

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF TEXAS
BEAUMONT DIVISION

In re:	§	
	§	
R & R MARINE OFFSHORE, INC.	§	Case No. 08-10626 BP1
	§	
Debtor	§	

TRUSTEE’S FINAL REPORT (TFR)

The undersigned trustee hereby makes this Final Report and states as follows:

1. A petition under chapter 7 of the United States Bankruptcy Code was filed on 12/02/2008 . The undersigned trustee was appointed on 12/04/2008 .
2. The trustee faithfully and properly fulfilled the duties enumerated in 11 U.S.C. §704.
3. All scheduled and known assets of the estate have been reduced to cash, released to the debtor as exempt property pursuant to 11 U.S.C. § 522, or have been or will be abandoned pursuant to 11 U.S.C. § 554. An individual estate property record and report showing the disposition of all property of the estate is attached as **Exhibit A**.

4. The trustee realized gross receipts of \$ 1,000.00

Funds were disbursed in the following amounts:

Payments made under an interim disbursement	0.00
Administrative expenses	0.00
Bank service fees	10.00
Other payments to creditors	0.00
Non-estate funds paid to 3 rd Parties	0.00
Exemptions paid to the debtor	0.00
Other payments to the debtor	0.00

Leaving a balance on hand of¹ \$ 990.00

The remaining funds are available for distribution.

¹The balance of funds on hand in the estate may continue to earn interest until disbursed. The interest earned prior to disbursement will be distributed pro rata to creditors within each priority category. The trustee may receive additional compensation not to exceed the maximum compensation set forth under 11 U.S.C. §326(a) on account of the disbursement of the additional interest.

5. Attached as **Exhibit B** is a cash receipts and disbursements record for each estate bank account.

6. The deadline for filing non-governmental claims in this case was 04/07/2009 and the deadline for filing governmental claims was 07/06/2009 . All claims of each class which will receive a distribution have been examined and any objections to the allowance of claims have been resolved. If applicable, a claims analysis, explaining why payment on any claim is not being made, is attached as **Exhibit C**.

7. The Trustee's proposed distribution is attached as **Exhibit D**.

8. Pursuant to 11 U.S.C. § 326(a), the maximum compensation allowable to the trustee is \$ 250.00 . To the extent that additional interest is earned before case closing, the maximum compensation may increase.

The trustee has received \$ 0.00 as interim compensation and now requests a sum of \$ 250.00 , for a total compensation of \$ 250.00² . In addition, the trustee received reimbursement for reasonable and necessary expenses in the amount of \$ 0.00 , and now requests reimbursement for expenses of \$ 93.80 , for total expenses of \$ 93.80² .

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Date: 02/11/2016 By: /s/Stephen J. Zayler
Trustee

STATEMENT: This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

² If the estate is administratively insolvent, the dollar amounts reflected in this paragraph may be higher than the amounts listed in the Trustee's Proposed Distribution (Exhibit D).

**FORM 1- EXHIBIT A
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES**

Case No: 08-10626 BP1 Judge: BILL PARKER
Case Name: R & R MARINE OFFSHORE, INC.

Trustee Name: Stephen J. Zayler
Date Filed (f) or Converted (c): 12/02/08 (f)
341(a) Meeting Date: 01/05/09
Claims Bar Date: 04/07/09

For Period Ending: 02/11/16

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Formally Abandoned OA=554(a) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
1. ACCOUNTS RECEIVABLE - ENSCO INTERNATIONAL, INC. JOB # 407939	100,882.00	100,882.00		0.00	FA
2. ACCOUNTS RECEIVABLE - ENSCO INTERNATIONAL, INC. JOB # 408157	16,500.00	16,500.00		0.00	FA
3. ACCOUNTS RECEIVABLE - PETROLEUM SUPPLY COMPANY JOB # 407965	7,181.25	7,181.25		0.00	FA
4. ACCOUNTS RECEIVABLE - NOBLE DRILLING	23,760.00	23,760.00		0.00	FA
5. ACCOUNTS RECEIVABLE - ENSCO INTERNATIONAL, INC. JOB # 407495	7,548.00	7,548.00		0.00	FA
6. DEBTS OWED TO DEBTOR - SHAREHOLDER LOANS AND INTERCOMPANY DEBT Column 2 and 6 has been given a value for reporting requirements. The Trustee value may or may not be accurate.	Unknown	5,000.00		0.00	FA
7. OTHER PERSONAL PROPERTY - INSURANCE CLAIMS FROM HURRICANE IKE Column 2 and 6 has been given a value for reporting requirements. The Trustee value may or may not be accurate.	Unknown	25,000.00		0.00	FA

TOTALS (Excluding Unknown Values)	\$155,871.25	\$185,871.25		\$0.00	Gross Value of Remaining Assets \$0.00 (Total Dollar Amount in Column 6)
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Major activities affecting case closing which are not reflected above, and matters pending, date of hearing or sale, and other action:

Initial Projected Date of Final Report (TFR): 12/31/21 Current Projected Date of Final Report (TFR): 12/31/15

FORM 1- EXHIBIT A
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES

Page: 2
Exhibit A

Case No: 08-10626 BP1 Judge: BILL PARKER
Case Name: R & R MARINE OFFSHORE, INC.

Trustee Name: Stephen J. Zayler
Date Filed (f) or Converted (c): 12/02/08 (f)
341(a) Meeting Date: 01/05/09
Claims Bar Date: 04/07/09

/s/ Stephen J. Zayler

_____ Date: 02/11/16

STEPHEN J. ZAYLER

FORM 2 - EXHIBIT B
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 08-10626 BP1
 Case Name: R & R MARINE OFFSHORE, INC.

Trustee Name: Stephen J. Zayler
 Bank Name: FIRST NATIONAL BANK OF VINITA
 Account Number / CD #: *****2012 Checking - Non Interest

Taxpayer ID No: *****6191
 For Period Ending: 02/11/16

Blanket Bond (per case limit): \$ 300,000.00
 Separate Bond (if applicable):

1	2	3	4	5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
06/04/15		GALLOWAY, JOHNSON, TOMPKINS Burr & Smith 1301 McKinney St., Ste. 1400 Houston, TX 77010	BALANCE FORWARD SETTLEMENT PROCEEDS	1,000.00		0.00 1,000.00
08/07/15		FIRST NATIONAL BANK OF VINITA	BANK SERVICE FEE		10.00	990.00

COLUMN TOTALS	1,000.00	10.00	990.00
Less: Bank Transfers/CD's	0.00	0.00	
Subtotal	1,000.00	10.00	
Less: Payments to Debtors		0.00	
Net	1,000.00	10.00	
TOTAL - ALL ACCOUNTS	NET DEPOSITS	NET DISBURSEMENTS	ACCOUNT BALANCE
Checking - Non Interest - *****2012	1,000.00	10.00	990.00
	1,000.00	10.00	990.00
	(Excludes Account Transfers)	(Excludes Payments To Debtors)	Total Funds On Hand

Page Subtotals 1,000.00 10.00

TRUSTEE'S PROPOSED DISTRIBUTION

Exhibit D

Case No.: 08-10626 BP1

Case Name: R & R MARINE OFFSHORE, INC.

Trustee Name: Stephen J. Zayler

Balance on hand \$ 990.00

Claims of secured creditors will be paid as follows:

NONE

Applications for chapter 7 fees and administrative expenses have been filed as follows:

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Trustee Fees: Stephen J. Zayler	\$ 250.00	\$ 0.00	\$ 250.00
Trustee Expenses: Stephen J. Zayler	\$ 93.80	\$ 0.00	\$ 93.80

Total to be paid for chapter 7 administrative expenses \$ 343.80

Remaining Balance \$ 646.20

Applications for prior chapter fees and administrative expenses have been filed as follows:

NONE

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$ 0.00 must be paid in advance of any dividend to general (unsecured) creditors.

Allowed priority claims are:

NONE

The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).

Timely claims of general (unsecured) creditors totaling \$ 7,597,197.50 have been allowed and will be paid pro rata only after all allowed administrative and priority claims have been paid in full. The timely allowed general (unsecured) dividend is anticipated to be 0.0 percent, plus interest (if applicable).

Timely allowed general (unsecured) claims are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000001	Ardent Services, LLC c/o Stewart F. Peck 601 Poydras Street, Suite 2775 New Orleans, Louisiana 70130	\$ 1,537,730.76	\$ 0.00	\$ 137.10
000002	B&B Ice Inc. 3190 Merriman St. Port Neches, TX 77651-6003	\$ 2,549.76	\$ 0.00	\$ 0.23
000003	Martin Operating Partnership, LP c/o Mehaffy Weber PC Attn: Susan Hardie Jacks 500 Dallas St., Suite 1200 Houston, TX 77002	\$ 2,065,500.00	\$ 0.00	\$ 184.15
000005	Analytic Stress Relieving Inc. 117 Board Road Lafayette, LA 70508	\$ 1,943.34	\$ 0.00	\$ 0.17
000006	Toromont Energy Systems, Inc. c/o W. Jason Walker Andrews Myers Coulter & Hayes P.C. 3900 Essex Lane, Suite 800 Houston, Tx 77027-5198	\$ 19,703.00	\$ 0.00	\$ 1.76
000007	Blessy Enterprises, Inc. PO Box 23212 Harahan, LA 70183-0734	\$ 1,946,606.72	\$ 0.00	\$ 173.55

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000008	Red-D-Arc Welderentals, Inc. c/o Patrick L. Hughes Haynes and Boone, LLP 1221 McKinney Street, Suite 2100 Houston, TX 77010	\$ 1,673,978.49	\$ 0.00	\$ 149.24
000009	AMERICAN INFOSOURCE LP AS AGENT FOR SOUTHERN SANDBLASTING & COATING INC. PO Box 248838 Oklahoma City, OK 73124- 8838	\$ 333,185.43	\$ 0.00	\$ 0.00
000010	GULFCO INDUSTRIES EQUIPMENT LP PO BOX 20295 BEAUMONT, TX 77720	\$ 0.00	\$ 0.00	\$ 0.00
000011	MCDONOUGH PROJECT SERVICES P.O. BOX 62600 DEPARTMENT 1300 NEW ORLEANS, LA 70162-2600	\$ 16,000.00	\$ 0.00	\$ 0.00

Total to be paid to timely general unsecured creditors \$ 646.20

Remaining Balance \$ 0.00

Tardily filed claims of general (unsecured) creditors totaling \$ 0.00 have been allowed and will be paid *pro rata* only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be 0.0 percent.

Tardily filed general (unsecured) claims are as follows:

NONE

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling \$ 0.00 have been allowed and will be paid *pro rata* only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be 0.0 percent.

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows:

NONE