

5. Attached as **Exhibit B** is a cash receipts and disbursements record for each estate bank account.

6. The deadline for filing non-governmental claims in this case was _____ and the deadline for filing governmental claims was _____. All claims of each class which will receive a distribution have been examined and any objections to the allowance of claims have been resolved. If applicable, a claims analysis, explaining why payment on any claim is not being made, is attached as **Exhibit C**.

7. The Trustee's proposed distribution is attached as **Exhibit D**.

8. Pursuant to 11 U.S.C. § 326(a), the maximum compensation allowable to the trustee is \$ _____. To the extent that additional interest is earned before case closing, the maximum compensation may increase.

The trustee has received \$ _____ as interim compensation and now requests a sum of \$ _____, for a total compensation of \$ _____². In addition, the trustee received reimbursement for reasonable and necessary expenses in the amount of \$ _____, and now requests reimbursement for expenses of \$ _____, for total expenses of \$ _____².

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Date: _____ By: /s/Michelle H. Chow, Trustee
Trustee

STATEMENT: This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

² If the estate is administratively insolvent, the dollar amounts reflected in this paragraph may be higher than the amounts listed in the Trustee's Proposed Distribution (Exhibit D).

FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES

Case No: 08-43135 BTR Judge: BRENDA T. RHOADES
Case Name: CHERYLS TRUCKING SERVICE, INC.

Trustee Name: Michelle H. Chow, Trustee
Date Filed (f) or Converted (c): 11/21/08 (f)
341(a) Meeting Date: 12/22/08
Claims Bar Date: 05/19/09

For Period Ending: 05/23/12

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA=554(a) Abandon DA=554(c) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
1. ACCOUNTS RECEIVABLE (COLLECTABLE) ORANGE COUNTY Correspondence and demand letters sent, but balance indicated by Orange County remains uncollected (and most likely uncollectible). After multiple attempts to collect, trustee abandons.	9,296.00	0.00	DA	0.00	FA
2. ACCOUNTS RECEIVABLE (COLLECTABLE) BOUDREAU PIPELIN After discussions with Bourdreau Pipeline, a settlement agreement was reached. See Compromise motion dted 07/13/09 #10 and Order granted 08/10/09 #11.	75,901.15	34,000.00		34,000.00	FA
3. ACCOUNTS RECEIVABLE (COLLECTABLE) PRECISE EQUIPMEN Demand letter sent 01/16/09. No response and unable to collect. Trustee abandons this amount.	2,870.00	0.00	DA	0.00	FA
4. ACCOUNTS RECEIVABLE (COLLECTABLE) L. AYALA ENTERPR Demand letter sent 01/26/09. Second letter sent 03/08/10. No response to date. Trustee will deem abandon if no response after second demand letter.	6,246.00	0.00	DA	0.00	FA
5. ACCOUNTS RECEIVABLE (COLLECTABLE) TANK SPECIALISTS Demand letter sent 01/26/09. Letter was returned with no forwarding address. Trustee abandons.	1,494.00	0.00	DA	0.00	FA
6. ACCOUNTS RECEIVABLE (COLLECTABLE) DEVRIES CONSTRUC Demand letter sent 01/26/09. Devries responded with fax on 01/30/09 disputing all amounts due, including copies of cancelled checks and other documentation supporting their position. Trustee abandons this amount.	3,062.00	0.00	DA	0.00	FA
7. ACCOUNTS RECEIVABLE (COLCTBLE) L&S CONSTRUC Full amount due Cheryl's Trucking collected in 02/08. L&S provided updated invoices to reflect amount currently due. This amount turned over to trustee.	10,043.00	6,640.00	DA	6,640.00	FA

**FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES**

Case No: 08-43135 BTR Judge: BRENDA T. RHOADES
Case Name: CHERYLS TRUCKING SERVICE, INC.

Trustee Name: Michelle H. Chow, Trustee
Date Filed (f) or Converted (c): 11/21/08 (f)
341(a) Meeting Date: 12/22/08
Claims Bar Date: 05/19/09

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA=554(a) Abandon DA=554(c) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
8. ACCOUNTS RECEIVABLE (UNCOLLECTIBLE) FRONTIER EQUIP Initial demand letter sent 01/26/09. Debtor indicates this amount is uncollectible, and trustee has no other documentation to pursue. Trustee abandons.	10,526.25	0.00	DA	0.00	FA
9. OFFICE EQUIPMENT - trustee abandons misc. items	200.00	0.00	DA	0.00	FA
INT. Post-Petition Interest Deposits (u)	Unknown	N/A		23.01	FA

	\$119,638.40	\$40,640.00	\$40,663.01	Gross Value of Remaining Assets \$0.00 (Total Dollar Amount in Column 6)
TOTALS (Excluding Unknown Values)				

Major activities affecting case closing which are not reflected above, and matters pending, date of hearing or sale, and other action:

As of date TFR submitted to UST: 05/23/2012: The assets administered were various Accounts Receivables. Trustee settled with two main A/Rs and abandoned the remaining scheduled A/Rs. Trustee believed these amounts not collectible after periodic letters and email demands. Tax return timely prepared and "accepted as filed" from IRS. Trustee spend extensive time on claims review and objections process, particularly with taxing authorities.

Attorney for Trustee: Mark Ian Agee
Accountant for Trustee: Sheldon Levy

Initial Projected Date of Final Report (TFR): 12/31/12 Current Projected Date of Final Report (TFR): 12/31/12

/s/ Michelle H. Chow, Trustee

Date: 05/23/12

MICHELLE H. CHOW, TRUSTEE

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 08-43135 -BTR
Case Name: CHERYLS TRUCKING SERVICE, INC.

Trustee Name: Michelle H. Chow, Trustee
Bank Name: BANK OF AMERICA, N.A.
Account Number / CD #: *****7769 BofA - Money Market Account

Taxpayer ID No: *****5786
For Period Ending: 05/23/12

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
			BALANCE FORWARD				0.00
02/16/09	7	L&S Construction Inc. 674 Batavia St. Orange CA 92868	L& S Construction receivable	1121-000	6,640.00		6,640.00
02/27/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.01		6,640.01
03/31/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.06		6,640.07
04/30/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.15		6,640.22
05/29/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.17		6,640.39
06/30/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.16		6,640.55
07/31/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.17		6,640.72
08/24/09	2	Boudreau Pipeline Corp. 130 Klug Circle Corona CA 92880	settlement of a/r	1121-000	34,000.00		40,640.72
08/31/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.31		40,641.03
09/30/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	1.00		40,642.03
10/30/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	1.03		40,643.06
11/30/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	1.01		40,644.07
12/31/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	1.04		40,645.11
01/29/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	1.03		40,646.14
02/26/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.94		40,647.08
03/31/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	1.04		40,648.12
04/30/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	1.00		40,649.12
05/28/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	1.04		40,650.16
06/30/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	1.00		40,651.16
07/15/10	000101	SHELDON E LEVY, CPA 6320 SOUTHWEST BLVD SUITE 204 FORT WORTH, TX 76109	Per Order 07/13/10 Trustee accountant fees and expenses	3410-000		2,090.00	38,561.16
07/15/10	000102	SHELDON E LEVY, CPA 6320 SOUTHWEST BLVD SUITE 204	Per Order 07/13/10 Trustee accountant fees and expenses	3420-000		82.86	38,478.30

Page Subtotals 40,651.16 2,172.86

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 08-43135 -BTR
Case Name: CHERYLS TRUCKING SERVICE, INC.

Trustee Name: Michelle H. Chow, Trustee
Bank Name: BANK OF AMERICA, N.A.
Account Number / CD #: *****7769 BofA - Money Market Account

Taxpayer ID No: *****5786
For Period Ending: 05/23/12

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
		FORT WORTH, TX 76109					
07/30/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	1.01		38,479.31
08/31/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.98		38,480.29
09/30/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.95		38,481.24
10/29/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.98		38,482.22
11/30/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.95		38,483.17
12/31/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.98		38,484.15
01/31/11	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.98		38,485.13
02/28/11	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.30		38,485.43
03/31/11	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.33		38,485.76
04/29/11	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.32		38,486.08
05/31/11	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.33		38,486.41
06/30/11	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.32		38,486.73
07/29/11	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.33		38,487.06
08/31/11	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.33		38,487.39
09/30/11	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.32		38,487.71
10/31/11	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.33		38,488.04
10/31/11		BANK OF AMERICA, N.A.	BANK SERVICE FEE	2600-000		49.03	38,439.01
11/30/11	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.32		38,439.33
11/30/11		BANK OF AMERICA, N.A.	BANK SERVICE FEE	2600-000		47.39	38,391.94
12/30/11	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.33		38,392.27
12/30/11		BANK OF AMERICA, N.A.	BANK SERVICE FEE	2600-000		47.33	38,344.94
01/31/12	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.33		38,345.27
01/31/12		BANK OF AMERICA, N.A.	BANK SERVICE FEE	2600-000		50.29	38,294.98
02/29/12	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.30		38,295.28
02/29/12		BANK OF AMERICA, N.A.	BANK SERVICE FEE	2600-000		45.51	38,249.77
03/30/12	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.32		38,250.09
03/30/12		BANK OF AMERICA, N.A.	BANK SERVICE FEE	2600-000		47.03	38,203.06

Page Subtotals 11.34 286.58

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 08-43135 -BTR
Case Name: CHERYLS TRUCKING SERVICE, INC.

Trustee Name: Michelle H. Chow, Trustee
Bank Name: BANK OF AMERICA, N.A.
Account Number / CD #: *****7769 BofA - Money Market Account

Taxpayer ID No: *****5786
For Period Ending: 05/23/12

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
04/26/12	000103	MARK IAN AGEE 4115 N CENTRAL EXPRESSWAY DALLAS, TX 75204	Per order 04/26/12 Trustee attorney fees and expenses	3110-000		3,862.00	34,341.06
04/26/12	000104	MARK IAN AGEE 4115 N CENTRAL EXPRESSWAY DALLAS, TX 75204	Per order 04/26/12 Trustee attorney fees and expenses	3120-000		669.32	33,671.74
04/30/12	INT	BANK OF AMERICA, N.A.	INTEREST REC'D FROM BANK	1270-000	0.31		33,672.05
05/23/12	INT	BANK OF AMERICA, N.A.	INTEREST REC'D FROM BANK	1270-000	0.20		33,672.25
05/23/12		Transfer to Acct #*****9625	Final Posting Transfer	9999-000		33,672.25	0.00

COLUMN TOTALS	40,663.01	40,663.01	0.00
Less: Bank Transfers/CD's	0.00	<u>33,672.25</u>	
Subtotal	40,663.01	6,990.76	
Less: Payments to Debtors		<u>0.00</u>	
Net	40,663.01	6,990.76	

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 08-43135 -BTR
Case Name: CHERYLS TRUCKING SERVICE, INC.

Trustee Name: Michelle H. Chow, Trustee
Bank Name: BANK OF AMERICA, N.A.
Account Number / CD #: *****9625 BofA - Checking Account

Taxpayer ID No: *****5786
For Period Ending: 05/23/12

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
05/23/12		Transfer from Acct #*****7769	BALANCE FORWARD Transfer In From MMA Account	9999-000	33,672.25		0.00 33,672.25

COLUMN TOTALS	33,672.25	0.00	33,672.25
Less: Bank Transfers/CD's	33,672.25	0.00	
Subtotal	0.00	0.00	
Less: Payments to Debtors		0.00	
Net	0.00	0.00	

	NET DEPOSITS	NET DISBURSEMENTS	ACCOUNT BALANCE
TOTAL - ALL ACCOUNTS			
BofA - Money Market Account - *****7769	40,663.01	6,990.76	0.00
BofA - Checking Account - *****9625	0.00	0.00	33,672.25
	-----	-----	-----
	40,663.01	6,990.76	33,672.25
	=====	=====	=====
(Excludes Account Transfers)		(Excludes Payments To Debtors)	Total Funds On Hand

I certify that the above banking transactions are true and correct.

Trustee's Signature: /s/ Michelle H. Chow, Trustee Date: 05/23/12
MICHELLE H. CHOW, TRUSTEE

EXHIBIT A
ANALYSIS OF CLAIMS REGISTER

Date: May 23, 2012

Case Number: 08-43135 Claim Number Sequence
 Debtor Name: CHERYLS TRUCKING SERVICE, INC.
 Claims Bar Date: 05/19/09

Code #	Creditor Name & Address	Claim Class	Notes	Amount Allowed	Paid to Date	Claim Balance
001 3420-00	SHELDON E LEVY, CPA 6320 SOUTHWEST BLVD SUITE 204 FORT WORTH, TX 76109	Administrative		\$82.86	\$82.86	\$0.00
001 3410-00	SHELDON E LEVY, CPA 6320 SOUTHWEST BLVD SUITE 204 FORT WORTH, TX 76109	Administrative		\$2,090.00	\$2,090.00	\$0.00
001 3120-00	MARK IAN AGEE 4115 N CENTRAL EXPRESSWAY DALLAS, TX 75204	Administrative		\$669.32	\$669.32	\$0.00
001 3110-00	MARK IAN AGEE 4115 N CENTRAL EXPRESSWAY DALLAS, TX 75204	Administrative		\$3,862.00	\$3,862.00	\$0.00
000001 070 7100-00	W E Martin 13243 La Salina La Mirada CA 90638	Unsecured Filed as unsecured		\$12,000.07	\$0.00	\$12,000.07
000002 070 7100-00	MTC Trucking 13697 Nectarine Corona CA 92880-4014	Unsecured Order #27 01/11/12 Allow in full as unsecured		\$4,731.00	\$0.00	\$4,731.00
000003 070 7100-00	Carlos DeArcos 321 Adakns Avenue Huntington Beach CA 92648	Unsecured Order #28 01/18/12 Allow in full as unsecured		\$414.00	\$0.00	\$414.00
000004 070 7100-00	Tony Canales 7900 Lunonete 301 Riverside CA 92509	Unsecured Order #29 01/11/12 Allow in full as unsecured		\$8,051.00	\$0.00	\$8,051.00
000005 070 7100-00	JSJ Inc 856 Hareness Lane Norco CA 92860	Unsecured Filed as unsecured		\$13,000.00	\$0.00	\$13,000.00
000006 070 7100-00	Ronald Atkins 11238 Lyr Mira Loma CA 91752	Unsecured Filed as unsecured		\$10,656.62	\$0.00	\$10,656.62
000007 070 7100-00	Morris E McCants dba McCants Trucking c/o Sherry Anne Lear 3828 Carson Street Suite 100 Torrance CA 90503	Unsecured Order #30 01/11/12 Allow in full as unsecured		\$15,448.50	\$0.00	\$15,448.50
000008 070 7100-00	Calderon Trucking 1632 3rd Street Morco CA 92860	Unsecured Filed as unsecured		\$4,324.00	\$0.00	\$4,324.00

EXHIBIT A
ANALYSIS OF CLAIMS REGISTER

Date: May 23, 2012

Case Number: 08-43135 Claim Number Sequence
 Debtor Name: CHERYLS TRUCKING SERVICE, INC.
 Claims Bar Date: 05/19/09

Code #	Creditor Name & Address	Claim Class	Notes	Amount Allowed	Paid to Date	Claim Balance
000009 070 7100-00	Al Weisman PO Box 967 Decatur CA 92871	Unsecured Filed as unsecured		\$26,985.50	\$0.00	\$26,985.50
000010 070 7100-00	Rachel Medina dba Rachel Medina Trucking 2113 North Lewis Street Santa Ana CA 92706	Unsecured Filed as unsecured		\$13,252.03	\$0.00	\$13,252.03
000011 070 7100-00	T Fahl Trucking P O Box 9904 Moreno Valley, CA 92552-1904	Unsecured Order #31 01/11/12 Allow in full as unsecured		\$14,983.89	\$0.00	\$14,983.89
000012A 040 5800-00	Internal Revenue Service PO Box 21126 Philadelphia PA 19114	Priority Priority portion of IRS claim		\$20,377.06	\$0.00	\$20,377.06
000012B 070 7100-00	Internal Revenue Service PO Box 21126 Philadelphia PA 19114	Unsecured Unsecured portion of IRS claim		\$267.62	\$0.00	\$267.62
000013 070 7100-00	Double LL Transportation 14926 Azales Avenue Fontana, CA 92335-7205	Unsecured Order #32 01/11/12 Allow in full as unsecured		\$1,577.00	\$0.00	\$1,577.00
000014 070 7100-00	John Tyler 23288 Orange Avenue Suite 6 Lake Forest CA 92630	Unsecured Filed as unsecured		\$5,201.00	\$0.00	\$5,201.00
000015 070 7100-00	Jairo Restrepo 22887 Bonita Lane Lake Forest CA 92630	Unsecured Filed as unsecured		\$4,512.50	\$0.00	\$4,512.50
000016 070 7100-00	Thaon Transportation 7624 Cartilla Ave. Rancho Cucamonga, CA 91730	Unsecured Filed as unsecured		\$4,399.00	\$0.00	\$4,399.00
000017 070 7100-00	State of California Franchise Tax Board Special Procedures Section P. O. Box 2952 Sacramento, CA 95812-2952	Unsecured Order #33 01/11/12 Disallow in entirety See claim #18 as allowed		\$836.60	\$0.00	\$836.60
000018A 040 5800-00	Franchise Tax Board Special Procedures P. O. Box 2952 Sacramento, CA 95812-2952	Priority Priority portion of claim Trustee withdrew objection to this claim		\$800.01	\$0.00	\$800.01
000018B 070 7100-00	Franchise Tax Board Special Procedures P. O. Box 2952 Sacramento, CA 95812-2952	Unsecured Unsecured portion of claim Trustee withdrew objection to this claim		\$294.00	\$0.00	\$294.00

EXHIBIT A
ANALYSIS OF CLAIMS REGISTER

Date: May 23, 2012

Case Number: 08-43135 Claim Number Sequence
 Debtor Name: CHERYLS TRUCKING SERVICE, INC.
 Claims Bar Date: 05/19/09

Code #	Creditor Name & Address	Claim Class	Notes	Amount Allowed	Paid to Date	Claim Balance
000019A 040 5800-00	Employment Development Dept Bankruptcy Group MIC 92E PO Box 826880 Sacramento, CA 94280-0001	Priority	priority portion of claim	\$1,001.54	\$0.00	\$1,001.54
000019B 070 7100-00	Employment Development Dept Bankruptcy Group MIC 92E PO Box 826880 Sacramento, CA 94280-0001	Unsecured	unsecured portion of claim	\$151.84	\$0.00	\$151.84
000020 080 7200-00	Jeff Dykstra 2997 Blackwood Court Fullerton CA 92835	Unsecured	Filed as unsecured	\$4,079.25	\$0.00	\$4,079.25
000021 070 7100-00	State of California Franchise Tax Board Special Procedures Section P. O. Box 2952 Sacramento, CA 95812-2952	Unsecured	Order #35 01/11/12 Disallowed claim; see claim #18	\$1,877.39	\$0.00	\$1,877.39
000022 040 5800-00	State of California Franchise Tax Board Special Procedures Section P. O. Box 2952 Sacramento, CA 95812-2952	Priority	Order #35 01/11/12 Disallowed claim, see claim #18	\$1,877.39	\$0.00	\$1,877.39
Case Totals:				\$177,802.99	\$6,704.18	\$171,098.81

Code #: Trustee's Claim Number, Priority Code, Claim Type

TRUSTEE'S PROPOSED DISTRIBUTION

Exhibit D

Case No.: 08-43135 BTR

Case Name: CHERYLS TRUCKING SERVICE, INC.

Trustee Name: Michelle H. Chow, Trustee

Balance on hand \$

Claims of secured creditors will be paid as follows:

NONE

Applications for chapter 7 fees and administrative expenses have been filed as follows:

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Trustee Fees: Michelle H. Chow, Trustee	\$	\$	\$
Trustee Expenses: Michelle H. Chow, Trustee	\$	\$	\$
Attorney for Trustee Fees: MARK IAN AGEE	\$	\$	\$
Attorney for Trustee Expenses: MARK IAN AGEE	\$	\$	\$
Accountant for Trustee Fees: SHELDON E LEVY, CPA	\$	\$	\$
Accountant for Trustee Expenses: SHELDON E LEVY, CPA	\$	\$	\$

Total to be paid for chapter 7 administrative expenses \$ _____

Remaining Balance \$ _____

Applications for prior chapter fees and administrative expenses have been filed as follows:

NONE

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$ _____ must be paid in advance of any dividend to general (unsecured) creditors.

Allowed priority claims are:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000012A	Internal Revenue Service	\$ _____	\$ _____	\$ _____
000018A	Franchise Tax Board	\$ _____	\$ _____	\$ _____
000019A	Employment Development Dept	\$ _____	\$ _____	\$ _____

Total to be paid to priority creditors \$ _____

Remaining Balance \$ _____

The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).

Timely claims of general (unsecured) creditors totaling \$ _____ have been allowed and will be paid *pro rata* only after all allowed administrative and priority claims have been paid in full. The timely allowed general (unsecured) dividend is anticipated to be _____ percent, plus interest (if applicable).

Timely allowed general (unsecured) claims are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000001	W E Martin	\$ _____	\$ _____	\$ _____
000002	MTC Trucking	\$ _____	\$ _____	\$ _____
000003	Carlos DeArcos	\$ _____	\$ _____	\$ _____
000004	Tony Canales	\$ _____	\$ _____	\$ _____
000005	JSJ Inc	\$ _____	\$ _____	\$ _____

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000006	Ronald Atkins	\$	\$	\$
000007	Morris E McCants	\$	\$	\$
000008	Calderon Trucking	\$	\$	\$
000009	Al Weisman	\$	\$	\$
000010	Rachel Medina	\$	\$	\$
000011	T Fahl Trucking	\$	\$	\$
000012B	Internal Revenue Service	\$	\$	\$
000013	Double LL Transportation	\$	\$	\$
000014	John Tyler	\$	\$	\$
000015	Jairo Restrepo	\$	\$	\$
000016	Thaon Transportation	\$	\$	\$
000018B	Franchise Tax Board	\$	\$	\$
000019B	Employment Development Dept	\$	\$	\$

Total to be paid to timely general unsecured creditors \$ _____

Remaining Balance \$ _____

Tardily filed claims of general (unsecured) creditors totaling \$ _____ have been allowed and will be paid *pro rata* only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be _____ percent.

Tardily filed general (unsecured) claims are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000020	Jeff Dykstra	\$	\$	\$

Total to be paid to tardy general unsecured creditors \$ _____

Remaining Balance

\$ _____

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling \$ _____ have been allowed and will be paid *pro rata* only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be _____ percent.

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows:

NONE