

6. The deadline for filing claims in this case was . All claims of each class which will receive a distribution have been examined and any objections to the allowance of claims have been resolved. If applicable, a claims analysis, explaining why payment on any claim is not being made, is attached as **Exhibit C**.

7. The Trustee's proposed distribution is attached as **Exhibit D**.

8. Pursuant to 11 U.S.C. § 326(a), the maximum compensation allowable to the trustee is \$. To the extent that additional interest is earned before case closing, the maximum compensation may increase.

The trustee has received \$ as interim compensation and now requests a sum of \$, for a total compensation of \$. In addition, the trustee received reimbursement for reasonable and necessary expenses in the amount of \$, and now requests reimbursement for expenses of \$, for total expenses of \$.

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Date: _____ By: /s/Mark A. Weisbart
Trustee

STATEMENT: This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES

Case No: 07-42109 BTR Judge: BRENDA T. RHOADES
Case Name: BERRY HOMES, INC.

Trustee Name: Mark A. Weisbart
Date Filed (f) or Converted (c): 09/17/07 (f)
341(a) Meeting Date: 10/15/07
Claims Bar Date: 01/15/08

For Period Ending: 04/29/10

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA=554(a) Abandon DA=554(c) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
1. Rents (u) rents	Unknown	9,111.23		9,111.23	FA
2. 1609 Gillareal Springs Lane Inwood Bank. Realtor looked at - no value for estate.	144,740.00	0.00	DA	0.00	FA
3. 8637 Bearden Lane Washington Federal Savings	15,000.00	0.00	DA	0.00	FA
4. 1614 Gillarel Springs Lane Plains Capital	22,000.00	0.00	DA	0.00	FA
5. 2831 Ainwick Ct Colonial Bank	20,000.00	0.00	DA	0.00	FA
6. 2810 Ainwick Colonial Bank	158,380.00	0.00	DA	0.00	FA
7. 1614 Gillarel Springs Lane Plains Capital Bank (Schedule D shows 1613 Gillarel Springs, but debtor testified that was a mistake it is 1614)	22,000.00	0.00	DA	0.00	FA
8. 7007 London Fog Colonial Savings	20,000.00	0.00	DA	0.00	FA
9. 8613 Beaden Lane Washington Federal	126,240.00	0.00	DA	0.00	FA
10. 8633 Bearden Lane Washington Federal	98,890.00	0.00	DA	0.00	FA
11. 8651 Bearden Lane Washington Federal	15,000.00	0.00	DA	0.00	FA
12. 8641 Bearden Lane	15,000.00	0.00	DA	0.00	FA

**FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES**

Case No: 07-42109 BTR Judge: BRENDA T. RHOADES
Case Name: BERRY HOMES, INC.

Trustee Name: Mark A. Weisbart
Date Filed (f) or Converted (c): 09/17/07 (f)
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1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA=554(a) Abandon DA=554(c) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
Inwood Bank					
13. 8566 Bearden Lane Washington Federal. Realtor looked at property. She did not feel it had enough equity to be marketable. MLS filed.	148,350.00	0.00	DA	0.00	FA
14. 8617 Bearden Lane Hired real estate agent to market	15,000.00	7,500.00		7,500.00	FA
15. Lots 30, 32, and 33 of Victorian Forest Construction loan by Colonial Bank	300,000.00	0.00	DA	0.00	FA
16. Checking acct United Texas Bank	1,000.00	0.00	DA	0.00	FA
17. Checking account United Texas Bank	200.00	0.00	DA	0.00	FA
INT. Post-Petition Interest Deposits (u)	Unknown	N/A		33.62	Unknown

TOTALS (Excluding Unknown Values)	\$1,121,800.00	\$16,611.23		\$16,644.85	\$0.00
				Gross Value of Remaining Assets	
					(Total Dollar Amount in Column 6)

Major activities affecting case closing which are not reflected above, and matters pending, date of hearing or sale, and other action:

Initial Projected Date of Final Report (TFR): 06/01/09 Current Projected Date of Final Report (TFR): 08/01/10

FORM 2
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 07-42109 -BTR
Case Name: BERRY HOMES, INC.

Trustee Name: Mark A. Weisbart
Bank Name: Union Bank of California
Account Number / CD #: *****6874 Money Market Account

Taxpayer ID No: *****4202
For Period Ending: 04/29/10

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
			BALANCE FORWARD				0.00
10/01/09		Transfer from Acct #*****6665	Bank Funds Transfer	9999-000	10,302.68		10,302.68
10/30/09	INT	Union Bank of California	Interest Rate 0.150	1270-000	1.26		10,303.94
11/30/09	INT	Union Bank of California	Interest Rate 0.150	1270-000	1.30		10,305.24
12/31/09	INT	Union Bank of California	INTEREST REC'D FROM BANK	1270-000	1.30		10,306.54
01/29/10	INT	Union Bank of California	Interest Rate 0.100	1270-000	0.85		10,307.39
02/26/10	INT	Union Bank of California	Interest Rate 0.100	1270-000	0.78		10,308.17
03/25/10	000101	Bill F. Payne 12770 Coit Road, Suite 541 Dallas, TX 75251	Trustee Attorney Fees	3210-000		2,415.00	7,893.17
03/25/10	000102	Bill F. Payne 12770 Coit Road, Suite 541 Dallas, TX 75251	Trustee Attorney Expenses	3220-000		3.57	7,889.60
03/31/10	INT	Union Bank of California	Interest Rate 0.050	1270-000	0.87		7,890.47
04/29/10	INT	Union Bank of California	INTEREST REC'D FROM BANK	1270-000	0.28		7,890.75
04/29/10		Transfer to Acct #*****8755	Final Posting Transfer	9999-000		7,890.75	0.00

Memo Allocation Receipts:	0.00	COLUMN TOTALS	10,309.32	10,309.32	0.00
Memo Allocation Disbursements:	0.00	Less: Bank Transfers/CD's	10,302.68	7,890.75	
		Subtotal	6.64	2,418.57	
Memo Allocation Net:	0.00	Less: Payments to Debtors		0.00	
		Net	6.64	2,418.57	

Page Subtotals 10,309.32 10,309.32

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 07-42109 -BTR
Case Name: BERRY HOMES, INC.

Trustee Name: Mark A. Weisbart
Bank Name: Union Bank of California
Account Number / CD #: *****8755 Checking Account (Non-Interest Earn

Taxpayer ID No: *****4202
For Period Ending: 04/29/10

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
04/29/10		Transfer from Acct #*****6874	BALANCE FORWARD Transfer In From MMA Account	9999-000	7,890.75		0.00 7,890.75

Memo Allocation Receipts:	0.00	COLUMN TOTALS	7,890.75	0.00	7,890.75
Memo Allocation Disbursements:	0.00	Less: Bank Transfers/CD's	7,890.75	0.00	
		Subtotal	0.00	0.00	
Memo Allocation Net:	0.00	Less: Payments to Debtors		0.00	
		Net	0.00	0.00	

Page Subtotals 7,890.75 0.00

FORM 2
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 07-42109 -BTR
Case Name: BERRY HOMES, INC.

Trustee Name: Mark A. Weisbart
Bank Name: JPMorgan Chase Bank, N.A.
Account Number / CD #: *****6665 Money Market Account

Taxpayer ID No: *****4202
For Period Ending: 04/29/10

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
			BALANCE FORWARD				0.00
03/06/08		JPMORGAN CHASE BANK	TRANSFER OF FUNDS FROM BOA	9999-000	7,761.89		7,761.89
03/26/08	1	County of Dallas	Feb for Rose Gregory	1222-000	213.00		7,974.89
			DEPOSIT CHECK #1603				
03/26/08	1	County of Dallas	Jan & Dec for Rose Gregory	1222-000	426.00		8,400.89
			DEPOSIT CHECK #1477				
03/26/08	1	The Housing Authority of City of Dallas	Rent for 2810 Ainwick Ct	1222-000	720.00		9,120.89
			DEPOSIT CHECK #4525				
03/31/08	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.2700%	1270-000	1.41		9,122.30
04/30/08	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.2700%	1270-000	2.02		9,124.32
05/30/08	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.2000%	1270-000	1.72		9,126.04
06/30/08	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.2000%	1270-000	1.54		9,127.58
07/31/08	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.2000%	1270-000	1.54		9,129.12
08/29/08	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.2000%	1270-000	1.44		9,130.56
09/30/08	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.2000%	1270-000	1.59		9,132.15
10/31/08	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.1200%	1270-000	1.10		9,133.25
11/28/08	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.1000%	1270-000	0.74		9,133.99
12/31/08	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	0.63		9,134.62
01/30/09	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	0.37		9,134.99
02/27/09	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	0.34		9,135.33
03/31/09	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	0.39		9,135.72
04/15/09		North American Title Company	Sale of 8617 Bearden Lane		1,164.47		10,300.19
			DEPOSIT CHECK #76490				
	14		Memo Amount: 7,500.00	1110-000			
			Gross Receipts				
		REALTOR COMMISSION	Memo Amount: (342.84)	3510-000			
			Realtor Commission				
		CLOSING COSTS	Memo Amount: (991.59)	2500-000			
			Closing Costs				

Page Subtotals 10,300.19 0.00

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 07-42109 -BTR
Case Name: BERRY HOMES, INC.

Trustee Name: Mark A. Weisbart
Bank Name: JPMorgan Chase Bank, N.A.
Account Number / CD #: *****6665 Money Market Account

Taxpayer ID No: *****4202
For Period Ending: 04/29/10

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
		DALLAS COUNTY TAXES AND LIENS	Memo Amount: (3,215.10) Dallas County Taxes and Liens	2820-000			
		DALLAS COUNTY TAXES AND LIENS	Memo Amount: (1,786.00) Dallas County Taxes and Liens	2820-000			
04/30/09	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	0.39		10,300.58
05/29/09	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	0.40		10,300.98
06/30/09	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	0.44		10,301.42
07/31/09	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	0.43		10,301.85
08/31/09	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	0.43		10,302.28
09/30/09	INT	JPMorgan Chase Bank, N.A.	INTEREST REC'D FROM BANK	1270-000	0.40		10,302.68
10/01/09		Transfer to Acct #*****6874	Bank Funds Transfer	9999-000		10,302.68	0.00

Memo Allocation Receipts: 7,500.00
Memo Allocation Disbursements: 6,335.53

Memo Allocation Net: 1,164.47

COLUMN TOTALS 10,302.68 10,302.68 0.00
Less: Bank Transfers/CD's 7,761.89 10,302.68
Subtotal 2,540.79 0.00
Less: Payments to Debtors 0.00
Net 2,540.79 0.00

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 07-42109 -BTR
Case Name: BERRY HOMES, INC.

Trustee Name: Mark A. Weisbart
Bank Name: Bank of America
Account Number / CD #: *****5708 GENERAL SAVINGS

Taxpayer ID No: *****4202
For Period Ending: 04/29/10

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
			BALANCE FORWARD				0.00
10/24/07	1	THE HOUSING AUTHORITY OF the City of Dallas Wichita Falls, TX Tx	Rental Receipts DEPOSIT CHECK #1	1222-000	675.00		675.00
10/24/07	1	THE HOUSING AUTHORITY OF THE city of Dallas Wichita Falls, TX Tx	Rental Receipts DEPOSIT CHECK #2	1222-000	675.00		1,350.00
10/24/07	1	CAPITAL ONE	Rental Receipts DEPOSIT CHECK #3	1222-000	1,400.00		2,750.00
10/24/07	1	CASHERS, PLS CHECK PLS Check Cashers 2101 S. Buckner Blvd. Dallas, TX 75227	Rental Receipts DEPOSIT CHECK #4	1222-000	397.00		3,147.00
10/24/07	1	CASHERS, PLS CHECK PLS Check Cashers 2101 S. Buckner Blvd. Dallas, TX 75227	Rental Receipts DEPOSIT CHECK #5	1222-000	393.00		3,540.00
10/24/07	1	COUNTY TREASURER OF The County Of Dallas	Rental Receipts DEPOSIT CHECK #6	1222-000	213.00		3,753.00
10/24/07	1	COUNTY TREASURER OF The County Of Dallas	Rental Receipts DEPOSIT CHECK #7	1222-000	213.00		3,966.00
10/31/07	INT	Bank of America	Interest Rate 0.750	1270-000	0.45		3,966.45
11/01/07	1	COUNTY TREASURER OF THE County Of Dallas	Rental Receipts DEPOSIT CHECK #8	1222-000	213.00		4,179.45
11/19/07	1	THE HOUSING AUTHORITY OF THE City of dallas Wichita Falls, TE Texas	Rental Receipts DEPOSIT CHECK #9	1222-000	675.00		4,854.45
11/30/07	INT	Bank of America	Interest Rate 0.650	1270-000	2.33		4,856.78
12/10/07	1	LANDAMERICAN TITLE DALLAS	Rental Receipts	1222-000	102.09		4,958.87

Page Subtotals 4,958.87 0.00

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 07-42109 -BTR
Case Name: BERRY HOMES, INC.

Trustee Name: Mark A. Weisbart
Bank Name: Bank of America
Account Number / CD #: *****5708 GENERAL SAVINGS

Taxpayer ID No: *****4202
For Period Ending: 04/29/10

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
12/10/07	1	6029 Beltline Road, #200 Dallas, TX 75254 COUNTY TREASURER OF THE COUNTY Of Dallas	DEPOSIT CHECK #10 Rental Receipts	1222-000	213.00		5,171.87
12/14/07	1	THE HOUSING AUTHORITY OF THE City of Dallas Wichita Falls, TE Texas	DEPOSIT CHECK #11 Rental Receipts	1222-000	720.00		5,891.87
12/31/07	INT	Bank of America	DEPOSIT CHECK #12 Interest Rate 0.500	1270-000	2.55		5,894.42
01/31/08	INT	Bank of America	Interest Rate 0.400	1270-000	2.34		5,896.76
02/08/08	1	THE CITY TREASURER Dallas, TX Tx	DEPOSIT CHECK #13 Rental Receipts	1222-000	14.89		5,911.65
02/08/08	1	THE HOUSING AUTHORITY OF the City of Dallas Wichita Falls, TX Tx	DEPOSIT CHECK #14 Rental Receipts	1222-000	720.00		6,631.65
02/08/08	1	THE HOUSING AUTHORITY of the City of Dallas Wichita Falls, TX Tx	DEPOSIT CHECK #15 Rental Receipts	1222-000	720.00		7,351.65
02/08/08	1	LANGEHENNIG, DEBORAH 3801 Capital of Texas Highway Suite 320 Austin, TX 78704	DEPOSIT CHECK #16 Rental Receipts	1222-000	308.08		7,659.73
02/08/08	1	THE CITY TREASURER Dallas, TE Texas	DEPOSIT CHECK #17 Rental Receipts	1222-000	27.18		7,686.91
02/08/08	1	THE CITY TREASURER Dallas, TE Texas	DEPOSIT CHECK #18 Rental Receipts	1222-000	72.99		7,759.90
02/29/08	INT	Bank of America	Interest Rate 0.300	1270-000	1.67		7,761.57
03/06/08	INT	Bank of America	Interest Earned	1270-000	0.32		7,761.89
03/06/08		BANK OF AMERICA	TRANSFER OF FUNDS TO JPMC	9999-000		7,761.89	0.00

Page Subtotals 2,803.02 7,761.89

EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Case Number: 07-42109 Page 1
 Debtor Name: BERRY HOMES, INC. Date: April 29, 2010
Claim Class Sequence

Code #	Creditor Name & Address	Claim Class	Notes	Amount Allowed	Paid to Date	Claim Balance
001 3210-00	Bill F. Payne 12770 Coit Road, Suite 541 Dallas, TX 75251	Administrative		\$2,415.00	\$2,415.00	\$0.00
001 3220-00	Bill F. Payne 12770 Coit Road, Suite 541 Dallas, TX 75251	Administrative		\$3.57	\$3.57	\$0.00
4P 570 5800-00	Internal Revenue Service 1100 Commerce St Stop MC5024DAL Dallas, TX 75242	Priority		\$16,521.39	\$0.00	\$16,521.39
1 610 7100-00	Urban Fire Protection Cara D. Kennemer, Esq., Goins, Underkofler, Crawford & Langdon, L, 1201 E Dallas, TX 75270	Unsecured		\$7,905.56	\$0.00	\$7,905.56
2 610 7100-00	Pad II Wholesale Floorin 1216 Security Dr. Dallas, TX 75247	Unsecured		\$16,896.42	\$0.00	\$16,896.42
4U 610 7100-00	Internal Revenue Service 1100 Commerce St Stop MC5024DAL Dallas, TX 75242	Unsecured		\$9,689.48	\$0.00	\$9,689.48
6 610 7100-00	Inwood National Bank c/o Wm. Chris Wolffarth 500 N. Akard, Suite 500 Dallas, TX 75201	Unsecured		\$5,000.00	\$0.00	\$5,000.00
7 610 7100-00	Radio One of Texas II, LLC 1 Centennial Plaza 705 Central Avenue, Suite 200 Cincinnati, OH 45202	Unsecured		\$395,000.00	\$0.00	\$395,000.00
8 610 7100-00	Radio One of Texas II, LLC 1 Centennial Plaza 705 Central Avenue, Suite 200 Cincinnati, OH 45202	Unsecured		\$0.00	\$0.00	\$0.00
3 100 4110-00	Dallas County c/o Laurie Spindler, Linebarger Goggan Blair & Sampson, LLP, 2323 Bryan St., Sui Dallas, TX 75201	Secured		\$0.00	\$0.00	\$0.00
4S 100 4110-00	Internal Revenue Service 1100 Commerce St Stop MC5024DAL Dallas, TX 75242	Secured		\$1,200.00	\$0.00	\$1,200.00

EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Case Number: 07-42109 Page 2 Date: April 29, 2010
Debtor Name: BERRY HOMES, INC. Claim Class Sequence

Code #	Creditor Name & Address	Claim Class	Notes	Amount Allowed	Paid to Date	Claim Balance
5 100 4110-00	Washington Federal Savings 5900 Chapel Hill Plano, TX 75093	Secured		\$0.00	\$0.00	\$0.00
9 100 4110-00	Colonial Bank, N.A. - Mesquite c/o Jacob M. Gold 701 East Fifteenth Street, Suite 206 Plano, TX 75074	Secured		\$185,242.59	\$0.00	\$185,242.59
Case Totals:				\$639,874.01	\$2,418.57	\$637,455.44

Code #: Trustee's Claim Number, Priority Code, Claim Type

TRUSTEE'S PROPOSED DISTRIBUTION

Exhibit D

Case No.: 07-42109 BTR
 Case Name: BERRY HOMES, INC.
 Trustee Name: Mark A. Weisbart

Claims of secured creditors will be paid as follows:

<i>Claimant</i>	<i>Proposed Payment</i>
_____	\$ _____
_____	\$ _____
_____	\$ _____

Applications for chapter 7 fees and administrative expenses have been filed as follows:

<i>Reason/Applicant</i>	<i>Fees</i>	<i>Expenses</i>
<i>Trustee: Mark A. Weisbart</i>	\$ _____	\$ _____
<i>Attorney for trustee:</i>	\$ _____	\$ _____
<i>Appraiser:</i>	\$ _____	\$ _____
<i>Auctioneer:</i>	\$ _____	\$ _____
<i>Accountant:</i>	\$ _____	\$ _____
<i>Special Attorney for trustee:</i>	\$ _____	\$ _____
<i>Charges:</i>	\$ _____	\$ _____
<i>Fees:</i>	\$ _____	\$ _____
<i>Other:</i>	\$ _____	\$ _____
<i>Other:</i>	\$ _____	\$ _____

Applications for prior chapter fees and administrative expenses have been filed as follows:

<i>Reason/Applicant</i>	<i>Fees</i>	<i>Expenses</i>
<u>Attorney for debtor:</u>	<u>\$</u>	<u>\$</u>
<u>Attorney for:</u>	<u>\$</u>	<u>\$</u>
<u>Accountant for:</u>	<u>\$</u>	<u>\$</u>
<u>Appraiser for:</u>	<u>\$</u>	<u>\$</u>
<u>Other:</u>	<u>\$</u>	<u>\$</u>

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$ _____ must be paid in advance of any dividend to general (unsecured) creditors.

Allowed priority claims are:

<i>Claim Number</i>	<i>Claimant</i>	<i>Allowed Amt. of Claim</i>	<i>Proposed Payment</i>
<u>4P</u>	<u>Internal Revenue Service</u>	<u>\$</u>	<u>\$</u>
<u>_____</u>	<u>_____</u>	<u>\$</u>	<u>\$</u>
<u>_____</u>	<u>_____</u>	<u>\$</u>	<u>\$</u>

The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).

Timely claims of general (unsecured) creditors totaling \$ _____ have been allowed and will be paid *pro rata* only after all allowed administrative and priority claims have been paid in full. The timely allowed general (unsecured) dividend is anticipated to be _____ percent.

Timely allowed general (unsecured) claims are as follows:

<i>Claim Number</i>	<i>Claimant</i>	<i>Allowed Amt. of Claim</i>	<i>Proposed Payment</i>
<u>1</u>	<u>Urban Fire Protection</u>	<u>\$</u>	<u>\$</u>
<u>2</u>	<u>Pad II Wholesale Floorin</u>	<u>\$</u>	<u>\$</u>
<u>4U</u>	<u>Internal Revenue Service</u>	<u>\$</u>	<u>\$</u>
<u>6</u>	<u>Inwood National Bank</u>	<u>\$</u>	<u>\$</u>

