

5. Attached as **Exhibit B** is a cash receipts and disbursements record for each estate bank account.

6. The deadline for filing non-governmental claims in this case was _____ and the deadline for filing governmental claims was _____. All claims of each class which will receive a distribution have been examined and any objections to the allowance of claims have been resolved. If applicable, a claims analysis, explaining why payment on any claim is not being made, is attached as **Exhibit C**.

7. The Trustee's proposed distribution is attached as **Exhibit D**.

8. Pursuant to 11 U.S.C. § 326(a), the maximum compensation allowable to the trustee is \$ _____. To the extent that additional interest is earned before case closing, the maximum compensation may increase.

The trustee has received \$ _____ as interim compensation and now requests a sum of \$ _____, for a total compensation of \$ _____². In addition, the trustee received reimbursement for reasonable and necessary expenses in the amount of \$ _____, and now requests reimbursement for expenses of \$ _____, for total expenses of \$ _____².

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Date: _____ By: /s/CHRISTOPHER J. MOSER
Trustee

STATEMENT: This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

² If the estate is administratively insolvent, the dollar amounts reflected in this paragraph may be higher than the amounts listed in the Trustee's Proposed Distribution (Exhibit D).

FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES

Case No: 08-43515 BTR Judge: BRENDA T. RHOADES
Case Name: MOSS CONSTRUCTION CO., INC.

Trustee Name: CHRISTOPHER J. MOSER
Date Filed (f) or Converted (c): 12/31/08 (f)
341(a) Meeting Date: 02/13/09
Claims Bar Date: 06/18/09

For Period Ending: 09/03/13

| 1 | 2 | 3 | 4 | 5 | 6 |
|--|------------------------------------|---|---|---|---|
| Asset Description (Scheduled and Unscheduled (u) Property) | Petition/ Unscheduled Values | Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs) | Property Formally Abandoned OA=554(a) Abandon | Sale/Funds Received by the Estate | Asset Fully Administered (FA)/ Gross Value of Remaining Assets |
| 1. Bank of America (u) | 318.22 | 318.22 | | 318.22 | FA |
| 2. Acct Recvble - Remaining | 953,538.54 | 0.00 | | 0.00 | FA |
| 3. MACHINERY AND SUPPLIES | 2,438,312.37 | 67,418.19 | | 140,394.69 | FA |
| 4. Acct Recvble - Bob Tomes - FORD (u) | 1,059.38 | 1,059.38 | | 1,059.38 | FA |
| 5. Acct Recvble - Automatic Data Processing, Inc. (u) | 75.69 | 75.69 | | 75.69 | FA |
| 6. Acct Recvble - Arise (u) | 12,206.00 | 20,000.00 | | 23,206.00 | FA |
| Trustee will consider all payments made as paid in full. | | | | | |
| 7. Acct Recvble - Nippon Life Insurance Co (u) | 1,651.44 | 1,651.44 | | 1,651.44 | FA |
| 8. Insurance Proceeds for Vehicle | 86,278.63 | 86,278.63 | | 86,278.63 | FA |
| 9. Acct Recvble - Safeco (u) | 3,847.60 | 3,847.60 | | 3,847.60 | FA |
| 10. Dividend SAFECO - Legal Ctr Addition (u) | 0.00 | 0.00 | | 250.00 | FA |
| Maintenance Bond | | | | | |
| 11. Dividend SAFECO - Cooper Clinic at (u) | 0.00 | 0.00 | | 133.20 | FA |
| Craig Ranch Maintenance Bond | | | | | |
| 12. Dividend SAFECO -Beacon Hill Maintenance Bond (u) | 0.00 | 0.00 | | 247.20 | FA |
| 13. Dividend SAFECO - Spier Circle (u) | 0.00 | 0.00 | | 73.60 | FA |
| Maintenance Bond | | | | | |
| 14. Accts Recvble: City of Dallas (u) | 1,027.86 | 1,027.86 | | 1,027.86 | FA |
| 15. Accts Recvble: Burleson Commons | 272,970.45 | 5,778.48 | | 48,153.97 | FA |
| 16. Accts Recvble: Lewisville Villas @ Wellington | 105,920.55 | 5,000.00 | | 0.00 | FA |
| Adv. 09-04142 Judgment of \$9,889.18 + interest. Lewisville Villas filed bankruptcy. | | | | | |
| 17. Dividend SAFCO - Buffalo Creek Phase I0 (u) | 0.00 | 0.00 | | 893.60 | FA |
| Water, Sanitary & Storm Sewer - projects complete | | | | | |
| 18. Dividend SAFCO - Buffalo Creek Phase I1 (u) | 0.00 | 0.00 | | 987.20 | FA |
| Water, Sanitary & Storm Sewer - projects complete | | | | | |

FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES

Case No: 08-43515 BTR Judge: BRENDA T. RHOADES
Case Name: MOSS CONSTRUCTION CO., INC.

Trustee Name: CHRISTOPHER J. MOSER
Date Filed (f) or Converted (c): 12/31/08 (f)
341(a) Meeting Date: 02/13/09
Claims Bar Date: 06/18/09

| 1 | 2 | 3 | 4 | 5 | 6 |
|--|------------------------------------|---|---|---|---|
| Asset Description (Scheduled and Unscheduled (u) Property) | Petition/ Unscheduled Values | Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs) | Property Formally Abandoned OA=554(a) Abandon | Sale/Funds Received by the Estate | Asset Fully Administered (FA)/ Gross Value of Remaining Assets |
| 19. Dividend Safco -City of McKinney (u) Michael Johnson Athletic Facilities - project complete | 0.00 | 0.00 | | 40.00 | FA |
| 20. Adv. 09-04171 - Tiseo Paving Co. Breach of Contract | 0.00 | 0.00 | | 0.00 | FA |
| 21. Accts Recvble -- Adv #09-04221 JRJ Paving LP Homestead Ct/ Common Dr, Celina = \$16,869.37 Rice, Lively & Howell, McKinney = \$31,747.80 | 48,617.17 | 0.00 | | 2,255.01 | FA |
| 22. Accts Recvb: Verticon -Grand Lodge at Craig Ranch | 15,848.90 | 17,500.00 | | 17,500.00 | FA |
| 23. Dividend Safco -City of Fort Worth (u) and Pasquinelli Portrait Homes Carrington Court | 0.00 | 0.00 | | 256.60 | FA |
| 24. Dividend Safco -City of McKinney (u) 7-Eleven at 7990 West Eldorado Pkway - complete | 0.00 | 0.00 | | 89.20 | FA |
| 25. Dividend Safco -City of Garland (u) Provence at Firewheel, Phrase 2 | 0.00 | 0.00 | | 397.20 | FA |
| 26. Dividend Safco -City of Frisco (u) Shops of Eldorado | 0.00 | 0.00 | | 102.00 | FA |
| 27. Accts Recvable - Abandoned Per Order 3/18/10, Abandon the following: Congregatin Anshai Torah Church \$45,545.45; Brushy Creek Estates in Rockwall Co \$35,349.06; Alliance Addition - Onsite \$37,791.27 and Alliance Addition -Offsite Water projects \$15,760.10. | 134,445.88 | 0.00 | OA | 0.00 | FA |
| 28. Rtn of Tax Overpayment (u) Funds belong to Legacy Bank | 1,899.09 | 0.00 | | 1,899.09 | FA |
| 29. Validity of Lien - Wells Fargo Equipment Finance (u) Adv. 11-04051 - proceeds posted to item # 3 | 0.00 | 10,000.00 | | 0.00 | FA |
| 30. Avoidance Claim - AICCO, Inc. (u) | 10,000.00 | 0.00 | | 10,000.00 | FA |

FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES

Case No: 08-43515 BTR Judge: BRENDA T. RHOADES
Case Name: MOSS CONSTRUCTION CO., INC.

Trustee Name: CHRISTOPHER J. MOSER
Date Filed (f) or Converted (c): 12/31/08 (f)
341(a) Meeting Date: 02/13/09
Claims Bar Date: 06/18/09

| 1 | 2 | 3 | 4 | 5 | 6 |
|---|------------------------------------|---|---|---|---|
| Asset Description (Scheduled and Unscheduled (u) Property) | Petition/ Unscheduled Values | Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs) | Property Formally Abandoned OA=554(a) Abandon | Sale/Funds Received by the Estate | Asset Fully Administered (FA)/ Gross Value of Remaining Assets |
| Adv. 10-04263 filed 12/29/10 | | | | | |
| 31. Avoidance Claim - Bane Machinery, Inc. (u) | 1,500.00 | 1,500.00 | | 1,500.00 | FA |
| Adv. 10-04264 filed 12-29/10 | | | | | |
| 32. Avoidance Claim - Barbosa A Construction (u) | 5,000.00 | 5,000.00 | | 5,000.00 | FA |
| Adv. 10-04265 filed 12/29/10 | | | | | |
| 33. Avoidance Claim - Burton Trucking (u) | 40,000.00 | 40,000.00 | | 40,000.00 | FA |
| Adv. 10-04266 filed 12/29/10 | | | | | |
| 34. Avoidance Claim - BBVA Compass Bank (u) | 9,300.00 | 2,000.00 | | 9,300.00 | FA |
| Adv. 10-04267 filed 12/29/10 - default judgment | | | | | |
| 35. Avoidance Claim - Conditt (u) | 0.00 | 5,000.00 | | 0.00 | FA |
| Adv. 10-04268 filed 12/29/10 - default judgment - uncollectible | | | | | |
| 36. Avoidance Claim - DFW Materials (u) | 35,000.00 | 35,000.00 | | 35,000.00 | FA |
| Adv. 10-04269 filed 12/29/10 | | | | | |
| 37. Avoidance Claim - Ferguson Enterprises (u) | 30,000.00 | 10,000.00 | | 30,000.00 | FA |
| Adv. 10-04270 filed 12/29/10 | | | | | |
| 38. Avoidance Claim - Green Aggregates (u) | 0.00 | 0.00 | | 0.00 | FA |
| Adv. 10-04271 - 11/8/11 Order Dismissing Adversary | | | | | |
| 39. Avoidance Claim - J.E. Guzman Construction (u) | 15,000.00 | 10,000.00 | | 15,000.00 | FA |
| Adv. 10-04272 filed 12/29/10 | | | | | |
| 40. Avoidance Claim - Millen Oil Co. (u) | 0.00 | 0.00 | | 0.00 | FA |
| Adv. 10-04273 - 5/17/11 Order Dismissing Adversary Case | | | | | |
| 41. Avoidance Claim - Rone Engineering (u) | 4,250.00 | 4,250.00 | | 4,250.00 | FA |
| Adv. 10-04274 filed 12/29/10 | | | | | |
| 42. Avoidance Claim - Strong Constructions Svcs (u) | 1,500.00 | 1,500.00 | | 1,500.00 | FA |
| Adv. 10-04275 filed 12/29/10 | | | | | |
| 43. Avoidance Claim - Total Plan Services (u) | 1,500.00 | 1,500.00 | | 1,500.00 | FA |

**FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES**

Case No: 08-43515 BTR Judge: BRENDA T. RHOADES
Case Name: MOSS CONSTRUCTION CO., INC.

Trustee Name: CHRISTOPHER J. MOSER
Date Filed (f) or Converted (c): 12/31/08 (f)
341(a) Meeting Date: 02/13/09
Claims Bar Date: 06/18/09

| 1 | 2 | 3 | 4 | 5 | 6 |
|---|------------------------------------|---|---|---|---|
| Asset Description (Scheduled and Unscheduled (u) Property) | Petition/ Unscheduled Values | Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs) | Property Formally Abandoned OA=554(a) Abandon | Sale/Funds Received by the Estate | Asset Fully Administered (FA)/ Gross Value of Remaining Assets |
| Adv. 10-04276 filed 12/29/10 | | | | | |
| 44. Avoidance Claim - Wright Express Corp. (u) | 2,500.00 | 2,500.00 | | 2,500.00 | FA |
| Adv. 10-04277 filed 12/29/10 | | | | | |
| 45. Avoidance Claim - Zachary Construction Svcs (u) | 6,000.00 | 6,000.00 | | 6,000.00 | FA |
| Adv. 10-04278 filed 12/29/10 | | | | | |
| 46. Avoidance Claim- Hanson Pipe & Precast, LLC (u) | 25,000.00 | 25,000.00 | | 25,000.00 | FA |
| 47. Accts Recv - TX Comtroller of Public Accts (u) | 4,715.19 | 4,715.19 | | 4,715.19 | FA |
| Escheated Funds | | | | | |
| 48. Denton County Fresh Water Supply Settlement (u) | 5,000.00 | 5,000.00 | | 5,000.00 | FA |
| 49. Accts Recvble - Safeco Insurance (u) | 2,276.21 | 2,276.21 | | 2,276.21 | FA |
| INT. Post-Petition Interest Deposits (u) | Unknown | N/A | | 91.30 | Unknown |

| | | | | |
|-----------------------------------|----------------|--------------|--|-----------------------------------|
| | | | | Gross Value of Remaining Assets |
| TOTALS (Excluding Unknown Values) | \$4,276,559.17 | \$381,196.89 | | \$529,770.08 |
| | | | | \$0.00 |
| | | | | (Total Dollar Amount in Column 6) |

Major activities affecting case closing which are not reflected above, and matters pending, date of hearing or sale, and other action:

Singer & Levick, P.C. is employed to represent the trustee. James Wilson is employed to collect accounts receivable. Rosen Systems, Inc. is employed as an auctioneer. Sheldon E. Levy, CPA is employed as an accountant. On July 13, 2009, Agreed Order Granting Trustee's Motion for Court Authority to Sell Property was entered, item # 3. On July 23, 2009, Order Granting Trustee's Motion to Shorten Time was entered. On 7/28/09, Order Granting Motion for Court Approval of Agreement with Legacy Texas Bank was entered. On 7/29/09, Order on Trustee's Motion to Abandon & Destroy Documents was entered. On August 18, 2009, Order Authorizing Trustee to Sell Property was entered, item # 3. On Sept. 9, 2009, Adv. 09-04142 was filed, item # 16. On Oct. 5, 2009, Adv. 09-04171 was filed, item # 20. On Dec. 2, 2009, Adv. 09-04221

FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES

Page: 5
Exhibit A

Case No: 08-43515 BTR Judge: BRENDA T. RHOADES
Case Name: MOSS CONSTRUCTION CO., INC.

Trustee Name: CHRISTOPHER J. MOSER
Date Filed (f) or Converted (c): 12/31/08 (f)
341(a) Meeting Date: 02/13/09
Claims Bar Date: 06/18/09

was entered, item # 21. On March 18, 2010, Order on Abandonment was entered, item #27. On March 25, 2010, Order Granting Trustee's Motion to Pay the City of Wylie and to Distribute the Remaining Sale Funds to LegacyTexas Bank was entered. On Dec. 29, 2010, Adv. 10-04263 (AICCO) was filed, item # 30. On Dec. 29, 2010, Adv. 10-04264 (Bane Machinery) was filed, item # 31. On Dec. 29, 2010, Adv. 10-04265 (Barbosa A Construction) was filed, item # 32. On Dec. 29, 2010, Adv. 10-04266 (Burton Trucking, LP) was filed, item # 33. On Dec. 29, 2010, Adv. 10-04267 (BBVA Compass Bank) was filed, item # 34. On Dec. 29, 2010, Adv. 10-04268 (David Conditt) was filed, item # 35. On Dec. 29, 2010, Adv. 10-04269 (DFW Materials, LP) was filed, item # 36. On Dec. 29, 2010, Adv. 10-04270 (Ferguson Enterprises, Inc.) was filed, item # 37. On Dec. 29, 2010, Adv. 10-04271 (Green Aggregates, Inc.) was filed, item # 38. On Dec. 29, 2010, Adv. 10-04272 (J.E. Guzman Construction, Inc) was filed, item # 39. On Dec. 29, 2010, Adv. 10-04273 (Millen Oil) was filed, item # 40. On Dec. 29, 2010, Adv. 10-04274 (Rone Engineering Svcs) was filed, item # 41. On Dec. 29, 2010, Adv. 10-04275 (Strong Construction Svcs) was filed, item # 42. On Dec. 29, 2010, Adv. 10-04276 (Total Plan Services, Inc) was filed, item # 43. On Dec. 29, 2010, Adv. 10-04277 (Wright Express Co.) was filed, item # 44. On Dec. 29, 2010, Adv. 10-04278 (Zachary Construction) was filed, item # 45. On March 21, 2011, Adv. 11-40451 (Wells Fargo) was filed, item # 29. On May 31, 2011, Order Approving Settlement with Bane Machinery, Inc. was entered, item # 31. On June 2, 2011, Order Approving Settlement with Wright Express Corp. was entered, item # 44. On June 10, 2011, Order Approving Settlement with Hanson Pipe & Precast, LLC was entered, item # 46. On June 27, 2011, Order Approving Settlement with Total Plan Services, Inc. was entered, item # 43. On Sept. 9, 2011, Order on Settlement was entered with AICCO, item # 30. On Sept. 23, 2011, Order Approving Settlement with Strong Construction Services, LLC was entered, item # 42. On Dec. 29, 2011, Order Approving Settlement with Barbosa Construction, Inc. was entered, item # 32. On Dec. 30, 2011, Order Approving Settlement with Zachary Construction Services was entered, item # 45. On Jan, 17, 2012, Order Approving Settlement with DFW Materials, LP was entered, item # 36. On Jan, 17, 2012, Order Approving Settlement with Denton County Fresh Water Supply District Number 10 was entered, item # 48. On March 12, 2012, Order Approving Settlement with Burton Trucking was entered, item # 33. On May 7, 2012, Order Approving Settlement with Rone Engineering Services, Ltd. was entered, item # 41. On June 4, 2012, Order Approving Settlement with Ferguson Enterprises, Inc. d/b/a FEI Dallas Waterworks was entered, item # 37. On June 4, 2012, Order Approving Settlement with J.E. Guzman Construction, Inc. was entered, item # 39. On Sept. 24, 2012, Order Approving Settlement with Wells Fargo was entered, item # 3. On June 3, 2013, Agreed Order Granting Trustee's Fourth Motion to Pay LegacyTexas Bank and to Finalize LegacyTexas Bank Claim was entered.

Initial Projected Date of Final Report (TFR): 06/30/11

Current Projected Date of Final Report (TFR): 09/03/13

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 08-43515
Case Name: MOSS CONSTRUCTION CO., INC.

Trustee Name: CHRISTOPHER J. MOSER
Bank Name: BANK OF KANSAS CITY
Account Number / CD #: *****0066 Checking Account

Taxpayer ID No: 75-2281779
For Period Ending: 09/03/13

Blanket Bond (per case limit):
Separate Bond (if applicable): \$ 355,000.00

| 1 | 2 | 3 | 4 | | 5 | 6 | 7 |
|------------------|--------------------|--|--|--------------------|---------------|--------------------|---------------------------|
| Transaction Date | Check or Reference | Paid To / Received From | Description Of Transaction | Uniform Tran. Code | Deposits (\$) | Disbursements (\$) | Account / CD Balance (\$) |
| | | | BALANCE FORWARD | | | | 0.00 |
| 06/22/12 | | Transfer from Acct #*****0820 | Bank Funds Transfer | 9999-000 | 72,082.15 | | 72,082.15 |
| 06/22/12 | | Transfer from Acct #*****7969 | Bank Funds Transfer | 9999-000 | 246,993.62 | | 319,075.77 |
| 07/10/12 | 33 | Burton Trucking PO Box 39 Keller, TX 76244-0039 | Preference | 1241-000 | 10,000.00 | | 329,075.77 |
| 07/13/12 | 003001 | International Sureties, Ltd. 701 Poydras Street, Suite 420 New Orleans, LA 70139 | BOND PAYMENT 6/25/12 - 6/25/13 Bond # 016048794 | 2300-000 | | 710.00 | 328,365.77 |
| 07/16/12 | | BANK OF KANSAS CITY | BANK SERVICE FEE | 2600-000 | | 105.92 | 328,259.85 |
| 08/14/12 | | BANK OF KANSAS CITY | BANK SERVICE FEE | 2600-000 | | 372.11 | 327,887.74 |
| 09/17/12 | | BANK OF KANSAS CITY | BANK SERVICE FEE | 2600-000 | | 375.10 | 327,512.64 |
| 10/03/12 | 003002 | Wells Fargo Equipment Finance, Inc. c/o Robert J. Reagan Reagan McLain Lee & Hatch LLP 6060 N. Central Expressway, Ste. 690 Dallas, TX 75206 | Per Order Entered on 9/24/12 Secured Lien | 4210-000 | | 71,476.50 | 256,036.14 |
| 10/10/12 | 34 | Compass Cashier's Check Re: BBVA Compass | Avoidance Claim | 1241-000 | 9,300.00 | | 265,336.14 |
| 10/15/12 | | BANK OF KANSAS CITY | BANK SERVICE FEE | 2600-000 | | 362.63 | 264,973.51 |
| 11/15/12 | | BANK OF KANSAS CITY | BANK SERVICE FEE | 2600-000 | | 326.10 | 264,647.41 |
| 12/14/12 | | BANK OF KANSAS CITY | BANK SERVICE FEE | 2600-000 | | 293.02 | 264,354.39 |
| 01/16/13 | | BANK OF KANSAS CITY | BANK SERVICE FEE | 2600-000 | | 302.42 | 264,051.97 |
| 02/14/13 | | BANK OF KANSAS CITY | BANK SERVICE FEE | 2600-000 | | 302.10 | 263,749.87 |
| 03/14/13 | | BANK OF KANSAS CITY | BANK SERVICE FEE | 2600-000 | | 354.26 | 263,395.61 |
| 04/12/13 | | BANK OF KANSAS CITY | BANK SERVICE FEE | 2600-000 | | 391.71 | 263,003.90 |
| 04/30/13 | | Bank of Kansas City | BANK SERVICE FEE | 2600-000 | | 378.49 | 262,625.41 |
| 05/31/13 | | BANK OF KANSAS CITY | BANK SERVICE FEE | 2600-000 | | 390.34 | 262,235.07 |

Page Subtotals 338,375.77 76,140.70

FORM 2
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 08-43515
Case Name: MOSS CONSTRUCTION CO., INC.

Trustee Name: CHRISTOPHER J. MOSER
Bank Name: BANK OF KANSAS CITY
Account Number / CD #: *****0066 Checking Account

Taxpayer ID No: 75-2281779
For Period Ending: 09/03/13

Blanket Bond (per case limit):
Separate Bond (if applicable): \$ 355,000.00

| 1 | 2 | 3 | 4 | | 5 | 6 | 7 |
|------------------|--------------------|---|--|--------------------|---------------|--------------------|---------------------------|
| Transaction Date | Check or Reference | Paid To / Received From | Description Of Transaction | Uniform Tran. Code | Deposits (\$) | Disbursements (\$) | Account / CD Balance (\$) |
| 06/05/13 | 003003 | LegacyTexas Bank c/o Timothy J. Vineyard Higier Allen & Lautin, P.C. 5057 Keller Springs Rd, Ste. 600 Addison, TX 75001 | Per Order Entered on 6/03/13 Secured Interest | 4210-000 | | 12,463.00 | 249,772.07 |
| 06/28/13 | | BANK OF KANSAS CITY | BANK SERVICE FEE | 2600-000 | | 366.43 | 249,405.64 |
| 07/31/13 | | BANK OF KANSAS CITY | BANK SERVICE FEE | 2600-000 | | 370.69 | 249,034.95 |
| 08/07/13 | 003004 | Sheldon E. Levy, CPA 6320 Southwest Blvd., Ste. 204 Ft. Worth, TX 76109 | Per Order Entered 8/06/13 Accountant's Fees | | | 5,107.40 | 243,927.55 |
| | | | Fees 4,750.00 | 3410-000 | | | |
| | | | Expenses 357.40 | 3420-000 | | | |
| 08/21/13 | 003005 | Jason Levick 16200 Addison Road, Ste. 140 Addison, TX 75001 | Per Order Entered on 8/19/13 Pay for the Destruction & Removal of Documents | 2990-000 | | 2,000.00 | 241,927.55 |
| 08/26/13 | 003006 | Singer & Levick, P.C. Attn: Larry Levick, Esq. 16200 Addison Road, Ste. 140 Addison, TX 75001 | Per Order Entered on 8/22/13 Attorney's Fees | | | 138,185.11 | 103,742.44 |
| | | | Fees 122,557.47 | 3210-000 | | | |
| | | | Expenses 15,627.64 | 3220-000 | | | |
| 08/30/13 | | BANK OF KANSAS CITY | BANK SERVICE FEE | 2600-000 | | 332.17 | 103,410.27 |

Page Subtotals 0.00 158,824.80

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 08-43515
Case Name: MOSS CONSTRUCTION CO., INC.

Trustee Name: CHRISTOPHER J. MOSER
Bank Name: BANK OF KANSAS CITY
Account Number / CD #: *****0066 Checking Account

Taxpayer ID No: 75-2281779
For Period Ending: 09/03/13

Blanket Bond (per case limit):
Separate Bond (if applicable): \$ 355,000.00

| 1 | 2 | 3 | 4 | | 5 | 6 | 7 | |
|------------------|--------------------|-------------------------|----------------------------|--------------------|---------------------------|--------------------|---------------------------|------------|
| Transaction Date | Check or Reference | Paid To / Received From | Description Of Transaction | Uniform Tran. Code | Deposits (\$) | Disbursements (\$) | Account / CD Balance (\$) | |
| | | | | | COLUMN TOTALS | 338,375.77 | 234,965.50 | 103,410.27 |
| | | | | | Less: Bank Transfers/CD's | <u>319,075.77</u> | <u>0.00</u> | |
| | | | | | Subtotal | 19,300.00 | 234,965.50 | |
| | | | | | Less: Payments to Debtors | <u>0.00</u> | <u>0.00</u> | |
| | | | | | Net | 19,300.00 | 234,965.50 | |

Page Subtotals 0.00 0.00

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 08-43515
Case Name: MOSS CONSTRUCTION CO., INC.

Trustee Name: CHRISTOPHER J. MOSER
Bank Name: BANK OF AMERICA, N.A.
Account Number / CD #: *****7969 BofA - Money Market Account

Taxpayer ID No: 75-2281779
For Period Ending: 09/03/13

Blanket Bond (per case limit):
Separate Bond (if applicable): \$ 355,000.00

| 1 | 2 | 3 | 4 | | 5 | 6 | 7 |
|------------------|--------------------|---|--------------------------------|--------------------|---------------|--------------------|---------------------------|
| Transaction Date | Check or Reference | Paid To / Received From | Description Of Transaction | Uniform Tran. Code | Deposits (\$) | Disbursements (\$) | Account / CD Balance (\$) |
| | | | BALANCE FORWARD | | | | 0.00 |
| 03/19/09 | 4 | Bob Tomes - FORD 950 South Central Exprwy McKinney, TX 75070 | Accts Recvble | 1221-000 | 1,059.38 | | 1,059.38 |
| 03/19/09 | 1 | Bank of America Cashier's Check | Bank Balance | 1229-000 | 318.22 | | 1,377.60 |
| 03/19/09 | 5 | Automatic Data Processing, Inc. Employer Services Division One ADP Blvd Roseland, NJ 07068 | Accts Recvble | 1221-000 | 75.69 | | 1,453.29 |
| 03/19/09 | 6 | Arise, Inc. Education Center Internati'l Academy 2422 N. Jupiter Rd Garland, TX 75044 | Accts Recvble | 1221-000 | 200.00 | | 1,653.29 |
| 03/19/09 | 6 | Arise, Inc. Education Center Internati'l Academy 2422 N. Jupiter Rd Garland, TX 75044 | Accts Recvble | 1221-000 | 200.00 | | 1,853.29 |
| 03/20/09 | 7 | Nippon Life Insurance Co of America 521 Fifth Ave., 5th Floor New York, NY 10175 | Accts Recvble | 1221-000 | 1,651.44 | | 3,504.73 |
| 03/31/09 | INT | BANK OF AMERICA, N.A. | Interest Rate 0.010 | 1270-000 | 0.01 | | 3,504.74 |
| 04/13/09 | 6 | Arise Inc. Education Center Internat'l Academy 2422 N. Jupiter Rd. Garland, TX 75044 | Accts Recvble | 1221-000 | 600.00 | | 4,104.74 |
| 04/20/09 | 8 | Amerisure Insurance Farmington Hills, MI Agency # 775326 Claim # 1150269 | Insurance Proceeds for Vehicle | 1129-000 | 86,278.63 | | 90,383.37 |

Page Subtotals 90,383.37 0.00

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 08-43515
Case Name: MOSS CONSTRUCTION CO., INC.

Trustee Name: CHRISTOPHER J. MOSER
Bank Name: BANK OF AMERICA, N.A.
Account Number / CD #: *****7969 BofA - Money Market Account

Taxpayer ID No: 75-2281779
For Period Ending: 09/03/13

Blanket Bond (per case limit):
Separate Bond (if applicable): \$ 355,000.00

| 1 | 2 | 3 | 4 | | 5 | 6 | 7 |
|------------------|--------------------|--|----------------------------|--------------------|---------------|--------------------|---------------------------|
| Transaction Date | Check or Reference | Paid To / Received From | Description Of Transaction | Uniform Tran. Code | Deposits (\$) | Disbursements (\$) | Account / CD Balance (\$) |
| 04/30/09 | INT | BANK OF AMERICA, N.A. | Interest Rate 0.050 | 1270-000 | 1.04 | | 90,384.41 |
| 05/11/09 | 6 | ARISE, INC. EDUCATION CTR INTERNATL ACADEMY 2422 N JUPITER RD GARLAND, TX 75044 | ACCTS RECVBLE | 1221-000 | 600.00 | | 90,984.41 |
| 05/11/09 | 6 | ARISE, INC. EDUCATION CTR INTERNATL ACADEMY 2422 N JUPITER RD GARLAND, TX 75044 | ACCTS RECVBLE | 1221-000 | 200.00 | | 91,184.41 |
| 05/29/09 | INT | BANK OF AMERICA, N.A. | Interest Rate 0.050 | 1270-000 | 3.85 | | 91,188.26 |
| 06/18/09 | 9 | Safeco Insurance Co. of America Corporate Office Safeco Plaza Seattle, WA 98185 | Accts Receivable - Safeco | 1221-000 | 164.80 | | 91,353.06 |
| 06/18/09 | 9 | Safeco Insurance Co. of America Corporate Office Safeco Plaza Seattle, WA 98185 | Accts Receivable - Safeco | 1221-000 | 131.20 | | 91,484.26 |
| 06/18/09 | 9 | Safeco Insurance Co. of America Corporate Office Safeco Plaza Seattle, WA 98185 | Accts Receivable - Safeco | 1221-000 | 81.60 | | 91,565.86 |
| 06/18/09 | 9 | Safeco Insurance Co. of America Corporate Office Safeco Plaza Seattle, WA 98185 | Accts Receivable - Safeco | 1221-000 | 2,371.20 | | 93,937.06 |
| 06/18/09 | 9 | Safeco Insurance Co. of America Corporate Office Safeco Plaza Seattle, WA 98185 | Accts Receivable - Safeco | 1221-000 | 20.00 | | 93,957.06 |

Page Subtotals 3,573.69 0.00

FORM 2
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 08-43515
Case Name: MOSS CONSTRUCTION CO., INC.

Trustee Name: CHRISTOPHER J. MOSER
Bank Name: BANK OF AMERICA, N.A.
Account Number / CD #: *****7969 BofA - Money Market Account

Taxpayer ID No: 75-2281779
For Period Ending: 09/03/13

Blanket Bond (per case limit):
Separate Bond (if applicable): \$ 355,000.00

| 1 | 2 | 3 | 4 | | 5 | 6 | 7 |
|------------------|--------------------|--|---|--------------------|---------------|--------------------|---------------------------|
| Transaction Date | Check or Reference | Paid To / Received From | Description Of Transaction | Uniform Tran. Code | Deposits (\$) | Disbursements (\$) | Account / CD Balance (\$) |
| 06/18/09 | 9 | Safeco Insurance Co. of America Corporate Office Safeco Plaza Seattle, WA 98185 | Accts Receivable - Safeco | 1221-000 | 1,078.80 | | 95,035.86 |
| 06/23/09 | 6 | Arise, Inc. Education Center International Academy 2422 N. Jupiter Rd Garland, TX 75044 | Accts Recvble | 1221-000 | 700.00 | | 95,735.86 |
| 06/30/09 | INT | BANK OF AMERICA, N.A. | Interest Rate 0.050 | 1270-000 | 3.81 | | 95,739.67 |
| 07/13/09 | 6 | Arise Inc. Education Center Internat'l Academy 2422 N. Jupiter Rd Garland, TX 75044 | Accts Recvble | 1221-000 | 700.00 | | 96,439.67 |
| 07/22/09 | 3 | G Moss Inc 11 Wooded Lane Allen, TX 75013 | Sale Proceeds - office furniture and equipment | 1129-000 | 2,500.00 | | 98,939.67 |
| 07/28/09 | 000301 | General Electric Capital Corporation c/o Claude D. Smith, Esq. Campbell & Cobbe, P.C. 900 Jackson Street 120 Founders Square Dallas, TX 75202 | Per Order 7/27/09 Secured Creditor's portion of Insurance Proceeds | 4210-000 | | 75,521.06 | 23,418.61 |
| 07/29/09 | 10 | Liberty Mutual DIS * 000030 Mailstop 02C PO Box 1525 Dover, NH 03821-1525 | Dividend Legal Ctr Addition Maintenance Bond - SAFECO | 1223-000 | 250.00 | | 23,668.61 |
| 07/29/09 | 13 | Liberty Mutual DIS * 000089 Mailstop 02C | Dividend - Spier Circle Maintenance Bond - SAFECO | 1223-000 | 73.60 | | 23,742.21 |

Page Subtotals 5,306.21 75,521.06

FORM 2
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 08-43515
Case Name: MOSS CONSTRUCTION CO., INC.

Trustee Name: CHRISTOPHER J. MOSER
Bank Name: BANK OF AMERICA, N.A.
Account Number / CD #: *****7969 BofA - Money Market Account

Taxpayer ID No: 75-2281779
For Period Ending: 09/03/13

Blanket Bond (per case limit):
Separate Bond (if applicable): \$ 355,000.00

| 1 | 2 | 3 | 4 | | 5 | 6 | 7 |
|------------------|--------------------|--|--|--------------------|---------------|--------------------|---------------------------|
| Transaction Date | Check or Reference | Paid To / Received From | Description Of Transaction | Uniform Tran. Code | Deposits (\$) | Disbursements (\$) | Account / CD Balance (\$) |
| 07/29/09 | 12 | PO Box 1525 Dover, NH 03821-1525 Liberty Mutual DIS * 000091 Mailstop 02C PO Box 1525 Dover, NH 03821-1525 | Dividend - Beacon Hill Maintenance Bond - SAFECO | 1223-000 | 247.20 | | 23,989.41 |
| 07/29/09 | 11 | Liberty Mutual DIS * 000025 Mailstop 02C PO Box 1525 Dover, NH 03821-1525 | Dividend - Cooper Clinic at Craig Ranch Maintenance Bond - SAFECO | 1223-000 | 133.20 | | 24,122.61 |
| 07/31/09 | INT | BANK OF AMERICA, N.A. | Interest Rate 0.050 | 1270-000 | 4.11 | | 24,126.72 |
| 08/05/09 | 3 | Rosen Systems, Inc. Trust Acct - 0489 17744 Preston Rd, Ste. 100 Dallas, TX 75252 | Auction Proceeds | 1129-000 | 64,918.19 | | 89,044.91 |
| 08/10/09 | 14 | City of Dallas City Treasurer | Accts Rec City of Dallas | 1221-000 | 1,027.86 | | 90,072.77 |
| 08/12/09 | 6 | ARISE, INC. Education Ctr Internat'l Academy 2422 N. Jupiter Rd Garland, TX 75044 | Accts Recvble | 1221-000 | 700.00 | | 90,772.77 |
| 08/13/09 | 15 | Burleson Commons LP 211 Fulton Street, Suite 700 Peoria, IL 61602 | Accounts Receivable | 1121-000 | 48,153.97 | | 138,926.74 |
| 08/31/09 | INT | BANK OF AMERICA, N.A. | Interest Rate 0.050 | 1270-000 | 5.41 | | 138,932.15 |
| 09/15/09 | 6 | Arise, Inc. Edicatopm Ctr Internat'l Academy 2422 N. Jupiter Rd | Accts Recvble | 1221-000 | 700.00 | | 139,632.15 |

Page Subtotals 115,889.94 0.00

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 08-43515
 Case Name: MOSS CONSTRUCTION CO., INC.

Trustee Name: CHRISTOPHER J. MOSER
 Bank Name: BANK OF AMERICA, N.A.
 Account Number / CD #: *****7969 BofA - Money Market Account

Taxpayer ID No: 75-2281779
 For Period Ending: 09/03/13

Blanket Bond (per case limit):
 Separate Bond (if applicable): \$ 355,000.00

| 1 | 2 | 3 | 4 | | 5 | 6 | 7 |
|------------------|--------------------|--|---|--------------------|---------------|--------------------|---------------------------|
| Transaction Date | Check or Reference | Paid To / Received From | Description Of Transaction | Uniform Tran. Code | Deposits (\$) | Disbursements (\$) | Account / CD Balance (\$) |
| 09/30/09 | INT | Garland, TX 75044 BANK OF AMERICA, N.A. | Interest Rate 0.050 | 1270-000 | 5.72 | | 139,637.87 |
| 10/07/09 | 19 | Liberty Mutual DIS * 000036 Mailstop 02C PO Box 1525 Dover, NH 03821 | Dividend City of McKinney | 1223-000 | 40.00 | | 139,677.87 |
| 10/07/09 | 17 | Liberty Mutual DIS * 000022 Mailstop 02C PO Box 1525 Dover, NH 03821-1525 | Dividend Buffalo Creek Phase 10 | 1223-000 | 893.60 | | 140,571.47 |
| 10/07/09 | 18 | Liberty Mutual DIS * 000036 Mailstop 02C PO Box 1525 Dover, NH 03821 | Dividend - Buffalo Creek Phase 11 | 1223-000 | 987.20 | | 141,558.67 |
| 10/27/09 | 6 | ARISE, INC. Education Center Internat'l Academy 2422 N. Jupiter Rd. Garland, TX 75044 | Accts Recvble | 1221-000 | 700.00 | | 142,258.67 |
| 10/30/09 | INT | BANK OF AMERICA, N.A. | Interest Rate 0.050 | 1270-000 | 5.98 | | 142,264.65 |
| 11/03/09 | 6 | Arise, Inc. Education Center Internat'l Academy 2422 N. Jupiter Rd. Garland, TX 75044 | Acct Recv | 1221-000 | 1,000.00 | | 143,264.65 |
| 11/10/09 | 000302 | Legacy Texas Bank c/o Kristen Williams Cook, Esq. Higier Allen & Lautin, P.C. 5057 Keller Springs Suite 600 | Per Order Entered on 11/09/09 Secured Interest | 4210-000 | | 69,590.15 | 73,674.50 |

Page Subtotals 3,632.50 69,590.15

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 08-43515
Case Name: MOSS CONSTRUCTION CO., INC.

Trustee Name: CHRISTOPHER J. MOSER
Bank Name: BANK OF AMERICA, N.A.
Account Number / CD #: *****7969 BofA - Money Market Account

Taxpayer ID No: 75-2281779
For Period Ending: 09/03/13

Blanket Bond (per case limit):
Separate Bond (if applicable): \$ 355,000.00

| 1 | 2 | 3 | 4 | | 5 | 6 | 7 |
|------------------|--------------------|--|--|--------------------|---------------|--------------------|---------------------------|
| Transaction Date | Check or Reference | Paid To / Received From | Description Of Transaction | Uniform Tran. Code | Deposits (\$) | Disbursements (\$) | Account / CD Balance (\$) |
| 11/10/09 | 000303 | Addison, TX 75001-6231 Rosen Systems, Inc. Michael Rosen 17744 Preston Road, Ste. 100 Dallas, TX 75252 | Per Order Entered on 11/09/09 Auctioneer's Expenses | 3620-000 | | 4,327.29 | 69,347.21 |
| 11/30/09 | 6 | ARISE, INC. EDUCATION CTR INERNAT'L ACADEMY 2422 N. JUPITER RD GARLAND, TX 75044 | Acct Recvble | 1221-000 | 1,000.00 | | 70,347.21 |
| 11/30/09 | INT | BANK OF AMERICA, N.A. | Interest Rate 0.050 | 1270-000 | 4.35 | | 70,351.56 |
| 12/31/09 | 22 | VCIM PARTNERS L.P. Operating Acct. 6850 TPC Drive, Ste. 210 McKinney, TX 75070 | Accts Recv- Verticon Grand Lodge at Craig Ranch | 1121-000 | 17,500.00 | | 87,851.56 |
| 12/31/09 | 6 | ARISE, INC. Education Center Internat'l Academy 2422 N. Jupiter Rd. Garland, TX 75044 | Accts Recvble | 1221-000 | 1,000.00 | | 88,851.56 |
| 12/31/09 | INT | BANK OF AMERICA, N.A. | Interest Rate 0.050 | 1270-000 | 2.99 | | 88,854.55 |
| 01/25/10 | 21 | JRJ Paving, LP PO Box 59934 Dallas, TX 75229 | Acct Recv | 1121-000 | 2,255.01 | | 91,109.56 |
| 01/25/10 | 23 | DIS * 000075 Mailstop 02C PO Box 1525 Dover, NH 03821-1525 | Accts Recv - Safeco | 1221-000 | 256.60 | | 91,366.16 |
| 01/25/10 | 26 | DIS * 000071 Mailstop 02C PO Box 1525 Dover, NH 03821-1525 | Accts Recv - SAFECO | 1221-000 | 102.00 | | 91,468.16 |

Page Subtotals 22,120.95 4,327.29

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 08-43515
Case Name: MOSS CONSTRUCTION CO., INC.

Trustee Name: CHRISTOPHER J. MOSER
Bank Name: BANK OF AMERICA, N.A.
Account Number / CD #: *****7969 BofA - Money Market Account

Taxpayer ID No: 75-2281779
For Period Ending: 09/03/13

Blanket Bond (per case limit):
Separate Bond (if applicable): \$ 355,000.00

| 1 | 2 | 3 | 4 | | 5 | 6 | 7 |
|------------------|--------------------|--|--|--------------------|---------------|--------------------|---------------------------|
| Transaction Date | Check or Reference | Paid To / Received From | Description Of Transaction | Uniform Tran. Code | Deposits (\$) | Disbursements (\$) | Account / CD Balance (\$) |
| 01/25/10 | 25 | DIS * 000070 Mailstop 02C PO Box 1525 Dover, NH 03821-1525 | Accts Recv - SAFECO | 1221-000 | 397.20 | | 91,865.36 |
| 01/25/10 | 24 | DIS * 000069 Mailstop 02C PO Box 1525 Dover, NH 03821-1525 | Accts Recv - SAFECO | 1221-000 | 89.20 | | 91,954.56 |
| 01/29/10 | INT | BANK OF AMERICA, N.A. | Interest Rate 0.050 | 1270-000 | 3.66 | | 91,958.22 |
| 02/03/10 | 6 | Arise, Inc. Education Center International Academy 2422 N. Jupiter Rd Garland, TX 75044 | Accts Recvble | 1221-000 | 1,000.00 | | 92,958.22 |
| 02/26/10 | INT | BANK OF AMERICA, N.A. | Interest Rate 0.050 | 1270-000 | 3.56 | | 92,961.78 |
| 03/03/10 | 6 | ARISE INC. Education Center Internatl Academy 2422 N. Jupiter Rd Garland, TX 75044 | Accts Recvble | 1221-000 | 1,000.00 | | 93,961.78 |
| 03/30/10 | 000304 | City of Wylie c/o Laurie Spindler Linebarger Goggan Blair & Sampson, LLP 2323 Bryan St., Suite 1600 Dallas, TX 75201 | Per Order Entered on 3/25/10 Taxes | 4800-000 | | 9,073.09 | 84,888.69 |
| 03/30/10 | 000305 | Legacy Texas Bank c/o Higier Allen & Lautin. P.C. Attn: Timothy J. Vineyard 5057 Keller Springs Rd, Ste. 600 Addison, TX 75001 | Per Order Entered on 3/25/10 Secured Interest | 4210-000 | | 12,380.10 | 72,508.59 |
| 03/31/10 | INT | BANK OF AMERICA, N.A. | Interest Rate 0.050 | 1270-000 | 3.99 | | 72,512.58 |
| 04/05/10 | 6 | ARISE, INC. | ACCTS RECVBLE | 1221-000 | 1,000.00 | | 73,512.58 |

Page Subtotals 3,497.61 21,453.19

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 08-43515
Case Name: MOSS CONSTRUCTION CO., INC.

Trustee Name: CHRISTOPHER J. MOSER
Bank Name: BANK OF AMERICA, N.A.
Account Number / CD #: *****7969 BofA - Money Market Account

Taxpayer ID No: 75-2281779
For Period Ending: 09/03/13

Blanket Bond (per case limit):
Separate Bond (if applicable): \$ 355,000.00

| 1 | 2 | 3 | 4 | | 5 | 6 | 7 |
|------------------|--------------------|---|--|--------------------|---------------|--------------------|---------------------------|
| Transaction Date | Check or Reference | Paid To / Received From | Description Of Transaction | Uniform Tran. Code | Deposits (\$) | Disbursements (\$) | Account / CD Balance (\$) |
| 04/30/10 | INT | EDUCATION CENTER INTERNATIONAL ACADEMY 2422 N. JUPITER RD. GARLAND, TX 75044 | Interest Rate 0.050 | 1270-000 | 3.45 | | 73,516.03 |
| 05/03/10 | 6 | BANK OF AMERICA, N.A. Arise, Inc. Education Ctr Internatl Academy 2422 N Jupiter Dr Garland, TX 75044 | Accts Recvble | 1221-000 | 1,000.00 | | 74,516.03 |
| 05/28/10 | INT | BANK OF AMERICA, N.A. | Interest Rate 0.050 | 1270-000 | 3.27 | | 74,519.30 |
| 06/01/10 | 6 | Arise, Inc. Education Ctr Internatl ACAD PO Box 852337 Mesquite, TX 75185 | Accts Recvble | 1221-000 | 1,000.00 | | 75,519.30 |
| 06/07/10 | 000306 | Legacy Texas Bank c/o Higier Allen & Lautin, P.C. Attn: Timothy J. Vineyard 5057 Keller Springs Rd., Ste. 600 Addison, TX 75001 | Per Order Entered on 6/03/10 Secured Interest | 4210-000 | | 18,036.49 | 57,482.81 |
| 06/30/10 | INT | BANK OF AMERICA, N.A. | Interest Rate 0.050 | 1270-000 | 2.59 | | 57,485.40 |
| 07/06/10 | 6 | ARISE, INC. EDUCATION CENTER INTERNATIONAL ACAD PO BOX 852337 MESQUITE, TX 75185 | ACCTS RECVBLE | 1221-000 | 1,000.00 | | 58,485.40 |
| 07/30/10 | INT | BANK OF AMERICA, N.A. | Interest Rate 0.050 | 1270-000 | 2.48 | | 58,487.88 |
| 08/03/10 | 6 | Arise Inc. Education Center International ACAD PO Box 852337 Mesquite, TX 75185 | Accts Recvble | 1221-000 | 1,400.00 | | 59,887.88 |
| 08/31/10 | 6 | Arise, Inc. | Acct Recvble | 1221-000 | 1,400.00 | | 61,287.88 |

Page Subtotals 5,811.79 18,036.49

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 08-43515
Case Name: MOSS CONSTRUCTION CO., INC.

Trustee Name: CHRISTOPHER J. MOSER
Bank Name: BANK OF AMERICA, N.A.
Account Number / CD #: *****7969 BofA - Money Market Account

Taxpayer ID No: 75-2281779
For Period Ending: 09/03/13

Blanket Bond (per case limit):
Separate Bond (if applicable): \$ 355,000.00

| 1 | 2 | 3 | 4 | | 5 | 6 | 7 |
|------------------|--------------------|--|--|--------------------|---------------|--------------------|---------------------------|
| Transaction Date | Check or Reference | Paid To / Received From | Description Of Transaction | Uniform Tran. Code | Deposits (\$) | Disbursements (\$) | Account / CD Balance (\$) |
| | | Education Center International ACAD PO Box 852337 Mesquite, TX 75185 | | | | | |
| 08/31/10 | INT | BANK OF AMERICA, N.A. | Interest Rate 0.050 | 1270-000 | 2.54 | | 61,290.42 |
| 09/30/10 | INT | BANK OF AMERICA, N.A. | Interest Rate 0.050 | 1270-000 | 2.52 | | 61,292.94 |
| 10/04/10 | 6 | Arise Inc. | Acct. Recvble | 1221-000 | 1,400.00 | | 62,692.94 |
| | | Education Center International ACAD PO Box 852337 Mesquite, TX 75185 | | | | | |
| 10/12/10 | 28 | Collin County Tax Assessor-Collector PO Box 8006 McKinney, TX 75070-8006 | Return of Over Paid Taxes Funds belong to Legacy Bank | 1280-000 | 1,899.09 | | 64,592.03 |
| 10/29/10 | INT | BANK OF AMERICA, N.A. | Interest Rate 0.050 | 1270-000 | 2.69 | | 64,594.72 |
| 11/02/10 | 6 | Arise, Inc. | Acct Recvble | 1221-000 | 1,400.00 | | 65,994.72 |
| | | Education Center International ACAD PO Box 852337 Mesquite, TX 75185 | | | | | |
| 11/30/10 | 6 | Arise Inc | Accts Receivable | 1221-000 | 1,400.00 | | 67,394.72 |
| | | Education Center International ACAD PO Box 852337 Mesquite, TX 75185 | | | | | |
| 11/30/10 | INT | BANK OF AMERICA, N.A. | Interest Rate 0.050 | 1270-000 | 2.72 | | 67,397.44 |
| 12/31/10 | INT | BANK OF AMERICA, N.A. | Interest Rate 0.050 | 1270-000 | 2.86 | | 67,400.30 |
| 01/10/11 | 6 | Arise, Inc. | Accts Recvble | 1221-000 | 1,906.00 | | 69,306.30 |
| | | Education Center International ACAD PO Box 852337 Mesquite, TX 75185 | | | | | |
| 01/31/11 | INT | BANK OF AMERICA, N.A. | Interest Rate 0.050 | 1270-000 | 2.91 | | 69,309.21 |
| 02/28/11 | INT | BANK OF AMERICA, N.A. | Interest Rate 0.010 | 1270-000 | 0.53 | | 69,309.74 |

Page Subtotals 8,021.86 0.00

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 08-43515
Case Name: MOSS CONSTRUCTION CO., INC.

Trustee Name: CHRISTOPHER J. MOSER
Bank Name: BANK OF AMERICA, N.A.
Account Number / CD #: *****7969 BofA - Money Market Account

Taxpayer ID No: 75-2281779
For Period Ending: 09/03/13

Blanket Bond (per case limit):
Separate Bond (if applicable): \$ 355,000.00

| 1 | 2 | 3 | 4 | | 5 | 6 | 7 |
|------------------|--------------------|--|-------------------------------|--------------------|---------------|--------------------|---------------------------|
| Transaction Date | Check or Reference | Paid To / Received From | Description Of Transaction | Uniform Tran. Code | Deposits (\$) | Disbursements (\$) | Account / CD Balance (\$) |
| 03/31/11 | INT | BANK OF AMERICA, N.A. | Interest Rate 0.010 | 1270-000 | 0.59 | | 69,310.33 |
| 04/29/11 | INT | BANK OF AMERICA, N.A. | Interest Rate 0.010 | 1270-000 | 0.56 | | 69,310.89 |
| 05/31/11 | INT | BANK OF AMERICA, N.A. | Interest Rate 0.010 | 1270-000 | 0.60 | | 69,311.49 |
| 06/06/11 | 31 | Bane Machinery, Inc. PO Box 541355 Dallas, TX 75354 | Avoidance Claim | 1241-000 | 1,500.00 | | 70,811.49 |
| 06/07/11 | 44 | Wright Express Corp. 97 Darling Ave. South Portland, ME 04106 | Avoidance Claim - Wright | 1241-000 | 2,500.00 | | 73,311.49 |
| 06/20/11 | 46 | Matthews, Stein, Shiels, Pearce, Knott, Eden & Davis, LLP IOLTA Trust Account 8131 LBJ Freeway, Ste 700 Dallas, TX 75251 | Preference | 1241-000 | 25,000.00 | | 98,311.49 |
| 06/30/11 | INT | BANK OF AMERICA, N.A. | Interest Rate 0.010 | 1270-000 | 0.65 | | 98,312.14 |
| 07/11/11 | 43 | Nippon Life Insurance Co of America 521 Fifth Avenue, 5th Floor New York, NY 10175 | Avoidance Claim | 1241-000 | 1,500.00 | | 99,812.14 |
| 07/29/11 | INT | BANK OF AMERICA, N.A. | Interest Rate 0.010 | 1270-000 | 0.84 | | 99,812.98 |
| 08/02/11 | 47 | Texas Comptroller of Public Accounts Austin, TX | Accts Recvb - Escheated Funds | 1221-000 | 4,715.19 | | 104,528.17 |
| 08/31/11 | INT | BANK OF AMERICA, N.A. | Interest Rate 0.010 | 1270-000 | 0.89 | | 104,529.06 |
| 09/12/11 | 30 | HALPERIN BATTAGLIA RAICHT, LLP 555 MADISON AVENUE, 9TH FLOOR NEW YORK, NY 10022 | Avoidance Claim - AICCO | 1241-000 | 10,000.00 | | 114,529.06 |
| 09/29/11 | 42 | Strong Construction Services, LLC PO Box 286 Farmersville, TX 75442 | Fraudulent Transfer | 1241-000 | 1,500.00 | | 116,029.06 |
| 09/30/11 | INT | BANK OF AMERICA, N.A. | Interest Rate 0.010 | 1270-000 | 0.90 | | 116,029.96 |

Page Subtotals 46,720.22 0.00

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 08-43515
Case Name: MOSS CONSTRUCTION CO., INC.

Trustee Name: CHRISTOPHER J. MOSER
Bank Name: BANK OF AMERICA, N.A.
Account Number / CD #: *****7969 BofA - Money Market Account

Taxpayer ID No: 75-2281779
For Period Ending: 09/03/13

Blanket Bond (per case limit):
Separate Bond (if applicable): \$ 355,000.00

| 1 | 2 | 3 | 4 | | 5 | 6 | 7 |
|------------------|--------------------|---|---------------------------------|--------------------|---------------|--------------------|---------------------------|
| Transaction Date | Check or Reference | Paid To / Received From | Description Of Transaction | Uniform Tran. Code | Deposits (\$) | Disbursements (\$) | Account / CD Balance (\$) |
| 10/31/11 | INT | BANK OF AMERICA, N.A. | Interest Rate 0.010 | 1270-000 | 0.98 | | 116,030.94 |
| 10/31/11 | | BANK OF AMERICA, N.A. | BANK SERVICE FEE | 2600-000 | | 147.63 | 115,883.31 |
| 11/30/11 | INT | BANK OF AMERICA, N.A. | Interest Rate 0.010 | 1270-000 | 0.95 | | 115,884.26 |
| 11/30/11 | | BANK OF AMERICA, N.A. | BANK SERVICE FEE | 2600-000 | | 142.87 | 115,741.39 |
| 12/30/11 | INT | BANK OF AMERICA, N.A. | Interest Rate 0.010 | 1270-000 | 0.98 | | 115,742.37 |
| 12/30/11 | | BANK OF AMERICA, N.A. | BANK SERVICE FEE | 2600-000 | | 142.69 | 115,599.68 |
| 01/03/12 | 32 | Barbosa A Construction, Inc. 2237 Silverthorn Ln Flower Mound, TX 75028 | Avoidance Claim | 1241-000 | 2,500.00 | | 118,099.68 |
| 01/05/12 | 45 | Texans Credit Union Re: Zachary Construction Svcs | Avoidance Claim | 1241-000 | 6,000.00 | | 124,099.68 |
| 01/10/12 | 32 | Barbosa A Construction, Inc. 2237 Silverthorn Ln Flower Mound, TX 75028 | Preference | 1241-000 | 2,500.00 | | 126,599.68 |
| 01/17/12 | 36 | DFW Materials LP PO Box 79026 Saginaw, TX 76179 | Avoidance Claim - DFW Materials | 1241-000 | 35,000.00 | | 161,599.68 |
| 01/17/12 | 48 | The Hartford PO Box 14267 Lexington, KY 40512-4267 | Settlement | 1249-000 | 2,500.00 | | 164,099.68 |
| 01/17/12 | 48 | Amerisure Insurance PO Box 2060 Farmington Hills, MI 48333 | Settlement | 1249-000 | 2,500.00 | | 166,599.68 |
| 01/31/12 | INT | BANK OF AMERICA, N.A. | Interest Rate 0.010 | 1270-000 | 1.18 | | 166,600.86 |
| 01/31/12 | | BANK OF AMERICA, N.A. | BANK SERVICE FEE | 2600-000 | | 181.30 | 166,419.56 |
| 02/29/12 | INT | BANK OF AMERICA, N.A. | Interest Rate 0.010 | 1270-000 | 1.32 | | 166,420.88 |
| 02/29/12 | | BANK OF AMERICA, N.A. | BANK SERVICE FEE | 2600-000 | | 197.79 | 166,223.09 |
| 03/14/12 | 33 | Burton Trucking Operations LLC PO Box 39 | Preference | 1241-000 | 10,000.00 | | 176,223.09 |

Page Subtotals 61,005.41 812.28

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 08-43515
Case Name: MOSS CONSTRUCTION CO., INC.

Trustee Name: CHRISTOPHER J. MOSER
Bank Name: BANK OF AMERICA, N.A.
Account Number / CD #: *****7969 BofA - Money Market Account

Taxpayer ID No: 75-2281779
For Period Ending: 09/03/13

Blanket Bond (per case limit):
Separate Bond (if applicable): \$ 355,000.00

| 1 | 2 | 3 | 4 | | 5 | 6 | 7 |
|------------------|--------------------|---|---|--------------------|---------------|--------------------|---------------------------|
| Transaction Date | Check or Reference | Paid To / Received From | Description Of Transaction | Uniform Tran. Code | Deposits (\$) | Disbursements (\$) | Account / CD Balance (\$) |
| 03/14/12 | 33 | Keller, TX 76244 Burton Trucking Operations LLC PO Box 39 Keller, TX 76244 | Preference | 1241-000 | 5,000.00 | | 181,223.09 |
| 03/30/12 | | BANK OF AMERICA, N.A. | BANK SERVICE FEE | 2600-000 | | 211.75 | 181,011.34 |
| 04/09/12 | 41 | Rone Engineering Services, Ltd. Operating Account 8908 Ambassador Row Dallas, TX 75247 | Preference | 1241-000 | 1,400.00 | | 182,411.34 |
| 04/09/12 | 41 | Rone Engineering Services, LTD 8908 Ambassador Row Dallas, TX 75247 | Preference | 1241-000 | 1,400.00 | | 183,811.34 |
| 04/09/12 | 41 | Rone Engineering Services, LTD 8908 Ambassador Row Dallas, TX 75247 | Preference | 1241-000 | 1,450.00 | | 185,261.34 |
| 04/09/12 | 33 | Burton Trucking Operations LLC PO Box 39 Keller, TX 76244 | Preference | 1241-000 | 5,000.00 | | 190,261.34 |
| 04/30/12 | | BANK OF AMERICA, N.A. | BANK SERVICE FEE | 2600-000 | | 236.73 | 190,024.61 |
| 05/02/12 | 49 | Safeco Insurance 1600 N Collins Blvd, Ste 4000 Richardson, TX 75080-3519 | Accts Recvble Excess Return Premiums on Bond # 62606070000 | 1221-000 | 2,276.21 | | 192,300.82 |
| 05/21/12 | 33 | Burton Trucking Operations LLC PO Box 39 Keller, TX 76244 | Preference | 1241-000 | 5,000.00 | | 197,300.82 |
| 05/31/12 | | BANK OF AMERICA, N.A. | BANK SERVICE FEE | 2600-000 | | 245.02 | 197,055.80 |
| 06/18/12 | 39 | JE Guzman Construction Inc 8356 Lake Anna Dr Dallas, TX 75217 | Preference | 1241-000 | 15,000.00 | | 212,055.80 |

Page Subtotals 36,526.21 693.50

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 08-43515
Case Name: MOSS CONSTRUCTION CO., INC.

Trustee Name: CHRISTOPHER J. MOSER
Bank Name: BANK OF AMERICA, N.A.
Account Number / CD #: *****7969 BofA - Money Market Account

Taxpayer ID No: 75-2281779
For Period Ending: 09/03/13

Blanket Bond (per case limit):
Separate Bond (if applicable): \$ 355,000.00

| 1 | 2 | 3 | 4 | | 5 | 6 | 7 |
|------------------|--------------------|--|----------------------------|--------------------|---------------|--------------------|---------------------------|
| Transaction Date | Check or Reference | Paid To / Received From | Description Of Transaction | Uniform Tran. Code | Deposits (\$) | Disbursements (\$) | Account / CD Balance (\$) |
| 06/18/12 | 37 | Ferguson Enterprises, Inc. 12500 Jefferson Ave. Newport News, VA 23602 | Preference | 1241-000 | 30,000.00 | | 242,055.80 |
| 06/18/12 | 33 | Burton Trucking Operations LLC PO Box 39 Keller, TX 76244 | Preference | 1241-000 | 5,000.00 | | 247,055.80 |
| 06/22/12 | | BANK OF AMERICA, N.A. 901 MAIN STREET 10TH FLOOR DALLAS, TX 75283 | BANK FEES | 2600-000 | | 62.18 | 246,993.62 |
| 06/22/12 | | Transfer to Acct #*****0066 | Bank Funds Transfer | 9999-000 | | 246,993.62 | 0.00 |

| | | | |
|---------------------------|------------|-------------------|------|
| COLUMN TOTALS | 437,489.76 | 437,489.76 | 0.00 |
| Less: Bank Transfers/CD's | 0.00 | <u>246,993.62</u> | |
| Subtotal | 437,489.76 | 190,496.14 | |
| Less: Payments to Debtors | | <u>0.00</u> | |
| Net | 437,489.76 | 190,496.14 | |

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 08-43515
Case Name: MOSS CONSTRUCTION CO., INC.

Trustee Name: CHRISTOPHER J. MOSER
Bank Name: BANK OF AMERICA, N.A.
Account Number / CD #: *****0820 Segregated Acct - Money Mkt

Taxpayer ID No: 75-2281779
For Period Ending: 09/03/13

Blanket Bond (per case limit):
Separate Bond (if applicable): \$ 355,000.00

| 1 | 2 | 3 | 4 | | 5 | 6 | 7 |
|------------------|--------------------|--|---|--------------------|---------------|--------------------|---------------------------|
| Transaction Date | Check or Reference | Paid To / Received From | Description Of Transaction | Uniform Tran. Code | Deposits (\$) | Disbursements (\$) | Account / CD Balance (\$) |
| | | | BALANCE FORWARD | | | | 0.00 |
| 08/18/11 | 3 | Ritchie Bros Auctioneers (America) Inc 4000 Pine Lake Rd Lincoln, NE 68516 | Equipment Sale Proceeds 2/23/11 Wells Fargo filed Motion to Lift Stay - equipment 3/21/11 Trustee filed Adv. 11-04051 against Wells Fargo regarding equipment 5/4/11 Agreed Order Lifting Stay - allowed Wells Fargo to auction the equipment and all proceeds less auctioneer's fee to be paid to the estate to be held in trust until the Adv. proceeding has concluded. Wells Fargo hired Ritchie Bros. as auctioneers and Ritchie Bros. sent the net auction proceeds to the Trustee. | 1129-000 | 72,976.50 | | 72,976.50 |
| 08/31/11 | INT | BANK OF AMERICA, N.A. | Interest Rate 0.010 | 1270-000 | 0.18 | | 72,976.68 |
| 09/30/11 | INT | BANK OF AMERICA, N.A. | Interest Rate 0.010 | 1270-000 | 0.60 | | 72,977.28 |
| 10/31/11 | INT | BANK OF AMERICA, N.A. | Interest Rate 0.010 | 1270-000 | 0.62 | | 72,977.90 |
| 10/31/11 | | BANK OF AMERICA, N.A. | BANK SERVICE FEE | 2600-000 | | 92.97 | 72,884.93 |
| 11/30/11 | INT | BANK OF AMERICA, N.A. | Interest Rate 0.010 | 1270-000 | 0.60 | | 72,885.53 |
| 11/30/11 | | BANK OF AMERICA, N.A. | BANK SERVICE FEE | 2600-000 | | 89.86 | 72,795.67 |
| 12/30/11 | INT | BANK OF AMERICA, N.A. | Interest Rate 0.010 | 1270-000 | 0.61 | | 72,796.28 |
| 12/30/11 | | BANK OF AMERICA, N.A. | BANK SERVICE FEE | 2600-000 | | 89.75 | 72,706.53 |
| 01/31/12 | INT | BANK OF AMERICA, N.A. | Interest Rate 0.010 | 1270-000 | 0.63 | | 72,707.16 |
| 01/31/12 | | BANK OF AMERICA, N.A. | BANK SERVICE FEE | 2600-000 | | 95.35 | 72,611.81 |
| 02/29/12 | INT | BANK OF AMERICA, N.A. | Interest Rate 0.010 | 1270-000 | 0.58 | | 72,612.39 |
| 02/29/12 | | BANK OF AMERICA, N.A. | BANK SERVICE FEE | 2600-000 | | 86.30 | 72,526.09 |
| 03/30/12 | | BANK OF AMERICA, N.A. | BANK SERVICE FEE | 2600-000 | | 89.17 | 72,436.92 |
| 04/30/12 | | BANK OF AMERICA, N.A. | BANK SERVICE FEE | 2600-000 | | 92.03 | 72,344.89 |
| 05/31/12 | | BANK OF AMERICA, N.A. | BANK SERVICE FEE | 2600-000 | | 91.91 | 72,252.98 |
| 06/22/12 | | BANK OF AMERICA, N.A. | BANK FEES | 2600-000 | | 170.83 | 72,082.15 |

Page Subtotals 72,980.32 898.17

FORM 2
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 08-43515
Case Name: MOSS CONSTRUCTION CO., INC.

Trustee Name: CHRISTOPHER J. MOSER
Bank Name: BANK OF AMERICA, N.A.
Account Number / CD #: *****0820 Segregated Acct - Money Mkt

Taxpayer ID No: 75-2281779
For Period Ending: 09/03/13

Blanket Bond (per case limit):
Separate Bond (if applicable): \$ 355,000.00

| 1 | 2 | 3 | 4 | | 5 | 6 | 7 |
|------------------|--------------------|--|----------------------------|--------------------|---------------|--------------------|---------------------------|
| Transaction Date | Check or Reference | Paid To / Received From | Description Of Transaction | Uniform Tran. Code | Deposits (\$) | Disbursements (\$) | Account / CD Balance (\$) |
| 06/22/12 | | 901 MAIN STREET 10TH FLOOR DALLAS, TX 75283 Transfer to Acct #*****0066 | Bank Funds Transfer | 9999-000 | | 72,082.15 | 0.00 |

| | | | |
|---------------------------|-----------|------------------|------|
| COLUMN TOTALS | 72,980.32 | 72,980.32 | 0.00 |
| Less: Bank Transfers/CD's | 0.00 | <u>72,082.15</u> | |
| Subtotal | 72,980.32 | 898.17 | |
| Less: Payments to Debtors | | <u>0.00</u> | |
| Net | 72,980.32 | 898.17 | |

| | | | |
|---|------------------------------|--------------------------------|---------------------|
| | | NET | ACCOUNT |
| TOTAL - ALL ACCOUNTS | NET DEPOSITS | DISBURSEMENTS | BALANCE |
| Checking Account - *****0066 | 19,300.00 | 234,965.50 | 103,410.27 |
| BofA - Money Market Account - *****7969 | 437,489.76 | 190,496.14 | 0.00 |
| Segregated Acct - Money Mkt - *****0820 | 72,980.32 | 898.17 | 0.00 |
| | ----- | ----- | ----- |
| | 529,770.08 | 426,359.81 | 103,410.27 |
| | ===== | ===== | ===== |
| | (Excludes Account Transfers) | (Excludes Payments To Debtors) | Total Funds On Hand |

Page Subtotals 0.00 72,082.15

EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Case Number: 08-43515 Claim Class Sequence
Debtor Name: MOSS CONSTRUCTION CO., INC.

| Code # | Creditor Name & Address | Claim Class | Notes | Amount Allowed | Paid to Date | Claim Balance |
|--------------|-------------------------|-------------|-------|----------------|--------------|----------------|
| Case Totals: | | | | \$1,934,662.05 | \$112,469.74 | \$1,822,192.31 |

Code #: Trustee's Claim Number, Priority Code, Claim Type

TRUSTEE'S PROPOSED DISTRIBUTION

Exhibit D

Case No.: 08-43515

Case Name: MOSS CONSTRUCTION CO., INC.

Trustee Name: CHRISTOPHER J. MOSER

Balance on hand \$

Claims of secured creditors will be paid as follows:

| Claim No. | Claimant | Claim Asserted | Allowed Amount of Claim | Interim Payment to Date | Proposed Payment |
|-----------|------------------|----------------|-------------------------|-------------------------|------------------|
| 000023 | LegacyTexas Bank | \$ | \$ | \$ | \$ |

Total to be paid to secured creditors \$ _____

Remaining Balance \$ _____

Applications for chapter 7 fees and administrative expenses have been filed as follows:

| Reason/Applicant | Total Requested | Interim Payments to Date | Proposed Payment |
|------------------------------------|-----------------|--------------------------|------------------|
| Trustee Fees: CHRISTOPHER J. MOSER | \$ | \$ | \$ |

Total to be paid for chapter 7 administrative expenses \$ _____

Remaining Balance \$ _____

Applications for prior chapter fees and administrative expenses have been filed as follows:

NONE

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$ _____ must be paid in advance of any dividend to general (unsecured) creditors.

Allowed priority claims are:

| Claim No. | Claimant | Allowed Amount of Claim | Interim Payments to Date | Proposed Payment |
|-----------|------------------------------|-------------------------|--------------------------|------------------|
| 000037A | Arkansas Dept of Finance and | \$ | \$ | \$ |
| 000038A | Arkansas Dept of Finance and | \$ | \$ | \$ |

Total to be paid to priority creditors \$ _____

Remaining Balance \$ _____

The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).

Timely claims of general (unsecured) creditors totaling \$ _____ have been allowed and will be paid *pro rata* only after all allowed administrative and priority claims have been paid in full. The timely allowed general (unsecured) dividend is anticipated to be _____ percent, plus interest (if applicable).

Timely allowed general (unsecured) claims are as follows:

| Claim No. | Claimant | Allowed Amount of Claim | Interim Payments to Date | Proposed Payment |
|-----------|---|-------------------------|--------------------------|------------------|
| 000001 | Ervin Leasing Co. | \$ | \$ | \$ |
| 000006 | People's United Equipment Finance Corp. | \$ | \$ | \$ |
| 000007 | Texas Inlets, Inc. | \$ | \$ | \$ |
| 000008 | CFI Computer Forms | \$ | \$ | \$ |
| 000009 | Plano Power Equipment | \$ | \$ | \$ |
| 000010 | Eubanks Excavation, Inc. | \$ | \$ | \$ |
| 000011 | TTA/C Air Conditioning & Heating Parts | \$ | \$ | \$ |
| 000013 | CNH Capital America LLC | \$ | \$ | \$ |
| 000014 | Rental Service Corp. | \$ | \$ | \$ |
| 000015 | City of McKinney | \$ | \$ | \$ |

| Claim No. | Claimant | Allowed Amount of Claim | Interim Payments to Date | Proposed Payment |
|-----------|--|-------------------------|--------------------------|------------------|
| 000016 | Redi-Mix Concrete | \$ | \$ | \$ |
| 000017 | AICCO, Inc. | \$ | \$ | \$ |
| 000018 | Holt Company of Texas | \$ | \$ | \$ |
| 000020 | Euler Hermes ACI | \$ | \$ | \$ |
| 000021 | American Express Bank, FSB | \$ | \$ | \$ |
| 000022 | Green Aggregates, Inc. | \$ | \$ | \$ |
| 000026 | Quill | \$ | \$ | \$ |
| 000027 | FIA CARD SVCS/BANK OF AMERICA | \$ | \$ | \$ |
| 000028 | FIA CARD SERVICES, NA/BANK OF AMERICA | \$ | \$ | \$ |
| 000029 | Verizon Wireless South | \$ | \$ | \$ |
| 000032 | Wells Fargo Equipment Finance, Inc. | \$ | \$ | \$ |
| 000033 | Wells Fargo Equipment Finance, Inc. | \$ | \$ | \$ |
| 000034 | Caterpillar Financial Services Corp | \$ | \$ | \$ |
| 000037B | Arkansas Dept of Finance and | \$ | \$ | \$ |
| 000038B | Arkansas Dept of Finance and | \$ | \$ | \$ |
| 000039 | Texas Commission Environmental Quality | \$ | \$ | \$ |
| 000023B | LegacyTexas Bank | \$ | \$ | \$ |

Total to be paid to timely general unsecured creditors \$ _____

Remaining Balance \$ _____

Tardily filed claims of general (unsecured) creditors totaling \$ _____ have been allowed and will be paid pro rata only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be _____ percent.

Tardily filed general (unsecured) claims are as follows:

| Claim No. | Claimant | Allowed Amount of Claim | Interim Payments to Date | Proposed Payment |
|-----------|--|-------------------------|--------------------------|------------------|
| 000035 | Unum Life Insurance Company of America | \$ _____ | \$ _____ | \$ _____ |
| 000036 | Glenn Thurman, Inc. | \$ _____ | \$ _____ | \$ _____ |
| 000041 | eCAST Settlement Corp | \$ _____ | \$ _____ | \$ _____ |

Total to be paid to tardy general unsecured creditors \$ _____

Remaining Balance \$ _____

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling \$ _____ have been allowed and will be paid pro rata only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be _____ percent.

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows:

NONE