

UNITED STATES BANKRUPTCY COURT
DISTRICT OF

In re: §
MONTGOMERY, LINDA L. § Case No. 08-43044
Debtor(s) §

TRUSTEE'S FINAL REPORT (TFR)

The undersigned trustee hereby makes this Final Report and states as follows:

1. A petition under chapter of the United States Bankruptcy Code was filed on . The undersigned trustee was appointed on .
2. The trustee faithfully and properly fulfilled the duties enumerated in 11 U.S.C. §704.
3. All scheduled and known assets of the estate have been reduced to cash, released to the debtor as exempt property pursuant to 11 U.S.C. § 522, or have been or will be abandoned pursuant to 11 U.S.C. § 554. An individual estate property record and report showing the disposition of all property of the estate is attached as **Exhibit A**.

4. The trustee realized gross receipts of \$

Funds were disbursed in the following amounts:

Payments made under an interim
disbursement
Administrative expenses
Other payments to creditors
Non-estate funds paid to 3rd Parties
Exemptions paid to the debtor
Other payments to the debtor

Leaving a balance on hand of¹ \$

The remaining funds are available for distribution.

¹The balance of funds on hand in the estate may continue to earn interest until disbursed. The interest earned prior to disbursement will be distributed pro rata to creditors within each priority category. The trustee may receive additional compensation not to exceed the maximum compensation set forth under 11 U.S.C. §326(a) on account of the disbursement of the additional interest.

5. Attached as **Exhibit B** is a cash receipts and disbursements record for each estate bank account.

6. The deadline for filing non-governmental claims in this case was _____ and the deadline for filing governmental claims was _____. All claims of each class which will receive a distribution have been examined and any objections to the allowance of claims have been resolved. If applicable, a claims analysis, explaining why payment on any claim is not being made, is attached as **Exhibit C**.

7. The Trustee's proposed distribution is attached as **Exhibit D**.

8. Pursuant to 11 U.S.C. § 326(a), the maximum compensation allowable to the trustee is \$ _____. To the extent that additional interest is earned before case closing, the maximum compensation may increase.

The trustee has received \$ _____ as interim compensation and now requests a sum of \$ _____, for a total compensation of \$ _____². In addition, the trustee received reimbursement for reasonable and necessary expenses in the amount of \$ _____, and now requests reimbursement for expenses of \$ _____, for total expenses of \$ _____².

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Date: _____ By: /s/CHRISTOPHER J. MOSER
Trustee

STATEMENT: This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

² If the estate is administratively insolvent, the dollar amounts reflected in this paragraph may be higher than the amounts listed in the Trustee's Proposed Distribution (Exhibit D).

FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES

Case No: 08-43044 BTR Judge: BRENDA T. RHOADES
Case Name: MONTGOMERY, LINDA L.

Trustee Name: CHRISTOPHER J. MOSER
Date Filed (f) or Converted (c): 11/11/08 (f)
341(a) Meeting Date: 12/15/08
Claims Bar Date: 07/20/09

For Period Ending: 01/18/11

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA=554(a) Abandon DA=554(c) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
1. 645 York Court, Lewisville, TX 75056 Debtor Claimed 100% Exemption on Schedule C	425,000.00	0.00	DA	0.00	FA
2. FINANCIAL ACCOUNTS	50.00	50.00	DA	0.00	FA
3. SECURITY DEPOSITS	1.00	0.00	DA	0.00	FA
4. HOUSEHOLD GOODS Debtor Claimed 100% Exemption on Schedule C	38,065.00	0.00	DA	0.00	FA
5. WEARING APPAREL Debtor Claimed 100% Exemption on Schedule C	1,000.00	0.00	DA	0.00	FA
6. FURS AND JEWELRY Debtor Claimed 100% Exemption on Schedule C	1,600.00	0.00	DA	0.00	FA
7. INSURANCE POLICIES Debtor Claimed 100% Exemption on Schedule C	1.00	0.00	DA	0.00	FA
8. STOCK	Unknown	0.00	DA	0.00	FA
9. 2008 Lincoln Debtor Claimed 100% Exemption on Schedule C	20,000.00	0.00	DA	0.00	FA
10. ANIMALS Debtor Claimed 100% Exemption on Schedule C	50.00	0.00	DA	0.00	FA
11. 529 Fund Fidelity - for daughter	1.00	0.00	DA	0.00	FA
12. 2008 Tax Refund (u) 2008 Tax Refund = \$3,276.19 with the estate's portion of the tax refund = \$3,000.00 applied to item # 12 and \$276.19 belonging to the Debtor.	3,276.19	3,000.00		3,276.19	FA
INT. Post-Petition Interest Deposits (u)	Unknown	N/A		1.09	Unknown

TOTALS (Excluding Unknown Values)

\$489,044.19

\$3,050.00

\$3,277.28

Gross Value of Remaining Assets

\$0.00

(Total Dollar Amount in Column 6)

FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES

Page: 2
Exhibit A

Case No: 08-43044 BTR Judge: BRENDA T. RHOADES
Case Name: MONTGOMERY, LINDA L.

Trustee Name: CHRISTOPHER J. MOSER
Date Filed (f) or Converted (c): 11/11/08 (f)
341(a) Meeting Date: 12/15/08
Claims Bar Date: 07/20/09

Major activities affecting case closing which are not reflected above, and matters pending, date of hearing or sale, and other action:

Trustee requested debtor's tax refund from the IRS, item # 12.

Initial Projected Date of Final Report (TFR): 12/31/10 Current Projected Date of Final Report (TFR): 01/18/11

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 08-43044 -BTR
Case Name: MONTGOMERY, LINDA L.

Trustee Name: CHRISTOPHER J. MOSER
Bank Name: BANK OF AMERICA, N.A.
Account Number / CD #: *****6337 BofA - Money Market Account

Taxpayer ID No: *****6180
For Period Ending: 01/18/11

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
			BALANCE FORWARD				0.00
11/10/09	12	U.S. Treasury Austin, TX	2008 Tax Refund	1224-000	3,276.19		3,276.19
11/30/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.05		3,276.24
12/31/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.08		3,276.32
01/29/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.08		3,276.40
02/26/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.08		3,276.48
03/31/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.09		3,276.57
04/27/10	000301	LINDA L. MONTGOMERY 4500 Steiner Ranch Blvd, Apt 1111 AUSTIN, TX 78732	Per Order Entered on 4/08/10 Debtor's Portion of Tax Refund	8200-002		276.19	3,000.38
04/30/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.08		3,000.46
05/28/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.07		3,000.53
06/30/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.08		3,000.61
07/30/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.07		3,000.68
08/31/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.08		3,000.76
09/30/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.07		3,000.83
10/29/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.07		3,000.90
11/30/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.08		3,000.98
12/31/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.08		3,001.06
01/18/11	INT	BANK OF AMERICA, N.A.	INTEREST REC'D FROM BANK	1270-000	0.03		3,001.09
01/18/11		Transfer to Acct #*****4980	Final Posting Transfer	9999-000		3,001.09	0.00

Page Subtotals 3,277.28 3,277.28

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 08-43044 -BTR
Case Name: MONTGOMERY, LINDA L.

Trustee Name: CHRISTOPHER J. MOSER
Bank Name: BANK OF AMERICA, N.A.
Account Number / CD #: *****6337 BofA - Money Market Account

Taxpayer ID No: *****6180
For Period Ending: 01/18/11

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
					3,277.28	3,277.28	0.00
			COLUMN TOTALS		3,277.28	3,277.28	0.00
			Less: Bank Transfers/CD's		0.00	3,001.09	
			Subtotal		3,277.28	276.19	
			Less: Payments to Debtors			276.19	
			Net		3,277.28	0.00	

Page Subtotals 0.00 0.00

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 08-43044 -BTR
Case Name: MONTGOMERY, LINDA L.

Trustee Name: CHRISTOPHER J. MOSER
Bank Name: BANK OF AMERICA, N.A.
Account Number / CD #: *****4980 BofA - Checking Account

Taxpayer ID No: *****6180
For Period Ending: 01/18/11

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
01/18/11		Transfer from Acct #*****6337	BALANCE FORWARD Transfer In From MMA Account	9999-000	3,001.09		0.00 3,001.09

COLUMN TOTALS	3,001.09	0.00	3,001.09
Less: Bank Transfers/CD's	3,001.09	0.00	
Subtotal	0.00	0.00	
Less: Payments to Debtors		0.00	
Net	0.00	0.00	

TOTAL - ALL ACCOUNTS	NET DEPOSITS	NET DISBURSEMENTS	ACCOUNT BALANCE
BofA - Money Market Account - *****6337	3,277.28	0.00	0.00
BofA - Checking Account - *****4980	0.00	0.00	3,001.09
	3,277.28	0.00	3,001.09
(Excludes Account Transfers)		(Excludes Payments To Debtors)	Total Funds On Hand

Page Subtotals 3,001.09 0.00

EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Case Number: 08-43044 Page 1
 Debtor Name: MONTGOMERY, LINDA L. Date: January 18, 2011
Claim Class Sequence

Code #	Creditor Name & Address	Claim Class	Notes	Amount Allowed	Paid to Date	Claim Balance
000002 070 7100-00	Wells Fargo Bank, N.A. MAC S4101-08C 100 W. Washington St. Phoenix, AZ 85003	Unsecured		\$1,162.43	\$0.00	\$1,162.43
000003 070 7100-00	Chase Bank USA NA PO Box 15145 Wilmington, DE 19850-5145	Unsecured		\$2,894.19	\$0.00	\$2,894.19
000004 070 7100-00	Chase Bank USA NA PO BOX 15145 Wilmington, DE 19850-5145	Unsecured		\$2,876.87	\$0.00	\$2,876.87
000005 070 7100-00	Ford Motor Credit Company LLC Dept 55953 PO Box 55000 Detroit, MI 48255-0953	Unsecured		\$10,534.57	\$0.00	\$10,534.57
000006 070 7100-00	American Express Bank, FSB POB 3001 Malvern, PA 19355-0701	Unsecured		\$4,262.23	\$0.00	\$4,262.23
000001 070 7100-00	Ford Motor Credit National Bankruptcy Service Center P.O. Box 537901 Livonia, MI 48153-7901	Secured		\$19,726.64	\$0.00	\$19,726.64
Case Totals:				\$41,456.93	\$0.00	\$41,456.93

Code #: Trustee's Claim Number, Priority Code, Claim Type

TRUSTEE'S PROPOSED DISTRIBUTION

Exhibit D

Case No.: 08-43044

Case Name: MONTGOMERY, LINDA L.

Trustee Name: CHRISTOPHER J. MOSER

Balance on hand \$

Claims of secured creditors will be paid as follows:

NONE

Applications for chapter 7 fees and administrative expenses have been filed as follows:

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Trustee Fees: CHRISTOPHER J. MOSER	\$	\$	\$

Total to be paid for chapter 7 administrative expenses \$ _____

Remaining Balance \$ _____

Applications for prior chapter fees and administrative expenses have been filed as follows:

NONE

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$ _____ must be paid in advance of any dividend to general (unsecured) creditors.

Allowed priority claims are:

NONE

The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).

Timely claims of general (unsecured) creditors totaling \$ _____ have been allowed and will be paid pro rata only after all allowed administrative and priority claims have been paid in full. The timely allowed general (unsecured) dividend is anticipated to be _____ percent, plus interest (if applicable).

Timely allowed general (unsecured) claims are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000002	Wells Fargo Bank, N.A.	\$ _____	\$ _____	\$ _____
000003	Chase Bank USA NA	\$ _____	\$ _____	\$ _____
000004	Chase Bank USA NA	\$ _____	\$ _____	\$ _____
000005	Ford Motor Credit Company LLC	\$ _____	\$ _____	\$ _____
000006	American Express Bank, FSB	\$ _____	\$ _____	\$ _____

Total to be paid to timely general unsecured creditors \$ _____

Remaining Balance \$ _____

Tardily filed claims of general (unsecured) creditors totaling \$ _____ have been allowed and will be paid pro rata only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be _____ percent.

Tardily filed general (unsecured) claims are as follows:

NONE

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling \$ _____ have been allowed and will be paid pro rata only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be _____ percent.

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows:

NONE