

5. Attached as **Exhibit B** is a cash receipts and disbursements record for each estate bank account.

6. The deadline for filing non-governmental claims in this case was _____ and the deadline for filing governmental claims was _____. All claims of each class which will receive a distribution have been examined and any objections to the allowance of claims have been resolved. If applicable, a claims analysis, explaining why payment on any claim is not being made, is attached as **Exhibit C**.

7. The Trustee's proposed distribution is attached as **Exhibit D**.

8. Pursuant to 11 U.S.C. § 326(a), the maximum compensation allowable to the trustee is \$ _____. To the extent that additional interest is earned before case closing, the maximum compensation may increase.

The trustee has received \$ _____ as interim compensation and now requests a sum of \$ _____, for a total compensation of \$ _____². In addition, the trustee received reimbursement for reasonable and necessary expenses in the amount of \$ _____, and now requests reimbursement for expenses of \$ _____, for total expenses of \$ _____.

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Date: _____ By: /s/Michelle H. Chow, Trustee
Trustee

STATEMENT: This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

² If the estate is administratively insolvent, the dollar amounts reflected in this paragraph may be higher than the amounts listed in the Trustee's Proposed Distribution (Exhibit D).

FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES

Case No: 08-43217 BTR Judge: BRENDA T. RHOADES
Case Name: NORWOOD, DAVID WAYNE
NORWOOD, LAURANCE MICHELLE
For Period Ending: 12/06/10

Trustee Name: Michelle H. Chow, Trustee
Date Filed (f) or Converted (c): 11/30/08 (f)
341(a) Meeting Date: 01/02/09
Claims Bar Date: 08/17/09

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA=554(a) Abandon DA=554(c) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
1. HOMESTEAD 1201 KING GEORGE LN SAVANNAH, TX 76227 Liens of \$133,603. Debtors select TEXAS PROPERTY CODE EXEMPTIONS Debtor Claimed 100% Exemption on Schedule C	170,000.00	0.00	DA	0.00	FA
2. JP MORGAN CHASE ACCOUNT Trustee abandons this balance.	1,097.19	0.00	DA	0.00	FA
3. LANDLORD - DEPOSIT -\$6,961.51 - PREPAID -\$6,961.51 Trustee will likely not administer. Debtor testified business was closed November 2008.	13,923.02	0.00	DA	0.00	FA
4. HOUSEHOLD GOODS Itemized list per debtors's schedules Debtor Claimed 100% Exemption on Schedule C	5,146.00	0.00	DA	0.00	FA
5. BOOKS/COLLECTIBLES Itemized list per debtors' schedules Debtor Claimed 100% Exemption on Schedule C	741.00	0.00	DA	0.00	FA
6. WEARING APPAREL Clothing Debtor Claimed 100% Exemption on Schedule C	900.00	0.00	DA	0.00	FA
7. FURS AND JEWELRY Wedding rings, various other jewelry Debtor Claimed 100% Exemption on Schedule C	2,500.00	0.00	DA	0.00	FA
8. FIREARMS AND HOBBY EQUIPMENT Itemized list per debtors' schedules Debtor Claimed 100% Exemption on Schedule C	476.00	0.00	DA	0.00	FA
9. COUNTRYWIDE 401K Debtor Claimed 100% Exemption on Schedule C	4,486.58	0.00	DA	0.00	FA
10. EDWARD JONES IRA	7,954.00	0.00	DA	0.00	FA

FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES

Case No: 08-43217 BTR Judge: BRENDA T. RHOADES
Case Name: NORWOOD, DAVID WAYNE
NORWOOD, LAURANCE MICHELLE

Trustee Name: Michelle H. Chow, Trustee
Date Filed (f) or Converted (c): 11/30/08 (f)
341(a) Meeting Date: 01/02/09
Claims Bar Date: 08/17/09

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA=554(a) Abandon DA=554(c) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
Debtor Claimed 100% Exemption on Schedule C					
11. EDWARD JONES IRA	9,692.00	0.00	DA	0.00	FA
Debtor Claimed 100% Exemption on Schedule C					
12. 2008 HONDA FIT	12,164.00	0.00	DA	0.00	FA
Lien of \$12,544.42; no equity					
Debtor Claimed 100% Exemption on Schedule C					
13. 2008 HONDA CIVIC	17,075.00	0.00	DA	0.00	FA
Lien of \$19,268.81; no equity					
Debtor Claimed 100% Exemption on Schedule C					
14. 1967 38' HOUSEBOAT W/ FURNISHINGS	5,000.00	0.00	DA	0.00	FA
Trustee abandons. Debtor testified he could not sell for more than owed at marina and cost to move boat.					
15. TAX REFUND (u)	0.00	2,301.98		2,515.00	FA
Percentage of any 2008 tax refund					
DOP 11/30/08 335th day of year; 366 days in 2008					
335 / 366 = \$2,301.98 retained by estate; \$213.02 back to Debtors					
16. WINDFALL (u)	0.00	30,000.00		30,000.00	FA
Debtor-wife received an unexpected inheritance during the 180 day period. Settlement with Debtors - see Order #30 dated 06/29/09 for \$30,000 upon liquidation. An update from Debtors' attorney on 02/01/10 indicates no distributions made to date.					
INT. Post-Petition Interest Deposits (u)	Unknown	N/A		6.22	FA
TOTALS (Excluding Unknown Values)					
	\$251,154.79	\$32,301.98		\$32,521.22	\$0.00
					Gross Value of Remaining Assets
					(Total Dollar Amount in Column 6)

FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES

Page: 3
Exhibit A

Case No: 08-43217 BTR Judge: BRENDA T. RHOADES
Case Name: NORWOOD, DAVID WAYNE
NORWOOD, LAURANCE MICHELLE

Trustee Name: Michelle H. Chow, Trustee
Date Filed (f) or Converted (c): 11/30/08 (f)
341(a) Meeting Date: 01/02/09
Claims Bar Date: 08/17/09

Major activities affecting case closing which are not reflected above, and matters pending, date of hearing or sale, and other action:

As of dated TFR submitted to UST: 12/06/10: The main asset administered/settled was the collection from an unexpected inheritance received by the debtor-wife. Due to the complex nature of the trust, the Debtors and trustee agreed to a split of proceeds from the trust. See Agreed Order dated 06/22/09, docket #30. Trustee periodically requested updates for distribution from trust for portion due the estate per Agreed Order. On 05/30/10, the amount for the settlement was disbursed and sent to the trustee. One other asset administered was the nonexempt 2008 tax refund. Note that trustee's compensation is reduced by Debtor portion of the full 2008 refund.

Attorney for Trustee: Mark Ian Agee

Initial Projected Date of Final Report (TFR): 12/31/15 Current Projected Date of Final Report (TFR): 12/31/15

/s/ Michelle H. Chow, Trustee

_____ Date: 12/06/10

MICHELLE H. CHOW, TRUSTEE

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 08-43217 -BTR
 Case Name: NORWOOD, DAVID WAYNE
 NORWOOD, LAURANCE MICHELLE
 Taxpayer ID No: *****6644
 For Period Ending: 12/06/10

Trustee Name: Michelle H. Chow, Trustee
 Bank Name: BANK OF AMERICA, N.A.
 Account Number / CD #: *****7947 BofA - Money Market Account

Blanket Bond (per case limit): \$ 300,000.00
 Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
			BALANCE FORWARD				0.00
05/15/09	15	U.S. Treasury Austin TX	Tax refund full refund 2515 335 / 366 2301.98 31 / 366 213.02 compensable base 2515 - 213.02 2301.98	1224-000	2,515.00		2,515.00
05/29/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.02		2,515.02
06/30/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.07		2,515.09
07/31/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.06		2,515.15
08/31/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.06		2,515.21
09/30/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.06		2,515.27
10/30/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.06		2,515.33
11/30/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.06		2,515.39
12/31/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.06		2,515.45
01/29/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.06		2,515.51
02/26/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.06		2,515.57
03/31/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.07		2,515.64
04/30/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.06		2,515.70
05/03/10	16	David Norwood Laurance M Norwood 1770 Hazel Dr. Mandeville LA 70448	Inheritance proceeds	1229-000	30,000.00		32,515.70
05/28/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.70		32,516.40
06/30/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.80		32,517.20
07/30/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.82		32,518.02
08/31/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.84		32,518.86
09/30/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.80		32,519.66
10/29/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.83		32,520.49
11/01/10	000101	MARK IAN AGEE	Per order 10/28/10	3110-000		7,258.50	25,261.99

Page Subtotals 32,520.49 7,258.50

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 08-43217 -BTR
 Case Name: NORWOOD, DAVID WAYNE
 NORWOOD, LAURANCE MICHELLE
 Taxpayer ID No: *****6644
 For Period Ending: 12/06/10

Trustee Name: Michelle H. Chow, Trustee
 Bank Name: BANK OF AMERICA, N.A.
 Account Number / CD #: *****7947 BofA - Money Market Account

Blanket Bond (per case limit): \$ 300,000.00
 Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
11/01/10	000102	5401 N. CENTRAL EXPRESSWAY SUITE 220 DALLAS, TX 75205 MARK IAN AGEE 5401 N. CENTRAL EXPRESSWAY SUITE 220 DALLAS, TX 75205	Trustee attorney fee and expenses Per order 10/28/10 Trustee attorney fee and expenses	3120-000		212.78	25,049.21
11/30/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.63		25,049.84
12/06/10	INT	BANK OF AMERICA, N.A.	INTEREST REC'D FROM BANK	1270-000	0.10		25,049.94
12/06/10		Transfer to Acct #*****2577	Final Posting Transfer	9999-000		25,049.94	0.00

COLUMN TOTALS	32,521.22	32,521.22	0.00
Less: Bank Transfers/CD's	0.00	<u>25,049.94</u>	
Subtotal	32,521.22	7,471.28	
Less: Payments to Debtors		<u>0.00</u>	
Net	32,521.22	7,471.28	

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 08-43217 -BTR
 Case Name: NORWOOD, DAVID WAYNE
 NORWOOD, LAURANCE MICHELLE
 Taxpayer ID No: *****6644
 For Period Ending: 12/06/10

Trustee Name: Michelle H. Chow, Trustee
 Bank Name: BANK OF AMERICA, N.A.
 Account Number / CD #: *****2577 BofA - Checking Account

Blanket Bond (per case limit): \$ 300,000.00
 Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
12/06/10		Transfer from Acct #*****7947	BALANCE FORWARD Transfer In From MMA Account	9999-000	25,049.94		0.00 25,049.94

COLUMN TOTALS 25,049.94 0.00 25,049.94
 Less: Bank Transfers/CD's 25,049.94 0.00
 Subtotal 0.00 0.00
 Less: Payments to Debtors 0.00
 Net 0.00 0.00

TOTAL - ALL ACCOUNTS	NET DEPOSITS	NET DISBURSEMENTS	ACCOUNT BALANCE
BofA - Money Market Account - *****7947	32,521.22	7,471.28	0.00
BofA - Checking Account - *****2577	0.00	0.00	25,049.94
	-----	-----	-----
	32,521.22	7,471.28	25,049.94
	=====	=====	=====
	(Excludes Account Transfers)	(Excludes Payments To Debtors)	Total Funds On Hand

I certify that the above banking transactions are true and correct.

Trustee's Signature: /s/ Michelle H. Chow, Trustee
 _____ Date: 12/06/10
 MICHELLE H. CHOW, TRUSTEE

EXHIBIT A
ANALYSIS OF CLAIMS REGISTER

Case Number: 08-43217 Page 1
 Debtor Name: NORWOOD, DAVID WAYNE Date: December 06, 2010
Claim Class Sequence

Code #	Creditor Name & Address	Claim Class	Notes	Amount Allowed	Paid to Date	Claim Balance
001 3110-00	MARK IAN AGEE 5401 N. CENTRAL EXPRESSWAY SUITE 220 DALLAS, TX 75205	Administrative Per order 10/28/10	4429737947	11/01/10 101 \$7,258.50	\$7,258.50	\$0.00
001 3120-00	MARK IAN AGEE 5401 N. CENTRAL EXPRESSWAY SUITE 220 DALLAS, TX 75205	Administrative Per Order 10/28/10	4429737947	11/01/10 102 \$212.78	\$212.78	\$0.00
001 8100-00	D.W. AND L.M. NORWOOD - DEBTOR PORTION 1201 KING GEORGE LANE SAVANNAH, TX 76227	Unsecured Debtor portion of 2008 tax refund based on 11/30/08 filing date 335th day of the year		\$213.02	\$0.00	\$213.02
000001 070 7100-00	Ingram Periodicals One Ingram Blvd La Vergne, TN 37086	Unsecured (1-1) Goods Sold Acct #IR0690		\$1,040.88	\$0.00	\$1,040.88
000002 070 7100-00	Ingram Periodicals One Ingram Blvd La Vergne, TN 37086	Unsecured Acct #20F6688		\$16,655.21	\$0.00	\$16,655.21
000003 070 7100-00	Discover Bank DFS Services LLC PO Box 3025 New Albany OH 43054-3025	Unsecured x9857		\$5,782.97	\$0.00	\$5,782.97
000004 070 7100-00	Crystal Clear Window Cleaning 12399 S. Hwy 121 Trenton, TX 75490	Unsecured (4-1) No Dollar Amount Listed on Proof of Claim Form. 09/28/10 confirmed via telephone creditor will not amend claim with dollar amount. States he does not wish to be included and claims debtor does not owe him any money.		\$0.00	\$0.00	\$0.00
000005 070 7100-00	Kevin Kubecka, CPA 13288 Lime Ridge Dr. Frisco, TX 75034	Unsecured		\$1,150.00	\$0.00	\$1,150.00
000006 070 7100-00	CHASE BANK USA C O WEINSTEIN AND RILEY, PS 2001 WESTERN AVENUE, STE 400 SEATTLE, WA 98121	Unsecured x7835		\$11,414.64	\$0.00	\$11,414.64
000007 070 7100-00	CHASE BANK USA C O WEINSTEIN AND RILEY, PS 2001 WESTERN AVENUE, STE 400 SEATTLE, WA 98121	Unsecured x5659		\$13,993.09	\$0.00	\$13,993.09
000008 070 7100-00	CHASE BANK USA C O WEINSTEIN AND RILEY, PS 2001 WESTERN AVENUE, STE 400 SEATTLE, WA 98121	Unsecured x0955		\$14,652.79	\$0.00	\$14,652.79

EXHIBIT A
ANALYSIS OF CLAIMS REGISTER

Case Number: 08-43217 Page 2 Date: December 06, 2010
 Debtor Name: NORWOOD, DAVID WAYNE Claim Class Sequence

Code #	Creditor Name & Address	Claim Class	Notes	Amount Allowed	Paid to Date	Claim Balance
000009 070 7100-00	CHASE BANK USA C O WEINSTEIN AND RILEY, PS 2001 WESTERN AVENUE, STE 400 SEATTLE, WA 98121	Unsecured x0858		\$3,239.26	\$0.00	\$3,239.26
000010 070 7100-00	Advance Restaurant Finance LLC 31200 Via Colinas Ste 101 Westlake Village CA 91362	Unsecured		\$5,744.72	\$0.00	\$5,744.72
000011 070 7100-00	Random House Inc. 400 Hahn Rd. Westminster MD 21157	Unsecured		\$2,435.51	\$0.00	\$2,435.51
000012 070 7100-00	PYOD LLC its successors and assigns as assignee of Citibank c/o Resurgent Capital Services PO Box 19008 Greenville, SC 29602-	Unsecured x6995 Citibank		\$7,875.50	\$0.00	\$7,875.50
000013 070 7100-00	CoServ Electric 7701 S Stemmons Frwy Corinth TX 76210-1842	Unsecured		\$1,215.26	\$0.00	\$1,215.26
000014 070 7100-00	American Express Bank, FSB POB 3001 Malvern, PA 19355-0701	Unsecured (14-1) CREDIT CARD DEBT		\$20,761.68	\$0.00	\$20,761.68
000015 070 7100-00	Advanta Bank Corp. POB 3001 Malvern, PA 19355-0701	Unsecured (15-1) CREDIT CARD DEBT x6174		\$12,803.67	\$0.00	\$12,803.67
000016 070 7100-00	FIA CARD SERVICES, NA/BANK OF AMERICA BY AMERICAN INFOSOURCE LP AS ITS AGENT PO Box 248809 Oklahoma City, OK 73124-8809	Unsecured x1119 or x9692 MBNA		\$21,041.91	\$0.00	\$21,041.91
000017 070 7100-00	Banco Popular North America c/o Robert L. Knebel, Jr. 2525 McKinnon Street, Ste. 570 Dallas, Texas 75201	Unsecured		\$219,211.56	\$0.00	\$219,211.56
000018 080 7200-00	GANZ USA L.L.C. #043 60 Industrial Parkway Cheektowaga NY 14227-9903	Unsecured		\$5,316.53	\$0.00	\$5,316.53
000019 080 7200-00	Penguin Group USA Attn: PGI 101/1102344 200 Old Tappan Rd. Old Tappan, NJ 07675	Unsecured		\$249.81	\$0.00	\$249.81

EXHIBIT A
ANALYSIS OF CLAIMS REGISTER

Case Number: 08-43217 Page 3 Date: December 06, 2010
Debtor Name: NORWOOD, DAVID WAYNE Claim Class Sequence

Code #	Creditor Name & Address	Claim Class	Notes	Amount Allowed	Paid to Date	Claim Balance
Case Totals:				\$372,269.29	\$7,471.28	\$364,798.01

Code #: Trustee's Claim Number, Priority Code, Claim Type

TRUSTEE'S PROPOSED DISTRIBUTION

Exhibit D

Case No.: 08-43217 BTR

Case Name: NORWOOD, DAVID WAYNE

NORWOOD, LAURANCE MICHELLE

Trustee Name: Michelle H. Chow, Trustee

Balance on hand \$

Claims of secured creditors will be paid as follows:

NONE

Applications for chapter 7 fees and administrative expenses have been filed as follows:

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Trustee Fees: Michelle H. Chow, Trustee	\$	\$	\$
Trustee Expenses: Michelle H. Chow, Trustee	\$	\$	\$

Total to be paid for chapter 7 administrative expenses \$ _____

Remaining Balance \$ _____

Applications for prior chapter fees and administrative expenses have been filed as follows:

NONE

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$ _____ must be paid in advance of any dividend to general (unsecured) creditors.

Allowed priority claims are:

NONE

The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).

Timely claims of general (unsecured) creditors totaling \$ _____ have been allowed and will be paid *pro rata* only after all allowed administrative and priority claims have been paid in full. The timely allowed general (unsecured) dividend is anticipated to be _____ percent, plus interest (if applicable).

Timely allowed general (unsecured) claims are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000001	Ingram Periodicals	\$	\$	\$
000002	Ingram Periodicals	\$	\$	\$
000003	Discover Bank	\$	\$	\$
000004	Crystal Clear Window Cleaning	\$	\$	\$
000005	Kevin Kubecka, CPA	\$	\$	\$
000006	CHASE BANK USA	\$	\$	\$
000007	CHASE BANK USA	\$	\$	\$
000008	CHASE BANK USA	\$	\$	\$
000009	CHASE BANK USA	\$	\$	\$
000010	Advance Restaurant Finance LLC	\$	\$	\$
000011	Random House Inc.	\$	\$	\$
000012	PYOD LLC its successors and assigns as assignee of	\$	\$	\$
000013	CoServ Electric	\$	\$	\$
000014	American Express Bank, FSB	\$	\$	\$
000015	Advanta Bank Corp.	\$	\$	\$

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000016	FIA CARD SERVICES, NA/BANK OF AMERICA	\$	\$	\$
000017	Banco Popular North America	\$	\$	\$
	D.W. AND L.M. NORWOOD - DEBTOR PORTION	\$	\$	\$

Total to be paid to timely general unsecured creditors \$ _____

Remaining Balance \$ _____

Tardily filed claims of general (unsecured) creditors totaling \$ _____ have been allowed and will be paid *pro rata* only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be _____ percent.

Tardily filed general (unsecured) claims are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000018	GANZ USA L.L.C.	\$	\$	\$
000019	Penguin Group USA	\$	\$	\$

Total to be paid to tardy general unsecured creditors \$ _____

Remaining Balance \$ _____

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling \$ _____ have been allowed and will be paid *pro rata* only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be _____ percent.

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows:

NONE