



The remaining funds are available for distribution.

5. Attached as **Exhibit B** is a cash receipts and disbursements record for each estate bank account.

6. The deadline for filing non-governmental claims in this case was \_\_\_\_\_ and the deadline for filing governmental claims was \_\_\_\_\_. All claims of each class which will receive a distribution have been examined and any objections to the allowance of claims have been resolved. If applicable, a claims analysis, explaining why payment on any claim is not being made, is attached as **Exhibit C**.

7. The Trustee's proposed distribution is attached as **Exhibit D**.

8. Pursuant to 11 U.S.C. § 326(a), the maximum compensation allowable to the trustee is \$ \_\_\_\_\_. To the extent that additional interest is earned before case closing, the maximum compensation may increase.

The trustee has received \$ \_\_\_\_\_ as interim compensation and now requests a sum of \$ \_\_\_\_\_, for a total compensation of \$ \_\_\_\_\_<sup>2</sup>. In addition, the trustee received reimbursement for reasonable and necessary expenses in the amount of \$ \_\_\_\_\_, and now requests reimbursement for expenses of \$ \_\_\_\_\_, for total expenses of \$ \_\_\_\_\_<sup>2</sup>.

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Date: \_\_\_\_\_ By: /s/JASON R. SEARCY  
Trustee

**STATEMENT:** This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

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<sup>2</sup> If the estate is administratively insolvent, the dollar amounts reflected in this paragraph may be higher than the amounts listed in the Trustee's Proposed Distribution (Exhibit D).

**FORM 1  
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT  
ASSET CASES**

Case No: 07-60254 BP Judge: Bill Parker  
Case Name: ARCTIC STORAGE LLC

Trustee Name: JASON R. SEARCY  
Date Filed (f) or Converted (c): 05/20/08 (c)  
341 (a) Meeting Date: 06/13/08  
Claims Bar Date: 09/09/08

Exhibit A

For Period Ending: 02/07/13

	1	2	3	4	5	6
	Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Formally Abandoned OA=554(a) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
1	NexBank Environmental Reserve Account	17,049.51	0.00		0.00	FA
2	Books and Pictures	1,400.00	0.00		0.00	FA
3	Accounts Receivable	15,771.39	0.00		0.00	FA
4	Cash deposited in connection w/ Capital Lawsuit	333,000.00	0.00		0.00	FA
5	Claim against Bond Services and Lone Star	Unknown	0.00		0.00	FA
6	Claim against Structured Capital & Everett Hull	Unknown	60,000.00		60,000.00	FA
7	Claim against NexBank for breach of contract	Unknown	10,000.00		10,000.00	FA
8	Claim against Tribecca for breach of contract	Unknown	0.00		0.00	FA
9	Computer Programs	31,000.00	0.00		0.00	FA
10	Anderson County Freshwater District	Unknown	0.00		0.00	FA
11	Office equipment, machinery, & tools	8,360.00	0.00		0.00	FA
12	10 forklifts & battery chargers	90,000.00	0.00		0.00	FA
13	Refrigeration system for food facilities	4,990,000.00	0.00		0.00	FA
14	Hay growing property	130,000.00	0.00		0.00	FA
15	Riding lawn mower	1,500.00	0.00		0.00	FA
16	Scrap metal	8,000.00	0.00		0.00	FA
17	4 transformers	0.00	0.00		0.00	FA
18	Approx. 1283 acres, Anderson Co., TX	17,126,820.00	0.00		0.00	FA
INT	Post-Petition Interest Deposits (u)	Unknown	N/A		82.56	FA

TOTALS (Excluding Unknown Values)

\$22,752,900.90

\$70,000.00

\$70,082.56

Gross Value of Remaining Assets  
\$0.00  
(Total Dollar Amount in Column 6)

Major activities affecting case closing which are not reflected above, and matters pending, date of hearing or sale, and other action:

RE PROP # 1 -- Account was originally designated as a debt service account and Debtor does not have access to funds

**FORM 1  
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT  
ASSET CASES**

Page: 2

Exhibit A

Case No: 07-60254 BP Judge: Bill Parker  
Case Name: ARCTIC STORAGE LLC

Trustee Name: JASON R. SEARCY  
Date Filed (f) or Converted (c): 05/20/08 (c)  
341 (a) Meeting Date: 06/13/08  
Claims Bar Date: 09/09/08

For Period Ending: 02/07/13

- RE PROP # 4 -- Cash deposited in registry of Court, Anderson Co., Texas in connection with Structured Capital Resources Corporation lawsuit - Released by Settlement Agreement approved by Order dated 11-12-08 (See also Asset #6) in connection with settlement
- RE PROP # 5 -- Unliquidated claim vs Lien and Bond Services, LLC and Loan Star Stainless and Mechanical for filing a false and fraudulent lien against Debtor's property - no recovery
- RE PROP # 6 -- Unliquidated claim vs Structured Capital Resources Corporation and Everett Hull for breach of contract, breach of fiduciary duty, fraud and other related causes of action arising out of the processing and funding of the loan with NexBank and filing a false and fraudulent lien against Debtor's property Adversary No. 08-06028 closed on 1-21-09
- RE PROP # 7 -- Order Approving Settlement 5-27-10 Unliquidated claim vs NexBank for breach of contract of fiduciary duty, for an accounting, and other related causes of action arising out of the loans to Debtor and the manner in which the loans have been serviced -
- RE PROP # 8 -- Unliquidated claim vs Tribecca for breach of contract, usury and related causes of action arising from loans to Debtor and their ownership interest in Debtor - no recovery
- RE PROP # 14 -- at time of filing, property was valued at \$200,000.00

Initial Projected Date of Final Report (TFR): 11/02/12      Current Projected Date of Final Report (TFR): 11/02/12

**FORM 2  
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD**

Exhibit B

Case No: 07-60254  
Case Name: ARCTIC STORAGE LLC

Trustee Name: JASON R. SEARCY  
Bank Name: JPMorgan Chase Bank, N.A.  
Account Number/CD#: XXXXXX2165 - Money Market Account  
Blanket Bond (per case limit): \$300,000.00  
Separate Bond (if applicable):

Taxpayer ID No: XX-XXX3556  
For Period Ending: 02/07/13

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account/CD Balance (\$)
12/01/08	6	Martin Walker, P.C. Iolta Trust Account 522 S. Broadway Tyler, TX 75792-8111	Payment of settlement funds pertaining to Structured Capital Resources DEPOSIT CHECK #001143	1149-000	60,000.00		60,000.00
12/31/08	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	3.59		60,003.59
01/30/09	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	2.44		60,006.03
02/23/09	001001	JASON R. SEARCY, P.C. P.O. BOX 3929 LONGVIEW, TX 75606	Order dated 2-16-09	3210-600		20,000.00	40,006.03
02/23/09	001002	JASON R. SEARCY, P.C. P.O. BOX 3929 LONGVIEW, TX 75606	Order dated 2-16-09	3220-610		1,969.86	38,036.17
02/27/09	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	2.16		38,038.33
03/31/09	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	1.65		38,039.98
04/30/09	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	1.55		38,041.53
05/29/09	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	1.50		38,043.03
06/30/09	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	1.65		38,044.68
07/31/09	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	1.60		38,046.28
08/31/09	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	1.60		38,047.88
10/01/09	INT	JPMorgan Chase Bank, N.A.	Final Interest from JP Morgan Chase Bank	1270-000	1.24		38,049.12
10/01/09		Transfer to Acct#XXXXXX1214	Transfer of Funds	9999-000		38,049.12	0.00

COLUMN TOTALS	60,018.98	60,018.98	0.00
Less: Bank Transfers/CD's	0.00	38,049.12	
Subtotal	60,018.98	21,969.86	
Less: Payments to Debtors	0.00	0.00	
Net	60,018.98	21,969.86	

Page Subtotals 60,018.98 60,018.98

**FORM 2  
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD**

Case No: 07-60254  
Case Name: ARCTIC STORAGE LLC

Trustee Name: JASON R. SEARCY  
Bank Name: Union Bank  
Account Number/CD#: XXXXXX1214 - Money Market Account  
Blanket Bond (per case limit): \$300,000.00  
Separate Bond (if applicable):

Taxpayer ID No: XX-XXX3556  
For Period Ending: 02/07/13

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account/CD Balance (\$)
10/01/09		Transfer from Acct#XXXXXXXX2165	Transfer of Funds	9999-000	38,049.12		38,049.12
10/30/09	INT	Union Bank of California	Interest Rate 0.250	1270-000	7.80		38,056.92
11/30/09	INT	Union Bank of California	Interest Rate 0.250	1270-000	8.06		38,064.98
12/31/09	INT	Union Bank of California	Interest Rate 0.250	1270-000	8.06		38,073.04
01/29/10	INT	Union Bank of California	Interest Rate 0.100	1270-000	3.48		38,076.52
02/26/10	INT	Union Bank of California	Interest Rate 0.100	1270-000	2.91		38,079.43
03/31/10	INT	Union Bank of California	Interest Rate 0.100	1270-000	3.43		38,082.86
04/30/10	INT	Union Bank of California	Interest Rate 0.100	1270-000	3.12		38,085.98
05/28/10	INT	Union Bank of California	Interest Rate 0.100	1270-000	2.91		38,088.89
06/30/10	INT	Union Bank of California	Interest Rate 0.100	1270-000	3.43		38,092.32
07/15/10	7	NexBank 13455 Noel Road, 22nd Floor Dallas, TX 75240	Settlement payment	1149-000	10,000.00		48,092.32
07/30/10	INT	Union Bank of California	Interest Rate 0.100	1270-000	3.64		48,095.96
08/31/10	INT	Union Bank of California	Interest Rate 0.100	1270-000	4.19		48,100.15
09/30/10	INT	Union Bank of California	Interest Rate 0.100	1270-000	3.93		48,104.08
10/29/10	INT	Union Bank of California	Interest Rate 0.100	1270-000	3.80		48,107.88
11/30/10	INT	Union Bank of California	Interest Rate 0.050	1270-000	2.21		48,110.09
12/31/10	INT	Union Bank of California	Interest Rate 0.050	1270-000	2.02		48,112.11
01/31/11	INT	Union Bank of California	Interest Rate 0.000	1270-000	0.59		48,112.70
09/26/11		Union Bank of California	BANK SERVICES FEE (CHK)	2600-000		118.00	47,994.70
10/25/11		Union Bank of California	BANK SERVICES FEE (CHK)	2600-000		118.00	47,876.70
11/25/11		Union Bank of California	BANK SERVICES FEE (CHK)	2600-000		115.54	47,761.16
12/27/11		Union Bank of California	BANK SERVICES FEE (CHK)	2600-000		115.54	47,645.62
01/25/12		Union Bank of California	BANK SERVICES FEE (CHK)	2600-000		115.54	47,530.08
02/27/12		Union Bank of California	BANK SERVICES FEE (CHK)	2600-000		115.54	47,414.54
03/26/12		Union Bank of California	BANK SERVICES FEE (CHK)	2600-000		115.54	47,299.00
04/25/12		Union Bank of California	BANK SERVICES FEE (CHK)	2600-000		115.54	47,183.46

Page Subtotals

48,112.70

929.24

**FORM 2  
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD**

Case No: 07-60254  
Case Name: ARCTIC STORAGE LLC

Trustee Name: JASON R. SEARCY  
Bank Name: Union Bank  
Account Number/CD#: XXXXXX1214 - Money Market Account  
Blanket Bond (per case limit): \$300,000.00  
Separate Bond (if applicable):

Taxpayer ID No: XX-XXX3556  
For Period Ending: 02/07/13

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account/CD Balance (\$)
05/25/12		Union Bank of California	BANK SERVICES FEE (CHK)	2600-000		115.54	47,067.92
06/25/12		Union Bank of California	BANK SERVICES FEE (CHK)	2600-000		115.54	46,952.38
07/25/12		Union Bank of California	BANK SERVICES FEE (CHK)	2600-000		115.54	46,836.84
08/27/12		Union Bank of California	BANK SERVICES FEE (CHK)	2600-000		113.08	46,723.76
08/28/12		Transfer to Acct#XXXX1033	Transfer of Funds	9999-000		46,723.76	0.00

COLUMN TOTALS	48,112.70	48,112.70	0.00
Less: Bank Transfers/CD's	38,049.12	46,723.76	
Subtotal	10,063.58	1,388.94	
Less: Payments to Debtors	0.00	0.00	
Net	10,063.58	1,388.94	

Page Subtotals 0.00 47,183.46

**FORM 2  
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD**

Case No: 07-60254  
Case Name: ARCTIC STORAGE LLC

Trustee Name: JASON R. SEARCY  
Bank Name: First National Bank of Vinita  
Account Number/CD#: XXXXXX1033 - Checking Account  
Blanket Bond (per case limit): \$300,000.00  
Separate Bond (if applicable):

Taxpayer ID No: XX-XXX3556  
For Period Ending: 02/07/13

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account/CD Balance (\$)
08/28/12		Transfer from Acct#XXXXXX1214	Transfer of Funds	9999-000	46,723.76		46,723.76
09/24/12		First National Bank of Vinita	ACH (AUTO DEBIT)	2600-000		3.84	46,719.92
10/16/12		First National Bank of Vinita	ACH (AUTO DEBIT)	2600-000		28.80	46,691.12
10/16/12	003001	Searcy & Searcy, P.C. P.O. Box 3929 Longview, Texas 75606-3929		3110-000		5,578.50	41,112.62
10/16/12	003002	Searcy & Searcy, P.C. P.O. Box 3929 Longview, Texas 75606-3929		3120-000		230.19	40,882.43

COLUMN TOTALS	46,723.76	5,841.33	40,882.43
Less: Bank Transfers/CD's	46,723.76	0.00	
Subtotal	0.00	5,841.33	
Less: Payments to Debtors	0.00	0.00	
Net	0.00	5,841.33	

	TOTAL OF ALL ACCOUNTS	NET DEPOSITS	NET DISBURSEMENTS	ACCOUNT BALANCE
Money Market Account - XXXXXX2165		60,018.98	21,969.86	0.00
Money Market Account - XXXXXX1214		10,063.58	1,388.94	0.00
Checking Account - XXXXXX1033		0.00	5,841.33	40,882.43

Total Allocation Receipts: 0.00  
Total Net Deposits: 70,082.56  
Total Gross Receipts: 70,082.56

70,082.56	29,200.13	40,882.43
-----	-----	-----
(Excludes account transfers)	(Excludes payments to debtors)	Total Funds on Hand

Page Subtotals 46,723.76 5,841.33

Exhibit C  
ANALYSIS OF CLAIMS REGISTER

Case Number: 07-60254  
Debtor Name: ARCTIC STORAGE LLC  
Claims Bar Date: 09/09/08

Date: February 7, 2013

Code #	Creditor Name & Address	Claim Class	Notes	Scheduled	Claimed	Allowed
100 2100	JASON R. SEARCY 446 FOREST SQUARE P.O. BOX 3929 LONGVIEW 75605	Administrative		\$0.00	\$6,754.13	\$6,754.13
100 2200	JASON R. SEARCY 446 FOREST SQUARE P.O. BOX 3929 LONGVIEW 75605	Administrative		\$0.00	\$46.65	\$46.65
8 100 2950	Office of the U.S. Trustee Office of the U.S. Trustee (ADMINISTRATIVE) 110 N. College, #300 Tyler, TX 75702	Administrative		\$0.00	\$975.00	\$975.00
			2nd Qtr 2008			
101 100 3210-60	SEARCY & SEARCY, P.C. P.O. BOX 3929 LONGVIEW, TX 75606	Administrative		\$0.00	\$20,000.00	\$20,000.00
			Compensation as special counsel for Trustee for the period through January 7, 2009. Order dated 2-16-09,			
102 100 3220-61	SEARCY & SEARCY, P.C. P.O. BOX 3929 LONGVIEW, TX 75606	Administrative		\$0.00	\$1,969.86	\$1,969.86
			Compensation as special counsel for Trustee for the period through January 7, 2009. Order dated 2-16-09,			
103 100 2810	INTERNAL REVENUE SERVICE 1100 Commerce St Stop MC5024 DAL Dallas, TX 75242	Administrative		\$0.00	\$5.90	\$6.30
104 100 2810	INTERNAL REVENUE SERVICE 1100 Commerce St Stop MC5024 DAL Dallas, TX 75242	Administrative		\$0.00	\$5.86	\$5.95
105 100 3110	Searcy & Searcy, P.C. P.O. Box 3929 Longview, Texas 75606-3929	Administrative		\$0.00	\$5,578.50	\$5,578.50
106 100 3120	Searcy & Searcy, P.C. P.O. Box 3929 Longview, Texas 75606-3929	Administrative		\$0.00	\$230.19	\$230.19
100 150 6990-16	HUMPHREY & ASSOCIATES, INC. c/o Jason R. Kennedy Thomas, Feldman & Wilshusen, LLP NCX Tower, Suite 900 9400 N. Central Expwy Dallas, TX 75231-5027	Administrative		\$0.00	\$34,375.39	\$34,375.39
			Order dated 1-13-09,			
107 150 6210	McNally & Patrick, LLP 100 E. Ferguson, Suite 400 Tyler, Texas 75702	Administrative		\$0.00	\$31,767.25	\$31,767.25
			Compensation was awarded in the total amount of \$52,640.25 pursuant to Order dated 08-18-08. McNally & Patrick was holding a retainer in the amount of \$20,873.00 which was applied against the amount awarded leaving a balance due in the amount of \$31,767.25			
3P 280 5800	IRS-Department of the Treasury 909 ESE Loop 323 Stop 5107 TYL Tyler, TX 75701	Priority		\$0.00	\$41,162.14	\$0.00
			Claim withdrawn on March 17, 2009,			
1 300 7100	Paul Boyd 1215 Pruitt Pl. Tyler, TX 75703-1144	Unsecured		\$0.00	\$33,665.88	\$33,665.88

Exhibit C  
ANALYSIS OF CLAIMS REGISTER

Case Number: 07-60254  
Debtor Name: ARCTIC STORAGE LLC  
Claims Bar Date: 09/09/08

Date: February 7, 2013

Code #	Creditor Name & Address	Claim Class	Notes	Scheduled	Claimed	Allowed
Duplicated by Claim No. 13						
3U 300 7100	IRS-Department of the Treasury 909 ESE Loop 323 Stop 5107 TYL Tyler, TX 75701	Unsecured		\$0.00	\$13,777.27	\$0.00
Claim withdrawn on March 17, 2009,						
4 300 7100	STRUCTURED CAPITAL RESOURCES CORPOR  Martin Walker P.C. 522 S. Broadway Ste 200 Tyler, TX 75702	Unsecured		\$0.00	\$330,000.00	\$0.00
Claim withdrawn 12-11-08; Allowed as a general unsecured claim by Order dated 10-24-08						
6 300 7100	RELIANT ENERGY  Attn: Daniel Drummond P O Box 1409 Houston, TX 77251-1409	Unsecured		\$0.00	\$280,686.31	\$280,686.31
9 300 7100	RALPH E ALLEN  100 E Ferguson Suite 901 Tyler, TX 75702	Unsecured		\$0.00	\$31,007.70	\$0.00
9 300 7100	Ralph E Allen 100 E Ferguson Suite 901 Tyler, TX 75702	Unsecured		\$0.00	\$31,007.70	\$31,007.70
10 300 7100	Buzzard Financial 7769 Spanish Lake Drive Las Vegas, NV 89113	Unsecured		\$0.00	\$6,400,000.00	\$6,400,000.00
11 300 7100	Buzzard Financial 7769 Spanish Lake Drive Las Vegas, NV 89113	Unsecured		\$0.00	\$239,600.00	\$239,600.00
Allowed in total as an unsecured claim by Orders dated 9-19-11 and 10-07-11						
12 300 7100	Buzzard Financial 7769 Spanish Lake Drive Las Vegas, NV 89113	Unsecured		\$0.00	\$80,649.22	\$80,649.22
Allowed as an unsecured claim by Orders dated 9-19-11 and 10-07-11						
13 300 7100	Paul Boyd 1215 Pruitt Pl. Tyler, TX 75703-1144	Unsecured		\$0.00	\$33,665.88	\$0.00
Disallowed by Order dated 9-19-11; Duplicate of Claim No. 1						
2 400 4110	COUNTY OF ANDERSON  co Michael Reed P.O. Box 1269 Round Rock, TX 78680	Secured		\$0.00	\$18,716.09	\$0.00
Disallowed by Order dated 9-19-11						
5 400 4110	NEXBANK  c/o Hunton & Williams LLP, Attn: Gregory G. Hesse, 1445 Ross Avenue Suite 3700 Dallas, TX 75202	Secured		\$0.00	\$5,930,923.32	\$0.00
Disallowed by Order dated 9-19-11						
7 400 4220	CADRE TECHNOLOGIES  8309 Melrose Dr. Overland Park, KS 66214-1629	Secured		\$0.00	\$6,266.00	\$0.00
Disallowed by Order dated 9-19-11; Software lease						
Case Totals				\$0.00	\$13,572,836.24	\$7,167,318.33

Code #: Trustee's Claim Number, Priority Code, Claim Type



**TRUSTEE'S PROPOSED DISTRIBUTION**

Exhibit D

Case No.: 07-60254  
 Case Name: ARCTIC STORAGE LLC  
 Trustee Name: JASON R. SEARCY

Balance on hand \$

Claims of secured creditors will be paid as follows:

NONE

Applications for chapter 7 fees and administrative expenses have been filed as follows:

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Trustee Fees: JASON R. SEARCY	\$	\$	\$
Trustee Expenses: JASON R. SEARCY	\$	\$	\$
Attorney for Trustee Fees: Searcy & Searcy, P.C.	\$	\$	\$
Attorney for Trustee Expenses: Searcy & Searcy, P.C.	\$	\$	\$
Fees: Office of the U.S. Trustee	\$	\$	\$
Other: INTERNAL REVENUE SERVICE	\$	\$	\$
Other: SEARCY & SEARCY, P.C.	\$	\$	\$
Other: SEARCY & SEARCY, P.C.	\$	\$	\$

Total to be paid for chapter 7 administrative expenses \$ \_\_\_\_\_  
 Remaining Balance \$ \_\_\_\_\_

Applications for prior chapter fees and administrative expenses have been filed as follows:

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Attorney for Fees: McNally & Patrick, LLP	\$	\$	\$
Other: HUMPHREY & ASSOCIATES, INC.	\$	\$	\$

Total to be paid for prior chapter administrative expenses \$ \_\_\_\_\_

Remaining Balance \$ \_\_\_\_\_

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$ \_\_\_\_\_ must be paid in advance of any dividend to general (unsecured) creditors.

Allowed priority claims are:

NONE

The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).

Timely claims of general (unsecured) creditors totaling \$ \_\_\_\_\_ have been allowed and will be paid *pro rata* only after all allowed administrative and priority claims have been paid in full. The timely allowed general (unsecured) dividend is anticipated to be \_\_\_\_\_ percent, plus interest (if applicable).

Timely allowed general (unsecured) claims are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
1	Paul Boyd	\$	\$	\$
6	RELIANT ENERGY	\$	\$	\$
9	Ralph E Allen	\$	\$	\$
10	Buzzard Financial	\$	\$	\$
11	Buzzard Financial	\$	\$	\$
12	Buzzard Financial	\$	\$	\$

Total to be paid to timely general unsecured creditors \$ \_\_\_\_\_

Remaining Balance \$ \_\_\_\_\_

Tardily filed claims of general (unsecured) creditors totaling \$ \_\_\_\_\_ have been allowed and will be paid *pro rata* only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be \_\_\_\_\_ percent.

Tardily filed general (unsecured) claims are as follows:

NONE

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling \$ \_\_\_\_\_ have been allowed and will be paid *pro rata* only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be \_\_\_\_\_ percent.

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows:

NONE