

6. The deadline for filing claims in this case was . All claims of each class which will receive a distribution have been examined and any objections to the allowance of claims have been resolved. If applicable, a claims analysis, explaining why payment on any claim is not being made, is attached as **Exhibit C**.

7. The Trustee's proposed distribution is attached as **Exhibit D**.

8. Pursuant to 11 U.S.C. § 326(a), the maximum compensation allowable to the trustee is \$. To the extent that additional interest is earned before case closing, the maximum compensation may increase.

The trustee has received \$ as interim compensation and now requests a sum of \$, for a total compensation of \$. In addition, the trustee received reimbursement for reasonable and necessary expenses in the amount of \$, and now requests reimbursement for expenses of \$, for total expenses of \$.

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Date: _____ By: /s/Mark A. Weisbart
Trustee

STATEMENT: This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES

Case No: 08-43475 BTR Judge: BRENDA T. RHOADES
Case Name: FRANK, DUANE KARL
FRANK, JUDITH ANN
For Period Ending: 05/20/10

Trustee Name: Mark A. Weisbart
Date Filed (f) or Converted (c): 12/30/08 (f)
341(a) Meeting Date: 01/23/09
Claims Bar Date: 04/29/09

| 1 | 2 | 3 | 4 | 5 | 6 |
|---|------------------------------------|---|---|---|---|
| Asset Description (Scheduled and Unscheduled (u) Property) | Petition/ Unscheduled Values | Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs) | Property Abandoned OA=554(a) Abandon DA=554(c) Abandon | Sale/Funds Received by the Estate | Asset Fully Administered (FA)/ Gross Value of Remaining Assets |
| 1. 306 Denver, Sunset, TX 76270, Lots 4-9, Block 1, | 85,000.00 | 0.00 | DA | 0.00 | FA |
| 2. 6028 Nance, Sanger, TX 76266, Dove Branch Lot 12 | 175,000.00 | 5,000.00 | | 165,000.00 | FA |
| 3. Cash on hand | 58.00 | 0.00 | DA | 0.00 | FA |
| 4. Deposit Prosperity Bank Sanger, Texas (Checking) | 108.27 | 0.00 | DA | 0.00 | FA |
| 5. Deposit Smith Barney | 306.79 | 0.00 | DA | 0.00 | FA |
| 6. Deposit First Financial Bank Southlake, Texas (C | 9.95 | 0.00 | DA | 0.00 | FA |
| 7. Deposit First Financial Bank Southlake, Texas (S | 196.46 | 0.00 | DA | 0.00 | FA |
| 8. Deposit Omni American Bank Sunset, Texas (Saving | 3.00 | 0.00 | DA | 0.00 | FA |
| 9. Sofa in living room | 150.00 | 0.00 | DA | 0.00 | FA |
| 10. Two (2) chairs, table, and lamp in living room | 450.00 | 0.00 | DA | 0.00 | FA |
| 11. TV in living room | 250.00 | 0.00 | DA | 0.00 | FA |
| 12. Two (2) computers | 100.00 | 0.00 | DA | 0.00 | FA |
| 13. Appliances, cookware, dishes, and utensils in ki | 500.00 | 0.00 | DA | 0.00 | FA |
| 14. Table and chairs in dining room | 200.00 | 0.00 | DA | 0.00 | FA |
| 15. Two (2) beds, bedding, dresser, table, and TV in | 200.00 | 0.00 | DA | 0.00 | FA |
| 16. Tools | 300.00 | 0.00 | DA | 0.00 | FA |
| 17. Lawn mower | 350.00 | 0.00 | DA | 0.00 | FA |
| 18. Grill | 10.00 | 0.00 | DA | 0.00 | FA |
| 19. Books and pictures Sentimental value only | 0.00 | 0.00 | DA | 0.00 | FA |
| 20. Clothing | 500.00 | 0.00 | DA | 0.00 | FA |
| 21. Mrs.' diamond wedding ring | 300.00 | 0.00 | DA | 0.00 | FA |
| 22. Mr.'s diamond wedding band | 75.00 | 0.00 | DA | 0.00 | FA |
| 23. Miscellaneous jewelry | 375.00 | 0.00 | DA | 0.00 | FA |
| 24. Video camera and two (2) 35 mm cameras | 135.00 | 0.00 | DA | 0.00 | FA |
| 25. Life insurance through Mr.'s employer \$36,000.00 | 0.00 | 0.00 | DA | 0.00 | FA |
| 26. Health insurance (for Mr.) through Mr.'s employe | 0.00 | 0.00 | DA | 0.00 | FA |

FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES

Case No: 08-43475 BTR Judge: BRENDA T. RHOADES
Case Name: FRANK, DUANE KARL
FRANK, JUDITH ANN

Trustee Name: Mark A. Weisbart
Date Filed (f) or Converted (c): 12/30/08 (f)
341(a) Meeting Date: 01/23/09
Claims Bar Date: 04/29/09

| 1 | 2 | 3 | 4 | 5 | 6 |
|---|------------------------------------|---|---|---|---|
| Asset Description (Scheduled and Unscheduled (u) Property) | Petition/ Unscheduled Values | Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs) | Property Abandoned OA=554(a) Abandon DA=554(c) Abandon | Sale/Funds Received by the Estate | Asset Fully Administered (FA)/ Gross Value of Remaining Assets |
| 27. Health insurance (for Mrs.) through Mr.'s employ | 0.00 | 0.00 | DA | 0.00 | FA |
| 28. IRA Smith Barney | 1,537.77 | 0.00 | DA | 0.00 | FA |
| 29. 401K through US Concrete, Inc. | 4,712.69 | 0.00 | DA | 0.00 | FA |
| 30. Anticipated Social Security \$1,124.00/month | 1,124.00 | 0.00 | DA | 0.00 | FA |
| 31. 1988 F150 truck | 800.00 | 0.00 | DA | 0.00 | FA |
| 32. 1999 Chevy Suburban | 4,850.00 | 0.00 | DA | 0.00 | FA |
| 33. 2007 Toyota Yaris | 14,000.00 | 0.00 | DA | 0.00 | FA |
| 34. 2000 livestock trailer | 300.00 | 0.00 | DA | 0.00 | FA |
| 35. 1998 homemade utility trailer | 300.00 | 0.00 | DA | 0.00 | FA |
| 36. Eleven (11) cats and seventeen (17) dogs Sentime | 0.00 | 0.00 | DA | 0.00 | FA |
| 37. Cow | 320.00 | 0.00 | DA | 0.00 | FA |
| 38. Cow | 480.00 | 0.00 | DA | 0.00 | FA |
| 39. Horse | 400.00 | 0.00 | DA | 0.00 | FA |
| INT. Post-Petition Interest Deposits (u) | Unknown | N/A | | 6.38 | Unknown |

| | | | | | |
|-----------------------------------|--------------|------------|--|--------------|-----------------------------------|
| | | | | | Gross Value of Remaining Assets |
| TOTALS (Excluding Unknown Values) | \$293,401.93 | \$5,000.00 | | \$165,006.38 | \$0.00 |
| | | | | | (Total Dollar Amount in Column 6) |

Major activities affecting case closing which are not reflected above, and matters pending, date of hearing or sale, and other action:

Initial Projected Date of Final Report (TFR): 12/31/10 Current Projected Date of Final Report (TFR): 12/31/10

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 08-43475 -BTR
 Case Name: FRANK, DUANE KARL
 FRANK, JUDITH ANN
 Taxpayer ID No: *****1220
 For Period Ending: 05/20/10

Trustee Name: Mark A. Weisbart
 Bank Name: Union Bank of California
 Account Number / CD #: *****7427 Money Market Account

Blanket Bond (per case limit): \$ 300,000.00
 Separate Bond (if applicable):

| 1 | 2 | 3 | 4 | | 5 | 6 | 7 |
|------------------|--------------------|-------------------------------|----------------------------|--------------------|---------------|--------------------|---------------------------|
| Transaction Date | Check or Reference | Paid To / Received From | Description Of Transaction | Uniform Tran. Code | Deposits (\$) | Disbursements (\$) | Account / CD Balance (\$) |
| | | | BALANCE FORWARD | | | | 0.00 |
| 10/01/09 | | Transfer from Acct #*****6065 | Bank Funds Transfer | 9999-000 | 8,501.66 | | 8,501.66 |
| 10/30/09 | INT | Union Bank of California | Interest Rate 0.150 | 1270-000 | 1.02 | | 8,502.68 |
| 11/30/09 | INT | Union Bank of California | Interest Rate 0.150 | 1270-000 | 1.05 | | 8,503.73 |
| 12/31/09 | INT | Union Bank of California | INTEREST REC'D FROM BANK | 1270-000 | 1.05 | | 8,504.78 |
| 01/29/10 | INT | Union Bank of California | Interest Rate 0.050 | 1270-000 | 0.39 | | 8,505.17 |
| 02/26/10 | INT | Union Bank of California | Interest Rate 0.050 | 1270-000 | 0.31 | | 8,505.48 |
| 03/31/10 | INT | Union Bank of California | Interest Rate 0.050 | 1270-000 | 0.36 | | 8,505.84 |
| 04/30/10 | INT | Union Bank of California | Interest Rate 0.050 | 1270-000 | 0.33 | | 8,506.17 |
| 05/20/10 | INT | Union Bank of California | INTEREST REC'D FROM BANK | 1270-000 | 0.21 | | 8,506.38 |
| 05/20/10 | | Transfer to Acct #*****8854 | Final Posting Transfer | 9999-000 | | 8,506.38 | 0.00 |

| | | | | | |
|--------------------------------|------|---------------------------|----------|----------|------|
| Memo Allocation Receipts: | 0.00 | COLUMN TOTALS | 8,506.38 | 8,506.38 | 0.00 |
| Memo Allocation Disbursements: | 0.00 | Less: Bank Transfers/CD's | 8,501.66 | 8,506.38 | |
| | | Subtotal | 4.72 | 0.00 | |
| Memo Allocation Net: | 0.00 | Less: Payments to Debtors | 0.00 | | |
| | | Net | 4.72 | 0.00 | |

Page Subtotals 8,506.38 8,506.38

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 08-43475 -BTR
 Case Name: FRANK, DUANE KARL
 FRANK, JUDITH ANN
 Taxpayer ID No: *****1220
 For Period Ending: 05/20/10

Trustee Name: Mark A. Weisbart
 Bank Name: Union Bank of California
 Account Number / CD #: *****8854 Checking Account (Non-Interest Earn)

Blanket Bond (per case limit): \$ 300,000.00
 Separate Bond (if applicable):

| 1 | 2 | 3 | 4 | | 5 | 6 | 7 |
|------------------|--------------------|-------------------------------|---|--------------------|---------------|--------------------|---------------------------|
| Transaction Date | Check or Reference | Paid To / Received From | Description Of Transaction | Uniform Tran. Code | Deposits (\$) | Disbursements (\$) | Account / CD Balance (\$) |
| 05/20/10 | | Transfer from Acct #*****7427 | BALANCE FORWARD Transfer In From MMA Account | 9999-000 | 8,506.38 | | 0.00 8,506.38 |

| | | | | | |
|--------------------------------|------|---------------------------|----------|------|----------|
| Memo Allocation Receipts: | 0.00 | COLUMN TOTALS | 8,506.38 | 0.00 | 8,506.38 |
| Memo Allocation Disbursements: | 0.00 | Less: Bank Transfers/CD's | 8,506.38 | 0.00 | |
| | | Subtotal | 0.00 | 0.00 | |
| Memo Allocation Net: | 0.00 | Less: Payments to Debtors | | 0.00 | |
| | | Net | 0.00 | 0.00 | |

Page Subtotals 8,506.38 0.00

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 08-43475 -BTR
Case Name: FRANK, DUANE KARL
FRANK, JUDITH ANN
Taxpayer ID No: *****1220
For Period Ending: 05/20/10

Trustee Name: Mark A. Weisbart
Bank Name: JPMorgan Chase Bank, N.A.
Account Number / CD #: *****6065 Money Market Account

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

| 1 | 2 | 3 | 4 | | 5 | 6 | 7 |
|------------------|--------------------|------------------------------|---|--------------------|---------------|--------------------|---------------------------|
| Transaction Date | Check or Reference | Paid To / Received From | Description Of Transaction | Uniform Tran. Code | Deposits (\$) | Disbursements (\$) | Account / CD Balance (\$) |
| 05/04/09 | 2 | First American Title Company | BALANCE FORWARD Sale of 6028 Nance Road, Sanger TX DEPOSIT CHECK #13406661 Memo Amount: 165,000.00 | 1110-000 | 8,500.00 | | 0.00 8,500.00 |
| | | | Sale of 6028 Nance Road, Sanger TX Memo Amount: (140,577.81) | 4110-000 | | | |
| | | | Secured Creditor Memo Amount: (4,323.50) | 2820-000 | | | |
| | | | Property Taxes Memo Amount: (9,900.00) | 3510-000 | | | |
| | | | Realtor Commission Memo Amount: (1,698.69) | 2500-000 | | | |
| 05/29/09 | INT | JPMORGAN CHASE BANK, N.A. | Interest posting at 0.0500% | 1270-000 | 0.27 | | 8,500.27 |
| 06/30/09 | INT | JPMORGAN CHASE BANK, N.A. | Interest posting at 0.0500% | 1270-000 | 0.36 | | 8,500.63 |
| 07/31/09 | INT | JPMORGAN CHASE BANK, N.A. | Interest posting at 0.0500% | 1270-000 | 0.35 | | 8,500.98 |
| 08/31/09 | INT | JPMORGAN CHASE BANK, N.A. | Interest posting at 0.0500% | 1270-000 | 0.35 | | 8,501.33 |
| 09/30/09 | INT | JPMorgan Chase Bank, N.A. | INTEREST REC'D FROM BANK | 1270-000 | 0.33 | | 8,501.66 |
| 10/01/09 | | Transfer to Acct #*****7427 | Bank Funds Transfer | 9999-000 | | 8,501.66 | 0.00 |

Memo Allocation Receipts: 165,000.00
Memo Allocation Disbursements: 156,500.00

Memo Allocation Net: 8,500.00

COLUMN TOTALS 8,501.66 8,501.66 0.00
Less: Bank Transfers/CD's 0.00 8,501.66
Subtotal 8,501.66 0.00
Less: Payments to Debtors 0.00
Net 8,501.66 0.00

Total Allocation Receipts: 165,000.00
Total Allocation Disbursements: 156,500.00

Total Memo Allocation Net: 8,500.00

TOTAL - ALL ACCOUNTS NET DEPOSITS NET DISBURSEMENTS ACCOUNT BALANCE
Money Market Account - *****7427 4.72 0.00 0.00
Checking Account (Non-Interest Earn - *****8854 0.00 0.00 8,506.38
Money Market Account - *****6065 8,501.66 0.00 0.00

Page Subtotals 8,501.66 8,501.66

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 08-43475 -BTR
 Case Name: FRANK, DUANE KARL
 FRANK, JUDITH ANN
 Taxpayer ID No: *****1220
 For Period Ending: 05/20/10

Trustee Name: Mark A. Weisbart
 Bank Name: JPMorgan Chase Bank, N.A.
 Account Number / CD #: *****6065 Money Market Account

Blanket Bond (per case limit): \$ 300,000.00
 Separate Bond (if applicable):

| 1 | 2 | 3 | 4 | | 5 | 6 | 7 |
|------------------|--------------------|-------------------------|----------------------------|--------------------|------------------------------|--------------------------------|---------------------------|
| Transaction Date | Check or Reference | Paid To / Received From | Description Of Transaction | Uniform Tran. Code | Deposits (\$) | Disbursements (\$) | Account / CD Balance (\$) |
| | | | | | 8,506.38 | 0.00 | 8,506.38 |
| | | | | | ===== | ===== | ===== |
| | | | | | (Excludes Account Transfers) | (Excludes Payments To Debtors) | Total Funds On Hand |

Page Subtotals 0.00 0.00

EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Case Number: 08-43475 Page 1
 Debtor Name: FRANK, DUANE KARL Date: May 20, 2010
Claim Class Sequence

| Code # | Creditor Name & Address | Claim Class | Notes | Amount Allowed | Paid to Date | Claim Balance |
|--------------------------|--|----------------|-------|----------------|--------------|---------------|
| 001 3110-00 | MARK A. WEISBART 12770 Coit Road Dallas, TX 75251 | Administrative | | \$3,295.00 | \$0.00 | \$3,295.00 |
| 001 3120-00 | MARK A. WEISBART 12770 Coit Road Dallas, TX 75251 | Administrative | | \$145.10 | \$0.00 | \$145.10 |
| 000001 070 7100-00 | TARGET NATIONAL BANK C O WEINSTEIN AND RILEY, PS 2001 WESTERN AVENUE, STE 400 SEATTLE, WA 98121 | Unsecured | | \$682.88 | \$0.00 | \$682.88 |
| 000002 070 7100-00 | Monarch Dental Management P.O. Box 250727 Plano, TX 75025 | Unsecured | | \$75.00 | \$0.00 | \$75.00 |
| 000004 070 7100-00 | CHASE BANK USA, NA PO BOX 15145 WILMINGTON, DE 19850-5145 | Unsecured | | \$1,327.99 | \$0.00 | \$1,327.99 |
| 000005 070 7100-00 | PYOD LLC its successors and assigns as assignee of Citibank Resurgent Capital Services PO Box 10587 Greenville, SC 29603-0587 | Unsecured | | \$623.01 | \$0.00 | \$623.01 |
| 000006 070 7100-00 | PYOD LLC its successors and assigns as assignee of Citibank Resurgent Capital Services PO Box 10587 Greenville, SC 29603-0587 | Unsecured | | \$388.44 | \$0.00 | \$388.44 |
| 000007 070 7100-00 | HSBC Bank Nevada and its Assigns by eCAST Settlement Corporation, as its agent POB 35480 Newark, NJ 07193-5480 | Unsecured | | \$1,016.35 | \$0.00 | \$1,016.35 |
| 000008 070 7100-00 | Recovery Management Systems Corporation For GE Money Bank dba JCPENNEY CREDIT SERVICES 25 SE 2nd Ave Ste 1120 Miami FL 33131 | Unsecured | | \$244.06 | \$0.00 | \$244.06 |
| 000009 070 7100-00 | Recovery Management Systems Corporation For GE Money Bank dba LOWES CONSUMER 25 SE 2nd Ave Ste 1120 Miami FL 33131 | Unsecured | | \$926.80 | \$0.00 | \$926.80 |

EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Case Number: 08-43475 Page 2 Date: May 20, 2010
Debtor Name: FRANK, DUANE KARL Claim Class Sequence

| Code # | Creditor Name & Address | Claim Class | Notes | Amount Allowed | Paid to Date | Claim Balance |
|--------------------------|---|-------------|-------|----------------|--------------|---------------|
| 000010 080 7200-00 | AMERICAN INFOSOURCE LP AS AGENT FOR TARGET PO Box 248838 Oklahoma City, OK 73124-8838 | Unsecured | | \$306.74 | \$0.00 | \$306.74 |
| 000003 050 4110-00 | Wells Fargo Financial Texas Inc 4137 121st Street Urbandale IA 50323 | Secured | | \$0.00 | \$0.00 | \$0.00 |
| Case Totals: | | | | \$9,031.37 | \$0.00 | \$9,031.37 |

Code #: Trustee's Claim Number, Priority Code, Claim Type

TRUSTEE'S PROPOSED DISTRIBUTION

Exhibit D

Case No.: 08-43475 BTR
 Case Name: FRANK, DUANE KARL
 FRANK, JUDITH ANN
 Trustee Name: Mark A. Weisbart

Claims of secured creditors will be paid as follows:

| <i>Claimant</i> | <i>Proposed Payment</i> |
|-----------------|-------------------------|
| _____ | \$ _____ |
| _____ | \$ _____ |
| _____ | \$ _____ |

Applications for chapter 7 fees and administrative expenses have been filed as follows:

| <i>Reason/Applicant</i> | <i>Fees</i> | <i>Expenses</i> |
|---|-------------|-----------------|
| <i>Trustee: Mark A. Weisbart</i> _____ | \$ _____ | \$ _____ |
| <i>Attorney for trustee: MARK A. WEISBART</i> _____ | \$ _____ | \$ _____ |
| <i>Appraiser:</i> _____ | \$ _____ | \$ _____ |
| <i>Auctioneer:</i> _____ | \$ _____ | \$ _____ |
| <i>Accountant:</i> _____ | \$ _____ | \$ _____ |
| <i>Special Attorney for trustee:</i> _____ | \$ _____ | \$ _____ |
| <i>Charges:</i> _____ | \$ _____ | \$ _____ |
| <i>Fees:</i> _____ | \$ _____ | \$ _____ |
| <i>Other:</i> _____ | \$ _____ | \$ _____ |
| <i>Other:</i> _____ | \$ _____ | \$ _____ |

Applications for prior chapter fees and administrative expenses have been filed as follows:

| <i>Reason/Applicant</i> | <i>Fees</i> | <i>Expenses</i> |
|-----------------------------|-------------|-----------------|
| <u>Attorney for debtor:</u> | \$ _____ | \$ _____ |
| <u>Attorney for:</u> | \$ _____ | \$ _____ |
| <u>Accountant for:</u> | \$ _____ | \$ _____ |
| <u>Appraiser for:</u> | \$ _____ | \$ _____ |
| <u>Other:</u> | \$ _____ | \$ _____ |

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$ _____ must be paid in advance of any dividend to general (unsecured) creditors.

Allowed priority claims are:

| <i>Claim Number</i> | <i>Claimant</i> | <i>Allowed Amt. of Claim</i> | <i>Proposed Payment</i> |
|---------------------|-----------------|------------------------------|-------------------------|
| _____ | _____ | \$ _____ | \$ _____ |
| _____ | _____ | \$ _____ | \$ _____ |
| _____ | _____ | \$ _____ | \$ _____ |

The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).

Timely claims of general (unsecured) creditors totaling \$ _____ have been allowed and will be paid *pro rata* only after all allowed administrative and priority claims have been paid in full. The timely allowed general (unsecured) dividend is anticipated to be _____ percent.

Timely allowed general (unsecured) claims are as follows:

| <i>Claim Number</i> | <i>Claimant</i> | <i>Allowed Amt. of Claim</i> | <i>Proposed Payment</i> |
|---------------------|----------------------------------|------------------------------|-------------------------|
| <u>000001</u> | <u>TARGET NATIONAL BANK</u> | \$ _____ | \$ _____ |
| <u>000002</u> | <u>Monarch Dental Management</u> | \$ _____ | \$ _____ |
| <u>000004</u> | <u>CHASE BANK USA, NA</u> | \$ _____ | \$ _____ |

| <i>Claim Number</i> | <i>Claimant</i> | <i>Allowed Amt. of Claim</i> | <i>Proposed Payment</i> |
|---------------------|---|------------------------------|-------------------------|
| <u>000005</u> | <i>PYOD LLC its successors and assigns as assignee of</i> | \$ _____ | \$ _____ |
| <u>000006</u> | <i>PYOD LLC its successors and assigns as assignee of</i> | \$ _____ | \$ _____ |
| <u>000007</u> | <i>HSBC Bank Nevada and its Assigns by</i> | \$ _____ | \$ _____ |
| <u>000008</u> | <i>Recovery Management Systems Corporation</i> | \$ _____ | \$ _____ |
| <u>000009</u> | <i>Recovery Management Systems Corporation</i> | \$ _____ | \$ _____ |

Tardily filed claims of general (unsecured) creditors totaling \$ _____ have been allowed and will be paid *pro rata* only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be _____ percent.

Tardily filed general (unsecured) claims are as follows:

| <i>Claim Number</i> | <i>Claimant</i> | <i>Allowed Amt. of Claim</i> | <i>Proposed Payment</i> |
|---------------------|--|------------------------------|-------------------------|
| <u>000010</u> | <i>AMERICAN INFOSOURCE LP AS AGENT FOR</i> | \$ _____ | \$ _____ |
| _____ | _____ | \$ _____ | \$ _____ |
| _____ | _____ | \$ _____ | \$ _____ |

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling \$ _____ have been allowed and will be paid *pro rata* only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be _____ percent.

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows:

| <i>Claim Number</i> | <i>Claimant</i> | <i>Allowed Amt. of Claim</i> | <i>Proposed Payment</i> |
|---------------------|-----------------|------------------------------|-------------------------|
| _____ | _____ | \$ _____ | \$ _____ |
| _____ | _____ | \$ _____ | \$ _____ |
| _____ | _____ | \$ _____ | \$ _____ |

The amount of surplus returned to the debtor after payment of all claims and interest is
\$.