

UNITED STATES BANKRUPTCY COURT
DISTRICT OF
DIVISION

In re:	§	
	§	
PRING, GERALD WAYNE	§	Case No. 08-41661
PRING, ANITA SUZANNE	§	
	§	
Debtor(s)	§	

TRUSTEE’S FINAL REPORT (TFR)

The undersigned trustee hereby makes this Final Report and states as follows:

1. A petition under chapter of the United States Bankruptcy Code was filed on . The case was converted to one under Chapter 7 on . The undersigned trustee was appointed on .

2. The trustee faithfully and properly fulfilled the duties enumerated in 11 U.S.C. §704.

3. All scheduled and known assets of the estate have been reduced to cash, released to the debtor as exempt property pursuant to 11 U.S.C. § 522, or have been or will be abandoned pursuant to 11 U.S.C. § 554. An individual estate property record and report showing the disposition of all property of the estate is attached as **Exhibit A**.

4. The trustee realized gross receipts of \$

Funds were disbursed in the following amounts:

- Payments made under an interim disbursement
- Administrative expenses
- Bank service fees
- Other payments to creditors
- Non-estate funds paid to 3rd Parties
- Exemptions paid to the debtor
- Other payments to the debtor

Leaving a balance on hand of¹ \$

¹The balance of funds on hand in the estate may continue to earn interest until disbursed. The interest earned prior to disbursement will be distributed pro rata to creditors within each priority category. The trustee may receive additional compensation not to exceed the maximum compensation set forth under 11 U.S.C. §326(a) on account of the disbursement of the additional interest.

The remaining funds are available for distribution.

5. Attached as **Exhibit B** is a cash receipts and disbursements record for each estate bank account.

6. The deadline for filing non-governmental claims in this case was _____ and the deadline for filing governmental claims was _____. All claims of each class which will receive a distribution have been examined and any objections to the allowance of claims have been resolved. If applicable, a claims analysis, explaining why payment on any claim is not being made, is attached as **Exhibit C**.

7. The Trustee's proposed distribution is attached as **Exhibit D**.

8. Pursuant to 11 U.S.C. § 326(a), the maximum compensation allowable to the trustee is \$ _____. To the extent that additional interest is earned before case closing, the maximum compensation may increase.

The trustee has received \$ _____ as interim compensation and now requests a sum of \$ _____, for a total compensation of \$ _____². In addition, the trustee received reimbursement for reasonable and necessary expenses in the amount of \$ _____, and now requests reimbursement for expenses of \$ _____, for total expenses of \$ _____².

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Date: _____ By: /s/Mark A. Weisbart
Trustee

STATEMENT: This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

² If the estate is administratively insolvent, the dollar amounts reflected in this paragraph may be higher than the amounts listed in the Trustee's Proposed Distribution (Exhibit D).

FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES

Case No: 08-41661 BTR Judge: BRENDA T. RHOADES
Case Name: PRING, GERALD WAYNE
PRING, ANITA SUZANNE
For Period Ending: 01/25/12

Trustee Name: Mark A. Weisbart
Date Filed (f) or Converted (c): 12/19/08 (c)
341(a) Meeting Date: 01/23/09
Claims Bar Date: 06/16/09

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA=554(a) Abandon DA=554(c) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
1. 10485 COAH HOUSE LANE, FRISCO, TX 75034 10485 COAH HOUSE LANE, FRISCO, TX 75034	277,882.00	0.00	DA	0.00	FA
2. CASH ON HAND CASH	26.00	0.00	DA	0.00	FA
3. FINANCIAL ACCOUNTS, FINANCIAL INSTITUTION SHARES WELLS FARGO BANK - CHECKING	32.00	0.00	DA	0.00	FA
4. FINANCIAL ACCOUNTS, FINANCIAL INSTITUTION SHARES WELLS FARGO CHECKING ACCOUNT	93.00	0.00	DA	0.00	FA
5. FINANCIAL ACCOUNTS, FINANCIAL INSTITUTION SHARES WELLS FARGO SAVINGS ACCOUNT	1.41	0.00	DA	0.00	FA
6. SECURITY DEPOSITS CITY OF FRISCO WATER	75.00	0.00	DA	0.00	FA
7. HOUSEHOLD GOODS AND FURNISHINGS HOUSEHOLD GOODS AND FURNISHINGS, INCLUDING AUDIO, VIDEO, AND COMPUTER EQUIPMENT.	3,000.00	0.00	DA	0.00	FA
8. WEARING APPAREL WEARING APPAREL.	750.00	0.00	DA	0.00	FA
9. FURS AND JEWELRY	700.00	0.00	DA	0.00	FA

FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES

Case No: 08-41661 BTR Judge: BRENDA T. RHOADES
Case Name: PRING, GERALD WAYNE
PRING, ANITA SUZANNE

Trustee Name: Mark A. Weisbart
Date Filed (f) or Converted (c): 12/19/08 (c)
341(a) Meeting Date: 01/23/09
Claims Bar Date: 06/16/09

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA=554(a) Abandon DA=554(c) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
FURS AND JEWELRY.					
10. FIREARMS, SPORTS, PHOTOGRAPHIC AND HOBBY EQUIP. FISHING RODS	10.00	0.00	DA	0.00	FA
11. IRA, ERISA, KEOGH, PENSION, PROFIT SHARING PLAN 401(K)	0.00	0.00	DA	0.00	FA
12. LICENSES, FRANCHISES AND OTHER INTANGIBLES REAL ESTATE LICENSE	0.00	0.00	DA	0.00	FA
13. LICENSES, FRANCHISES AND OTHER INTANGIBLES MORTGAGE LOAN OFFICER LICENSE	0.00	0.00	DA	0.00	FA
14. LICENSES, FRANCHISES AND OTHER INTANGIBLES FIRE EXTINGUISHER LICENSE	0.00	0.00	DA	0.00	FA
15. AUTOS, TRUCKS, TRAILERS, OTHER VEHICLES, ACCESS. 2006 BMW 330 15K MILES	28,550.00	0.00	DA	0.00	FA
16. AUTOS, TRUCKS, TRAILERS, OTHER VEHICLES, ACCESS. 2003 ACURA RSX 50K MILES	10,900.00	0.00	DA	0.00	FA
17. OFFICE EQUIPMENT, FURNISHINGS, AND SUPPLIES COMPUTER, PRINTER AND FAX MACHINE	150.00	0.00	DA	0.00	FA

FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES

Case No: 08-41661 BTR Judge: BRENDA T. RHOADES
Case Name: PRING, GERALD WAYNE
PRING, ANITA SUZANNE

Trustee Name: Mark A. Weisbart
Date Filed (f) or Converted (c): 12/19/08 (c)
341(a) Meeting Date: 01/23/09
Claims Bar Date: 06/16/09

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA=554(a) Abandon DA=554(c) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
18. ANIMALS 2 YORKIE DOGS	100.00	0.00	DA	0.00	FA
19. OTHER PERSONAL PROPERTY OF ANY KIND LAWNMOWER	50.00	0.00	DA	0.00	FA
20. OTHER PERSONAL PROPERTY OF ANY KIND LAWN TOOLS 4 CONTINUATION SHEETS ATTACHED	25.00	0.00	DA	0.00	FA
21. 2007 Tax Refund - Anita (u)	0.00	8,180.00		8,180.00	FA
22. 2008 Tax Refund - Anita (u)	0.00	285.93		285.93	FA
23. VOID (u)	Unknown	0.00		0.00	FA
INT. Post-Petition Interest Deposits (u)	Unknown	N/A		0.77	Unknown

				Gross Value of Remaining Assets
TOTALS (Excluding Unknown Values)	\$322,344.41	\$8,465.93	\$8,466.70	\$0.00
				(Total Dollar Amount in Column 6)

Major activities affecting case closing which are not reflected above, and matters pending, date of hearing or sale, and other action:

Initial Projected Date of Final Report (TFR): 12/31/09 Current Projected Date of Final Report (TFR): 12/31/11

FORM 2
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 08-41661 -BTR
Case Name: PRING, GERALD WAYNE
PRING, ANITA SUZANNE
Taxpayer ID No: *****9062
For Period Ending: 01/25/12

Trustee Name: Mark A. Weisbart
Bank Name: Union Bank of California
Account Number / CD #: *****8771 Checking Account

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
			BALANCE FORWARD				0.00
04/30/10	21	United States Treasury	Anita's 2009 Tax Refund for 2007	1224-000	2,182.00		2,182.00
05/28/10	INT	Union Bank of California	Interest Rate 0.050	1270-000	0.08		2,182.08
06/30/10	INT	Union Bank of California	Interest Rate 0.050	1270-000	0.10		2,182.18
07/30/10	INT	Union Bank of California	Interest Rate 0.050	1270-000	0.09		2,182.27
08/31/10	INT	Union Bank of California	Interest Rate 0.050	1270-000	0.10		2,182.37
09/29/10	22	Anita Pring	Payment on Tax Refunds - September	1224-000	200.00		2,382.37
09/30/10	INT	Union Bank of California	Interest Rate 0.050	1270-000	0.09		2,382.46
10/29/10	INT	Union Bank of California	Interest Rate 0.050	1270-000	0.09		2,382.55
11/02/10	21, 22	Anita Pring	Payment on Tax Refunds - October	1224-000	200.00		2,582.55
11/30/10	INT	Union Bank of California	Interest Rate 0.050	1270-000	0.10		2,582.65
12/03/10	21	Anita Pring	Payment on Tax Refunds - November	1224-000	200.00		2,782.65
12/31/10	INT	Union Bank of California	Interest Rate 0.050	1270-000	0.09		2,782.74
01/13/11	21	Anita Pring	Payment on Tax Refunds - December	1224-000	200.00		2,982.74

Page Subtotals 2,982.74 0.00

FORM 2
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 08-41661 -BTR
Case Name: PRING, GERALD WAYNE
PRING, ANITA SUZANNE
Taxpayer ID No: *****9062
For Period Ending: 01/25/12

Trustee Name: Mark A. Weisbart
Bank Name: Union Bank of California
Account Number / CD #: *****8771 Checking Account

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
01/31/11	INT	Union Bank of California	Interest Rate 0.000	1270-000	0.03		2,982.77
03/24/11	21	Anita Pring	Payment on Tax Refunds - January	1224-000	200.00		3,182.77
05/02/11	21	Anita Pring	Payment on Tax Refunds - Feb & Mar	1224-000	400.00		3,582.77
06/16/11	21	Anita Pring	Payment on Tax Refunds - April	1224-000	200.00		3,782.77
06/29/11	21	Anita Pring	Payment on Tax Refunds - May	1224-000	200.00		3,982.77
09/20/11	21	Anita Pring	Payment on Tax Refunds - Final	1224-000	4,483.93		8,466.70
09/26/11		Union Bank of California	BANK SERVICE FEE	2600-000		7.37	8,459.33
10/25/11		Union Bank of California	BANK SERVICE FEE	2600-000		12.29	8,447.04
11/25/11		Union Bank of California	BANK SERVICE FEE	2600-000		19.67	8,427.37

COLUMN TOTALS	8,466.70	39.33	8,427.37
Less: Bank Transfers/CD's	0.00	0.00	
Subtotal	8,466.70	39.33	
Less: Payments to Debtors		0.00	
Net	8,466.70	39.33	
		NET	ACCOUNT
TOTAL - ALL ACCOUNTS	NET DEPOSITS	DISBURSEMENTS	BALANCE
Checking Account - *****8771	8,466.70	39.33	8,427.37
	8,466.70	39.33	8,427.37

Page Subtotals 5,483.96 39.33

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 08-41661 -BTR
 Case Name: PRING, GERALD WAYNE
 PRING, ANITA SUZANNE
 Taxpayer ID No: *****9062
 For Period Ending: 01/25/12

Trustee Name: Mark A. Weisbart
 Bank Name: Union Bank of California
 Account Number / CD #: *****8771 Checking Account

Blanket Bond (per case limit): \$ 300,000.00
 Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
					===== (Excludes Account Transfers)	===== (Excludes Payments To Debtors)	===== Total Funds On Hand

Page Subtotals 0.00 0.00

EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Date: January 25, 2012

Case Number: 08-41661

Claim Class Sequence

Debtor Name: PRING, GERALD WAYNE

Code #	Creditor Name & Address	Claim Class	Notes	Scheduled	Claimed	Allowed
000001 070 7100-00	Central Financial Control PO Box 66040 Anaheim, CA 92816	Unsecured		\$0.00	\$331.77	\$331.77
000002 070 7100-00	Central Financial Control PO Box 66040 Anaheim, CA 92816	Unsecured		\$0.00	\$2,810.69	\$2,810.69
000003 070 7100-00	Central Financial Control PO Box 66040 Anaheim, CA 92816	Unsecured		\$0.00	\$528.75	\$528.75
000005 070 7100-00	Asset Acceptance LLC PO BOX 2036 Warren, MI 48090	Unsecured		\$0.00	\$2,215.46	\$2,215.46
000006 070 7100-00	Asset Acceptance LLC PO BOX 2036 Warren, MI 48090	Unsecured		\$0.00	\$1,275.32	\$1,275.32
000009 070 7100-00	National Capital Management, LLC 8245 Tournament Drive Suite 230 Memphis, TN 38125	Unsecured		\$0.00	\$2,401.14	\$2,401.14
000011 070 7100-00	LVNV Funding LLC its successors and assigns as assignee of MHC Receivables LLC Resurgent Capital Services PO Box 10587 Greenville, SC 29603-0587	Unsecured		\$0.00	\$299.04	\$299.04
000012 070 7100-00	LVNV Funding LLC its successors and assigns as assignee of MHC Receivables LLC Resurgent Capital Services PO Box 10587 Greenville, SC 29603-0587	Unsecured		\$0.00	\$357.15	\$357.15
000013 070 7100-00	CitiFinancial Inc P.O. Box 140489 Irving, TX 75014-0489	Unsecured		\$4,797.00	\$4,687.01	\$4,687.01
000015 070 7100-00	eCAST Settlement Corporation assignee of Capital One Bank POB 35480 Newark NJ 07193-5480	Unsecured		\$0.00	\$1,630.07	\$1,630.07
000016 070 7100-00	eCAST Settlement Corporation PO Box 35480 Newark NJ 07193-5480	Unsecured		\$0.00	\$414.10	\$414.10
000017 070 7100-00	eCAST Settlement Corporation POB 35480 Newark NJ 07193-5480	Unsecured		\$0.00	\$286.24	\$286.24

EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Date: January 25, 2012

Case Number: 08-41661

Claim Class Sequence

Debtor Name: PRING, GERALD WAYNE

Code #	Creditor Name & Address	Claim Class	Notes	Scheduled	Claimed	Allowed
000018 070 7100-00	eCAST Settlement Corporation assignee of HSBC Bank Nevada and its Assigns POB 35480 Newark NJ 07193-5480	Unsecured		\$685.00	\$683.64	\$683.64
000019 070 7100-00	eCAST Settlement Corporation assignee of HSBC Bank Nevada and its Assigns POB 35480 Newark NJ 07193-5480	Unsecured		\$285.00	\$253.53	\$253.53
000020 070 7100-00	LVNV Funding LLC Resurgent Capital Services PO Box 10587 Greenville, SC 29603-0587	Unsecured		\$0.00	\$840.45	\$840.45
000021 070 7100-00	LVNV Funding LLC Resurgent Capital Services PO Box 10587 Greenville, SC 29603-0587	Unsecured		\$0.00	\$804.81	\$804.81
000022 070 7100-00	Sherman Acquisition L.L.C. Resurgent Capital Services PO Box 10587 Greenville, SC 29603-0587	Unsecured		\$0.00	\$346.55	\$346.55
000023 070 7100-00	Ascent Card Services LLC Resurgent Capital Services PO Box 10587 Greenville, SC 29603-0587	Unsecured		\$615.00	\$622.86	\$622.86
000024 070 7100-00	LVNV Funding LLC Resurgent Capital Services PO Box 10587 Greenville, SC 29603-0587	Unsecured		\$0.00	\$2,799.88	\$2,799.88
000025 070 7100-00	LVNV Funding LLC Resurgent Capital Services PO Box 10587 Greenville, SC 29603-0587	Unsecured		\$0.00	\$82.33	\$82.33
000026 070 7100-00	LVNV Funding LLC Resurgent Capital Services PO Box 10587 Greenville, SC 29603-0587	Unsecured		\$0.00	\$136.74	\$136.74
000027 070 7100-00	LVNV Funding LLC Resurgent Capital Services PO Box 10587 Greenville, SC 29603-0587	Unsecured		\$0.00	\$7,987.35	\$7,987.35
000028 070 7100-00	INNOVATIVE EMERGENCY MEDICINE c/o NCO Financial Systems, Inc 1804 Washington Blvd DEPT500	Unsecured	Disallowed Per Court Order dated 11.10.11.	\$498.00	\$501.00	\$0.00

EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Date: January 25, 2012

Case Number: 08-41661

Claim Class Sequence

Debtor Name: PRING, GERALD WAYNE

Code #	Creditor Name & Address	Claim Class	Notes	Scheduled	Claimed	Allowed
	Baltimore,MD 21230					
000029 070 7100-00	INNOVATIVE EMERGENCY MEDICINE c/o NCO Financial Systems,Inc 1804 Washington Blvd DEPT500 Baltimore,MD 21230	Unsecured	Disallowed Per Court Order dated 11.10.11.	\$296.00	\$305.00	\$0.00
000030 070 7100-00	I.C. Systems, Inc. o/b/o Roger G Skiles MD c/o A. Thomas Pokela Attorney at Law PO Box 2621 Sioux Falls, SD 57101-2621	Unsecured		\$0.00	\$280.29	\$280.29
000034 070 7100-00	Premier Bankcard /Charter PO BOX 2208 Vacaville, CA 95696	Unsecured		\$0.00	\$112.49	\$112.49
000035 070 7100-00	Asset Acceptance LLC PO BOX 2036 Warren, MI 48090	Unsecured	Claim withdrawn	\$0.00	\$1,313.27	\$0.00
000036A 070 7100-00	Internal Revenue Service P.O. Box 21125 Philadelphia, PA 19114	Unsecured		\$0.00	\$22,225.78	\$22,225.78
000037 070 7100-00	Premier Communities 3102 Oak Lawn Ave., Suite 202 Dallas, TX 75219	Unsecured	Allowed only as a non-priority, unsecured claim per Court Order dated 11.10.11.	\$0.00	\$556.00	\$556.00
	Subtotal for Class Unsecured			\$7,176.00	\$57,088.71	\$54,969.44
	Case Totals:			\$7,176.00	\$57,088.71	\$54,969.44

Code #: Trustee's Claim Number, Priority Code, Claim Type

TRUSTEE'S PROPOSED DISTRIBUTION

Exhibit D

Case No.: 08-41661

Case Name: PRING, GERALD WAYNE

PRING, ANITA SUZANNE

Trustee Name: Mark A. Weisbart

Balance on hand \$

Claims of secured creditors will be paid as follows:

NONE

Applications for chapter 7 fees and administrative expenses have been filed as follows:

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Trustee Fees: Mark A. Weisbart	\$	\$	\$
Trustee Expenses: Mark A. Weisbart	\$	\$	\$

Total to be paid for chapter 7 administrative expenses \$ _____

Remaining Balance \$ _____

Applications for prior chapter fees and administrative expenses have been filed as follows:

NONE

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$ _____ must be paid in advance of any dividend to general (unsecured) creditors.

Allowed priority claims are:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000036B	Internal Revenue Service	\$	\$	\$

Total to be paid to priority creditors \$ _____

Remaining Balance \$ _____

The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).

Timely claims of general (unsecured) creditors totaling \$ _____ have been allowed and will be paid *pro rata* only after all allowed administrative and priority claims have been paid in full. The timely allowed general (unsecured) dividend is anticipated to be _____ percent, plus interest (if applicable).

Timely allowed general (unsecured) claims are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000001	Central Financial Control	\$	\$	\$
000002	Central Financial Control	\$	\$	\$
000003	Central Financial Control	\$	\$	\$
000005	Asset Acceptance LLC	\$	\$	\$
000006	Asset Acceptance LLC	\$	\$	\$
000009	National Capital Management, LLC	\$	\$	\$
000011	LVNV Funding LLC its successors and assigns as	\$	\$	\$
000012	LVNV Funding LLC its successors and assigns as	\$	\$	\$
000013	CitiFinancial Inc	\$	\$	\$
000015	eCAST Settlement Corporation assignee of	\$	\$	\$
000016	eCAST Settlement Corporation	\$	\$	\$
000017	eCAST Settlement Corporation	\$	\$	\$

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000018	eCAST Settlement Corporation assignee of	\$	\$	\$
000019	eCAST Settlement Corporation assignee of	\$	\$	\$
000020	LVNV Funding LLC	\$	\$	\$
000021	LVNV Funding LLC	\$	\$	\$
000022	Sherman Acquisition L.L.C.	\$	\$	\$
000023	Ascent Card Services LLC	\$	\$	\$
000024	LVNV Funding LLC	\$	\$	\$
000025	LVNV Funding LLC	\$	\$	\$
000026	LVNV Funding LLC	\$	\$	\$
000027	LVNV Funding LLC	\$	\$	\$
000030	I.C. Systems, Inc. o/b/o Roger G Skiles MD	\$	\$	\$
000034	Premier Bankcard /Charter	\$	\$	\$
000036A	Internal Revenue Service	\$	\$	\$
000037	Premier Communities	\$	\$	\$

Total to be paid to timely general unsecured creditors \$ _____

Remaining Balance \$ _____

Tardily filed claims of general (unsecured) creditors totaling \$ _____ have been allowed and will be paid *pro rata* only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be _____ percent.

Tardily filed general (unsecured) claims are as follows:

NONE

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling \$ have been allowed and will be paid *pro rata* only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be percent.

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows:

NONE