

6. The deadline for filing claims in this case was _____ . All claims of each class which will receive a distribution have been examined and any objections to the allowance of claims have been resolved. If applicable, a claims analysis, explaining why payment on any claim is not being made, is attached as **Exhibit C**.

7. The Trustee's proposed distribution is attached as **Exhibit D**.

8. Pursuant to 11 U.S.C. § 326(a), the maximum compensation allowable to the trustee is \$ _____. To the extent that additional interest is earned before case closing, the maximum compensation may increase.

The trustee has received \$ _____ as interim compensation and now requests a sum of \$ _____, for a total compensation of \$ _____. In addition, the trustee received reimbursement for reasonable and necessary expenses in the amount of \$ _____, and now requests reimbursement for expenses of \$ _____, for total expenses of \$ _____.

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Date: _____ By: /s/LINDA PAYNE, TRUSTEE
Trustee

STATEMENT: This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF TEXAS

In Re:)
AMBERMAN, DAN DEREK) 08-41809 -BTR
EIN: 61-6364915) Chapter 7
AMBERMAN, MARLENE MARGARET)
EIN: 54-6849715)
Debtor(s).)

TRUSTEE INTERIM REPORT

The Trustee, hereby files his Individual Estate Property Record and Report (Form 1) for the twelve month reporting period ending 07/08/2010. This report is intended to provide parties in interest with a general accounting of the Trustee's case administration.

Column 1: Asset Description (Scheduled and Unscheduled Property): This is a listing of all the Debtor's interest in assets from the petition, schedules, and statement of financial affairs. Also listed are unscheduled assets discovered by the Trustee, income of the estate (including post-petition interest on bank accounts), and claims which the estate may possess.

Column 2: Petition/Unscheduled Values: Column 2 reflects the dollar value of each asset, as first assigned by Debtor in the filed Schedules, or by the Trustee's initial estimate of values in the case of unscheduled assets. Scheduled values are often unreliable and may change significantly throughout the course of Trustee's investigation and administration.

Column 3: Estimated Net Value(Value Determined by Trustee Less Liens, Exemptions and Other Costs: Column 3 reflects the value of each asset as determined by the Trustee minus any appropriate adjustment. This value represents the Trustee's best initial estimate of **net** sale or liquidation value of the asset. Actual liquidation value may differ as a result of market conditions at the time of sale, costs of recovery, storage, insurance and sale.

Column 4: Property Abandoned: If this column is blank it means either that (1) Trustee intends to administer the asset, (2) Trustee has not decided, or (3) Trustee has already liquidated the asset. An entry of "OA" indicates the property has or will be formally abandoned under 11 U.S.C. 554 (a). An entry of "DA" indicates that the property will be abandoned at closing of the case under 11 U.S.C. 554 (c).

Column 5: Sales/Funds Received by the Estate: Column 5 indicates the **gross** amount of proceeds received from the liquidation of each asset regardless of amounts paid out to secured creditors or for expenses.

Column 6: Asset Fully Administered/Gross Value of Remaining Assets: When an asset has been fully administered either by liquidation, formal abandonment, or the Trustee has reached a decision to abandon at closing of the estate, the entry "FA" will be listed in Column 6. For assets still being administered, column 6 reflects the Trustee's current best estimate of the **gross** value. Actual liquidation value may differ as a result of market conditions at the time of sale. Note: The difference between Columns 3 and 5 does not necessarily equal the figure in Column 6.

Other Information: Note that the Trustee has provided information about matters pending in the case and projected date for filing the Trustee's Final Report (TFR).

Dated: _____

Respectfully Submitted,

LINDA PAYNE, TRUSTEE, Chapter 7 Trustee
12770 Coit Road
Suite 541 Banner Place
Dallas, TX 75251
972-628-3695

**FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES**

Case No: 08-41809 BTR Judge: Brenda T. Rhoades
Case Name: AMBERMAN, DAN DEREK
AMBERMAN, MARLENE MARGARET
For Period Ending: 07/08/10

Trustee Name: LINDA PAYNE, TRUSTEE
Date Filed (f) or Converted (c): 07/15/08 (f)
341(a) Meeting Date: 08/11/08
Claims Bar Date: 11/17/08

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA=554(a) Abandon DA=554(c) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
1. 4145 Abigail Drive, Highland Village - Homestead	390,000.00	0.00	DA	0.00	FA
2. 4119 Spring Meadow, Flower Mound Appraised value \$87,300.00 - Approximately \$27,000 equity - debtor offered to purchase of \$20,000.00. Notice sale	90,000.00	0.00		19,850.00	FA
3. 1113 Brittany Place, Ft Worth	170,000.00	0.00	OA	0.00	FA
4. 3633 Donalee Street, Ft Worth	30,000.00	0.00	OA	0.00	FA
5. 4105 Wiman Drive, Ft Worth WAMU said they wanted to release lien and give property to estate. Waiting for documents. Already have enough funds to pay creditors. File an abandonment on this property.	27,000.00	0.00	OA	0.00	FA
6. 4020 Hawlet Street, Ft Worth	26,000.00	0.00	OA	0.00	FA
7. 1732 Andrew Avenue Ft Worth	31,400.00	0.00	OA	0.00	FA
8. 1904 Stalcup Road, Ft Worth	20,000.00	0.00	OA	0.00	FA
9. 932 Benton Avenue, Ft Worth Stay Lifted	20,400.00	0.00	DA	0.00	FA
10. 4616 Avenue M, Ft Worth	36,500.00	0.00	OA	0.00	FA

FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES

Case No: 08-41809 BTR Judge: Brenda T. Rhoades
Case Name: AMBERMAN, DAN DEREK
AMBERMAN, MARLENE MARGARET

Trustee Name: LINDA PAYNE, TRUSTEE
Date Filed (f) or Converted (c): 07/15/08 (f)
341(a) Meeting Date: 08/11/08
Claims Bar Date: 11/17/08

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA=554(a) Abandon DA=554(c) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
11. 617 Colvin Avenue, Ft Worth	31,600.00	0.00	OA	0.00	FA
12. Timeshare 1/2 interest Lake Palestine	2,000.00	0.00	DA	0.00	FA
13. Cash and checking	288.91	0.00	DA	0.00	FA
14. Household Goods	2,100.00	0.00	DA	0.00	FA
15. Clothing	450.00	0.00	DA	0.00	FA
16. Jewelry	1,050.00	0.00	DA	0.00	FA
17. Life Insurance	0.00	0.00	DA	0.00	FA
18. Retirement, IRA's and 401K	230,883.25	0.00	DA	0.00	FA
19. Unpaid rents See list on schedules. The rents were considered uncollectible by the debtor. All are old and he could not locate the tenants.	59,756.50	0.00	DA	0.00	FA
20. 2002 BMW 325i	11,500.00	0.00	DA	0.00	FA
21. 1998 GMC Jimmy	3,335.00	0.00	DA	0.00	FA
22. 1989 Searay (motor doesn't work & needs addition	1,000.00	500.00		500.00	FA

FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES

Case No: 08-41809 BTR Judge: Brenda T. Rhoades
Case Name: AMBERMAN, DAN DEREK
AMBERMAN, MARLENE MARGARET

Trustee Name: LINDA PAYNE, TRUSTEE
Date Filed (f) or Converted (c): 07/15/08 (f)
341(a) Meeting Date: 08/11/08
Claims Bar Date: 11/17/08

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA=554(a) Abandon DA=554(c) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
Offered to debtor for \$500 Pictures of boat in quickdocs					
23. 2 dogs	100.00	0.00	DA	0.00	FA
INT. Post-Petition Interest Deposits (u)	Unknown	N/A		23.48	Unknown

TOTALS (Excluding Unknown Values)	\$1,185,363.66	\$500.00		\$20,373.48	\$0.00
					Gross Value of Remaining Assets (Total Dollar Amount in Column 6)

Major activities affecting case closing which are not reflected above, and matters pending, date of hearing or sale, and other action:

Waiting for approval of final estate tax return by IRS. Mail 4/7/10

Initial Projected Date of Final Report (TFR): 08/01/10 Current Projected Date of Final Report (TFR): 08/01/10

FORM 2
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 08-41809 -BTR
 Case Name: AMBERMAN, DAN DEREK
 AMBERMAN, MARLENE MARGARET
 Taxpayer ID No: *****4915
 For Period Ending: 07/08/10

Trustee Name: LINDA PAYNE, TRUSTEE
 Bank Name: Union Bank
 Account Number / CD #: *****2096 Money Market Account

Blanket Bond (per case limit): \$ 300,000.00
 Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
			BALANCE FORWARD				0.00
C 10/01/09		Transfer from Acct #*****0065	Bank Funds Transfer	9999-000	13,797.98		13,797.98
C 10/30/09	INT	Union Bank	Interest Rate 0.150	1270-000	1.68		13,799.66
C 11/30/09	INT	Union Bank	Interest Rate 0.150	1270-000	1.74		13,801.40
C 12/31/09	INT	Union Bank	INTEREST REC'D FROM BANK	1270-000	1.74		13,803.14
C 01/29/10	INT	Union Bank	Interest Rate 0.100	1270-000	1.13		13,804.27
C 02/26/10	INT	Union Bank	Interest Rate 0.100	1270-000	1.04		13,805.31
C 03/31/10	INT	Union Bank	Interest Rate 0.100	1270-000	1.22		13,806.53
C 04/30/10	INT	Union Bank	Interest Rate 0.100	1270-000	1.11		13,807.64
C 05/28/10	INT	Union Bank	Interest Rate 0.100	1270-000	1.04		13,808.68
C 06/30/10	INT	Union Bank	Interest Rate 0.100	1270-000	1.22		13,809.90
C 07/07/10	INT	Union Bank	INTEREST REC'D FROM BANK	1270-000	0.22		13,810.12
C 07/07/10		Transfer to Acct #*****3599	Final Posting Transfer	9999-000		13,810.12	0.00

Page Subtotals 13,810.12 13,810.12

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 08-41809 -BTR
 Case Name: AMBERMAN, DAN DEREK
 AMBERMAN, MARLENE MARGARET
 Taxpayer ID No: *****4915
 For Period Ending: 07/08/10

Trustee Name: LINDA PAYNE, TRUSTEE
 Bank Name: Union Bank
 Account Number / CD #: *****2096 Money Market Account

Blanket Bond (per case limit): \$ 300,000.00
 Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
		Memo Allocation Receipts:	0.00				
		Memo Allocation Disbursements:	0.00				
		Memo Allocation Net:	0.00				
			COLUMN TOTALS		13,810.12	13,810.12	0.00
			Less: Bank Transfers/CD's		13,797.98	13,810.12	
			Subtotal		12.14	0.00	
			Less: Payments to Debtors			0.00	
			Net		12.14	0.00	

Page Subtotals 0.00 0.00

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 08-41809 -BTR
 Case Name: AMBERMAN, DAN DEREK
 AMBERMAN, MARLENE MARGARET
 Taxpayer ID No: *****4915
 For Period Ending: 07/08/10

Trustee Name: LINDA PAYNE, TRUSTEE
 Bank Name: Union Bank
 Account Number / CD #: *****3599 Checking Account

Blanket Bond (per case limit): \$ 300,000.00
 Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
			BALANCE FORWARD				0.00
C 07/07/10		Transfer from Acct #*****2096	Transfer In From MMA Account	9999-000	13,810.12		13,810.12

Memo Allocation Receipts:	0.00	COLUMN TOTALS	13,810.12	0.00	13,810.12
Memo Allocation Disbursements:	0.00	Less: Bank Transfers/CD's	<u>13,810.12</u>	<u>0.00</u>	
Memo Allocation Net:	<u>0.00</u>	Subtotal	0.00	0.00	
		Less: Payments to Debtors		<u>0.00</u>	
		Net	0.00	0.00	

Page Subtotals 13,810.12 0.00

FORM 2
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 08-41809 -BTR
 Case Name: AMBERMAN, DAN DEREK
 AMBERMAN, MARLENE MARGARET
 Taxpayer ID No: *****4915
 For Period Ending: 07/08/10

Trustee Name: LINDA PAYNE, TRUSTEE
 Bank Name: JPMorgan Chase Bank, N.A.
 Account Number / CD #: *****0065 Money Market Account

Blanket Bond (per case limit): \$ 300,000.00
 Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
		Dallas, TX 75251	Amount: \$4,575.00 Claim Link: 17 ---- Memo Allocation: Name/Address: Description: Attorney Expenses UTC: 3220-00 Amount: \$15.61 Claim Link: 18 ---- Fees 4,575.00 Expenses 15.61				
				3210-000			15,768.09
				3220-000			15,768.09
C 06/30/09	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	0.85		15,768.94
C 07/31/09	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	0.66		15,769.60
C 08/05/09	001002	Sheldon Levy, CPA 6320 Southwestern Blvd Suite 204 Ft Worth, TX 76109	Accountant Description: Accountant Fees UTC: 3410-00 Amount: \$1,900.00 Claim Link: 13 ---- Memo Allocation: Name/Address:			1,972.75	13,796.85

Page Subtotals 1.51 1,972.75

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 08-41809 -BTR
 Case Name: AMBERMAN, DAN DEREK
 AMBERMAN, MARLENE MARGARET
 Taxpayer ID No: *****4915
 For Period Ending: 07/08/10

Trustee Name: LINDA PAYNE, TRUSTEE
 Bank Name: JPMorgan Chase Bank, N.A.
 Account Number / CD #: *****0065 Money Market Account

Blanket Bond (per case limit): \$ 300,000.00
 Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
			Description: Accountant Expenses UTC: 3420-00 Amount: \$72.75 Claim Link: 14 ----				
			Fees 1,900.00	3410-000			13,796.85
			Expenses 72.75	3420-000			13,796.85
C 08/31/09	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	0.59		13,797.44
C 09/30/09	INT	JPMorgan Chase Bank, N.A.	INTEREST REC'D FROM BANK	1270-000	0.54		13,797.98
C 10/01/09		Transfer to Acct #*****2096	Bank Funds Transfer	9999-000		13,797.98	0.00

Memo Allocation Receipts: 20,350.00
 Memo Allocation Disbursements: 0.00
 Memo Allocation Net: 20,350.00

COLUMN TOTALS 20,361.34 20,361.34 0.00
 Less: Bank Transfers/CD's 0.00 13,797.98
 Subtotal 20,361.34 6,563.36
 Less: Payments to Debtors 0.00
 Net 20,361.34 6,563.36

Total Allocation Receipts: 20,350.00
 Total Allocation Disbursements: 0.00
 Total Memo Allocation Net: 20,350.00

NET ACCOUNT
 DISBURSEMENTS BALANCE
 TOTAL - ALL ACCOUNTS NET DEPOSITS
 Money Market Account - *****2096 12.14 0.00 0.00
 Checking Account - *****3599 0.00 0.00 13,810.12
 Money Market Account - *****0065 20,361.34 6,563.36 0.00

 20,373.48 6,563.36 13,810.12
 =====
 (Excludes Account (Excludes Payments Total Funds

Page Subtotals 1.13 13,797.98

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 08-41809 -BTR
 Case Name: AMBERMAN, DAN DEREK
 AMBERMAN, MARLENE MARGARET
 Taxpayer ID No: *****4915
 For Period Ending: 07/08/10

Trustee Name: LINDA PAYNE, TRUSTEE
 Bank Name: JPMorgan Chase Bank, N.A.
 Account Number / CD #: *****0065 Money Market Account

Blanket Bond (per case limit): \$ 300,000.00
 Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
			Money Market Account - *****2096		Transfers)	To Debtors)	On Hand
			Checking Account - *****3599				
			Money Market Account - *****0065				

Page Subtotals 0.00 0.00

EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Case Number: 08-41809 Page 1
 Debtor Name: AMBERMAN, DAN DEREK Date: July 07, 2010
Claim Class Sequence

Code #	Creditor Name & Address	Claim Class	Notes	Amount Allowed	Paid to Date	Claim Balance
200 3410-00	Sheldon Levy, CPA 6320 Southwestern Blvd Suite 204 Ft Worth, TX 76109	Administrative		\$1,900.00	\$1,900.00	\$0.00
200 3420-00	Sheldon Levy, CPA 6320 Southwestern Blvd Suite 204 Ft Worth, TX 76109	Administrative		\$72.75	\$72.75	\$0.00
200 3210-00	BILL PAYNE 12770 Coit Road Suite 541 Banner Place Dallas, TX 75251	Administrative		\$4,575.00	\$4,575.00	\$0.00
200 3220-00	BILL PAYNE 12770 Coit Road Suite 541 Banner Place Dallas, TX 75251	Administrative		\$15.61	\$15.61	\$0.00
4 610 7100-00	CITY OF FORT WORTH ATTN: CHRIS MOSLEY 1000 THROCKMORTON STREET FORT WORTH, TX 76102	Unsecured		\$0.00	\$0.00	\$0.00
5 610 7100-00	CITY OF FORT WORTH ATTN: CHRIS MOSLEY 1000 THROCKMORTON STREET FORT WORTH, TX 76102	Unsecured		\$0.00	\$0.00	\$0.00
11 610 7100-00	WILSHIRE CREDIT CORPORATION ATTENTION: BANKRUPTCY DEPARTMENT PO BOX 1650 PORTLAND, OR 97207-1650	Unsecured		\$10,720.15	\$0.00	\$10,720.15
1 100 4110-00	CITY OF HIGHLAND VILLAGE C/O ELIZABETH BANDA, ESQ.,PERDUE, BRANDON, FIELDER, ET AL,P. O. BOX 13430 ARLINGTON, TX 76094	Secured		\$0.00	\$0.00	\$0.00
2 100 4110-00	FORT WORTH ISD C/O ELIZABETH BANDA, ESQ.,PERDUE, BRANDON, FIELDER, ET AL,P. O. BOX 13430 ARLINGTON, TX 76094	Secured		\$0.00	\$0.00	\$0.00
3 100 4110-00	TARRANT COUNTY C/O LAURIE SPINDLER,LINEBARGER GOGGAN BLAIR & SAMPSON, LLP,2323 BRYAN ST., SUI	Secured		\$0.00	\$0.00	\$0.00

EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Case Number: 08-41809 Page 2 Date: July 07, 2010
 Debtor Name: AMBERMAN, DAN DEREK Claim Class Sequence

Code #	Creditor Name & Address	Claim Class	Notes	Amount Allowed	Paid to Date	Claim Balance
	DALLAS, TX 75201					
6 100 4110-00	LEWISVILLE INDEPENDENT SCHOOL DISTRICT LAW OFFICE OF ROBERT E. LUNA, P.C.,C/O ANDREA SHEEHAN,4411 NORTH CENTRAL EXPRES DALLAS, TX 75205	Secured		\$0.00	\$0.00	\$0.00
7 100 4110-00	LEWISVILLE INDEPENDENT SCHOOL DISTRICT LAW OFFICE OF ROBERT E. LUNA, P.C.,C/O ANDREA SHEEHAN,4411 NORTH CENTRAL EXPRES DALLAS, TX 75205	Secured		\$0.00	\$0.00	\$0.00
8 100 4110-00	LEWISVILLE INDEPENDENT SCHOOL DISTRICT LAW OFFICE OF ROBERT E. LUNA, P.C.,C/O ANDREA SHEEHAN,4411 NORTH CENTRAL EXPRES DALLAS, TX 75205	Secured		\$0.00	\$0.00	\$0.00
9 100 4110-00	WILSHIRE CREDIT CORPORATION ATTENTION: BANKRUPTCY DEPARTMENT PO BOX 1650 PORTLAND, OR 97207-1650	Secured		\$0.00	\$0.00	\$0.00
10 100 4110-00	WILSHIRE CREDIT CORPORATION ATTENTION: BANKRUPTCY DEPARTMENT PO BOX 1650 PORTLAND, OR 97207-1650	Secured		\$0.00	\$0.00	\$0.00
Case Totals:				\$17,283.51	\$6,563.36	\$10,720.15

Code #: Trustee's Claim Number, Priority Code, Claim Type

TRUSTEE'S PROPOSED DISTRIBUTION

Exhibit D

Case No.: 08-41809 BTR
 Case Name: AMBERMAN, DAN DEREK
 AMBERMAN, MARLENE MARGARET
 Trustee Name: LINDA PAYNE, TRUSTEE

Claims of secured creditors will be paid as follows:

<i>Claimant</i>	<i>Proposed Payment</i>
_____	\$ _____
_____	\$ _____
_____	\$ _____

Applications for chapter 7 fees and administrative expenses have been filed as follows:

<i>Reason/Applicant</i>	<i>Fees</i>	<i>Expenses</i>
<i>Trustee: LINDA PAYNE, TRUSTEE</i> _____	\$ _____	\$ _____
<i>Attorney for trustee:</i> _____	\$ _____	\$ _____
<i>Appraiser:</i> _____	\$ _____	\$ _____
<i>Auctioneer:</i> _____	\$ _____	\$ _____
<i>Accountant:</i> _____	\$ _____	\$ _____
<i>Special Attorney for trustee:</i> _____	\$ _____	\$ _____
<i>Charges:</i> _____	\$ _____	\$ _____
<i>Fees:</i> _____	\$ _____	\$ _____
<i>Other:</i> _____	\$ _____	\$ _____
<i>Other:</i> _____	\$ _____	\$ _____

Applications for prior chapter fees and administrative expenses have been filed as follows:

<i>Reason/Applicant</i>	<i>Fees</i>	<i>Expenses</i>
<u>Attorney for debtor:</u>	\$ _____	\$ _____
<u>Attorney for:</u>	\$ _____	\$ _____
<u>Accountant for:</u>	\$ _____	\$ _____
<u>Appraiser for:</u>	\$ _____	\$ _____
<u>Other:</u>	\$ _____	\$ _____

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$ _____ must be paid in advance of any dividend to general (unsecured) creditors.

Allowed priority claims are:

<i>Claim Number</i>	<i>Claimant</i>	<i>Allowed Amt. of Claim</i>	<i>Proposed Payment</i>
_____	_____	\$ _____	\$ _____
_____	_____	\$ _____	\$ _____
_____	_____	\$ _____	\$ _____

The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).

Timely claims of general (unsecured) creditors totaling \$ _____ have been allowed and will be paid *pro rata* only after all allowed administrative and priority claims have been paid in full. The timely allowed general (unsecured) dividend is anticipated to be _____ percent.

Timely allowed general (unsecured) claims are as follows:

<i>Claim Number</i>	<i>Claimant</i>	<i>Allowed Amt. of Claim</i>	<i>Proposed Payment</i>
	<i>WILSHIRE CREDIT</i>		
<u>11</u>	<u>CORPORATION</u>	\$ _____	\$ _____
_____	_____	\$ _____	\$ _____

<i>Claim Number</i>	<i>Claimant</i>	<i>Allowed Amt. of Claim</i>	<i>Proposed Payment</i>
_____	_____	\$ _____	\$ _____

Tardily filed claims of general (unsecured) creditors totaling \$ _____ have been allowed and will be paid pro rata only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be _____ percent.

Tardily filed general (unsecured) claims are as follows:

<i>Claim Number</i>	<i>Claimant</i>	<i>Allowed Amt. of Claim</i>	<i>Proposed Payment</i>
_____	_____	\$ _____	\$ _____
_____	_____	\$ _____	\$ _____
_____	_____	\$ _____	\$ _____

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling \$ _____ have been allowed and will be paid pro rata only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be _____ percent.

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows:

<i>Claim Number</i>	<i>Claimant</i>	<i>Allowed Amt. of Claim</i>	<i>Proposed Payment</i>
_____	_____	\$ _____	\$ _____
_____	_____	\$ _____	\$ _____
_____	_____	\$ _____	\$ _____

The amount of surplus returned to the debtor after payment of all claims and interest is \$ _____.