



6. The deadline for filing claims in this case was . All claims of each class which will receive a distribution have been examined and any objections to the allowance of claims have been resolved. If applicable, a claims analysis, explaining why payment on any claim is not being made, is attached as **Exhibit C**.

7. The Trustee's proposed distribution is attached as **Exhibit D**.

8. Pursuant to 11 U.S.C. § 326(a), the maximum compensation allowable to the trustee is \$ . To the extent that additional interest is earned before case closing, the maximum compensation may increase.

The trustee has received \$ as interim compensation and now requests a sum of \$ , for a total compensation of \$ . In addition, the trustee received reimbursement for reasonable and necessary expenses in the amount of \$ , and now requests reimbursement for expenses of \$ , for total expenses of \$ .

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Date: \_\_\_\_\_ By: /s/CHRISTOPHER J. MOSER  
Trustee

**STATEMENT:** This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

**FORM 1**  
**INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT**  
**ASSET CASES**

Case No: 07-42485 BTR Judge: BRENDA T. RHOADES  
Case Name: SMITH, VIRGIL D.  
SMITH, SHARON V.  
For Period Ending: 08/12/10

Trustee Name: CHRISTOPHER J. MOSER  
Date Filed (f) or Converted (c): 10/29/07 (f)  
341(a) Meeting Date: 11/30/07  
Claims Bar Date: 03/13/08

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA=554(a) Abandon DA=554(c) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
1. 1517 WILLOWOOD, DENTON TX Debtor Claimed 100% Exemption on Schedule C	200,000.00	0.00	DA	0.00	FA
2. BAY CLUB OWNERSHIP RESORT, INC.	2,800.00	0.00	DA	0.00	FA
3. WELLS FARGO CHECKING	959.00	0.00	DA	0.00	FA
4. HOUSEHOLD GOODS Debtor Claimed 100% Exemption on Schedule C	1,500.00	0.00	DA	0.00	FA
5. WEARING APPAREL Debtor Claimed 100% Exemption on Schedule C	140.00	0.00	DA	0.00	FA
6. FURS AND JEWELRY Debtor Claimed 100% Exemption on Schedule C	25.00	0.00	DA	0.00	FA
7. FIREARMS AND HOBBY EQUIPMENT	75.00	0.00	DA	0.00	FA
8. ACCTS RECVBLS: FOUR D CONSTRUCTION	254,478.00	0.00	DA	0.00	FA
9. ACCTS RECVBLS: FOUR D CONSTRUCTION	10,000.00	0.00	DA	0.00	FA
10. 2000 LINCOLN TOWN CAR Debtor Claimed 100% Exemption on Schedule C	4,500.00	0.00	DA	0.00	FA
11. 2002 FORD F 350 SUPER DUTY (NOT RUNNING) Debtor Claimed 100% Exemption on Schedule C	2,000.00	0.00	DA	0.00	FA
12. 2002 23 FT JC PONTOON BSV 23513 H 102	5,000.00	0.00	DA	0.00	FA
13. OFFICE EQUIPMENT Debtor Claimed 100% Exemption on Schedule C	140.00	0.00	DA	0.00	FA
14. 2002 Ford 350 (u) over 200,000 miles Order on Motion to Sell 3/26/08 applies to items # 14 - # 22 with proceeds posted to item # 14.	11,000.00	11,000.00		11,000.00	FA
15. 1996 Ford 350 (u) over 200,000 miles	0.00	0.00		0.00	FA

**FORM 1**  
**INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT**  
**ASSET CASES**

Case No: 07-42485 BTR Judge: BRENDA T. RHOADES  
Case Name: SMITH, VIRGIL D.  
SMITH, SHARON V.

Trustee Name: CHRISTOPHER J. MOSER  
Date Filed (f) or Converted (c): 10/29/07 (f)  
341(a) Meeting Date: 11/30/07  
Claims Bar Date: 03/13/08

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA=554(a) Abandon DA=554(c) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
Order on Motion to Sell 3/26/08 applies to items # 14 - # 22 with proceeds posted to item # 14.					
16. 3 Tractors (u) 2 New Holland and 1 Kabota track-hoe Order on Motion to Sell 3/26/08 applies to items # 14 - # 22 with proceeds posted to item # 14.	0.00	0.00		0.00	FA
17. 2 Generators (u) Order on Motion to Sell 3/26/08 applies to items # 14 - # 22 with proceeds posted to item # 14.	0.00	0.00		0.00	FA
18. 2 Vibrators (u) Order on Motion to Sell 3/26/08 applies to items # 14 - # 22 with proceeds posted to item # 14.	0.00	0.00		0.00	FA
19. Hand Tools (u) Floats, Trowels & Shovels Order on Motion to Sell 3/26/08 applies to items # 14 - # 22 with proceeds posted to item # 14.	0.00	0.00		0.00	FA
20. 1998 Chevy Truck (u) over 200,000 miles - not running Order on Motion to Sell 3/26/08 applies to items # 14 - # 22 with proceeds posted to item # 14.	0.00	0.00		0.00	FA
21. 1997 Ford Truck (u) over 200,000 miles - not running Order on Motion to Sell 3/26/08 applies to items # 14 - # 22 with proceeds posted to item # 14.	0.00	0.00		0.00	FA
22. 2002 Ford Truck (u) over 280,000 miles - not running Order on Motion to Sell 3/26/08 applies to items # 14 - # 22 with	0.00	0.00		0.00	FA

**FORM 1  
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT  
ASSET CASES**

Case No: 07-42485 BTR Judge: BRENDA T. RHOADES  
Case Name: SMITH, VIRGIL D.  
SMITH, SHARON V.

Trustee Name: CHRISTOPHER J. MOSER  
Date Filed (f) or Converted (c): 10/29/07 (f)  
341(a) Meeting Date: 11/30/07  
Claims Bar Date: 03/13/08

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA=554(a) Abandon DA=554(c) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
proceeds posted to item # 14.					
23. 2007 Tax Refund (u)	0.00	0.00	DA	0.00	FA
24. Preference - Lattimores Ready Mix, Inc (u) Adv. 09-04080 filed on 7/07/09 Lattimores Ready Mix, Inc. & Redi-Mix Concrete	1,000.00	1,000.00		2,500.00	FA
25. VOID (u)	Unknown	0.00		0.00	FA
INT. Post-Petition Interest Deposits (u)	Unknown	N/A		16.12	Unknown

				Gross Value of Remaining Assets
TOTALS (Excluding Unknown Values)	\$493,617.00	\$12,000.00		\$13,516.12
				\$0.00
				(Total Dollar Amount in Column 6)

Major activities affecting case closing which are not reflected above, and matters pending, date of hearing or sale, and other action:

Quilling, Selander, Cummiskey & Lownds, P.C. is employed to represent the trustee. The trustee is a partner in the same firm. The Bufkin Law Firm, LP is employed to represent the trustee. Phillip Sauder is employed as special counsel. Sheldon E. Levy, CPA is employed as an accountant. On Feb. 7, 2008, Order Directing Turnover of the Property of the Estate was entered, items # 14 - # 22. On March 26, 2008, Order Authorizing Trustee to Sell Personal Property was entered, items # 14 - # 22. On July 7, 2009, Adv. 09-04080 was filed, item # 24. On Feb. 25, 2010, Amended Order Approving Settlement with Lattimore Materials Co., L.P. was approved, item # 24. The Bufkin Law Firm, LP will not be filing a fee application. Sheldon E. Levy, CPA reviewed the estate and determined that a tax return was not necessary.

Initial Projected Date of Final Report (TFR): 12/31/09      Current Projected Date of Final Report (TFR): 08/12/10

**FORM 2**

**ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD**

Case No: 07-42485 -BTR  
 Case Name: SMITH, VIRGIL D.  
 SMITH, SHARON V.  
 Taxpayer ID No: \*\*\*\*\*5416  
 For Period Ending: 08/12/10

Trustee Name: CHRISTOPHER J. MOSER  
 Bank Name: BANK OF AMERICA, N.A.  
 Account Number / CD #: \*\*\*\*\*0865 BofA - Money Market Account

Blanket Bond (per case limit): \$ 300,000.00  
 Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
			BALANCE FORWARD				0.00
04/02/08	14	ROLANDO QUINTANILLA CASHIER'S CHECK CHASE BANK	EQUIPMENT	1229-000	11,000.00		11,000.00
04/30/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.250	1270-000	1.80		11,001.80
05/30/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.150	1270-000	1.39		11,003.19
06/30/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.150	1270-000	1.36		11,004.55
07/31/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.150	1270-000	1.40		11,005.95
08/29/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.150	1270-000	1.40		11,007.35
09/30/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.150	1270-000	1.35		11,008.70
10/31/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.100	1270-000	1.07		11,009.77
11/28/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.100	1270-000	0.90		11,010.67
12/31/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.55		11,011.22
01/30/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.09		11,011.31
02/27/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.08		11,011.39
03/31/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.10		11,011.49
04/30/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.24		11,011.73
05/29/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.27		11,012.00
06/30/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.28		11,012.28
07/31/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.28		11,012.56
08/31/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.28		11,012.84
09/30/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.27		11,013.11
10/30/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.27		11,013.38
11/30/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.28		11,013.66
12/31/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.28		11,013.94
01/29/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.27		11,014.21
02/26/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.25		11,014.46
03/10/10	24	Lattimore Material Company, LP PO Box 556	Preference	1224-000	2,500.00		13,514.46

Page Subtotals 13,514.46 0.00

**FORM 2**  
**ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD**

Case No: 07-42485 -BTR  
Case Name: SMITH, VIRGIL D.  
SMITH, SHARON V.  
Taxpayer ID No: \*\*\*\*\*5416  
For Period Ending: 08/12/10

Trustee Name: CHRISTOPHER J. MOSER  
Bank Name: BANK OF AMERICA, N.A.  
Account Number / CD #: \*\*\*\*\*0865 BofA - Money Market Account

Blanket Bond (per case limit): \$ 300,000.00  
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
03/31/10	INT	McKinney, TX 75070-0556 BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.32		13,514.78
04/30/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.33		13,515.11
05/06/10	000301	U.S. Bankruptcy Court 660 N. Central Expressway Ste. 300B Plano, Texas 75074	Per Order Entered on 2/25/10 Adv. 09-04080 Filing Fee	2700-000		250.00	13,265.11
05/13/10	000302	Phillip Sauder 5521 Greenville Ave, Suite 104-253 Dallas, TX 75206	Per Order Entered on 5/12/10 Attorney's Fees			1,186.28	12,078.83
			Fees 875.82	3210-000			12,078.83
			Expenses 310.46	3220-000			12,078.83
05/28/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.33		12,079.16
06/30/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.31		12,079.47
07/26/10	000303	QSC&L 2001 Bryan Street, Suite 1800 Dallas, Texas 75201	Per Order Entered on 7/26/10 Attorney's Fees	3110-000		3,600.00	8,479.47
07/30/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.29		8,479.76
08/12/10	INT	BANK OF AMERICA, N.A.	INTEREST REC'D FROM BANK	1270-000	0.08		8,479.84
08/12/10		Transfer to Acct #*****6668	Final Posting Transfer	9999-000		8,479.84	0.00

COLUMN TOTALS	13,516.12	13,516.12	0.00
Less: Bank Transfers/CD's	0.00	8,479.84	
Subtotal	13,516.12	5,036.28	
Less: Payments to Debtors		0.00	
Net	13,516.12	5,036.28	

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 07-42485 -BTR  
 Case Name: SMITH, VIRGIL D.  
 SMITH, SHARON V.  
 Taxpayer ID No: \*\*\*\*\*5416  
 For Period Ending: 08/12/10

Trustee Name: CHRISTOPHER J. MOSER  
 Bank Name: BANK OF AMERICA, N.A.  
 Account Number / CD #: \*\*\*\*\*6668 BofA - Checking Account

Blanket Bond (per case limit): \$ 300,000.00  
 Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
08/12/10		Transfer from Acct #*****0865	BALANCE FORWARD Transfer In From MMA Account	9999-000	8,479.84		0.00 8,479.84

COLUMN TOTALS	8,479.84	0.00	8,479.84
Less: Bank Transfers/CD's	8,479.84	0.00	
Subtotal	0.00	0.00	
Less: Payments to Debtors		0.00	
Net	0.00	0.00	

TOTAL - ALL ACCOUNTS	NET DEPOSITS	NET DISBURSEMENTS	ACCOUNT BALANCE
BofA - Money Market Account - *****0865	13,516.12	5,036.28	0.00
BofA - Checking Account - *****6668	0.00	0.00	8,479.84
	-----	-----	-----
	13,516.12	5,036.28	8,479.84
	=====	=====	=====
	(Excludes Account Transfers)	(Excludes Payments To Debtors)	Total Funds On Hand

Page Subtotals 8,479.84 0.00

EXHIBIT C  
ANALYSIS OF CLAIMS REGISTER

Case Number: 07-42485 Page 1  
 Debtor Name: SMITH, VIRGIL D. Date: August 12, 2010  
Claim Class Sequence

Code #	Creditor Name & Address	Claim Class	Notes	Amount Allowed	Paid to Date	Claim Balance
000006B 058 5800-00	Internal Revenue Service Mail Code DAL-5020 1100 Commerce Street Dallas, Texas 75242	Priority		\$30,581.36	\$0.00	\$30,581.36
000016 058 5800-00	City of Denton c.o Mark A. Burroughs 1100 Dallas Drive, Suite 100 Denton, Texas 76205	Priority		\$0.00	\$0.00	\$0.00
000017 058 5800-00	Denton Independent School District c/o Mark. A Burroughs 1100 Dallas Drive, Suite 100 Denton, Texas 76205	Priority		\$0.00	\$0.00	\$0.00
000001 070 7100-00	Capital Recovery One 25 SE 2nd Avenue, Suite 1120 Miami, FL 33131	Unsecured		\$669.05	\$0.00	\$669.05
000002 070 7100-00	Capital Recovery II 25 SE 2nd Avenue, Suite 1120 Miami, FL 33131	Unsecured		\$2,113.25	\$0.00	\$2,113.25
000003 070 7100-00	Capital Recovery One 25 SE 2nd Avenue, Suite 1120 Miami, FL 33131	Unsecured		\$293.57	\$0.00	\$293.57
000005 070 7100-00	E Z Lube 519 I-35 E. Denton, TX 76205	Unsecured		\$549.12	\$0.00	\$549.12
000006A 070 7100-00	Internal Revenue Service Mail Code DAL-5020 1100 Commerce Street Dallas, Texas 75242	Unsecured		\$4,938.47	\$0.00	\$4,938.47
000007 070 7100-00	LVNV Funding LLC its successors and assigns as assignee of Citibank Resurgent Capital Services PO Box 10587 Greenville, SC 29603-0587	Unsecured		\$14,363.33	\$0.00	\$14,363.33
000008 070 7100-00	LVNV Funding LLC its successors and assigns as assignee of Citibank Resurgent Capital Services PO Box 10587 Greenville, SC 29603-0587	Unsecured		\$1,151.93	\$0.00	\$1,151.93
000009 070 7100-00	LVNV Funding LLC its successors and assigns as assignee of Citibank Resurgent Capital Services PO Box 10587 Greenville, SC 29603-0587	Unsecured		\$931.00	\$0.00	\$931.00

EXHIBIT C  
ANALYSIS OF CLAIMS REGISTER

Case Number: 07-42485 Page 2 Date: August 12, 2010  
 Debtor Name: SMITH, VIRGIL D. Claim Class Sequence

Code #	Creditor Name & Address	Claim Class	Notes	Amount Allowed	Paid to Date	Claim Balance
000010 070 7100-00	LVNV Funding LLC its successors and assigns as assignee of Citibank Resurgent Capital Services PO Box 10587 Greenville, SC 29603-0587	Unsecured		\$2,706.80	\$0.00	\$2,706.80
000011 070 7100-00	Household Finance Corporation/Beneficial by eCAST Settlement Corporation as its agent POB 35480 Newark NJ 07193-5480	Unsecured		\$6,518.19	\$0.00	\$6,518.19
000012 070 7100-00	Anthony & Carrie Palmer 8424 Stallion St. Denton, TX 76208	Unsecured		\$4,785.37	\$0.00	\$4,785.37
000013 070 7100-00	Barnsco, Inc. c/o Misti L. Beanland Matthews, Stien, Shiels, LLP 8131 LBJ Freeway, Suite 700 Dallas, TX 75251 beanland@mssattorneys.com	Unsecured		\$157,967.55	\$0.00	\$157,967.55
000014 070 7100-00	AFNI/Verizon 404 Brock Drive Bloomington, IL 61701	Unsecured		\$353.70	\$0.00	\$353.70
000015 070 7100-00	GE Consumer Finance For GE Money Bank dba FUNANCING/GEMB PO Box 960061 Orlando FL 32896-0661	Unsecured		\$21,019.68	\$0.00	\$21,019.68
000018 070 7100-00	AMERICAN INFOSOURCE LP AS AGENT FOR FIA Card Services, NA/Bank of America 4515 N Santa Fe Ave Oklahoma City, OK 73118	Unsecured		\$26,309.07	\$0.00	\$26,309.07
000019 070 7100-00	Lattimore Materials Company, L.P. c/o Misti L. Beanland, Esq. MATTHEWS, STEIN, SHIELS, L.L.P. 8131 LBJ Freeway, Suite 700 Dallas, Texas 75251 (972) 234-1750 Telecopier	Unsecured		\$2,500.00	\$0.00	\$2,500.00
000004 050 4210-00	Lake Ray Roberts Marina 1399 Marina Circle Sanger, TX 76266	Secured		\$0.00	\$0.00	\$0.00

EXHIBIT C  
ANALYSIS OF CLAIMS REGISTER

Case Number: 07-42485 Page 3 Date: August 12, 2010  
Debtor Name: SMITH, VIRGIL D. Claim Class Sequence

Code #	Creditor Name & Address	Claim Class	Notes	Amount Allowed	Paid to Date	Claim Balance
Case Totals:				\$277,751.44	\$0.00	\$277,751.44

Code #: Trustee's Claim Number, Priority Code, Claim Type

**TRUSTEE'S PROPOSED DISTRIBUTION**

Exhibit D

Case No.: 07-42485  
 Case Name: SMITH, VIRGIL D.  
                   SMITH, SHARON V.  
 Trustee Name: CHRISTOPHER J. MOSER

Claims of secured creditors will be paid as follows:

<i>Claimant</i>	<i>Proposed Payment</i>
_____	\$ _____
_____	\$ _____
_____	\$ _____

Applications for chapter 7 fees and administrative expenses have been filed as follows:

<i>Reason/Applicant</i>	<i>Fees</i>	<i>Expenses</i>
<i>Trustee: CHRISTOPHER J. MOSER</i> _____	\$ _____	\$ _____
<i>Attorney for trustee:</i> _____	\$ _____	\$ _____
<i>Appraiser:</i> _____	\$ _____	\$ _____
<i>Auctioneer:</i> _____	\$ _____	\$ _____
<i>Accountant:</i> _____	\$ _____	\$ _____
<i>Special Attorney for trustee:</i> _____	\$ _____	\$ _____
<i>Charges:</i> _____	\$ _____	\$ _____
<i>Fees:</i> _____	\$ _____	\$ _____
<i>Other:</i> _____	\$ _____	\$ _____
<i>Other:</i> _____	\$ _____	\$ _____

Applications for prior chapter fees and administrative expenses have been filed as follows:

<i>Reason/Applicant</i>	<i>Fees</i>	<i>Expenses</i>
<u>Attorney for debtor:</u>	\$ _____	\$ _____
<u>Attorney for:</u>	\$ _____	\$ _____
<u>Accountant for:</u>	\$ _____	\$ _____
<u>Appraiser for:</u>	\$ _____	\$ _____
<u>Other:</u>	\$ _____	\$ _____

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$ \_\_\_\_\_ must be paid in advance of any dividend to general (unsecured) creditors.

Allowed priority claims are:

<i>Claim Number</i>	<i>Claimant</i>	<i>Allowed Amt. of Claim</i>	<i>Proposed Payment</i>
<u>000006B</u>	<u>Internal Revenue Service</u>	\$ _____	\$ _____
_____	_____	\$ _____	\$ _____
_____	_____	\$ _____	\$ _____

The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).

Timely claims of general (unsecured) creditors totaling \$ \_\_\_\_\_ have been allowed and will be paid *pro rata* only after all allowed administrative and priority claims have been paid in full. The timely allowed general (unsecured) dividend is anticipated to be \_\_\_\_\_ percent.

Timely allowed general (unsecured) claims are as follows:

<i>Claim Number</i>	<i>Claimant</i>	<i>Allowed Amt. of Claim</i>	<i>Proposed Payment</i>
<u>000001</u>	<u>Capital Recovery One</u>	\$ _____	\$ _____
<u>000002</u>	<u>Capital Recovery II</u>	\$ _____	\$ _____

<i>Claim Number</i>	<i>Claimant</i>	<i>Allowed Amt. of Claim</i>	<i>Proposed Payment</i>
<u>000003</u>	<u>Capital Recovery One</u>	\$ _____	\$ _____
<u>000005</u>	<u>E Z Lube</u>	\$ _____	\$ _____
<u>000006A</u>	<u>Internal Revenue Service</u>	\$ _____	\$ _____
	<u>LVNV Funding LLC its</u>		
<u>000007</u>	<u>successors and assigns as</u>	\$ _____	\$ _____
	<u>LVNV Funding LLC its</u>		
<u>000008</u>	<u>successors and assigns as</u>	\$ _____	\$ _____
	<u>LVNV Funding LLC its</u>		
<u>000009</u>	<u>successors and assigns as</u>	\$ _____	\$ _____
	<u>LVNV Funding LLC its</u>		
<u>000010</u>	<u>successors and assigns as</u>	\$ _____	\$ _____
	<u>Household Finance</u>		
<u>000011</u>	<u>Corporation/Beneficial</u>	\$ _____	\$ _____
<u>000012</u>	<u>Anthony &amp; Carrie Palmer</u>	\$ _____	\$ _____
<u>000013</u>	<u>Barnsco, Inc.</u>	\$ _____	\$ _____
<u>000014</u>	<u>AFNI/Verizon</u>	\$ _____	\$ _____
<u>000015</u>	<u>GE Consumer Finance</u>	\$ _____	\$ _____
	<u>AMERICAN INFOSOURCE</u>		
<u>000018</u>	<u>LP AS AGENT FOR</u>	\$ _____	\$ _____
	<u>Lattimore Materials Company,</u>		
<u>000019</u>	<u>L.P.</u>	\$ _____	\$ _____

Tardily filed claims of general (unsecured) creditors totaling \$ \_\_\_\_\_ have been allowed and will be paid *pro rata* only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be \_\_\_\_\_ percent.

Tardily filed general (unsecured) claims are as follows:

<i>Claim Number</i>	<i>Claimant</i>	<i>Allowed Amt. of Claim</i>	<i>Proposed Payment</i>
_____	_____	\$ _____	\$ _____
_____	_____	\$ _____	\$ _____
_____	_____	\$ _____	\$ _____

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling \$ \_\_\_\_\_ have been allowed and will be paid *pro rata* only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be \_\_\_\_\_ percent.

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows:

<i>Claim Number</i>	<i>Claimant</i>	<i>Allowed Amt. of Claim</i>	<i>Proposed Payment</i>
_____	_____	\$ _____	\$ _____
_____	_____	\$ _____	\$ _____
_____	_____	\$ _____	\$ _____

The amount of surplus returned to the debtor after payment of all claims and interest is \$ \_\_\_\_\_.