

5. Attached as **Exhibit B** is a cash receipts and disbursements record for each estate bank account.

6. The deadline for filing non-governmental claims in this case was _____ and the deadline for filing governmental claims was _____. All claims of each class which will receive a distribution have been examined and any objections to the allowance of claims have been resolved. If applicable, a claims analysis, explaining why payment on any claim is not being made, is attached as **Exhibit C**.

7. The Trustee's proposed distribution is attached as **Exhibit D**.

8. Pursuant to 11 U.S.C. § 326(a), the maximum compensation allowable to the trustee is \$ _____. To the extent that additional interest is earned before case closing, the maximum compensation may increase.

The trustee has received \$ _____ as interim compensation and now requests a sum of \$ _____, for a total compensation of \$ _____². In addition, the trustee received reimbursement for reasonable and necessary expenses in the amount of \$ _____, and now requests reimbursement for expenses of \$ _____, for total expenses of \$ _____².

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Date: _____ By: /s/CHRISTOPHER J. MOSER
Trustee

STATEMENT: This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

² If the estate is administratively insolvent, the dollar amounts reflected in this paragraph may be higher than the amounts listed in the Trustee's Proposed Distribution (Exhibit D).

FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES

Case No: 07-42063 BTR Judge: BRENDA T. RHOADES
Case Name: SPECIAL OCCASION DRESSES, INC.

Trustee Name: CHRISTOPHER J. MOSER
Date Filed (f) or Converted (c): 09/07/07 (f)
341(a) Meeting Date: 10/12/07
Claims Bar Date: 12/13/07

For Period Ending: 08/02/11

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA=554(a) Abandon DA=554(c) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
1. Wells Fargo -Bank Acct (u)	17,571.05	0.00		17,571.05	FA
2. Prosperity Bank	0.00	10,776.85		10,776.85	FA
3. Compass Bank Funds were actually at Prosperity Bank.	10,000.00	0.00	DA	0.00	FA
4. SECURITY DEPOSITS	0.00	0.00	DA	0.00	FA
5. Customer Lists	0.00	0.00	DA	0.00	FA
6. INVENTORY	500.00	0.00	DA	0.00	FA
7. PREFERENCES (u)	0.00	0.00	DA	0.00	FA
INT. Post-Petition Interest Deposits (u)	Unknown	N/A		96.94	Unknown

				Gross Value of Remaining Assets
TOTALS (Excluding Unknown Values)	\$28,071.05	\$10,776.85	\$28,444.84	\$0.00
				(Total Dollar Amount in Column 6)

Major activities affecting case closing which are not reflected above, and matters pending, date of hearing or sale, and other action:

Quilling, Selander, Cummiskey & Lownds, P.C. is employed to represent the trustee. The trustee is a partner in the same firm. Sheldon E. Levy, CPA is employed as an accountant. Per Sheldon E. Levy, CPA, debtor filed a 2007 tax return marked Final so the estate does not need to file a tax return, and Sheldon E. Levy, CPA will not be filing a fee application.

Initial Projected Date of Final Report (TFR): 12/31/09

Current Projected Date of Final Report (TFR): 08/02/11

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 07-42063 -BTR
Case Name: SPECIAL OCCASION DRESSES, INC.

Trustee Name: CHRISTOPHER J. MOSER
Bank Name: BANK OF AMERICA, N.A.
Account Number / CD #: *****4856 BofA - Money Market Account

Taxpayer ID No: *****0292
For Period Ending: 08/02/11

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
			BALANCE FORWARD				0.00
09/25/07	1	WELLS FARGO BANK, N.A. 350 SW JEFFERSON DP5 PORTLAND, OR 97201	BANK ACCOUNT	1229-000	17,571.05		17,571.05
09/28/07	INT	BANK OF AMERICA, N.A.	Interest Rate 0.750	1270-000	1.01		17,572.06
10/31/07	INT	BANK OF AMERICA, N.A.	Interest Rate 0.750	1270-000	11.20		17,583.26
11/30/07	INT	BANK OF AMERICA, N.A.	Interest Rate 0.650	1270-000	9.39		17,592.65
12/31/07	INT	BANK OF AMERICA, N.A.	Interest Rate 0.500	1270-000	8.41		17,601.06
01/31/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.400	1270-000	6.97		17,608.03
02/13/08	2	PROSPERITY BANK CASHIER'S CHECK	BANK BALANCE	1129-000	10,776.85		28,384.88
02/29/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.300	1270-000	5.49		28,390.37
03/31/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.250	1270-000	6.71		28,397.08
04/30/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.250	1270-000	5.82		28,402.90
05/30/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.150	1270-000	3.60		28,406.50
06/30/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.150	1270-000	3.50		28,410.00
07/31/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.150	1270-000	3.61		28,413.61
08/29/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.150	1270-000	3.61		28,417.22
09/30/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.150	1270-000	3.50		28,420.72
10/31/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.100	1270-000	2.76		28,423.48
11/28/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.100	1270-000	2.32		28,425.80
12/31/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	1.43		28,427.23
01/30/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.23		28,427.46
02/27/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.22		28,427.68
03/31/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.25		28,427.93
04/30/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.62		28,428.55
05/29/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.72		28,429.27
06/30/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.71		28,429.98
07/31/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.72		28,430.70

Page Subtotals 28,430.70 0.00

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 07-42063 -BTR
Case Name: SPECIAL OCCASION DRESSES, INC.

Trustee Name: CHRISTOPHER J. MOSER
Bank Name: BANK OF AMERICA, N.A.
Account Number / CD #: *****4856 BofA - Money Market Account

Taxpayer ID No: *****0292
For Period Ending: 08/02/11

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
08/31/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.72		28,431.42
09/30/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.70		28,432.12
10/30/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.72		28,432.84
11/30/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.70		28,433.54
12/31/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.72		28,434.26
01/29/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.72		28,434.98
02/26/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.65		28,435.63
03/31/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.73		28,436.36
04/30/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.70		28,437.06
05/28/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.72		28,437.78
06/30/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.70		28,438.48
07/30/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.72		28,439.20
08/31/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.73		28,439.93
09/30/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.70		28,440.63
10/29/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.72		28,441.35
11/30/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.71		28,442.06
12/31/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.72		28,442.78
01/31/11	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.72		28,443.50
02/28/11	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.22		28,443.72
03/31/11	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.24		28,443.96
04/29/11	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.23		28,444.19
05/31/11	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.25		28,444.44
06/13/11	000301	QSLWM 2001 Bryan Street, Suite 1800 Dallas, Texas 75201	Per Order Entered on 6/10/11 Attorney's Fees			5,699.82	22,744.62
			Fees 5,638.00	3110-000			
			Expenses 61.82	3120-000			
06/30/11	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.21		22,744.83
07/20/11	000302	Preston LLOYD Shopping Center	Per Order Entered on 7/19/11	2410-000		5,000.00	17,744.83

Page Subtotals 13.95 10,699.82

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 07-42063 -BTR
Case Name: SPECIAL OCCASION DRESSES, INC.

Trustee Name: CHRISTOPHER J. MOSER
Bank Name: BANK OF AMERICA, N.A.
Account Number / CD #: *****4856 BofA - Money Market Account

Taxpayer ID No: *****0292
For Period Ending: 08/02/11

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
		c/o Phillip J. Conley CONLEY ROSENBERG & BRENNEISE, LLP 5080 Spectrum Drive, Suite 850 E Addison, TX 75001	Administrative Rent				
07/29/11	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.18		17,745.01
08/02/11	INT	BANK OF AMERICA, N.A.	INTEREST REC'D FROM BANK	1270-000	0.01		17,745.02
08/02/11		Transfer to Acct #*****0736	Final Posting Transfer	9999-000		17,745.02	0.00

COLUMN TOTALS	28,444.84	28,444.84	0.00
Less: Bank Transfers/CD's	0.00	<u>17,745.02</u>	
Subtotal	28,444.84	10,699.82	
Less: Payments to Debtors		<u>0.00</u>	
Net	28,444.84	10,699.82	

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 07-42063 -BTR
Case Name: SPECIAL OCCASION DRESSES, INC.

Trustee Name: CHRISTOPHER J. MOSER
Bank Name: BANK OF AMERICA, N.A.
Account Number / CD #: *****0736 BofA - Checking Account

Taxpayer ID No: *****0292
For Period Ending: 08/02/11

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
08/02/11		Transfer from Acct #*****4856	BALANCE FORWARD Transfer In From MMA Account	9999-000	17,745.02		0.00 17,745.02

COLUMN TOTALS	17,745.02	0.00	17,745.02
Less: Bank Transfers/CD's	17,745.02	0.00	
Subtotal	0.00	0.00	
Less: Payments to Debtors		0.00	
Net	0.00	0.00	

	NET DEPOSITS	NET DISBURSEMENTS	ACCOUNT BALANCE
TOTAL - ALL ACCOUNTS			
BofA - Money Market Account - *****4856	28,444.84	10,699.82	0.00
BofA - Checking Account - *****0736	0.00	0.00	17,745.02
	-----	-----	-----
	28,444.84	10,699.82	17,745.02
	=====	=====	=====
(Excludes Account Transfers)		(Excludes Payments To Debtors)	Total Funds On Hand

Page Subtotals 17,745.02 0.00

EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Case Number: 07-42063 Page 1 Date: August 02, 2011
 Debtor Name: SPECIAL OCCASION DRESSES, INC. Claim Class Sequence

Code #	Creditor Name & Address	Claim Class	Notes	Amount Allowed	Paid to Date	Claim Balance
000023B 999 6920-00	Preston Lloyd Shopping Center 270 Commerce Drive Rochester, NY 14623	Administrative		\$5,000.00	\$5,000.00	\$0.00
000024 058 5800-00	Dallas County c/o Laurie Spindler Linebarger Goggan Blair & Sampson, LLP 2323 Bryan St., Suite 1600 Dallas, TX 75201	Priority		\$1,052.97	\$0.00	\$1,052.97
000025 058 5800-00	Texas Workforce Commission Regulatory Integrity Division-SAU 101 E 15th St Rm 556 Austin, TX 78778-0001	Priority		\$138.17	\$0.00	\$138.17
000030 058 5800-00	Katherine Scherrington Tax Commissioner Gwinett County GA P. O. Box 372 Lawrenceville, GA 30046	Priority		\$1,283.16	\$0.00	\$1,283.16
00022B 058 5800-00	Georgia Department of Revenue Department of Revenue Bankruptcy Section P. O. Box 161108 Atlanta, GA 30321	Priority		\$827.16	\$0.00	\$827.16
000001 070 7100-00	The CIT Group/Commercial Services Inc. 11 West 42nd Street New York, NY 10036	Unsecured		\$6,070.15	\$0.00	\$6,070.15
000002 070 7100-00	Beyond Jovani 1370 Broadway 4th Fl. New York NY 10018	Unsecured		\$48,673.00	\$0.00	\$48,673.00
000003 070 7100-00	Dolce Jovani 1370 Broadway, 4th Fl. New York NY 10018	Unsecured		\$21,238.00	\$0.00	\$21,238.00
000004 070 7100-00	Jovani 1370 Broadway 4th FL New York NY 10018	Unsecured		\$190,459.00	\$0.00	\$190,459.00
000005 070 7100-00	Nebiani Designs Inc. 1400 Broadway Suite 2111 New York, NY 10018	Unsecured		\$7,560.00	\$0.00	\$7,560.00
000006 070 7100-00	Oblique 225 O. Rue Chabanel St. West, Ste 900 Montreal Quebec H2N 2C9	Unsecured		\$22,447.00	\$0.00	\$22,447.00

EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Case Number: 07-42063 Page 2
 Debtor Name: SPECIAL OCCASION DRESSES, INC. Date: August 02, 2011
Claim Class Sequence

Code #	Creditor Name & Address	Claim Class	Notes	Amount Allowed	Paid to Date	Claim Balance
000007 070 7100-00	Faviana 500 Seventh Ave., FL. 17B New York NY 10018	Unsecured		\$1,361.00	\$0.00	\$1,361.00
000008 070 7100-00	Houston Chronicle P.O. Box 200084 Houston TX 77216-0084	Unsecured		\$2,234.80	\$0.00	\$2,234.80
000009 070 7100-00	Hannah's 14975 Technology Court Fort Myers FL 33912	Unsecured		\$17,400.00	\$0.00	\$17,400.00
000010 070 7100-00	The Charlotte Observer P.O. Box 32188 Charlotte NC 28232	Unsecured		\$2,320.65	\$0.00	\$2,320.65
000011 070 7100-00	Raymark Air Conditioning P.O. Box 168 Porter TX 77365	Unsecured		\$174.82	\$0.00	\$174.82
000012 070 7100-00	Waste Management-RMC 2421 W Peoria Ave Suite 110 Phoenix, AZ 85029	Unsecured		\$331.53	\$0.00	\$331.53
000013 070 7100-00	Golden Gate Bridal P.O. Box 14014 Arlington TX 76094	Unsecured		\$26,997.00	\$0.00	\$26,997.00
000014 070 7100-00	Betsy & Adam 90 Dayton Ave., Bldg. 3C Passaic NJ 07055	Unsecured		\$25,870.32	\$0.00	\$25,870.32
000015 070 7100-00	Michael D. Gilman 17041 El Camino Real Suite 204 Houston, Texas 77058	Unsecured		\$77,991.81	\$0.00	\$77,991.81
000016 070 7100-00	Creative Imports 145 Tower Dr. Ste 1 Burr Ridge, IL 60527	Unsecured		\$126,429.14	\$0.00	\$126,429.14
000017 070 7100-00	ADT Security Systems Inc. 14200 East Exposition Ave. Aurora, CO 80012	Unsecured		\$387.38	\$0.00	\$387.38
000018 070 7100-00	ADT Security Systems Inc. 14200 East Exposition Ave. Aurora, CO 80012	Unsecured		\$1,113.35	\$0.00	\$1,113.35
000019 070 7100-00	Windsor Square RPFIII LP Melissa S. Daigneault c/o Parker Poe Adams & Bernstein L.L.P. P.O. Box 389 Raleigh NC 27602-0389	Unsecured		\$386,739.79	\$0.00	\$386,739.79

EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Case Number: 07-42063 Page 3
 Debtor Name: SPECIAL OCCASION DRESSES, INC. Date: August 02, 2011
Claim Class Sequence

Code #	Creditor Name & Address	Claim Class	Notes	Amount Allowed	Paid to Date	Claim Balance
000020A 070 7100-00	Lincoln Square Ltd. 436 Lincoln Square Arlington, Texas 76011	Unsecured		\$108,140.97	\$0.00	\$108,140.97
000021 070 7100-00	Night Fashion, inc. d/b/a Fashion 1001 Nights/Nina c/o Darrell W. Cook & Assoc., P.C. 5005 Greenville Ave., Suite 200 Dallas, TX 75206	Unsecured		\$326,710.45	\$0.00	\$326,710.45
000023A 070 7100-00	Preston Lloyd Shopping Center 270 Commerce Drive Rochester, NY 14623	Unsecured		\$258,032.18	\$0.00	\$258,032.18
000026 070 7100-00	Barnes & Noble Booksellers Wallace M. Smith 221 W. 6th Street, Ste 1100 Austin, TX 78701	Unsecured		\$272,446.18	\$0.00	\$272,446.18
000027 070 7100-00	Equity One (Buckhead Station) LLC c/o Curtis & Kidd, P.A. 3883 Rogers Bridge Road #100 Duluth GA 30097	Unsecured		\$171,376.02	\$0.00	\$171,376.02
000028 070 7100-00	Barnes & Noble Booksellers Wallace M. Smith 221 W. 6th Street, Ste 1100 Austin, TX 78701	Unsecured		\$0.00	\$0.00	\$0.00
000029 070 7100-00	Barnes & Noble Booksellers Wallace M. Smith 221 W. 6th Street, Ste 1100 Austin, TX 78701	Unsecured		\$0.00	\$0.00	\$0.00
000031 080 7200-00	Georgia Natural Gas P. O. Box 659411 San Antonio, Texas 78265-9411	Unsecured		\$173.77	\$0.00	\$173.77
00022A 070 7100-00	Georgia Department of Revenue Department of Revenue Bankruptcy Section P. O. Box 161108 Atlanta, GA 30321	Unsecured		\$49.08	\$0.00	\$49.08
000020B 050 4210-00	Lincoln Square Ltd. 436 Lincoln Square Arlington, Texas 76011	Secured		\$0.00	\$0.00	\$0.00
Case Totals:				\$2,111,028.85	\$5,000.00	\$2,106,028.85

Code #: Trustee's Claim Number, Priority Code, Claim Type

TRUSTEE'S PROPOSED DISTRIBUTION

Exhibit D

Case No.: 07-42063

Case Name: SPECIAL OCCASION DRESSES, INC.

Trustee Name: CHRISTOPHER J. MOSER

Balance on hand \$

Claims of secured creditors will be paid as follows:

NONE

Applications for chapter 7 fees and administrative expenses have been filed as follows:

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Trustee Fees: CHRISTOPHER J. MOSER	\$	\$	\$
Trustee Expenses: CHRISTOPHER J. MOSER	\$	\$	\$

Total to be paid for chapter 7 administrative expenses \$ _____

Remaining Balance \$ _____

Applications for prior chapter fees and administrative expenses have been filed as follows:

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Other: Preston Lloyd Shopping Center	\$	\$	\$

Total to be paid for prior chapter administrative expenses \$ _____

Remaining Balance \$ _____

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$ _____ must be paid in advance of any dividend to general (unsecured) creditors.

Allowed priority claims are:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000024	Dallas County	\$	\$	\$
000025	Texas Workforce Commission	\$	\$	\$
000030	Katherine Scherrington	\$	\$	\$
00022B	Georgia Department of Revenue	\$	\$	\$

Total to be paid to priority creditors \$ _____

Remaining Balance \$ _____

The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).

Timely claims of general (unsecured) creditors totaling \$ _____ have been allowed and will be paid *pro rata* only after all allowed administrative and priority claims have been paid in full. The timely allowed general (unsecured) dividend is anticipated to be _____ percent, plus interest (if applicable).

Timely allowed general (unsecured) claims are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000001	The CIT Group/Commercial Services Inc.	\$	\$	\$
000002	Beyond Jovani	\$	\$	\$
000003	Dolce Jovani	\$	\$	\$
000004	Jovani	\$	\$	\$
000005	Nebiani Designs Inc.	\$	\$	\$
000006	Oblique	\$	\$	\$
000007	Faviana	\$	\$	\$

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000008	Houston Chronicle	\$	\$	\$
000009	Hannah's	\$	\$	\$
000010	The Charlotte Observer	\$	\$	\$
000011	Raymark Air Conditioning	\$	\$	\$
000012	Waste Management-RMC	\$	\$	\$
000013	Golden Gate Bridal	\$	\$	\$
000014	Betsy & Adam	\$	\$	\$
000015	Michael D. Gilman	\$	\$	\$
000016	Creative Imports	\$	\$	\$
000017	ADT Security Systems Inc.	\$	\$	\$
000018	ADT Security Systems Inc.	\$	\$	\$
000019	Windsor Square RPFIII LP	\$	\$	\$
000020A	Lincoln Square Ltd.	\$	\$	\$
000021	Night Fashion, inc.	\$	\$	\$
00022A	Georgia Department of Revenue	\$	\$	\$
000023A	Preston Lloyd Shopping Center	\$	\$	\$
000026	Barnes & Noble Booksellers	\$	\$	\$
000027	Equity One (Buckhead Station) LLC	\$	\$	\$

Total to be paid to timely general unsecured creditors \$ _____

Remaining Balance \$ _____

Tardily filed claims of general (unsecured) creditors totaling \$ _____ have been allowed and will be paid *pro rata* only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be _____ percent.

Tardily filed general (unsecured) claims are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000031	Georgia Natural Gas	\$ _____	\$ _____	\$ _____

Total to be paid to tardy general unsecured creditors \$ _____

Remaining Balance \$ _____

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling \$ _____ have been allowed and will be paid *pro rata* only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be _____ percent.

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows:

NONE