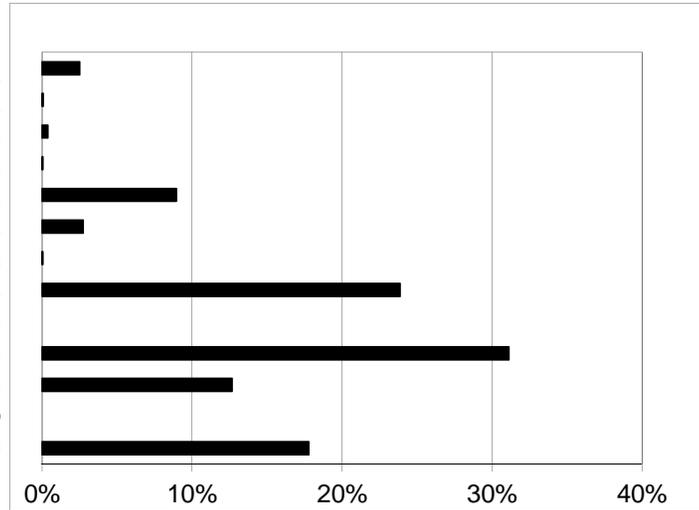


## TRUSTEE'S FINAL REPORT CASE SUMMARY

TRUSTEE: **Chow**  
CASE NAME: **S&A Restaurant Corporation**  
CASE NUMBER: **08-41898**  
DATE UST APPROVED: **04/24/14**

ESTATE INCOME:  
TOTAL RECEIPTS: 21,183,523.85 100.00%

ESTATE EXPENSES:		
TRUSTEE'S COMMISSION	526,747.64	2.49%
TRUSTEE'S EXPENSES	10,112.57	0.05%
FIRM'S PROFESSIONAL FEES	76,976.75	0.36%
FIRM'S PROFESSIONAL EXPENSES	4,113.13	0.02%
OTHER ATTORNEY FEES	1,894,425.82	8.94%
OTHER PROFESSIONAL FEES	578,258.84	2.73%
COURT COSTS	1,510.80	0.01%
ESTATE EXPENSES(TAXES, ETC)	5,055,358.01	23.86%
PRIOR CHAPTER COSTS	0.00	0.00%
SECURED CLAIMS PAID	6,590,187.40	31.11%
PRIORITY CLAIMS PAID	2,682,239.85	12.66%
<b>UNSECURED CLAIMS PAID</b>	<b>0.00</b>	<b>0.00%</b>
OTHER(RETURN TO DEBTOR, ETC)	3,763,593.04	17.77%



UNSECURED CLAIMS  
ALLOWED  
198,617,009.96

UNSECURED CLAIMS  
PAID  
0.00

PERCENT RECOVERED  
FOR UNSECURED  
0.00%