

UNITED STATES BANKRUPTCY COURT
DISTRICT OF
DIVISION

In re: §
CANALES DYER CONSTRUCTION, INC. § Case No. 08-42738 BTR
Debtor(s) §

AMENDED TRUSTEE'S FINAL REPORT (TFR)

The undersigned trustee hereby makes this Final Report and states as follows:

1. A petition under chapter of the United States Bankruptcy Code was filed on . The case was converted to one under Chapter 7 on . The undersigned trustee was appointed on .
2. The trustee faithfully and properly fulfilled the duties enumerated in 11 U.S.C. §704.
3. All scheduled and known assets of the estate have been reduced to cash, released to the debtor as exempt property pursuant to 11 U.S.C. § 522, or have been or will be abandoned pursuant to 11 U.S.C. § 554. An individual estate property record and report showing the disposition of all property of the estate is attached as **Exhibit A**.
4. The trustee realized gross receipts of \$

Funds were disbursed in the following amounts:

Payments made under an interim
disbursement
Administrative expenses
Bank service fees
Other payments to creditors
Non-estate funds paid to 3rd Parties
Exemptions paid to the debtor
Other payments to the debtor

Leaving a balance on hand of¹ \$

¹The balance of funds on hand in the estate may continue to earn interest until disbursed. The interest earned prior to disbursement will be distributed pro rata to creditors within each priority category. The trustee may receive additional compensation not to exceed the maximum compensation set forth under 11 U.S.C. §326(a) on account of the disbursement of the additional interest.

The remaining funds are available for distribution.

5. Attached as **Exhibit B** is a cash receipts and disbursements record for each estate bank account.

6. The deadline for filing non-governmental claims in this case was _____ and the deadline for filing governmental claims was _____. All claims of each class which will receive a distribution have been examined and any objections to the allowance of claims have been resolved. If applicable, a claims analysis, explaining why payment on any claim is not being made, is attached as **Exhibit C**.

7. The Trustee's proposed distribution is attached as **Exhibit D**.

8. Pursuant to 11 U.S.C. § 326(a), the maximum compensation allowable to the trustee is \$ _____. To the extent that additional interest is earned before case closing, the maximum compensation may increase.

The trustee has received \$ _____ as interim compensation and now requests a sum of \$ _____, for a total compensation of \$ _____². In addition, the trustee received reimbursement for reasonable and necessary expenses in the amount of \$ _____, and now requests reimbursement for expenses of \$ _____, for total expenses of \$ _____².

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Date: _____ By: /s/Michelle H. Chow, Trustee
Trustee

STATEMENT: This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

² If the estate is administratively insolvent, the dollar amounts reflected in this paragraph may be higher than the amounts listed in the Trustee's Proposed Distribution (Exhibit D).

FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES

Case No: 08-42738 BTR Judge: BRENDA T. RHOADES
Case Name: CANALES DYER CONSTRUCTION, INC.

Trustee Name: Michelle H. Chow, Trustee
Date Filed (f) or Converted (c): 03/11/09 (c)
341(a) Meeting Date: 04/10/09
Claims Bar Date: 07/28/09

For Period Ending: 05/30/12

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA=554(a) Abandon DA=554(c) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
1. FINANCIAL ACCOUNTS American National Bank of Texas	29,667.15	22,000.00		22,023.40	FA
2. INVENTORY Itemized list per debtor's schedules Gross auction proceeds listed on this line item. All assets administered reflected on this line item. See docket #53 07/08/09 Report of Sale for details of all assets.	16,950.00	50,000.00		50,970.51	FA
3. OTHER MISCELLANEOUS - A/R Accounts receivable (25% uncollectible) (amount is approximate)	40,000.00	0.00	DA	0.00	FA
4. EQUITABLE OR FUTURE INTERESTS 7 Tractors	0.00	0.00	DA	0.00	FA
5. VEHICLES 2005 International 4700 (approximate value) Lien of same amount listed on schedules. Creditor filed MFRFS and Order granted.	15,555.00	0.00	DA	0.00	FA
6. VEHICLES 2007 Isuzu NPR (approximate value) Lien of \$28,887.33 listed on schedule D. Creditor filed MFRFS and Order granted.	28,887.33	0.00	DA	0.00	FA
7. VEHICLES 2003 Ford F350 (approximate value)	3,000.00	0.00	DA	0.00	FA
8. VEHICLES 2002 Ford F250 (approximate value)	2,500.00	0.00	DA	0.00	FA
9. VOID (u)	Unknown	0.00		0.00	FA
10. VEHICLES 2002 Ford F450 (approximate value)	5,000.00	0.00	DA	0.00	FA

**FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES**

Case No: 08-42738 BTR Judge: BRENDA T. RHOADES
Case Name: CANALES DYER CONSTRUCTION, INC.

Trustee Name: Michelle H. Chow, Trustee
Date Filed (f) or Converted (c): 03/11/09 (c)
341(a) Meeting Date: 04/10/09
Claims Bar Date: 07/28/09

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA=554(a) Abandon DA=554(c) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
11. VEHICLES 1997 Cevy 5500 (approximate value)	1,500.00	0.00	DA	0.00	FA
12. TAX REFUND (u) unscheduled tax refund mailed to trustee	0.00	441.57		441.57	FA
13. STATE REFUND CHECK (u) These amounts received post-original TFR and to be distributed.	0.00	5,400.00		5,463.15	FA
INT. Post-Petition Interest Deposits (u)	Unknown	N/A		61.06	FA

	\$143,059.48	\$77,841.57	\$78,959.69	Gross Value of Remaining Assets \$0.00 (Total Dollar Amount in Column 6)
TOTALS (Excluding Unknown Values)				

Major activities affecting case closing which are not reflected above, and matters pending, date of hearing or sale, and other action:

Original Form 1 Notes upon TFR submission:

As of date TFR submitted to UST: 11/30/11: This corporate debtor was in the construction business. Originally filed as a chapter 11, it was converted to chapter 7 on 03/11/09. The two main asset categories administered were the remaining bank balance and the auction of equipment and vehicles. Trustee hired Rosen Systems to conduct an auction, and proceeds deposited to estate bank account. The final tax returns were timely filed and accepted as filed. Claims reviewed, objections filed, Orders granted, and all professional fee applications completed.

AMENDED TFR NOTES, added 05/29/2012:

Trustee had waited several months for possible refund check from the State it did not appear this amount would be turned over. After the original TFR was filed and checks cut, the State Comptroller checks were received by Trustee on April 10, 2012 and May 29, 2012. These amount are now to be distributed in an amended TFR.

FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES

Page: 3
Exhibit A

Case No: 08-42738 BTR Judge: BRENDA T. RHOADES
Case Name: CANALES DYER CONSTRUCTION, INC.

Trustee Name: Michelle H. Chow, Trustee
Date Filed (f) or Converted (c): 03/11/09 (c)
341(a) Meeting Date: 04/10/09
Claims Bar Date: 07/28/09

Attorney for Trustee: Mark Ian Agee
Accountant for Trustee: Sheldon Levy
Auctioneer for Trustee: Rosen Systems

Initial Projected Date of Final Report (TFR): 06/30/12 Current Projected Date of Final Report (TFR): 06/30/12

/s/ Michelle H. Chow, Trustee

_____ Date: 05/30/12

MICHELLE H. CHOW, TRUSTEE

FORM 2
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 08-42738 -BTR
Case Name: CANALES DYER CONSTRUCTION, INC.

Trustee Name: Michelle H. Chow, Trustee
Bank Name: BANK OF AMERICA, N.A.
Account Number / CD #: *****7853 BofA - Money Market Account

Taxpayer ID No: *****3612
For Period Ending: 05/30/12

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
04/27/09	1	Jesus Canales for Canales Dyer Construction 5610 Williams St. Nevada TX 75173-8240	BALANCE FORWARD remaining bank balances	1129-000	22,023.40		0.00 22,023.40
04/30/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.04		22,023.44
05/29/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.55		22,023.99
06/22/09	2	Rosen Systems Inc. 17744 Preston Rd. Ste. 100 Dallas TX 75252	auction proceeds	1129-000	50,970.51		72,994.50
06/30/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.050	1270-000	1.12		72,995.62
07/31/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.050	1270-000	3.10		72,998.72
08/21/09	000101	ROSEN SYSTEMS 17744 Preston Road Suite 100 Dallas, TX 75252-5736	Per order dated 08/10/09 Trustee's auctioneer fees and expenses	3610-000		4,820.66	68,178.06
08/31/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.050	1270-000	3.05		68,181.11
09/30/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.050	1270-000	2.80		68,183.91
10/30/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.050	1270-000	2.89		68,186.80
11/30/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.050	1270-000	2.81		68,189.61
12/31/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.050	1270-000	2.90		68,192.51
01/29/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.050	1270-000	2.89		68,195.40
02/26/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.050	1270-000	2.62		68,198.02
03/31/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.050	1270-000	2.90		68,200.92
04/30/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.050	1270-000	2.80		68,203.72
05/28/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.050	1270-000	2.90		68,206.62
06/30/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.050	1270-000	2.80		68,209.42
07/15/10	000102	SHELDON E LEVY, CPA 6320 SOUTHWEST BLVD SUITE 204 FORT WORTH, TX 76109	Per Order 07/13/10 Trustee accountant fees and expenses	3410-000		1,875.00	66,334.42

Page Subtotals 73,030.08 6,695.66

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 08-42738 -BTR
Case Name: CANALES DYER CONSTRUCTION, INC.

Trustee Name: Michelle H. Chow, Trustee
Bank Name: BANK OF AMERICA, N.A.
Account Number / CD #: *****7853 BofA - Money Market Account

Taxpayer ID No: *****3612
For Period Ending: 05/30/12

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
07/15/10	000103	SHELDON E LEVY, CPA 6320 SOUTHWEST BLVD SUITE 204 FORT WORTH, TX 76109	Per Order 07/13/10 Trustee accountant fees and expenses	3420-000		72.46	66,261.96
07/29/10	12	US Treasury Austin TX	tax refund	1224-000	441.57		66,703.53
07/30/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.050	1270-000	2.86		66,706.39
08/31/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.050	1270-000	2.83		66,709.22
09/30/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.050	1270-000	2.74		66,711.96
10/29/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.050	1270-000	2.83		66,714.79
11/30/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.050	1270-000	2.74		66,717.53
12/31/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.050	1270-000	2.83		66,720.36
01/31/11	INT	BANK OF AMERICA, N.A.	Interest Rate 0.050	1270-000	2.83		66,723.19
02/28/11	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.51		66,723.70
03/31/11	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.57		66,724.27
04/29/11	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.54		66,724.81
05/31/11	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.57		66,725.38
06/30/11	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.55		66,725.93
07/29/11	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.56		66,726.49
08/31/11	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.57		66,727.06
09/08/11	000104	MARK IAN AGEE 4115 N CENTRAL EXPRESSWAY DALLAS, TX 75204	Per order 09/06/11 Trustee attorney fees and expenses	3110-000		12,094.25	54,632.81
09/08/11	000105	MARK IAN AGEE 4115 N CENTRAL EXPRESSWAY DALLAS, TX 75204	Per order 09/06/11 Trustee attorney fees and expenses	3120-000		241.78	54,391.03
09/30/11	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.48		54,391.51
10/31/11	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.46		54,391.97
10/31/11		BANK OF AMERICA, N.A.	BANK SERVICE FEE	2600-000		69.29	54,322.68
11/29/11	INT	BANK OF AMERICA, N.A.	INTEREST REC'D FROM BANK	1270-000	0.42		54,323.10

Page Subtotals 466.46 12,477.78

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 08-42738 -BTR
Case Name: CANALES DYER CONSTRUCTION, INC.

Trustee Name: Michelle H. Chow, Trustee
Bank Name: BANK OF AMERICA, N.A.
Account Number / CD #: *****7853 BofA - Money Market Account

Taxpayer ID No: *****3612
For Period Ending: 05/30/12

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
11/29/11		Transfer to Acct #*****8859	Final Posting Transfer	9999-000		54,323.10	0.00

COLUMN TOTALS	73,496.54	73,496.54	0.00
Less: Bank Transfers/CD's	0.00	54,323.10	
Subtotal	73,496.54	19,173.44	
Less: Payments to Debtors		0.00	
Net	73,496.54	19,173.44	

Page Subtotals 0.00 54,323.10

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 08-42738 -BTR
Case Name: CANALES DYER CONSTRUCTION, INC.

Trustee Name: Michelle H. Chow, Trustee
Bank Name: BANK OF AMERICA, N.A.
Account Number / CD #: *****8859 BofA - Checking Account - orig TFR

Taxpayer ID No: *****3612
For Period Ending: 05/30/12

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
			BALANCE FORWARD				0.00
11/29/11		Transfer from Acct #*****7853	Transfer In From MMA Account	9999-000	54,323.10		54,323.10
02/17/12	001001	Michelle H. Chow, Trustee 4115 N Central Expressway Dallas, TX 75204	Chapter 7 Compensation/Fees	2100-000		6,924.83	47,398.27
02/17/12	001002	Michelle H. Chow, Trustee 4115 N Central Expressway Dallas, TX 75204	Chapter 7 Expenses	2200-000		179.76	47,218.51
02/17/12	001003	United States Trustee 110 N. College Avenue Suite 300 Tyler, Texas 75702	Claim 000011, Payment 100.00% (11-1) 1st quarter 2009 quarterly fees	2950-000		650.00	46,568.51
02/17/12	001004	Community ISD c/o Laurie A. Spindler Linebarger Goggan Blair & Sampson, LLP 2323 Bryan Street, Suite 1600 Dallas, TX 75201	Claim 000007, Payment 100.00%	4210-000		4,006.63	42,561.88
02/17/12	001005	Collin County Tax Office % Gay McCall Isaacks 777 East 15th Street Plano, TX 75074	Claim 000010, Payment 100.00% (10-1) 2008 SECURED PROPERTY TAXES(10-2) 2008-2009 property taxes	4210-000		1,585.21	40,976.67
02/17/12	001006	American Tool & Fast 1311 E. Plano Pkwy, Suite B Plano, TX 75074	Claim 000002, Payment 19.31%	7100-000		100.31	40,876.36
02/17/12	001007	Smith Oil Company, Inc. Euler Hermes ACI 800 Red Brook Boulevard Owings Mills, MD 21117	Claim 000003, Payment 19.31%	7100-000		2,888.26	37,988.10
02/17/12	001008	Ohio Casualty Insurance Co. c/o RMS Bankruptcy Recovery Services	Claim 000004, Payment 19.31%	7100-000		34,607.11	3,380.99

Page Subtotals 54,323.10 50,942.11

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 08-42738 -BTR
Case Name: CANALES DYER CONSTRUCTION, INC.

Trustee Name: Michelle H. Chow, Trustee
Bank Name: BANK OF AMERICA, N.A.
Account Number / CD #: *****8859 BofA - Checking Account - orig TFR

Taxpayer ID No: *****3612
For Period Ending: 05/30/12

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
02/17/12	001009	P. O. Box 5126 Timnium, Maryland 21094 Sherman Dayton Tire 3703 Texoma Parkway Sherman, TX 75090	Claim 000005, Payment 19.31%	7100-000		413.06	2,967.93
02/17/12	001010	Sprint Nextel - Correspondence Attn: Bankruptcy Dept P. O. Box 7949 Overland Park, KS 66207-0949	Claim 000006, Payment 19.31%	7100-000		425.34	2,542.59
02/17/12	001011	Farmersville Auto Supply 132 McKinney Farmersville, TX 75442	Claim 000008, Payment 19.31%	7100-000		305.41	2,237.18
02/17/12	001012	Navistar Financial Corporation 425 N. Martingale Road, 18th Floor Schaumburg, IL 60173	Claim 000009, Payment 19.31% (9-2) Navistar Financial Corporation Amended Proof of Claim (9-2) Navistar Financial Corporation Amended Proof of Claim	7100-000		2,171.59	65.59
02/17/12	001013	HD Supply Inc. 501 W. Church St. Orlando, FL 32805	Claim 000012, Payment 19.31%	7100-000		65.59	0.00

Page Subtotals 0.00 3,380.99

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 08-42738 -BTR
 Case Name: CANALES DYER CONSTRUCTION, INC.

Trustee Name: Michelle H. Chow, Trustee
 Bank Name: BANK OF AMERICA, N.A.
 Account Number / CD #: *****9379 BofA - Checking Account - Refund

Taxpayer ID No: *****3612
 For Period Ending: 05/30/12

Blanket Bond (per case limit): \$ 300,000.00
 Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)

MICHELLE H. CHOW, TRUSTEE

Page Subtotals 0.00 0.00

EXHIBIT A
ANALYSIS OF CLAIMS REGISTER

Date: May 30, 2012

Case Number: 08-42738 Claim Number Sequence
 Debtor Name: CANALES DYER CONSTRUCTION, INC.
 Claims Bar Date: 07/28/09

Code #	Creditor Name & Address	Claim Class	Notes	Amount Allowed	Paid to Date	Claim Balance
001 3610-00	ROSEN SYSTEMS 17744 Preston Road Suite 100 Dallas, TX 75252-5736	Administrative		\$4,820.66	\$4,820.66	\$0.00
001 3410-00	SHELDON E LEVY, CPA 6320 SOUTHWEST BLVD SUITE 204 FORT WORTH, TX 76109	Administrative		\$1,875.00	\$1,875.00	\$0.00
001 3420-00	SHELDON E LEVY, CPA 6320 SOUTHWEST BLVD SUITE 204 FORT WORTH, TX 76109	Administrative		\$72.46	\$72.46	\$0.00
001 3110-00	MARK IAN AGEE 4115 N CENTRAL EXPRESSWAY DALLAS, TX 75204	Administrative		\$12,094.25	\$12,094.25	\$0.00
001 3120-00	MARK IAN AGEE 4115 N CENTRAL EXPRESSWAY DALLAS, TX 75204	Administrative		\$241.78	\$241.78	\$0.00
000001 050 4110-00	THE AMERICAN NATIONAL BANK OF TEXAS, CORP POST OFFICE BOX 829009 DALLAS, TEXAS 75382	Secured Order granted 06/01/11 #68 Object in entirety		\$0.00	\$0.00	\$0.00
000002 070 7100-00	American Tool & Fast 1311 E. Plano Pkwy, Suite B Plano, TX 75074	Unsecured		\$519.60	\$100.31	\$419.29
000003 070 7100-00	Smith Oil Company, Inc. Euler Hermes ACI 800 Red Brook Boulevard Owings Mills, MD 21117	Unsecured		\$14,960.59	\$2,888.26	\$12,072.33
000004 070 7100-00	Ohio Casualty Insurance Co. c/o RMS Bankruptcy Recovery Services P. O. Box 5126 Timonium, Maryland 21094	Unsecured		\$179,257.54	\$34,607.11	\$144,650.43
000005 070 7100-00	Sherman Dayton Tire 3703 Texoma Parkway Sherman, TX 75090	Unsecured		\$2,139.55	\$413.06	\$1,726.49
000006 070 7100-00	Sprint Nextel - Correspondence Attn: Bankruptcy Dept P. O. Box 7949 Overland Park, KS 66207-0949	Unsecured		\$2,203.16	\$425.34	\$1,777.82
000007 050 4210-00	Community ISD c/o Laurie A. Spindler Linebarger Goggan Blair & Sampson, LLP 2323 Bryan Street, Suite 1600 Dallas, TX 75201	Secured		\$4,006.63	\$4,006.63	\$0.00

TRUSTEE'S PROPOSED DISTRIBUTION

Exhibit D

Case No.: 08-42738 BTR

Case Name: CANALES DYER CONSTRUCTION, INC.

Trustee Name: Michelle H. Chow, Trustee

Balance on hand \$

Claims of secured creditors will be paid as follows:

Claim No.	Claimant	Claim Asserted	Allowed Amount of Claim	Interim Payment to Date	Proposed Payment
000007	Community ISD	\$	\$	\$	\$
000010	Collin County Tax Office	\$	\$	\$	\$

Total to be paid to secured creditors \$ _____

Remaining Balance \$ _____

Applications for chapter 7 fees and administrative expenses have been filed as follows:

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Trustee Fees: Michelle H. Chow, Trustee	\$	\$	\$
Trustee Expenses: Michelle H. Chow, Trustee	\$	\$	\$
Attorney for Trustee Fees: MARK IAN AGEE	\$	\$	\$
Attorney for Trustee Expenses: MARK IAN AGEE	\$	\$	\$
Accountant for Trustee Fees: SHELDON E LEVY, CPA	\$	\$	\$
Accountant for Trustee Expenses: SHELDON E LEVY, CPA	\$	\$	\$
Auctioneer Fees: ROSEN SYSTEMS	\$	\$	\$

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Fees: United States Trustee	\$	\$	\$

Total to be paid for chapter 7 administrative expenses \$ _____

Remaining Balance \$ _____

Applications for prior chapter fees and administrative expenses have been filed as follows:

NONE

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$ _____ must be paid in advance of any dividend to general (unsecured) creditors.

Allowed priority claims are:

NONE

The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).

Timely claims of general (unsecured) creditors totaling \$ _____ have been allowed and will be paid *pro rata* only after all allowed administrative and priority claims have been paid in full. The timely allowed general (unsecured) dividend is anticipated to be _____ percent, plus interest (if applicable).

Timely allowed general (unsecured) claims are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000002	American Tool & Fast	\$	\$	\$
000003	Smith Oil Company, Inc.	\$	\$	\$
000004	Ohio Casualty Insurance Co.	\$	\$	\$
000005	Sherman Dayton Tire	\$	\$	\$

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000006	Sprint Nextel - Correspondence	\$	\$	\$
000008	Farmersville Auto Supply	\$	\$	\$
000009	Navistar Financial Corporation	\$	\$	\$
000012	HD Supply Inc.	\$	\$	\$

Total to be paid to timely general unsecured creditors \$ _____

Remaining Balance \$ _____

Tardily filed claims of general (unsecured) creditors totaling \$ _____ have been allowed and will be paid *pro rata* only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be _____ percent.

Tardily filed general (unsecured) claims are as follows:

NONE

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling \$ _____ have been allowed and will be paid *pro rata* only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be _____ percent.

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows:

NONE