



5. Attached as **Exhibit B** is a cash receipts and disbursements record for each estate bank account.

6. The deadline for filing non-governmental claims in this case was \_\_\_\_\_ and the deadline for filing governmental claims was \_\_\_\_\_. All claims of each class which will receive a distribution have been examined and any objections to the allowance of claims have been resolved. If applicable, a claims analysis, explaining why payment on any claim is not being made, is attached as **Exhibit C**.

7. The Trustee's proposed distribution is attached as **Exhibit D**.

8. Pursuant to 11 U.S.C. § 326(a), the maximum compensation allowable to the trustee is \$ \_\_\_\_\_. To the extent that additional interest is earned before case closing, the maximum compensation may increase.

The trustee has received \$ \_\_\_\_\_ as interim compensation and now requests a sum of \$ \_\_\_\_\_, for a total compensation of \$ \_\_\_\_\_<sup>2</sup>. In addition, the trustee received reimbursement for reasonable and necessary expenses in the amount of \$ \_\_\_\_\_, and now requests reimbursement for expenses of \$ \_\_\_\_\_, for total expenses of \$ \_\_\_\_\_.

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Date: \_\_\_\_\_ By: /s/CHRISTOPHER J. MOSER  
Trustee

**STATEMENT:** This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

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<sup>2</sup> If the estate is administratively insolvent, the dollar amounts reflected in this paragraph may be higher than the amounts listed in the Trustee's Proposed Distribution (Exhibit D).

**FORM 1**  
**INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT**  
**ASSET CASES**

Case No: 07-41142 BTR Judge: BRENDA T. RHOADES  
Case Name: REYNOLDS, LIONEL

Trustee Name: CHRISTOPHER J. MOSER  
Date Filed (f) or Converted (c): 05/31/07 (f)  
341(a) Meeting Date: 07/02/07  
Claims Bar Date: 10/09/07

For Period Ending: 10/27/10

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA=554(a) Abandon DA=554(c) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
1. 2602 CLUB MEADOW DRIVE GARLAND, TX 75043 Debtor Claimed 100% Exemption on Schedule C	200,000.00	0.00	DA	0.00	FA
2. 874 CANNONSBURG ROAD, NATCHEZ, MS Gross Sale = \$15,000.00 - per Order 5/08/08 - no closing stmt because title company not used. Land only owned by debtor and located next to a home owned by debtor's mother.	40,000.00	15,000.00		15,000.00	FA
3. CASH	15.00	0.00	DA	0.00	FA
4. COMPASS BANK ACCOUNT NO. XXXX 7569	100.00	0.00	DA	0.00	FA
5. SW CREDIT UNION ACCNT NO. XX 7840	150.00	0.00	DA	0.00	FA
6. TEXAS CAPITAL XXXXXX 8277	200.00	0.00	DA	0.00	FA
7. HOUSEHOLD GOODS Debtor Claimed 100% Exemption on Schedule C	17,060.00	0.00	DA	0.00	FA
8. BOOKS Debtor Claimed 100% Exemption on Schedule C	3,500.00	0.00	DA	0.00	FA
9. WEARING APPAREL Debtor Claimed 100% Exemption on Schedule C	5,200.00	0.00	DA	0.00	FA
10. FURS AND JEWELRY Debtor Claimed 100% Exemption on Schedule C	2,450.00	0.00	DA	0.00	FA
11. VOID (u)	Unknown	0.00		0.00	FA
12. FIREARMS AND HOBBY EQUIPMENT Debtor Claimed 100% Exemption on Schedule C	2,650.00	0.00	DA	0.00	FA
13. VARIABLE LIFE - HARTFORD LIFE Debtor Claimed 100% Exemption on Schedule C	24,000.00	0.00	DA	0.00	FA
14. VARIABLE LIFE INSURANCE - NEW YORK LIFE Debtor Claimed 100% Exemption on Schedule C	28,000.00	0.00	DA	0.00	FA
15. IRA - AMERPRISE	150,000.00	0.00	DA	0.00	FA

**FORM 1**  
**INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT**  
**ASSET CASES**

Case No: 07-41142 BTR Judge: BRENDA T. RHOADES  
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Trustee Name: CHRISTOPHER J. MOSER  
Date Filed (f) or Converted (c): 05/31/07 (f)  
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Claims Bar Date: 10/09/07

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA=554(a) Abandon DA=554(c) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
Debtor Claimed 100% Exemption on Schedule C					
16. 401 K - SOUTHWEST AIRLINES NOTE PROPERTY OF THE ES	0.00	0.00	DA	0.00	FA
Debtor Claimed 100% Exemption on Schedule C					
17. ALASKA EMPLOYEE REITRMENT - 401 K	0.00	0.00	DA	0.00	FA
Debtor Claimed 100% Exemption on Schedule C					
18. 10000 SHARES - SOUTHWEST AIRLINES	1,000.00	5,000.00		5,000.00	FA
19. 1998 ACURA	5,000.00	0.00	DA	0.00	FA
Debtor Claimed 100% Exemption on Schedule C					
20. 2004 ACURA MDX	18,000.00	0.00	DA	0.00	FA
No Equity					
Debtor Claimed 100% Exemption on Schedule C					
21. PUPPY	200.00	0.00	DA	0.00	FA
Debtor Claimed 100% Exemption on Schedule C					
22. 2006 Tax Refund (u)	8,100.00	8,100.00		8,100.00	FA
23. 2007 Tax Refund (u)	0.00	0.00	DA	0.00	FA
INT. Post-Petition Interest Deposits (u)	Unknown	N/A		37.04	Unknown

				Gross Value of Remaining Assets
TOTALS (Excluding Unknown Values)	\$505,625.00	\$28,100.00	\$28,137.04	\$0.00
				(Total Dollar Amount in Column 6)

Major activities affecting case closing which are not reflected above, and matters pending, date of hearing or sale, and other action:

Quilling, Selander, Cummiskey & Lownds, P.C. is employed to represent the trustee. The trustee is a partner in the same firm. Sandra Ellard of Coldwell Bank Stewart Realty is employed as a realtor. Dohmeyer Valuation Corp. is employed as

**FORM 1**  
**INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT**  
**ASSET CASES**

Page: 3  
Exhibit A

Case No: 07-41142 BTR Judge: BRENDA T. RHOADES  
Case Name: REYNOLDS, LIONEL

Trustee Name: CHRISTOPHER J. MOSER  
Date Filed (f) or Converted (c): 05/31/07 (f)  
341(a) Meeting Date: 07/02/07  
Claims Bar Date: 10/09/07

a valuation expert. Sheldon E. Levy, CPA is employed as an accountant. On April 28, 2008, Order Directing Debtor to Produce Documents was entered. On May 8, 2008, Order Authorizing Trustee to Sell Real Property was entered, item # 2. On May 29, 2008, Order Authorizing Trustee To Sell Non-Exempt Property was entered, item #18.

Initial Projected Date of Final Report (TFR): 12/31/09      Current Projected Date of Final Report (TFR): 10/27/10

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 07-41142 -BTR  
Case Name: REYNOLDS, LIONEL

Trustee Name: CHRISTOPHER J. MOSER  
Bank Name: BANK OF AMERICA, N.A.  
Account Number / CD #: \*\*\*\*\*0551 BofA - Money Market Account

Taxpayer ID No: \*\*\*\*\*0833  
For Period Ending: 10/27/10

Blanket Bond (per case limit): \$ 300,000.00  
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
			BALANCE FORWARD				0.00
01/29/08	22	UNITED STATES TREASURY TAX REFUND	06 TAX REFUND	1224-000	8,100.00		8,100.00
01/31/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.400	1270-000	0.09		8,100.09
02/29/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.300	1270-000	1.93		8,102.02
03/31/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.250	1270-000	1.91		8,103.93
04/30/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.250	1270-000	1.66		8,105.59
05/20/08	2	V L STEWART PO BOX 1703 NATCHEZ, MS 39121	JEFFERSON COUNTY, MS PROPERTY	1110-000	15,000.00		23,105.59
05/30/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.150	1270-000	1.27		23,106.86
06/30/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.150	1270-000	2.85		23,109.71
07/03/08	18	SW Airlines Federal CU PO Box 35708 Dallas, TX 75235	Stock Sale	1129-000	5,000.00		28,109.71
07/31/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.150	1270-000	3.43		28,113.14
08/29/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.150	1270-000	3.57		28,116.71
09/30/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.150	1270-000	3.46		28,120.17
10/31/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.100	1270-000	2.73		28,122.90
11/06/08	000301	QSC&L 2001 Bryan Street, Suite 1800 Dallas, Texas 75201	Per Order Entered 11/05/08 Attorney's Fees  Fees 3,385.00 Expenses 178.09	  3110-000 3120-000		3,563.09	24,559.81
11/19/08	000302	Sheldon E. Levy, CPA 6320 Southwest Blvd., Ste. 204 Ft. Worth, TX 76109	Per Order Entered on 11/17/08 Accountant's Fees  Fees 1,140.00 Expenses 79.19	  3410-000 3420-000		1,219.19	23,340.62

Page Subtotals 28,122.90 4,782.28

**FORM 2**

**ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD**

Case No: 07-41142 -BTR  
Case Name: REYNOLDS, LIONEL

Trustee Name: CHRISTOPHER J. MOSER  
Bank Name: BANK OF AMERICA, N.A.  
Account Number / CD #: \*\*\*\*\*0551 BofA - Money Market Account

Taxpayer ID No: \*\*\*\*\*0833  
For Period Ending: 10/27/10

Blanket Bond (per case limit): \$ 300,000.00  
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
11/20/08	000303	Dohmeyer Valuation Corp. 2374 Aspermount Frisco, TX 75034	Per Order Entered on 11/19/08 Valuation Expert's Fees	3712-000		1,200.00	22,140.62
11/28/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.100	1270-000	2.03		22,142.65
12/31/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	1.18		22,143.83
01/30/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.18		22,144.01
02/27/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.17		22,144.18
03/31/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.19		22,144.37
04/30/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.49		22,144.86
05/29/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.56		22,145.42
06/30/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.55		22,145.97
07/31/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.56		22,146.53
08/31/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.56		22,147.09
09/30/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.55		22,147.64
10/30/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.56		22,148.20
11/30/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.55		22,148.75
12/31/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.56		22,149.31
01/29/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.56		22,149.87
02/26/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.51		22,150.38
03/31/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.57		22,150.95
04/30/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.55		22,151.50
05/28/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.56		22,152.06
06/30/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.55		22,152.61
07/30/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.56		22,153.17
08/31/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.57		22,153.74
09/30/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.55		22,154.29
10/27/10	INT	BANK OF AMERICA, N.A.	INTEREST REC'D FROM BANK	1270-000	0.47		22,154.76
10/27/10		Transfer to Acct #*****6901	Final Posting Transfer	9999-000		22,154.76	0.00

Page Subtotals 14.14 23,354.76

**FORM 2**

**ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD**

Case No: 07-41142 -BTR  
Case Name: REYNOLDS, LIONEL

Trustee Name: CHRISTOPHER J. MOSER  
Bank Name: BANK OF AMERICA, N.A.  
Account Number / CD #: \*\*\*\*\*0551 BofA - Money Market Account

Taxpayer ID No: \*\*\*\*\*0833  
For Period Ending: 10/27/10

Blanket Bond (per case limit): \$ 300,000.00  
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
					28,137.04	28,137.04	0.00
			COLUMN TOTALS		28,137.04	28,137.04	
			Less: Bank Transfers/CD's		0.00	22,154.76	
			Subtotal		28,137.04	5,982.28	
			Less: Payments to Debtors			0.00	
			Net		28,137.04	5,982.28	

Page Subtotals 0.00 0.00

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 07-41142 -BTR  
Case Name: REYNOLDS, LIONEL

Trustee Name: CHRISTOPHER J. MOSER  
Bank Name: BANK OF AMERICA, N.A.  
Account Number / CD #: \*\*\*\*\*6901 BofA - Checking Account

Taxpayer ID No: \*\*\*\*\*0833  
For Period Ending: 10/27/10

Blanket Bond (per case limit): \$ 300,000.00  
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
10/27/10		Transfer from Acct #*****0551	BALANCE FORWARD Transfer In From MMA Account	9999-000	22,154.76		0.00 22,154.76

COLUMN TOTALS	22,154.76	0.00	22,154.76
Less: Bank Transfers/CD's	22,154.76	0.00	
Subtotal	0.00	0.00	
Less: Payments to Debtors		0.00	
Net	0.00	0.00	

TOTAL - ALL ACCOUNTS	NET DEPOSITS	NET DISBURSEMENTS	ACCOUNT BALANCE
BofA - Money Market Account - *****0551	28,137.04	5,982.28	0.00
BofA - Checking Account - *****6901	0.00	0.00	22,154.76
	28,137.04	5,982.28	22,154.76
(Excludes Account Transfers)		(Excludes Payments To Debtors)	Total Funds On Hand

Page Subtotals 22,154.76 0.00

EXHIBIT C  
ANALYSIS OF CLAIMS REGISTER

Case Number: 07-41142 Page 1  
 Debtor Name: REYNOLDS, LIONEL Date: October 27, 2010  
Claim Class Sequence

Code #	Creditor Name & Address	Claim Class	Notes	Amount Allowed	Paid to Date	Claim Balance
000001 070 7100-00	Discover Bank/DFS-Services,LLC PO Box 3025 New Albany, OH 43054-3025	Unsecured		\$179.45	\$0.00	\$179.45
000002 070 7100-00	Pentagon Federal Credit Union Box 1432 Alexander, VA 22312-2032	Unsecured		\$6,043.53	\$0.00	\$6,043.53
000003 070 7100-00	Pentagon Federal Credit Union Box 1432 Alexander, VA 22312-2032	Unsecured		\$15,193.58	\$0.00	\$15,193.58
000004 070 7100-00	Pentagon Federal Credit Union Box 1432 Alexander, VA 22312-2032	Unsecured		\$11,373.83	\$0.00	\$11,373.83
000005 070 7100-00	Chase Bank USA, N.A. c/o Weinstein & Riley, P.S. PO Box 3978 Seattle, WA 98124-3978	Unsecured		\$32,578.88	\$0.00	\$32,578.88
000006 070 7100-00	American Express Centurion Bank c/o Becket and Lee LLP POB 3001 Malvern PA 19355-0701	Unsecured		\$26,296.70	\$0.00	\$26,296.70
000007 070 7100-00	American Express Bank FSB c/o Becket and Lee LLP POB 3001 Malvern PA 19355-0701	Unsecured		\$31,108.43	\$0.00	\$31,108.43
000008 070 7100-00	Alaska USA Federal Credit Union P. O. Box 196613 Anchorage, AK 99519	Unsecured		\$17,635.30	\$0.00	\$17,635.30
000009 070 7100-00	Alaska USA Federal Credit Union P. O. Box 196613 Anchorage, AK 99519	Unsecured		\$2,792.95	\$0.00	\$2,792.95
000010 070 7100-00	JPMorgan Chase Bank, N.A. Attn: Recovery Dept OH2-5170 528 South Main Street Akron, OH 44311	Unsecured		\$59,241.12	\$0.00	\$59,241.12
000011 070 7100-00	JPMorgan Chase Bank, N.A. Attn: Recovery Dept OH2-5170 528 South Main Street Akron, OH 44311	Unsecured		\$23,474.54	\$0.00	\$23,474.54
000012 070 7100-00	Great Plains Capital Corp. P. O. Box 1068 Columbus, OH 68602-1068	Unsecured		\$74,238.11	\$0.00	\$74,238.11
000013 070 7100-00	Advanta Bank Corp c/o Becket and Lee LLP POB 3001 Malvern PA 19355-0701	Unsecured		\$13,870.03	\$0.00	\$13,870.03

EXHIBIT C  
ANALYSIS OF CLAIMS REGISTER

Case Number: 07-41142 Page 2 Date: October 27, 2010  
Debtor Name: REYNOLDS, LIONEL Claim Class Sequence

Code #	Creditor Name & Address	Claim Class	Notes	Amount Allowed	Paid to Date	Claim Balance
000014 080 7200-00	Wells Fargo Bank, N.A.	Unsecured		\$26,004.45	\$0.00	\$26,004.45
000015 080 7200-00	American Infosource LP as Agent for FIA Card Svcs, Bank of America	Unsecured		\$16,508.48	\$0.00	\$16,508.48
000016 080 7200-00	American Infosource LP as Agent for FIA Card Svcs, Bank of America	Unsecured		\$41,109.65	\$0.00	\$41,109.65
Case Totals:				\$397,649.03	\$0.00	\$397,649.03

Code #: Trustee's Claim Number, Priority Code, Claim Type

**TRUSTEE'S PROPOSED DISTRIBUTION**

Exhibit D

Case No.: 07-41142

Case Name: REYNOLDS, LIONEL

Trustee Name: CHRISTOPHER J. MOSER

Balance on hand \$

Claims of secured creditors will be paid as follows:

NONE

Applications for chapter 7 fees and administrative expenses have been filed as follows:

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Trustee Fees: CHRISTOPHER J. MOSER	\$	\$	\$
Trustee Expenses: CHRISTOPHER J. MOSER	\$	\$	\$

Total to be paid for chapter 7 administrative expenses \$ \_\_\_\_\_

Remaining Balance \$ \_\_\_\_\_

Applications for prior chapter fees and administrative expenses have been filed as follows:

NONE

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$ \_\_\_\_\_ must be paid in advance of any dividend to general (unsecured) creditors.

Allowed priority claims are:

NONE

The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).

Timely claims of general (unsecured) creditors totaling \$ \_\_\_\_\_ have been allowed and will be paid *pro rata* only after all allowed administrative and priority claims have been paid in full. The timely allowed general (unsecured) dividend is anticipated to be \_\_\_\_\_ percent, plus interest (if applicable).

Timely allowed general (unsecured) claims are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000001	Discover Bank/DFS-Services,LLC	\$	\$	\$
000002	Pentagon Federal Credit Union	\$	\$	\$
000003	Pentagon Federal Credit Union	\$	\$	\$
000004	Pentagon Federal Credit Union	\$	\$	\$
000005	Chase Bank USA, N.A.	\$	\$	\$
000006	American Express Centurion Bank	\$	\$	\$
000007	American Express Bank FSB	\$	\$	\$
000008	Alaska USA Federal Credit Union	\$	\$	\$
000009	Alaska USA Federal Credit Union	\$	\$	\$
000010	JPMorgan Chase Bank, N.A.	\$	\$	\$
000011	JPMorgan Chase Bank, N.A.	\$	\$	\$
000012	Great Plains Capital Corp.	\$	\$	\$
000013	Advanta Bank Corp	\$	\$	\$

Total to be paid to timely general unsecured creditors \$ \_\_\_\_\_

Remaining Balance \$ \_\_\_\_\_

Tardily filed claims of general (unsecured) creditors totaling \$ \_\_\_\_\_ have been allowed and will be paid *pro rata* only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be \_\_\_\_\_ percent.

Tardily filed general (unsecured) claims are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000014	Wells Fargo Bank, N.A.	\$ _____	\$ _____	\$ _____
000015	American Infosource LP as	\$ _____	\$ _____	\$ _____
000016	American Infosource LP as	\$ _____	\$ _____	\$ _____

Total to be paid to tardy general unsecured creditors \$ \_\_\_\_\_

Remaining Balance \$ \_\_\_\_\_

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling \$ \_\_\_\_\_ have been allowed and will be paid *pro rata* only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be \_\_\_\_\_ percent.

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows:

NONE