

claims have been resolved. If applicable, a claims analysis, explaining why payment on any claim is not being made, is attached as **Exhibit C**.

7. The Trustee's proposed distribution is attached as **Exhibit D**.

8. Pursuant to 11 U.S.C. § 326(a), the maximum compensation allowable to the trustee is \$. To the extent that additional interest is earned before case closing, the maximum compensation may increase.

The trustee has received \$ as interim compensation and now requests a sum of \$, for a total compensation of \$. In addition, the trustee received reimbursement for reasonable and necessary expenses in the amount of \$, and now requests reimbursement for expenses of \$, for total expenses of \$.

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Date: _____ By: /s/CHRISTOPHER J. MOSER
Trustee

STATEMENT: This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES

Case No: 06-41415 BTR Judge: BRENDA T. RHOADES
Case Name: DOTSON, KATHY MAY

Trustee Name: CHRISTOPHER J. MOSER
Date Filed (f) or Converted (c): 09/01/06 (f)
341(a) Meeting Date: 09/25/06
Claims Bar Date: 07/12/07

For Period Ending: 06/30/10

| 1 | 2 | 3 | 4 | 5 | 6 |
|--|------------------------------------|---|---|---|---|
| Asset Description (Scheduled and Unscheduled (u) Property) | Petition/ Unscheduled Values | Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs) | Property Abandoned OA=554(a) Abandon DA=554(c) Abandon | Sale/Funds Received by the Estate | Asset Fully Administered (FA)/ Gross Value of Remaining Assets |
| 1. 10865 FM 2164, Sanger, Texas Gross Sale = \$287,000.00 less commission of \$11,250.00 less closing fee of \$300.00 less document preparation of \$150.00 less tax certificate of \$44.70 less courier fee of \$35.00 less recording fees of \$24.00 less taxes of \$ 95.17 less payoff 1st Mortgage of \$225,000.00 less payoff of 2nd Mortgage of \$5,000.00 less commission of \$5,970.00 less taxes of \$2,881.52 = net proceeds of \$36,249.61 + \$95.17 refund of taxes = \$36,344.78 | 280,000.00 | 36,249.61 | | 287,000.00 | FA |
| 2. CASH Debtor Claimed 100% Exemption on Schedule C | 8.00 | 0.00 | DA | 0.00 | FA |
| 3. FINANCIAL ACCOUNTS Debtor Claimed 100% Exemption on Schedule C | 32.08 | 0.00 | DA | 0.00 | FA |
| 4. SECURITY DEPOSITS Debtor Claimed 100% Exemption on Schedule C | 50.00 | 0.00 | DA | 0.00 | FA |
| 5. HOUSEHOLD GOODS Debtor Claimed 100% Exemption on Schedule C | 1,995.00 | 0.00 | DA | 0.00 | FA |
| 6. BOOKS/COLLECTIBLES Debtor Claimed 100% Exemption on Schedule C | 130.00 | 0.00 | DA | 0.00 | FA |
| 7. WEARING APPAREL Debtor Claimed 100% Exemption on Schedule C | 100.00 | 0.00 | DA | 0.00 | FA |
| 8. FURS AND JEWELRY Debtor Claimed 100% Exemption on Schedule C | 300.00 | 0.00 | DA | 0.00 | FA |
| 9. FIREARMS AND HOBBY EQUIPMENT Debtor Claimed 100% Exemption on Schedule C | 100.00 | 0.00 | DA | 0.00 | FA |
| 10. ACCOUNTS RECEIVABLE Debtor Claimed 100% Exemption on Schedule C | 15.00 | 0.00 | DA | 0.00 | FA |

**FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES**

Case No: 06-41415 BTR Judge: BRENDA T. RHOADES
Case Name: DOTSON, KATHY MAY

Trustee Name: CHRISTOPHER J. MOSER
Date Filed (f) or Converted (c): 09/01/06 (f)
341(a) Meeting Date: 09/25/06
Claims Bar Date: 07/12/07

| 1 | 2 | 3 | 4 | 5 | 6 |
|---|------------------------------------|---|---|---|---|
| Asset Description (Scheduled and Unscheduled (u) Property) | Petition/ Unscheduled Values | Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs) | Property Abandoned OA=554(a) Abandon DA=554(c) Abandon | Sale/Funds Received by the Estate | Asset Fully Administered (FA)/ Gross Value of Remaining Assets |
| 11. SUPPORT Debtor Claimed 100% Exemption on Schedule C | 2,000.00 | 0.00 | DA | 0.00 | FA |
| 12. LIQUIDATED CLAIMS Debtor Claimed 100% Exemption on Schedule C | 7,000.00 | 0.00 | DA | 0.00 | FA |
| 13. 2003 FX45 Infinity Debtor Claimed 100% Exemption on Schedule C | 20,000.00 | 0.00 | DA | 0.00 | FA |
| 14. 2001 Ford Expedition Debtor Claimed 100% Exemption on Schedule C | 2,500.00 | 0.00 | DA | 0.00 | FA |
| 15. ANIMALS Debtor Claimed 100% Exemption on Schedule C | 0.00 | 0.00 | DA | 0.00 | FA |
| INT. Post-Petition Interest Deposits (u) | Unknown | N/A | | 233.52 | Unknown |

| | | | | |
|-----------------------------------|--------------|-------------|--------------|-----------------------------------|
| | | | | Gross Value of Remaining Assets |
| TOTALS (Excluding Unknown Values) | \$314,230.08 | \$36,249.61 | \$287,233.52 | \$0.00 |
| | | | | (Total Dollar Amount in Column 6) |

Major activities affecting case closing which are not reflected above, and matters pending, date of hearing or sale, and other action:

Michael Crane is employed as a real estate broker. Quilling, Selander, Cumiskey & Lownds, P.C. is employed to represent the trustee. The trustee is a partner in the same firm. Lain, Faulkner & Co., P.C. is employed as accountants. On May 18, 2007, Order Authorizing Trustee to Sell Real Property was entered, item # 1. On Oct. 16, 2007, the estate's tax return was filed with the IRS. On March 3, 2010, Trustee filed Objections to Claims.

Initial Projected Date of Final Report (TFR): 03/30/08 Current Projected Date of Final Report (TFR): 06/30/10

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 06-41415 -BTR
Case Name: DOTSON, KATHY MAY

Trustee Name: CHRISTOPHER J. MOSER
Bank Name: BANK OF AMERICA, N.A.
Account Number / CD #: *****6436 BofA - Money Market Account

Taxpayer ID No: *****7933
For Period Ending: 06/30/10

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

| 1 | 2 | 3 | 4 | | 5 | 6 | 7 |
|------------------|--------------------|--|---|--------------------|---------------|--------------------|---------------------------|
| Transaction Date | Check or Reference | Paid To / Received From | Description Of Transaction | Uniform Tran. Code | Deposits (\$) | Disbursements (\$) | Account / CD Balance (\$) |
| | | | BALANCE FORWARD | | | | 0.00 |
| 06/21/07 | 1 | REGENCY TITLE COMPANY, L.L.C. 207 N. CHURCH ST. MCKINNEY, TX 75069 | SALE PROCEEDS | 1110-000 | 36,249.61 | | 36,249.61 |
| 06/29/07 | INT | BANK OF AMERICA, N.A. | Interest Rate 1.000 | 1270-000 | 4.96 | | 36,254.57 |
| 07/16/07 | 1 | REGENCY TITLE COMPANY, L.L.C. 207 N. CHURCH STREET MCKINNEY, TX 75069 | REFUND TAXES | 1110-000 | 95.17 | | 36,349.74 |
| 07/31/07 | INT | BANK OF AMERICA, N.A. | Interest Rate 1.000 | 1270-000 | 30.83 | | 36,380.57 |
| 08/31/07 | INT | BANK OF AMERICA, N.A. | Interest Rate 1.000 | 1270-000 | 30.90 | | 36,411.47 |
| 09/28/07 | INT | BANK OF AMERICA, N.A. | Interest Rate 0.750 | 1270-000 | 23.19 | | 36,434.66 |
| 10/31/07 | INT | BANK OF AMERICA, N.A. | Interest Rate 0.750 | 1270-000 | 23.21 | | 36,457.87 |
| 11/30/07 | INT | BANK OF AMERICA, N.A. | Interest Rate 0.650 | 1270-000 | 19.48 | | 36,477.35 |
| 12/31/07 | INT | BANK OF AMERICA, N.A. | Interest Rate 0.500 | 1270-000 | 17.44 | | 36,494.79 |
| 01/31/08 | INT | BANK OF AMERICA, N.A. | Interest Rate 0.400 | 1270-000 | 14.46 | | 36,509.25 |
| 02/29/08 | INT | BANK OF AMERICA, N.A. | Interest Rate 0.300 | 1270-000 | 8.68 | | 36,517.93 |
| 03/12/08 | 000301 | Lain, Faulkner & Co., P.C. c/o D. Keith Enger 400 North St. Paul, Ste. 600 Dallas, TX 75201 | Per Order Entered on 3/11/08 Accountant's Fees | 3410-000 | | 926.00 | 35,591.93 |
| 03/31/08 | INT | BANK OF AMERICA, N.A. | Interest Rate 0.250 | 1270-000 | 8.51 | | 35,600.44 |
| 04/30/08 | INT | BANK OF AMERICA, N.A. | Interest Rate 0.250 | 1270-000 | 7.30 | | 35,607.74 |
| 05/30/08 | INT | BANK OF AMERICA, N.A. | Interest Rate 0.150 | 1270-000 | 4.52 | | 35,612.26 |
| 06/30/08 | INT | BANK OF AMERICA, N.A. | Interest Rate 0.150 | 1270-000 | 4.38 | | 35,616.64 |
| 07/31/08 | INT | BANK OF AMERICA, N.A. | Interest Rate 0.150 | 1270-000 | 4.53 | | 35,621.17 |
| 08/29/08 | INT | BANK OF AMERICA, N.A. | Interest Rate 0.150 | 1270-000 | 4.52 | | 35,625.69 |
| 09/30/08 | INT | BANK OF AMERICA, N.A. | Interest Rate 0.150 | 1270-000 | 4.38 | | 35,630.07 |
| 10/31/08 | INT | BANK OF AMERICA, N.A. | Interest Rate 0.100 | 1270-000 | 3.46 | | 35,633.53 |
| 11/28/08 | INT | BANK OF AMERICA, N.A. | Interest Rate 0.100 | 1270-000 | 2.92 | | 35,636.45 |

Page Subtotals 36,562.45 926.00

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 06-41415 -BTR
Case Name: DOTSON, KATHY MAY

Trustee Name: CHRISTOPHER J. MOSER
Bank Name: BANK OF AMERICA, N.A.
Account Number / CD #: *****6436 BofA - Money Market Account

Taxpayer ID No: *****7933
For Period Ending: 06/30/10

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

| 1 | 2 | 3 | 4 | | 5 | 6 | 7 |
|------------------|--------------------|---|---|--------------------|---------------|--------------------|---------------------------|
| Transaction Date | Check or Reference | Paid To / Received From | Description Of Transaction | Uniform Tran. Code | Deposits (\$) | Disbursements (\$) | Account / CD Balance (\$) |
| 12/31/08 | INT | BANK OF AMERICA, N.A. | Interest Rate 0.010 | 1270-000 | 1.80 | | 35,638.25 |
| 01/30/09 | INT | BANK OF AMERICA, N.A. | Interest Rate 0.010 | 1270-000 | 0.29 | | 35,638.54 |
| 02/27/09 | INT | BANK OF AMERICA, N.A. | Interest Rate 0.010 | 1270-000 | 0.27 | | 35,638.81 |
| 03/31/09 | INT | BANK OF AMERICA, N.A. | Interest Rate 0.010 | 1270-000 | 0.31 | | 35,639.12 |
| 04/30/09 | INT | BANK OF AMERICA, N.A. | Interest Rate 0.030 | 1270-000 | 0.78 | | 35,639.90 |
| 05/29/09 | INT | BANK OF AMERICA, N.A. | Interest Rate 0.030 | 1270-000 | 0.90 | | 35,640.80 |
| 06/30/09 | INT | BANK OF AMERICA, N.A. | Interest Rate 0.030 | 1270-000 | 0.89 | | 35,641.69 |
| 07/31/09 | INT | BANK OF AMERICA, N.A. | Interest Rate 0.030 | 1270-000 | 0.91 | | 35,642.60 |
| 08/31/09 | INT | BANK OF AMERICA, N.A. | Interest Rate 0.030 | 1270-000 | 0.91 | | 35,643.51 |
| 09/30/09 | INT | BANK OF AMERICA, N.A. | Interest Rate 0.030 | 1270-000 | 0.88 | | 35,644.39 |
| 10/30/09 | INT | BANK OF AMERICA, N.A. | Interest Rate 0.030 | 1270-000 | 0.90 | | 35,645.29 |
| 11/30/09 | INT | BANK OF AMERICA, N.A. | Interest Rate 0.030 | 1270-000 | 0.89 | | 35,646.18 |
| 12/31/09 | INT | BANK OF AMERICA, N.A. | Interest Rate 0.030 | 1270-000 | 0.91 | | 35,647.09 |
| 01/29/10 | INT | BANK OF AMERICA, N.A. | Interest Rate 0.030 | 1270-000 | 0.90 | | 35,647.99 |
| 02/26/10 | INT | BANK OF AMERICA, N.A. | Interest Rate 0.030 | 1270-000 | 0.82 | | 35,648.81 |
| 03/31/10 | INT | BANK OF AMERICA, N.A. | Interest Rate 0.030 | 1270-000 | 0.92 | | 35,649.73 |
| 04/30/10 | INT | BANK OF AMERICA, N.A. | Interest Rate 0.030 | 1270-000 | 0.88 | | 35,650.61 |
| 05/28/10 | INT | BANK OF AMERICA, N.A. | Interest Rate 0.030 | 1270-000 | 0.90 | | 35,651.51 |
| 06/16/10 | 000302 | QSC&L 2001 Bryan Street, Suite 1800 Dallas, Texas 75201 | Per Order Entered on 6/10/10 Attorney's Fees | | | 5,219.35 | 30,432.16 |
| | | | Fees 5,124.00 | 3110-000 | | | 30,432.16 |
| | | | Expenses 95.35 | 3120-000 | | | 30,432.16 |
| 06/29/10 | INT | BANK OF AMERICA, N.A. | INTEREST REC'D FROM BANK | 1270-000 | 0.79 | | 30,432.95 |
| 06/29/10 | | Transfer to Acct #*****6367 | Final Posting Transfer | 9999-000 | | 30,432.95 | 0.00 |

Page Subtotals 15.85 35,652.30

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 06-41415 -BTR
Case Name: DOTSON, KATHY MAY

Trustee Name: CHRISTOPHER J. MOSER
Bank Name: BANK OF AMERICA, N.A.
Account Number / CD #: *****6436 BofA - Money Market Account

Taxpayer ID No: *****7933
For Period Ending: 06/30/10

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

| 1 | 2 | 3 | 4 | | 5 | 6 | 7 |
|------------------|--------------------|-------------------------|----------------------------|--------------------|---------------|--------------------|---------------------------|
| Transaction Date | Check or Reference | Paid To / Received From | Description Of Transaction | Uniform Tran. Code | Deposits (\$) | Disbursements (\$) | Account / CD Balance (\$) |
| | | | | | 36,578.30 | 36,578.30 | 0.00 |
| | | | COLUMN TOTALS | | 36,578.30 | 36,578.30 | 0.00 |
| | | | Less: Bank Transfers/CD's | | 0.00 | 30,432.95 | |
| | | | Subtotal | | 36,578.30 | 6,145.35 | |
| | | | Less: Payments to Debtors | | | 0.00 | |
| | | | Net | | 36,578.30 | 6,145.35 | |

Page Subtotals 0.00 0.00

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 06-41415 -BTR
Case Name: DOTSON, KATHY MAY

Trustee Name: CHRISTOPHER J. MOSER
Bank Name: BANK OF AMERICA, N.A.
Account Number / CD #: *****6367 BofA - Checking Account

Taxpayer ID No: *****7933
For Period Ending: 06/30/10

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

| 1 | 2 | 3 | 4 | | 5 | 6 | 7 |
|------------------|--------------------|-------------------------------|---|--------------------|---------------|--------------------|---------------------------|
| Transaction Date | Check or Reference | Paid To / Received From | Description Of Transaction | Uniform Tran. Code | Deposits (\$) | Disbursements (\$) | Account / CD Balance (\$) |
| 06/29/10 | | Transfer from Acct #*****6436 | BALANCE FORWARD Transfer In From MMA Account | 9999-000 | 30,432.95 | | 0.00 30,432.95 |

| | | | |
|---------------------------|-----------|------|-----------|
| COLUMN TOTALS | 30,432.95 | 0.00 | 30,432.95 |
| Less: Bank Transfers/CD's | 30,432.95 | 0.00 | |
| Subtotal | 0.00 | 0.00 | |
| Less: Payments to Debtors | | 0.00 | |
| Net | 0.00 | 0.00 | |

| TOTAL - ALL ACCOUNTS | NET DEPOSITS | NET DISBURSEMENTS | ACCOUNT BALANCE |
|---|--------------|--------------------------------|---------------------|
| BofA - Money Market Account - *****6436 | 36,578.30 | 6,145.35 | 0.00 |
| BofA - Checking Account - *****6367 | 0.00 | 0.00 | 30,432.95 |
| | ----- | ----- | ----- |
| | 36,578.30 | 6,145.35 | 30,432.95 |
| | ===== | ===== | ===== |
| (Excludes Account Transfers) | | (Excludes Payments To Debtors) | Total Funds On Hand |

Page Subtotals 30,432.95 0.00

EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Case Number: 06-41415 Page 1
 Debtor Name: DOTSON, KATHY MAY Date: June 30, 2010
Claim Class Sequence

| Code # | Creditor Name & Address | Claim Class | Notes | Amount Allowed | Paid to Date | Claim Balance |
|--------------------------|---|-------------|-------|----------------|--------------|---------------|
| 000001 070 7100-00 | Daryl L Ammons DC 1401 Greenway Court Sanford NC 27330 | Unsecured | | \$698.63 | \$0.00 | \$698.63 |
| 000002 070 7100-00 | Discover Bank/Discover Financial Svcs PO Box 3025 New Albany OH 43054-3025 | Unsecured | | \$5,648.49 | \$0.00 | \$5,648.49 |
| 000003 070 7100-00 | LVNV Funding LLC its successors and assigns as assignee of Washington Mutual Resurgent Capital Services PO Box 10587 Greenville, SC 29603-0587 | Unsecured | | \$2,254.16 | \$0.00 | \$2,254.16 |
| 000004 080 7200-00 | Chase Bank USA, N.A. c/o Weinstein & Riley, P.S. PO Box 3978 Seattle, WA 98124-3978 | Unsecured | | \$23,622.98 | \$0.00 | \$23,622.98 |
| 000005 080 7200-00 | eCAST Settlement Corporation assignee of HSBC Bank Nevada NA / HSBC Card Services III POB 35480 Newark NJ 07193-5480 | Unsecured | | \$852.72 | \$0.00 | \$852.72 |
| 000006 080 7200-00 | LVNV Funding LLC its successors/assigns assignee of Citibank Resurgent Capital Services PO Box 10587 Greenville, SC 29603-0587 | Unsecured | | \$2,677.67 | \$0.00 | \$2,677.67 |
| Case Totals: | | | | \$35,754.65 | \$0.00 | \$35,754.65 |

Code #: Trustee's Claim Number, Priority Code, Claim Type

TRUSTEE'S PROPOSED DISTRIBUTION

Exhibit D

Case No.: 06-41415
Case Name: DOTSON, KATHY MAY
Trustee Name: CHRISTOPHER J. MOSER

Claims of secured creditors will be paid as follows:

| <i>Claimant</i> | <i>Proposed Payment</i> |
|-----------------|-------------------------|
| _____ | \$ _____ |
| _____ | \$ _____ |
| _____ | \$ _____ |

Applications for chapter 7 fees and administrative expenses have been filed as follows:

| <i>Reason/Applicant</i> | <i>Fees</i> | <i>Expenses</i> |
|--|-------------|-----------------|
| <i>Trustee: CHRISTOPHER J. MOSER</i> _____ | \$ _____ | \$ _____ |
| <i>Attorney for trustee:</i> _____ | \$ _____ | \$ _____ |
| <i>Appraiser:</i> _____ | \$ _____ | \$ _____ |
| <i>Auctioneer:</i> _____ | \$ _____ | \$ _____ |
| <i>Accountant:</i> _____ | \$ _____ | \$ _____ |
| <i>Special Attorney for trustee:</i> _____ | \$ _____ | \$ _____ |
| <i>Charges:</i> _____ | \$ _____ | \$ _____ |
| <i>Fees:</i> _____ | \$ _____ | \$ _____ |
| <i>Other:</i> _____ | \$ _____ | \$ _____ |
| <i>Other:</i> _____ | \$ _____ | \$ _____ |

Applications for prior chapter fees and administrative expenses have been filed as follows:

| <i>Reason/Applicant</i> | <i>Fees</i> | <i>Expenses</i> |
|-----------------------------|-------------|-----------------|
| <u>Attorney for debtor:</u> | \$ _____ | \$ _____ |
| <u>Attorney for:</u> | \$ _____ | \$ _____ |
| <u>Accountant for:</u> | \$ _____ | \$ _____ |
| <u>Appraiser for:</u> | \$ _____ | \$ _____ |
| <u>Other:</u> | \$ _____ | \$ _____ |

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$ _____ must be paid in advance of any dividend to general (unsecured) creditors.

Allowed priority claims are:

| <i>Claim Number</i> | <i>Claimant</i> | <i>Allowed Amt. of Claim</i> | <i>Proposed Payment</i> |
|---------------------|-----------------|------------------------------|-------------------------|
| _____ | _____ | \$ _____ | \$ _____ |
| _____ | _____ | \$ _____ | \$ _____ |
| _____ | _____ | \$ _____ | \$ _____ |

The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).

Timely claims of general (unsecured) creditors totaling \$ _____ have been allowed and will be paid *pro rata* only after all allowed administrative and priority claims have been paid in full. The timely allowed general (unsecured) dividend is anticipated to be _____ percent.

Timely allowed general (unsecured) claims are as follows:

| <i>Claim Number</i> | <i>Claimant</i> | <i>Allowed Amt. of Claim</i> | <i>Proposed Payment</i> |
|---------------------|----------------------------------|------------------------------|-------------------------|
| <u>000001</u> | <u>Daryl L Ammons DC</u> | \$ _____ | \$ _____ |
| | <u>Discover Bank/Discover</u> | | |
| <u>000002</u> | <u>Financial Svcs</u> | \$ _____ | \$ _____ |
| | <u>LVNV Funding LLC its</u> | | |
| <u>000003</u> | <u>successors and assigns as</u> | \$ _____ | \$ _____ |

Tardily filed claims of general (unsecured) creditors totaling \$ _____ have been allowed and will be paid pro rata only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be _____ percent.

Tardily filed general (unsecured) claims are as follows:

| <i>Claim Number</i> | <i>Claimant</i> | <i>Allowed Amt. of Claim</i> | <i>Proposed Payment</i> |
|---------------------|-------------------------------------|------------------------------|-------------------------|
| <u>000004</u> | <u>Chase Bank USA, N.A.</u> | <u>\$ _____</u> | <u>\$ _____</u> |
| | <u>eCAST Settlement Corporation</u> | | |
| <u>000005</u> | <u>assignee of</u> | <u>\$ _____</u> | <u>\$ _____</u> |
| | <u>LVNV Funding LLC its</u> | | |
| <u>000006</u> | <u>successors/assigns</u> | <u>\$ _____</u> | <u>\$ _____</u> |

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling \$ _____ have been allowed and will be paid pro rata only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be _____ percent.

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows:

| <i>Claim Number</i> | <i>Claimant</i> | <i>Allowed Amt. of Claim</i> | <i>Proposed Payment</i> |
|---------------------|-----------------|------------------------------|-------------------------|
| <u>_____</u> | <u>_____</u> | <u>\$ _____</u> | <u>\$ _____</u> |
| <u>_____</u> | <u>_____</u> | <u>\$ _____</u> | <u>\$ _____</u> |
| <u>_____</u> | <u>_____</u> | <u>\$ _____</u> | <u>\$ _____</u> |

The amount of surplus returned to the debtor after payment of all claims and interest is \$ _____.