Linda S. Payne
Chapter 7 Bankruptcy Trustee
12770 Coit Road, Suite 541
Dallas, TX 75251
972 628 3695
linda@paynetrustee.com

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF TEXAS
SHERMAN DIVISION

In re:	§	
	§	
INTEGRA HOSPITAL MANAGEMENT, L.L.C.	§	Case No. 08-43001 BTR
	§	
Debtor(s)	§	

AMENDED TRUSTEE'S FINAL REPORT (TFR)

The undersigned trustee hereby makes this Final Report and states as follows:

1. A petition under chapter 11 of the United States Bankruptcy Code was filed on 11/05/2008 . The case was converted to one under Chapter 7 on 03/19/2009 . The undersigned trustee was appointed on 03/20/2009 .

2. The trustee faithfully and properly fulfilled the duties enumerated in 11 U.S.C. §704.

3. All scheduled and known assets of the estate have been reduced to cash, released to the debtor as exempt property pursuant to 11 U.S.C. § 522, or have been or will be abandoned pursuant to 11 U.S.C. § 554. An individual estate property record and report showing the disposition of all property of the estate is attached as **Exhibit A**.

4. The trustee realized gross receipts of $ 71,174.69

Funds were disbursed in the following amounts:

Payments made under an interim disbursement		0.00
Administrative expenses		47,239.13
Bank service fees		434.79
Other payments to creditors		0.00
Non-estate funds paid to 3rd Parties		0.00
Exemptions paid to the debtor		0.00
Other payments to the debtor		0.00
Leaving a balance on hand of[1]	$	23,500.77

[1] The balance of funds on hand in the estate may continue to earn interest until disbursed. The interest earned prior to disbursement will be distributed pro rata to creditors within each priority category. The trustee may receive additional compensation not to exceed the maximum compensation set forth under 11 U.S.C. §326(a) on account of the disbursement of the additional interest.

The remaining funds are available for distribution.

5. Attached as **Exhibit B** is a cash receipts and disbursements record for each estate bank account.

6. The deadline for filing non-governmental claims in this case was 08/26/2009 and the deadline for filing governmental claims was 11/24/2009 . All claims of each class which will receive a distribution have been examined and any objections to the allowance of claims have been resolved. If applicable, a claims analysis, explaining why payment on any claim is not being made, is attached as **Exhibit C**.

7. The Trustee's proposed distribution is attached as **Exhibit D**.

8. Pursuant to 11 U.S.C. § 326(a), the maximum compensation allowable to the trustee is $ 6,808.73 . To the extent that additional interest is earned before case closing, the maximum compensation may increase.

The trustee has received $ 0.00 as interim compensation and now requests a sum of $ 6,808.73 , for a total compensation of $ 6,808.73 [2]. In addition, the trustee received reimbursement for reasonable and necessary expenses in the amount of $ 0.00 , and now requests reimbursement for expenses of $ 421.52 , for total expenses of $ 421.52 [2].

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Date: 03/25/2014 By: /s/LINDA PAYNE, TRUSTEE
Trustee

STATEMENT: This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

[2] If the estate is administratively insolvent, the dollar amounts reflected in this paragraph may be higher than the amounts listed in the Trustee's Proposed Distribution (Exhibit D).

FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES

Exhibit A

Case No: 08-43001 BTR Judge: Brenda T. Rhoades
Case Name: INTEGRA HOSPITAL MANAGEMENT, L.L.C.

For Period Ending: 03/25/14

Trustee Name: LINDA PAYNE, TRUSTEE
Date Filed (f) or Converted (c): 03/19/09 (c)
341(a) Meeting Date: 05/08/09
Claims Bar Date: 08/26/09

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Formally Abandoned OA=554(a) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
1. Refunds (u)	Unknown	1,481.06		14,924.43	FA
Seller Rebates from Broadlane total $9,324.43					
Refund from law firm in Houston, Keller, et al total of $5,600.00					
2. MACHINERY AND SUPPLIES	407,956.00	0.00		0.00	FA
All assets sold during Chapter 11.					
3. Possible Litigation (u)	0.00	6,000.00		56,250.00	FA
Settlement pending.					
INT. Post-Petition Interest Deposits (u)	Unknown	N/A		0.26	Unknown
					Gross Value of Remaining Assets
TOTALS (Excluding Unknown Values)	$407,956.00	$7,481.06		$71,174.69	$0.00
					(Total Dollar Amount in Column 6)

Major activities affecting case closing which are not reflected above, and matters pending, date of hearing or sale, and other action:

Settlement granted. Funds due by May 10, 2013.
File objection to claims and file to pay attorney.

Initial Projected Date of Final Report (TFR): 12/01/11 Current Projected Date of Final Report (TFR): 02/01/14

Exhibit B

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 08-43001 -BTR
Case Name: INTEGRA HOSPITAL MANAGEMENT, L.L.C.

Taxpayer ID No: *******3154
For Period Ending: 03/25/14

Trustee Name: LINDA PAYNE, TRUSTEE
Bank Name: First National Bank of Vinita
Account Number / CD #: *******1055 Checking Account

Blanket Bond (per case limit): $ 300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits ($)	Disbursements ($)	Account / CD Balance ($)
			BALANCE FORWARD				0.00
08/08/12		Trsf In From Union Bank	INITIAL WIRE TRANSFER IN	9999-000	14,623.89		14,623.89
09/24/12		First National Bank of Vinita	BANK SERVICE FEE	2600-000		7.21	14,616.68
10/16/12		First National Bank of Vinita	BANK SERVICE FEE	2600-000		9.01	14,607.67
11/06/12		First National Bank of Vinita	BANK SERVICE FEE	2600-000		9.31	14,598.36
12/07/12		First National Bank of Vinita	BANK SERVICE FEE	2600-000		9.00	14,589.36
01/08/13		First National Bank of Vinita	BANK SERVICE FEE	2600-000		9.29	14,580.07
02/07/13		First National Bank of Vinita	BANK SERVICE FEE	2600-000		15.48	14,564.59
03/07/13		First National Bank of Vinita	BANK SERVICE FEE	2600-000		13.97	14,550.62
04/05/13		First National Bank of Vinita	BANK SERVICE FEE	2600-000		15.45	14,535.17
05/07/13		First National Bank of Vinita	BANK SERVICE FEE	2600-000		14.94	14,520.23
06/07/13		First National Bank of Vinita	BANK SERVICE FEE	2600-000		15.42	14,504.81
07/08/13		First National Bank of Vinita	BANK SERVICE FEE	2600-000		14.91	14,489.90
07/25/13	3	Integra Hospital Holdings	Settlement proceeds	1241-000	56,250.00		70,739.90
			Settlement with Simba, et al. $225,000.00 approved 4/10/13. #262 on docket. To be split between all 4 cases.				
01/06/14	003001	MARK WEISBART 12770 Coit Road, Suite 541 Dallas, TX 75251	Attorneys Fees			43,656.13	27,083.77
			Fees 41,879.00	3210-000			
			Expenses 1,777.13	3220-000			
02/04/14	003002	Sheldon Levy, CPA 6320 Southwestern Blvd Suite 204 Ft Worth, TX 76109	Ct approved fees			3,583.00	23,500.77
			Fees 3,500.00	3410-000			
			Expenses 83.00	3420-000			
				Page Subtotals	70,873.89	47,373.12	

Exhibit B

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 08-43001 -BTR
Case Name: INTEGRA HOSPITAL MANAGEMENT, L.L.C.

Taxpayer ID No: *******3154
For Period Ending: 03/25/14

Trustee Name: LINDA PAYNE, TRUSTEE
Bank Name: First National Bank of Vinita
Account Number / CD #: *******1055 Checking Account

Blanket Bond (per case limit): $ 300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits ($)	Disbursements ($)	Account / CD Balance ($)
			COLUMN TOTALS		70,873.89	47,373.12	23,500.77
			Less: Bank Transfers/CD's		14,623.89	0.00	
			Subtotal		56,250.00	47,373.12	
			Less: Payments to Debtors			0.00	
			Net		56,250.00	47,373.12	

Page Subtotals 0.00 0.00

Exhibit B

FORM 2
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 08-43001 -BTR
Case Name: INTEGRA HOSPITAL MANAGEMENT, L.L.C.

Taxpayer ID No: *******3154
For Period Ending: 03/25/14

Trustee Name: LINDA PAYNE, TRUSTEE
Bank Name: Union Bank
Account Number / CD #: *******2971 Checking Account

Blanket Bond (per case limit): $ 300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits ($)	Disbursements ($)	Account / CD Balance ($)
			BALANCE FORWARD				0.00
03/03/10	1	Broadland, Inc.	Refund	1229-000	79.30		79.30
08/26/10	1	Broadlane Group	Refund	1229-000	1,401.76		1,481.06
09/30/10	INT	Union Bank	Interest Rate 0.050	1270-000	0.06		1,481.12
10/29/10	INT	Union Bank	Interest Rate 0.050	1270-000	0.06		1,481.18
11/30/10	INT	Union Bank	Interest Rate 0.050	1270-000	0.06		1,481.24
12/31/10	INT	Union Bank	Interest Rate 0.050	1270-000	0.06		1,481.30
01/31/11	INT	Union Bank	Interest Rate 0.000	1270-000	0.02		1,481.32
04/29/11	1	The Broadlane Group	Refund	1229-000	4,156.85		5,638.17
04/29/11	1	The Broadland Group	Refund	1229-000	558.65		6,196.82
04/29/11	1	The Broadland Group	Refund	1229-000	3,127.87		9,324.69
09/26/11		Union Bank	BANK SERVICE FEE	2600-000		22.12	9,302.57
10/25/11		Union Bank	BANK SERVICE FEE	2600-000		22.12	9,280.45
11/25/11		Union Bank	BANK SERVICE FEE	2600-000		22.12	9,258.33
12/27/11		Union Bank	BANK SERVICE FEE	2600-000		22.12	9,236.21
01/25/12		Union Bank	BANK SERVICE FEE	2600-000		22.12	9,214.09
02/27/12		Union Bank	BANK SERVICE FEE	2600-000		22.12	9,191.97
03/01/12	1	Hill Swhwartz Spilker Keller	Refund on retianer	1290-000	5,600.00		14,791.97
			Letter from law firm in Houston, Keller, Hill Schwartz Spilker with refund on retained.				
03/26/12		Union Bank	BANK SERVICE FEE	2600-000		22.12	14,769.85
04/25/12		Union Bank	BANK SERVICE FEE	2600-000		34.42	14,735.43
05/25/12		Union Bank	BANK SERVICE FEE	2600-000		34.42	14,701.01
06/25/12		Union Bank	BANK SERVICE FEE	2600-000		34.42	14,666.59
07/25/12		Union Bank	BANK SERVICE FEE	2600-000		34.42	14,632.17
08/08/12		Union Bank	BANK FEES	2600-000		8.28	14,623.89
		1980 Saturn Street					
		Monterey Park, CA 91755					
08/08/12		Trsf To First National Bank of Vini	FINAL TRANSFER	9999-000		14,623.89	0.00
				Page Subtotals	14,924.69	14,924.69	

Exhibit B

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 08-43001 -BTR
Case Name: INTEGRA HOSPITAL MANAGEMENT, L.L.C.

Taxpayer ID No: *******3154
For Period Ending: 03/25/14

Trustee Name: LINDA PAYNE, TRUSTEE
Bank Name: Union Bank
Account Number / CD #: *******2971 Checking Account

Blanket Bond (per case limit): $ 300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits ($)	Disbursements ($)	Account / CD Balance ($)

COLUMN TOTALS	14,924.69	14,924.69	0.00
Less: Bank Transfers/CD's	0.00	14,623.89	
Subtotal	14,924.69	300.80	
Less: Payments to Debtors		0.00	
Net	14,924.69	300.80	

TOTAL - ALL ACCOUNTS	NET DEPOSITS	NET DISBURSEMENTS	ACCOUNT BALANCE
Checking Account - ********1055	56,250.00	47,373.12	23,500.77
Checking Account - ********2971	14,924.69	300.80	0.00
	71,174.69	47,673.92	23,500.77
	(Excludes Account Transfers)	(Excludes Payments To Debtors)	Total Funds On Hand

Page Subtotals	0.00	0.00

EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Date: March 25, 2014

Case Number: 08-43001
Debtor Name: INTEGRA HOSPITAL MANAGEMENT, L.L.C.

Priority Sequence

Code #	Creditor Name & Address	Claim Class	Notes	Scheduled	Claimed	Allowed
001 2700-00	CLERK, U. S. BANKRUPTCY COURT 660 N. CENTRAL EXPRESSWAY SUITE 300 PLANO, TX 75074	Administrative		$0.00	$250.00	$250.00
001 3210-00	MARK WEISBART 12770 Coit Road, Suite 541 Dallas, TX 75251	Administrative		$0.00	$43,656.13	$43,656.13
001 3410-00	Sheldon Levy, CPA 6320 Southwestern Blvd Suite 204 Ft Worth, TX 76109	Administrative		$0.00	$3,583.00	$3,583.00
000008 001 2950-00	Office of the U.S. Trustee <B>(ADMINISTRATIVE)</B> 110 N. College, #300 Tyler, TX 75702	Administrative		$0.00	$6,500.00	$6,500.00
002 6710-15	GreenbergTraurig, LLP William Medford 2200 Ross Avenue, Suite 5200 Dallas, TX 75201	Administrative		$0.00	$68,037.12	$68,037.12
002 6210-16	Cox Smith Mathews 1201 Elm Street, Suite 3300 Dallas, TX 75270	Administrative		$0.00	$310,628.13	$310,628.13
007-B 002 6910-00	Siemens Medical Solutions USA, Inc. c/o Arlene N. Gelman,Esq. and Ryan O. La Vedder Price P.C. 222 N. LaSalle St., Ste 2600 Chicago,IL 60601	Administrative		$0.00	$156,053.99	$156,053.99
000011B 040 5200-00	Rick Richards 51 North Royal Fern The Woodlands, Texas 77380	Priority		$0.00	$10,950.00	$10,950.00
000001 070 7100-00	Abbott Laboratories Pam Thompson D345 J23 200 Abbott Park Road Abbott Park Illinois 60061-6165	Unsecured		$0.00	$4,648.65	$4,648.65
000002 070 7100-00	Access (20) PO Box 733 Sulphur Springs, TX 75483	Unsecured		$108,495.00	$161,836.70	$161,836.70

EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Case Number: 08-43001
Debtor Name: INTEGRA HOSPITAL MANAGEMENT, L.L.C.

Priority Sequence

Code #	Creditor Name & Address	Claim Class	Notes	Scheduled	Claimed	Allowed
000003 070 7100-00	Fulbright & Jaworski L.L.P. c/o Kristian W. Gluck, Esq. 2200 Ross Ave., Suite 2800 Dallas, Texas 75201	Unsecured		$39,819.30	$57,862.60	$57,862.60
000004 070 7100-00	Contemporary Healthcare Fund I, L.P. c/o Farrell Fritz, P.C. 1320 RXR Plaza Uniondale, NY 11556	Unsecured		$0.00	$6,497,073.06	$6,497,073.06
000005 070 7100-00	AIG Bankruptcy Collections David A. Levin, Authorized Representativ 70 Pine St. 28th Fl. New York, NY 10270	Unsecured		$0.00	$0.00	$0.00
000006 070 7100-00	Bank of Texas, N.A. c/o Kenneth Stohner, Jr. Jackson Walker L.L.P. 901 Main Street, Suite 6000 Dallas, Texas 75202	Unsecured		$0.00	$9,611,942.44	$9,611,942.44
000007 070 7100-00	Siemens Medical Solutions USA, Inc. c/o Arlene N. Gelman,Esq. and Ryan O. La Vedder Price P.C. 222 N. LaSalle St., Ste 2600 Chicago,IL 60601	Unsecured		$0.00	$8,873,746.45	$8,873,746.45
000009 070 7100-00	Texas Capital Bank, N.A. c/o H. Jefferson LeForce Patton Boggs LLP 2001 Ross Avenue, Suite 3000 Dallas, TX 75201	Unsecured		$0.00	$2,238,178.67	$2,238,178.67
000010 070 7100-00	Internal Revenue Service P.O. Box 21126 Philadelphia, PA 19114	Unsecured		$0.00	$327.44	$327.44
000011A 070 7100-00	Rick Richards 51 North Royal Fern The Woodlands, Texas 77380	Unsecured		$0.00	$200,836.66	$200,836.66
000012 070 7100-00	Access (20) PO Box 733 Sulphur Springs, TX 75483	Unsecured		$0.00	$161,836.70	$161,836.70
000013 070 7100-00	Dan Lee Associates 1201 N. Bowser Rd. 4th Floor Richardson, TX 75081	Unsecured		$33,907.71	$44,508.39	$44,508.39
000014 070 7100-00	Health Advocate 3043 Walton Road, Suite 150 Plymouth Meeting, PA 19462	Unsecured		$292.95	$7,691.50	$7,691.50

EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Date: March 25, 2014

Case Number: 08-43001
Debtor Name: INTEGRA HOSPITAL MANAGEMENT, L.L.C.

Priority Sequence

Code #	Creditor Name & Address	Claim Class	Notes	Scheduled	Claimed	Allowed
000015 070 7100-00	Sullivan, Stolier, Resor 909 Poydras Street Suite 2600 New Orleans, LA 70112-4000	Unsecured		$18,025.16	$120,448.30	$120,448.30
	Case Totals:			$200,540.12	$28,580,595.93	$28,580,595.93

Code #: Trustee's Claim Number, Priority Code, Claim Type

TRUSTEE'S PROPOSED DISTRIBUTION

Exhibit D

Case No.: 08-43001 BTR
Case Name: INTEGRA HOSPITAL MANAGEMENT, L.L.C.
Trustee Name: LINDA PAYNE, TRUSTEE

Balance on hand $ 23,500.77

Claims of secured creditors will be paid as follows:

NONE

Applications for chapter 7 fees and administrative expenses have been filed as follows:

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Trustee Fees: LINDA PAYNE, TRUSTEE	$ 6,808.73	$ 0.00	$ 6,808.73
Trustee Expenses: LINDA PAYNE, TRUSTEE	$ 421.52	$ 0.00	$ 421.52
Attorney for Trustee Fees: MARK WEISBART	$ 41,879.00	$ 41,879.00	$ 0.00
Attorney for Trustee Expenses: MARK WEISBART	$ 1,777.13	$ 1,777.13	$ 0.00
Accountant for Trustee Fees: Sheldon Levy, CPA	$ 3,500.00	$ 3,500.00	$ 0.00
Accountant for Trustee Expenses: Sheldon Levy, CPA	$ 83.00	$ 83.00	$ 0.00
Charges: CLERK, U. S. BANKRUPTCY COURT	$ 250.00	$ 0.00	$ 250.00
Fees: Office of the U.S. Trustee <B>(ADMINISTR	$ 6,500.00	$ 0.00	$ 6,500.00

Total to be paid for chapter 7 administrative expenses $ 13,980.25

Remaining Balance $ 9,520.52

Applications for prior chapter fees and administrative expenses have been filed as follows:

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Other: Cox Smith Mathews	$ 310,628.13	$ 0.00	$ 5,530.64
Other: GreenbergTraurig, LLP	$ 68,037.12	$ 0.00	$ 1,211.38
Other: Siemens Medical Solutions USA, Inc.	$ 156,053.99	$ 0.00	$ 2,778.50

Total to be paid for prior chapter administrative expenses $ 9,520.52

Remaining Balance $ 0.00

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling $ 10,950.00 must be paid in advance of any dividend to general (unsecured) creditors.

Allowed priority claims are:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000011B	Rick Richards	$ 10,950.00	$ 0.00	$ 0.00

Total to be paid to priority creditors $ 0.00

Remaining Balance $ 0.00

The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).

Timely claims of general (unsecured) creditors totaling $ 19,062,355.28 have been allowed and will be paid *pro rata* only after all allowed administrative and priority claims have been paid in full. The timely allowed general (unsecured) dividend is anticipated to be 0.0 percent, plus interest (if applicable).

Timely allowed general (unsecured) claims are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000001	Abbott Laboratories	$ 4,648.65	$ 0.00	$ 0.00
000002	Access (20)	$ 161,836.70	$ 0.00	$ 0.00
000003	Fulbright & Jaworski L.L.P.	$ 57,862.60	$ 0.00	$ 0.00
000004	Contemporary Healthcare Fund I, L.P.	$ 6,497,073.06	$ 0.00	$ 0.00
000006	Bank of Texas, N.A.	$ 9,611,942.44	$ 0.00	$ 0.00
000009	Texas Capital Bank, N.A.	$ 2,238,178.67	$ 0.00	$ 0.00
000011A	Rick Richards	$ 200,836.66	$ 0.00	$ 0.00
000012	Access (20)	$ 161,836.70	$ 0.00	$ 0.00
000014	Health Advocate	$ 7,691.50	$ 0.00	$ 0.00
000015	Sullivan, Stolier, Resor	$ 120,448.30	$ 0.00	$ 0.00

Total to be paid to timely general unsecured creditors $ 0.00

Remaining Balance $ 0.00

Tardily filed claims of general (unsecured) creditors totaling $ 0.00 have been allowed and will be paid *pro rata* only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be 0.0 percent.

Tardily filed general (unsecured) claims are as follows:

NONE

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling $ 0.00 have been allowed and will be paid *pro rata* only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be 0.0 percent.

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows:

NONE