



5. Attached as **Exhibit B** is a cash receipts and disbursements record for each estate bank account.

6. The deadline for filing non-governmental claims in this case was \_\_\_\_\_ and the deadline for filing governmental claims was \_\_\_\_\_. All claims of each class which will receive a distribution have been examined and any objections to the allowance of claims have been resolved. If applicable, a claims analysis, explaining why payment on any claim is not being made, is attached as **Exhibit C**.

7. The Trustee's proposed distribution is attached as **Exhibit D**.

8. Pursuant to 11 U.S.C. § 326(a), the maximum compensation allowable to the trustee is \$ \_\_\_\_\_. To the extent that additional interest is earned before case closing, the maximum compensation may increase.

The trustee has received \$ \_\_\_\_\_ as interim compensation and now requests a sum of \$ \_\_\_\_\_, for a total compensation of \$ \_\_\_\_\_<sup>2</sup>. In addition, the trustee received reimbursement for reasonable and necessary expenses in the amount of \$ \_\_\_\_\_, and now requests reimbursement for expenses of \$ \_\_\_\_\_, for total expenses of \$ \_\_\_\_\_<sup>2</sup>.

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Date: \_\_\_\_\_ By: /s/JASON R. SEARCY  
Trustee

**STATEMENT:** This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

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<sup>2</sup> If the estate is administratively insolvent, the dollar amounts reflected in this paragraph may be higher than the amounts listed in the Trustee's Proposed Distribution (Exhibit D).



**FORM 2  
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD**

Exhibit B

Case No: 07-60766  
Case Name: EIB CONSTRUCTION INC.

Trustee Name: JASON R. SEARCY  
Bank Name: JPMorgan Chase Bank, N.A.  
Account Number/CD#: XXXXXX4165 - Money Market Account  
Blanket Bond (per case limit): \$300,000.00  
Separate Bond (if applicable):

Taxpayer ID No: XX-XXX0859  
For Period Ending: 04/28/11

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account/CD Balance (\$)
04/08/08	2 3	Bill Watson Auction Service	Sale of 2 trucks DEPOSIT CHECK #3831		8,100.00		8,100.00
			Gross receipts 8,100.00				
			1999 FORD F-250 TRUCK 6,100.00	1129-000			
			1997 FORD F-150- 150,000 MILEAGE 2,000.00	1129-000			
04/30/08	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.1700%	1270-000	0.79	8,100.79	
05/30/08	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.1500%	1270-000	1.01	8,101.80	
06/30/08	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.1500%	1270-000	1.02	8,102.82	
07/14/08	001001	Bill Watson Auction Service P.O. Box 713 Kilgore, TX 75662	Auctioneer's Fees - Order dated 7-2-08	3610-000		810.00	7,292.82
07/14/08	001002	Bill Watson Auction Service P.O. Box 713 Kilgore, TX 75662	Auctioneer Expenses - Order dated 7-2-08	3620-000		357.00	6,935.82
07/31/08	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.1500%	1270-000	0.96		6,936.78
08/29/08	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.1500%	1270-000	0.82		6,937.60
09/30/08	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.1500%	1270-000	0.91		6,938.51
10/31/08	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.1200%	1270-000	0.75		6,939.26
11/28/08	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.1000%	1270-000	0.54		6,939.80
12/31/08	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	0.49		6,940.29
01/30/09	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	0.28		6,940.57
02/27/09	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	0.26		6,940.83
03/31/09	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	0.30		6,941.13
04/30/09	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	0.28		6,941.41
05/29/09	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	0.27		6,941.68
06/30/09	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	0.30		6,941.98
07/31/09	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	0.29		6,942.27
08/31/09	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	0.29		6,942.56

Page Subtotals

8,109.56

1,167.00



**FORM 2**  
**ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD**

Case No: 07-60766  
Case Name: EIB CONSTRUCTION INC.

Trustee Name: JASON R. SEARCY  
Bank Name: Union Bank of California  
Account Number/CD#: XXXXXX1230 - Money Market Account  
Blanket Bond (per case limit): \$300,000.00  
Separate Bond (if applicable):

Taxpayer ID No: XX-XXX0859  
For Period Ending: 04/28/11

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account/CD Balance (\$)
10/01/09		Transfer from Acct#XXXXXXXX4165	Transfer of Funds	9999-000	6,942.78		6,942.78
10/30/09	INT	Union Bank of California	Interest Rate 0.150	1270-000	0.84		6,943.62
11/30/09	INT	Union Bank of California	Interest Rate 0.150	1270-000	0.87		6,944.49
12/31/09	INT	Union Bank of California	Interest Rate 0.150	1270-000	0.87		6,945.36
01/29/10	INT	Union Bank of California	Interest Rate 0.050	1270-000	0.32		6,945.68
02/26/10	INT	Union Bank of California	Interest Rate 0.050	1270-000	0.25		6,945.93
03/31/10	INT	Union Bank of California	Interest Rate 0.050	1270-000	0.30		6,946.23
04/30/10	INT	Union Bank of California	Interest Rate 0.050	1270-000	0.27		6,946.50
05/28/10	INT	Union Bank of California	Interest Rate 0.050	1270-000	0.25		6,946.75
06/30/10	INT	Union Bank of California	Interest Rate 0.050	1270-000	0.30		6,947.05
07/30/10	INT	Union Bank of California	Interest Rate 0.050	1270-000	0.27		6,947.32
08/31/10	INT	Union Bank of California	Interest Rate 0.050	1270-000	0.29		6,947.61
09/30/10	INT	Union Bank of California	Interest Rate 0.050	1270-000	0.27		6,947.88
10/29/10	INT	Union Bank of California	Interest Rate 0.050	1270-000	0.26		6,948.14
11/30/10	INT	Union Bank of California	Interest Rate 0.050	1270-000	0.29		6,948.43
12/31/10	INT	Union Bank of California	Interest Rate 0.050	1270-000	0.28		6,948.71
01/31/11	INT	Union Bank of California	Interest Rate 0.000	1270-000	0.08		6,948.79
03/18/11	002001	JASON R. SEARCY, P.C. P.O. BOX 3929 LONGVIEW, TX 75606	Order dated 3-16-11	3110-000		1,373.00	5,575.79
03/18/11	002002	JASON R. SEARCY, P.C. P.O. BOX 3929 LONGVIEW, TX 75606	Order dated 3-16-11	3120-000		208.24	5,367.55

COLUMN TOTALS	6,948.79	1,581.24	5,367.55
Less: Bank Transfers/CD's	6,942.78	0.00	
Subtotal	6.01	1,581.24	
Less: Payments to Debtors	0.00	0.00	
Net	6.01	1,581.24	
Page Subtotals	6,948.79	1,581.24	

**FORM 2  
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD**

Case No: 07-60766  
Case Name: EIB CONSTRUCTION INC.

Trustee Name: JASON R. SEARCY  
Bank Name: Union Bank of California  
Account Number/CD#: XXXXXX1230 - Money Market Account  
Blanket Bond (per case limit): \$300,000.00  
Separate Bond (if applicable):

Taxpayer ID No: XX-XXX0859  
For Period Ending: 04/28/11

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account/CD Balance (\$)

	TOTAL OF ALL ACCOUNTS		NET DEPOSITS	NET DISBURSEMENTS	ACCOUNT BALANCE
	Money Market Account - XXXXXX4165		8,109.78	1,167.00	0.00
	Money Market Account - XXXXXX1230		6.01	1,581.24	5,367.55
			-----	-----	-----
	Total Allocation Receipts:	0.00	8,115.79	2,748.24	5,367.55
	Total Net Deposits:	<u>8,115.79</u>	=====	=====	=====
	Total Gross Receipts:	8,115.79	(Excludes account transfers)	(Excludes payments to debtors)	Total Funds on Hand

Page Subtotals 0.00 0.00

Exhibit C  
ANALYSIS OF CLAIMS REGISTER

Case Number: 07-60766  
Debtor Name: EIB CONSTRUCTION INC.  
Claims Bar Date: 03/16/08

Date: April 28, 2011

Code #	Creditor Name & Address	Claim Class	Notes	Scheduled	Claimed	Allowed
100 2100	JASON R. SEARCY 446 FOREST SQUARE P.O. BOX 3929 LONGVIEW 75605	Administrative		\$0.00	\$1,561.58	\$1,561.58
100 2200	JASON R. SEARCY 446 FOREST SQUARE P.O. BOX 3929 LONGVIEW 75605	Administrative		\$0.00	\$3.50	\$3.50
8 100 2820	Smith County c/o Laurie Spindler Linebarger Goggan Blair & Sampson, LLP 2323 Bryan St., Suite 1600 Dallas, TX 75201	Administrative		\$0.00	\$3,730.65	\$3,730.65
			1-11-11 - Valid to pay per JRS			
100 100 3610	Bill Watson Auction Service P.O. Box 713 Kilgore, TX 75662	Administrative		\$0.00	\$810.00	\$810.00
			Order dated 7-2-08,			
101 100 3620	Bill Watson Auction Service P.O. Box 713 Kilgore, TX 75662	Administrative		\$0.00	\$357.00	\$357.00
			Order dated 7-2-08,			
102 100 2810	Internal Revenue Service 1100 Commerce Street Stop MC5024DAL Dallas, TX 75242	Administrative		\$0.00	\$1.09	\$1.09
			Tax due on interest as filed on Form 1120 corporation IRS tax return,			
103 100 2810	INTERNAL REVENUE SERVICE 1100 Commerce St Stop MC5024 DAL Dallas, TX 75242	Administrative		\$0.00	\$0.76	\$0.76
			2009 IRS corporation taxes			
104 100 2810	INTERNAL REVENUE SERVICE 1100 Commerce St Stop MC5024 DAL Dallas, TX 75242	Administrative		\$0.00	\$0.50	\$0.50
			2010 Form 1120 Taxes			
105 100 3110	JASON R. SEARCY, P.C. P.O. BOX 3929 LONGVIEW, TX 75606	Administrative		\$0.00	\$1,373.00	\$1,373.00
106 100 3120	JASON R. SEARCY, P.C. P.O. BOX 3929 LONGVIEW, TX 75606	Administrative		\$0.00	\$208.24	\$208.24
7 280 5800	IRS 909 ESE Loop 323 Stop 5107 TYL Tyler, TX 75701	Priority		\$0.00	\$34,513.11	\$34,513.11
7 280 5800	IRS 909 ESE Loop 323 Stop 5107 TYL Tyler, TX 75701	Priority		\$0.00	\$8,900.00	\$8,900.00
			Per memo dated 1-11-11, claim inferior to Smith County claim. Tax lien on real and personal property in Smith Co			
1 300 7100	Moore Supply Company PO Box 448 Conroe, TX 77305	Unsecured		\$0.00	\$746.93	\$746.93
2 300 7100	Leo Jones Instulating 5505 Linwood Dr. Tyler, Texas 75707	Unsecured		\$0.00	\$10,011.55	\$10,011.55

Exhibit C  
ANALYSIS OF CLAIMS REGISTER

Case Number: 07-60766  
Debtor Name: EIB CONSTRUCTION INC.  
Claims Bar Date: 03/16/08

Date: April 28, 2011

Code #	Creditor Name & Address	Claim Class	Notes	Scheduled	Claimed	Allowed
3 300 7100	ABC Supply 1 ABC Parkway Beloit, WI 53511	Unsecured		\$0.00	\$22,981.67	\$22,981.67
4 300 7100	Stuart Adams 1501 S. Buffalo Canton, Texas 75103	Unsecured		\$0.00	\$5,749.10	\$5,749.10
5 300 7100	Barrett Appliance P.O. Box 5317 Bossier City, CA 71171	Unsecured		\$0.00	\$18,789.51	\$18,789.51
6 300 7100	Waldens 5704 Airport Freeway Ft. Worth, Texas 76117-6096	Unsecured		\$0.00	\$2,028.76	\$2,028.76
9 300 7100	Ewing-Irrigation c/o Richard J. Wallace, III 1201 Elm St., Ste. 2500 Dallas, TX 75270	Unsecured		\$0.00	\$7,020.40	\$7,020.40
Allowed as unsecured by Order dated 01-91-11; AOJ on real property in Smith Co.						
10 300 7100	Home Plus 302 Pine Tree Rd Longview TX 75604	Unsecured		\$0.00	\$22,007.16	\$22,007.16
11 300 7100	Lindale State Bank c/o Glen Patrick McNally & Patrick, LLP PO Box 1080 Tyler, TX 75710-1080	Unsecured		\$0.00	\$2,958.63	\$2,958.63
12 300 7100	American Express Travel Related Svcs Co Inc Corp Card c/o Becket and Lee LLP POB 3001 Malvern PA 19355-0701	Unsecured		\$0.00	\$36,675.07	\$36,675.07
14 300 7100	Verizon Wireless PO Box 3397 Bloomington, IL 61701	Unsecured		\$0.00	\$3,886.00	\$3,886.00
7 380 7300	IRS 909 ESE Loop 323 Stop 5107 TYL Tyler, TX 75701	Unsecured		\$0.00	\$10,691.33	\$10,691.33
13 400 4210	Capital One Auto Finance, c/o Ascension Capital Gr P.O. Box 201347 Arlington, TX 76006	Secured		\$0.00	\$4,985.19	\$0.00
Order dated 2-9-11 disallowing claim. 2003 Chevy Silverado 1500						
Case Totals				\$0.00	\$199,990.73	\$195,005.54

Code #: Trustee's Claim Number, Priority Code, Claim Type

**TRUSTEE'S PROPOSED DISTRIBUTION**

Exhibit D

Case No.: 07-60766

Case Name: EIB CONSTRUCTION INC.

Trustee Name: JASON R. SEARCY

Balance on hand \$

Claims of secured creditors will be paid as follows:

NONE

Applications for chapter 7 fees and administrative expenses have been filed as follows:

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Trustee Fees: JASON R. SEARCY	\$	\$	\$
Trustee Expenses: JASON R. SEARCY	\$	\$	\$
Attorney for Trustee Fees: JASON R. SEARCY, P.C.	\$	\$	\$
Attorney for Trustee Expenses: JASON R. SEARCY, P.C.	\$	\$	\$
Auctioneer Fees: Bill Watson Auction Service	\$	\$	\$
Auctioneer Expenses: Bill Watson Auction Service	\$	\$	\$
Other: INTERNAL REVENUE SERVICE	\$	\$	\$
Other: Internal Revenue Service	\$	\$	\$
Other: Smith County	\$	\$	\$

Total to be paid for chapter 7 administrative expenses \$ \_\_\_\_\_

Remaining Balance \$ \_\_\_\_\_

Applications for prior chapter fees and administrative expenses have been filed as follows:

NONE

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$ \_\_\_\_\_ must be paid in advance of any dividend to general (unsecured) creditors.

Allowed priority claims are:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
7	IRS	\$ _____	\$ _____	\$ _____
7	IRS	\$ _____	\$ _____	\$ _____

Total to be paid to priority creditors \$ \_\_\_\_\_

Remaining Balance \$ \_\_\_\_\_

The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).

Timely claims of general (unsecured) creditors totaling \$ \_\_\_\_\_ have been allowed and will be paid *pro rata* only after all allowed administrative and priority claims have been paid in full. The timely allowed general (unsecured) dividend is anticipated to be \_\_\_\_\_ percent, plus interest (if applicable).

Timely allowed general (unsecured) claims are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
1	Moore Supply Company	\$ _____	\$ _____	\$ _____
2	Leo Jones Instulating	\$ _____	\$ _____	\$ _____
3	ABC Supply	\$ _____	\$ _____	\$ _____
4	Stuart Adams	\$ _____	\$ _____	\$ _____

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
5	Barrett Appliance	\$	\$	\$
6	Waldens	\$	\$	\$
9	Ewing-Irrigation	\$	\$	\$
10	Home Plus	\$	\$	\$
11	Lindale State Bank	\$	\$	\$
12	American Express Travel Related Svcs Co	\$	\$	\$
14	Verizon Wireless	\$	\$	\$

Total to be paid to timely general unsecured creditors \$ \_\_\_\_\_

Remaining Balance \$ \_\_\_\_\_

Tardily filed claims of general (unsecured) creditors totaling \$ \_\_\_\_\_ have been allowed and will be paid *pro rata* only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be \_\_\_\_\_ percent.

Tardily filed general (unsecured) claims are as follows:

NONE

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling \$ \_\_\_\_\_ have been allowed and will be paid *pro rata* only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be \_\_\_\_\_ percent.

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
7	IRS	\$	\$	\$

Total to be paid to subordinated unsecured creditors \$ \_\_\_\_\_

Remaining Balance \$ \_\_\_\_\_