

5. Attached as **Exhibit B** is a cash receipts and disbursements record for each estate bank account.

6. The deadline for filing non-governmental claims in this case was _____ and the deadline for filing governmental claims was _____. All claims of each class which will receive a distribution have been examined and any objections to the allowance of claims have been resolved. If applicable, a claims analysis, explaining why payment on any claim is not being made, is attached as **Exhibit C**.

7. The Trustee's proposed distribution is attached as **Exhibit D**.

8. Pursuant to 11 U.S.C. § 326(a), the maximum compensation allowable to the trustee is \$ _____. To the extent that additional interest is earned before case closing, the maximum compensation may increase.

The trustee has received \$ _____ as interim compensation and now requests a sum of \$ _____, for a total compensation of \$ _____². In addition, the trustee received reimbursement for reasonable and necessary expenses in the amount of \$ _____, and now requests reimbursement for expenses of \$ _____, for total expenses of \$ _____².

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Date: _____ By: /s/CHRISTOPHER J. MOSER
Trustee

STATEMENT: This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

² If the estate is administratively insolvent, the dollar amounts reflected in this paragraph may be higher than the amounts listed in the Trustee's Proposed Distribution (Exhibit D).

FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES

Case No: 08-40342 BTR Judge: BRENDA T. RHOADES
Case Name: ADKINS, GEORGE RONALD
ADKINS, ALICE H.
For Period Ending: 01/20/11

Trustee Name: CHRISTOPHER J. MOSER
Date Filed (f) or Converted (c): 02/13/08 (f)
341(a) Meeting Date: 03/14/08
Claims Bar Date: 06/15/09

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA=554(a) Abandon DA=554(c) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
1. 6633 WICKLIFF TRAIL, PLANO, TX Debtor Claimed 100% Exemption on Schedule C	235,000.00	0.00	DA	0.00	FA
2. BURIAL PLOT AT RESTLAND; 9220 RESTLAND, DALLAS, TX Debtor Claimed 100% Exemption on Schedule C	1,457.00	0.00	DA	0.00	FA
3. 1/5 INTEREST IN PROPERTY 40 A--SESE SEC 22 TIONR1W B101 P167 B147 P196 B160, D825, B252.304	4,800.00	2,500.00		2,500.00	FA
4. CASH ON HAND	300.00	0.00	DA	0.00	FA
5. FINANCIAL ACCOUNTS	181.64	0.00	DA	0.00	FA
6. HOUSEHOLD GOODS	14,550.00	0.00	DA	0.00	FA
7. BOOKS / COLLECTIBLES Debtor Claimed 100% Exemption on Schedule C	2,050.00	0.00	DA	0.00	FA
8. WEARING APPAREL Debtor Claimed 100% Exemption on Schedule C	1,750.00	0.00	DA	0.00	FA
9. FURS AND JEWELRY Debtor Claimed 100% Exemption on Schedule C	2,640.00	0.00	DA	0.00	FA
10. FIREARMS AND HOBBY EQUIPMENT Debtor Claimed 100% Exemption on Schedule C	350.00	0.00	DA	0.00	FA
11. PRINCIPAL LIFE INSURANCE (#4419190) - WHOLE LIFE P Debtor Claimed 100% Exemption on Schedule C	2,000.00	0.00	DA	0.00	FA
12. 401(K) - EDWARD JONES; 7801 ALMA DRIVE #109, PLANO Debtor Claimed 100% Exemption on Schedule C	17,416.31	0.00	DA	0.00	FA
13. 2001 INFINITY QX 4 Debtor Claimed 100% Exemption on Schedule C	8,130.00	0.00	DA	0.00	FA
14. 1989 CHEVROLET SUBURBAN/LL Debtor Claimed 100% Exemption on Schedule C	1,525.00	0.00	DA	0.00	FA

FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES

Case No: 08-40342 BTR Judge: BRENDA T. RHOADES
Case Name: ADKINS, GEORGE RONALD
ADKINS, ALICE H.

Trustee Name: CHRISTOPHER J. MOSER
Date Filed (f) or Converted (c): 02/13/08 (f)
341(a) Meeting Date: 03/14/08
Claims Bar Date: 06/15/09

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA=554(a) Abandon DA=554(c) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
15. 2 DOGS - SETTER AND SCHNAUZER Debtor Claimed 100% Exemption on Schedule C	200.00	0.00	DA	0.00	FA
16. 2007 TAX REFUND (u)	3,743.00	3,740.00		3,743.00	FA
INT. Post-Petition Interest Deposits (u)	Unknown	N/A		5.73	Unknown

				Gross Value of Remaining Assets
TOTALS (Excluding Unknown Values)	\$296,092.95	\$6,240.00		\$0.00
				(Total Dollar Amount in Column 6)

Major activities affecting case closing which are not reflected above, and matters pending, date of hearing or sale, and other action:

Quilling, Selander, Cummiskey & Lownds, P.C. is employed to represent the trustee. The trustee is a partner in the same firm. A.B. White, Jr. is employed as an appraiser. On Aug. 8, 2008, Order Authorizing Trustee to Sell Real Property was granted, item # 3.

Initial Projected Date of Final Report (TFR): 02/15/11 Current Projected Date of Final Report (TFR): 01/20/11

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 08-40342 -BTR
Case Name: ADKINS, GEORGE RONALD
ADKINS, ALICE H.
Taxpayer ID No: *****1460
For Period Ending: 01/20/11

Trustee Name: CHRISTOPHER J. MOSER
Bank Name: BANK OF AMERICA, N.A.
Account Number / CD #: *****8716 BofA - Money Market Account

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
			BALANCE FORWARD				0.00
06/17/08	16	U.S. TREASURY AUSTIN, TX	2007 TAX REFUND	1224-000	3,743.00		3,743.00
06/30/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.150	1270-000	0.18		3,743.18
07/29/08	3	GEORGE & ALICE ADKINS 6633 WICKLIFF TRAIL PLANO, TX 75023	REAL PROPERTY	1110-000	100.00		3,843.18
07/31/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.150	1270-000	0.48		3,843.66
08/29/08	3	G. RONALD ADKINS ALICE H. ADKINS 6633 WICKLIFE TRAIL PLANO, TX 75023	REAL PROPERTY	1110-000	100.00		3,943.66
08/29/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.150	1270-000	0.49		3,944.15
09/23/08	3	G. RONALD ADKINS 6633 WICKLIFF TRAIL PLANO, TX 75023	REAL PROPERTY	1110-000	100.00		4,044.15
09/30/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.150	1270-000	0.49		4,044.64
10/22/08	3	GEORGE RONALD ADKINS 6633 WICKLIFF TRAIL PLANO, TX 75023	REAL PROPERTY	1110-000	100.00		4,144.64
10/31/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.100	1270-000	0.39		4,145.03
11/28/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.100	1270-000	0.34		4,145.37
12/03/08	3	GEORGE RONALD ADKINS 6633 WICKLIFF TRAIL PLANO, TX 75023	REAL PROPERTY	1110-000	100.00		4,245.37
12/30/08	3	GEORGE RONALD ADKINS 6633 WICKLIFF TRAIL PLANO, TX 75023	REAL PROPERTY	1110-000	100.00		4,345.37
12/31/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.22		4,345.59

Page Subtotals 4,345.59 0.00

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 08-40342 -BTR
Case Name: ADKINS, GEORGE RONALD
ADKINS, ALICE H.
Taxpayer ID No: *****1460
For Period Ending: 01/20/11

Trustee Name: CHRISTOPHER J. MOSER
Bank Name: BANK OF AMERICA, N.A.
Account Number / CD #: *****8716 BofA - Money Market Account

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
01/27/09	3	GEORGE RONALD ADKINS 6633 WICKLIFF TRAIL PLANO, TX 75023	REAL PROPERTY	1110-000	100.00		4,445.59
01/30/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.04		4,445.63
02/26/09	3	GEORGE RONALD ADKINS 6633 WICKLIFF TRAIL PLANO, TX 75023	REAL PROPERTY	1110-000	100.00		4,545.63
02/27/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.03		4,545.66
03/24/09	3	GEORGE & ALICE ADKINS 6633 WICKLIFF TRAIL PLANO, TX 75023	REAL PROPERTY	1110-000	100.00		4,645.66
03/31/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.04		4,645.70
04/29/09	3	GEORGE & ALICE ADKINS 6633 WICKLIFF TRAIL PLANO, TX 75023	Real Property	1110-000	100.00		4,745.70
04/30/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.10		4,745.80
05/28/09	3	GEORGE RONALD ADKINS 6633 WICKLIFF TRAIL PLANO, TX 75023	Real Property	1110-000	100.00		4,845.80
05/29/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.11		4,845.91
06/25/09	3	GEORGE & ALICE ADKINS 6633 WICKLIFF TRAIL PLANO, TX 75023	REAL PROPERTY	1110-000	100.00		4,945.91
06/30/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.13		4,946.04
07/29/09	3	G. Ronald Adkins & or Alice Adkins 6633 Wickliff Trail Plano, TX 75023	Real Property	1110-000	100.00		5,046.04
07/31/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.13		5,046.17

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FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 08-40342 -BTR
 Case Name: ADKINS, GEORGE RONALD
 ADKINS, ALICE H.
 Taxpayer ID No: *****1460
 For Period Ending: 01/20/11

Trustee Name: CHRISTOPHER J. MOSER
 Bank Name: BANK OF AMERICA, N.A.
 Account Number / CD #: *****8716 BofA - Money Market Account

Blanket Bond (per case limit): \$ 300,000.00
 Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
08/28/09	3	G. RONALD ADKINS OR ALICE H. ADKINS 6633 WICKLIFF TRAIL PLANO, TX 75023	REAL PROPERTY	1110-000	100.00		5,146.17
08/31/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.13		5,146.30
09/28/09	3	GEORGE RONALD ADKINS 6633 WICKLIFF TRAIL PLANO, TX 75023	Real Property	1110-000	100.00		5,246.30
09/30/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.13		5,246.43
10/28/09	3	G. RONALD or ALICE ADKINS 6633 WICKLIFF TRAIL PLANO, TX 75023	REAL PROPERTY	1110-000	100.00		5,346.43
10/30/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.13		5,346.56
11/30/09	3	GEORGE RONALD ADKINS 6633 WICKLIFF TRAIL PLANO, TX 75023	Real Property	1110-000	100.00		5,446.56
11/30/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.14		5,446.70
12/30/09	3	G. RONALD & AILICE ADKINS 6633 WICKLIFF TRAIL PLANO, TX 75023	Real Property	1110-000	100.00		5,546.70
12/31/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.14		5,546.84
01/28/10	3	G. RONALD & ALICE ADKINS 6633 WICKLIFF TRAIL PLANO, TX 75023	REAL PROPERTY	1110-000	100.00		5,646.84
01/29/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.13		5,646.97
02/26/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.13		5,647.10
03/01/10	3	G. RONALD & AILICE ADKINS 6633 WICKLIFF TRAIL PLANO, TX 75023	Real Property	1110-000	100.00		5,747.10

Page Subtotals 700.93 0.00

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 08-40342 -BTR
 Case Name: ADKINS, GEORGE RONALD
 ADKINS, ALICE H.
 Taxpayer ID No: *****1460
 For Period Ending: 01/20/11

Trustee Name: CHRISTOPHER J. MOSER
 Bank Name: BANK OF AMERICA, N.A.
 Account Number / CD #: *****8716 BofA - Money Market Account

Blanket Bond (per case limit): \$ 300,000.00
 Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
03/30/10	3	G. RONALD ADKINS OR ALICE H. ADKINS 6633 WICKLIFF TRAIL PLANO, TX 75023	REAL PROPERTY	1110-000	100.00		5,847.10
03/31/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.16		5,847.26
04/30/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.14		5,847.40
05/03/10	3	GEORGE OR ALICE ADKINS 6633 WICKLIFF TRAIL PLANO, TX 75023	Real Property	1110-000	100.00		5,947.40
05/26/10	3	G. RONALD & ALICE ADKINS 6633 WICKLIFF TRAIL PLANO, TX 75023	Real Property	1110-000	100.00		6,047.40
05/28/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.15		6,047.55
06/30/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.15		6,047.70
07/09/10	3	G. RONALD & ALICE ADKINS 6633 WICKLIFF TRAIL PLANO, TX 75023	Real Property	1110-000	100.00		6,147.70
07/29/10	3	GEORGE & ALICE ADKINS 6633 WICKLIFF TRAIL PLANO, TX 75023	Real Property	1110-000	100.00		6,247.70
07/30/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.15		6,247.85
08/31/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.16		6,248.01
09/30/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.15		6,248.16
10/29/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.16		6,248.32
11/30/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.15		6,248.47
12/31/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.16		6,248.63
01/17/11	000301	QSLWM 2001 Bryan Street, Suite 1800 Dallas, Texas 75201	Per Order entered on 1/14/11 Attorney's Fees			1,982.48	4,266.15

Page Subtotals 501.53 1,982.48

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 08-40342 -BTR
 Case Name: ADKINS, GEORGE RONALD
 ADKINS, ALICE H.
 Taxpayer ID No: *****1460
 For Period Ending: 01/20/11

Trustee Name: CHRISTOPHER J. MOSER
 Bank Name: BANK OF AMERICA, N.A.
 Account Number / CD #: *****8716 BofA - Money Market Account

Blanket Bond (per case limit): \$ 300,000.00
 Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
01/20/11	INT	BANK OF AMERICA, N.A.	Fees 1,486.00	3110-000			
			Expenses 496.48	3120-000			
01/20/11		Transfer to Acct #*****5015	INTEREST REC'D FROM BANK	1270-000	0.10		4,266.25
			Final Posting Transfer	9999-000		4,266.25	0.00

COLUMN TOTALS	6,248.73	6,248.73	0.00
Less: Bank Transfers/CD's	0.00	<u>4,266.25</u>	
Subtotal	6,248.73	1,982.48	
Less: Payments to Debtors		<u>0.00</u>	
Net	6,248.73	1,982.48	

Page Subtotals 0.10 4,266.25

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 08-40342 -BTR
 Case Name: ADKINS, GEORGE RONALD
 ADKINS, ALICE H.
 Taxpayer ID No: *****1460
 For Period Ending: 01/20/11

Trustee Name: CHRISTOPHER J. MOSER
 Bank Name: BANK OF AMERICA, N.A.
 Account Number / CD #: *****5015 BofA - Checking Account

Blanket Bond (per case limit): \$ 300,000.00
 Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
01/20/11		Transfer from Acct #*****8716	BALANCE FORWARD Transfer In From MMA Account	9999-000	4,266.25		0.00 4,266.25

COLUMN TOTALS	4,266.25	0.00	4,266.25
Less: Bank Transfers/CD's	4,266.25	0.00	
Subtotal	0.00	0.00	
Less: Payments to Debtors		0.00	
Net	0.00	0.00	

TOTAL - ALL ACCOUNTS	NET DEPOSITS	NET DISBURSEMENTS	ACCOUNT BALANCE
BofA - Money Market Account - *****8716	6,248.73	1,982.48	0.00
BofA - Checking Account - *****5015	0.00	0.00	4,266.25
	6,248.73	1,982.48	4,266.25
	(Excludes Account Transfers)	(Excludes Payments To Debtors)	Total Funds On Hand

Page Subtotals 4,266.25 0.00

EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Case Number: 08-40342 Page 1
 Debtor Name: ADKINS, GEORGE RONALD Date: January 20, 2011
Claim Class Sequence

Code #	Creditor Name & Address	Claim Class	Notes	Amount Allowed	Paid to Date	Claim Balance
000001 070 7100-00	LVNV Funding LLC its successors and assigns as assignee of Citibank Resurgent Capital Services PO Box 10587 Greenville, SC 29603-0587	Unsecured		\$4,717.24	\$0.00	\$4,717.24
000002 070 7100-00	PYOD LLC its successors and assigns as assignee of Citibank c/o Resurgent Capital Services PO Box 19008 Greenville, SC 29602-	Unsecured		\$10,682.62	\$0.00	\$10,682.62
000003 070 7100-00	LVNV Funding LLC its successors and assigns as assignee of Citibank Resurgent Capital Services PO Box 10587 Greenville, SC 29603-0587	Unsecured		\$7,524.81	\$0.00	\$7,524.81
000004 070 7100-00	FIA CARD SERVICES, NA/BANK OF AMERICA BY AMERICAN INFOSOURCE LP AS ITS AGENT PO Box 248809 Oklahoma City, OK 73124-8809	Unsecured		\$22,174.25	\$0.00	\$22,174.25
Case Totals:				\$45,098.92	\$0.00	\$45,098.92

Code #: Trustee's Claim Number, Priority Code, Claim Type

TRUSTEE'S PROPOSED DISTRIBUTION

Exhibit D

Case No.: 08-40342

Case Name: ADKINS, GEORGE RONALD
ADKINS, ALICE H.

Trustee Name: CHRISTOPHER J. MOSER

Balance on hand \$

Claims of secured creditors will be paid as follows:

NONE

Applications for chapter 7 fees and administrative expenses have been filed as follows:

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Trustee Fees: CHRISTOPHER J. MOSER	\$	\$	\$

Total to be paid for chapter 7 administrative expenses \$ _____

Remaining Balance \$ _____

Applications for prior chapter fees and administrative expenses have been filed as follows:

NONE

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$ _____ must be paid in advance of any dividend to general (unsecured) creditors.

Allowed priority claims are:

NONE

The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).

Timely claims of general (unsecured) creditors totaling \$ _____ have been allowed and will be paid pro rata only after all allowed administrative and priority claims have been paid in full. The timely allowed general (unsecured) dividend is anticipated to be _____ percent, plus interest (if applicable).

Timely allowed general (unsecured) claims are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000001	LVNV Funding LLC its successors and assigns as	\$ _____	\$ _____	\$ _____
000002	PYOD LLC its successors	\$ _____	\$ _____	\$ _____
000003	LVNV Funding LLC its successors	\$ _____	\$ _____	\$ _____
000004	FIA CARD SERVICES, NA/BANK OF AMERICA	\$ _____	\$ _____	\$ _____

Total to be paid to timely general unsecured creditors \$ _____

Remaining Balance \$ _____

Tardily filed claims of general (unsecured) creditors totaling \$ _____ have been allowed and will be paid pro rata only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be _____ percent.

Tardily filed general (unsecured) claims are as follows:

NONE

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling \$ _____ have been allowed and will be paid pro rata only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be _____ percent.

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows:

NONE