	INT	Union Bank of California	Interest Rate 0.150	1270-000	0.16		1,221.85
01/29/10	INT	Union Bank of California	Interest Rate 0.050	1270-000	0.04		1,221.89
02/26/10	INT	Union Bank of California	Interest Rate 0.050	1270-000	0.03		1,221.92
03/31/10	INT	Union Bank of California	Interest Rate 0.050	1270-000	0.03		1,221.95
04/30/10	INT	Union Bank of California	Interest Rate 0.050	1270-000	0.03		1,221.98
05/28/10	INT	Union Bank of California	Interest Rate 0.050	1270-000	0.03		1,222.01
06/30/10	INT	Union Bank of California	Interest Rate 0.050	1270-000	0.03		1,222.04
07/30/10	INT	Union Bank of California	Interest Rate 0.050	1270-000	0.03		1,222.07
08/31/10	INT	Union Bank of California	Interest Rate 0.050	1270-000	0.03		1,222.10
09/30/10	INT	Union Bank of California	Interest Rate 0.050	1270-000	0.03		1,222.13
10/29/10	INT	Union Bank of California	Interest Rate 0.050	1270-000	0.03		1,222.16
11/30/10	INT	Union Bank of California	Interest Rate 0.050	1270-000	0.03		1,222.19
12/31/10	INT	Union Bank of California	Interest Rate 0.050	1270-000	0.03		1,222.22
01/31/11	INT	Union Bank of California	Interest Rate 0.000	1270-000	0.01		1,222.23

COLUMN TOTALS	1,222.23	0.00	1,222.23
Less: Bank Transfers/CD's	1,221.38	0.00	
Subtotal	0.85	0.00	
Less: Payments to Debtors	0.00	0.00	
Net	0.85	0.00	

Money Market Account - XXXXXX7665  
Money Market Account - XXXXXX1271

TOTAL OF ALL ACCOUNTS	NET DEPOSITS	NET DISBURSEMENTS	ACCOUNT BALANCE
	1,501.38	280.00	0.00
	0.85	0.00	1,222.23
	-----	-----	-----
	1,502.23	280.00	1,222.23
	=====	=====	=====
	(Excludes account transfers)	(Excludes payments to debtors)	Total Funds on Hand

Total Allocation Receipts: 0.00  
Total Net Deposits: 1,502.23  
Total Gross Receipts: 1,502.23

Page Subtotals 1,222.23 0.00

Exhibit C  
ANALYSIS OF CLAIMS REGISTER

Case Number: 08-60121  
Debtor Name: IGH CONTROLS  
Claims Bar Date: 06/17/08

Date: April 29, 2011

Code #	Creditor Name & Address	Claim Class	Notes	Scheduled	Claimed	Allowed
100 2100	JASON R. SEARCY 446 FOREST SQUARE P.O. BOX 3929 LONGVIEW 75605	Administrative		\$0.00	\$375.56	\$375.56
100 100 3610	Bill Watson Auction Service P.O. Box 713 Kilgore, TX 75662	Administrative		\$0.00	\$150.00	\$150.00
			Order dated 06-05-08,			
101 100 3620	Bill Watson Auction Service P.O. Box 713 Kilgore, TX 75662	Administrative		\$0.00	\$130.00	\$130.00
			Order dated 06-05-08,			
102 100 2810	Internal Revenue Service 1100 Commerce Street Stop MC5024DAL Dallas, TX 75242	Administrative		\$0.00	\$0.15	\$0.15
			2008 tax liability as filed on the Form 1120 corporation tax return,			
103 100 2810	INTERNAL REVENUE SERVICE 1100 Commerce St Stop MC5024 DAL Dallas, TX 75242	Administrative		\$0.00	\$0.13	\$0.13
104 100 2810	INTERNAL REVENUE SERVICE 1100 Commerce St Stop MC5024 DAL Dallas, TX 75242	Administrative		\$0.00	\$0.06	\$0.06
105 100 3110	JASON R. SEARCY, P.C. P.O. BOX 3929 LONGVIEW, TX 75606	Administrative		\$0.00	\$1,141.00	\$896.15
106 100 3120	JASON R. SEARCY, P.C. P.O. BOX 3929 LONGVIEW, TX 75606	Administrative		\$0.00	\$151.01	\$151.01
6 280 5800	Texas Workforce Commission Regulatory Integrity Division- SAU 101 E 15th St Rm 556 Austin, TX 78778-0001	Priority		\$0.00	\$777.63	\$777.63
1 300 7100	AAXION INC. PO BOX 4322 Tyler, TX 75712	Unsecured		\$0.00	\$1,107.62	\$0.00
			No proof			
2 300 7100	Industrial Electronics PO BOX 3902 Shreveport, LA 71133	Unsecured		\$0.00	\$943.25	\$943.25
3 300 7100	Wilson-Mohr, Inc. PO BOX 3136 Houston, TX 77253-3136	Unsecured		\$0.00	\$2,132.00	\$2,132.00
4 300 7100	Interstate PO BOX 5410 Covington, LA 71133	Unsecured		\$0.00	\$6,904.08	\$6,904.08
8 300 7100	Genesis Automation 9013 Heritage Dr. Plain City, OH 43064	Unsecured		\$0.00	\$444.25	\$444.25
9 300 7100	CDC Publishing, LLC 2001 9th Ave, Suite 209 Voro Beach FL 32960	Unsecured		\$0.00	\$343.17	\$0.00
			No Proof			

Exhibit C  
ANALYSIS OF CLAIMS REGISTER

Case Number: 08-60121  
Debtor Name: IGH CONTROLS  
Claims Bar Date: 06/17/08

Date: April 29, 2011

Code #	Creditor Name & Address	Claim Class	Notes	Scheduled	Claimed	Allowed
10 300 7100	American Express Bank FSB c/o Becket and Lee LLP POB 3001 Malvern PA 19355-0701	Unsecured		\$0.00	\$12,447.41	\$12,447.41
11 300 7100	American Express Bank FSB c/o Becket and Lee LLP POB 3001 Malvern PA 19355-0701	Unsecured		\$0.00	\$9,108.93	\$9,108.93
5 400 4800	Gregg County Linebarger Goggan Blair & Sampson,LLP c/o Laurie A. Spindler 2323 Bryan Street, Suite 1600 Dallas, TX 75201	Secured		\$0.00	\$245.65	\$245.65
			Objection withdrawn per JRS on 3-15-11			
7 400 4210	Austin Bank, Texas N.A. 3400 West Marshall Avenue Longview, Texas 75604	Secured		\$0.00	\$176,410.93	\$0.00
12 400 4800	Pine Tree ISD c/o Michael Reed P O Box 1269 Round Rock, TX 78680	Secured		\$0.00	\$439.09	\$0.00
			Per letter dated 2-24-11 from Michael Reed, PTISD will not contest objection. Filed after bar date; 2007-08 taxes on personal property			
Case Totals				\$0.00	\$213,251.92	\$34,706.26
Code #: Trustee's Claim Number, Priority Code, Claim Type						

## TRUSTEE'S PROPOSED DISTRIBUTION

Exhibit D

Case No.: 08-60121

Case Name: IGH CONTROLS

Trustee Name: JASON R. SEARCY

Balance on hand \$

Claims of secured creditors will be paid as follows:

Claim No.	Claimant	Claim Asserted	Allowed Amount of Claim	Interim Payment to Date	Proposed Payment
5	Gregg County	\$	\$	\$	\$

Total to be paid to secured creditors \$ \_\_\_\_\_

Remaining Balance \$ \_\_\_\_\_

Applications for chapter 7 fees and administrative expenses have been filed as follows:

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Trustee Fees: JASON R. SEARCY	\$	\$	\$
Attorney for Trustee Fees: JASON R. SEARCY, P.C.	\$	\$	\$
Attorney for Trustee Expenses: JASON R. SEARCY, P.C.	\$	\$	\$
Auctioneer Fees: Bill Watson Auction Service	\$	\$	\$
Auctioneer Expenses: Bill Watson Auction Service	\$	\$	\$
Other: INTERNAL REVENUE SERVICE	\$	\$	\$
Other: Internal Revenue Service	\$	\$	\$

Total to be paid for chapter 7 administrative expenses \$ \_\_\_\_\_

Remaining Balance \$ \_\_\_\_\_

Applications for prior chapter fees and administrative expenses have been filed as follows:

NONE

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$ \_\_\_\_\_ must be paid in advance of any dividend to general (unsecured) creditors.

Allowed priority claims are:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
6	Texas Workforce Commission	\$ _____	\$ _____	\$ _____

Total to be paid to priority creditors \$ \_\_\_\_\_

Remaining Balance \$ \_\_\_\_\_

The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).

Timely claims of general (unsecured) creditors totaling \$ \_\_\_\_\_ have been allowed and will be paid *pro rata* only after all allowed administrative and priority claims have been paid in full. The timely allowed general (unsecured) dividend is anticipated to be \_\_\_\_\_ percent, plus interest (if applicable).

Timely allowed general (unsecured) claims are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
2	Industrial Electronics	\$ _____	\$ _____	\$ _____
3	Wilson-Mohr, Inc.	\$ _____	\$ _____	\$ _____
4	Interstate	\$ _____	\$ _____	\$ _____
8	Genesis Automation	\$ _____	\$ _____	\$ _____

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
10	American Express Bank FSB	\$	\$	\$
11	American Express Bank FSB	\$	\$	\$

Total to be paid to timely general unsecured creditors \$ \_\_\_\_\_  
 Remaining Balance \$ \_\_\_\_\_

Tardily filed claims of general (unsecured) creditors totaling \$ \_\_\_\_\_ have been allowed and will be paid *pro rata* only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be \_\_\_\_\_ percent.

Tardily filed general (unsecured) claims are as follows:

NONE

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling \$ \_\_\_\_\_ have been allowed and will be paid *pro rata* only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be \_\_\_\_\_ percent.

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows:

NONE