

6. The deadline for filing claims in this case was . All claims of each class which will receive a distribution have been examined and any objections to the allowance of claims have been resolved. If applicable, a claims analysis, explaining why payment on any claim is not being made, is attached as **Exhibit C**.

7. The Trustee's proposed distribution is attached as **Exhibit D**.

8. Pursuant to 11 U.S.C. § 326(a), the maximum compensation allowable to the trustee is \$. To the extent that additional interest is earned before case closing, the maximum compensation may increase.

The trustee has received \$ as interim compensation and now requests a sum of \$, for a total compensation of \$. In addition, the trustee received reimbursement for reasonable and necessary expenses in the amount of \$, and now requests reimbursement for expenses of \$, for total expenses of \$.

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Date: _____ By: /s/Mark A. Weisbart
Trustee

STATEMENT: This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

**FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES**

Case No: 08-40779 BTR Judge: BRENDA T. RHOADES
Case Name: TORINO RETAIL, INC.

Trustee Name: Mark A. Weisbart
Date Filed (f) or Converted (c): 03/31/08 (f)
341(a) Meeting Date: 04/25/08
Claims Bar Date: 07/30/08

For Period Ending: 08/26/10

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA=554(a) Abandon DA=554(c) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
1. 1205 E. Main St, Itasca Tx	800,000.00	0.00	DA	0.00	FA
2. Cash	0.00	0.00	DA	0.00	FA
3. Ground Lease Ground lease on neighboring property Diary Queen located on property. Rent 2,000.00/mt	Unknown	0.00	DA	0.00	FA
4. Equipment, furniture and fixtures	25,000.00	0.00	DA	0.00	FA
5. Gasoline Pump Equipment	Unknown	0.00	DA	0.00	FA
6. Litigation (u) Claims against F Jabberllin	0.00	0.00	DA	0.00	FA
7. POST PETITION RENT ITASCA PROPERTY (u)	Unknown	2,000.00		2,000.00	FA
INT. Post-Petition Interest Deposits (u)	Unknown	N/A		4.27	Unknown

				Gross Value of Remaining Assets
TOTALS (Excluding Unknown Values)	\$825,000.00	\$2,000.00	\$2,004.27	\$0.00
				(Total Dollar Amount in Column 6)

Major activities affecting case closing which are not reflected above, and matters pending, date of hearing or sale, and other action:

Initial Projected Date of Final Report (TFR): 09/01/10 Current Projected Date of Final Report (TFR): 09/01/10

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 08-40779 -BTR
Case Name: TORINO RETAIL, INC.

Trustee Name: Mark A. Weisbart
Bank Name: Union Bank of California
Account Number / CD #: *****7088 Money Market Account

Taxpayer ID No: *****1555
For Period Ending: 08/26/10

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
			BALANCE FORWARD				0.00
10/01/09		Transfer from Acct #*****5865	Bank Funds Transfer	9999-000	2,003.02		2,003.02
10/30/09	INT	Union Bank of California	Interest Rate 0.150	1270-000	0.24		2,003.26
11/30/09	INT	Union Bank of California	Interest Rate 0.150	1270-000	0.25		2,003.51
12/31/09	INT	Union Bank of California	INTEREST REC'D FROM BANK	1270-000	0.25		2,003.76
01/29/10	INT	Union Bank of California	Interest Rate 0.050	1270-000	0.08		2,003.84
02/26/10	INT	Union Bank of California	Interest Rate 0.050	1270-000	0.06		2,003.90
03/31/10	INT	Union Bank of California	Interest Rate 0.050	1270-000	0.07		2,003.97
04/30/10	INT	Union Bank of California	Interest Rate 0.050	1270-000	0.06		2,004.03
05/28/10	INT	Union Bank of California	Interest Rate 0.050	1270-000	0.06		2,004.09
06/30/10	INT	Union Bank of California	Interest Rate 0.050	1270-000	0.07		2,004.16
07/30/10	INT	Union Bank of California	Interest Rate 0.050	1270-000	0.06		2,004.22
08/26/10	INT	Union Bank of California	INTEREST REC'D FROM BANK	1270-000	0.05		2,004.27
08/26/10		Transfer to Acct #*****9365	Final Posting Transfer	9999-000		2,004.27	0.00

COLUMN TOTALS	2,004.27	2,004.27	0.00
Less: Bank Transfers/CD's	2,003.02	2,004.27	
Subtotal	1.25	0.00	
Less: Payments to Debtors		0.00	
Net	1.25	0.00	

FORM 2
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 08-40779 -BTR
 Case Name: TORINO RETAIL, INC.

Trustee Name: Mark A. Weisbart
 Bank Name: Union Bank of California
 Account Number / CD #: *****9365 Checking Account

Taxpayer ID No: *****1555
 For Period Ending: 08/26/10

Blanket Bond (per case limit): \$ 300,000.00
 Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
08/26/10		Transfer from Acct #*****7088	BALANCE FORWARD Transfer In From MMA Account	9999-000	2,004.27		0.00 2,004.27

COLUMN TOTALS	2,004.27	0.00	2,004.27
Less: Bank Transfers/CD's	2,004.27	0.00	
Subtotal	0.00	0.00	
Less: Payments to Debtors		0.00	
Net	0.00	0.00	

Page Subtotals 2,004.27 0.00

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 08-40779 -BTR
Case Name: TORINO RETAIL, INC.

Trustee Name: Mark A. Weisbart
Bank Name: JPMorgan Chase Bank, N.A.
Account Number / CD #: *****5865 Money Market Account

Taxpayer ID No: *****1555
For Period Ending: 08/26/10

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
COLUMN TOTALS					2,003.02	2,003.02	0.00
Less: Bank Transfers/CD's					0.00	<u>2,003.02</u>	
Subtotal					2,003.02	0.00	
Less: Payments to Debtors						<u>0.00</u>	
Net					2,003.02	0.00	
TOTAL - ALL ACCOUNTS					NET DEPOSITS	NET DISBURSEMENTS	ACCOUNT BALANCE
Money Market Account - *****7088					1.25	0.00	0.00
Checking Account - *****9365					0.00	0.00	2,004.27
Money Market Account - *****5865					2,003.02	0.00	0.00
					-----	-----	-----
					2,004.27	0.00	2,004.27
					=====	=====	=====
					(Excludes Account Transfers)	(Excludes Payments To Debtors)	Total Funds On Hand

Page Subtotals 0.00 0.00

EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Case Number: 08-40779 Page 1
 Debtor Name: TORINO RETAIL, INC. Date: August 26, 2010
Claim Class Sequence

Code #	Creditor Name & Address	Claim Class	Notes	Amount Allowed	Paid to Date	Claim Balance
000001 070 7100-00	City of Itasca c/o Elizabeth Banda, Esq. Perdue, Brandon, Fielder, et al P. O. Box 13430 Arlington, Texas 76094	Priority		\$1,542.46	\$0.00	\$1,542.46
000004 050 4800-00	Comptroller of Public Accounts c/o Office of the Attorney General Bankruptcy - Collections Division PO Box 12548 Austin TX 78711-2548 512-463-4510	Priority		\$5,348.01	\$0.00	\$5,348.01
000006B 070 7100-00	Internal Revenue Service Department of the Treasury PO Box 21126 Philadelphia, PA 19114	Priority		\$1,201.18	\$0.00	\$1,201.18
000002 070 7100-00	John B. Fisher, III, Esq. Law Offices Of John B. Fisher, III PO Box 7006 Waco, TX 76714-7006	Unsecured		\$1,562.21	\$0.00	\$1,562.21
000006A 070 7100-00	Internal Revenue Service Department of the Treasury PO Box 21126 Philadelphia, PA 19114	Unsecured		\$385.89	\$0.00	\$385.89
000007 080 7200-00	Texas Lottery Commission PO Box 16630 Austin, TX 78761-6630	Unsecured		\$1,265.45	\$0.00	\$1,265.45
000003 050 4800-00	Hill County & Hill CAD c/o Michael Reed P O Box 1269 Round Rock, TX 78680	Secured		\$0.00	\$0.00	\$0.00
000005 050 4210-00	Millennium State Bank of Texas c/o Haynie Rake & Repass PC 14651 Dallas Parkway, Suite 136 Dallas, TX 75254	Secured		\$0.00	\$0.00	\$0.00
Case Totals:				\$11,305.20	\$0.00	\$11,305.20

Code #: Trustee's Claim Number, Priority Code, Claim Type

TRUSTEE'S PROPOSED DISTRIBUTION

Exhibit D

Case No.: 08-40779 BTR
 Case Name: TORINO RETAIL, INC.
 Trustee Name: Mark A. Weisbart

Claims of secured creditors will be paid as follows:

<i>Claimant</i>	<i>Proposed Payment</i>
<u>Comptroller of Public Accounts</u>	\$ _____
_____	\$ _____
_____	\$ _____

Applications for chapter 7 fees and administrative expenses have been filed as follows:

<i>Reason/Applicant</i>	<i>Fees</i>	<i>Expenses</i>
<u>Trustee: Mark A. Weisbart</u>	\$ _____	\$ _____
<u>Attorney for trustee:</u>	\$ _____	\$ _____
<u>Appraiser:</u>	\$ _____	\$ _____
<u>Auctioneer:</u>	\$ _____	\$ _____
<u>Accountant:</u>	\$ _____	\$ _____
<u>Special Attorney for trustee:</u>	\$ _____	\$ _____
<u>Charges:</u>	\$ _____	\$ _____
<u>Fees:</u>	\$ _____	\$ _____
<u>Other:</u>	\$ _____	\$ _____
<u>Other:</u>	\$ _____	\$ _____

Applications for prior chapter fees and administrative expenses have been filed as follows:

<i>Reason/Applicant</i>	<i>Fees</i>	<i>Expenses</i>
<u>Attorney for debtor:</u>	<u>\$</u>	<u>\$</u>
<u>Attorney for:</u>	<u>\$</u>	<u>\$</u>
<u>Accountant for:</u>	<u>\$</u>	<u>\$</u>
<u>Appraiser for:</u>	<u>\$</u>	<u>\$</u>
<u>Other:</u>	<u>\$</u>	<u>\$</u>

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$ _____ must be paid in advance of any dividend to general (unsecured) creditors.

Allowed priority claims are:

<i>Claim Number</i>	<i>Claimant</i>	<i>Allowed Amt. of Claim</i>	<i>Proposed Payment</i>
_____	_____	<u>\$</u>	<u>\$</u>
_____	_____	<u>\$</u>	<u>\$</u>
_____	_____	<u>\$</u>	<u>\$</u>

The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).

Timely claims of general (unsecured) creditors totaling \$ _____ have been allowed and will be paid *pro rata* only after all allowed administrative and priority claims have been paid in full. The timely allowed general (unsecured) dividend is anticipated to be _____ percent.

Timely allowed general (unsecured) claims are as follows:

<i>Claim Number</i>	<i>Claimant</i>	<i>Allowed Amt. of Claim</i>	<i>Proposed Payment</i>
<u>000001</u>	<u>City of Itasca</u>	<u>\$</u>	<u>\$</u>
<u>000002</u>	<u>John B. Fisher, III, Esq.</u>	<u>\$</u>	<u>\$</u>
<u>000006A</u>	<u>Internal Revenue Service</u>	<u>\$</u>	<u>\$</u>
<u>000006B</u>	<u>Internal Revenue Service</u>	<u>\$</u>	<u>\$</u>

Tardily filed claims of general (unsecured) creditors totaling \$ _____ have been allowed and will be paid *pro rata* only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be _____ percent.

Tardily filed general (unsecured) claims are as follows:

<i>Claim Number</i>	<i>Claimant</i>	<i>Allowed Amt. of Claim</i>	<i>Proposed Payment</i>
<u>000007</u>	<u>Texas Lottery Commission</u>	<u>\$ _____</u>	<u>\$ _____</u>
<u>_____</u>	<u>_____</u>	<u>\$ _____</u>	<u>\$ _____</u>
<u>_____</u>	<u>_____</u>	<u>\$ _____</u>	<u>\$ _____</u>

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling \$ _____ have been allowed and will be paid *pro rata* only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be _____ percent.

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows:

<i>Claim Number</i>	<i>Claimant</i>	<i>Allowed Amt. of Claim</i>	<i>Proposed Payment</i>
<u>_____</u>	<u>_____</u>	<u>\$ _____</u>	<u>\$ _____</u>
<u>_____</u>	<u>_____</u>	<u>\$ _____</u>	<u>\$ _____</u>
<u>_____</u>	<u>_____</u>	<u>\$ _____</u>	<u>\$ _____</u>

The amount of surplus returned to the debtor after payment of all claims and interest is \$ _____.