

Linda S. Payne
Chapter 7 Bankruptcy Trustee
12770 Coit Road, Suite 541
Dallas, TX 75251
972 628 3695
linda@paynetrustee.com

UNITED STATES BANKRUPTCY COURT
DISTRICT OF
DIVISION

In re: §
§
LEWIS, DAVID P. § Case No. 08-41215
LEWIS, ANN MARIE §
§
Debtor(s) §

TRUSTEE'S FINAL REPORT (TFR)

The undersigned trustee hereby makes this Final Report and states as follows:

1. The debtor filed a petition under chapter of the United States Bankruptcy Code on . The undersigned trustee was appointed on .
2. The trustee faithfully and properly fulfilled the duties enumerated in 11 U.S.C. §704.
3. All scheduled and known assets of the estate have been reduced to cash, released to the debtor as exempt property pursuant to 11 U.S.C. § 522, or have been or will be abandoned pursuant to 11 U.S.C. § 554. An individual estate property record and report showing the disposition of all property of the estate is attached as **Exhibit A**.

4. The trustee realized gross receipts of \$

Funds were disbursed in the following amounts:

Administrative expenses
Payments to creditors
Non-estate funds paid to 3rd Parties
Payments to the debtor

Leaving a balance on hand of¹ \$

The remaining funds are available for distribution.

5. Attached as **Exhibit B** is a cash receipts and disbursements record for each estate bank account.

¹The balance of funds on hand in the estate may continue to earn interest until disbursed. The interest earned prior to disbursement will be distributed pro rata to creditors within each priority category. The trustee may receive additional compensation not to exceed the maximum compensation set forth under 11 U.S.C. §326(a) on account of the disbursement of the additional interest.

6. The deadline for filing claims in this case was . All claims of each class which will receive a distribution have been examined and any objections to the allowance of claims have been resolved. If applicable, a claims analysis, explaining why payment on any claim is not being made, is attached as **Exhibit C**.

7. The Trustee's proposed distribution is attached as **Exhibit D**.

8. Pursuant to 11 U.S.C. § 326(a), the maximum compensation allowable to the trustee is \$. To the extent that additional interest is earned before case closing, the maximum compensation may increase.

The trustee has received \$ as interim compensation and now requests a sum of \$, for a total compensation of \$. In addition, the trustee received reimbursement for reasonable and necessary expenses in the amount of \$, and now requests reimbursement for expenses of \$, for total expenses of \$.

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Date: _____ By: /s/LINDA PAYNE, TRUSTEE
Trustee

STATEMENT: This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES

Case No: 08-41215 BTR Judge: Brenda T. Rhoades
Case Name: LEWIS, DAVID P.
LEWIS, ANN MARIE
For Period Ending: 12/10/09

Trustee Name: LINDA PAYNE, TRUSTEE
Date Filed (f) or Converted (c): 05/09/08 (f)
341(a) Meeting Date: 06/16/08
Claims Bar Date: 09/16/07

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA=554(a) Abandon DA=554(c) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
1. Homestead 5442 Preston Fairways Circle, Dallas,	390,000.00	0.00	DA	0.00	FA
2. Cash and Bank Accounts Debtor reimburseing estate in offer.	1,100.00	784.29		450.00	FA
3. Household Goods	11,800.00	11,800.00	DA	0.00	FA
4. Collections and paintings Fuu dolls 3,500 Paintings 2,500 Fuu Dolls 3,500 Debtor buying dolls back in offer.	6,000.00	0.00		3,000.00	FA
5. Clothing	1,500.00	0.00	DA	0.00	FA
6. Jewelry and furs Debtor will buy back no exempt portion.	17,350.00	0.00		2,350.00	FA
7. Sporting equipment	450.00	0.00	DA	0.00	FA
8. Term Life Insurance policies (2)	0.00	0.00	DA	0.00	FA
9. Dave Lewis Profit Sharing Plan/Retirement Trust	570,665.00	0.00	DA	0.00	FA
10. Dave Lewis, Inc. No assets, no liabilities	0.00	0.00	DA	0.00	FA

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INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES

Case No: 08-41215 BTR Judge: Brenda T. Rhoades
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LEWIS, ANN MARIE

Trustee Name: LINDA PAYNE, TRUSTEE
Date Filed (f) or Converted (c): 05/09/08 (f)
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1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA=554(a) Abandon DA=554(c) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
11. AH International, LLC d/b/a Home Loan Magic No assets, no liabilities. Debtor still used Home Loan Magic as mortgage broker.	0.00	0.00	DA	0.00	FA
12. Dallas Acquisitions, Ltd. Real Estate company formed by debtor. No assets, no liabilities.	0.00	0.00	DA	0.00	FA
13. Texas Acquisitions, Ltd. Real estate company formed by debtor. No assets, no liabilities.	0.00	0.00	DA	0.00	FA
14. Pauahi Venture Partners, Ltd. Real estate company formed by debtor. No assets, no liabilities	Unknown	0.00	DA	0.00	FA
15. Mortgage broker and real estate licenses	0.00	0.00	DA	0.00	FA
16. 2003 Infiniti	13,500.00	0.00	DA	0.00	FA
17. 2002 Thunderbird	14,000.00	0.00	DA	0.00	FA
18. Computers (2)	500.00	0.00	DA	0.00	FA
19. Dog	0.00	0.00	DA	0.00	FA
20. Bent Tree Country Club Membership Debtor will purchase.	0.00	500.00		500.00	FA

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INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES

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Trustee Name: LINDA PAYNE, TRUSTEE
Date Filed (f) or Converted (c): 05/09/08 (f)
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1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA=554(a) Abandon DA=554(c) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
21. Retainer with Thomas Dunn, Esq. Paid atty \$1,500 retainer. Check in quikdocs. Attorney is in Hawaii - had to do with Factor lawsuit where they got a judgment against debtor. Write and ask for atty time.	1,500.00	0.00	DA	0.00	FA
22. Economic Stimulus Payment from IRS 4 continuatio Debtor will buy back.	1,200.00	1,200.00		1,200.00	FA
INT. Post-Petition Interest Deposits (u)	Unknown	N/A		4.57	Unknown

				Gross Value of Remaining Assets
TOTALS (Excluding Unknown Values)	\$1,029,565.00	\$14,284.29		\$7,504.57
				\$0.00
				(Total Dollar Amount in Column 6)

Major activities affecting case closing which are not reflected above, and matters pending, date of hearing or sale, and other action:

Initial Projected Date of Final Report (TFR): 03/01/09 Current Projected Date of Final Report (TFR): 03/01/10

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 08-41215 -BTR
 Case Name: LEWIS, DAVID P.
 LEWIS, ANN MARIE
 Taxpayer ID No: *****8581
 For Period Ending: 12/10/09

Trustee Name: LINDA PAYNE, TRUSTEE
 Bank Name: Union Bank
 Account Number / CD #: *****2047 Money Market Account

Blanket Bond (per case limit): \$ 300,000.00
 Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
			BALANCE FORWARD				0.00
C 10/01/09		Transfer from Acct #*****6965	Bank Funds Transfer	9999-000	6,120.47		6,120.47
C 10/30/09	INT	Union Bank	Interest Rate 0.150	1270-000	0.75		6,121.22
C 11/30/09	INT	Union Bank	Interest Rate 0.150	1270-000	0.78		6,122.00
12/10/09	INT	Union Bank	INTEREST REC'D FROM BANK	1270-000	0.23		6,122.23
12/10/09		Transfer to Acct #*****2740	Final Posting Transfer	9999-000		6,122.23	0.00

Memo Allocation Receipts: 0.00
 Memo Allocation Disbursements: 0.00
 Memo Allocation Net: 0.00

COLUMN TOTALS 6,122.23 6,122.23 0.00
 Less: Bank Transfers/CD's 6,120.47 6,122.23
 Subtotal 1.76 0.00
 Less: Payments to Debtors 0.00
 Net 1.76 0.00

Page Subtotals 6,122.23 6,122.23

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 08-41215 -BTR
 Case Name: LEWIS, DAVID P.
 LEWIS, ANN MARIE
 Taxpayer ID No: *****8581
 For Period Ending: 12/10/09

Trustee Name: LINDA PAYNE, TRUSTEE
 Bank Name: Union Bank
 Account Number / CD #: *****2740 Checking Account

Blanket Bond (per case limit): \$ 300,000.00
 Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
			BALANCE FORWARD				0.00
12/10/09		Transfer from Acct #*****2047	Transfer In From MMA Account	9999-000	6,122.23		6,122.23

Memo Allocation Receipts:	0.00	COLUMN TOTALS	6,122.23	0.00	6,122.23
Memo Allocation Disbursements:	0.00	Less: Bank Transfers/CD's	<u>6,122.23</u>	<u>0.00</u>	
Memo Allocation Net:	<u>0.00</u>	Subtotal	0.00	0.00	
		Less: Payments to Debtors	<u>0.00</u>	<u>0.00</u>	
		Net	0.00	0.00	

Page Subtotals 6,122.23 0.00

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 08-41215 -BTR
 Case Name: LEWIS, DAVID P.
 LEWIS, ANN MARIE
 Taxpayer ID No: *****8581
 For Period Ending: 12/10/09

Trustee Name: LINDA PAYNE, TRUSTEE
 Bank Name: JPMorgan Chase Bank, N.A.
 Account Number / CD #: *****6965 Money Market Account

Blanket Bond (per case limit): \$ 300,000.00
 Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
			BALANCE FORWARD				0.00
C 07/29/08	22	David Lewis	First payment on purchase of non exempt assets DEPOSIT CHECK #1008	1129-000	1,000.00		1,000.00
C 08/29/08	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.1500%	1270-000	0.11		1,000.11
C 09/03/08	22 2	David P. Lewis	Court approved purchase of non exempt property DEPOSIT CHECK #1007 Memo Amount: 200.00 Economic Stimulus Payment Memo Amount: 300.00 Cash and bank accounts	1129-000 1129-000	500.00		1,500.11
C 09/18/08	4	David Lewis	Payment for non exempt assets DEPOSIT CHECK #1011	1129-000	500.00		2,000.11
C 09/30/08	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.1500%	1270-000	0.20		2,000.31
C 10/28/08	4	David Lewis	Payment on non exempt assets re agreement DEPOSIT CHECK #1014	1129-000	500.00		2,500.31
C 10/31/08	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.1200%	1270-000	0.22		2,500.53
C 11/21/08	4	David Lewis	Payment on non exempt assets DEPOSIT CHECK #1018	1129-000	500.00		3,000.53

Page Subtotals 3,000.53 0.00

FORM 2
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 08-41215 -BTR
Case Name: LEWIS, DAVID P.
LEWIS, ANN MARIE
Taxpayer ID No: *****8581
For Period Ending: 12/10/09

Trustee Name: LINDA PAYNE, TRUSTEE
Bank Name: JPMorgan Chase Bank, N.A.
Account Number / CD #: *****6965 Money Market Account

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
C 11/28/08	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.1000%	1270-000	0.20		3,000.73
C 12/29/08	4	David P Lewis	Payment on non exempt assets DEPOSIT CHECK #1022	1129-000	500.00		3,500.73
C 12/31/08	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	0.21		3,500.94
C 01/30/09	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	0.14		3,501.08
C 02/12/09	6	David Lewis	Payment on non exempt assets DEPOSIT CHECK #1024	1129-000	500.00		4,001.08
C 02/27/09	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	0.14		4,001.22
C 03/03/09	20	David P Lewis	Payment on non exempt assets DEPOSIT CHECK #1033	1129-000	500.00		4,501.22
C 03/31/09	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	0.19		4,501.41
C 04/02/09	6	David P Lewis	Check dated 2/1/09, but received 3/31/09 DEPOSIT CHECK #1030	1129-000	500.00		5,001.41
C 04/14/09	2	David P Lewis	Payment on non exempt assets DEPOSIT CHECK #1041 Memo Amount: 150.00	1129-000	500.00		5,501.41
	6		Cash in bank accounts Memo Amount: 350.00	1129-000			

Page Subtotals 2,500.88 0.00

FORM 2
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 08-41215 -BTR
Case Name: LEWIS, DAVID P.
LEWIS, ANN MARIE
Taxpayer ID No: *****8581
For Period Ending: 12/10/09

Trustee Name: LINDA PAYNE, TRUSTEE
Bank Name: JPMorgan Chase Bank, N.A.
Account Number / CD #: *****6965 Money Market Account

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
			Payment on jewelry				
C 04/30/09	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	0.21		5,501.62
C 05/29/09	4	David P Lewis	Payment on non exempt assets DEPOSIT CHECK #1044	1129-000	500.00		6,001.62
C 05/29/09	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	0.21		6,001.83
C 06/22/09	4	David P Lewis	Payment on exempt property DEPOSIT CHECK #1045	1129-000	500.00		6,501.83
C 06/30/09	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	0.26		6,502.09
C 07/28/09	001001	BILL PAYNE 12770 Coit Road Suite 541 Banner Place Dallas, TX 75251	Description: Attorney Fees UTC: 3220-00 Amount: \$1,380.00 Claim Link: 9 ---- Memo Allocation: Name/Address: Description: Attorney Expenses UTC: 3220-00 Amount: \$2.34 Claim Link: 10 ----			1,382.34	5,119.75

Page Subtotals 1,000.68 1,382.34

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 08-41215 -BTR
Case Name: LEWIS, DAVID P.
LEWIS, ANN MARIE
Taxpayer ID No: *****8581
For Period Ending: 12/10/09

Trustee Name: LINDA PAYNE, TRUSTEE
Bank Name: JPMorgan Chase Bank, N.A.
Account Number / CD #: *****6965 Money Market Account

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
C 07/31/09	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	0.26		5,120.01
C 08/05/09	6	David P Lewis	Payment on non exempt assets DEPOSIT CHECK #1049	1129-000	500.00		5,620.01
C 08/31/09	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	0.23		5,620.24
C 09/02/09	6	David P Leewis	Payment on non exempt assets DEPOSIT CHECK #1048	1129-000	500.00		6,120.24
C 09/30/09	INT	JPMorgan Chase Bank, N.A.	INTEREST REC'D FROM BANK	1270-000	0.23		6,120.47
C 10/01/09		Transfer to Acct #*****2047	Bank Funds Transfer	9999-000		6,120.47	0.00

Memo Allocation Receipts: 1,000.00
Memo Allocation Disbursements: 0.00

Memo Allocation Net: 1,000.00

COLUMN TOTALS 7,502.81 7,502.81 0.00
Less: Bank Transfers/CD's 0.00 6,120.47
Subtotal 7,502.81 1,382.34
Less: Payments to Debtors 0.00
Net 7,502.81 1,382.34

Total Allocation Receipts: 1,000.00
Total Allocation Disbursements: 0.00

Total Memo Allocation Net: 1,000.00

TOTAL - ALL ACCOUNTS NET DEPOSITS NET DISBURSEMENTS ACCOUNT BALANCE
Money Market Account - *****2047 1.76 0.00 0.00
Checking Account - *****2740 0.00 0.00 6,122.23
Money Market Account - *****6965 7,502.81 1,382.34 0.00

7,504.57 1,382.34 6,122.23

(Excludes Account) (Excludes Payments) Total Funds

Page Subtotals 1,000.72 6,120.47

EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Case Number: 08-41215 Page 1
 Debtor Name: LEWIS, DAVID P. Date: December 10, 2009
Claim Class Sequence

Code #	Creditor Name & Address	Claim Class	Notes	Amount Allowed	Paid to Date	Claim Balance
200 3220-00	BILL PAYNE 12770 Coit Road Suite 541 Banner Place Dallas, TX 75251	Administrative		\$1,380.00	\$1,380.00	\$0.00
200 3220-00	BILL PAYNE 12770 Coit Road Suite 541 Banner Place Dallas, TX 75251	Administrative		\$2.34	\$2.34	\$0.00
	JPMORGAN CHASE BANK N.A	Unsecured		\$0.00	\$0.00	\$0.00
1 610 7100-00	AMERICAN EXPRESS BANK FSB C/O BECKET AND LEE LLP POB 3001 MALVERN, PA 19355-0701	Unsecured		\$12,427.56	\$0.00	\$12,427.56
2 610 7100-00	AMERICAN EXPRESS BANK FSB C/O BECKET AND LEE LLP POB 3001 MALVERN, PA 19355-0701	Unsecured		\$21,839.73	\$0.00	\$21,839.73
3 610 7100-00	PYOD LLC ITS SUCCESSORS AND ASSIGNS AS ASSIGNEE OF CITIBANK RESURGENT CAPITAL SERVICES PO BOX 10587 GREENVILLE, SC 29603-0587	Unsecured		\$7,101.44	\$0.00	\$7,101.44
4 610 7100-00	FINANCE FACTORS C/O ROY L. ANDERSON, ESQ. 1164 BISHOP ST., STE. 1515 HONOLULU, HI 96813	Unsecured		\$71,044.43	\$0.00	\$71,044.43
5 610 7100-00	FIA CARD SERVICES, N.A./BANK OF AMERICA BY AMERICAN INFOSOURCE L.P. AS ITS AGENT 4515 N SANTA FE AVE OKLAHOMA CITY, OK 73118	Unsecured		\$12,078.52	\$0.00	\$12,078.52
6 610 7100-00	FIA CARD SERVICES, N.A./BANK OF AMERICA BY AMERICAN INFOSOURCE L.P. AS ITS AGENT 4515 N SANTA FE AVE OKLAHOMA CITY, OK 73118	Unsecured		\$16,117.18	\$0.00	\$16,117.18
7 620 7200-00	RPL ENTERPRISES, INC. DBA URUMI NOODLES CAFE,C/O RYAN G.S. AU,1001 BISHOP ST., STE. 1120 HONOLULU, HI 96813	Unsecured		\$103,583.82	\$0.00	\$103,583.82

EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Case Number: 08-41215 Page 2 Date: December 10, 2009
Debtor Name: LEWIS, DAVID P. Claim Class Sequence

Code #	Creditor Name & Address	Claim Class	Notes	Amount Allowed	Paid to Date	Claim Balance
Case Totals:				\$245,575.02	\$1,382.34	\$244,192.68

Code #: Trustee's Claim Number, Priority Code, Claim Type

TRUSTEE'S PROPOSED DISTRIBUTION

Exhibit D

Case No.: 08-41215
 Case Name: LEWIS, DAVID P.
 LEWIS, ANN MARIE
 Trustee Name: LINDA PAYNE, TRUSTEE

Claims of secured creditors will be paid as follows:

<i>Claimant</i>	<i>Proposed Payment</i>
_____	\$ _____
_____	\$ _____
_____	\$ _____

Applications for chapter 7 fees and administrative expenses have been filed as follows:

<i>Reason/Applicant</i>	<i>Fees</i>	<i>Expenses</i>
<i>Trustee: LINDA PAYNE, TRUSTEE</i>	\$ _____	\$ _____
<i>Attorney for trustee:</i>	\$ _____	\$ _____
<i>Appraiser:</i>	\$ _____	\$ _____
<i>Auctioneer:</i>	\$ _____	\$ _____
<i>Accountant:</i>	\$ _____	\$ _____
<i>Special Attorney for trustee:</i>	\$ _____	\$ _____
<i>Charges:</i>	\$ _____	\$ _____
<i>Fees:</i>	\$ _____	\$ _____
<i>Other:</i>	\$ _____	\$ _____
<i>Other:</i>	\$ _____	\$ _____

Applications for prior chapter fees and administrative expenses have been filed as follows:

<i>Reason/Applicant</i>	<i>Fees</i>	<i>Expenses</i>
<u>Attorney for debtor:</u>	\$ _____	\$ _____
<u>Attorney for:</u>	\$ _____	\$ _____
<u>Accountant for:</u>	\$ _____	\$ _____
<u>Appraiser for:</u>	\$ _____	\$ _____
<u>Other:</u>	\$ _____	\$ _____

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$ _____ must be paid in advance of any dividend to general (unsecured) creditors.

Allowed priority claims are:

<i>Claim Number</i>	<i>Claimant</i>	<i>Allowed Amt. of Claim</i>	<i>Proposed Payment</i>
_____	_____	\$ _____	\$ _____
_____	_____	\$ _____	\$ _____
_____	_____	\$ _____	\$ _____

The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).

Timely claims of general (unsecured) creditors totaling \$ _____ have been allowed and will be paid *pro rata* only after all allowed administrative and priority claims have been paid in full. The timely allowed general (unsecured) dividend is anticipated to be _____ percent.

Timely allowed general (unsecured) claims are as follows:

<i>Claim Number</i>	<i>Claimant</i>	<i>Allowed Amt. of Claim</i>	<i>Proposed Payment</i>
	<i>AMERICAN EXPRESS</i>		
<u>1</u>	<u>BANK FSB</u>	\$ _____	\$ _____

<i>Claim Number</i>	<i>Claimant</i>	<i>Allowed Amt. of Claim</i>	<i>Proposed Payment</i>
	<i>AMERICAN EXPRESS</i>		
<u>2</u>	<u><i>BANK FSB</i></u>	<u>\$</u>	<u>\$</u>
	<i>PYOD LLC ITS</i>		
	<i>SUCCESSORS AND</i>		
<u>3</u>	<u><i>ASSIGNS AS</i></u>	<u>\$</u>	<u>\$</u>
<u>4</u>	<u><i>FINANCE FACTORS</i></u>	<u>\$</u>	<u>\$</u>
	<i>FIA CARD SERVICES,</i>		
<u>5</u>	<u><i>N.A./BANK OF AMERICA</i></u>	<u>\$</u>	<u>\$</u>
	<i>FIA CARD SERVICES,</i>		
<u>6</u>	<u><i>N.A./BANK OF AMERICA</i></u>	<u>\$</u>	<u>\$</u>

Tardily filed claims of general (unsecured) creditors totaling \$ _____ have been allowed and will be paid *pro rata* only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be _____ percent.

Tardily filed general (unsecured) claims are as follows:

<i>Claim Number</i>	<i>Claimant</i>	<i>Allowed Amt. of Claim</i>	<i>Proposed Payment</i>
<u>7</u>	<u><i>RPL ENTERPRISES, INC.</i></u>	<u>\$</u>	<u>\$</u>
_____	_____	<u>\$</u>	<u>\$</u>
_____	_____	<u>\$</u>	<u>\$</u>

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling \$ _____ have been allowed and will be paid *pro rata* only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be _____ percent.

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows:

<i>Claim Number</i>	<i>Claimant</i>	<i>Allowed Amt. of Claim</i>	<i>Proposed Payment</i>
_____	_____	\$ _____	\$ _____
_____	_____	\$ _____	\$ _____
_____	_____	\$ _____	\$ _____

The amount of surplus returned to the debtor after payment of all claims and interest is
\$.