

Linda S. Payne  
Chapter 7 Bankruptcy Trustee  
12770 Coit Road, Suite 541  
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UNITED STATES BANKRUPTCY COURT  
DISTRICT OF  
DIVISION

In re: §  
GREEN, EDWARD C § Case No. 08-40052 BTR  
Debtor(s) §

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**TRUSTEE'S FINAL REPORT (TFR)**

The undersigned trustee hereby makes this Final Report and states as follows:

1. The debtor filed a petition under chapter of the United States Bankruptcy Code on . The undersigned trustee was appointed on .
2. The trustee faithfully and properly fulfilled the duties enumerated in 11 U.S.C. §704.
3. All scheduled and known assets of the estate have been reduced to cash, released to the debtor as exempt property pursuant to 11 U.S.C. § 522, or have been or will be abandoned pursuant to 11 U.S.C. § 554. An individual estate property record and report showing the disposition of all property of the estate is attached as **Exhibit A**.

4. The trustee realized gross receipts of \$

Funds were disbursed in the following amounts:

Administrative expenses  
Payments to creditors  
Non-estate funds paid to 3<sup>rd</sup> Parties  
Payments to the debtor

Leaving a balance on hand of<sup>1</sup> \$

The remaining funds are available for distribution.

5. Attached as **Exhibit B** is a cash receipts and disbursements record for each estate bank account.

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<sup>1</sup>The balance of funds on hand in the estate may continue to earn interest until disbursed. The interest earned prior to disbursement will be distributed pro rata to creditors within each priority category. The trustee may receive additional compensation not to exceed the maximum compensation set forth under 11 U.S.C. §326(a) on account of the disbursement of the additional interest.

6. The deadline for filing claims in this case was . All claims of each class which will receive a distribution have been examined and any objections to the allowance of claims have been resolved. If applicable, a claims analysis, explaining why payment on any claim is not being made, is attached as **Exhibit C**.

7. The Trustee's proposed distribution is attached as **Exhibit D**.

8. Pursuant to 11 U.S.C. § 326(a), the maximum compensation allowable to the trustee is \$ . To the extent that additional interest is earned before case closing, the maximum compensation may increase.

The trustee has received \$ as interim compensation and now requests a sum of \$ , for a total compensation of \$ . In addition, the trustee received reimbursement for reasonable and necessary expenses in the amount of \$ , and now requests reimbursement for expenses of \$ , for total expenses of \$ .

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Date: \_\_\_\_\_ By: /s/LINDA PAYNE, TRUSTEE  
Trustee

**STATEMENT:** This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

UNITED STATES BANKRUPTCY COURT  
FOR THE EASTERN DISTRICT OF TEXAS

In Re: )  
GREEN, EDWARD C ) 08-40052 -BTR  
EIN: 30-6239129 ) Chapter 7  
)  
)  
)  
Debtor(s). )

**TRUSTEE INTERIM REPORT**

The Trustee, hereby files his Individual Estate Property Record and Report (Form 1) for the twelve month reporting period ending 07/08/2010. This report is intended to provide parties in interest with a general accounting of the Trustee's case administration.

Column 1: Asset Description (Scheduled and Unscheduled Property): This is a listing of all the Debtor's interest in assets from the petition, schedules, and statement of financial affairs. Also listed are unscheduled assets discovered by the Trustee, income of the estate (including post-petition interest on bank accounts), and claims which the estate may possess.

Column 2: Petition/Unscheduled Values: Column 2 reflects the dollar value of each asset, as first assigned by Debtor in the filed Schedules, or by the Trustee's initial estimate of values in the case of unscheduled assets. Scheduled values are often unreliable and may change significantly throughout the course of Trustee's investigation and administration.

Column 3: Estimated Net Value(Value Determined by Trustee Less Liens, Exemptions and Other Costs: Column 3 reflects the value of each asset as determined by the Trustee minus any appropriate adjustment. This value represents the Trustee's best initial estimate of **net** sale or liquidation value of the asset. Actual liquidation value may differ as a result of market conditions at the time of sale, costs of recovery, storage, insurance and sale.

Column 4: Property Abandoned: If this column is blank it means either that (1) Trustee intends to administer the asset, (2) Trustee has not decided, or (3) Trustee has already liquidated the asset. An entry of "OA" indicates the property has or will be formally abandoned under 11 U.S.C. 554 (a). An entry of "DA" indicates that the property will be abandoned at closing of the case under 11 U.S.C. 554 (c).

Column 5: Sales/Funds Received by the Estate: Column 5 indicates the **gross** amount of proceeds received from the liquidation of each asset regardless of amounts paid out to secured creditors or for expenses.

Column 6: Asset Fully Administered/Gross Value of Remaining Assets: When an asset has been fully administered either by liquidation, formal abandonment, or the Trustee has reached a decision to abandon at closing of the estate, the entry "FA" will be listed in Column 6. For assets still being administered, column 6 reflects the Trustee's current best estimate of the **gross** value. Actual liquidation value may differ as a result of market conditions at the time of sale. Note: The difference between Columns 3 and 5 does not necessarily equal the figure in Column 6.

Other Information: Note that the Trustee has provided information about matters pending in the case and projected date for filing the Trustee's Final Report (TFR).

Dated: \_\_\_\_\_

Respectfully Submitted,

\_\_\_\_\_  
LINDA PAYNE, TRUSTEE, Chapter 7 Trustee  
12770 Coit Road  
Suite 541 Banner Place  
Dallas, TX 75251  
972-628-3695

**FORM 1**  
**INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT**  
**ASSET CASES**

Case No: 08-40052 BTR Judge: Brenda T. Rhoades  
Case Name: GREEN, EDWARD C

Trustee Name: LINDA PAYNE, TRUSTEE  
Date Filed (f) or Converted (c): 01/10/08 (f)  
341(a) Meeting Date: 02/11/08  
Claims Bar Date: 07/15/08

For Period Ending: 07/08/10

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA=554(a) Abandon DA=554(c) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
1. Checking accounts	283.00	0.00	DA	0.00	FA
2. Household Goods Amended schedules changed value from 2,500 to 500.	500.00	0.00	DA	0.00	FA
3. Clothing Amended schedules changed value from \$1,500 to \$1,000.	1,000.00	0.00	DA	0.00	FA
4. 2001 Lexus	12,000.00	0.00	DA	0.00	FA
5. 2001 Mercedes	7,500.00	0.00	DA	0.00	FA
6. 1973 Mustang Amended schedules changed value ffrom 7,500 to 6,600.	6,600.00	0.00	DA	0.00	FA
7. 1958 Caddillac In storage in California. Letter sent to atty re picking up. Noticed offer to sell.	15,000.00	10,000.00		9,000.00	FA
8. Firearms (2 guns)	200.00	0.00	DA	0.00	FA
9. Office equipment	675.00	0.00	DA	0.00	FA
10. Accounts Receivable Old - all deemed uncollectible.	0.00	0.00	DA	0.00	FA

**FORM 1**  
**INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT**  
**ASSET CASES**

Case No: 08-40052 BTR Judge: Brenda T. Rhoades  
Case Name: GREEN, EDWARD C

Trustee Name: LINDA PAYNE, TRUSTEE  
Date Filed (f) or Converted (c): 01/10/08 (f)  
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Claims Bar Date: 07/15/08

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA=554(a) Abandon DA=554(c) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
INT. Post-Petition Interest Deposits (u)	Unknown	N/A		0.73	Unknown

TOTALS (Excluding Unknown Values)	\$43,758.00	\$10,000.00		\$9,000.73	Gross Value of Remaining Assets \$0.00 (Total Dollar Amount in Column 6)
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Major activities affecting case closing which are not reflected above, and matters pending, date of hearing or sale, and other action:

Motion to sell car pending

Initial Projected Date of Final Report (TFR): 09/01/09      Current Projected Date of Final Report (TFR): 12/01/10

**FORM 2**  
**ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD**

Case No: 08-40052 -BTR  
Case Name: GREEN, EDWARD C

Trustee Name: LINDA PAYNE, TRUSTEE  
Bank Name: Union Bank  
Account Number / CD #: \*\*\*\*\*3342 Money Market Account

Taxpayer ID No: \*\*\*\*\*9129  
For Period Ending: 07/08/10

Blanket Bond (per case limit): \$ 300,000.00  
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
			BALANCE FORWARD				0.00
C 05/03/10	7	E. C. Green	Court approved sale of car	1129-000	9,000.00		9,000.00
C 05/28/10	INT	Union Bank	Interest Rate 0.050	1270-000	0.29		9,000.29
C 06/25/10	000101	BILL PAYNE 12770 Coit Road Suite 541 Banner Place Dallas, TX 75251	Attorney for Trustee			1,247.13	7,753.16
			Fees 1,245.00	3210-000			7,753.16
			Expenses 2.13	3220-000			7,753.16
C 06/30/10	INT	Union Bank	Interest Rate 0.050	1270-000	0.38		7,753.54
C 07/07/10	INT	Union Bank	INTEREST REC'D FROM BANK	1270-000	0.06		7,753.60
C 07/07/10		Transfer to Acct #*****3565	Final Posting Transfer	9999-000		7,753.60	0.00

Page Subtotals 9,000.73 9,000.73

**FORM 2**

**ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD**

Case No: 08-40052 -BTR  
Case Name: GREEN, EDWARD C

Trustee Name: LINDA PAYNE, TRUSTEE  
Bank Name: Union Bank  
Account Number / CD #: \*\*\*\*\*3342 Money Market Account

Taxpayer ID No: \*\*\*\*\*9129  
For Period Ending: 07/08/10

Blanket Bond (per case limit): \$ 300,000.00  
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
					9,000.73	9,000.73	0.00
			COLUMN TOTALS		9,000.73	9,000.73	0.00
			Less: Bank Transfers/CD's		0.00	7,753.60	
			Subtotal		9,000.73	1,247.13	
			Less: Payments to Debtors			0.00	
			Net		9,000.73	1,247.13	

Page Subtotals 0.00 0.00

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 08-40052 -BTR  
Case Name: GREEN, EDWARD C

Trustee Name: LINDA PAYNE, TRUSTEE  
Bank Name: Union Bank  
Account Number / CD #: \*\*\*\*\*3565 Checking Account

Taxpayer ID No: \*\*\*\*\*9129  
For Period Ending: 07/08/10

Blanket Bond (per case limit): \$ 300,000.00  
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
			BALANCE FORWARD				0.00
C 07/07/10		Transfer from Acct #*****3342	Transfer In From MMA Account	9999-000	7,753.60		7,753.60

COLUMN TOTALS	7,753.60	0.00	7,753.60
Less: Bank Transfers/CD's	<u>7,753.60</u>	<u>0.00</u>	
Subtotal	0.00	0.00	
Less: Payments to Debtors		<u>0.00</u>	
Net	0.00	0.00	

TOTAL - ALL ACCOUNTS	NET DEPOSITS	NET DISBURSEMENTS	ACCOUNT BALANCE
Money Market Account - *****3342	9,000.73	1,247.13	0.00
Checking Account - *****3565	0.00	0.00	7,753.60
	<u>9,000.73</u>	<u>1,247.13</u>	<u>7,753.60</u>
	(Excludes Account Transfers)	(Excludes Payments To Debtors)	Total Funds On Hand

Page Subtotals 7,753.60 0.00

EXHIBIT C  
ANALYSIS OF CLAIMS REGISTER

Case Number: 08-40052 Page 1  
 Debtor Name: GREEN, EDWARD C Date: July 07, 2010  
Claim Class Sequence

Code #	Creditor Name & Address	Claim Class	Notes	Amount Allowed	Paid to Date	Claim Balance
001 3210-00	BILL PAYNE 12770 Coit Road Suite 541 Banner Place Dallas, TX 75251	Administrative		\$1,247.13	\$1,247.13	\$0.00
17A 040 5800-00	INTERNAL REVENUE SERVICE/ BARBARA BREMAN P O Box 21126 PHILADELPHIA, PA 19154	Priority		\$9,133.15	\$0.00	\$9,133.15
1 610 7100-00	CAPITAL RECOVERY II 25 SE 2ND AVENUE, SUITE 1120 MIAMI, FL 33131	Unsecured		\$881.24	\$0.00	\$881.24
2 610 7100-00	CAPITAL RECOVERY ONE 25 SE 2ND AVENUE, SUITE 1120 MIAMI, FL 33131	Unsecured		\$3,806.79	\$0.00	\$3,806.79
3 610 7100-00	CAPITAL RECOVERY ONE 25 SE 2ND AVENUE, SUITE 1120 MIAMI, FL 33131	Unsecured		\$1,915.92	\$0.00	\$1,915.92
4 610 7100-00	CAPITAL RECOVERY ONE 25 SE 2ND AVENUE, SUITE 1120 MIAMI, FL 33131	Unsecured		\$290.68	\$0.00	\$290.68
5 610 7100-00	CAPITAL RECOVERY ONE 25 SE 2ND AVENUE, SUITE 1120 MIAMI, FL 33131	Unsecured		\$1,725.11	\$0.00	\$1,725.11
6 610 7100-00	DISCOVER BANK/DFS SERVICES LLC POB 3025 NEW ALBANY, OH 43054	Unsecured		\$6,309.32	\$0.00	\$6,309.32
7 610 7100-00	DELL FINANCIAL SERVICES, LLC C/O RESURGENT CAPITAL SERVICES? P.O. BOX 10390 GREENVILLE, SC 29603-0390	Unsecured		\$1,549.42	\$0.00	\$1,549.42
8 610 7100-00	LVNV FUNDING LLC ITS SUCCESSORS AND ASSIGNS OF CITIBANK RESURGENT CAPITAL SERVICES PO BOX 10587 GREENVILLE, SC 29603-0587	Unsecured		\$1,094.09	\$0.00	\$1,094.09
9 610 7100-00	LVNV FUNDING LLC ITS SUCCESSORS AND ASSIGNS OF CITIBANK RESURGENT CAPITAL SERVICES PO BOX 10587 GREENVILLE, SC 29603-0587	Unsecured		\$1,344.52	\$0.00	\$1,344.52

EXHIBIT C  
ANALYSIS OF CLAIMS REGISTER

Case Number: 08-40052 Page 2  
 Debtor Name: GREEN, EDWARD C Date: July 07, 2010  
Claim Class Sequence

Code #	Creditor Name & Address	Claim Class	Notes	Amount Allowed	Paid to Date	Claim Balance
11 610 7100-00	AMERICAN EXPRESS CENTURION BANK POB 3001 MALVERN, PA 19355-0701	Unsecured		\$1,074.08	\$0.00	\$1,074.08
12 610 7100-00	AMERICAN EXPRESS CENTURION BANK POB 3001 MALVERN, PA 19355-0701	Unsecured		\$8,567.32	\$0.00	\$8,567.32
13 610 7100-00	eCAST Settlement Corporation assignee of HSBC Bank Nevada NA / HSBC Card III POB 35480 Newark, NJ 07193-5480	Unsecured		\$812.23	\$0.00	\$812.23
14 610 7100-00	THE JOHNSON FAMILY TRUST C/O LARRY R. BOYD,ABERNATHY, ROEDER, BOYD & JOPLIN, P.C.,1700 REDBUD BLVD., S MCKINNEY, TX 75069	Unsecured		\$115,149.63	\$0.00	\$115,149.63
15 610 7100-00	THE ESTATE OF STELLA WOMACK C/O LARRY R. BOYD,ABERNATHY, ROEDER, BOYD & JOPLIN, P.C.,1700 REDBUD BLVD., S MCKINNEY, TX 75069	Unsecured		\$1,855,834.00	\$0.00	\$1,855,834.00
16 610 7100-00	FIA CARD SERVICES, N.A./BANK OF AMERICA BY AMERICAN INFOSOURCE L.P. AS ITS AGENT 4515 N SANTA FE AVE OKLAHOMA CITY, OK 73118	Unsecured		\$37,880.55	\$0.00	\$37,880.55
17B 070 7100-00	Internal Revenue Service	Unsecured		\$2,725.89	\$0.00	\$2,725.89
18 080 7200-00	AMERICAN INFOSOURCE LP AS AGENT FOR TARGET PO Box 248838 Oklahoma City, OK 73124-8838	Unsecured		\$8,864.82	\$0.00	\$8,864.82
10 100 4110-00	GRAYSON COUNTY C/O LAURIE SPINDLER,LINEBARGER GOGGAN BLAIR & SAMPSON, LLP,2323 BRYAN ST., SUI DALLAS, TX 75201	Secured		\$0.00	\$0.00	\$0.00

EXHIBIT C  
ANALYSIS OF CLAIMS REGISTER

Case Number: 08-40052 Page 3 Date: July 07, 2010  
Debtor Name: GREEN, EDWARD C Claim Class Sequence

Code #	Creditor Name & Address	Claim Class	Notes	Amount Allowed	Paid to Date	Claim Balance
Case Totals:				\$2,060,205.89	\$1,247.13	\$2,058,958.76

Code #: Trustee's Claim Number, Priority Code, Claim Type

**TRUSTEE'S PROPOSED DISTRIBUTION**

Exhibit D

Case No.: 08-40052 BTR  
 Case Name: GREEN, EDWARD C  
 Trustee Name: LINDA PAYNE, TRUSTEE

Claims of secured creditors will be paid as follows:

<i>Claimant</i>	<i>Proposed Payment</i>
_____	\$ _____
_____	\$ _____
_____	\$ _____

Applications for chapter 7 fees and administrative expenses have been filed as follows:

<i>Reason/Applicant</i>	<i>Fees</i>	<i>Expenses</i>
<i>Trustee: LINDA PAYNE, TRUSTEE</i>	\$ _____	\$ _____
<i>Attorney for trustee:</i>	\$ _____	\$ _____
<i>Appraiser:</i>	\$ _____	\$ _____
<i>Auctioneer:</i>	\$ _____	\$ _____
<i>Accountant:</i>	\$ _____	\$ _____
<i>Special Attorney for trustee:</i>	\$ _____	\$ _____
<i>Charges:</i>	\$ _____	\$ _____
<i>Fees:</i>	\$ _____	\$ _____
<i>Other:</i>	\$ _____	\$ _____
<i>Other:</i>	\$ _____	\$ _____

Applications for prior chapter fees and administrative expenses have been filed as follows:

<i>Reason/Applicant</i>	<i>Fees</i>	<i>Expenses</i>
<u>Attorney for debtor:</u>	\$ _____	\$ _____
<u>Attorney for:</u>	\$ _____	\$ _____
<u>Accountant for:</u>	\$ _____	\$ _____
<u>Appraiser for:</u>	\$ _____	\$ _____
<u>Other:</u>	\$ _____	\$ _____

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$ \_\_\_\_\_ must be paid in advance of any dividend to general (unsecured) creditors.

Allowed priority claims are:

<i>Claim Number</i>	<i>Claimant</i>	<i>Allowed Amt. of Claim</i>	<i>Proposed Payment</i>
	<i>INTERNAL REVENUE</i>		
	<i>SERVICE/ BARBARA</i>		
<u>17A</u>	<u>BREMAN</u>	\$ _____	\$ _____
_____	_____	\$ _____	\$ _____
_____	_____	\$ _____	\$ _____

The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).

Timely claims of general (unsecured) creditors totaling \$ \_\_\_\_\_ have been allowed and will be paid *pro rata* only after all allowed administrative and priority claims have been paid in full. The timely allowed general (unsecured) dividend is anticipated to be \_\_\_\_\_ percent.

Timely allowed general (unsecured) claims are as follows:

<i>Claim Number</i>	<i>Claimant</i>	<i>Allowed Amt. of Claim</i>	<i>Proposed Payment</i>
<u>1</u>	<u>CAPITAL RECOVERY II</u>	\$ _____	\$ _____
<u>2</u>	<u>CAPITAL RECOVERY ONE</u>	\$ _____	\$ _____

<i>Claim Number</i>	<i>Claimant</i>	<i>Allowed Amt. of Claim</i>	<i>Proposed Payment</i>
<u>3</u>	<u>CAPITAL RECOVERY ONE</u>	<u>\$</u>	<u>\$</u>
<u>4</u>	<u>CAPITAL RECOVERY ONE</u>	<u>\$</u>	<u>\$</u>
<u>5</u>	<u>CAPITAL RECOVERY ONE</u>	<u>\$</u>	<u>\$</u>
	<u>DISCOVER BANK/DFS</u>		
<u>6</u>	<u>SERVICES LLC</u>	<u>\$</u>	<u>\$</u>
	<u>DELL FINANCIAL</u>		
<u>7</u>	<u>SERVICES, LLC</u>	<u>\$</u>	<u>\$</u>
	<u>LVNV FUNDING LLC ITS</u>		
<u>8</u>	<u>SUCCESSORS AND</u>	<u>\$</u>	<u>\$</u>
	<u>LVNV FUNDING LLC ITS</u>		
<u>9</u>	<u>SUCCESSORS AND</u>	<u>\$</u>	<u>\$</u>
	<u>AMERICAN EXPRESS</u>		
<u>11</u>	<u>CENTURION BANK</u>	<u>\$</u>	<u>\$</u>
	<u>AMERICAN EXPRESS</u>		
<u>12</u>	<u>CENTURION BANK</u>	<u>\$</u>	<u>\$</u>
	<u>eCAST Settlement Corporation</u>		
<u>13</u>	<u>assignee of</u>	<u>\$</u>	<u>\$</u>
	<u>THE JOHNSON FAMILY</u>		
<u>14</u>	<u>TRUST</u>	<u>\$</u>	<u>\$</u>
	<u>THE ESTATE OF STELLA</u>		
<u>15</u>	<u>WOMACK</u>	<u>\$</u>	<u>\$</u>
	<u>FIA CARD SERVICES,</u>		
<u>16</u>	<u>N.A./BANK OF AMERICA</u>	<u>\$</u>	<u>\$</u>
<u>17B</u>	<u>Internal Revenue Service</u>	<u>\$</u>	<u>\$</u>

Tardily filed claims of general (unsecured) creditors totaling \$ \_\_\_\_\_ have been allowed and will be paid *pro rata* only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be \_\_\_\_\_ percent.

Tardily filed general (unsecured) claims are as follows:

<i>Claim Number</i>	<i>Claimant</i>	<i>Allowed Amt. of Claim</i>	<i>Proposed Payment</i>
	<i>AMERICAN INFOSOURCE</i>		
<u>18</u>	<u>LP AS AGENT FOR</u>	\$ _____	\$ _____
_____	_____	\$ _____	\$ _____
_____	_____	\$ _____	\$ _____

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling \$ \_\_\_\_\_ have been allowed and will be paid *pro rata* only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be \_\_\_\_\_ percent.

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows:

<i>Claim Number</i>	<i>Claimant</i>	<i>Allowed Amt. of Claim</i>	<i>Proposed Payment</i>
_____	_____	\$ _____	\$ _____
_____	_____	\$ _____	\$ _____
_____	_____	\$ _____	\$ _____

The amount of surplus returned to the debtor after payment of all claims and interest is \$ \_\_\_\_\_.