

5. Attached as **Exhibit B** is a cash receipts and disbursements record for each estate bank account.

6. The deadline for filing non-governmental claims in this case was _____ and the deadline for filing governmental claims was _____. All claims of each class which will receive a distribution have been examined and any objections to the allowance of claims have been resolved. If applicable, a claims analysis, explaining why payment on any claim is not being made, is attached as **Exhibit C**.

7. The Trustee's proposed distribution is attached as **Exhibit D**.

8. Pursuant to 11 U.S.C. § 326(a), the maximum compensation allowable to the trustee is \$ _____. To the extent that additional interest is earned before case closing, the maximum compensation may increase.

The trustee has received \$ _____ as interim compensation and now requests a sum of \$ _____, for a total compensation of \$ _____². In addition, the trustee received reimbursement for reasonable and necessary expenses in the amount of \$ _____, and now requests reimbursement for expenses of \$ _____, for total expenses of \$ _____².

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Date: _____ By: /s/CHRISTOPHER J. MOSER
Trustee

STATEMENT: This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

² If the estate is administratively insolvent, the dollar amounts reflected in this paragraph may be higher than the amounts listed in the Trustee's Proposed Distribution (Exhibit D).

FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES

Case No: 08-42790 BTR Judge: BRENDA T. RHOADES
Case Name: ST. CLAIR, RICHARD L.
ST. CLAIR, LINDA E.
For Period Ending: 12/28/11

Trustee Name: CHRISTOPHER J. MOSER
Date Filed (f) or Converted (c): 10/21/08 (f)
341(a) Meeting Date: 11/17/08
Claims Bar Date: 06/23/09

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA=554(a) Abandon DA=554(c) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
1. Homestead 702 Kerwin Ct. Wylie, TX 75098 Debtor Claimed 100% Exemption on Schedule C	143,000.00	0.00	DA	0.00	FA
2. Former Home 17624 FM 1255 Canton, TX 75103	195,110.00	0.00	DA	0.00	FA
3. Cash Debtor Claimed 100% Exemption on Schedule C	150.00	0.00	DA	0.00	FA
4. Financial Accounts Debtor Claimed 100% Exemption on Schedule C	300.00	0.00	DA	0.00	FA
5. Household Goods Debtor Claimed 100% Exemption on Schedule C	2,300.00	0.00	DA	0.00	FA
6. Books / Collectibles Debtor Claimed 100% Exemption on Schedule C	231.25	0.00	DA	0.00	FA
7. Wearing Apparel Debtor Claimed 100% Exemption on Schedule C	500.00	0.00	DA	0.00	FA
8. Furs and Jewelry Debtor Claimed 100% Exemption on Schedule C	35.00	0.00	DA	0.00	FA
9. Firearms and Hobby Equipment Debtor Claimed 100% Exemption on Schedule C	10.00	0.00	DA	0.00	FA
10. Pension / Profit Sharing (u) Debtor Claimed 100% Exemption on Schedule C	0.00	0.00	DA	0.00	FA
11. Note and Deed of Trust from Gus & Vicki Vess. 1/12/09 Order on Trustee's Objection to Exemptions allows debtors' an exemption value of \$10,000.00 was reduced by post-petition note payments of \$266.45 and \$254.45 recv'd by the debtors for a distribution amount of \$9,479.10.	10,000.00	2,000.00		12,000.00	FA
12. Copyright on Dissertation Debtor Claimed 100% Exemption on Schedule C	5.00	0.00	DA	0.00	FA

FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES

Case No: 08-42790 BTR Judge: BRENDA T. RHOADES
Case Name: ST. CLAIR, RICHARD L.
ST. CLAIR, LINDA E.

Trustee Name: CHRISTOPHER J. MOSER
Date Filed (f) or Converted (c): 10/21/08 (f)
341(a) Meeting Date: 11/17/08
Claims Bar Date: 06/23/09

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA=554(a) Abandon DA=554(c) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
13. 2007 Hyundai Santa Fe No Equity Debtor Claimed 100% Exemption on Schedule C	11,175.00	0.00	DA	0.00	FA
14. 2000 Cadillac Escalade Debtor Claimed 100% Exemption on Schedule C	7,340.00	0.00	DA	0.00	FA
15. Office Equipment Debtor Claimed 100% Exemption on Schedule C	30.00	0.00	DA	0.00	FA
16. Animals Debtor Claimed 100% Exemption on Schedule C	0.00	0.00	DA	0.00	FA
17. Preference Capital One Adv. 09-04079 filed 7/06/09	1,921.87	1,000.00		1,000.00	FA
18. Preference - Wells Fargo Adv. 09-04079 filed 7/06/09	4,580.02	4,580.02		4,580.02	FA
19. Preference RBS Adv. 09-04079 filed 7/06/09	5,524.50	5,000.00		5,000.00	FA
INT. Post-Petition Interest Deposits (u)	Unknown	N/A		5.57	Unknown

				Gross Value of Remaining Assets
TOTALS (Excluding Unknown Values)	\$382,212.64	\$12,580.02	\$22,585.59	\$0.00
				(Total Dollar Amount in Column 6)

Major activities affecting case closing which are not reflected above, and matters pending, date of hearing or sale, and other action:

Quilling, Selander, Cummiskey & Lownds, P.C. is employed to represent the trustee. The trustee is a partner in the same firm. Phillip Sauder is employed as special counsel. Sheldon E. Levy, CPA is employed as an accountant. On Jan. 12,

FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES

Page: 3
Exhibit A

Case No: 08-42790 BTR Judge: BRENDA T. RHOADES
Case Name: ST. CLAIR, RICHARD L.
ST. CLAIR, LINDA E.

Trustee Name: CHRISTOPHER J. MOSER
Date Filed (f) or Converted (c): 10/21/08 (f)
341(a) Meeting Date: 11/17/08
Claims Bar Date: 06/23/09

2009, Order on Trustee's Objection to Exemptions was entered., item # 11. On March 26, 2009, Order Authorizing Trustee to Sell Property was filed, item # 11. On July 6, 2009, Adv. 09-04079 was filed, item # 17, 18 & 19. On Oct. 5, 2009, Order Approving Settlement with RBS Card Services was entered, item # 19. On Dec. 16, 2009, Order Approving Settlement with Capital One Bank was entered, item # 17.

Initial Projected Date of Final Report (TFR): 03/31/11 Current Projected Date of Final Report (TFR): 12/28/11

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 08-42790 -BTR
 Case Name: ST. CLAIR, RICHARD L.
 ST. CLAIR, LINDA E.
 Taxpayer ID No: 54-6834705
 For Period Ending: 12/28/11

Trustee Name: CHRISTOPHER J. MOSER
 Bank Name: BANK OF AMERICA, N.A.
 Account Number / CD #: *****8117 BofA - Money Market Account

Blanket Bond (per case limit): \$ 300,000.00
 Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
			BALANCE FORWARD				0.00
05/05/09	11	Chase Bank - Cashier's Check	SALE PROCEEDS	1129-000	12,000.00		12,000.00
* 05/06/09	000301	Estate of James W. Buss RICHARD & LINDA ST. CLAIR 702 KERWIN CT. WYLIE, TX 75098	Per Order Entered on 1/12/09 Debtors' Exempt Property Exempt Property Value of \$10,000.00 was reduced by post-petition note payments of \$266.45 and \$254.45 recv'd by the debtors for a distribution amount of \$9,479.10.	8100-002		9,479.10	2,520.90
* 05/26/09	000301	RICHARD & LINDA ST. CLAIR 702 KERWIN CT. WYLIE, TX 75098	CHECK WAS LOST IN THE MAIL - STOP PYMT PLACED 5/26/09 Stop Payment Reversal STOP PAY ADD SUCCESSFUL	8100-004		-9,479.10	12,000.00
05/27/09	000302	RICHARD & LINDA ST. CLAIR 702 KERWIN CT. WYLIE, TX 75098	CHECK WAS LOST IN THE MAIL - STOP PYMT PLACED 5/26/09 Per Order Entered on 1/12/09 Debtors' Exempt Property Exempt Property Value of \$10,000.00 was reduced by post-petition note payments of \$266.45 and \$254.45 recv'd by the debtors for a distribution amount of \$9,479.10.	8100-002		9,479.10	2,520.90
05/29/09	INT	BANK OF AMERICA, N.A.	Original check # 301 was lost in the mail and a stop pymt was placed on 5/26/09. Check was reissued 5/27/09. Interest Rate 0.030	1270-000	0.17		2,521.07
06/30/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.07		2,521.14
07/31/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.06		2,521.20

Page Subtotals 12,000.30 9,479.10

FORM 2
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 08-42790 -BTR
Case Name: ST. CLAIR, RICHARD L.
ST. CLAIR, LINDA E.
Taxpayer ID No: 54-6834705
For Period Ending: 12/28/11

Trustee Name: CHRISTOPHER J. MOSER
Bank Name: BANK OF AMERICA, N.A.
Account Number / CD #: *****8117 BofA - Money Market Account

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
08/03/09	18	Wells Fargo Bark, N.A. PO Box 10347 Des Moines, IA 50306	Preference	1141-000	4,580.02		7,101.22
08/31/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.16		7,101.38
09/30/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.18		7,101.56
10/30/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.18		7,101.74
11/24/09	19	Law Offices of Weltman, et al Trust Account 323 Lakeside Ave., West Cleveland, OH 44113	Preference	1141-000	5,000.00		12,101.74
11/30/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.18		12,101.92
12/08/09	17	Capital One Services, LLC PO Box 85008 Richmond, VA 23285-5508	Preference	1141-000	1,000.00		13,101.92
12/31/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.33		13,102.25
01/29/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.33		13,102.58
02/26/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.30		13,102.88
03/31/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.34		13,103.22
04/30/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.32		13,103.54
05/03/10	000303	Phillip Sauder 5521 Greenville Ave, Suite 104-253 Dallas, TX 75206	Per Order Entered on 4/29/10 Attorney's Fees			4,378.02	8,725.52
			Fees 243.35	3210-000			
			Expenses 4,134.67	3220-000			
05/28/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.33		8,725.85
06/30/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.30		8,726.15
07/30/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.22		8,726.37
08/31/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.23		8,726.60
09/30/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.22		8,726.82

Page Subtotals 10,583.64 4,378.02

FORM 2
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 08-42790 -BTR
Case Name: ST. CLAIR, RICHARD L.
ST. CLAIR, LINDA E.
Taxpayer ID No: 54-6834705
For Period Ending: 12/28/11

Trustee Name: CHRISTOPHER J. MOSER
Bank Name: BANK OF AMERICA, N.A.
Account Number / CD #: *****8117 BofA - Money Market Account

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
10/29/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.22		8,727.04
11/30/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.22		8,727.26
12/31/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.22		8,727.48
01/31/11	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.22		8,727.70
02/28/11	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.07		8,727.77
03/31/11	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.07		8,727.84
04/29/11	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.07		8,727.91
05/31/11	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.08		8,727.99
06/30/11	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.07		8,728.06
07/29/11	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.07		8,728.13
08/31/11	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.08		8,728.21
09/30/11	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.07		8,728.28
10/31/11	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.07		8,728.35
10/31/11		BANK OF AMERICA, N.A.	BANK SERVICE FEE	2600-000		11.12	8,717.23
11/30/11	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.07		8,717.30
11/30/11		BANK OF AMERICA, N.A.	BANK SERVICE FEE	2600-000		10.75	8,706.55
12/14/11	000304	Sheldon E. Levy, CPA 6320 Southwest Blvd., Ste. 204 Ft. Worth, TX 76109	Per Order Entered on 12/14/11 Accountant's Fees			1,892.36	6,814.19
			Fees 1,750.00	3410-000			
			Expenses 142.36	3420-000			
12/14/11	000305	QSLWM 2001 Bryan Street, Suite 1800 Dallas, Texas 75201	Per Order Entered on 12/14/11 Attorney's Fees			1,000.00	5,814.19
			Fees 872.47	3110-000			
			Expenses 127.53	3120-000			
12/27/11	INT	BANK OF AMERICA, N.A.	INTEREST REC'D FROM BANK	1270-000	0.05		5,814.24
12/27/11		Transfer to Acct #*****0618	Final Posting Transfer	9999-000		5,814.24	0.00

Page Subtotals 1.65 8,728.47

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 08-42790 -BTR
 Case Name: ST. CLAIR, RICHARD L.
 ST. CLAIR, LINDA E.
 Taxpayer ID No: 54-6834705
 For Period Ending: 12/28/11

Trustee Name: CHRISTOPHER J. MOSER
 Bank Name: BANK OF AMERICA, N.A.
 Account Number / CD #: *****0618 BofA - Checking Account

Blanket Bond (per case limit): \$ 300,000.00
 Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
12/27/11		Transfer from Acct #*****8117	BALANCE FORWARD Transfer In From MMA Account	9999-000	5,814.24		0.00 5,814.24

COLUMN TOTALS	5,814.24	0.00	5,814.24
Less: Bank Transfers/CD's	5,814.24	0.00	
Subtotal	0.00	0.00	
Less: Payments to Debtors		0.00	
Net	0.00	0.00	

TOTAL - ALL ACCOUNTS	NET DEPOSITS	NET DISBURSEMENTS	ACCOUNT BALANCE
BofA - Money Market Account - *****8117	22,585.59	7,292.25	0.00
BofA - Checking Account - *****0618	0.00	0.00	5,814.24
	-----	-----	-----
	22,585.59	7,292.25	5,814.24
	=====	=====	=====
(Excludes Account Transfers)		(Excludes Payments To Debtors)	Total Funds On Hand

Page Subtotals 5,814.24 0.00

EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Date: December 28, 2011

Case Number: 08-42790
Debtor Name: ST. CLAIR, RICHARD L.

Claim Class Sequence

Code #	Creditor Name & Address	Claim Class	Notes	Amount Allowed	Paid to Date	Claim Balance
001 2700-00	U.S. Bankruptcy Court 660 N. Central Expressway Ste. 300B Plano, Texas 75074	Administrative		\$250.00	\$0.00	\$250.00
000002 070 7100-00	CHASE BANK USA, NA PO BOX 15145 WILMINGTON, DE 19850-5145	Unsecured		\$23,981.84	\$0.00	\$23,981.84
000003 070 7100-00	CHASE BANK USA, NA PO BOX 15145 WILMINGTON, DE 19850-5145	Unsecured		\$13,077.93	\$0.00	\$13,077.93
000004 070 7100-00	eCAST Settlement Corp, assignee of HSBC Bank Nevada POB 35480 Newark, NJ 07193-5480	Unsecured		\$3,128.62	\$0.00	\$3,128.62
000007 070 7100-00	American Express Centurion Bank POB 3001 Malvern, PA 19355-0701	Unsecured		\$26,885.93	\$0.00	\$26,885.93
000008 070 7100-00	American Express Centurion Bank POB 3001 Malvern, PA 19355-0701	Unsecured		\$1,069.54	\$0.00	\$1,069.54
000009 070 7100-00	FIA CARD SERVICES, NA/BANK OF AMERICA BY AMERICAN INFOSOURCE LP AS ITS AGENT PO Box 248809 Oklahoma City, OK 73124-8809	Unsecured		\$21,503.21	\$0.00	\$21,503.21
000010 070 7100-00	FIA CARD SERVICES, NA/BANK OF AMERICA BY AMERICAN INFOSOURCE LP AS ITS AGENT PO Box 248809 Oklahoma City, OK 73124-8809	Unsecured		\$13,103.37	\$0.00	\$13,103.37
000011 070 7100-00	FIA CARD SERVICES, NA/BANK OF AMERICA BY AMERICAN INFOSOURCE LP AS ITS AGENT PO Box 248809 Oklahoma City, OK 73124-8809	Unsecured		\$2,165.62	\$0.00	\$2,165.62
000012 070 7100-00	First National Bank of Omaha 1620 Dodge St., Stop Code 3105 Omaha, NE 68197	Unsecured		\$11,713.51	\$0.00	\$11,713.51
000001 050 4110-00	Compass Bank P.O. Box 10566 Birmingham, AL 35296	Secured		\$0.00	\$0.00	\$0.00

TRUSTEE'S PROPOSED DISTRIBUTION

Exhibit D

Case No.: 08-42790

Case Name: ST. CLAIR, RICHARD L.

ST. CLAIR, LINDA E.

Trustee Name: CHRISTOPHER J. MOSER

Balance on hand \$

Claims of secured creditors will be paid as follows:

NONE

Applications for chapter 7 fees and administrative expenses have been filed as follows:

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Trustee Fees: CHRISTOPHER J. MOSER	\$	\$	\$
Charges: U.S. Bankruptcy Court	\$	\$	\$

Total to be paid for chapter 7 administrative expenses \$ _____

Remaining Balance \$ _____

Applications for prior chapter fees and administrative expenses have been filed as follows:

NONE

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$ _____ must be paid in advance of any dividend to general (unsecured) creditors.

Allowed priority claims are:

NONE

The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).

Timely claims of general (unsecured) creditors totaling \$ _____ have been allowed and will be paid pro rata only after all allowed administrative and priority claims have been paid in full. The timely allowed general (unsecured) dividend is anticipated to be _____ percent, plus interest (if applicable).

Timely allowed general (unsecured) claims are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000002	CHASE BANK USA, NA PO BOX 15145 WILMINGTON, DE 19850-5145	\$	\$	\$
000003	CHASE BANK USA, NA PO BOX 15145 WILMINGTON, DE 19850-5145	\$	\$	\$
000004	eCAST Settlement Corp, assignee of HSBC Bank Nevada POB 35480 Newark, NJ 07193-5480	\$	\$	\$
000007	American Express Centurion Bank POB 3001 Malvern, PA 19355-0701	\$	\$	\$
000008	American Express Centurion Bank POB 3001 Malvern, PA 19355-0701	\$	\$	\$

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000009	FIA CARD SERVICES, NA/BANK OF AMERICA BY AMERICAN INFOSOURCE LP AS ITS AGENT PO Box 248809 Oklahoma City, OK 73124- 8809	\$	\$	\$
000010	FIA CARD SERVICES, NA/BANK OF AMERICA BY AMERICAN INFOSOURCE LP AS ITS AGENT PO Box 248809 Oklahoma City, OK 73124- 8809	\$	\$	\$
000011	FIA CARD SERVICES, NA/BANK OF AMERICA BY AMERICAN INFOSOURCE LP AS ITS AGENT PO Box 248809 Oklahoma City, OK 73124- 8809	\$	\$	\$
000012	First National Bank of Omaha 1620 Dodge St., Stop Code 3105 Omaha, NE 68197	\$	\$	\$

Total to be paid to timely general unsecured creditors \$ _____

Remaining Balance \$ _____

Tardily filed claims of general (unsecured) creditors totaling \$ _____ have been allowed and will be paid *pro rata* only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be _____ percent.

Tardily filed general (unsecured) claims are as follows:

NONE

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling \$ have been allowed and will be paid *pro rata* only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be percent.

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows:

NONE