



5. Attached as **Exhibit B** is a cash receipts and disbursements record for each estate bank account.

6. The deadline for filing non-governmental claims in this case was \_\_\_\_\_ and the deadline for filing governmental claims was \_\_\_\_\_. All claims of each class which will receive a distribution have been examined and any objections to the allowance of claims have been resolved. If applicable, a claims analysis, explaining why payment on any claim is not being made, is attached as **Exhibit C**.

7. The Trustee's proposed distribution is attached as **Exhibit D**.

8. Pursuant to 11 U.S.C. § 326(a), the maximum compensation allowable to the trustee is \$ \_\_\_\_\_. To the extent that additional interest is earned before case closing, the maximum compensation may increase.

The trustee has received \$ \_\_\_\_\_ as interim compensation and now requests a sum of \$ \_\_\_\_\_, for a total compensation of \$ \_\_\_\_\_<sup>2</sup>. In addition, the trustee received reimbursement for reasonable and necessary expenses in the amount of \$ \_\_\_\_\_, and now requests reimbursement for expenses of \$ \_\_\_\_\_, for total expenses of \$ \_\_\_\_\_.

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Date: \_\_\_\_\_ By: /s/Mark A. Weisbart  
Trustee

**STATEMENT:** This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

---

<sup>2</sup> If the estate is administratively insolvent, the dollar amounts reflected in this paragraph may be higher than the amounts listed in the Trustee's Proposed Distribution (Exhibit D).

**FORM 1**  
**INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT**  
**ASSET CASES**

Case No: 07-42388 BTR Judge: BRENDA T. RHOADES  
Case Name: DISCOVERY ENERGY, LLC

Trustee Name: Mark A. Weisbart  
Date Filed (f) or Converted (c): 10/16/07 (f)  
341(a) Meeting Date: 11/06/07  
Claims Bar Date: 02/07/08

For Period Ending: 07/28/13

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Formally Abandoned OA=554(a) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
1. Cash in Bank Accounts (u)	0.00	890.04		890.04	FA
2. Accounts Receivable - Kelly Rogers	816,057.00	0.00		0.00	FA
3. Accounts Receivable - Discovery Resources & Develo 1/3 interest Discovery Energy 1/3 interest Lionheart Energy 1/3 interest Discovery Oil and Gas	47,915.00	28,105.44		28,105.44	FA
4. Vehicles 1991 Kenworth Chassis #5558271 1989 Beau Tank Trailer Nola Tank Trailer 20HP Miller Welder	7,500.00	0.00		0.00	FA
5. Settlements (u)	0.00	117,666.68		117,666.68	FA
6. Oil and Gas Proceeds (u)	0.00	7,227.12		7,227.12	FA
INT. Post-Petition Interest Deposits (u)	Unknown	N/A		337.46	Unknown

				Gross Value of Remaining Assets
TOTALS (Excluding Unknown Values)	\$871,472.00	\$153,889.28		\$154,226.74
				\$0.00
				(Total Dollar Amount in Column 6)

Major activities affecting case closing which are not reflected above, and matters pending, date of hearing or sale, and other action:

Initial Projected Date of Final Report (TFR): 10/01/10      Current Projected Date of Final Report (TFR): 07/31/13

**FORM 2**

**ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD**

Case No: 07-42388 -BTR  
Case Name: DISCOVERY ENERGY, LLC

Trustee Name: Mark A. Weisbart  
Bank Name: First National Bank of Vinita  
Account Number / CD #: \*\*\*\*\*1066 Checking Account

Taxpayer ID No: \*\*\*\*\*3103  
For Period Ending: 07/28/13

Blanket Bond (per case limit): \$ 300,000.00  
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
			BALANCE FORWARD				0.00
08/08/12		Trsf In From Union Bank of Californ	INITIAL WIRE TRANSFER IN	9999-000	144,436.68		144,436.68
08/15/12	010001	Magnolia Title Services, LLC 2117 Shed Road, Suite C Bossier City, LA 71111	Special Counsel Fees & Expenses			1,514.77	142,921.91
			Fees	3210-600			
			Expenses	3220-610			
			1,339.59				
			175.18				

Memo Allocation Receipts:	0.00	COLUMN TOTALS	144,436.68	1,514.77	142,921.91
Memo Allocation Disbursements:	0.00	Less: Bank Transfers/CD's	<u>144,436.68</u>	<u>0.00</u>	
		Subtotal	0.00	1,514.77	
Memo Allocation Net:	<u>0.00</u>	Less: Payments to Debtors		<u>0.00</u>	
		Net	0.00	1,514.77	

Page Subtotals 144,436.68 1,514.77

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 07-42388 -BTR  
Case Name: DISCOVERY ENERGY, LLC

Trustee Name: Mark A. Weisbart  
Bank Name: Union Bank of California  
Account Number / CD #: \*\*\*\*\*6890 Checking Account

Taxpayer ID No: \*\*\*\*\*3103  
For Period Ending: 07/28/13

Blanket Bond (per case limit): \$ 300,000.00  
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
			BALANCE FORWARD				0.00
10/01/09		Transfer from Acct #*****6065	Bank Funds Transfer	9999-000	111,653.43		111,653.43
10/30/09	INT	Union Bank of California	Interest Rate 0.250	1270-000	22.92		111,676.35
11/05/09		Discovery Resources & Development	Settlement Proceeds		3,000.00		114,676.35
			Funds to be split as:				
			\$1,000.00 Discovery Energy				
			\$1,000.00 Lionheart Energy				
			\$1,000.00 Discovery Oil and Gas				
	5		Memo Amount: 1,000.00	1249-000			
			Settlement Proceeds				
			Memo Amount: 2,000.00	1280-002			
			Linda Payne, Trustee				
			\$1,000.00 Lionheart Energy				
			\$1,000.00 Discovery Oil and Gas				
11/05/09	000101	Linda Payne Trustee for Lionheart Energy	Disburse Non-Estate Receipts from Discovery Resources & Development \$1,000.00 Lionheart Energy	8500-002		1,000.00	113,676.35
11/05/09	000102	Linda Payne Trustee for Discovery Oil & Gas	Disburse Non-Estate Receipts from Discovery Resources & Development \$1,000.00 Discovery Oil and Gas	8500-002		1,000.00	112,676.35
11/30/09	INT	Union Bank of California	Interest Rate 0.250	1270-000	23.84		112,700.19
12/31/09	INT	Union Bank of California	INTEREST REC'D FROM BANK	1270-000	23.90		112,724.09
01/29/10	INT	Union Bank of California	Interest Rate 0.150	1270-000	14.35		112,738.44
02/26/10	INT	Union Bank of California	Interest Rate 0.150	1270-000	12.96		112,751.40
03/31/10	INT	Union Bank of California	Interest Rate 0.150	1270-000	15.28		112,766.68
04/30/10	INT	Union Bank of California	Interest Rate 0.100	1270-000	9.27		112,775.95
05/28/10	INT	Union Bank of California	Interest Rate 0.100	1270-000	8.65		112,784.60
06/30/10	INT	Union Bank of California	Interest Rate 0.100	1270-000	10.20		112,794.80
07/30/10	INT	Union Bank of California	Interest Rate 0.100	1270-000	10.66		112,805.46

Page Subtotals 114,805.46 2,000.00

**FORM 2**  
**ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD**

Case No: 07-42388 -BTR  
Case Name: DISCOVERY ENERGY, LLC

Trustee Name: Mark A. Weisbart  
Bank Name: Union Bank of California  
Account Number / CD #: \*\*\*\*\*6890 Checking Account

Taxpayer ID No: \*\*\*\*\*3103  
For Period Ending: 07/28/13

Blanket Bond (per case limit): \$ 300,000.00  
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
08/31/10	INT	Union Bank of California	Interest Rate 0.100	1270-000	9.89		112,815.35
09/30/10	INT	Union Bank of California	Interest Rate 0.100	1270-000	9.27		112,824.62
10/29/10	INT	Union Bank of California	Interest Rate 0.100	1270-000	8.96		112,833.58
10/29/10	000103	Bowles Rice McDavid Graff & Love, LLP c/o Julia A. Chincheck 600 Quarrier Street Charleston, West Virginia 25301	Special Counsel Fees	3210-600		2,843.50	109,990.08
10/29/10	000104	Bowles Rice McDavid Graff & Love, LLP c/o Julia A. Chincheck 600 Quarrier Street Charleston, West Virginia 25301	Special Counsel Expenses	3220-610		64.53	109,925.55
11/30/10	INT	Union Bank of California	Interest Rate 0.050	1270-000	5.15		109,930.70
12/31/10	INT	Union Bank of California	Interest Rate 0.050	1270-000	4.65		109,935.35
01/31/11	INT	Union Bank of California	Interest Rate 0.000	1270-000	1.35		109,936.70
09/08/11		Transfer from Acct #*****9738	Bank Funds Transfer	9999-000	28,333.34		138,270.04
09/20/11	3	Christopher J. Moser, Trustee Discovery Resources & Development	DRD Receivables Settlement	1121-000	7,000.00		145,270.04
09/26/11		Union Bank of California	BANK SERVICE FEE	2600-000		267.95	145,002.09
09/29/11		Transfer to Acct #*****9738	Bank Funds Transfer	9999-000		238.46	144,763.63
10/25/11		Union Bank of California	BANK SERVICE FEE	2600-000		326.95	144,436.68
08/08/12		Trsf To First National Bank of Vini	FINAL TRANSFER	9999-000		144,436.68	0.00

Page Subtotals 35,372.61 148,178.07

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 07-42388 -BTR  
Case Name: DISCOVERY ENERGY, LLC

Trustee Name: Mark A. Weisbart  
Bank Name: Union Bank of California  
Account Number / CD #: \*\*\*\*\*6890 Checking Account

Taxpayer ID No: \*\*\*\*\*3103  
For Period Ending: 07/28/13

Blanket Bond (per case limit): \$ 300,000.00  
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
		Memo Allocation Receipts:	3,000.00				
		Memo Allocation Disbursements:	0.00				
		Memo Allocation Net:	3,000.00				
				COLUMN TOTALS	150,178.07	150,178.07	0.00
				Less: Bank Transfers/CD's	139,986.77	144,675.14	
				Subtotal	10,191.30	5,502.93	
				Less: Payments to Debtors		2,000.00	
				Net	10,191.30	3,502.93	

Page Subtotals 0.00 0.00

**FORM 2**

**ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD**

Case No: 07-42388 -BTR  
Case Name: DISCOVERY ENERGY, LLC

Trustee Name: Mark A. Weisbart  
Bank Name: Union Bank of California  
Account Number / CD #: \*\*\*\*\*9738 Escrow Account - DRD Funds

Taxpayer ID No: \*\*\*\*\*3103  
For Period Ending: 07/28/13

Blanket Bond (per case limit): \$ 300,000.00  
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
12/10/10	3	Christopher Moser Trustee for Discovery Resources & Development	BALANCE FORWARD Escrow Funds Funds to be split as: \$21,105.44 Discovery Energy \$21,105.43 Lionheart Energy \$21,105.43 Discovery Oil and Gas Memo Amount: 21,105.44 Discovery Energy LLC Memo Amount: 42,210.86 Linda Payne, Trustee \$21,105.43 Lionheart Energy \$21,105.43 Discovery Oil and Gas	1121-000 1280-002	63,316.30		0.00 63,316.30
12/31/10	INT	Union Bank of California	Interest Rate 0.050	1270-000	1.55		63,317.85
01/31/11	INT	Union Bank of California	Interest Rate 0.000	1270-000	0.77		63,318.62
02/07/11	6	South Central Region Private, LP	Oil & Gas Proceeds-Louisiana Funds to be split as: \$3,099.29 Discovery Energy \$3,099.30 Lionheart Energy \$3,099.29 Discovery Oil and Gas Memo Amount: 3,099.29 Discovery Energy LLC Memo Amount: 6,198.59 Linda Payne, Trustee \$3,099.30 Lionheart Energy \$3,099.29 Discovery Oil and Gas	1223-000 1280-002	9,297.88		72,616.50
02/07/11		Discovery Oil and Gas Partners I, LP	Oil & Gas Proceeds-Louisiana Funds to be split as: \$277.18 Discovery Energy \$277.18 Lionheart Energy \$277.19 Discovery Oil and Gas		831.55		73,448.05

Page Subtotals 73,448.05 0.00

**FORM 2**

**ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD**

Case No: 07-42388 -BTR  
Case Name: DISCOVERY ENERGY, LLC

Trustee Name: Mark A. Weisbart  
Bank Name: Union Bank of California  
Account Number / CD #: \*\*\*\*\*9738 Escrow Account - DRD Funds

Taxpayer ID No: \*\*\*\*\*3103  
For Period Ending: 07/28/13

Blanket Bond (per case limit): \$ 300,000.00  
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
03/21/11	6	South Central Region Private	Memo Amount: 277.18 Discovery Energy LLC	1223-000			
			Memo Amount: 554.37 Linda Payne, Trustee \$277.18 Lionheart Energy \$277.19 Discovery Oil and Gas Oil & Gas Proceeds-Louisiana Funds to be split as: \$2,082.08 Discovery Energy \$2,082.08 Lionheart Energy \$2,082.08 Discovery Oil and Gas	1280-002	6,246.24		79,694.29
03/21/11	6	Discovery Oil and Gas Partners I	Memo Amount: 2,082.08 Discovery Energy LLC	1223-000			
			Memo Amount: 4,164.16 Linda Payne, Trustee \$2,082.08 Lionheart Energy \$2,082.08 Discovery Oil and Gas Oil & Gas Proceeds-Louisiana Funds to be split as: \$1,716.87 Discovery Energy \$1,716.87 Lionheart Energy \$1,716.87 Discovery Oil and Gas	1280-002	5,150.61		84,844.90
03/28/11	6	South Central Region Private, LP	Memo Amount: 1,716.87 Discovery Energy LLC	1223-000			
			Memo Amount: 3,433.74 Linda Payne, Trustee \$1,716.87 Lionheart Energy \$1,716.87 Discovery Oil and Gas Oil & Gas Proceeds-Louisiana Peter Thiessen Proceeds	1280-002	10,152.30		94,997.20

Page Subtotals 21,549.15 0.00

**FORM 2**

**ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD**

Case No: 07-42388 -BTR  
Case Name: DISCOVERY ENERGY, LLC

Trustee Name: Mark A. Weisbart  
Bank Name: Union Bank of California  
Account Number / CD #: \*\*\*\*\*9738 Escrow Account - DRD Funds

Taxpayer ID No: \*\*\*\*\*3103  
For Period Ending: 07/28/13

Blanket Bond (per case limit): \$ 300,000.00  
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
03/28/11		Discovery Oil and Gas Partners I, LP	Memo Amount: 10,152.30 to Peter Thiessen Oil & Gas Proceeds-Louisiana Funds to be split as: \$2,036.07 Peter Thiessen \$51.70 Discovery Energy \$51.70 Lionheart Energy \$51.70 Discovery Oil and Gas	1280-002	2,191.17		97,188.37
	6		Memo Amount: 2,036.07 Peter Thiessen	1280-002			
			Memo Amount: 51.70 Discovery Energy LLC	1223-000			
			Memo Amount: 103.40 Linda Payne, Trustee \$51.70 Lionheart Energy \$51.70 Discovery Oil and Gas	1280-002			
09/08/11	000101	Peter Thiessen 1125 Legacy Dr. Suite 210 Frisco, TX 75034	Non-Estate Funds to Thiessen \$10,152.30 South Central Region Private, LP \$2,036.07 Discovery Oil and Gas Partners I, LP	8500-002		12,188.37	85,000.00
09/08/11	000102	Linda Payne Trustee for Lionheart Energy	Disburse Non-Estate Receipts: \$21,105.43 Christopher Moser (DRD) \$3,099.30 South Central Region Private, LP \$277.18 Discovery Oil and Gas Partners I, LP \$2,082.08 South Central Region Private \$1,716.87 Discovery Oil and Gas Partners I \$51.70 Discovery Oil and Gas Partners I, LP	8500-002		28,333.33	56,666.67
09/08/11	000103	Linda Payne Trustee for Discovery Oil & Gas LLC	Disburse Non-Estate Receipts: \$21,105.43 Christopher Moser (DRD) \$3,099.29 South Central Region Private, LP \$277.19 Discovery Oil and Gas Partners I, LP	8500-002		28,333.33	28,333.34

Page Subtotals 2,191.17 68,855.03

**FORM 2**

**ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD**

Case No: 07-42388 -BTR  
Case Name: DISCOVERY ENERGY, LLC

Trustee Name: Mark A. Weisbart  
Bank Name: Union Bank of California  
Account Number / CD #: \*\*\*\*\*9738 Escrow Account - DRD Funds

Taxpayer ID No: \*\*\*\*\*3103  
For Period Ending: 07/28/13

Blanket Bond (per case limit): \$ 300,000.00  
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
09/08/11		Transfer to Acct #*****6890	\$2,082.08 South Central Region Private \$1,716.87 Discovery Oil and Gas Partners I \$51.70 Discovery Oil and Gas Partners I, LP Bank Funds Transfer	9999-000		28,333.34	0.00
09/26/11		Union Bank of California	BANK SERVICE FEE	2600-000		238.46	-238.46
09/29/11		Transfer from Acct #*****6890	Bank Funds Transfer	9999-000	238.46		0.00
* 10/25/11		Union Bank of California	BANK SERVICE FEE	2600-003		137.66	-137.66
* 10/27/11		Reverses Adjustment OUT on 10/25/11	BANK SERVICE FEE Issued in error - credited by bank	2600-003		-137.66	0.00

Memo Allocation Receipts:	97,186.05	COLUMN TOTALS	97,426.83	97,426.83	0.00
Memo Allocation Disbursements:	0.00	Less: Bank Transfers/CD's	238.46	28,333.34	
		Subtotal	97,188.37	69,093.49	
Memo Allocation Net:	97,186.05	Less: Payments to Debtors		68,855.03	
		Net	97,188.37	238.46	

Page Subtotals 238.46 28,571.80

**FORM 2**

**ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD**

Case No: 07-42388 -BTR  
Case Name: DISCOVERY ENERGY, LLC

Trustee Name: Mark A. Weisbart  
Bank Name: JPMorgan Chase Bank, N.A.  
Account Number / CD #: \*\*\*\*\*6065 Money Market Account

Taxpayer ID No: \*\*\*\*\*3103  
For Period Ending: 07/28/13

Blanket Bond (per case limit): \$ 300,000.00  
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
			BALANCE FORWARD				0.00
03/06/08		JPMORGAN CHASE BANK	TRANSFER OF FUNDS FROM BOA	9999-000	891.02		891.02
03/31/08	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.2700%	1270-000	0.15		891.17
04/30/08	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.2700%	1270-000	0.19		891.36
05/30/08	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.2000%	1270-000	0.16		891.52
06/30/08	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.2000%	1270-000	0.15		891.67
07/31/08	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.2000%	1270-000	0.15		891.82
08/29/08	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.2000%	1270-000	0.14		891.96
09/30/08	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.2000%	1270-000	0.15		892.11
10/31/08	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.1200%	1270-000	0.10		892.21
11/21/08		Across the Americas	Settlement Proceeds		300,000.00		300,892.21
			Funds to be split as:				
			\$100,000.00 Discovery Energy				
			\$100,000.00 Lionheart Energy				
			\$100,000.00 Discovery Oil and Gas				
	5		Memo Amount: 100,000.00	1249-000			
			Settlement Proceeds				
			Memo Amount: 200,000.00	1280-002			
			Linda Payne, Trustee				
			\$100,000.00 Lionheart Energy				
			\$100,000.00 Discovery Oil and Gas				
11/21/08	001001	Linda Payne, Trustee for Lionheart Energy 07-42994 12770 Coit Road Dallas, TX 75251	Disburse Non-Estate Receipts from Across the Americas	8500-002		100,000.00	200,892.21
11/21/08	001002	Linda Payne, Trustee for Discovery Oil & Gas 08-40886 12770 Coit Road Dallas, TX 75251	Disburse Non-Estate Receipts from Across the Americas	8500-002		100,000.00	100,892.21
11/28/08	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.2700%	1270-000	7.47		100,899.68

Page Subtotals                      300,899.68                      200,000.00

**FORM 2**

**ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD**

Case No: 07-42388 -BTR  
Case Name: DISCOVERY ENERGY, LLC

Trustee Name: Mark A. Weisbart  
Bank Name: JPMorgan Chase Bank, N.A.  
Account Number / CD #: \*\*\*\*\*6065 Money Market Account

Taxpayer ID No: \*\*\*\*\*3103  
For Period Ending: 07/28/13

Blanket Bond (per case limit): \$ 300,000.00  
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
12/31/08	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.1400%	1270-000	19.21		100,918.89
01/30/09	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.1400%	1270-000	11.59		100,930.48
02/18/09		Across the Americas, Inc	Settlement Proceeds		50,000.00		150,930.48
	5		Funds to be split as: \$16,666.68 Discovery Energy \$16,666.66 Lionheart Energy \$16,666.66 Discovery Oil and Gas				
			Memo Amount: 16,666.68	1249-000			
			Settlement Proceeds				
			Memo Amount: 33,333.32	1280-002			
			Linda Payne, Trustee				
			\$16,666.66 Lionheart Energy				
			\$16,666.66 Discovery Oil and Gas				
02/18/09	001003	Linda Payne, Trustee for Lionheart Energy 07-42994 12770 Coit Road Dallas, TX 75251	Disburse Non-Estate Receipts from Across the Americas \$16,666.66 Lionheart Energy	8500-002		16,666.66	134,263.82
02/18/09	001004	Linda Payne, Trustee for Discovery Oil & Gas 08-40886 12770 Coit Road Dallas, TX 75251	Disburse Non-Estate Receipts from Across the Americas \$16,666.66 Disocvery Oil and Gas	8500-002		16,666.66	117,597.16
02/27/09	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.1400%	1270-000	11.20		117,608.36
03/27/09	001005	Lain Faulkner & Co. PC 400 N St Paul, Suite 600 Dallas, TX 75201	Accountant Fees	3410-000		5,972.50	111,635.86
03/27/09	001006	Lain Faulkner & Co. PC 400 N St Paul, Suite 600 Dallas, TX 75201	Accountant Expenses	3420-000		74.63	111,561.23
03/31/09	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.1400%	1270-000	14.41		111,575.64
04/30/09	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.1400%	1270-000	12.84		111,588.48

Page Subtotals 50,069.25 39,380.45

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 07-42388 -BTR  
Case Name: DISCOVERY ENERGY, LLC

Trustee Name: Mark A. Weisbart  
Bank Name: JPMorgan Chase Bank, N.A.  
Account Number / CD #: \*\*\*\*\*6065 Money Market Account

Taxpayer ID No: \*\*\*\*\*3103  
For Period Ending: 07/28/13

Blanket Bond (per case limit): \$ 300,000.00  
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
05/29/09	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.1400%	1270-000	12.39		111,600.87
06/30/09	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.1400%	1270-000	13.67		111,614.54
07/31/09	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.1400%	1270-000	13.25		111,627.79
08/31/09	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.1400%	1270-000	13.25		111,641.04
09/30/09	INT	JPMorgan Chase Bank, N.A.	INTEREST REC'D FROM BANK	1270-000	12.39		111,653.43
10/01/09		Transfer to Acct #*****6890	Bank Funds Transfer	9999-000		111,653.43	0.00

Memo Allocation Receipts:	350,000.00	COLUMN TOTALS	351,033.88	351,033.88	0.00
Memo Allocation Disbursements:	0.00	Less: Bank Transfers/CD's	891.02	311,653.43	
Memo Allocation Net:	350,000.00	Subtotal	350,142.86	39,380.45	
		Less: Payments to Debtors		33,333.32	
		Net	350,142.86	6,047.13	

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 07-42388 -BTR  
Case Name: DISCOVERY ENERGY, LLC

Trustee Name: Mark A. Weisbart  
Bank Name: Bank of America  
Account Number / CD #: \*\*\*\*\*7076 GENERAL SAVINGS

Taxpayer ID No: \*\*\*\*\*3103  
For Period Ending: 07/28/13

Blanket Bond (per case limit): \$ 300,000.00  
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
11/30/07	1	STILLWATER NATIONAL BANK P.O. Box 1988 Stillwater, OK 74076	BALANCE FORWARD Bank Account Balances	1229-000	890.04		0.00 890.04
12/31/07	INT	Bank of America	Interest Rate 0.500	1270-000	0.38		890.42
01/31/08	INT	Bank of America	Interest Rate 0.400	1270-000	0.35		890.77
02/29/08	INT	Bank of America	Interest Rate 0.300	1270-000	0.21		890.98
03/06/08	INT	Bank of America	Interest Earned	1270-000	0.04		891.02
03/06/08		BANK OF AMERICA	TRANSFER OF FUNDS TO JPMC	9999-000		891.02	0.00

Memo Allocation Receipts:	0.00	COLUMN TOTALS	891.02	891.02	0.00
Memo Allocation Disbursements:	0.00	Less: Bank Transfers/CD's	0.00	891.02	
		Subtotal	891.02	0.00	
Memo Allocation Net:	0.00	Less: Payments to Debtors		0.00	
		Net	891.02	0.00	

Total Allocation Receipts:	450,186.05
Total Allocation Disbursements:	0.00
Total Memo Allocation Net:	450,186.05

	TOTAL - ALL ACCOUNTS	NET DEPOSITS	NET DISBURSEMENTS	ACCOUNT BALANCE
	Checking Account - *****1066	0.00	1,514.77	142,921.91
	Checking Account - *****6890	10,191.30	3,502.93	0.00
	Escrow Account - DRD Funds - *****9738	97,188.37	238.46	0.00
	Money Market Account - *****6065	350,142.86	6,047.13	0.00
	GENERAL SAVINGS - *****7076	891.02	0.00	0.00
		-----	-----	-----
		458,413.55	11,303.29	142,921.91
		=====	=====	=====
		(Excludes Account Transfers)	(Excludes Payments To Debtors)	Total Funds On Hand

Page Subtotals 891.02 891.02

**FORM 2**

**ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD**

Case No: 07-42388 -BTR  
Case Name: DISCOVERY ENERGY, LLC

Trustee Name: Mark A. Weisbart  
Bank Name: Bank of America  
Account Number / CD #: \*\*\*\*\*7076 GENERAL SAVINGS

Taxpayer ID No: \*\*\*\*\*3103  
For Period Ending: 07/28/13

Blanket Bond (per case limit): \$ 300,000.00  
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)

Page Subtotals 0.00 0.00

EXHIBIT C  
ANALYSIS OF CLAIMS REGISTER

Case Number: 07-42388  
Debtor Name: DISCOVERY ENERGY, LLC

Claim Class Sequence

Code #	Creditor Name & Address	Claim Class	Notes	Amount Allowed	Paid to Date	Claim Balance
001 3410-00	Lain Faulkner & Co. PC 400 N St Paul, Suite 600 Dallas, TX 75201	Administrative		\$6,047.13	\$6,047.13	\$0.00
001 3210-60	Bowles Rice McDavid Graff & Love, LLP c/o Julia A. Chincheck 600 Quarrier Street Charleston, West Virginia 25301	Administrative		\$2,908.03	\$2,908.03	\$0.00
001 3210-60	Magnolia Title Services, LLC 2117 Shed Road, Suite C Bossier City, LA 71111	Administrative		\$1,514.77	\$1,514.77	\$0.00
001 3110-00	MARK A. WEISBART 12770 Coit Road, Suite 541 Dallas, TX 75251	Administrative		\$49,476.67	\$0.00	\$49,476.67
000022 040 5800-00	Denton County c/o Michael Reed P O Box 1269 Round Rock, TX 78680	Priority		\$0.00	\$0.00	\$0.00
000025 040 5800-00	Calcasieu Parish Sheriff & Tax Collector PO Box 1787 Lake Charles, LA 70602	Priority		\$15,893.54	\$0.00	\$15,893.54
999 8500-00	Peter Thiessen 1125 Legacy Dr. Suite 210 Frisco, TX 75034	Unsecured		\$12,188.37	\$12,188.37	\$0.00
000001 070 7100-00	Hodges Trucking Co. c/o Wm. Chris Wolfarth 500 N Akard Suite 2980 Dallas, TX 75201	Unsecured		\$90,923.50	\$0.00	\$90,923.50
000002 070 7100-00	PATTERSON RENTAL TOOLS 8032 Main St. Houma, LA 70360	Unsecured		\$0.00	\$0.00	\$0.00
000003 070 7100-00	CURTIS OILFIELD SERVICES PO Box 1236 Silsbee, TX 77656-1236	Unsecured		\$8,949.58	\$0.00	\$8,949.58
000004 070 7100-00	EATON OIL TOOLS, INC. PO Box 1050 Broussard, LA 70518	Unsecured		\$172,730.57	\$0.00	\$172,730.57
000006 070 7100-00	ACCONTEMPS Div. of Robert Half International 5720 Stoneridge Drive, Suite Three Pleasanton, CA 94588	Unsecured		\$0.00	\$0.00	\$0.00

EXHIBIT C  
ANALYSIS OF CLAIMS REGISTER

Case Number: 07-42388  
Debtor Name: DISCOVERY ENERGY, LLC

Claim Class Sequence

Code #	Creditor Name & Address	Claim Class	Notes	Amount Allowed	Paid to Date	Claim Balance
000007 070 7100-00	SUPREME SERVICE & SPECIALITY CO., I Snow Fogel Spence LLP 2929 Allen Parkway, #4100 Houston, TX 77019	Unsecured		\$38,519.25	\$0.00	\$38,519.25
000008 070 7100-00	SUPREME SERVICE & SPECIALITY CO., I Snow Fogel Spence LLP 2929 Allen Parkway, #4100 Houston, TX 77019	Unsecured		\$0.00	\$0.00	\$0.00
000009 070 7100-00	PATTERSON RENTAL TOOLS Lugenbuhl, Wheaton, Peck 601 Poydras Street, Suite 2775 New Orleans, LA 70130	Unsecured		\$30,719.39	\$0.00	\$30,719.39
000010 070 7100-00	W.F. PATTON & ASSOCIATES, LLC Abbott, Simses & Kuchler, APLC 1360 Post Oak Blvd., Ste 1700 Houston, TX 77056	Unsecured		\$390,352.18	\$0.00	\$390,352.18
000011 070 7100-00	BASIC ENERGY SERVICES, L.P. Shore West Freeman, PC 2020 Bill Owens Pkwy, Ste 200 Longview, TX 75604	Unsecured		\$139,580.64	\$0.00	\$139,580.64
000013 070 7100-00	SOLOCO, LLC, NOW KNOWN AS c/o Raymond A. Beyt PO Box 52157 Lafayette, LA 70505	Unsecured		\$148,264.04	\$0.00	\$148,264.04
000014 070 7100-00	RSC Equipment Rental 3200 N. Harbor Lane #100 MPLS, MN 55447	Unsecured		\$49,155.61	\$0.00	\$49,155.61
000015 070 7100-00	WISE WELL INTERVENTION SERVICES, IN c/o Mr. James Collura, Jr. 3 Greenway Plaza, Suite 2000 Houston, TX 77046-0307	Unsecured		\$63,229.70	\$0.00	\$63,229.70
000016 070 7100-00	PACKERS & SERVICE TOOLS PO Box 507 Broussard, LA 70518-0507	Unsecured		\$10,629.46	\$0.00	\$10,629.46
000017 090 7200-00	Pitney Bowes Inc 27 Waterview Drive Shelton, CT 06484	Unsecured		\$75,000.00	\$0.00	\$75,000.00
000018 080 7100-00	Dennis Kaspar and DK Joint Venture 1 and DK Joint Charles B. Hendricks Cavazos, Hendricks, Poirot & Smitham, P. 900 Jackson Street, Suite 570	Unsecured		\$2,237,717.00	\$0.00	\$2,237,717.00



EXHIBIT C  
ANALYSIS OF CLAIMS REGISTER

Case Number: 07-42388 Claim Class Sequence  
Debtor Name: DISCOVERY ENERGY, LLC

Code #	Creditor Name & Address	Claim Class	Notes	Amount Allowed	Paid to Date	Claim Balance
Case Totals:				\$12,499,007.20	\$22,658.30	\$12,476,348.90

Code #: Trustee's Claim Number, Priority Code, Claim Type

**TRUSTEE'S PROPOSED DISTRIBUTION**

Exhibit D

Case No.: 07-42388 BTR  
 Case Name: DISCOVERY ENERGY, LLC  
 Trustee Name: Mark A. Weisbart

Balance on hand \$

Claims of secured creditors will be paid as follows:

NONE

Applications for chapter 7 fees and administrative expenses have been filed as follows:

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Trustee Fees: Mark A. Weisbart	\$	\$	\$
Trustee Expenses: Mark A. Weisbart	\$	\$	\$
Attorney for Trustee Fees: MARK A. WEISBART	\$	\$	\$
Attorney for Trustee Expenses: MARK A. WEISBART	\$	\$	\$
Accountant for Trustee Fees: Lain Faulkner & Co. PC	\$	\$	\$
Accountant for Trustee Expenses: Lain Faulkner & Co. PC	\$	\$	\$
Other: Bowles Rice McDavid Graff & Love, LLP	\$	\$	\$
Other: Bowles Rice McDavid Graff & Love, LLP	\$	\$	\$
Other: Magnolia Title Services, LLC	\$	\$	\$
Other: Magnolia Title Services, LLC	\$	\$	\$

Total to be paid for chapter 7 administrative expenses \$ \_\_\_\_\_

Remaining Balance \$ \_\_\_\_\_

Applications for prior chapter fees and administrative expenses have been filed as follows:

NONE

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$ \_\_\_\_\_ must be paid in advance of any dividend to general (unsecured) creditors.

Allowed priority claims are:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000025	Calcasieu Parish Sheriff & Tax Collector	\$ _____	\$ _____	\$ _____

Total to be paid to priority creditors \$ \_\_\_\_\_

Remaining Balance \$ \_\_\_\_\_

The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).

Timely claims of general (unsecured) creditors totaling \$ \_\_\_\_\_ have been allowed and will be paid *pro rata* only after all allowed administrative and priority claims have been paid in full. The timely allowed general (unsecured) dividend is anticipated to be \_\_\_\_\_ percent, plus interest (if applicable).

Timely allowed general (unsecured) claims are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000001	Hodges Trucking Co.	\$ _____	\$ _____	\$ _____
000003	CURTIS OILFIELD SERVICES	\$ _____	\$ _____	\$ _____
000004	EATON OIL TOOLS, INC.	\$ _____	\$ _____	\$ _____

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000007	SUPREME SERVICE & SPECIALITY CO., I	\$	\$	\$
000009	PATTERSON RENTAL TOOLS	\$	\$	\$
000010	W.F. PATTON & ASSOCIATES, LLC	\$	\$	\$
000011	BASIC ENERGY SERVICES, L.P.	\$	\$	\$
000013	SOLOCO, LLC, NOW KNOWN AS	\$	\$	\$
000014	RSC Equipment Rental	\$	\$	\$
000015	WISE WELL INTERVENTION SERVICES, IN	\$	\$	\$
000016	PACKERS & SERVICE TOOLS	\$	\$	\$
000018	Dennis Kaspar and DK Joint Venture 1 and DK Joint	\$	\$	\$
000019	Jeff Weeks, Vandalai LLC/LLP, and Parlai Inc.	\$	\$	\$
000020	Frederic D. Sewell and KCR Investments, Inc.	\$	\$	\$
000021	Richard Bush and RTB Holdings, LP/Ltd	\$	\$	\$

Total to be paid to timely general unsecured creditors \$ \_\_\_\_\_

Remaining Balance \$ \_\_\_\_\_

Tardily filed claims of general (unsecured) creditors totaling \$ \_\_\_\_\_ have been allowed and will be paid *pro rata* only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be

percent.

Tardily filed general (unsecured) claims are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000017	Pitney Bowes Inc	\$	\$	\$
000023	Hub City Industries, LLC	\$	\$	\$
000024	Sierra Engineering	\$	\$	\$

Total to be paid to tardy general unsecured creditors \$ \_\_\_\_\_

Remaining Balance \$ \_\_\_\_\_

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling \$ \_\_\_\_\_ have been allowed and will be paid *pro rata* only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be \_\_\_\_\_ percent.

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows:

NONE