

Linda S. Payne  
Chapter 7 Bankruptcy Trustee  
12770 Coit Road, Suite 541  
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UNITED STATES BANKRUPTCY COURT  
DISTRICT OF  
DIVISION

In re: §  
PALADINE VENTURES, INC. § Case No. 08-41806  
Debtor(s) §

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**TRUSTEE'S FINAL REPORT (TFR)**

The undersigned trustee hereby makes this Final Report and states as follows:

1. The debtor filed a petition under chapter of the United States Bankruptcy Code on . The undersigned trustee was appointed on .
2. The trustee faithfully and properly fulfilled the duties enumerated in 11 U.S.C. §704.
3. All scheduled and known assets of the estate have been reduced to cash, released to the debtor as exempt property pursuant to 11 U.S.C. § 522, or have been or will be abandoned pursuant to 11 U.S.C. § 554. An individual estate property record and report showing the disposition of all property of the estate is attached as **Exhibit A**.

4. The trustee realized gross receipts of \$

Funds were disbursed in the following amounts:

Administrative expenses  
Payments to creditors  
Non-estate funds paid to 3<sup>rd</sup> Parties  
Payments to the debtor

Leaving a balance on hand of<sup>1</sup> \$

The remaining funds are available for distribution.

5. Attached as **Exhibit B** is a cash receipts and disbursements record for each estate bank account.

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<sup>1</sup>The balance of funds on hand in the estate may continue to earn interest until disbursed. The interest earned prior to disbursement will be distributed pro rata to creditors within each priority category. The trustee may receive additional compensation not to exceed the maximum compensation set forth under 11 U.S.C. §326(a) on account of the disbursement of the additional interest.

6. The deadline for filing claims in this case was . All claims of each class which will receive a distribution have been examined and any objections to the allowance of claims have been resolved. If applicable, a claims analysis, explaining why payment on any claim is not being made, is attached as **Exhibit C**.

7. The Trustee's proposed distribution is attached as **Exhibit D**.

8. Pursuant to 11 U.S.C. § 326(a), the maximum compensation allowable to the trustee is \$ . To the extent that additional interest is earned before case closing, the maximum compensation may increase.

The trustee has received \$ as interim compensation and now requests a sum of \$ , for a total compensation of \$ . In addition, the trustee received reimbursement for reasonable and necessary expenses in the amount of \$ , and now requests reimbursement for expenses of \$ , for total expenses of \$ .

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Date: \_\_\_\_\_ By: /s/LINDA PAYNE, TRUSTEE  
Trustee

**STATEMENT:** This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

**FORM 1  
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT  
ASSET CASES**

Case No: 08-41806 BTR Judge: Brenda T. Rhoades  
Case Name: PALADINE VENTURES, INC.

Trustee Name: LINDA PAYNE, TRUSTEE  
Date Filed (f) or Converted (c): 07/14/08 (f)  
341(a) Meeting Date: 08/11/08  
Claims Bar Date: 11/17/08

For Period Ending: 03/18/10

| 1   | 2                                  | 3   | 4   | 5                                       | 6   |
|---|------------------------------------|---|---|---|---|
| Asset Description<br>(Scheduled and Unscheduled (u) Property)   | Petition/<br>Unscheduled<br>Values | Estimated Net Value<br>(Value Determined by Trustee,<br>Less Liens, Exemptions,<br>and Other Costs) | Property<br>Abandoned<br>OA=554(a) Abandon<br>DA=554(c) Abandon | Sale/Funds<br>Received by<br>the Estate | Asset Fully Administered (FA)/<br>Gross Value of Remaining Assets |
| 1. 7.64 acres in Greenville, Texas 636 Forrester St<br>This land was not in debtor's name. It was owned by the deceased father of the principals of the debtor and the estate could not sell the property. Veterans foreclosed on the estate of the father. | 35,000.00                          | 0.00  | DA  | 0.00                                    | FA  |
| 2. Bank accounts  | 25.00                              | 25.00   | DA  | 0.00                                    | FA  |
| 3. Lease Purchase with Roy Williams for 2001 Lufkin<br>Lien by First National Bank Trenton. Same asset as # 7 MLS Filed by creditor.  | 15,500.00                          | 0.00  |   | 2,000.00                                | FA  |
| 4. Office equipment<br>Rosen's opinion is it has no value.  | 5,085.00                           | 2,000.00  | DA  | 0.00                                    | FA  |
| 5. Machinery and fixtures<br>Tools and tool box \$200<br>Welder and attachments \$175<br>2  | 375.00                             | 100.00  | DA  | 0.00                                    | FA  |
| 6. 2001 International (2)<br>Leased vehicles - MLS filed  | 40,000.00                          | 0.00  | DA  | 0.00                                    | FA  |
| 7. 2001 Lufkin Dump and 2002 Clements Trailer   | 34,000.00                          | 0.00  | DA  | 0.00                                    | FA  |
| 8. 2008 Lufkin trailer  | 30,000.00                          | 0.00  | DA  | 0.00                                    | FA  |
|   |                                    |   |   |   |   |

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**INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT**  
**ASSET CASES**

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Trustee Name: LINDA PAYNE, TRUSTEE  
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| 1   | 2                                  | 3   | 4   | 5                                       | 6   |
|---|------------------------------------|---|---|---|---|
| Asset Description<br>(Scheduled and Unscheduled (u) Property) | Petition/<br>Unscheduled<br>Values | Estimated Net Value<br>(Value Determined by Trustee,<br>Less Liens, Exemptions,<br>and Other Costs) | Property<br>Abandoned<br>OA=554(a) Abandon<br>DA=554(c) Abandon | Sale/Funds<br>Received by<br>the Estate | Asset Fully Administered (FA)/<br>Gross Value of Remaining Assets |
| INT. Post-Petition Interest Deposits (u)                      | Unknown                            | N/A   |   | 2.25                                    | Unknown   |

|                                   |              |            |  |            |                                   |
|-----------------------------------|--------------|------------|--|------------|-----------------------------------|
|                                   |              |            |  |            | Gross Value of Remaining Assets   |
| TOTALS (Excluding Unknown Values) | \$159,985.00 | \$2,125.00 |  | \$2,002.25 | \$0.00                            |
|                                   |              |            |  |            | (Total Dollar Amount in Column 6) |

Major activities affecting case closing which are not reflected above, and matters pending, date of hearing or sale, and other action:

Initial Projected Date of Final Report (TFR): 12/01/09      Current Projected Date of Final Report (TFR): 07/01/10

**FORM 2**  
**ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD**

Case No: 08-41806 -BTR  
Case Name: PALADINE VENTURES, INC.

Trustee Name: LINDA PAYNE, TRUSTEE  
Bank Name: Union Bank  
Account Number / CD #: \*\*\*\*\*2088 Money Market Account

Taxpayer ID No: \*\*\*\*\*7562  
For Period Ending: 03/18/10

Blanket Bond (per case limit): \$ 300,000.00  
Separate Bond (if applicable):

| 1                | 2                  | 3   | 4                          |                    | 5             | 6                  | 7                         |
|------------------|--------------------|---|----------------------------|--------------------|---------------|--------------------|---------------------------|
| Transaction Date | Check or Reference | Paid To / Received From   | Description Of Transaction | Uniform Tran. Code | Deposits (\$) | Disbursements (\$) | Account / CD Balance (\$) |
|                  |                    |   | BALANCE FORWARD            |                    |               |                    | 0.00                      |
| C 10/01/09       |                    | Transfer from Acct #*****1365   | Bank Funds Transfer        | 9999-000           | 2,001.45      |                    | 2,001.45                  |
| C 10/30/09       | INT                | Union Bank  | Interest Rate 0.150        | 1270-000           | 0.24          |                    | 2,001.69                  |
| C 11/30/09       | INT                | Union Bank  | Interest Rate 0.150        | 1270-000           | 0.25          |                    | 2,001.94                  |
| C 12/17/09       | 000101             | BILL PAYNE<br>12770 Coit Road<br>Suite 541 Banner Place<br>Dallas, TX 75251 | Attorney Fees              | 3210-000           |               | 700.00             | 1,301.94                  |
| C 12/17/09       | 000102             | BILL PAYNE<br>12770 Coit Road<br>Suite 541 Banner Place<br>Dallas, TX 75251 | Attorney Expenses          | 3220-000           |               | 5.26               | 1,296.68                  |
| C 12/31/09       | INT                | Union Bank  | INTEREST REC'D FROM BANK   | 1270-000           | 0.22          |                    | 1,296.90                  |
| C 01/29/10       | INT                | Union Bank  | Interest Rate 0.050        | 1270-000           | 0.04          |                    | 1,296.94                  |
| C 02/26/10       | INT                | Union Bank  | Interest Rate 0.050        | 1270-000           | 0.03          |                    | 1,296.97                  |
| 03/18/10         | INT                | Union Bank  | INTEREST REC'D FROM BANK   | 1270-000           | 0.02          |                    | 1,296.99                  |
| 03/18/10         |                    | Transfer to Acct #*****3078   | Final Posting Transfer     | 9999-000           |               | 1,296.99           | 0.00                      |

Page Subtotals 2,002.25 2,002.25

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 08-41806 -BTR  
Case Name: PALADINE VENTURES, INC.

Trustee Name: LINDA PAYNE, TRUSTEE  
Bank Name: Union Bank  
Account Number / CD #: \*\*\*\*\*2088 Money Market Account

Taxpayer ID No: \*\*\*\*\*7562  
For Period Ending: 03/18/10

Blanket Bond (per case limit): \$ 300,000.00  
Separate Bond (if applicable):

| 1                         | 2                  | 3                       | 4                          |                    | 5             | 6                  | 7                         |
|---------------------------|--------------------|-------------------------|----------------------------|--------------------|---------------|--------------------|---------------------------|
| Transaction Date          | Check or Reference | Paid To / Received From | Description Of Transaction | Uniform Tran. Code | Deposits (\$) | Disbursements (\$) | Account / CD Balance (\$) |
| COLUMN TOTALS             |                    |                         |                            |                    | 2,002.25      | 2,002.25           | 0.00                      |
| Less: Bank Transfers/CD's |                    |                         |                            |                    | 2,001.45      | 1,296.99           |                           |
| Subtotal                  |                    |                         |                            |                    | 0.80          | 705.26             |                           |
| Less: Payments to Debtors |                    |                         |                            |                    |               | 0.00               |                           |
| Net                       |                    |                         |                            |                    | 0.80          | 705.26             |                           |

Page Subtotals 0.00 0.00

**FORM 2**

**ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD**

Case No: 08-41806 -BTR  
Case Name: PALADINE VENTURES, INC.

Trustee Name: LINDA PAYNE, TRUSTEE  
Bank Name: Union Bank  
Account Number / CD #: \*\*\*\*\*3078 Checking Account

Taxpayer ID No: \*\*\*\*\*7562  
For Period Ending: 03/18/10

Blanket Bond (per case limit): \$ 300,000.00  
Separate Bond (if applicable):

| 1                | 2                  | 3                             | 4                            |                    | 5             | 6                  | 7                         |
|------------------|--------------------|-------------------------------|------------------------------|--------------------|---------------|--------------------|---------------------------|
| Transaction Date | Check or Reference | Paid To / Received From       | Description Of Transaction   | Uniform Tran. Code | Deposits (\$) | Disbursements (\$) | Account / CD Balance (\$) |
|                  |                    |                               | BALANCE FORWARD              |                    |               |                    | 0.00                      |
| 03/18/10         |                    | Transfer from Acct #*****2088 | Transfer In From MMA Account | 9999-000           | 1,296.99      |                    | 1,296.99                  |

|                           |                 |             |          |
|---------------------------|-----------------|-------------|----------|
| COLUMN TOTALS             | 1,296.99        | 0.00        | 1,296.99 |
| Less: Bank Transfers/CD's | <u>1,296.99</u> | <u>0.00</u> |          |
| Subtotal                  | 0.00            | 0.00        |          |
| Less: Payments to Debtors |                 | <u>0.00</u> |          |
| Net                       | 0.00            | 0.00        |          |

Page Subtotals 1,296.99 0.00

**FORM 2**  
**ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD**

Case No: 08-41806 -BTR  
Case Name: PALADINE VENTURES, INC.

Trustee Name: LINDA PAYNE, TRUSTEE  
Bank Name: JPMorgan Chase Bank, N.A.  
Account Number / CD #: \*\*\*\*\*1365 Money Market Account

Taxpayer ID No: \*\*\*\*\*7562  
For Period Ending: 03/18/10

Blanket Bond (per case limit): \$ 300,000.00  
Separate Bond (if applicable):

| 1                | 2                  | 3                         | 4                                       |                    | 5             | 6                  | 7                         |
|------------------|--------------------|---------------------------|---|--------------------|---------------|--------------------|---------------------------|
| Transaction Date | Check or Reference | Paid To / Received From   | Description Of Transaction              | Uniform Tran. Code | Deposits (\$) | Disbursements (\$) | Account / CD Balance (\$) |
|                  |                    |                           | BALANCE FORWARD                         |                    |               |                    | 0.00                      |
| C 08/21/08       | 3                  | Roy Williams              | Lease payment<br>DEPOSIT CHECK #1080    | 1129-000           | 1,500.00      |                    | 1,500.00                  |
| C 08/29/08       | INT                | JPMORGAN CHASE BANK, N.A. | Interest posting at 0.1500%             | 1270-000           | 0.04          |                    | 1,500.04                  |
| C 09/18/08       | 3                  | Roy C. Williams           | Payment on truck<br>DEPOSIT CHECK #1101 | 1129-000           | 500.00        |                    | 2,000.04                  |
| C 09/30/08       | INT                | JPMORGAN CHASE BANK, N.A. | Interest posting at 0.1500%             | 1270-000           | 0.22          |                    | 2,000.26                  |
| C 10/31/08       | INT                | JPMORGAN CHASE BANK, N.A. | Interest posting at 0.1200%             | 1270-000           | 0.21          |                    | 2,000.47                  |
| C 11/28/08       | INT                | JPMORGAN CHASE BANK, N.A. | Interest posting at 0.1000%             | 1270-000           | 0.15          |                    | 2,000.62                  |
| C 12/31/08       | INT                | JPMORGAN CHASE BANK, N.A. | Interest posting at 0.0500%             | 1270-000           | 0.14          |                    | 2,000.76                  |
| C 01/30/09       | INT                | JPMORGAN CHASE BANK, N.A. | Interest posting at 0.0500%             | 1270-000           | 0.08          |                    | 2,000.84                  |
| C 02/27/09       | INT                | JPMORGAN CHASE BANK, N.A. | Interest posting at 0.0500%             | 1270-000           | 0.07          |                    | 2,000.91                  |
| C 03/31/09       | INT                | JPMORGAN CHASE BANK, N.A. | Interest posting at 0.0500%             | 1270-000           | 0.08          |                    | 2,000.99                  |
| C 04/30/09       | INT                | JPMORGAN CHASE BANK, N.A. | Interest posting at 0.0500%             | 1270-000           | 0.08          |                    | 2,001.07                  |
| C 05/29/09       | INT                | JPMORGAN CHASE BANK, N.A. | Interest posting at 0.0500%             | 1270-000           | 0.07          |                    | 2,001.14                  |
| C 06/30/09       | INT                | JPMORGAN CHASE BANK, N.A. | Interest posting at 0.0500%             | 1270-000           | 0.08          |                    | 2,001.22                  |

Page Subtotals 2,001.22 0.00

**FORM 2**  
**ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD**

Case No: 08-41806 -BTR  
Case Name: PALADINE VENTURES, INC.

Trustee Name: LINDA PAYNE, TRUSTEE  
Bank Name: JPMorgan Chase Bank, N.A.  
Account Number / CD #: \*\*\*\*\*1365 Money Market Account

Taxpayer ID No: \*\*\*\*\*7562  
For Period Ending: 03/18/10

Blanket Bond (per case limit): \$ 300,000.00  
Separate Bond (if applicable):

| 1                | 2                  | 3                           | 4                           |                    | 5             | 6                  | 7                         |
|------------------|--------------------|-----------------------------|-----------------------------|--------------------|---------------|--------------------|---------------------------|
| Transaction Date | Check or Reference | Paid To / Received From     | Description Of Transaction  | Uniform Tran. Code | Deposits (\$) | Disbursements (\$) | Account / CD Balance (\$) |
| C 07/31/09       | INT                | JPMORGAN CHASE BANK, N.A.   | Interest posting at 0.0500% | 1270-000           | 0.08          |                    | 2,001.30                  |
| C 08/31/09       | INT                | JPMORGAN CHASE BANK, N.A.   | Interest posting at 0.0500% | 1270-000           | 0.08          |                    | 2,001.38                  |
| C 09/30/09       | INT                | JPMorgan Chase Bank, N.A.   | INTEREST REC'D FROM BANK    | 1270-000           | 0.07          |                    | 2,001.45                  |
| C 10/01/09       |                    | Transfer to Acct #*****2088 | Bank Funds Transfer         | 9999-000           |               | 2,001.45           | 0.00                      |

|                                  |              |                                |                     |
|----------------------------------|--------------|--------------------------------|---------------------|
| COLUMN TOTALS                    | 2,001.45     | 2,001.45                       | 0.00                |
| Less: Bank Transfers/CD's        | 0.00         | 2,001.45                       |                     |
| Subtotal                         | 2,001.45     | 0.00                           |                     |
| Less: Payments to Debtors        |              | 0.00                           |                     |
| Net                              | 2,001.45     | 0.00                           |                     |
| TOTAL - ALL ACCOUNTS             | NET DEPOSITS | NET DISBURSEMENTS              | ACCOUNT BALANCE     |
| Money Market Account - *****2088 | 0.80         | 705.26                         | 0.00                |
| Checking Account - *****3078     | 0.00         | 0.00                           | 1,296.99            |
| Money Market Account - *****1365 | 2,001.45     | 0.00                           | 0.00                |
|                                  | -----        | -----                          | -----               |
|                                  | 2,002.25     | 705.26                         | 1,296.99            |
|                                  | =====        | =====                          | =====               |
| (Excludes Account Transfers)     |              | (Excludes Payments To Debtors) | Total Funds On Hand |

Page Subtotals 0.23 2,001.45

EXHIBIT C  
ANALYSIS OF CLAIMS REGISTER

Case Number: 08-41806 Page 1  
 Debtor Name: PALADINE VENTURES, INC. Date: March 18, 2010  
Claim Class Sequence

| Code #               | Creditor Name & Address   | Claim Class    | Notes | Amount Allowed | Paid to Date | Claim Balance |
|----------------------|---|----------------|-------|----------------|--------------|---------------|
| BP<br>001<br>3210-00 | BILL PAYNE<br>12770 Coit Road<br>Suite 541 Banner Place<br>Dallas, TX 75251   | Administrative |       | \$700.00       | \$700.00     | \$0.00        |
| BP<br>001<br>3220-00 | BILL PAYNE<br>12770 Coit Road<br>Suite 541 Banner Place<br>Dallas, TX 75251   | Administrative |       | \$5.26         | \$5.26       | \$0.00        |
| 4<br>508<br>5800-00  | CITY OF GREENVILLE<br>C/O DAVID HUDSON,PERDUE<br>BRANDON FIELDER<br>COLLINS & MOTT,PO BOX 2007<br>TYLER, TX 75710-2007                        | Priority       |       | \$0.00         | \$0.00       | \$0.00        |
| 5<br>508<br>5800-00  | GREENVILLE INDEPENDENT<br>SCHOOL DISTRICT<br>C/O DAVID HUDSON,PERDUE<br>BRANDON FIELDER<br>COLLINS & MOTT,PO BOX 2007<br>TYLER, TX 75710-2007 | Priority       |       | \$0.00         | \$0.00       | \$0.00        |
| 1<br>610<br>7100-00  | DIAMOND SERVICE CENTER, INC.<br>C/O DALTON HARRIS, THE HARRIS<br>FIRM PC<br>5050 W. LOVERS LANE<br>DALLAS, TX 75209                           | Unsecured      |       | \$0.00         | \$0.00       | \$0.00        |
| 2<br>610<br>7100-00  | DIAMOND SERVICE CENTER<br>PO BOX 1252<br>SHERMAN, TX 75091  | Unsecured      |       | \$3,410.90     | \$0.00       | \$3,410.90    |
| 6<br>610<br>7100-00  | FIA CARD SERVICES, NA/BANK OF<br>AMERICA<br>BY AMERICAN INFOSOURCE LP AS<br>ITS AGENT<br>PO BOX 248809<br>OKLAHOMA CITY, OK 73124-8809        | Unsecured      |       | \$4,805.84     | \$0.00       | \$4,805.84    |
| 3<br>100<br>4110-00  | HUNT COUNTY<br>C/O LAURIE<br>SPINDLER,LINEBARGER GOGGAN<br>BLAIR & SAMPSON, LLP,2323<br>BRYAN ST., SUI<br>DALLAS, TX 75201                    | Secured        |       | \$0.00         | \$0.00       | \$0.00        |
| Case Totals:         |   |                |       | \$8,922.00     | \$705.26     | \$8,216.74    |

Code #: Trustee's Claim Number, Priority Code, Claim Type

**TRUSTEE'S PROPOSED DISTRIBUTION**

Exhibit D

Case No.: 08-41806  
 Case Name: PALADINE VENTURES, INC.  
 Trustee Name: LINDA PAYNE, TRUSTEE

Claims of secured creditors will be paid as follows:

| <i>Claimant</i> | <i>Proposed Payment</i> |
|-----------------|-------------------------|
|                 | \$ _____                |
|                 | \$ _____                |
|                 | \$ _____                |

Applications for chapter 7 fees and administrative expenses have been filed as follows:

| <i>Reason/Applicant</i>              | <i>Fees</i> | <i>Expenses</i> |
|--------------------------------------|-------------|-----------------|
| <i>Trustee: LINDA PAYNE, TRUSTEE</i> | \$ _____    | \$ _____        |
| <i>Attorney for trustee:</i>         | \$ _____    | \$ _____        |
| <i>Appraiser:</i>                    | \$ _____    | \$ _____        |
| <i>Auctioneer:</i>                   | \$ _____    | \$ _____        |
| <i>Accountant:</i>                   | \$ _____    | \$ _____        |
| <i>Special Attorney for trustee:</i> | \$ _____    | \$ _____        |
| <i>Charges:</i>                      | \$ _____    | \$ _____        |
| <i>Fees:</i>                         | \$ _____    | \$ _____        |
| <i>Other:</i>                        | \$ _____    | \$ _____        |
| <i>Other:</i>                        | \$ _____    | \$ _____        |

Applications for prior chapter fees and administrative expenses have been filed as follows:

| <i>Reason/Applicant</i>     | <i>Fees</i> | <i>Expenses</i> |
|-----------------------------|-------------|-----------------|
| <u>Attorney for debtor:</u> | \$ _____    | \$ _____        |
| <u>Attorney for:</u>        | \$ _____    | \$ _____        |
| <u>Accountant for:</u>      | \$ _____    | \$ _____        |
| <u>Appraiser for:</u>       | \$ _____    | \$ _____        |
| <u>Other:</u>               | \$ _____    | \$ _____        |

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$ \_\_\_\_\_ must be paid in advance of any dividend to general (unsecured) creditors.

Allowed priority claims are:

| <i>Claim Number</i> | <i>Claimant</i> | <i>Allowed Amt. of Claim</i> | <i>Proposed Payment</i> |
|---------------------|-----------------|------------------------------|-------------------------|
| _____               | _____           | \$ _____                     | \$ _____                |
| _____               | _____           | \$ _____                     | \$ _____                |
| _____               | _____           | \$ _____                     | \$ _____                |

The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).

Timely claims of general (unsecured) creditors totaling \$ \_\_\_\_\_ have been allowed and will be paid *pro rata* only after all allowed administrative and priority claims have been paid in full. The timely allowed general (unsecured) dividend is anticipated to be \_\_\_\_\_ percent.

Timely allowed general (unsecured) claims are as follows:

| <i>Claim Number</i> | <i>Claimant</i>                  | <i>Allowed Amt. of Claim</i> | <i>Proposed Payment</i> |
|---------------------|----------------------------------|------------------------------|-------------------------|
|                     | <i>DIAMOND SERVICE</i>           |                              |                         |
| <u>2</u>            | <u><i>CENTER</i></u>             | \$ _____                     | \$ _____                |
|                     | <i>FIA CARD SERVICES,</i>        |                              |                         |
| <u>6</u>            | <u><i>NA/BANK OF AMERICA</i></u> | \$ _____                     | \$ _____                |
| _____               | _____                            | \$ _____                     | \$ _____                |

Tardily filed claims of general (unsecured) creditors totaling \$ \_\_\_\_\_ have been allowed and will be paid *pro rata* only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be \_\_\_\_\_ percent.

Tardily filed general (unsecured) claims are as follows:

| <i>Claim Number</i> | <i>Claimant</i> | <i>Allowed Amt. of Claim</i> | <i>Proposed Payment</i> |
|---------------------|-----------------|------------------------------|-------------------------|
| _____               | _____           | \$ _____                     | \$ _____                |
| _____               | _____           | \$ _____                     | \$ _____                |
| _____               | _____           | \$ _____                     | \$ _____                |

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling \$ \_\_\_\_\_ have been allowed and will be paid *pro rata* only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be \_\_\_\_\_ percent.

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows:

| <i>Claim Number</i> | <i>Claimant</i> | <i>Allowed Amt. of Claim</i> | <i>Proposed Payment</i> |
|---------------------|-----------------|------------------------------|-------------------------|
| _____               | _____           | \$ _____                     | \$ _____                |
| _____               | _____           | \$ _____                     | \$ _____                |
| _____               | _____           | \$ _____                     | \$ _____                |

The amount of surplus returned to the debtor after payment of all claims and interest is \$ \_\_\_\_\_.