

5. Attached as **Exhibit B** is a cash receipts and disbursements record for each estate bank account.

6. The deadline for filing non-governmental claims in this case was _____ and the deadline for filing governmental claims was _____. All claims of each class which will receive a distribution have been examined and any objections to the allowance of claims have been resolved. If applicable, a claims analysis, explaining why payment on any claim is not being made, is attached as **Exhibit C**.

7. The Trustee's proposed distribution is attached as **Exhibit D**.

8. Pursuant to 11 U.S.C. § 326(a), the maximum compensation allowable to the trustee is \$ _____. To the extent that additional interest is earned before case closing, the maximum compensation may increase.

The trustee has received \$ _____ as interim compensation and now requests a sum of \$ _____, for a total compensation of \$ _____². In addition, the trustee received reimbursement for reasonable and necessary expenses in the amount of \$ _____, and now requests reimbursement for expenses of \$ _____, for total expenses of \$ _____².

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Date: _____ By: /s/CHRISTOPHER J. MOSER
Trustee

STATEMENT: This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

² If the estate is administratively insolvent, the dollar amounts reflected in this paragraph may be higher than the amounts listed in the Trustee's Proposed Distribution (Exhibit D).

FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES

Case No: 08-41567 BTR Judge: BRENDA T. RHOADES
Case Name: SHEPHERD, TIMOTHY SCOTT

Trustee Name: CHRISTOPHER J. MOSER
Date Filed (f) or Converted (c): 06/23/08 (f)
341(a) Meeting Date: 07/18/08
Claims Bar Date: 10/20/08

For Period Ending: 01/12/12

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA=554(a) Abandon DA=554(c) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
1. VOID (u)	Unknown	0.00		0.00	FA
2. 468 Wolf Run Rd, Bartonville, TX Debtor Claimed 100% Exemption on Schedule C	300,000.00	0.00	DA	0.00	FA
3. CASH	200.00	0.00	DA	0.00	FA
4. FINANCIAL ACCOUNTS - Wells Fargo Jt Acct Funds posted to item # 4 came directly from Wells Fargo. 12/10/10 Agreed Order Granting Trustee's Motion for Turnover applies to items #4, 8 , 9, 17 and 18 - with proceeds posted to item # 8.	2,000.00	1,517.06		1,517.06	FA
5. HOUSEHOLD GOODS Debtor Claimed 100% Exemption on Schedule C	14,500.00	0.00	DA	0.00	FA
6. BOOKS/COLLECTIBLES Debtor Claimed 100% Exemption on Schedule C	500.00	0.00	DA	0.00	FA
7. WEARING APPAREL Debtor Claimed 100% Exemption on Schedule C	3,000.00	0.00	DA	0.00	FA
8. WELLS FARGO - Tim Shephard - IRA 9/18/08 Order - Denied Exemption; 12/10/10 Agreed Order Granting Trustee's Motion for Turnover applies to items #4, 8 , 9, 17 and 18 - with proceeds posted to item # 8. Debtor Claimed 100% Exemption on Schedule C	11,385.95	11,385.95		15,000.00	FA
9. WELLS FARGO - Virginia Shephard - IRA 9/18/08 Order - Denied Exemption; 12/10/10 Agreed Order Granting Trustee's Motion for Turnover applies to items #4, 8 , 9, 17 and 18 - with proceeds posted to item # 8.	1,229.42	1,229.42		0.00	FA
10. Family Shepherd Care LLC	300,000.00	5,000.00	DA	0.00	FA
11. 2001 Ford Van Debtor Claimed 100% Exemption on Schedule C	5,000.00	0.00	DA	0.00	FA

FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES

Case No: 08-41567 BTR Judge: BRENDA T. RHOADES
Case Name: SHEPHERD, TIMOTHY SCOTT

Trustee Name: CHRISTOPHER J. MOSER
Date Filed (f) or Converted (c): 06/23/08 (f)
341(a) Meeting Date: 07/18/08
Claims Bar Date: 10/20/08

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA=554(a) Abandon DA=554(c) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
12. 2002 Expedition Debtor Claimed 100% Exemption on Schedule C	7,000.00	0.00	DA	0.00	FA
13. 2007 Focus wife's property	9,000.00	0.00	DA	0.00	FA
14. 12 Ft. TRISTAR CARGO TRAILER	1,500.00	0.00	DA	0.00	FA
15. 314 West Main Street, Lewisville, TX 75057 Value on Original Schedules = \$0.00; On Amended Schedule A - asset was no longer listed	0.00	0.00	DA	0.00	FA
16. 2008 TAX REFUND (u)	0.00	0.00	DA	0.00	FA
17. Fraudulent Transfer - Jacob Shepherd (u) Adv. 10-04140 12/10/10 Agreed Order Granting Trustee's Motion for Turnover applies to items #4, 8, 9, 17 and 18 - with proceeds posted to item # 8.	0.00	0.00		0.00	FA
18. Fraudulent Transfer - Virginia Shepherd (u) Adv. 10-04141 12/10/10 Agreed Order Granting Trustee's Motion for Turnover applies to items #4, 8, 9, 17 and 18 - with proceeds posted to item # 8.	0.00	0.00		0.00	FA
INT. Post-Petition Interest Deposits (u)	Unknown	N/A		2.52	Unknown

				Gross Value of Remaining Assets
TOTALS (Excluding Unknown Values)	\$655,315.37	\$19,132.43		\$16,519.58
				\$0.00
				(Total Dollar Amount in Column 6)

Major activities affecting case closing which are not reflected above, and matters pending, date of hearing or sale, and other action:

Gerard Singer Levick & Busch, P.C. is employed to represent the trustee. Sheldon E. Levy, CPA is employed as an

FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES

Page: 3
Exhibit A

Case No: 08-41567 BTR Judge: BRENDA T. RHOADES
Case Name: SHEPHERD, TIMOTHY SCOTT

Trustee Name: CHRISTOPHER J. MOSER
Date Filed (f) or Converted (c): 06/23/08 (f)
341(a) Meeting Date: 07/18/08
Claims Bar Date: 10/20/08

accountant. On Sept. 18, 2008, Order on Trustee's Objection to Exemptions was entered. On June 23, 2010, Adv. 10-04140 (Jacob Shepherd) was filed, item # 17. On June 23, 2010, Adv. 10-04141 (Virginia Shepherd) was filed, item # 18 . On Dec. 10, 2010, Agreed Order Granting Trustee's Motion for Turnover was entered, items #4, 8 , 9, 17 and 18 - with proceeds posted to item # 8.

Initial Projected Date of Final Report (TFR): 12/31/10 Current Projected Date of Final Report (TFR): 01/12/12

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 08-41567
Case Name: SHEPHERD, TIMOTHY SCOTT

Trustee Name: CHRISTOPHER J. MOSER
Bank Name: BANK OF AMERICA, N.A.
Account Number / CD #: *****9113 BofA - Money Market Account

Taxpayer ID No: 75-6844353
For Period Ending: 01/12/12

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
			BALANCE FORWARD				0.00
08/11/08	4	WELLS FARGO BANK, N.A. 350 SW JEFFERSON DP5 PORTLAND, OR 97201	BANK BALANCE	1129-000	100.50		100.50
08/11/08	4	WELLS FARGO BANK, N.A. 350 SW JEFFERSON DP5 PORTLAND, OR 97201	BANK BALANCE	1129-000	21.56		122.06
08/11/08	4	WELLS FARGO BANK, N.A. 350 SW JEFFERSON DP5 PORTLAND, OR 97201	BANK BALANCE	1129-000	1,395.00		1,517.06
08/29/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.150	1270-000	0.11		1,517.17
09/30/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.150	1270-000	0.19		1,517.36
10/31/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.100	1270-000	0.15		1,517.51
11/28/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.100	1270-000	0.12		1,517.63
12/31/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.08		1,517.71
01/30/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.01		1,517.72
02/27/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.01		1,517.73
03/31/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.01		1,517.74
04/30/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.03		1,517.77
05/29/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.04		1,517.81
06/30/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.04		1,517.85
07/31/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.04		1,517.89
08/31/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.04		1,517.93
09/30/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.04		1,517.97
10/30/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.04		1,518.01
11/30/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.04		1,518.05
12/31/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.04		1,518.09
01/29/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.04		1,518.13
02/26/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.03		1,518.16

Page Subtotals 1,518.16 0.00

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 08-41567
Case Name: SHEPHERD, TIMOTHY SCOTT

Trustee Name: CHRISTOPHER J. MOSER
Bank Name: BANK OF AMERICA, N.A.
Account Number / CD #: *****9113 BofA - Money Market Account

Taxpayer ID No: 75-6844353
For Period Ending: 01/12/12

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
03/31/10	INT	BANK OF AMERICA, N.A.	INTEREST REC'D FROM BANK	1270-000	0.04		1,518.20
03/31/10		Transfer to Acct #*****1892	Final Posting Transfer	9999-000		1,518.20	0.00

COLUMN TOTALS	1,518.20	1,518.20	0.00
Less: Bank Transfers/CD's	0.00	1,518.20	
Subtotal	1,518.20	0.00	
Less: Payments to Debtors		0.00	
Net	1,518.20	0.00	

Page Subtotals 0.04 1,518.20

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 08-41567
Case Name: SHEPHERD, TIMOTHY SCOTT

Trustee Name: CHRISTOPHER J. MOSER
Bank Name: BANK OF AMERICA, N.A.
Account Number / CD #: *****1892 BofA - Checking Account

Taxpayer ID No: 75-6844353
For Period Ending: 01/12/12

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
03/31/10			BALANCE FORWARD				0.00
12/29/10	8	Transfer from Acct #*****9113 Pronske & Patel, PC 2200 Ross Ave, Ste. 5350 Dallas, TX 75201	Transfer In From MMA Account Settlement	9999-000 1149-000	1,518.20 5,000.00		1,518.20 6,518.20
01/17/11	8	Timothy Shepherd M.D., P.A. 500 N. Valley Pkwy, Ste. 101 Lewisville, TX 75067	Settlement	1149-000	2,000.00		8,518.20
02/12/11	8	TIMOTHY SHEPHERD M.D., P.A. 500 N. Valley Pkwy, Ste. 101 Lewisville, TX 75067	Settlement	1149-000	2,000.00		10,518.20
02/16/11		Transfer to Acct #*****5073	Bank Funds Transfer	9999-000		10,518.20	0.00
01/12/12		Transfer from Acct #*****5073	Transfer In From MMA Account	9999-000	8,722.65		8,722.65

COLUMN TOTALS	19,240.85	10,518.20	8,722.65
Less: Bank Transfers/CD's	10,240.85	10,518.20	
Subtotal	9,000.00	0.00	
Less: Payments to Debtors		0.00	
Net	9,000.00	0.00	

Page Subtotals 19,240.85 10,518.20

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 08-41567
 Case Name: SHEPHERD, TIMOTHY SCOTT

Trustee Name: CHRISTOPHER J. MOSER
 Bank Name: BANK OF AMERICA, N.A.
 Account Number / CD #: *****5073 BofA - Money Market Account

Taxpayer ID No: 75-6844353
 For Period Ending: 01/12/12

Blanket Bond (per case limit): \$ 300,000.00
 Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
			BALANCE FORWARD				0.00
02/16/11		Transfer from Acct #*****1892	Bank Funds Transfer	9999-000	10,518.20		10,518.20
02/28/11	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.04		10,518.24
03/15/11	8	TIMOTHY SHEPHERD M.D., P.A. 500 N. Valley Parkway, Ste. 101 Lewisville, TX 75067	Settlement	1149-000	2,000.00		12,518.24
03/31/11	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.10		12,518.34
04/14/11	8	Timothy Shepherd M.D., P.A. 500 N. Valley Parkway, Ste. 101 Lewisville, TX 75067	Settlement	1149-000	2,000.00		14,518.34
04/29/11	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.11		14,518.45
05/16/11	8	TIMOTHY SHEPHERD M.D., P.A. 500 N. VALLEY PARKWAY, STE. 101 LEWISVILLE, TX 75067	Settlement	1149-000	2,000.00		16,518.45
05/31/11	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.13		16,518.58
06/30/11	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.14		16,518.72
07/29/11	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.13		16,518.85
08/31/11	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.15		16,519.00
09/30/11	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.14		16,519.14
10/31/11	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.14		16,519.28
10/31/11		BANK OF AMERICA, N.A.	BANK SERVICE FEE	2600-000		21.04	16,498.24
11/08/11	000301	Sheldon E. Levy, CPA 6320 Southwest Blvd., Ste. 204 Ft. Worth, TX 76109	Per Order Entered on 11/07/11 Accountant's Fees			1,337.76	15,160.48
			Fees 1,250.00	3410-000			
			Expenses 87.76	3420-000			
11/30/11	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.13		15,160.61
11/30/11		BANK OF AMERICA, N.A.	BANK SERVICE FEE	2600-000		19.46	15,141.15
12/30/11	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.12		15,141.27

Page Subtotals 16,519.53 1,378.26

FORM 2
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 08-41567
Case Name: SHEPHERD, TIMOTHY SCOTT

Trustee Name: CHRISTOPHER J. MOSER
Bank Name: BANK OF AMERICA, N.A.
Account Number / CD #: *****5073 BofA - Money Market Account

Taxpayer ID No: 75-6844353
For Period Ending: 01/12/12

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
12/30/11		BANK OF AMERICA, N.A.	BANK SERVICE FEE	2600-000		18.67	15,122.60
01/03/12	000302	Singer & Levick, P.C. Attn: Larry Levick, Esq. 16200 Addison Road, Ste. 140 Addison, TX 75001	Per Order Entered on 12/29/11 Attorney's Fees			6,400.00	8,722.60
			Fees 5,869.40	3210-000			
			Expenses 530.60	3220-000			
01/12/12	INT	BANK OF AMERICA, N.A.	INTEREST REC'D FROM BANK	1270-000	0.05		8,722.65
01/12/12		Transfer to Acct #*****1892	Final Posting Transfer	9999-000		8,722.65	0.00

COLUMN TOTALS	16,519.58	16,519.58	0.00
Less: Bank Transfers/CD's	10,518.20	8,722.65	
Subtotal	6,001.38	7,796.93	
Less: Payments to Debtors		0.00	
Net	6,001.38	7,796.93	

TOTAL - ALL ACCOUNTS	NET DEPOSITS	NET DISBURSEMENTS	ACCOUNT BALANCE
BofA - Money Market Account - *****9113	1,518.20	0.00	0.00
BofA - Checking Account - *****1892	9,000.00	0.00	8,722.65
BofA - Money Market Account - *****5073	6,001.38	7,796.93	0.00
	16,519.58	7,796.93	8,722.65
(Excludes Account Transfers)		(Excludes Payments To Debtors)	Total Funds On Hand

Page Subtotals 0.05 15,141.32

EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Case Number: 08-41567
Debtor Name: SHEPHERD, TIMOTHY SCOTT

Claim Class Sequence

Code #	Creditor Name & Address	Claim Class	Notes	Amount Allowed	Paid to Date	Claim Balance
000002 058 5800-00	Internal Revenue Service P.O. Box 7317 Philadelphia, PA 19101-7317	Priority		\$0.00	\$0.00	\$0.00
000001B 070 7100-00	Alliance Leasing, Inc. Neil J. Smith, Esq. 101 South Salina Street, Suite 600 Syracuse, NY 13202	Unsecured		\$254,654.08	\$0.00	\$254,654.08
000003 070 7100-00	Wells Fargo Bank, N.A. Attn: Michael Haller 101 S. Locust St., Flor L1, Suite B1-T5576-16 Denton, TX 76201-6045	Unsecured		\$0.00	\$0.00	\$0.00
000004 070 7100-00	Wells Fargo Bank PO Box 94423 MAC Q2132-013 Albuquerque, NM 87199	Unsecured		\$29,844.80	\$0.00	\$29,844.80
000005 070 7100-00	Wells Fargo Bank PO Box 94423 MAC Q2132-013 Albuquerque, NM 87199	Unsecured		\$4,744.14	\$0.00	\$4,744.14
000007 070 7100-00	Sallie Mae c/o Sallie Mae Inc 220 Lasley Avenue Wilkes-Barre, PA 18706	Unsecured		\$5,784.27	\$0.00	\$5,784.27
000008 070 7100-00	Citicorp Trust Bank P.O. Box 140489 Irving, TX 75014-0489	Unsecured		\$0.00	\$0.00	\$0.00
000001A 050 4110-00	Alliance Leasing, Inc. Neil J. Smith, Esq. 101 South Salina Street, Suite 600 Syracuse, NY 13202	Secured		\$0.00	\$0.00	\$0.00
000006 050 4110-00	WELLS FARGO BANK, N.A. as Trustee Rosicki, Rosicki & Associates, P.C. 51 East Bethpage Road Plainview, NY 11803	Secured		\$0.00	\$0.00	\$0.00
Case Totals:				\$295,027.29	\$0.00	\$295,027.29

Code #: Trustee's Claim Number, Priority Code, Claim Type

TRUSTEE'S PROPOSED DISTRIBUTION

Exhibit D

Case No.: 08-41567

Case Name: SHEPHERD, TIMOTHY SCOTT

Trustee Name: CHRISTOPHER J. MOSER

Balance on hand \$

Claims of secured creditors will be paid as follows:

NONE

Applications for chapter 7 fees and administrative expenses have been filed as follows:

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Trustee Fees: CHRISTOPHER J. MOSER	\$	\$	\$
Trustee Expenses: CHRISTOPHER J. MOSER	\$	\$	\$

Total to be paid for chapter 7 administrative expenses \$ _____

Remaining Balance \$ _____

Applications for prior chapter fees and administrative expenses have been filed as follows:

NONE

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$ _____ must be paid in advance of any dividend to general (unsecured) creditors.

Allowed priority claims are:

NONE

The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).

Timely claims of general (unsecured) creditors totaling \$ _____ have been allowed and will be paid pro rata only after all allowed administrative and priority claims have been paid in full. The timely allowed general (unsecured) dividend is anticipated to be _____ percent, plus interest (if applicable).

Timely allowed general (unsecured) claims are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000001B	Alliance Leasing, Inc. Neil J. Smith, Esq. 101 South Salina Street, Suite 600 Syracuse, NY 13202	\$ _____	\$ _____	\$ _____
000004	Wells Fargo Bank PO Box 94423 MAC Q2132-013 Albuquerque, NM 87199	\$ _____	\$ _____	\$ _____
000005	Wells Fargo Bank PO Box 94423 MAC Q2132-013 Albuquerque, NM 87199	\$ _____	\$ _____	\$ _____
000007	Sallie Mae c/o Sallie Mae Inc 220 Lasley Avenue Wilkes-Barre, PA 18706	\$ _____	\$ _____	\$ _____

Total to be paid to timely general unsecured creditors \$ _____

Remaining Balance \$ _____

Tardily filed claims of general (unsecured) creditors totaling \$ _____ have been allowed and will be paid pro rata only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be _____ percent.

Tardily filed general (unsecured) claims are as follows:

NONE

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling \$ have been allowed and will be paid *pro rata* only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be percent.

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows:

NONE