

The remaining funds are available for distribution.

5. Attached as **Exhibit B** is a cash receipts and disbursements record for each estate bank account.

6. The deadline for filing non-governmental claims in this case was _____ and the deadline for filing governmental claims was _____. All claims of each class which will receive a distribution have been examined and any objections to the allowance of claims have been resolved. If applicable, a claims analysis, explaining why payment on any claim is not being made, is attached as **Exhibit C**.

7. The Trustee's proposed distribution is attached as **Exhibit D**.

8. Pursuant to 11 U.S.C. § 326(a), the maximum compensation allowable to the trustee is \$ _____. To the extent that additional interest is earned before case closing, the maximum compensation may increase.

The trustee has received \$ _____ as interim compensation and now requests a sum of \$ _____, for a total compensation of \$ _____². In addition, the trustee received reimbursement for reasonable and necessary expenses in the amount of \$ _____, and now requests reimbursement for expenses of \$ _____, for total expenses of \$ _____².

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Date: _____ By: /s/JASON R. SEARCY
Trustee

STATEMENT: This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

² If the estate is administratively insolvent, the dollar amounts reflected in this paragraph may be higher than the amounts listed in the Trustee's Proposed Distribution (Exhibit D).

**FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES**

Exhibit A

Case No: 07-10217 BP Judge: Bill Parker Trustee Name: JASON R. SEARCY
Case Name: L-TEXX PETROLEUM, LP Date Filed (f) or Converted (c): 08/18/2008 (c)
341(a) Meeting Date: 09/19/2008
For Period Ending: 09/26/2014 Claims Bar Date: 01/12/2009

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Est Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Formally Abandoned OA=554(a)	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
1. Oil & Gas Leases in Harrison County, TX	3,000,000.00	0.00		25,050.00	FA
2. Checking Account	0.00	18.92		18.92	FA
3. Claim for damages against Wells Fargo, N.A.	Unknown	10,000.00		75,000.00	FA
4. Equipment and vehicles (list of items shown in schedules)	2,576,857.00	0.00		0.00	FA
INT. Post-Petition Interest Deposits (u)	Unknown	N/A		22.69	FA

				Gross Value of Remaining Assets	
TOTALS (Excluding Unknown Values)	\$5,576,857.00	\$10,018.92		\$100,091.61	\$0.00
				(Total Dollar Amount in Column 6)	

Major activities affecting case closing which are not reflected above, and matters pending, date of hearing or sale, and other action:

8-26-14 - filed JRS fee Appl

RE PROP # 3 -- 1-3-14 Order granting Second Amended M/Approve Settlement and pay attorneys fees in claim for damages vs Wells Fargo. In Re: Daniel J. Goldberg, Chapter 7 Trustee vs Wells Fargo Bank, N.A. and Timothy D. Zeiger, Cause No. B183-094, 60th District Court, Jefferson County, Texas

Initial Projected Date of Final Report (TFR): 12/31/2012

Current Projected Date of Final Report (TFR): 12/31/2014

FORM 2
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 07-10217
Case Name: L-TEXX PETROLEUM, LP

Trustee Name: JASON R. SEARCY
Bank Name: First National Bank of Vinita
Account Number/CD#: XXXXXX1539
Checking Account

Exhibit B

Taxpayer ID No: XX-XXX9129
For Period Ending: 09/26/2014

Blanket Bond (per case limit): \$300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account/CD Balance (\$)
05/07/13		Transfer from Acct# XXXXXX0217	Transfer of Funds	9999-000	\$21,866.17		\$21,866.17
06/07/13		First National Bank of Vinita	ACH (AUTO DEBIT)	2600-000		\$21.72	\$21,844.45
07/08/13		First National Bank of Vinita		2600-000		\$22.45	\$21,822.00
08/07/13		First National Bank of Vinita	ACH (AUTO DEBIT)	2600-000		\$23.17	\$21,798.83
09/09/13		First National Bank of Vinita	ACH (AUTO DEBIT)	2600-000		\$23.15	\$21,775.68
10/07/13		First National Bank of Vinita	ACH (AUTO DEBIT)	2600-000		\$22.38	\$21,753.30
11/07/13		First National Bank of Vinita	ACH (AUTO DEBIT)	2600-000		\$23.10	\$21,730.20
12/06/13		First National Bank of Vinita	ACH (AUTO DEBIT)	2600-000		\$22.33	\$21,707.87
01/08/14		First National Bank of Vinita	ACH (AUTO DEBIT)	2600-000		\$23.05	\$21,684.82
01/27/14	3	Wells Fargo Bank, N.A. 90 South 7th Street Minneapolis, MN 55479		1149-000	\$75,000.00		\$96,684.82
01/30/14	1001	Mehaffy Weber, P.C. Attn: Susan Jacks One Allen Center 500 Dallas St., Suite 1200 Houston, TX 77002		3210-000		\$15,000.00	\$81,684.82
01/30/14	1002	Joseph P. Archer, P.C. 4119 Montrose Blvd., Suite 400 Houston, Texas 77006		3210-000		\$15,000.00	\$66,684.82
01/30/14	1003	Mehaffy Weber, P.C. Attn: Susan Jacks One Allen Center 500 Dallas St., Suite 1200 Houston, TX 77002		3220-000		\$18,740.46	\$47,944.36
02/07/14		First National Bank of Vinita	ACH (AUTO DEBIT)	2600-000		\$33.30	\$47,911.06

FORM 2
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 07-10217
Case Name: L-TEXX PETROLEUM, LP

Trustee Name: JASON R. SEARCY
Bank Name: First National Bank of Vinita
Account Number/CD#: XXXXXX1539
Checking Account

Exhibit B

Taxpayer ID No: XX-XXX9129
For Period Ending: 09/26/2014

Blanket Bond (per case limit): \$300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account/CD Balance (\$)
03/07/14		First National Bank of Vinita	ACH (AUTO DEBIT)	2600-000		\$53.65	\$47,857.41
04/07/14		First National Bank of Vinita	ACH (AUTO DEBIT)	2600-000		\$50.82	\$47,806.59
05/07/14		First National Bank of Vinita	ACH (AUTO DEBIT)	2600-000		\$49.13	\$47,757.46
06/06/14		First National Bank of Vinita	ACH (AUTO DEBIT)	2600-000		\$50.71	\$47,706.75
06/10/14	1004	William G. West, P.C., CPA 12345 Jones Rd., Suite 120 Houston, TX 77070	Order dated 06/10/14	3410-000		\$4,711.61	\$42,995.14
07/08/14		First National Bank of Vinita		2600-000		\$46.76	\$42,948.38
08/07/14		First National Bank of Vinita	Bank Service Fee under 11 U.S.C. § 330(a)(1)(B), 503(b) (1), and 507(a)(2)	2600-000		\$45.61	\$42,902.77
09/08/14		First National Bank of Vinita	Bank Service Fee under 11 U.S.C. § 330(a)(1)(B), 503(b) (1), and 507(a)(2)	2600-000		\$45.56	\$42,857.21
09/18/14	1005	SEARCY & SEARCY, P. C. P.O. BOX 3929 LONGVIEW, TX 75606	(Final distribution to Claim (no claim number), representing a Payment of 100.00% per court order.) Order dated 9-18-14, Dkt. #241	3110-000		\$5,490.00	\$37,367.21
09/18/14	1006	SEARCY & SEARCY, P. C. P.O. BOX 3929 LONGVIEW, TX 75606	(Final distribution to Claim (no claim number), representing a Payment of 100.00% per court order.) Order dated 9-18-14, Dkt. #241	3120-000		\$510.55	\$36,856.66
09/18/14	1007	DANIEL J. GOLDBERG Law Firm of Ross, Banks, May, Cron & Cavin, P.C. 2 Riverway, Suite 700 Houston, TX 77056	(Final distribution to Claim (no claim number), representing a Payment of 100.00% per court order.) Order dated 9-18-14, Dkt. #242	3110-000		\$4,900.00	\$31,956.66

**FORM 2
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD**

Case No: 07-10217
Case Name: L-TEXX PETROLEUM, LP

Trustee Name: JASON R. SEARCY
Bank Name: First National Bank of Vinita
Account Number/CD#: XXXXXX1539
Checking Account

Exhibit B

Taxpayer ID No: XX-XXX9129
For Period Ending: 09/26/2014

Blanket Bond (per case limit): \$300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account/CD Balance (\$)
09/18/14	1008	DANIEL J. GOLDBERG Law Firm of Ross, Banks, May, Cron & Cavin, P.C. 2 Riverway, Suite 700 Houston, TX 77056-1912	(Final distribution to Claim (no claim number), representing a Payment of 100.00% per court order.) Order dated 9-18-14, Dkt. #242	3120-000		\$110.68	\$31,845.98

COLUMN TOTALS	\$96,866.17	\$65,020.19
Less: Bank Transfers/CD's	\$21,866.17	\$0.00
Subtotal	\$75,000.00	\$65,020.19
Less: Payments to Debtors	\$0.00	\$0.00
Net	\$75,000.00	\$65,020.19

FORM 2
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 07-10217
Case Name: L-TEXX PETROLEUM, LP

Trustee Name: JASON R. SEARCY
Bank Name: INTEGRITY BANK
Account Number/CD#: XXXXXX7
Checking

Exhibit B

Taxpayer ID No: XX-XXX9129
For Period Ending: 09/26/2014

Blanket Bond (per case limit): \$300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account/CD Balance (\$)
07/06/11		Estate of L-TEXX PETROLEUM, LP 07-10217	Transfer Funds	9999-000	\$22,636.61		\$22,636.61
07/31/11		Integrity Bank	Bank Service Fee	2600-000		\$30.62	\$22,605.99
08/31/11		Integrity Bank	Bank Service Fee	2600-000		\$36.46	\$22,569.53
09/30/11		Integrity Bank	Bank Service Fee	2600-000		\$35.23	\$22,534.30
10/31/11		Integrity Bank	Bank Service Fee	2600-000		\$36.35	\$22,497.95
11/30/11		Integrity Bank	Bank Service Fee	2600-000		\$35.12	\$22,462.83
12/31/11		Integrity Bank	Bank Service Fee	2600-000		\$36.23	\$22,426.60
01/31/12		Integrity Bank	Bank Service Fee	2600-000		\$36.17	\$22,390.43
02/29/12		Integrity Bank	Bank Service Fee	2600-000		\$33.78	\$22,356.65
03/31/12		Integrity Bank	Bank Service Fee	2600-000		\$36.06	\$22,320.59
04/30/12		Integrity Bank	Bank Service Fee	2600-000		\$34.84	\$22,285.75
05/31/12		Integrity Bank	Bank Service Fee	2600-000		\$35.95	\$22,249.80
06/30/12		Integrity Bank	Bank Service Fee	2600-000		\$34.73	\$22,215.07
07/31/12		Integrity Bank	Bank Service Fee	2600-000		\$35.83	\$22,179.24
08/31/12		Integrity Bank	Bank Service Fee	2600-000		\$35.78	\$22,143.46
09/30/12		Integrity Bank	Bank Service Fee	2600-000		\$34.56	\$22,108.90
10/31/12		Integrity Bank	Bank Service Fee	2600-000		\$35.66	\$22,073.24

**FORM 2
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD**

Case No: 07-10217
Case Name: L-TEXX PETROLEUM, LP

Trustee Name: JASON R. SEARCY
Bank Name: INTEGRITY BANK
Account Number/CD#: XXXXXX7
Checking

Exhibit B

Taxpayer ID No: XX-XXX9129
For Period Ending: 09/26/2014

Blanket Bond (per case limit): \$300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account/CD Balance (\$)
11/30/12		Integrity Bank	Bank Service Fee	2600-000		\$34.46	\$22,038.78
12/31/12		Integrity Bank	Bank Service Fee	2600-000		\$35.55	\$22,003.23
01/31/13		Integrity Bank	Bank Service Fee	2600-000		\$35.49	\$21,967.74
02/28/13		Integrity Bank	Bank Service Fee	2600-000		\$35.38	\$21,932.36
03/31/13		Integrity Bank	Bank Service Fee	2600-000		\$32.00	\$21,900.36
04/30/13		Integrity Bank		2600-000		\$34.19	\$21,866.17
05/07/13		Transfer to Acct# XXXXXX1539	Transfer of Funds	9999-000		\$21,866.17	\$0.00

COLUMN TOTALS	\$22,636.61	\$22,636.61
Less: Bank Transfers/CD's	\$22,636.61	\$21,866.17
Subtotal	\$0.00	\$770.44
Less: Payments to Debtors	\$0.00	\$0.00
Net	\$0.00	\$770.44

**FORM 2
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD**

Case No: 07-10217
Case Name: L-TEXX PETROLEUM, LP

Trustee Name: JASON R. SEARCY
Bank Name: Sterling Bank
Account Number/CD#: XXXXXX0217
L-Text Petroleum, LP 07-10217

Exhibit B

Taxpayer ID No: XX-XXX9129
For Period Ending: 09/26/2014

Blanket Bond (per case limit): \$300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account/CD Balance (\$)
08/03/09		Transfer from Acct# XXXXXX0217	Per Order EOD 7/22/09	9999-000	\$2,455.00		\$2,455.00
08/03/09	1	EnrgyNet.Com, Inc.	Per Order EOD 7/22/09 Auctioneer Fees	3610-000		\$2,455.00	\$0.00

COLUMN TOTALS	\$2,455.00	\$2,455.00
Less: Bank Transfers/CD's	\$2,455.00	\$0.00
Subtotal	\$0.00	\$2,455.00
Less: Payments to Debtors	\$0.00	\$0.00
Net	\$0.00	\$2,455.00

FORM 2
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 07-10217
Case Name: L-TEXX PETROLEUM, LP

Trustee Name: JASON R. SEARCY
Bank Name: Sterling Bank
Account Number/CD#: XXXXXX0217
L-Text Petroleum, LP 07-10217

Exhibit B

Taxpayer ID No: XX-XXX9129
For Period Ending: 09/26/2014

Blanket Bond (per case limit): \$300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account/CD Balance (\$)
10/13/08	2	Thomas H. Noble, Managing Partner	CCK 9030200579; Dated 10/10/089; Asset: Chase Checking Account # 708721295	1129-000	\$18.92		\$18.92
07/02/09	1	EnergyNet.Com, Inc.	Ck 003192; Dated 7/1/09; Lots 15858, 15830, 15860, 15832, 15831, 15869, 15870, 15859.	1110-000	\$24,550.00		\$24,568.92
07/31/09	INT	Sterling Bank	Interest Earned for July	1270-000	\$0.98		\$24,569.90
08/03/09		Transfer to Acct# XXXXXX0217	Per Order EOD 7/22/09	9999-000		\$2,455.00	\$22,114.90
08/31/09	INT	Sterling Bank	Interest Earned for August	1270-000	\$0.95		\$22,115.85
09/30/09	INT	Sterling Bank	Interest Earned for September	1270-000	\$0.91		\$22,116.76
10/30/09	INT	Sterling Bank	Interest Earned for October	1270-000	\$0.94		\$22,117.70
11/30/09	INT	Sterling Bank	Interest Earned for November	1270-000	\$0.91		\$22,118.61
12/31/09	INT	Sterling Bank	Interest Earned for December	1270-000	\$0.94		\$22,119.55
01/29/10	1	Gulfstream Oil & Gas, Inc.	Ck 10528; Dated 1/19/10; Sale on Remainder O&G Mineral Interests	1110-000	\$500.00		\$22,619.55
01/29/10	INT	Sterling Bank	Interest Earned for January	1270-000	\$0.94		\$22,620.49
02/26/10	INT	Sterling Bank	Interest Earned for February	1270-000	\$0.87		\$22,621.36
03/31/10	INT	Sterling Bank	Interest Earned for March	1270-000	\$0.96		\$22,622.32
04/30/10	INT	Sterling Bank	Interest Earned for April	1270-000	\$0.93		\$22,623.25
05/28/10	INT	Sterling Bank	Interest Earned for May	1270-000	\$0.96		\$22,624.21

FORM 2
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 07-10217
Case Name: L-TEXX PETROLEUM, LP

Trustee Name: JASON R. SEARCY
Bank Name: Sterling Bank
Account Number/CD#: XXXXXX0217
L-Text Petroleum, LP 07-10217

Exhibit B

Taxpayer ID No: XX-XXX9129
For Period Ending: 09/26/2014

Blanket Bond (per case limit): \$300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account/CD Balance (\$)
06/30/10	INT	Sterling Bank	Interest Earned for June	1270-000	\$0.93		\$22,625.14
07/30/10	INT	Sterling Bank	Interest Earned for July	1270-000	\$0.96		\$22,626.10
08/31/10	INT	Sterling Bank	Interest Earned for August	1270-000	\$0.96		\$22,627.06
09/30/10	INT	Sterling Bank	Interest Earned for September	1270-000	\$0.93		\$22,627.99
10/29/10	INT	Sterling Bank	Interest Earned for October	1270-000	\$0.96		\$22,628.95
11/30/10	INT	Sterling Bank	Interest Earned for November	1270-000	\$0.93		\$22,629.88
12/31/10	INT	Sterling Bank	Interest Earned for December	1270-000	\$0.96		\$22,630.84
01/31/11	INT	Sterling Bank	Interest Earned for January	1270-000	\$0.96		\$22,631.80
02/28/11	INT	Sterling Bank	Interest Earned for February	1270-000	\$0.87		\$22,632.67
03/31/11	INT	Sterling Bank	Interest Earned for March	1270-000	\$0.96		\$22,633.63
04/29/11	INT	Sterling Bank	Interest Earned for April	1270-000	\$0.93		\$22,634.56
05/31/11	INT	Sterling Bank	Interest Earned for May	1270-000	\$0.96		\$22,635.52
06/30/11	INT	Sterling Bank	Interest Earned for June	1270-000	\$0.93		\$22,636.45
07/06/11	INT	Sterling Bank	Interest Earned for July 2011	1270-000	\$0.16		\$22,636.61
07/06/11		Estate of L-TEXX PETROLEUM, LP 07-10217	Transfer Funds	9999-000		\$22,636.61	\$0.00

COLUMN TOTALS	\$25,091.61	\$25,091.61
Less: Bank Transfers/CD's	\$0.00	\$25,091.61

Subtotal	\$25,091.61	\$0.00
Less: Payments to Debtors	\$0.00	\$0.00
Net	<u>\$25,091.61</u>	<u>\$0.00</u>

Exhibit B

Exhibit B

TOTAL OF ALL ACCOUNTS			
	NET DEPOSITS	NET DISBURSEMENTS	ACCOUNT BALANCE
XXXXXX0217 - L-TeXx Petroleum, LP 07-10217	\$0.00	\$2,455.00	\$0.00
XXXXXX0217 - L-TeXx Petroleum, LP 07-10217	\$25,091.61	\$0.00	\$0.00
XXXXXX1539 - Checking Account	\$75,000.00	\$65,020.19	\$31,845.98
XXXXXX7 - Checking	\$0.00	\$770.44	\$0.00
	----- \$100,091.61	----- \$68,245.63	----- \$31,845.98
	(Excludes account transfers)	(Excludes payments to debtors)	Total Funds on Hand
Total Allocation Receipts:	\$0.00		
Total Net Deposits:	\$100,091.61		
Total Gross Receipts:	\$100,091.61		

TRUSTEE'S PROPOSED DISTRIBUTION

Exhibit D

Case No.: 07-10217

Case Name: L-TEXX PETROLEUM, LP

Trustee Name: JASON R. SEARCY

Balance on hand \$

Claims of secured creditors will be paid as follows:

NONE

Applications for chapter 7 fees and administrative expenses have been filed as follows:

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Trustee Fees: JASON R. SEARCY	\$	\$	\$
Trustee Expenses: JASON R. SEARCY	\$	\$	\$
Attorney for Trustee Fees: Searcy & Searcy, P. C.	\$	\$	\$
Attorney for Trustee Expenses: Searcy & Searcy, P. C.	\$	\$	\$
Accountant for Trustee Fees: William G. West, P.C., CPA	\$	\$	\$
Auctioneer Fees: EnergyNet.com, Inc.	\$	\$	\$
Charges: U. S. Bankruptcy Court	\$	\$	\$
Fees: United States Trustee	\$	\$	\$
Other: DANIEL GOLDGERG, FORMER TRUSTEE	\$	\$	\$
Other: DANIEL J. GOLDBERG	\$	\$	\$
Other: DANIEL J. GOLDBERG	\$	\$	\$
Other: Former Trustee Daniel Goldberg	\$	\$	\$
Other: P. C. Joseph P. Archer	\$	\$	\$

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Other: P. C. Mehaffy Weber	\$	\$	\$
Other: P. C. Mehaffy Weber	\$	\$	\$
Other: Railroad Commission of Texas	\$	\$	\$

Total to be paid for chapter 7 administrative expenses \$ _____

Remaining Balance \$ _____

Applications for prior chapter fees and administrative expenses have been filed as follows:

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Other: Elysian Fields ISD	\$	\$	\$

Total to be paid for prior chapter administrative expenses \$ _____

Remaining Balance \$ _____

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$ _____ must be paid in advance of any dividend to general (unsecured) creditors.

Allowed priority claims are:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
2	Internal Revenue Service	\$	\$	\$
15	Elysian Fields ISD	\$	\$	\$

Total to be paid to priority creditors \$ _____

Remaining Balance \$ _____

The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).

Timely claims of general (unsecured) creditors totaling \$ _____ have been allowed and will be paid pro rata only after all allowed administrative and priority claims have been paid in full. The timely allowed general (unsecured) dividend is anticipated to be _____ percent, plus interest (if applicable).

Timely allowed general (unsecured) claims are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
1	Waskom Automotive	\$ _____	\$ _____	\$ _____
5	Pine Island Chemical Solutions	\$ _____	\$ _____	\$ _____
6	AETNA	\$ _____	\$ _____	\$ _____
9	Orgain Bell & Tucker, LLP	\$ _____	\$ _____	\$ _____
10	Gem Electric	\$ _____	\$ _____	\$ _____
11	Wachovia Bank, N. A.	\$ _____	\$ _____	\$ _____
13	East Texas Medical Center	\$ _____	\$ _____	\$ _____
14	Dennis Perry	\$ _____	\$ _____	\$ _____
17	Ty Badon	\$ _____	\$ _____	\$ _____

Total to be paid to timely general unsecured creditors \$ _____

Remaining Balance \$ _____

Tardily filed claims of general (unsecured) creditors totaling \$ _____ have been allowed and will be paid pro rata only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be _____ percent.

Tardily filed general (unsecured) claims are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
23	Thomas Noble	\$ _____	\$ _____	\$ _____

Total to be paid to tardy general unsecured creditors \$ _____

Remaining Balance \$ _____

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling \$ _____ have been allowed and will be paid *pro rata* only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be _____ percent.

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
2	Internal Revenue Service	\$ _____	\$ _____	\$ _____

Total to be paid to subordinated unsecured creditors \$ _____

Remaining Balance \$ _____