

Linda S. Payne  
Chapter 7 Bankruptcy Trustee  
12770 Coit Road, Suite 541  
Dallas, TX 75251  
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UNITED STATES BANKRUPTCY COURT  
DISTRICT OF  
DIVISION

In re: §  
INTEGRA HOLDINGS, LTD § Case No. 08-43002 BTR  
Debtor(s) §

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**TRUSTEE'S FINAL REPORT (TFR)**

The undersigned trustee hereby makes this Final Report and states as follows:

1. A petition under chapter of the United States Bankruptcy Code was filed on . The case was converted to one under Chapter 7 on . The undersigned trustee was appointed on .
2. The trustee faithfully and properly fulfilled the duties enumerated in 11 U.S.C. §704.
3. All scheduled and known assets of the estate have been reduced to cash, released to the debtor as exempt property pursuant to 11 U.S.C. § 522, or have been or will be abandoned pursuant to 11 U.S.C. § 554. An individual estate property record and report showing the disposition of all property of the estate is attached as **Exhibit A**.
4. The trustee realized gross receipts of \$

Funds were disbursed in the following amounts:

Payments made under an interim  
disbursement  
Administrative expenses  
Bank service fees  
Other payments to creditors  
Non-estate funds paid to 3<sup>rd</sup> Parties  
Exemptions paid to the debtor  
Other payments to the debtor

Leaving a balance on hand of<sup>1</sup> \$

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<sup>1</sup>The balance of funds on hand in the estate may continue to earn interest until disbursed. The interest earned prior to disbursement will be distributed pro rata to creditors within each priority category. The trustee may receive additional compensation not to exceed the maximum compensation set forth under 11 U.S.C. §326(a) on account of the disbursement of the additional interest.

The remaining funds are available for distribution.

5. Attached as **Exhibit B** is a cash receipts and disbursements record for each estate bank account.

6. The deadline for filing non-governmental claims in this case was \_\_\_\_\_ and the deadline for filing governmental claims was \_\_\_\_\_. All claims of each class which will receive a distribution have been examined and any objections to the allowance of claims have been resolved. If applicable, a claims analysis, explaining why payment on any claim is not being made, is attached as **Exhibit C**.

7. The Trustee's proposed distribution is attached as **Exhibit D**.

8. Pursuant to 11 U.S.C. § 326(a), the maximum compensation allowable to the trustee is \$ \_\_\_\_\_. To the extent that additional interest is earned before case closing, the maximum compensation may increase.

The trustee has received \$ \_\_\_\_\_ as interim compensation and now requests a sum of \$ \_\_\_\_\_, for a total compensation of \$ \_\_\_\_\_<sup>2</sup>. In addition, the trustee received reimbursement for reasonable and necessary expenses in the amount of \$ \_\_\_\_\_, and now requests reimbursement for expenses of \$ \_\_\_\_\_, for total expenses of \$ \_\_\_\_\_<sup>2</sup>.

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Date: \_\_\_\_\_ By: /s/LINDA PAYNE, TRUSTEE  
Trustee

**STATEMENT:** This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

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<sup>2</sup> If the estate is administratively insolvent, the dollar amounts reflected in this paragraph may be higher than the amounts listed in the Trustee's Proposed Distribution (Exhibit D).

**FORM 1**  
**INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT**  
**ASSET CASES**

Case No: 08-43002 BTR Judge: Brenda T. Rhoades  
Case Name: INTEGRA HOLDINGS, LTD

Trustee Name: LINDA PAYNE, TRUSTEE  
Date Filed (f) or Converted (c): 03/19/09 (c)  
341(a) Meeting Date: 05/08/09  
Claims Bar Date: 08/26/09

For Period Ending: 02/28/14

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Formally Abandoned OA=554(a) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
1. MACHINERY AND SUPPLIES Assets sold during Chapter 11	3,895,846.00	0.00		0.00	FA
2. Possible Litigation (u) Hired Attorney to pursue various preferences	0.00	10,000.00		243,980.34	FA

TOTALS (Excluding Unknown Values)	\$3,895,846.00	\$10,000.00		\$243,980.34	Gross Value of Remaining Assets \$0.00 (Total Dollar Amount in Column 6)
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Major activities affecting case closing which are not reflected above, and matters pending, date of hearing or sale, and other action:

Settlement granted. Funds due by May 10, 2013.  
File objection to claims and file to pay attorney.

Initial Projected Date of Final Report (TFR): 12/01/11      Current Projected Date of Final Report (TFR): 02/01/14

**FORM 2**

**ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD**

Case No: 08-43002 -BTR  
Case Name: INTEGRA HOLDINGS, LTD

Trustee Name: LINDA PAYNE, TRUSTEE  
Bank Name: First National Bank of Vinita  
Account Number / CD #: \*\*\*\*\*1066 Checking Account

Taxpayer ID No: \*\*\*\*\*2330  
For Period Ending: 02/28/14

Blanket Bond (per case limit): \$ 300,000.00  
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
			BALANCE FORWARD				0.00
08/08/12		Trsf In From Union Bank	INITIAL WIRE TRANSFER IN	9999-000	18,601.05		18,601.05
09/24/12		First National Bank of Vinita	BANK SERVICE FEE	2600-000		9.17	18,591.88
10/16/12		First National Bank of Vinita	BANK SERVICE FEE	2600-000		11.47	18,580.41
11/06/12		First National Bank of Vinita	BANK SERVICE FEE	2600-000		11.84	18,568.57
12/07/12		First National Bank of Vinita	BANK SERVICE FEE	2600-000		11.45	18,557.12
01/08/13		First National Bank of Vinita	BANK SERVICE FEE	2600-000		11.82	18,545.30
02/07/13		First National Bank of Vinita	BANK SERVICE FEE	2600-000		19.69	18,525.61
03/07/13		First National Bank of Vinita	BANK SERVICE FEE	2600-000		17.77	18,507.84
04/05/13		First National Bank of Vinita	BANK SERVICE FEE	2600-000		19.65	18,488.19
04/26/13	2	Carrington Coleman Simba Holdings	Settlement Simba et all settlement. Filed Joint Motion for Settlement 3/25/13 # 268 on docket. Approved on 4/10/13 #271 on docket. To be divided to all four cases.	1241-000	225,000.00		243,488.19
05/07/13		First National Bank of Vinita	BANK SERVICE FEE	2600-000		34.41	243,453.78
06/07/13		First National Bank of Vinita	BANK SERVICE FEE	2600-000		258.47	243,195.31
07/08/13		First National Bank of Vinita	BANK SERVICE FEE	2600-000		249.91	242,945.40
07/25/13	003001	Integra Hospital Plano, LLC c/o Linda Payne 12770 Coit Rd, Suite 541 Dallas, TX 75241	Shared FUnds Simba et all settlement. Filed Joint Motion for Settlement 3/25/13 # 268 on docket. Approved on 4/10/13 #271 on docket. To be divided to all four cases.	8500-000		56,250.00	186,695.40
07/25/13	003002	Integra Hospital Baton Rouge c/o Linda Payne 12770 Coit Rd, Suite 541 Dallas, TX 75241	Shared Funds Simba et all settlement. Filed Joint Motion for Settlement 3/25/13 # 268 on docket. Approved on 4/10/13 #271 on docket. To be divided to all four cases.	8500-000		56,250.00	130,445.40
07/25/13	003003	Integra Hospital Management, LLC	Shared Funds	8500-000		56,250.00	74,195.40

Page Subtotals                      243,601.05                      169,405.65

**FORM 2**

**ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD**

Case No: 08-43002 -BTR  
Case Name: INTEGRA HOLDINGS, LTD

Trustee Name: LINDA PAYNE, TRUSTEE  
Bank Name: First National Bank of Vinita  
Account Number / CD #: \*\*\*\*\*1066 Checking Account

Taxpayer ID No: \*\*\*\*\*2330  
For Period Ending: 02/28/14

Blanket Bond (per case limit): \$ 300,000.00  
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
01/06/14	003004	c/o Linda Payne 12770 Coit Rd, Suite 541 Dallas, TX 75241  MARK WEISBART 12770 Coit Road, Suite 541 Dallas, TX 75251	Simba et all settlement. Filed Joint Motion for Settlement 3/25/13 # 268 on docket. Approved on 4/10/13 #271 on docket. To be divided to all four cases.  Atty fees and exp			49,258.27	24,937.13
02/04/14	003005	Sheldon Levy, CPA 6320 Southwestern Blvd Suite 204 Ft Worth, TX 76109	Ct approved fees			8,849.00	16,088.13
			Fees 47,231.14	3210-000			
			Expenses 2,027.13	3220-000			
			Fees 8,750.00	3410-000			
			Expenses 99.00	3420-000			

COLUMN TOTALS	243,601.05	227,512.92	16,088.13
Less: Bank Transfers/CD's	18,601.05	0.00	
Subtotal	225,000.00	227,512.92	
Less: Payments to Debtors		168,750.00	
Net	225,000.00	58,762.92	

**FORM 2**  
**ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD**

Case No: 08-43002 -BTR  
Case Name: INTEGRA HOLDINGS, LTD

Trustee Name: LINDA PAYNE, TRUSTEE  
Bank Name: Union Bank  
Account Number / CD #: \*\*\*\*\*3946 Checking Account

Taxpayer ID No: \*\*\*\*\*2330  
For Period Ending: 02/28/14

Blanket Bond (per case limit): \$ 300,000.00  
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
			BALANCE FORWARD				0.00
01/12/11	2	Weaver and Tidwell	Preference Settlement Application to approve compromise and settlement filed on 12/8/10 #208 on docket. Settlement approved on 1/3/11 #211 on docket.	1241-000	6,000.00		6,000.00
05/12/11	2	Blue Cross Blue Shield of Texas Health Care Service Corporation	Preference payment Adversary for preference filed 11/4/10. Settlement noticed 4/7/11 #223 on docket. Order entered 5/4/11 #225 on docket.	1241-000	2,000.00		8,000.00
09/26/11		Union Bank	BANK SERVICE FEE	2600-000		19.67	7,980.33
10/25/11		Union Bank	BANK SERVICE FEE	2600-000		17.21	7,963.12
11/25/11		Union Bank	BANK SERVICE FEE	2600-000		17.21	7,945.91
12/15/11	2	Contego Solutions	Preference payment Complaint filed 11/4/10 #204 on docket. Obtained default judgment. They paid.	1241-000	10,980.34		18,926.25
12/27/11		Union Bank	BANK SERVICE FEE	2600-000		17.21	18,909.04
01/25/12		Union Bank	BANK SERVICE FEE	2600-000		31.96	18,877.08
02/27/12		Union Bank	BANK SERVICE FEE	2600-000		44.25	18,832.83
03/26/12		Union Bank	BANK SERVICE FEE	2600-000		44.25	18,788.58
04/25/12		Union Bank	BANK SERVICE FEE	2600-000		44.25	18,744.33
05/25/12		Union Bank	BANK SERVICE FEE	2600-000		44.25	18,700.08
06/25/12		Union Bank	BANK SERVICE FEE	2600-000		44.25	18,655.83
07/25/12		Union Bank	BANK SERVICE FEE	2600-000		44.25	18,611.58
08/08/12		Union Bank	BANK FEES	2600-000		10.53	18,601.05
		1980 Saturn Street Monterey Park, CA 91755					
08/08/12		Trsf To First National Bank of Vini	FINAL TRANSFER	9999-000		18,601.05	0.00

Page Subtotals 18,980.34 18,980.34

**FORM 2**

**ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD**

Case No: 08-43002 -BTR  
Case Name: INTEGRA HOLDINGS, LTD

Trustee Name: LINDA PAYNE, TRUSTEE  
Bank Name: Union Bank  
Account Number / CD #: \*\*\*\*\*3946 Checking Account

Taxpayer ID No: \*\*\*\*\*2330  
For Period Ending: 02/28/14

Blanket Bond (per case limit): \$ 300,000.00  
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
					18,980.34	18,980.34	0.00
			COLUMN TOTALS				
			Less: Bank Transfers/CD's		0.00	18,601.05	
			Subtotal		18,980.34	379.29	
			Less: Payments to Debtors			0.00	
			Net		18,980.34	379.29	
						NET	
			TOTAL - ALL ACCOUNTS		NET DEPOSITS	DISBURSEMENTS	ACCOUNT BALANCE
			Checking Account - *****1066		225,000.00	58,762.92	16,088.13
			Checking Account - *****3946		18,980.34	379.29	0.00
					243,980.34	59,142.21	16,088.13
					(Excludes Account Transfers)	(Excludes Payments To Debtors)	Total Funds On Hand

Page Subtotals 0.00 0.00

EXHIBIT C  
ANALYSIS OF CLAIMS REGISTER

Date: February 28, 2014

Case Number: 08-43002  
Debtor Name: INTEGRA HOLDINGS, LTD

Priority Sequence

Code #	Creditor Name & Address	Claim Class	Notes	Scheduled	Claimed	Allowed
000002	City of Richardson c/o Laurie A. Spindler	Secured		\$0.00	\$52.20	\$0.00
4700-07	Linebarger Goggan Blair & Sampson, LLP 2323 Bryan Street, Suite 1600 Dallas, TX 75201					
000009 000 2950-00	Office of the U.S. Trustee <B>(ADMINISTRATIVE)</B> 110 N. College, #300 Tyler, TX 75702	Administrative		\$0.00	\$975.00	\$975.00
001 2700-00	CLERK, U. S. BANKRUPTCY COURT 660 N. CENTRAL EXPRESSWAY SUITE 300 PLANO, TX 75074	Administrative		\$0.00	\$250.00	\$250.00
001 3210-00	MARK WEISBART 12770 Coit Road, Suite 541 Dallas, TX 75251	Administrative		\$0.00	\$49,258.27	\$49,258.27
001 3410-00	Sheldon Levy, CPA 6320 Southwestern Blvd Suite 204 Ft Worth, TX 76109	Administrative		\$0.00	\$8,849.00	\$8,849.00
002 6710-15	Greenberg Traurig LLP William Medford 2200 Ross Avenue, Suite 5200 Dallas, TX 75201	Administrative		\$0.00	\$68,037.12	\$68,037.12
002 6210-16	Cox Smith Matthews Inc.	Administrative		\$0.00	\$310,628.13	\$310,628.13
000003 050 4700-00	Dallas County c/o Laurie A. Spindler Linebarger Goggan Blair & Sampson, LLP 2323 Bryan Street, Suite 1600 Dallas, TX 75201	Secured		\$0.00	\$52.33	\$0.00
000001 070 7100-00	Weaver & Tidwell, LLP 12221 Merit Drive, Suite 1400 Dallas, TX 75251	Unsecured		\$0.00	\$8,681.75	\$8,681.75

EXHIBIT C  
ANALYSIS OF CLAIMS REGISTER

Date: February 28, 2014

Case Number: 08-43002

Priority Sequence

Debtor Name: INTEGRA HOLDINGS, LTD

Code #	Creditor Name & Address	Claim Class	Notes	Scheduled	Claimed	Allowed
000004 070 7100-00	Weaver & Tidwell, LLP 12221 Merit Drive, Suite 1400 Dallas, TX 75251	Unsecured		\$0.00	\$12,831.75	\$12,831.75
000005 070 7100-00	The Cirrus Group, LLC c/o Jeffrey Goldfarb, DLA Piper LLP 1717 Main St, Suite 4600 Dallas, TX 75201	Unsecured		\$0.00	\$134,882.26	\$134,882.26
000006 070 7100-00	Contemporary Healthcare Fund I, L.P. c/o Farrell Fritz, P.C. 1320 RexCorp Plaza Uniondale, NY 11556	Unsecured		\$0.00	\$6,497,073.06	\$0.00
000007 070 7100-00	AIG Bankruptcy Collections David A. Levin, Authorized Representativ 70 Pine St. 28th Fl. New York, NY 10270	Unsecured		\$0.00	\$0.00	\$0.00
000008 070 7100-00	Bank of Texas, N.A. c/o Kenneth Stohner, Jr. Jackson Walker, L.L.P. 901 Main Street, Suite 6000 Dallas, Texas 75202	Unsecured		\$0.00	\$9,611,942.44	\$4,144,000.47
000010 070 7100-00	Texas Capital Bank, N.A. c/o H. Jefferson LeForce Patton Boggs LLP 2001 Ross Avenue, Suite 3000 Dallas, TX 75201	Unsecured		\$0.00	\$2,238,178.67	\$2,238,178.67
000011 070 7100-00	Internal Revenue Service P.O. Box 21126 Philadelphia, PA 19114	Unsecured		\$0.00	\$532.54	\$532.54
000012 070 7100-00	Sullivan, Stoler & Roser 909 Poydras Street, Suite 2600 New Orleans, LA 70112	Unsecured		\$0.00	\$120,448.30	\$120,448.30
000013 070 7100-00	K&L Gates LLP 1717 Main St., Ste. 2800 Dallas, TX 75201	Unsecured		\$0.00	\$451,539.06	\$451,539.06
999 8500-00	Integra Hospital Plano, LLC c/o Linda Payne 12770 Coit Rd, Suite 541 Dallas, TX 75241	Unsecured		\$0.00	\$56,250.00	\$56,250.00
999 8500-00	Integra Hospital Baton Rouge c/o Linda Payne 12770 Coit Rd, Suite 541 Dallas, TX 75241	Unsecured		\$0.00	\$56,250.00	\$56,250.00



**TRUSTEE'S PROPOSED DISTRIBUTION**

Exhibit D

Case No.: 08-43002 BTR

Case Name: INTEGRA HOLDINGS, LTD

Trustee Name: LINDA PAYNE, TRUSTEE

Balance on hand \$

Claims of secured creditors will be paid as follows:

NONE

Applications for chapter 7 fees and administrative expenses have been filed as follows:

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Trustee Fees: LINDA PAYNE, TRUSTEE	\$	\$	\$
Trustee Expenses: LINDA PAYNE, TRUSTEE	\$	\$	\$
Attorney for Trustee Fees: MARK WEISBART	\$	\$	\$
Attorney for Trustee Expenses: MARK WEISBART	\$	\$	\$
Accountant for Trustee Fees: Sheldon Levy, CPA	\$	\$	\$
Accountant for Trustee Expenses: Sheldon Levy, CPA	\$	\$	\$
Charges: CLERK, U. S. BANKRUPTCY COURT	\$	\$	\$
Fees: Office of the U.S. Trustee <B>(ADMINISTR	\$	\$	\$

Total to be paid for chapter 7 administrative expenses \$ \_\_\_\_\_

Remaining Balance \$ \_\_\_\_\_

Applications for prior chapter fees and administrative expenses have been filed as follows:

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Other: Cox Smith Matthews Inc.	\$	\$	\$
Other: Greenberg Traurig LLP	\$	\$	\$
Other: Sungard Availability Services LP	\$	\$	\$

Total to be paid for prior chapter administrative expenses \$ \_\_\_\_\_

Remaining Balance \$ \_\_\_\_\_

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$ \_\_\_\_\_ must be paid in advance of any dividend to general (unsecured) creditors.

Allowed priority claims are:

NONE

The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).

Timely claims of general (unsecured) creditors totaling \$ \_\_\_\_\_ have been allowed and will be paid *pro rata* only after all allowed administrative and priority claims have been paid in full. The timely allowed general (unsecured) dividend is anticipated to be \_\_\_\_\_ percent, plus interest (if applicable).

Timely allowed general (unsecured) claims are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000001	Weaver & Tidwell, LLP	\$	\$	\$
000004	Weaver & Tidwell, LLP	\$	\$	\$
000005	The Cirrus Group, LLC	\$	\$	\$

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000006	Contemporary Healthcare Fund I, L.P.	\$	\$	\$
000007	AIG Bankruptcy Collections	\$	\$	\$
000008	Bank of Texas, N.A.	\$	\$	\$
000010	Texas Capital Bank, N.A.	\$	\$	\$
000011	Internal Revenue Service	\$	\$	\$
000012	Sullivan, Stolier & Roser	\$	\$	\$
000013	K&L Gates LLP	\$	\$	\$

Total to be paid to timely general unsecured creditors \$ \_\_\_\_\_

Remaining Balance \$ \_\_\_\_\_

Tardily filed claims of general (unsecured) creditors totaling \$ \_\_\_\_\_ have been allowed and will be paid *pro rata* only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be \_\_\_\_\_ percent.

Tardily filed general (unsecured) claims are as follows:

NONE

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling \$ \_\_\_\_\_ have been allowed and will be paid *pro rata* only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be \_\_\_\_\_ percent.

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows:

NONE