



5. Attached as **Exhibit B** is a cash receipts and disbursements record for each estate bank account.

6. The deadline for filing non-governmental claims in this case was \_\_\_\_\_ and the deadline for filing governmental claims was \_\_\_\_\_. All claims of each class which will receive a distribution have been examined and any objections to the allowance of claims have been resolved. If applicable, a claims analysis, explaining why payment on any claim is not being made, is attached as **Exhibit C**.

7. The Trustee's proposed distribution is attached as **Exhibit D**.

8. Pursuant to 11 U.S.C. § 326(a), the maximum compensation allowable to the trustee is \$ \_\_\_\_\_. To the extent that additional interest is earned before case closing, the maximum compensation may increase.

The trustee has received \$ \_\_\_\_\_ as interim compensation and now requests a sum of \$ \_\_\_\_\_, for a total compensation of \$ \_\_\_\_\_<sup>2</sup>. In addition, the trustee received reimbursement for reasonable and necessary expenses in the amount of \$ \_\_\_\_\_, and now requests reimbursement for expenses of \$ \_\_\_\_\_, for total expenses of \$ \_\_\_\_\_<sup>2</sup>.

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Date: \_\_\_\_\_ By: /s/CHRISTOPHER J. MOSER  
Trustee

**STATEMENT:** This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

---

<sup>2</sup> If the estate is administratively insolvent, the dollar amounts reflected in this paragraph may be higher than the amounts listed in the Trustee's Proposed Distribution (Exhibit D).

**FORM 1**  
**INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT**  
**ASSET CASES**

Case No: 07-42481 BTR Judge: BRENDA T. RHOADES  
Case Name: MCKINNEY IMAGING CENTER, LP

Trustee Name: CHRISTOPHER J. MOSER  
Date Filed (f) or Converted (c): 10/29/07 (f)  
341(a) Meeting Date: 11/30/07  
Claims Bar Date: 05/06/08

For Period Ending: 05/04/11

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA=554(a) Abandon DA=554(c) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
1. 4201 Medical Center Drive, McKinney, TX 20% equity interest	Unknown	7,500.00		7,500.00	FA
2. FINANCIAL ACCOUNTS	0.00	0.00	DA	0.00	FA
3. FIREARMS AND HOBBY EQUIPMENT 8700 Camera with 9410 Pace Link "ICS Imaging Systems, Inc"	10,500.00	0.00	DA	0.00	FA
4. RETIREMENT PLANS	Unknown	0.00	DA	0.00	FA
5. Interests in partnerships or joint ventures	Unknown	0.00	DA	0.00	FA
6. VOID (u)	Unknown	0.00		0.00	FA
7. CONTINGENT CLAIMS Against United Partners in Radiology, PA for over-billing	Unknown	0.00	DA	0.00	FA
8. CONTINGENT CLAIMS - John Fisk Against John Fisk and Precision Diagnostics	Unknown	4,000.00	DA	0.00	FA
9. CONTINGENT CLAIMS Refunds due from one or more insurers	Unknown	0.00	DA	0.00	FA
10. OFFICE EQUIPMENT	94,348.65	0.00	DA	0.00	FA
11. MACHINERY AND SUPPLIES	211,937.99	0.00	DA	0.00	FA
12. Claims, counterclaims, crossclaims against John Fisk, Richard Fisk, Jeff Jones, and potentially others	Unknown	0.00	DA	0.00	FA
13. Accts Recvble: Cheshier	80.00	80.00		80.00	FA
14. Accts Recvble: Medsolutions	1,158.00	1,158.00		1,842.00	FA
15. Accts Recvble: Bluecross/Blueshield	1.00	1.00		1.00	FA
16. Accts Recvble: Cheshier	40.00	40.00		40.00	FA
17. Accts Recvble: Lubrizol Corp	16.95	16.95		16.95	FA
18. Accts Recvble: AETNA Life Insurance Co	10.00	10.00		10.00	FA
19. Accts Recvble: Cheshier	52.32	52.32		52.32	FA
20. Accts Recvble: Bridge Breast Network	25.37	25.37		25.37	FA

**FORM 1**  
**INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT**  
**ASSET CASES**

Case No: 07-42481 BTR Judge: BRENDA T. RHOADES  
Case Name: MCKINNEY IMAGING CENTER, LP

Trustee Name: CHRISTOPHER J. MOSER  
Date Filed (f) or Converted (c): 10/29/07 (f)  
341(a) Meeting Date: 11/30/07  
Claims Bar Date: 05/06/08

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA=554(a) Abandon DA=554(c) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
21. Accts Recvble: Erma Weeks	2.66	2.66		2.66	FA
22. Claims, counterclaims, crossclaims - CIT/Toshiba	Unknown	2,500.00		2,500.00	FA
INT. Post-Petition Interest Deposits (u)	Unknown	N/A		13.67	Unknown

					Gross Value of Remaining Assets
TOTALS (Excluding Unknown Values)	\$318,172.94	\$15,386.30		\$12,083.97	\$0.00
					(Total Dollar Amount in Column 6)

Major activities affecting case closing which are not reflected above, and matters pending, date of hearing or sale, and other action:

Quilling, Selander, Cummiskey & Lownds, P.C. is employed to represent the trustee. The trustee is a partner in the same firm. Michael Crane is employed as a real estate broker. XIT Solution, LLC is employed as accountants. Sheldon E. Levy, CPA is employed as an accountant. On May 5, 2008, Order Approving Settlement Agreement was entered, item # 22. On Aug. 20, 2008, Order Authorizing Trustee to Sell Property was entered, item # 1. XIT Solution, LLC will not be filing a fee application. All professionals have been paid, and claims have been reviewed.

Initial Projected Date of Final Report (TFR): 12/31/09      Current Projected Date of Final Report (TFR): 05/04/11

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 07-42481 -BTR  
Case Name: MCKINNEY IMAGING CENTER, LP

Trustee Name: CHRISTOPHER J. MOSER  
Bank Name: BANK OF AMERICA, N.A.  
Account Number / CD #: \*\*\*\*\*0386 BofA - Money Market Account

Taxpayer ID No: \*\*\*\*\*0126  
For Period Ending: 05/04/11

Blanket Bond (per case limit): \$ 300,000.00  
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
			BALANCE FORWARD				0.00
01/09/08	13	DONALD CHESHIER LINDA CHESHIER 9944 GEORGE WASHINGTON DR. MCKINNEY, TX 75070	ACCT RECVBLE	1121-000	80.00		80.00
01/16/08	14	MEDSOLUTIONS MSI CORPORATE 730 COOL SPRINGS BLVD, STE. 800 FRANKLIN, TN 37067	ACCT RECVBLE	1121-000	1,158.00		1,238.00
01/16/08	15	BLUECROSS BLUESHIELD OF TEXAS 300 E. RANDOLPH CHICAGO, IL 60601-5099	ACCTS RECVBLE	1121-000	1.00		1,239.00
01/22/08	16	DONALD CHESHIER LINDA CHESHIER 9944GEORGE WASHINGTON DR. MCKINNEY, TX 75070	ACCT RECVBLE	1121-000	40.00		1,279.00
01/23/08	17	AETNA LIFE INSURANCE COMPANY P.O. BOX 14079 LEXINGTON, KY 40512-4079	ACCT RECVBLE	1121-000	16.95		1,295.95
01/31/08	18	AETNA LIFE INSURANCE COMPANY PO BOX 14079 LEXINGTON, KY 40512-4079	ACCT RECVBLE	1121-000	10.00		1,305.95
01/31/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.400	1270-000	0.14		1,306.09
02/29/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.300	1270-000	0.31		1,306.40
03/24/08	19	DONALD CHESHIER LINDA CHESHIER 9944 GEORGE WASHINGTON DR MCKINNEY, TX 75070	ACCT RECVBLE	1121-000	52.32		1,358.72
03/31/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.250	1270-000	0.31		1,359.03
04/30/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.250	1270-000	0.28		1,359.31

Page Subtotals 1,359.31 0.00

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 07-42481 -BTR  
Case Name: MCKINNEY IMAGING CENTER, LP

Trustee Name: CHRISTOPHER J. MOSER  
Bank Name: BANK OF AMERICA, N.A.  
Account Number / CD #: \*\*\*\*\*0386 BofA - Money Market Account

Taxpayer ID No: \*\*\*\*\*0126  
For Period Ending: 05/04/11

Blanket Bond (per case limit): \$ 300,000.00  
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
05/20/08	22	PATTON BOGGS, LLP 2550 M STREET, N.W. WASHINGTON, D.C. 20037-1350	CIT GROUP DBA TOSHIBA SETTLEMENT	1149-000	2,500.00		3,859.31
05/30/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.150	1270-000	0.21		3,859.52
06/30/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.150	1270-000	0.48		3,860.00
07/31/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.150	1270-000	0.49		3,860.49
08/11/08	21	KENNETH A. WEEKS KATHERINE A.D. WEEKS 1101 EAST REDBUD CELINA, TX 75009	ACCTS RECVBLE	1121-000	2.66		3,863.15
08/11/08	20	THE BRIDGE BREAST NETWORK, INC. 3600 GASTON AVE., #401 DALLAS, TX 75246	ACCTS RECVBLE	1121-000	25.37		3,888.52
08/29/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.150	1270-000	0.49		3,889.01
09/03/08	1	Abernathy, Roeder Boyd Joplin, PC 1700 Redbud Blvd., Ste. 300 McKinney, TX 75069-1210	Sale Proceeds	1110-000	7,500.00		11,389.01
09/30/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.150	1270-000	1.19		11,390.20
10/31/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.100	1270-000	1.10		11,391.30
11/28/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.100	1270-000	0.93		11,392.23
12/31/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.57		11,392.80
01/30/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.09		11,392.89
02/27/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.09		11,392.98
03/31/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.10		11,393.08
04/20/09	14	Med Solutions MSI Corporate 730 Cool Springs Blvd, Ste. 800 Franklin, TN 37067	Accts Recvble	1121-000	684.00		12,077.08
04/30/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.25		12,077.33

Page Subtotals 10,718.02 0.00

**FORM 2**

**ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD**

Case No: 07-42481 -BTR  
Case Name: MCKINNEY IMAGING CENTER, LP

Trustee Name: CHRISTOPHER J. MOSER  
Bank Name: BANK OF AMERICA, N.A.  
Account Number / CD #: \*\*\*\*\*0386 BofA - Money Market Account

Taxpayer ID No: \*\*\*\*\*0126  
For Period Ending: 05/04/11

Blanket Bond (per case limit): \$ 300,000.00  
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
05/29/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.30		12,077.63
06/30/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.31		12,077.94
07/31/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.31		12,078.25
08/31/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.31		12,078.56
09/30/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.30		12,078.86
10/30/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.30		12,079.16
11/30/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.31		12,079.47
12/31/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.31		12,079.78
01/29/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.30		12,080.08
02/26/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.28		12,080.36
03/31/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.32		12,080.68
04/30/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.30		12,080.98
05/28/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.30		12,081.28
06/30/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.31		12,081.59
07/30/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.30		12,081.89
08/31/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.32		12,082.21
09/30/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.30		12,082.51
10/29/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.30		12,082.81
11/30/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.31		12,083.12
12/31/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.31		12,083.43
01/31/11	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.31		12,083.74
02/24/11	000301	QSLWM 2001 Bryan Street, Suite 1800 Dallas, Texas 75201	Per Order Entered on 2/23/11 Attorney's Fees			4,067.53	8,016.21
			Fees 3,745.50	3110-000			
			Expenses 322.03	3120-000			
02/28/11	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.09		8,016.30
03/22/11	000302	Sheldon E. Levy, CPA 6320 Southwest Blvd., Ste. 204	Per Order Entered on 3/21/11 Accountant's Fees			787.34	7,228.96

Page Subtotals 6.50 4,854.87

**FORM 2**

**ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD**

Case No: 07-42481 -BTR  
Case Name: MCKINNEY IMAGING CENTER, LP

Trustee Name: CHRISTOPHER J. MOSER  
Bank Name: BANK OF AMERICA, N.A.  
Account Number / CD #: \*\*\*\*\*0386 BofA - Money Market Account

Taxpayer ID No: \*\*\*\*\*0126  
For Period Ending: 05/04/11

Blanket Bond (per case limit): \$ 300,000.00  
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
		Ft. Worth, TX 76109					
			Fees 750.00	3410-000			
			Expenses 37.34	3420-000			
03/31/11	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.07		7,229.03
04/29/11	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.06		7,229.09
05/04/11	INT	BANK OF AMERICA, N.A.	INTEREST REC'D FROM BANK	1270-000	0.01		7,229.10
05/04/11		Transfer to Acct #*****5329	Final Posting Transfer	9999-000		7,229.10	0.00

COLUMN TOTALS	12,083.97	12,083.97	0.00
Less: Bank Transfers/CD's	0.00	7,229.10	
Subtotal	12,083.97	4,854.87	
Less: Payments to Debtors		0.00	
Net	12,083.97	4,854.87	

Page Subtotals 0.14 7,229.10

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 07-42481 -BTR  
Case Name: MCKINNEY IMAGING CENTER, LP

Trustee Name: CHRISTOPHER J. MOSER  
Bank Name: BANK OF AMERICA, N.A.  
Account Number / CD #: \*\*\*\*\*5329 BofA - Checking Account

Taxpayer ID No: \*\*\*\*\*0126  
For Period Ending: 05/04/11

Blanket Bond (per case limit): \$ 300,000.00  
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
05/04/11		Transfer from Acct #*****0386	BALANCE FORWARD Transfer In From MMA Account	9999-000	7,229.10		0.00 7,229.10

COLUMN TOTALS	7,229.10	0.00	7,229.10
Less: Bank Transfers/CD's	7,229.10	0.00	
Subtotal	0.00	0.00	
Less: Payments to Debtors		0.00	
Net	0.00	0.00	

TOTAL - ALL ACCOUNTS	NET DEPOSITS	NET DISBURSEMENTS	ACCOUNT BALANCE
BofA - Money Market Account - *****0386	12,083.97	4,854.87	0.00
BofA - Checking Account - *****5329	0.00	0.00	7,229.10
	-----	-----	-----
	12,083.97	4,854.87	7,229.10
	=====	=====	=====
(Excludes Account Transfers)		(Excludes Payments To Debtors)	Total Funds On Hand

Page Subtotals 7,229.10 0.00

EXHIBIT C  
ANALYSIS OF CLAIMS REGISTER

Case Number: 07-42481 Page 1  
 Debtor Name: MCKINNEY IMAGING CENTER, LP Date: May 04, 2011  
Claim Class Sequence

Code #	Creditor Name & Address	Claim Class	Notes	Amount Allowed	Paid to Date	Claim Balance
000001 070 7100-00	Toshiba America Medical Systems, Inc. PO Box 91605 Chicago, IL 60693	Unsecured		\$75,489.92	\$0.00	\$75,489.92
000002 070 7100-00	Unlimited Services Building Maintenance 2535 Camino Del Rio Suite 205 San Diego, CA 92108	Unsecured		\$3,583.46	\$0.00	\$3,583.46
000003 070 7100-00	Great American Leasing Corporation PO Box 609 Cedar Rapids, IA 52406-0609	Unsecured		\$14,997.40	\$0.00	\$14,997.40
000004 070 7100-00	Codonics PO Box 71-4121 Columbus, OH 43271-4121	Unsecured		\$772.40	\$0.00	\$772.40
000005 070 7100-00	MUZAK ATTN:LOCAL COLLECTIONS 3318 LAKEMONT BLVD. FORT MILL, SC 29708	Unsecured		\$1,004.75	\$0.00	\$1,004.75
000006 070 7100-00	McKinney MAC I, Ltd, c/o Larry R. Boyd Abernathy,Roeder,Boyd & Joplin, P.C. 1700 Redbud Blvd., Suite 300 McKinney, Texas 75069	Unsecured		\$464,305.67	\$0.00	\$464,305.67
000007 070 7100-00	AMOP Medical Services Partners, LP America Development 14881 Quorum Dr., Suite 200 Dallas, TX 75254	Unsecured		\$21,650.00	\$0.00	\$21,650.00
000008 070 7100-00	AMOP Medical Services Partners, LP America Development 14881 Quorum Dr., Suite 200 Dallas, TX 75254	Unsecured		\$1,762.92	\$0.00	\$1,762.92
000009 070 7100-00	MIC Stillwater 14881 Quorum Dr. Suite 200 Dallas, TX 75254	Unsecured		\$1,762.92	\$0.00	\$1,762.92
000010 070 7100-00	Sonoma Ventures 14881 Quorum Dr. Suite 200 Dallas, TX 75254	Unsecured		\$38,474.14	\$0.00	\$38,474.14
000011 070 7100-00	Jeffrey G. Jones c/o America Development 14881 Quorum Dr. Suite 200 Dallas, TX 75254	Unsecured		\$5,141.53	\$0.00	\$5,141.53
000012 070 7100-00	Jeffrey G. Jones c/o America Development 14881 Quorum Dr. Suite 200 Dallas, TX 75254	Unsecured		\$135,500.00	\$0.00	\$135,500.00

EXHIBIT C  
ANALYSIS OF CLAIMS REGISTER

Case Number: 07-42481 Page 2 Date: May 04, 2011  
 Debtor Name: MCKINNEY IMAGING CENTER, LP Claim Class Sequence

Code #	Creditor Name & Address	Claim Class	Notes	Amount Allowed	Paid to Date	Claim Balance
000013 070 7100-00	America Development 14881 Quorum Dr. Suite 200 Dallas, TX 75254	Unsecured		\$100.00	\$0.00	\$100.00
000016 070 7100-00	Dr. John D. Fisk, M.D. c/o Cynthia W. Cole Beime Maynard & Parsons, LLP 1700 Pacific Avenue, Suite 4400 Dallas, TX 75201	Unsecured		\$0.00	\$0.00	\$0.00
000017 070 7100-00	Northern Leasing Systems, Inc. 132 W. 31st, 14th Floor New York, NY 10001-5095	Unsecured		\$992.00	\$0.00	\$992.00
000014 070 7100-00	CIT Group/Equipment Financing Inc. d/b/a Toshiba America Medical Credit Patton Boggs, LLP c/o Michael S. Forshey 2001 Ross Ave., Suite 3000 Dallas, TX 75201	Secured		\$2,258,181.00	\$0.00	\$2,258,181.00
000015 070 7100-00	CIT Group/Equipment Financing Inc. d/b/a Toshiba America Medical Credit Patton Boggs, LLP c/o Michael S. Forshey 2001 Ross Ave., Suite 3000 Dallas, TX 75201	Secured		\$2,258,181.00	\$0.00	\$2,258,181.00
Case Totals:				\$5,281,899.11	\$0.00	\$5,281,899.11

Code #: Trustee's Claim Number, Priority Code, Claim Type

**TRUSTEE'S PROPOSED DISTRIBUTION**

Exhibit D

Case No.: 07-42481

Case Name: MCKINNEY IMAGING CENTER, LP

Trustee Name: CHRISTOPHER J. MOSER

Balance on hand \$

Claims of secured creditors will be paid as follows:

NONE

Applications for chapter 7 fees and administrative expenses have been filed as follows:

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Trustee Fees: CHRISTOPHER J. MOSER	\$	\$	\$

Total to be paid for chapter 7 administrative expenses \$ \_\_\_\_\_

Remaining Balance \$ \_\_\_\_\_

Applications for prior chapter fees and administrative expenses have been filed as follows:

NONE

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$ \_\_\_\_\_ must be paid in advance of any dividend to general (unsecured) creditors.

Allowed priority claims are:

NONE

The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).

Timely claims of general (unsecured) creditors totaling \$ \_\_\_\_\_ have been allowed and will be paid *pro rata* only after all allowed administrative and priority claims have been paid in full. The timely allowed general (unsecured) dividend is anticipated to be \_\_\_\_\_ percent, plus interest (if applicable).

Timely allowed general (unsecured) claims are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000001	Toshiba America Medical Systems, Inc.	\$ _____	\$ _____	\$ _____
000002	Unlimited Services Building Maintenance	\$ _____	\$ _____	\$ _____
000003	Great American Leasing Corporation	\$ _____	\$ _____	\$ _____
000004	Codonics	\$ _____	\$ _____	\$ _____
000005	MUZAK	\$ _____	\$ _____	\$ _____
000006	McKinney MAC I, Ltd,	\$ _____	\$ _____	\$ _____
000007	AMOP Medical Services Partners, LP	\$ _____	\$ _____	\$ _____
000008	AMOP Medical Services Partners, LP	\$ _____	\$ _____	\$ _____
000009	MIC Stillwater	\$ _____	\$ _____	\$ _____
000010	Sonoma Ventures	\$ _____	\$ _____	\$ _____
000011	Jeffrey G. Jones	\$ _____	\$ _____	\$ _____
000012	Jeffrey G. Jones	\$ _____	\$ _____	\$ _____
000013	America Development	\$ _____	\$ _____	\$ _____
000017	Northern Leasing Systems, Inc.	\$ _____	\$ _____	\$ _____

Total to be paid to timely general unsecured creditors \$ \_\_\_\_\_

Remaining Balance \$ \_\_\_\_\_

Tardily filed claims of general (unsecured) creditors totaling \$        have been allowed and will be paid pro rata only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be        percent.

Tardily filed general (unsecured) claims are as follows:

NONE

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling \$        have been allowed and will be paid pro rata only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be        percent.

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows:

NONE