



5. Attached as **Exhibit B** is a cash receipts and disbursements record for each estate bank account.

6. The deadline for filing non-governmental claims in this case was \_\_\_\_\_ and the deadline for filing governmental claims was \_\_\_\_\_. All claims of each class which will receive a distribution have been examined and any objections to the allowance of claims have been resolved. If applicable, a claims analysis, explaining why payment on any claim is not being made, is attached as **Exhibit C**.

7. The Trustee's proposed distribution is attached as **Exhibit D**.

8. Pursuant to 11 U.S.C. § 326(a), the maximum compensation allowable to the trustee is \$ \_\_\_\_\_. To the extent that additional interest is earned before case closing, the maximum compensation may increase.

The trustee has received \$ \_\_\_\_\_ as interim compensation and now requests a sum of \$ \_\_\_\_\_, for a total compensation of \$ \_\_\_\_\_<sup>2</sup>. In addition, the trustee received reimbursement for reasonable and necessary expenses in the amount of \$ \_\_\_\_\_, and now requests reimbursement for expenses of \$ \_\_\_\_\_, for total expenses of \$ \_\_\_\_\_.

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Date: \_\_\_\_\_ By: /s/CHRISTOPHER J. MOSER  
Trustee

**STATEMENT:** This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

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<sup>2</sup> If the estate is administratively insolvent, the dollar amounts reflected in this paragraph may be higher than the amounts listed in the Trustee's Proposed Distribution (Exhibit D).

**FORM 1**  
**INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT**  
**ASSET CASES**

Case No: 07-40258 BTR Judge: BRENDA T. RHOADES  
Case Name: STOUT, ROGER  
STOUT, CAROLE  
For Period Ending: 10/21/10

Trustee Name: CHRISTOPHER J. MOSER  
Date Filed (f) or Converted (c): 02/08/07 (f)  
341(a) Meeting Date: 03/02/07  
Claims Bar Date: 05/06/08

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA=554(a) Abandon DA=554(c) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
1. 2006 Tax Refund - portion from Debtors (u) Debtors total 2006 tax refund = \$4,034.00. Debtors requested the IRS to pay them the amount of \$2,034.00 and applied the remaining \$2,000.00 to their 2007 estimated taxes.	4,034.00	2,034.00		2,034.00	FA
2. Royalty Interest (u)	300.00	300.00		300.00	FA
3. 2006 Tax Refund - portion from IRS (u) Debtors total 2006 tax refund = \$4,034.00. Debtors requested the IRS to pay them the amount of \$2,034.00 and applied the remaining \$2,000.00 to their 2007 estimated taxes. Adv. # 07-04055 was filed on 4/18/07.	2,000.00	2,000.00		2,000.00	FA
4. 17647 Millwood Place, Dallas, TX Debtor Claimed 100% Exemption on Schedule C	216,680.00	0.00	DA	0.00	FA
5. CASH	50.00	0.00	DA	0.00	FA
6. FINANCIAL ACCOUNTS	448.00	0.00	DA	0.00	FA
7. HOUSEHOLD GOODS Debtor Claimed 100% Exemption on Schedule C	2,310.00	0.00	DA	0.00	FA
8. BOOKS/COLLECTIBLES Debtor Claimed 100% Exemption on Schedule C	320.00	0.00	DA	0.00	FA
9. WEARING APPAREL Debtor Claimed 100% Exemption on Schedule C	600.00	0.00	DA	0.00	FA
10. FURS AND JEWELRY Debtor Claimed 100% Exemption on Schedule C	300.00	0.00	DA	0.00	FA
11. FIREARMS AND HOBBY EQUIPMENT	75.00	0.00	DA	0.00	FA
12. RETIREMENT PLANS Debtor Claimed 100% Exemption on Schedule C	1,982.00	0.00	DA	0.00	FA
13. 1988 Plymouth Horizon	200.00	0.00	DA	0.00	FA

**FORM 1**  
**INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT**  
**ASSET CASES**

Case No: 07-40258 BTR Judge: BRENDA T. RHOADES  
Case Name: STOUT, ROGER  
STOUT, CAROLE

Trustee Name: CHRISTOPHER J. MOSER  
Date Filed (f) or Converted (c): 02/08/07 (f)  
341(a) Meeting Date: 03/02/07  
Claims Bar Date: 05/06/08

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA=554(a) Abandon DA=554(c) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
Debtor Claimed 100% Exemption on Schedule C					
14. 1998 Dodge Ram	5,000.00	0.00	DA	0.00	FA
Debtor Claimed 100% Exemption on Schedule C					
15. 1999 Nissan Altima	3,000.00	0.00	DA	0.00	FA
Debtor Claimed 100% Exemption on Schedule C					
16. 2003 Mazda Protege	6,000.00	0.00	DA	0.00	FA
No Equity					
Debtor Claimed 100% Exemption on Schedule C					
17. 1973 Tidecraft 16ft Boat	200.00	0.00	DA	0.00	FA
18. OFFICE EQUIPMENT	225.00	0.00	DA	0.00	FA
Debtor Claimed 100% Exemption on Schedule C					
19. MACHINERY AND SUPPLIES	2,000.00	0.00	DA	0.00	FA
Debtor Claimed 100% Exemption on Schedule C					
20. ANIMALS	0.00	0.00	DA	0.00	FA
Debtor Claimed 100% Exemption on Schedule C					
INT. Post-Petition Interest Deposits (u)	Unknown	N/A		17.55	Unknown

				Gross Value of Remaining Assets
TOTALS (Excluding Unknown Values)	\$245,724.00	\$4,334.00		\$0.00
			\$4,351.55	(Total Dollar Amount in Column 6)

Major activities affecting case closing which are not reflected above, and matters pending, date of hearing or sale, and other action:

Quilling, Selander, Cummiskey & Lownds, P.C. is employed to represent the trustee. The trustee is a partner in the same firm. On April 18, 2007, Adv. # 07-04055 was filed, item # 3. On April 24, 2007, Agreed Order on Motion for

**FORM 1**  
**INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT**  
**ASSET CASES**

Page: 3  
Exhibit A

Case No: 07-40258 BTR Judge: BRENDA T. RHOADES  
Case Name: STOUT, ROGER  
STOUT, CAROLE

Trustee Name: CHRISTOPHER J. MOSER  
Date Filed (f) or Converted (c): 02/08/07 (f)  
341(a) Meeting Date: 03/02/07  
Claims Bar Date: 05/06/08

Turnover of Property was entered, item # 1. On May 15, 2007, Order Authorizing Trustee to Sell Royalty Interest was entered, item # 2. No claims objections are needed.

Initial Projected Date of Final Report (TFR): 02/28/09

Current Projected Date of Final Report (TFR): 10/21/10

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 07-40258 -BTR  
Case Name: STOUT, ROGER  
STOUT, CAROLE  
Taxpayer ID No: \*\*\*\*\*4531  
For Period Ending: 10/21/10

Trustee Name: CHRISTOPHER J. MOSER  
Bank Name: BANK OF AMERICA, N.A.  
Account Number / CD #: \*\*\*\*\*0420 BofA - Money Market Account

Blanket Bond (per case limit): \$ 300,000.00  
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
			BALANCE FORWARD				0.00
05/08/07	1	ROGER B. OR CAROLE STOUT 17647 MILLWOOD PLACE DALLAS, TX 75287	Tax Refund	1224-000	130.00		130.00
05/18/07	2	KAMDEN CONTRACTING, INC. 8992 PRESTON RD., STE. 110 FRISCO, TX 75034-3964	Royalty Interests	1223-000	300.00		430.00
05/31/07	INT	BANK OF AMERICA, N.A.	Interest Rate 1.000	1270-000	0.17		430.17
06/18/07	1	ROGER B. OR CAROLE STOUT 17647 MILLWOOD PLACE DALLAS, TX 75287	Tax Refund	1224-000	130.00		560.17
06/29/07	INT	BANK OF AMERICA, N.A.	Interest Rate 1.000	1270-000	0.39		560.56
07/16/07	1	ROGER B. OR CAROLE STOUT 17647 MILLWOOD PLACE DALLAS, TX 75287	TAX REFUND	1224-000	130.00		690.56
07/31/07	INT	BANK OF AMERICA, N.A.	Interest Rate 1.000	1270-000	0.53		691.09
08/20/07	1	ROGER B. OR CAROLE STOUT 17647 MILLWOOD PLACE DALLAS, TX 75287	TAX REFUND	1224-000	130.00		821.09
08/31/07	INT	BANK OF AMERICA, N.A.	Interest Rate 1.000	1270-000	0.62		821.71
09/12/07	3	UNITED STATES TREASURY TAX REFUND CHECK NO. 30999858	2006 TAX REFUND	1224-000	2,000.00		2,821.71
09/19/07	1	ROGER B. OR CAROLE STOUT 17647 MILLWOOD PLACE DALLAS, TX 75287	TAX REFUND	1224-000	130.00		2,951.71
09/28/07	INT	BANK OF AMERICA, N.A.	Interest Rate 0.750	1270-000	1.24		2,952.95
10/23/07	1	ROGER B. OR CAROLE STOUT 17647 MILLWOOD PLACE	TAX REFUND	1224-000	130.00		3,082.95

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FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 07-40258 -BTR  
Case Name: STOUT, ROGER  
STOUT, CAROLE  
Taxpayer ID No: \*\*\*\*\*4531  
For Period Ending: 10/21/10

Trustee Name: CHRISTOPHER J. MOSER  
Bank Name: BANK OF AMERICA, N.A.  
Account Number / CD #: \*\*\*\*\*0420 BofA - Money Market Account

Blanket Bond (per case limit): \$ 300,000.00  
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
10/31/07	INT	DALLAS, TX 75287 BANK OF AMERICA, N.A.	Interest Rate 0.750	1270-000	1.90		3,084.85
11/26/07	1	ROGER B. OR CAROLE STOUT 17647 MILLWOOD PLACE DALLAS, TX 75287	TAX REFUND	1224-000	130.00		3,214.85
11/30/07	INT	BANK OF AMERICA, N.A.	Interest Rate 0.650	1270-000	1.66		3,216.51
12/28/07	1	ROGER B. OR CAROLE STOUT 17647 MILLWOOD PLACE DALLAS, TX 75287	TAX REFUND	1224-000	130.00		3,346.51
12/31/07	INT	BANK OF AMERICA, N.A.	Interest Rate 0.500	1270-000	1.54		3,348.05
01/29/08	1	ROGER B OR CAROLE STOUT 17647 MILLWOOD PLACE DALLAS, TX 75287	TAX REFUND	1224-000	130.00		3,478.05
01/31/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.400	1270-000	1.33		3,479.38
02/22/08	1	ROGER B. OR CAROLE STOUT 17647 MILLWOOD PLACE DALLAS, TX 75287	TAX REFUND	1224-000	130.00		3,609.38
02/29/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.300	1270-000	0.83		3,610.21
03/28/08	1	ROGER B. OR CAROLE STOUT 17647 MILLWOOD PLACE DALLAS, TX 75287	TAX REFUND	1224-000	130.00		3,740.21
03/31/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.250	1270-000	0.85		3,741.06
04/21/08	1	ROGER B. OR CAROLE STOUT 17647 MILLWOOD PLACE DALLAS, TX 75287	TAX REFUND	1224-000	130.00		3,871.06
04/30/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.250	1270-000	0.77		3,871.83
05/28/08	1	ROGER B. OR CAROLE STOUT 17647 MILLWOOD PLACE DALLAS, TX 75287	TAX REFUND	1224-000	130.00		4,001.83

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FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 07-40258 -BTR  
 Case Name: STOUT, ROGER  
 STOUT, CAROLE  
 Taxpayer ID No: \*\*\*\*\*4531  
 For Period Ending: 10/21/10

Trustee Name: CHRISTOPHER J. MOSER  
 Bank Name: BANK OF AMERICA, N.A.  
 Account Number / CD #: \*\*\*\*\*0420 BofA - Money Market Account

Blanket Bond (per case limit): \$ 300,000.00  
 Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
05/30/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.150	1270-000	0.49		4,002.32
06/26/08	1	ROGER STOUT 17647 MILLWOOD PLACE DALLAS, TX 75287	TAX REFUND	1224-000	130.00		4,132.32
06/30/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.150	1270-000	0.50		4,132.82
07/15/08	1	ROGER B. OR CAROLE STOUT 17647 MILLWOOD PLACE DALLAS, TX 75287	TAX REFUND	1224-000	214.00		4,346.82
07/31/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.150	1270-000	0.54		4,347.36
08/29/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.150	1270-000	0.55		4,347.91
09/30/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.150	1270-000	0.54		4,348.45
10/31/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.100	1270-000	0.42		4,348.87
11/28/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.100	1270-000	0.35		4,349.22
12/31/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.22		4,349.44
01/30/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.04		4,349.48
02/27/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.03		4,349.51
03/31/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.04		4,349.55
04/30/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.10		4,349.65
05/29/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.10		4,349.75
06/30/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.11		4,349.86
07/31/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.11		4,349.97
08/31/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.11		4,350.08
09/30/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.11		4,350.19
10/30/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.11		4,350.30
11/30/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.11		4,350.41
12/31/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.11		4,350.52
01/29/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.10		4,350.62
02/26/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.10		4,350.72
03/31/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.12		4,350.84

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FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 07-40258 -BTR  
 Case Name: STOUT, ROGER  
 STOUT, CAROLE  
 Taxpayer ID No: \*\*\*\*\*4531  
 For Period Ending: 10/21/10

Trustee Name: CHRISTOPHER J. MOSER  
 Bank Name: BANK OF AMERICA, N.A.  
 Account Number / CD #: \*\*\*\*\*0420 BofA - Money Market Account

Blanket Bond (per case limit): \$ 300,000.00  
 Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
04/30/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.11		4,350.95
05/28/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.11		4,351.06
06/30/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.11		4,351.17
07/30/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.11		4,351.28
08/31/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.11		4,351.39
09/27/10	000301	QSC&L 2001 Bryan Street, Suite 1800 Dallas, Texas 75201	Per Order Entered on 9/17/10 Attorney's Fees			1,000.00	3,351.39
			Fees 675.24	3110-000			
			Expenses 324.76	3120-000			
09/30/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.10		3,351.49
10/21/10	INT	BANK OF AMERICA, N.A.	INTEREST REC'D FROM BANK	1270-000	0.06		3,351.55
10/21/10		Transfer to Acct #*****6888	Final Posting Transfer	9999-000		3,351.55	0.00

COLUMN TOTALS	4,351.55	4,351.55	0.00
Less: Bank Transfers/CD's	0.00	3,351.55	
Subtotal	4,351.55	1,000.00	
Less: Payments to Debtors		0.00	
Net	4,351.55	1,000.00	

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 07-40258 -BTR  
 Case Name: STOUT, ROGER  
 STOUT, CAROLE  
 Taxpayer ID No: \*\*\*\*\*4531  
 For Period Ending: 10/21/10

Trustee Name: CHRISTOPHER J. MOSER  
 Bank Name: BANK OF AMERICA, N.A.  
 Account Number / CD #: \*\*\*\*\*6888 BofA - Checking Account

Blanket Bond (per case limit): \$ 300,000.00  
 Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
10/21/10		Transfer from Acct #*****0420	BALANCE FORWARD Transfer In From MMA Account	9999-000	3,351.55		0.00 3,351.55

COLUMN TOTALS	3,351.55	0.00	3,351.55
Less: Bank Transfers/CD's	3,351.55	0.00	
Subtotal	0.00	0.00	
Less: Payments to Debtors		0.00	
Net	0.00	0.00	

TOTAL - ALL ACCOUNTS	NET DEPOSITS	NET DISBURSEMENTS	ACCOUNT BALANCE
BofA - Money Market Account - *****0420	4,351.55	1,000.00	0.00
BofA - Checking Account - *****6888	0.00	0.00	3,351.55
	-----	-----	-----
	4,351.55	1,000.00	3,351.55
	=====	=====	=====
(Excludes Account Transfers)		(Excludes Payments To Debtors)	Total Funds On Hand

Page Subtotals 3,351.55 0.00

EXHIBIT C  
ANALYSIS OF CLAIMS REGISTER

Case Number: 07-40258 Page 1  
 Debtor Name: STOUT, ROGER Date: October 21, 2010  
Claim Class Sequence

Code #	Creditor Name & Address	Claim Class	Notes	Amount Allowed	Paid to Date	Claim Balance
000001 070 7100-00	Capital Recovery One 25 SE 2nd Avenue, Suite 1120 Miami, FL 33131	Unsecured		\$1,114.15	\$0.00	\$1,114.15
000002 070 7100-00	Capital Recovery II 25 SE 2nd Avenue, Suite 1120 Miami, FL 33131	Unsecured		\$678.22	\$0.00	\$678.22
000003 070 7100-00	Capital Recovery One 25 SE 2nd Avenue, Suite 1120 Miami, FL 33131	Unsecured		\$1,810.32	\$0.00	\$1,810.32
000004 070 7100-00	Capital Recovery II 25 SE 2nd Avenue, Suite 1120 Miami, FL 33131	Unsecured		\$1,553.40	\$0.00	\$1,553.40
000005 070 7100-00	TARGET NATIONAL BANK c/o WEINSTEIN AND RILEY, PS 2001 WESTERN AVENUE, STE 400 SEATTLE, WA 98121	Unsecured		\$10,392.29	\$0.00	\$10,392.29
000006 070 7100-00	American Express Travel Related Services Co, Inc c/o Becket and Lee LLP POB 3001 Malvern PA 19355-0701	Unsecured		\$1,070.67	\$0.00	\$1,070.67
000007 070 7100-00	American Express Centurion Bank c/o Becket and Lee LLP POB 3001 Malvern PA 19355-0701	Unsecured		\$15,595.01	\$0.00	\$15,595.01
000008 070 7100-00	American Express Centurion Bank c/o Becket and Lee LLP POB 3001 Malvern PA 19355-0701	Unsecured		\$17,051.30	\$0.00	\$17,051.30
000009 070 7100-00	American Express Centurion Bank c/o Becket and Lee LLP POB 3001 Malvern PA 19355-0701	Unsecured		\$194.00	\$0.00	\$194.00
000010 070 7100-00	FIA Card Services, N.A./Bank of America by American InfoSource L.P. as its agent 4515 N Santa Fe Ave Oklahoma City, OK 73118-7901	Unsecured		\$16,523.30	\$0.00	\$16,523.30
Case Totals:				\$65,982.66	\$0.00	\$65,982.66

Code #: Trustee's Claim Number, Priority Code, Claim Type

**TRUSTEE'S PROPOSED DISTRIBUTION**

Exhibit D

Case No.: 07-40258

Case Name: STOUT, ROGER  
STOUT, CAROLE

Trustee Name: CHRISTOPHER J. MOSER

Balance on hand \$

Claims of secured creditors will be paid as follows:

NONE

Applications for chapter 7 fees and administrative expenses have been filed as follows:

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Trustee Fees: CHRISTOPHER J. MOSER	\$	\$	\$

Total to be paid for chapter 7 administrative expenses \$ \_\_\_\_\_

Remaining Balance \$ \_\_\_\_\_

Applications for prior chapter fees and administrative expenses have been filed as follows:

NONE

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$ \_\_\_\_\_ must be paid in advance of any dividend to general (unsecured) creditors.

Allowed priority claims are:

NONE

The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).

Timely claims of general (unsecured) creditors totaling \$ \_\_\_\_\_ have been allowed and will be paid *pro rata* only after all allowed administrative and priority claims have been paid in full. The timely allowed general (unsecured) dividend is anticipated to be \_\_\_\_\_ percent, plus interest (if applicable).

Timely allowed general (unsecured) claims are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000001	Capital Recovery One	\$ _____	\$ _____	\$ _____
000002	Capital Recovery II	\$ _____	\$ _____	\$ _____
000003	Capital Recovery One	\$ _____	\$ _____	\$ _____
000004	Capital Recovery II	\$ _____	\$ _____	\$ _____
000005	TARGET NATIONAL BANK	\$ _____	\$ _____	\$ _____
000006	American Express	\$ _____	\$ _____	\$ _____
000007	American Express Centurion Bank	\$ _____	\$ _____	\$ _____
000008	American Express Centurion Bank	\$ _____	\$ _____	\$ _____
000009	American Express Centurion Bank	\$ _____	\$ _____	\$ _____
000010	FIA Card Services, N.A./Bank of America	\$ _____	\$ _____	\$ _____

Total to be paid to timely general unsecured creditors \$ \_\_\_\_\_

Remaining Balance \$ \_\_\_\_\_

Tardily filed claims of general (unsecured) creditors totaling \$ \_\_\_\_\_ have been allowed and will be paid *pro rata* only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be \_\_\_\_\_ percent.

Tardily filed general (unsecured) claims are as follows:

NONE

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling \$        have been allowed and will be paid *pro rata* only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be        percent.

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows:

NONE