

UNITED STATES BANKRUPTCY COURT
DISTRICT OF
DIVISION

In re: §
§
CHAMAKALA, THEOPHINE § Case No. 08-40444
§
Debtor(s) §

TRUSTEE'S FINAL REPORT (TFR)

The undersigned trustee hereby makes this Final Report and states as follows:

1. A petition under chapter of the United States Bankruptcy Code was filed on . The undersigned trustee was appointed on .
2. The trustee faithfully and properly fulfilled the duties enumerated in 11 U.S.C. §704.
3. All scheduled and known assets of the estate have been reduced to cash, released to the debtor as exempt property pursuant to 11 U.S.C. § 522, or have been or will be abandoned pursuant to 11 U.S.C. § 554. An individual estate property record and report showing the disposition of all property of the estate is attached as **Exhibit A**.

4. The trustee realized gross receipts of \$

Funds were disbursed in the following amounts:

Payments made under an interim
disbursement
Administrative expenses
Other payments to creditors
Non-estate funds paid to 3rd Parties
Exemptions paid to the debtor
Other payments to the debtor

Leaving a balance on hand of¹ \$

The remaining funds are available for distribution.

¹The balance of funds on hand in the estate may continue to earn interest until disbursed. The interest earned prior to disbursement will be distributed pro rata to creditors within each priority category. The trustee may receive additional compensation not to exceed the maximum compensation set forth under 11 U.S.C. §326(a) on account of the disbursement of the additional interest.

5. Attached as **Exhibit B** is a cash receipts and disbursements record for each estate bank account.

6. The deadline for filing non-governmental claims in this case was _____ and the deadline for filing governmental claims was _____. All claims of each class which will receive a distribution have been examined and any objections to the allowance of claims have been resolved. If applicable, a claims analysis, explaining why payment on any claim is not being made, is attached as **Exhibit C**.

7. The Trustee's proposed distribution is attached as **Exhibit D**.

8. Pursuant to 11 U.S.C. § 326(a), the maximum compensation allowable to the trustee is \$ _____. To the extent that additional interest is earned before case closing, the maximum compensation may increase.

The trustee has received \$ _____ as interim compensation and now requests a sum of \$ _____, for a total compensation of \$ _____². In addition, the trustee received reimbursement for reasonable and necessary expenses in the amount of \$ _____, and now requests reimbursement for expenses of \$ _____, for total expenses of \$ _____².

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Date: _____ By: /s/Mark A. Weisbart
Trustee

STATEMENT: This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

² If the estate is administratively insolvent, the dollar amounts reflected in this paragraph may be higher than the amounts listed in the Trustee's Proposed Distribution (Exhibit D).

FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES

Case No: 08-40444 BTR Judge: BRENDA T. RHOADES
Case Name: CHAMAKALA, THEOPHINE

Trustee Name: Mark A. Weisbart
Date Filed (f) or Converted (c): 02/27/08 (f)
341(a) Meeting Date: 03/28/08
Claims Bar Date: 10/29/08

For Period Ending: 06/28/11

| 1 | 2 | 3 | 4 | 5 | 6 |
|---|------------------------------------|---|---|---|---|
| Asset Description (Scheduled and Unscheduled (u) Property) | Petition/ Unscheduled Values | Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs) | Property Abandoned OA=554(a) Abandon DA=554(c) Abandon | Sale/Funds Received by the Estate | Asset Fully Administered (FA)/ Gross Value of Remaining Assets |
| 1. 801 CREEKLINE WAY, MCKINNEY - HOMESTEAD | 500,000.00 | 0.00 | DA | 0.00 | FA |
| 2. BANK ACCOUNT | 1,217.00 | 0.00 | DA | 0.00 | FA |
| 3. HOUSEHOLD GOODS AND FURNISHINGS | 1,400.00 | 0.00 | DA | 0.00 | FA |
| 4. WEARING APPAREL | 250.00 | 0.00 | DA | 0.00 | FA |
| 5. FURS AND JEWELRY | 750.00 | 0.00 | DA | 0.00 | FA |
| 6. AIG LIFE INSURANCE POLICY | 23,000.00 | 0.00 | DA | 0.00 | FA |
| 7. MASS MUTUAL INSURANCE POLICY 17 | 17,000.00 | 0.00 | DA | 0.00 | FA |
| 8. MASS MUTUAL INSURANCE POLICY 01 | 13,000.00 | 0.00 | DA | 0.00 | FA |
| 9. IRS - CITIBROUP GLOBAL | 47,000.00 | 0.00 | DA | 0.00 | FA |
| 10. I401 K MET LIFE | 34,223.00 | 0.00 | DA | 0.00 | FA |
| 11. STOCK AND INTERESTS IN TRM, LLC | 0.00 | 26,485.00 | | 26,485.00 | FA |
| MST MANAGEMENT 50% | | | | | |
| UNITY MANAGEMENT SYSTEMS INC. 35% | | | | | |
| pIONEER mANAGEMENT CORP 51% | | | | | |
| PIONEER PROPERTY 50% | | | | | |
| KINGFOOD ENT INC. 33% | | | | | |
| CAPE MEX CORP 35% -DORMANT | | | | | |
| 2 K MANAGEMENT LLC 82% | | | | | |
| TRM LLC 44% | | | | | |
| TW SOUTH INC. 33% | | | | | |
| 12. ACCOUNTS RECEIVABLE CUATRO VENTURES | 17,633.00 | 1,797.00 | | 1,797.00 | FA |
| RECEIVABLE FROM QUARTRO. LOAN \$35,000 FOR CAPITAL CALL | | | | | |
| 13. 2005 LEXUS | 25,000.00 | 0.00 | DA | 0.00 | FA |
| WHITE | | | | | |
| 14. 52005 LEXUS | 25,000.00 | 0.00 | DA | 0.00 | FA |
| SILVER | | | | | |

FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES

Case No: 08-40444 BTR Judge: BRENDA T. RHOADES
Case Name: CHAMAKALA, THEOPHINE

Trustee Name: Mark A. Weisbart
Date Filed (f) or Converted (c): 02/27/08 (f)
341(a) Meeting Date: 03/28/08
Claims Bar Date: 10/29/08

| 1 | 2 | 3 | 4 | 5 | 6 |
|---|------------------------------------|---|---|---|---|
| Asset Description (Scheduled and Unscheduled (u) Property) | Petition/ Unscheduled Values | Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs) | Property Abandoned OA=554(a) Abandon DA=554(c) Abandon | Sale/Funds Received by the Estate | Asset Fully Administered (FA)/ Gross Value of Remaining Assets |
| 15. STOCK AND INTEREST IN CUATRO VENTURES (u) | 0.00 | 37,500.00 | | 37,500.00 | FA |
| INT. Post-Petition Interest Deposits (u) | Unknown | N/A | | 130.51 | Unknown |

| | | | | | |
|-----------------------------------|--------------|-------------|--|-------------|-----------------------------------|
| | | | | | Gross Value of Remaining Assets |
| TOTALS (Excluding Unknown Values) | \$705,473.00 | \$65,782.00 | | \$65,912.51 | \$0.00 |
| | | | | | (Total Dollar Amount in Column 6) |

Major activities affecting case closing which are not reflected above, and matters pending, date of hearing or sale, and other action:

Initial Projected Date of Final Report (TFR): 01/01/10 Current Projected Date of Final Report (TFR): 12/31/11

FORM 2
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 08-40444 -BTR
Case Name: CHAMAKALA, THEOPHINE

Trustee Name: Mark A. Weisbart
Bank Name: Union Bank of California
Account Number / CD #: *****6981 Checking Account

Taxpayer ID No: *****9392
For Period Ending: 06/28/11

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

| 1 | 2 | 3 | 4 | | 5 | 6 | 7 |
|------------------|--------------------|-------------------------------|----------------------------|--------------------|---------------|--------------------|---------------------------|
| Transaction Date | Check or Reference | Paid To / Received From | Description Of Transaction | Uniform Tran. Code | Deposits (\$) | Disbursements (\$) | Account / CD Balance (\$) |
| | | | BALANCE FORWARD | | | | 0.00 |
| 10/01/09 | | Transfer from Acct #*****1165 | Bank Funds Transfer | 9999-000 | 60,620.68 | | 60,620.68 |
| 10/21/09 | 11 | TRM LLC | Purchase of TRM, LLC | 1129-000 | 324.25 | | 60,944.93 |
| 10/30/09 | INT | Union Bank of California | Interest Rate 0.250 | 1270-000 | 12.46 | | 60,957.39 |
| 11/23/09 | 11 | TRM LLC | Purchase of TRM LLC | 1129-000 | 324.25 | | 61,281.64 |
| 11/30/09 | INT | Union Bank of California | Interest Rate 0.250 | 1270-000 | 12.94 | | 61,294.58 |
| 12/21/09 | 11 | TRM LLC | Purchase of TRM LLC | 1129-000 | 324.25 | | 61,618.83 |
| 12/31/09 | INT | Union Bank of California | INTEREST REC'D FROM BANK | 1270-000 | 13.01 | | 61,631.84 |
| 01/29/10 | INT | Union Bank of California | Interest Rate 0.150 | 1270-000 | 7.84 | | 61,639.68 |
| 02/02/10 | 11 | TRM LLC | Purchase of TRM LLC | 1129-000 | 324.25 | | 61,963.93 |
| 02/22/10 | 11 | TRM LLC | Purchase of TRM LLC | 1129-000 | 324.25 | | 62,288.18 |
| 02/26/10 | INT | Union Bank of California | Interest Rate 0.150 | 1270-000 | 7.11 | | 62,295.29 |
| 03/15/10 | 11 | TRM LLC | Purchase of TRM LLC | 1129-000 | 324.25 | | 62,619.54 |
| 03/31/10 | INT | Union Bank of California | Interest Rate 0.150 | 1270-000 | 8.46 | | 62,628.00 |
| | | | | | | | |

Page Subtotals 62,628.00 0.00

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 08-40444 -BTR
Case Name: CHAMAKALA, THEOPHINE

Trustee Name: Mark A. Weisbart
Bank Name: Union Bank of California
Account Number / CD #: *****6981 Checking Account

Taxpayer ID No: *****9392
For Period Ending: 06/28/11

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

| 1 | 2 | 3 | 4 | | 5 | 6 | 7 |
|------------------|--------------------|--|----------------------------|--------------------|---------------|--------------------|---------------------------|
| Transaction Date | Check or Reference | Paid To / Received From | Description Of Transaction | Uniform Tran. Code | Deposits (\$) | Disbursements (\$) | Account / CD Balance (\$) |
| 04/12/10 | 000101 | Dohmeyer Valuation Corp 2374 Aspermount Frisco, TX 75034 | Consultant Fees | 3731-000 | | 2,767.50 | 59,860.50 |
| 04/19/10 | 11 | TRM LLC | Purchase of TRM LLC | 1129-000 | 324.25 | | 60,184.75 |
| 04/30/10 | INT | Union Bank of California | Interest Rate 0.100 | 1270-000 | 5.05 | | 60,189.80 |
| 05/14/10 | 11 | TRM LLC | Purchase of TRM LLC | 1129-000 | 324.25 | | 60,514.05 |
| 05/28/10 | INT | Union Bank of California | Interest Rate 0.100 | 1270-000 | 4.60 | | 60,518.65 |
| 06/14/10 | 11 | TRM LLC | Purchase of TRM LLC | 1129-000 | 324.25 | | 60,842.90 |
| 06/30/10 | INT | Union Bank of California | Interest Rate 0.100 | 1270-000 | 5.46 | | 60,848.36 |
| 07/21/10 | 11 | TRM LLC | Purchase of TRM LLC | 1129-000 | 324.25 | | 61,172.61 |
| 07/30/10 | INT | Union Bank of California | Interest Rate 0.100 | 1270-000 | 5.24 | | 61,177.85 |
| 08/25/10 | 11 | TRM LLC | Purchase of TRM LLC | 1129-000 | 324.25 | | 61,502.10 |
| 08/31/10 | INT | Union Bank of California | Interest Rate 0.100 | 1270-000 | 5.35 | | 61,507.45 |
| 09/10/10 | 11 | TRM LLC | Purchase of TRM LLC | 1129-000 | 324.25 | | 61,831.70 |
| 09/30/10 | INT | Union Bank of California | Interest Rate 0.100 | 1270-000 | 5.06 | | 61,836.76 |
| 10/20/10 | 11 | TRM LLC | Purchase of TRM LLC | 1129-000 | 324.25 | | 62,161.01 |

Page Subtotals 2,300.51 2,767.50

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 08-40444 -BTR
Case Name: CHAMAKALA, THEOPHINE

Trustee Name: Mark A. Weisbart
Bank Name: Union Bank of California
Account Number / CD #: *****6981 Checking Account

Taxpayer ID No: *****9392
For Period Ending: 06/28/11

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

| 1 | 2 | 3 | 4 | | 5 | 6 | 7 |
|------------------|--------------------|--------------------------|----------------------------|--------------------|---------------|--------------------|---------------------------|
| Transaction Date | Check or Reference | Paid To / Received From | Description Of Transaction | Uniform Tran. Code | Deposits (\$) | Disbursements (\$) | Account / CD Balance (\$) |
| 10/29/10 | INT | Union Bank of California | Interest Rate 0.100 | 1270-000 | 4.91 | | 62,165.92 |
| 11/16/10 | 11 | TRM LLC | Purchase of TRM LLC | 1129-000 | 324.25 | | 62,490.17 |
| 11/22/10 | 11 | TRM LLC | Purchase of TRM LLC | 1129-000 | 324.25 | | 62,814.42 |
| 11/30/10 | INT | Union Bank of California | Interest Rate 0.050 | 1270-000 | 2.90 | | 62,817.32 |
| 12/27/10 | 11 | TRM LLC | Purchase of TRM LLC | 1129-000 | 324.25 | | 63,141.57 |
| 12/31/10 | INT | Union Bank of California | Interest Rate 0.050 | 1270-000 | 2.67 | | 63,144.24 |
| 01/31/11 | INT | Union Bank of California | Interest Rate 0.000 | 1270-000 | 0.77 | | 63,145.01 |

| | | | |
|---------------------------|-----------|----------|-----------|
| COLUMN TOTALS | 65,912.51 | 2,767.50 | 63,145.01 |
| Less: Bank Transfers/CD's | 60,620.68 | 0.00 | |
| Subtotal | 5,291.83 | 2,767.50 | |
| Less: Payments to Debtors | | 0.00 | |
| Net | 5,291.83 | 2,767.50 | |

FORM 2
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 08-40444 -BTR
Case Name: CHAMAKALA, THEOPHINE

Trustee Name: Mark A. Weisbart
Bank Name: JPMorgan Chase Bank, N.A.
Account Number / CD #: *****1165 Money Market Account

Taxpayer ID No: *****9392
For Period Ending: 06/28/11

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

| 1 | 2 | 3 | 4 | | 5 | 6 | 7 |
|------------------|--------------------|-------------------------------|----------------------------------|--------------------|---------------|--------------------|---------------------------|
| Transaction Date | Check or Reference | Paid To / Received From | Description Of Transaction | Uniform Tran. Code | Deposits (\$) | Disbursements (\$) | Account / CD Balance (\$) |
| | | | BALANCE FORWARD | | | | 0.00 |
| 05/01/08 | 12 | Strategic Outsource Solutions | Receivable DEPOSIT CHECK #001 | 1121-000 | 1,797.00 | | 1,797.00 |
| 05/30/08 | INT | JPMORGAN CHASE BANK, N.A. | Interest posting at 0.2000% | 1270-000 | 0.23 | | 1,797.23 |
| 06/30/08 | INT | JPMORGAN CHASE BANK, N.A. | Interest posting at 0.2000% | 1270-000 | 0.30 | | 1,797.53 |
| 07/31/08 | INT | JPMORGAN CHASE BANK, N.A. | Interest posting at 0.2000% | 1270-000 | 0.30 | | 1,797.83 |
| 08/29/08 | INT | JPMORGAN CHASE BANK, N.A. | Interest posting at 0.2000% | 1270-000 | 0.28 | | 1,798.11 |
| 09/30/08 | INT | JPMORGAN CHASE BANK, N.A. | Interest posting at 0.2000% | 1270-000 | 0.31 | | 1,798.42 |
| 10/31/08 | INT | JPMORGAN CHASE BANK, N.A. | Interest posting at 0.1200% | 1270-000 | 0.21 | | 1,798.63 |
| 11/28/08 | INT | JPMORGAN CHASE BANK, N.A. | Interest posting at 0.1000% | 1270-000 | 0.14 | | 1,798.77 |
| 12/31/08 | INT | JPMORGAN CHASE BANK, N.A. | Interest posting at 0.0500% | 1270-000 | 0.12 | | 1,798.89 |
| 01/30/09 | INT | JPMORGAN CHASE BANK, N.A. | Interest posting at 0.0500% | 1270-000 | 0.07 | | 1,798.96 |
| 02/27/09 | INT | JPMORGAN CHASE BANK, N.A. | Interest posting at 0.0500% | 1270-000 | 0.06 | | 1,799.02 |
| 03/31/09 | INT | JPMORGAN CHASE BANK, N.A. | Interest posting at 0.0500% | 1270-000 | 0.07 | | 1,799.09 |
| 04/30/09 | INT | JPMORGAN CHASE BANK, N.A. | Interest posting at 0.0500% | 1270-000 | 0.07 | | 1,799.16 |

Page Subtotals 1,799.16 0.00

FORM 2
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 08-40444 -BTR
Case Name: CHAMAKALA, THEOPHINE

Trustee Name: Mark A. Weisbart
Bank Name: JPMorgan Chase Bank, N.A.
Account Number / CD #: *****1165 Money Market Account

Taxpayer ID No: *****9392
For Period Ending: 06/28/11

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

| 1 | 2 | 3 | 4 | | 5 | 6 | 7 |
|------------------|--------------------|---------------------------|--|--------------------|---------------|--------------------|---------------------------|
| Transaction Date | Check or Reference | Paid To / Received From | Description Of Transaction | Uniform Tran. Code | Deposits (\$) | Disbursements (\$) | Account / CD Balance (\$) |
| 05/19/09 | 15 | K.P. Mohanachandran | Sale of Cuatro Ventures DEPOSIT CHECK #1846 | 1229-000 | 37,500.00 | | 39,299.16 |
| 05/29/09 | INT | JPMORGAN CHASE BANK, N.A. | Interest posting at 0.0500% | 1270-000 | 0.52 | | 39,299.68 |
| 06/01/09 | 11 | TRM, LLC | Sale of TRM, LLC DEPOSIT CHECK #1006 | 1129-000 | 20,000.00 | | 59,299.68 |
| 06/22/09 | 11 | TRM LLC | Payment for sale of TRM - June 2009 DEPOSIT CHECK #30474 | 1129-000 | 324.25 | | 59,623.93 |
| 06/30/09 | INT | JPMORGAN CHASE BANK, N.A. | Interest posting at 0.1400% | 1270-000 | 3.06 | | 59,626.99 |
| 07/13/09 | 11 | TRM LLC | Payment for sale of TRM - July 2009 DEPOSIT CHECK #030518 | 1129-000 | 324.25 | | 59,951.24 |
| 07/31/09 | INT | JPMORGAN CHASE BANK, N.A. | Interest posting at 0.1400% | 1270-000 | 7.10 | | 59,958.34 |
| 08/17/09 | 11 | TRM LLC | Payment for sale of TRM - August 2009 DEPOSIT CHECK #030600 | 1129-000 | 324.25 | | 60,282.59 |
| 08/31/09 | INT | JPMORGAN CHASE BANK, N.A. | Interest posting at 0.1400% | 1270-000 | 7.13 | | 60,289.72 |
| 09/14/09 | 11 | TRM LLC | Payment for sale of TRM - September 2009 DEPOSIT CHECK #30662 | 1129-000 | 324.25 | | 60,613.97 |
| 09/30/09 | INT | JPMorgan Chase Bank, N.A. | INTEREST REC'D FROM BANK | 1270-000 | 6.71 | | 60,620.68 |

Page Subtotals 58,821.52 0.00

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 08-40444 -BTR
Case Name: CHAMAKALA, THEOPHINE

Trustee Name: Mark A. Weisbart
Bank Name: JPMorgan Chase Bank, N.A.
Account Number / CD #: *****1165 Money Market Account

Taxpayer ID No: *****9392
For Period Ending: 06/28/11

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

| 1 | 2 | 3 | 4 | | 5 | 6 | 7 |
|------------------|--------------------|-----------------------------|----------------------------|--------------------|---------------|--------------------|---------------------------|
| Transaction Date | Check or Reference | Paid To / Received From | Description Of Transaction | Uniform Tran. Code | Deposits (\$) | Disbursements (\$) | Account / CD Balance (\$) |
| 10/01/09 | | Transfer to Acct #*****6981 | Bank Funds Transfer | 9999-000 | | 60,620.68 | 0.00 |

| | | | |
|---------------------------|-----------|------------------|------|
| COLUMN TOTALS | 60,620.68 | 60,620.68 | 0.00 |
| Less: Bank Transfers/CD's | 0.00 | <u>60,620.68</u> | |
| Subtotal | 60,620.68 | 0.00 | |
| Less: Payments to Debtors | | <u>0.00</u> | |
| Net | 60,620.68 | 0.00 | |

| | | | |
|----------------------------------|------------------------------|--------------------------------|---------------------|
| TOTAL - ALL ACCOUNTS | NET DEPOSITS | NET DISBURSEMENTS | ACCOUNT BALANCE |
| Checking Account - *****6981 | 5,291.83 | 2,767.50 | 63,145.01 |
| Money Market Account - *****1165 | 60,620.68 | 0.00 | 0.00 |
| | <u>65,912.51</u> | <u>2,767.50</u> | <u>63,145.01</u> |
| | (Excludes Account Transfers) | (Excludes Payments To Debtors) | Total Funds On Hand |

Page Subtotals 0.00 60,620.68

EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Case Number: 08-40444 Page 1
 Debtor Name: CHAMAKALA, THEOPHINE Date: June 28, 2011
Claim Class Sequence

| Code # | Creditor Name & Address | Claim Class | Notes | Amount Allowed | Paid to Date | Claim Balance |
|--------------------------|--|----------------|-------|----------------|--------------|----------------|
| 001 3731-00 | Dohmeyer Valuation Corp 2374 Aspermount Frisco, TX 75034 | Administrative | | \$2,767.50 | \$2,767.50 | \$0.00 |
| 001 3110-00 | MARK A. WEISBART 12770 Coit Road, Suite 541 Dallas, TX 75251 | Administrative | | \$22,394.75 | \$0.00 | \$22,394.75 |
| 001 3120-00 | MARK A. WEISBART 12770 Coit Road, Suite 541 Dallas, TX 75251 | Administrative | | \$208.72 | \$0.00 | \$208.72 |
| 000001 070 7100-00 | Capital One, N. A. Bank Legal Department 201 St. Charles Avenue, 26th Floor New Orleans, LA 70170 | Unsecured | | \$11,463.10 | \$0.00 | \$11,463.10 |
| 000002 070 7100-00 | Wells Fargo Bank, N.A. MAC S4101-08C 100 W. Washington St., Phoenix, AZ 85003 | Unsecured | | \$63,569.48 | \$0.00 | \$63,569.48 |
| 000003 070 7100-00 | GGP - Pecanland Mall, LP c/o Stephen Warsh General Growth Properties Inc. 110 North Wacker Dr. Chicago, IL 60606 | Unsecured | | \$19,390.68 | \$0.00 | \$19,390.68 |
| 000005 070 7100-00 | American Express Bank FSB c o Becket and Lee LLP POB 3001 Malvern PA 19355-0701 | Unsecured | | \$13,893.41 | \$0.00 | \$13,893.41 |
| 000006 070 7100-00 | Capmark Finance Inc., as Servicer c/o Kay S. Dress, Attorney Pepper Hamilton LLP 100 Renaissance Center, Suite 3600 Detroit, MI 48243-1157 | Unsecured | | \$4,582,436.00 | \$0.00 | \$4,582,436.00 |
| 000007 070 7100-00 | El Chico Restaurant Inc. 12200 Stemmons Fwy. #100 Dallas, TX 75234 | Unsecured | | \$0.00 | \$0.00 | \$0.00 |
| 000008 070 7100-00 | DBNC Peach LLC c/o Amresco Commercial Finance, LLC as Special Server 412 E. Parkcenter Boulevard, Suite 300 Boise, ID 83706 | Unsecured | | \$2,479,164.83 | \$0.00 | \$2,479,164.83 |
| 000009 070 7100-00 | FIA CARD SERVICES, N.A./BANK OF AMERICA by American InfoSource L.P. as its agent 4515 N Santa Fe Ave Oklahoma City, OK 73118 | Unsecured | | \$223.65 | \$0.00 | \$223.65 |

EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Case Number: 08-40444 Page 2 Date: June 28, 2011
Debtor Name: CHAMAKALA, THEOPHINE Claim Class Sequence

| Code # | Creditor Name & Address | Claim Class | Notes | Amount Allowed | Paid to Date | Claim Balance |
|--------------|---|-------------|-------|----------------|--------------|----------------|
| 000004 | Dallas County c/o Laurie Spindler | Secured | | \$0.00 | \$0.00 | \$0.00 |
| 4800-07 | Linebarger Goggan Blair & Sampson, LLP 2323 Bryan St., Suite 1600 Dallas, TX 75201 | | | | | |
| Case Totals: | | | | \$7,195,512.12 | \$2,767.50 | \$7,192,744.62 |

Code #: Trustee's Claim Number, Priority Code, Claim Type

TRUSTEE'S PROPOSED DISTRIBUTION

Exhibit D

Case No.: 08-40444

Case Name: CHAMAKALA, THEOPHINE

Trustee Name: Mark A. Weisbart

Balance on hand \$

Claims of secured creditors will be paid as follows:

NONE

Applications for chapter 7 fees and administrative expenses have been filed as follows:

| Reason/Applicant | Total Requested | Interim Payments to Date | Proposed Payment |
|---|-----------------|--------------------------|------------------|
| Trustee Fees: Mark A. Weisbart | \$ | \$ | \$ |
| Trustee Expenses: Mark A. Weisbart | \$ | \$ | \$ |
| Attorney for Trustee Fees: MARK A. WEISBART | \$ | \$ | \$ |
| Attorney for Trustee Expenses: MARK A. WEISBART | \$ | \$ | \$ |
| Other: Dohmeyer Valuation Corp | \$ | \$ | \$ |

Total to be paid for chapter 7 administrative expenses \$ _____

Remaining Balance \$ _____

Applications for prior chapter fees and administrative expenses have been filed as follows:

NONE

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$ _____ must be paid in advance of any dividend to general (unsecured) creditors.

Allowed priority claims are:

NONE

The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).

Timely claims of general (unsecured) creditors totaling \$ _____ have been allowed and will be paid *pro rata* only after all allowed administrative and priority claims have been paid in full. The timely allowed general (unsecured) dividend is anticipated to be _____ percent, plus interest (if applicable).

Timely allowed general (unsecured) claims are as follows:

| Claim No. | Claimant | Allowed Amount of Claim | Interim Payments to Date | Proposed Payment |
|-----------|---|-------------------------|--------------------------|------------------|
| 000001 | Capital One, N. A. | \$ _____ | \$ _____ | \$ _____ |
| 000002 | Wells Fargo Bank, N.A. | \$ _____ | \$ _____ | \$ _____ |
| 000003 | GGP - Pecanland Mall, LP | \$ _____ | \$ _____ | \$ _____ |
| 000005 | American Express Bank FSB | \$ _____ | \$ _____ | \$ _____ |
| 000006 | Capmark Finance Inc., as Servicer | \$ _____ | \$ _____ | \$ _____ |
| 000008 | DBNC Peach LLC | \$ _____ | \$ _____ | \$ _____ |
| 000009 | FIA CARD SERVICES, N.A./BANK OF AMERICA | \$ _____ | \$ _____ | \$ _____ |

Total to be paid to timely general unsecured creditors \$ _____

Remaining Balance \$ _____

Tardily filed claims of general (unsecured) creditors totaling \$ _____ have been allowed and will be paid *pro rata* only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be _____ percent.

Tardily filed general (unsecured) claims are as follows:

NONE

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling \$ have been allowed and will be paid *pro rata* only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be percent.

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows:

NONE