

5. Attached as **Exhibit B** is a cash receipts and disbursements record for each estate bank account.

6. The deadline for filing non-governmental claims in this case was _____ and the deadline for filing governmental claims was _____. All claims of each class which will receive a distribution have been examined and any objections to the allowance of claims have been resolved. If applicable, a claims analysis, explaining why payment on any claim is not being made, is attached as **Exhibit C**.

7. The Trustee's proposed distribution is attached as **Exhibit D**.

8. Pursuant to 11 U.S.C. § 326(a), the maximum compensation allowable to the trustee is \$ _____. To the extent that additional interest is earned before case closing, the maximum compensation may increase.

The trustee has received \$ _____ as interim compensation and now requests a sum of \$ _____, for a total compensation of \$ _____². In addition, the trustee received reimbursement for reasonable and necessary expenses in the amount of \$ _____, and now requests reimbursement for expenses of \$ _____, for total expenses of \$ _____².

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Date: _____ By: /s/CHRISTOPHER J. MOSER
Trustee

STATEMENT: This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

² If the estate is administratively insolvent, the dollar amounts reflected in this paragraph may be higher than the amounts listed in the Trustee's Proposed Distribution (Exhibit D).

FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES

Case No: 07-43013 BTR Judge: BRENDA T. RHOADES
Case Name: EPP II, JAY LYNN
EPP, MELANIE DAWN
For Period Ending: 06/09/11

Trustee Name: CHRISTOPHER J. MOSER
Date Filed (f) or Converted (c): 12/21/07 (f)
341(a) Meeting Date: 01/15/08
Claims Bar Date: 04/16/08

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA=554(a) Abandon DA=554(c) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
1. 3505 MARQUETTE DRIVE, DENTON TX Debtor Claimed 100% Exemption on Schedule C	154,702.00	0.00	DA	0.00	FA
2. BANK OF AMERICA-CHECKING ACCT. Debtor Claimed 100% Exemption on Schedule C	1,012.00	0.00	DA	0.00	FA
3. BANK OF AMERICA-SAVINGS ACCT Debtor Claimed 100% Exemption on Schedule C	103.00	0.00	DA	0.00	FA
4. WELLS FARGO- CHECKING ACCT Debtor Claimed 100% Exemption on Schedule C	894.00	0.00	DA	0.00	FA
5. WELLS FARGO-CHECKING ACCT. Debtor Claimed 100% Exemption on Schedule C	2,247.00	0.00	DA	0.00	FA
6. WELLS FARGO-SAVINGS ACCT. Debtor Claimed 100% Exemption on Schedule C	10,562.00	0.00	DA	0.00	FA
7. WELLS FARGO-SAVINGS ACCT Debtor Claimed 100% Exemption on Schedule C	850.00	0.00	DA	0.00	FA
8. CITY OF DENTON UTILITIES DEPOSIT Debtor Claimed 100% Exemption on Schedule C	250.00	0.00	DA	0.00	FA
9. HOUSEHOLD GOODS Debtor Claimed 100% Exemption on Schedule C	6,100.00	0.00	DA	0.00	FA
10. BOOKS/COLLECTIBLES Debtor Claimed 100% Exemption on Schedule C	550.00	0.00	DA	0.00	FA
11. CLOTHING Debtor Claimed 100% Exemption on Schedule C	1,000.00	0.00	DA	0.00	FA
12. FURS AND JEWELRY Debtor Claimed 100% Exemption on Schedule C	2,350.00	0.00	DA	0.00	FA
13. FIREARMS AND HOBBY EQUIPMENT Debtor Claimed 100% Exemption on Schedule C	450.00	0.00	DA	0.00	FA

FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES

Case No: 07-43013 BTR Judge: BRENDA T. RHOADES
Case Name: EPP II, JAY LYNN
EPP, MELANIE DAWN

Trustee Name: CHRISTOPHER J. MOSER
Date Filed (f) or Converted (c): 12/21/07 (f)
341(a) Meeting Date: 01/15/08
Claims Bar Date: 04/16/08

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA=554(a) Abandon DA=554(c) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
14. PUTNAM INVESTOR SERVICES (IRA) ACCT. Debtor Claimed 100% Exemption on Schedule C	5,301.08	0.00	DA	0.00	FA
15. PUTNAM INVESTOR SERVICES (IRA) Debtor Claimed 100% Exemption on Schedule C	1,092.00	0.00	DA	0.00	FA
16. 401 K PLUS, INC. - ACCOUNT Debtor claimed an exempt value of \$5,697.52 - Trustee will abandon the remaining value	7,126.70	0.00	DA	0.00	FA
17. 401(K) - FIDELITY INVESTMENTS Debtor Claimed 100% Exemption on Schedule C	700.00	0.00	DA	0.00	FA
18. 2004 HONDA ELEMENT EX VIN NO. 5 J 6 YH 18514 L 007 No Equity Debtor Claimed 100% Exemption on Schedule C	10,000.00	0.00	DA	0.00	FA
19. 2007 GMC SIERRA C 1500 XCAB VIN NO. 2 GTEL 19 LX 7 No Equity Debtor Claimed 100% Exemption on Schedule C	23,000.00	0.00	DA	0.00	FA
20. HP COMPUTER Debtor Claimed 100% Exemption on Schedule C	250.00	0.00	DA	0.00	FA
21. 2 ITALIAN GREYHOUNDS Debtor Claimed 100% Exemption on Schedule C	100.00	0.00	DA	0.00	FA
22. COUNSELING/PLAY THERAPY SUPPLIES Debtor Claimed 100% Exemption on Schedule C	400.00	0.00	DA	0.00	FA
23. PREFERENCE - SADDLEBROOK RESORT-TAMPA (u)	8,000.00	4,000.00		4,000.00	FA
24. PREFERENCES - AMERICAN EXPRESS Listed on SOFA # 3 Adv. #08-04180	94,880.03	10,000.00		105,000.00	FA
INT. Post-Petition Interest Deposits (u)	Unknown	N/A		53.16	Unknown

FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES

Case No: 07-43013 BTR Judge: BRENDA T. RHOADES
Case Name: EPP II, JAY LYNN
EPP, MELANIE DAWN

Trustee Name: CHRISTOPHER J. MOSER
Date Filed (f) or Converted (c): 12/21/07 (f)
341(a) Meeting Date: 01/15/08
Claims Bar Date: 04/16/08

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA=554(a) Abandon DA=554(c) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
					Gross Value of Remaining Assets
TOTALS (Excluding Unknown Values)	\$331,919.81	\$14,000.00		\$109,053.16	\$0.00
					(Total Dollar Amount in Column 6)

Major activities affecting case closing which are not reflected above, and matters pending, date of hearing or sale, and other action:

Quilling, Selander, Cummiskey & Lownds, P.C. is employed to represent the trustee. The trustee is a partner in the same firm. Dohmeyer Valuation Corp. is employed as a valuation expert. Phillip Sauder is employed as special counsel. Sheldon E. Levy, CPA is employed as an accountant. On March 18, 2008, Order Approving Settlement Agreement was entered, item 23. On Oct. 14, 2008, Adv. #08-04180 was filed, item #24. On July 13, 2009, Order Approving Settlement with American Express was entered, item # 24. Dohmeyer Valuation Corp. will not be filing a fee application.

Initial Projected Date of Final Report (TFR): 12/31/09 Current Projected Date of Final Report (TFR): 06/09/11

FORM 2
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 07-43013 -BTR
Case Name: EPP II, JAY LYNN
EPP, MELANIE DAWN
Taxpayer ID No: *****3808
For Period Ending: 06/09/11

Trustee Name: CHRISTOPHER J. MOSER
Bank Name: BANK OF AMERICA, N.A.
Account Number / CD #: *****0823 BofA - Money Market Account

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
			BALANCE FORWARD				0.00
03/10/08	23	WILLIAM F. BRONSON, ATTORNEY, P.C. TRUST ACCOUNT 3198 ROYAL LN, STE. 210 DALLAS, TX 75229	SETTLEMENT	1249-000	4,000.00		4,000.00
03/31/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.250	1270-000	0.55		4,000.55
04/30/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.250	1270-000	0.82		4,001.37
05/30/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.150	1270-000	0.50		4,001.87
06/30/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.150	1270-000	0.50		4,002.37
07/31/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.150	1270-000	0.51		4,002.88
08/29/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.150	1270-000	0.51		4,003.39
09/30/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.150	1270-000	0.50		4,003.89
10/31/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.100	1270-000	0.39		4,004.28
11/28/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.100	1270-000	0.33		4,004.61
12/31/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.20		4,004.81
01/30/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.03		4,004.84
02/27/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.03		4,004.87
03/31/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.04		4,004.91
04/30/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.09		4,005.00
05/29/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.10		4,005.10
06/30/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.11		4,005.21
07/31/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.10		4,005.31
08/31/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.10		4,005.41
09/21/09	24	American Express 20002 North 19th Ave. A-06 Phoenix, AZ 85027	Preference	1141-000	105,000.00		109,005.41
09/30/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.050	1270-000	1.11		109,006.52
10/01/09	000301	Phillip Sauder 813 Linden Dr.	Per Order Entered on 8/24/09 Attorney's Fees			42,143.46	66,863.06

Page Subtotals 109,006.52 42,143.46

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 07-43013 -BTR
 Case Name: EPP II, JAY LYNN
 EPP, MELANIE DAWN
 Taxpayer ID No: *****3808
 For Period Ending: 06/09/11

Trustee Name: CHRISTOPHER J. MOSER
 Bank Name: BANK OF AMERICA, N.A.
 Account Number / CD #: *****0823 BofA - Money Market Account

Blanket Bond (per case limit): \$ 300,000.00
 Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
		Burleson, TX 76028					
			Fees 41,904.36	3210-000			
			Expenses 239.10	3220-000			
10/30/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.050	1270-000	2.90		66,865.96
11/30/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.050	1270-000	2.75		66,868.71
12/31/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.050	1270-000	2.84		66,871.55
01/29/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.050	1270-000	2.84		66,874.39
02/26/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.050	1270-000	2.57		66,876.96
03/31/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.050	1270-000	2.84		66,879.80
04/30/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.050	1270-000	2.75		66,882.55
05/28/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.050	1270-000	2.84		66,885.39
06/30/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.050	1270-000	2.75		66,888.14
07/30/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.050	1270-000	2.84		66,890.98
08/31/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.050	1270-000	2.84		66,893.82
09/30/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.050	1270-000	2.75		66,896.57
10/29/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.050	1270-000	2.84		66,899.41
11/30/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.050	1270-000	2.75		66,902.16
12/02/10	000302	QSC&L 2001 Bryan Street, Suite 1800 Dallas, Texas 75201	Per Order Entered on 12/02/10 Attorney's Fees			3,788.55	63,113.61
			Fees 3,689.00	3110-000			
			Expenses 99.55	3120-000			
12/31/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.050	1270-000	2.71		63,116.32
01/31/11	INT	BANK OF AMERICA, N.A.	Interest Rate 0.050	1270-000	2.68		63,119.00
02/07/11	000303	Sheldon E. Levy, CPA 6320 Southwest Blvd., Ste. 204 Ft. Worth, TX 76109	Per Order Entered on 1/31/11 Accountant's Fees			1,959.78	61,159.22
			Fees 1,875.00	3410-000			
			Expenses 84.78	3420-000			

Page Subtotals 44.49 5,748.33

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 07-43013 -BTR
 Case Name: EPP II, JAY LYNN
 EPP, MELANIE DAWN
 Taxpayer ID No: *****3808
 For Period Ending: 06/09/11

Trustee Name: CHRISTOPHER J. MOSER
 Bank Name: BANK OF AMERICA, N.A.
 Account Number / CD #: *****0823 BofA - Money Market Account

Blanket Bond (per case limit): \$ 300,000.00
 Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
02/28/11	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.47		61,159.69
03/31/11	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.52		61,160.21
04/29/11	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.50		61,160.71
05/31/11	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.53		61,161.24
06/09/11	INT	BANK OF AMERICA, N.A.	INTEREST REC'D FROM BANK	1270-000	0.13		61,161.37
06/09/11		Transfer to Acct #*****0626	Final Posting Transfer	9999-000		61,161.37	0.00

COLUMN TOTALS	109,053.16	109,053.16	0.00
Less: Bank Transfers/CD's	0.00	61,161.37	
Subtotal	109,053.16	47,891.79	
Less: Payments to Debtors		0.00	
Net	109,053.16	47,891.79	

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 07-43013 -BTR
 Case Name: EPP II, JAY LYNN
 EPP, MELANIE DAWN
 Taxpayer ID No: *****3808
 For Period Ending: 06/09/11

Trustee Name: CHRISTOPHER J. MOSER
 Bank Name: BANK OF AMERICA, N.A.
 Account Number / CD #: *****0626 BofA - Checking Account

Blanket Bond (per case limit): \$ 300,000.00
 Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
06/09/11		Transfer from Acct #*****0823	BALANCE FORWARD Transfer In From MMA Account	9999-000	61,161.37		0.00 61,161.37

COLUMN TOTALS	61,161.37	0.00	61,161.37
Less: Bank Transfers/CD's	61,161.37	0.00	
Subtotal	0.00	0.00	
Less: Payments to Debtors		0.00	
Net	0.00	0.00	

TOTAL - ALL ACCOUNTS	NET DEPOSITS	NET DISBURSEMENTS	ACCOUNT BALANCE
BofA - Money Market Account - *****0823	109,053.16	47,891.79	0.00
BofA - Checking Account - *****0626	0.00	0.00	61,161.37
	-----	-----	-----
	109,053.16	47,891.79	61,161.37
	=====	=====	=====
(Excludes Account Transfers)		(Excludes Payments To Debtors)	Total Funds On Hand

Page Subtotals 61,161.37 0.00

EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Case Number: 07-43013 Page 1
 Debtor Name: EPP II, JAY LYNN Date: June 09, 2011
Claim Class Sequence

Code #	Creditor Name & Address	Claim Class	Notes	Amount Allowed	Paid to Date	Claim Balance
001 2700-00	U.S. Bankruptcy Court 660 N. Central Expressway Ste. 300B Plano, Texas 75074	Administrative		\$250.00	\$0.00	\$250.00
000001 070 7100-00	Discover Bank/DFS Services LLC PO Box 3025 New Albany, OH 43054-3025	Unsecured		\$3,267.02	\$0.00	\$3,267.02
000002 070 7100-00	Internal Revenue Service P.O. Box 21126 Philadelphia, PA 19114	Unsecured		\$0.00	\$0.00	\$0.00
000003 070 7100-00	American Express Centurion Bank c/o Becket and Lee LLP POB 3001 Malvern PA 19355-0701	Unsecured		\$61,500.94	\$0.00	\$61,500.94
000004 070 7100-00	LVNV Funding LLC its successors and assigns as assignee of Citibank Resurgent Capital Services PO Box 10587 Greenville, SC 29603-0587	Unsecured		\$2,584.91	\$0.00	\$2,584.91
000005 070 7100-00	American Express Centurion Bank c/o Becket and Lee LLP POB 3001 Malvern PA 19355-0701	Unsecured		\$22,495.46	\$0.00	\$22,495.46
000006 070 7100-00	FIA Card Services, N.A. 1000 Samoset Dr. DE5-023-03-03 Newark DE 19713	Unsecured		\$556.84	\$0.00	\$556.84
000007 070 7100-00	LVNV Funding LLC its successors and assigns as assignee of Washington Mutual Resurgent Capital Services PO Box 10587 Greenville, SC 29603-0587	Unsecured		\$4,740.83	\$0.00	\$4,740.83
000008 070 7100-00	American Express Centurion Bank c/o Becket and Lee LLP POB 3001 Malvern PA 19355-0701	Unsecured		\$105,000.00	\$0.00	\$105,000.00
000009 080 7200-00	Ally Financial Inc. f/k/a GMAC Inc. P.O. Box 130424 Roseville, MN 55113	Unsecured		\$6,099.31	\$0.00	\$6,099.31
Case Totals:				\$206,495.31	\$0.00	\$206,495.31

Code #: Trustee's Claim Number, Priority Code, Claim Type

TRUSTEE'S PROPOSED DISTRIBUTION

Exhibit D

Case No.: 07-43013

Case Name: EPP II, JAY LYNN

EPP, MELANIE DAWN

Trustee Name: CHRISTOPHER J. MOSER

Balance on hand \$

Claims of secured creditors will be paid as follows:

NONE

Applications for chapter 7 fees and administrative expenses have been filed as follows:

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Trustee Fees: CHRISTOPHER J. MOSER	\$	\$	\$
Trustee Expenses: CHRISTOPHER J. MOSER	\$	\$	\$
Charges: U.S. Bankruptcy Court	\$	\$	\$

Total to be paid for chapter 7 administrative expenses \$ _____

Remaining Balance \$ _____

Applications for prior chapter fees and administrative expenses have been filed as follows:

NONE

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$ _____ must be paid in advance of any dividend to general (unsecured) creditors.

Allowed priority claims are:

NONE

The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).

Timely claims of general (unsecured) creditors totaling \$ _____ have been allowed and will be paid *pro rata* only after all allowed administrative and priority claims have been paid in full. The timely allowed general (unsecured) dividend is anticipated to be _____ percent, plus interest (if applicable).

Timely allowed general (unsecured) claims are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000001	Discover Bank/DFS Services LLC	\$ _____	\$ _____	\$ _____
000003	American Express Centurion Bank	\$ _____	\$ _____	\$ _____
000004	LVNV Funding LLC its successors and assigns as	\$ _____	\$ _____	\$ _____
000005	American Express Centurion Bank	\$ _____	\$ _____	\$ _____
000006	FIA Card Services, N.A.	\$ _____	\$ _____	\$ _____
000007	LVNV Funding LLC its successors and assigns as	\$ _____	\$ _____	\$ _____
000008	American Express Centurion Bank	\$ _____	\$ _____	\$ _____

Total to be paid to timely general unsecured creditors \$ _____

Remaining Balance \$ _____

Tardily filed claims of general (unsecured) creditors totaling \$ _____ have been allowed and will be paid *pro rata* only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be _____ percent.

Tardily filed general (unsecured) claims are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000009	Ally Financial Inc. f/k/a GMAC Inc.	\$	\$	\$

Total to be paid to tardy general unsecured creditors \$ _____

Remaining Balance \$ _____

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling \$ _____ have been allowed and will be paid *pro rata* only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be _____ percent.

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows:

NONE