



5. Attached as **Exhibit B** is a cash receipts and disbursements record for each estate bank account.

6. The deadline for filing non-governmental claims in this case was \_\_\_\_\_ and the deadline for filing governmental claims was \_\_\_\_\_. All claims of each class which will receive a distribution have been examined and any objections to the allowance of claims have been resolved. If applicable, a claims analysis, explaining why payment on any claim is not being made, is attached as **Exhibit C**.

7. The Trustee's proposed distribution is attached as **Exhibit D**.

8. Pursuant to 11 U.S.C. § 326(a), the maximum compensation allowable to the trustee is \$ \_\_\_\_\_. To the extent that additional interest is earned before case closing, the maximum compensation may increase.

The trustee has received \$ \_\_\_\_\_ as interim compensation and now requests a sum of \$ \_\_\_\_\_, for a total compensation of \$ \_\_\_\_\_<sup>2</sup>. In addition, the trustee received reimbursement for reasonable and necessary expenses in the amount of \$ \_\_\_\_\_, and now requests reimbursement for expenses of \$ \_\_\_\_\_, for total expenses of \$ \_\_\_\_\_.

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Date: \_\_\_\_\_ By: /s/Mark A. Weisbart  
Trustee

**STATEMENT:** This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

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<sup>2</sup> If the estate is administratively insolvent, the dollar amounts reflected in this paragraph may be higher than the amounts listed in the Trustee's Proposed Distribution (Exhibit D).

**FORM 1**  
**INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT**  
**ASSET CASES**

Case No: 08-41374 BTR Judge: BRENDA T. RHOADES  
Case Name: E'LITE EYEWEAR HOLDING, INC.

Trustee Name: Mark A. Weisbart  
Date Filed (f) or Converted (c): 05/30/08 (f)  
341(a) Meeting Date: 06/27/08  
Claims Bar Date: 09/29/08

For Period Ending: 01/23/14

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Formally Abandoned OA=554(a) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
1. Checking Account	1,000.00	0.00		0.00	FA
2. Accounts Receivable All records seized by Plainscapital Bank	Unknown	0.00		0.00	FA
3. Claim against Phil Langley Former partner	829,000.00	1,320.00		1,320.00	FA
4. Patent "intelaclip" U.S. Patent No. 7-14072882 P	Unknown	100,000.00		100,000.00	FA
5. Customer Lists Seized by Plainscapital Bank.	Unknown	0.00		0.00	FA
6. Office Equipment Seized by Plainscapital Bank	Unknown	0.00	OA	0.00	FA
7. Machinery, etc. Seized by Plainscapital Bank	Unknown	0.00	OA	0.00	FA
8. Inventory per Settlement Greg Smith	Unknown	48,565.49		48,565.49	FA
9. Claim against officers (u)	0.00	0.00		0.00	FA
10. United Renovations Preferential Transfer (u)	0.00	10,000.00		10,000.00	FA
11. Joyce Lindauer Settlement Agreement (u)	0.00	7,500.00		7,500.00	FA
12. Eyewear Distribution (Madden) Settlement (u)	0.00	18,000.00		18,000.00	FA
13. Wells Fargo Preferential Transfer (u)	0.00	65,000.00		65,000.00	FA
14. YCC International Preferential Transfer Settlement (u)	0.00	22,500.00		22,500.00	FA
15. Bruce Bagelman Settlement Agreement (u)	0.00	8,000.00		8,000.00	FA
16. 2001 Lexus (u)	0.00	10,500.00		10,500.00	FA
INT. Post-Petition Interest Deposits (u)	0.00	N/A		154.89	Unknown

TOTALS (Excluding Unknown Values)

\$830,000.00

\$291,385.49

\$291,540.38

Gross Value of Remaining Assets

\$0.00

(Total Dollar Amount in Column 6)

**FORM 1**  
**INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT**  
**ASSET CASES**

Page: 2  
Exhibit A

Case No: 08-41374 BTR Judge: BRENDA T. RHOADES  
Case Name: E'LITE EYEWEAR HOLDING, INC.

Trustee Name: Mark A. Weisbart  
Date Filed (f) or Converted (c): 05/30/08 (f)  
341(a) Meeting Date: 06/27/08  
Claims Bar Date: 09/29/08

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Major activities affecting case closing which are not reflected above, and matters pending, date of hearing or sale, and other action:

Initial Projected Date of Final Report (TFR): 05/01/10      Current Projected Date of Final Report (TFR): 12/31/13

/s/ Mark A. Weisbart

\_\_\_\_\_  
Date: 01/23/14

MARK A. WEISBART

**FORM 2**

**ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD**

Case No: 08-41374 -BTR  
Case Name: E'LITE EYEWEAR HOLDING, INC.

Trustee Name: Mark A. Weisbart  
Bank Name: First National Bank of Vinita  
Account Number / CD #: \*\*\*\*\*1110 Checking Account

Taxpayer ID No: \*\*\*\*\*2370  
For Period Ending: 01/23/14

Blanket Bond (per case limit): \$ 300,000.00  
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
			BALANCE FORWARD				0.00
08/08/12		Trsf In From Union Bank of Califom	INITIAL WIRE TRANSFER IN	9999-000	136,005.07		136,005.07
09/13/12	010001	M. Bruce Peele 7324 Tanaqua Ln Austin, TX 78739	Attorney for Trustee Fees	3210-600		36,802.71	99,202.36
10/26/12	8	Virtual Optics Express Inc	Sale of Inventory	1129-000	10,000.00		109,202.36
11/08/12	8	Virtual Optics Express Inc	Sale of Inventory	1129-000	10,000.00		119,202.36

COLUMN TOTALS	156,005.07	36,802.71	119,202.36
Less: Bank Transfers/CD's	<u>136,005.07</u>	<u>0.00</u>	
Subtotal	20,000.00	36,802.71	
Less: Payments to Debtors		<u>0.00</u>	
Net	20,000.00	36,802.71	

**FORM 2**  
**ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD**

Case No: 08-41374 -BTR  
Case Name: E'LITE EYEWEAR HOLDING, INC.

Trustee Name: Mark A. Weisbart  
Bank Name: Union Bank of California  
Account Number / CD #: \*\*\*\*\*7674 Checking Account

Taxpayer ID No: \*\*\*\*\*2370  
For Period Ending: 01/23/14

Blanket Bond (per case limit): \$ 300,000.00  
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
			BALANCE FORWARD				0.00
09/28/09	11	Joyce Lindauer	September Payment	1241-000	1,000.00		1,000.00
10/06/09	10	United Renovations	Preferential Transfer Settlement	1241-000	10,000.00		11,000.00
10/28/09	12	Eyewear Distribution	Payment on Settlement-Sept	1241-000	1,000.00		12,000.00
10/30/09	INT	Union Bank of California	Interest Rate 0.150	1270-000	1.07		12,001.07
11/05/09	11	Joyce Lindauer	October Payment	1241-000	1,000.00		13,001.07
11/05/09	12	Eyewear Distirbution	Payment on Settlement-October	1241-000	1,000.00		14,001.07
11/16/09	13	Brice, Vander Linden & Wernick PC	Wells Fargo Preference Settlement	1241-000	65,000.00		79,001.07
11/23/09	14	YCC International	Settlement	1241-000	22,500.00		101,501.07
11/30/09	INT	Union Bank of California	Interest Rate 0.250	1270-000	8.91		101,509.98
12/07/09	12	Eyewear Distribution	Payment on Settlement-November	1241-000	1,000.00		102,509.98
12/07/09	11	Joyce Lindauer	November Payment	1241-000	1,000.00		103,509.98
12/11/09	16	CAR COLLECTION, INC.	Sale of 2001 Lexus Bank Serial #: 0	1229-000	10,500.00		114,009.98
12/11/09	15	Bruce E. Bagelman, P.C.	Payment on Settlement-December	1241-000	1,000.00		115,009.98
12/21/09	12	Eyewear Distribution	Payment on Settlement-Final	1241-000	15,000.00		130,009.98
12/28/09	11	Joyce Lindauer	December Payment	1241-000	1,000.00		131,009.98
12/31/09	INT	Union Bank of California	INTEREST REC'D FROM BANK	1270-000	24.40		131,034.38
01/29/10	INT	Union Bank of California	Interest Rate 0.150	1270-000	16.68		131,051.06
02/01/10	000101	M. Bruce Peele 1504 Westlake Drive, Suite 101 Plano, TX 75075	Attorney for Trustee Fees	3210-600		30,000.00	101,051.06
02/02/10	11	Joyce Lindauer	January Payment	1241-000	1,000.00		102,051.06
* 02/17/10	000102	Digital Discovery Corporation 8131 LBJ Freeway, Suite 325 Dallas, TX 75251	Computer Expert Fees Invoice #2774	3731-003		9,877.81	92,173.25
* 02/19/10	000102	Digital Discovery Corporation 8131 LBJ Freeway, Suite 325 Dallas, TX 75251	Computer Expert Fees Invoice #2774	3731-003		-9,877.81	102,051.06

Page Subtotals 132,051.06 30,000.00

**FORM 2**  
**ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD**

Case No: 08-41374 -BTR  
Case Name: E'LITE EYEWEAR HOLDING, INC.

Trustee Name: Mark A. Weisbart  
Bank Name: Union Bank of California  
Account Number / CD #: \*\*\*\*\*7674 Checking Account

Taxpayer ID No: \*\*\*\*\*2370  
For Period Ending: 01/23/14

Blanket Bond (per case limit): \$ 300,000.00  
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
02/19/10	000103	Digital Discovery Corporation 8131 LBJ Freeway, Suite 325 Dallas, TX 75251	Computer Expert Fees Invoice # 2774	3731-000		2,469.45	99,581.61
02/26/10	INT	Union Bank of California	Interest Rate 0.150	1270-000	12.20		99,593.81
03/02/10	11	Joyce Lindauer	February Payment	1241-000	1,000.00		100,593.81
03/25/10	15	Bruce Bagelman	Payment on Settlement - January	1241-000	1,000.00		101,593.81
03/25/10	8	Eye Matters Greg Smith	Sale of Inventory	1129-000	2,000.00		103,593.81
03/25/10	000104	M. Bruce Peele 1504 Westlake Drive, Suite 101 Plano, TX 75075	Attorney for Trustee Fees	3210-600		7,000.00	96,593.81
03/29/10	15	Bruce Bagelman	Payment on Settlement-Feb & Mar	1241-000	2,000.00		98,593.81
03/29/10	11	Joyce Lindauer	March Payment	1241-000	1,000.00		99,593.81
03/31/10	INT	Union Bank of California	Interest Rate 0.150	1270-000	13.52		99,607.33
04/14/10	11	Joyce Lindauer	Final Payment	1241-000	500.00		100,107.33
04/16/10	000105	M. Bruce Peele 1504 Westlake Drive, Suite 101 Plano, TX 75075	Attorney for Trustee Fees	3210-600		30,000.00	70,107.33
04/26/10	8	Parris Optics International	Sale of Inventory	1129-000	2,303.76		72,411.09
04/26/10	8	Dr R.P. Herrera	Sale of Inventory	1129-000	1,587.22		73,998.31
04/28/10	000106	M. Bruce Peele 1504 Westlake Drive, Suite 101 Plano, TX 75075	Attorney for Trustee Fees	3210-600		4,900.00	69,098.31
04/30/10	INT	Union Bank of California	Interest Rate 0.100	1270-000	7.21		69,105.52
05/07/10	15	Bruce Bagelman	Payment on Settlement-April	1241-000	1,000.00		70,105.52
* 05/21/10	000107	Wells St John 601 W 1st Avenue, Suite 1300 Spokane, WA 99201-3828	Patent Maintenance Fee	2690-003		690.00	69,415.52
* 05/24/10	000107	Wells St John	Patent Maintenance Fee	2690-003		-690.00	70,105.52

Page Subtotals 12,423.91 44,369.45

**FORM 2**

**ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD**

Case No: 08-41374 -BTR  
Case Name: E'LITE EYEWEAR HOLDING, INC.

Trustee Name: Mark A. Weisbart  
Bank Name: Union Bank of California  
Account Number / CD #: \*\*\*\*\*7674 Checking Account

Taxpayer ID No: \*\*\*\*\*2370  
For Period Ending: 01/23/14

Blanket Bond (per case limit): \$ 300,000.00  
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
		601 W 1st Avenue, Suite 1300 Spokane, WA 99201-3828					
05/25/10	8	Eyewear Distribution	Sale of Inventory - April	1129-000	87.94		70,193.46
05/28/10	INT	Union Bank of California	Interest Rate 0.100	1270-000	5.35		70,198.81
06/14/10	8	Eyewear Distribution	Sale of Inventory - May	1129-000	1,036.06		71,234.87
06/14/10	15	Bruce Bagelman	Payment on Settlement-May	1241-000	1,000.00		72,234.87
06/22/10	15	Bruce Bagelman	Payment on Settlement-Final	1241-000	2,000.00		74,234.87
06/30/10	INT	Union Bank of California	Interest Rate 0.100	1270-000	6.45		74,241.32
07/21/10	8	Eyewear Distribution	Sale of Inventory - June	1129-000	832.00		75,073.32
07/30/10	INT	Union Bank of California	Interest Rate 0.100	1270-000	6.42		75,079.74
08/09/10	4	Aspex Eyewear Inc	Purchase of Patents Bank Serial #: 0	1129-000	100,000.00		175,079.74
08/16/10	8	Eyewear Distribution	Sale of Inventory - July	1129-000	164.01		175,243.75
08/18/10	000108	M. Bruce Peele 1504 Westlake Drive, Suite 101 Plano, TX 75075	Attorney for Trustee Fees	3210-600		20,000.00	155,243.75
08/31/10	INT	Union Bank of California	Interest Rate 0.100	1270-000	12.16		155,255.91
09/20/10	8	Eyewear Distribution	Sale of Inventory - August	1129-000	360.00		155,615.91
09/28/10	8	Fairway Optical Products	Sale of Inventory - July	1129-000	740.00		156,355.91
09/30/10	INT	Union Bank of California	Interest Rate 0.100	1270-000	12.76		156,368.67
10/20/10	8	Eyewear Distribution	Sale of Inventory - September	1129-000	560.00		156,928.67
10/29/10	INT	Union Bank of California	Interest Rate 0.100	1270-000	12.42		156,941.09
11/22/10	8	Eyewear Distribution	Sale of Inventory - October	1129-000	480.00		157,421.09
11/30/10	INT	Union Bank of California	Interest Rate 0.050	1270-000	7.31		157,428.40
12/03/10	000109	M. Bruce Peele 1504 Westlake Drive, Suite 101 Plano, TX 75075	Attorney for Trustee Fees	3210-600		20,000.00	137,428.40
12/31/10	INT	Union Bank of California	Interest Rate 0.050	1270-000	6.34		137,434.74
01/06/11	000110	M. Bruce Peele	Attorney for Trustee Fees	3210-600		480.00	136,954.74

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**FORM 2**  
**ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD**

Case No: 08-41374 -BTR  
Case Name: E'LITE EYEWEAR HOLDING, INC.

Trustee Name: Mark A. Weisbart  
Bank Name: Union Bank of California  
Account Number / CD #: \*\*\*\*\*7674 Checking Account

Taxpayer ID No: \*\*\*\*\*2370  
For Period Ending: 01/23/14

Blanket Bond (per case limit): \$ 300,000.00  
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
01/07/11	3	1504 Westlake Drive, Suite 101 Plano, TX 75075 Mark A. Weisbart convert cash	Funds from Phil Langley	1129-000	480.00		137,434.74
01/17/11	8	Eyewear Distribution, LLC	Sale of Inventory - Nov & Dec	1129-000	536.00		137,970.74
01/21/11	3	Phil Langley	Payment from Phil Langley	1129-000	300.00		138,270.74
01/31/11	INT	Union Bank of California	Interest Rate 0.000	1270-000	1.69		138,272.43
02/15/11	3	Phil Langley	Payment from Phil Langley	1129-000	300.00		138,572.43
02/23/11	8	Eyewear Distribution	Sale of Inventory - January	1129-000	184.00		138,756.43
03/15/11	3	Phil Langley	Payment from Phil Langley	1129-000	240.00		138,996.43
05/26/11	8	Eyewear Distribution	Sale of Inventory - Feb-April	1129-000	808.00		139,804.43
06/27/11	8	Eyewear Distribution	Sale of Inventory - May	1129-000	160.00		139,964.43
08/30/11	8	Eyewear Distribution	Sale of Inventory-June-July	1129-000	504.00		140,468.43
09/26/11		Union Bank of California	BANK SERVICE FEE	2600-000		341.70	140,126.73
10/18/11	8	Virtual Optics Express	Sale of Inventory	1129-000	6,454.50		146,581.23
10/25/11		Union Bank of California	BANK SERVICE FEE	2600-000		344.16	146,237.07
01/23/12	8	Eyewear Distribution	Sale of Inventory - Aug-Dec	1129-000	872.00		147,109.07
04/24/12	000111	M. Bruce Peele 1504 Westlake Drive, Suite 101 Plano, TX 75075	Attorney for Trustee Fees	3210-600		20,000.00	127,109.07
06/19/12	8	Virtual Optics Express Inc	Sale of Inventory	1129-000	5,866.00		132,975.07
07/13/12	8	Virtual Optics Express Inc	Sale of Inventory	1129-000	3,030.00		136,005.07
08/08/12		Trsf To First National Bank of Vini	FINAL TRANSFER	9999-000		136,005.07	0.00

Page Subtotals 19,736.19 156,690.93

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 08-41374 -BTR  
Case Name: E'LITE EYEWEAR HOLDING, INC.

Trustee Name: Mark A. Weisbart  
Bank Name: Union Bank of California  
Account Number / CD #: \*\*\*\*\*7674 Checking Account

Taxpayer ID No: \*\*\*\*\*2370  
For Period Ending: 01/23/14

Blanket Bond (per case limit): \$ 300,000.00  
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
			COLUMN TOTALS		271,540.38	271,540.38	0.00
			Less: Bank Transfers/CD's		0.00	136,005.07	
			Subtotal		271,540.38	135,535.31	
			Less: Payments to Debtors			0.00	
			Net		271,540.38	135,535.31	
			TOTAL - ALL ACCOUNTS		NET DEPOSITS	NET DISBURSEMENTS	ACCOUNT BALANCE
			Checking Account - *****1110		20,000.00	36,802.71	119,202.36
			Checking Account - *****7674		271,540.38	135,535.31	0.00
					291,540.38	172,338.02	119,202.36
					(Excludes Account Transfers)	(Excludes Payments To Debtors)	Total Funds On Hand

Page Subtotals 0.00 0.00









## TRUSTEE'S PROPOSED DISTRIBUTION

Exhibit D

Case No.: 08-41374 BTR

Case Name: E'LITE EYEWEAR HOLDING, INC.

Trustee Name: Mark A. Weisbart

Balance on hand \$

Claims of secured creditors will be paid as follows:

Claim No.	Claimant	Claim Asserted	Allowed Amount of Claim	Interim Payment to Date	Proposed Payment
000018	Plainscapital Bank	\$	\$	\$	\$

Total to be paid to secured creditors \$ \_\_\_\_\_

Remaining Balance \$ \_\_\_\_\_

Applications for chapter 7 fees and administrative expenses have been filed as follows:

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Trustee Fees: Mark A. Weisbart	\$	\$	\$
Trustee Expenses: Mark A. Weisbart	\$	\$	\$
Attorney for Trustee Fees: MARK A. WEISBART	\$	\$	\$
Attorney for Trustee Expenses: MARK A. WEISBART	\$	\$	\$
Other: M. Bruce Peele	\$	\$	\$
Other: M. Bruce Peele	\$	\$	\$
Other: Digital Discovery Corporation	\$	\$	\$

Total to be paid for chapter 7 administrative expenses \$ \_\_\_\_\_

Remaining Balance \$ \_\_\_\_\_

Applications for prior chapter fees and administrative expenses have been filed as follows:

NONE

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$            must be paid in advance of any dividend to general (unsecured) creditors.

Allowed priority claims are:

NONE

The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).

Timely claims of general (unsecured) creditors totaling \$            have been allowed and will be paid *pro rata* only after all allowed administrative and priority claims have been paid in full. The timely allowed general (unsecured) dividend is anticipated to be            percent, plus interest (if applicable).

Timely allowed general (unsecured) claims are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000001	Paymentech, LLC	\$	\$	\$
000002	ASTUCCI US LTD	\$	\$	\$
000003	Legacy Print Group	\$	\$	\$
000004	Internal Revenue Service	\$	\$	\$
000005	Gleneagles Country Club	\$	\$	\$
000006	FEDEX CUSTOMER INFORMATION SERVICES	\$	\$	\$
000007	New Millenium	\$	\$	\$

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000008	American Express Bank FSB	\$	\$	\$
000010	Sungate	\$	\$	\$
000011	Gilbert Displays, Inc.	\$	\$	\$
000012	Ernsley Eyewear Manufacturer	\$	\$	\$
000013	Roundup Funding, LLC	\$	\$	\$
000014	American Express Travel Related Svcs Co	\$	\$	\$
000015	Advantage Copier/ Fax Laser	\$	\$	\$
000016	Wells St. John P.S.	\$	\$	\$
000017	Marvsyk, Miller & Swain	\$	\$	\$
000022	Naomi Borwell	\$	\$	\$
000023	William Langley	\$	\$	\$
000024	Dr. Harvey Slurdevant	\$	\$	\$
000025	See Kiang Optical Manufactory Co. Ltd	\$	\$	\$
000027	KNC Optcal, Inc.	\$	\$	\$
000028	Sam Sung Optical, Inc.	\$	\$	\$

Total to be paid to timely general unsecured creditors \$ \_\_\_\_\_

Remaining Balance \$ \_\_\_\_\_

Tardily filed claims of general (unsecured) creditors totaling \$ \_\_\_\_\_ have been allowed and will be paid *pro rata* only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be \_\_\_\_\_ percent.

Tardily filed general (unsecured) claims are as follows:

NONE

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling \$        have been allowed and will be paid *pro rata* only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be        percent.

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows:

NONE