

6. The deadline for filing claims in this case was . All claims of each class which will receive a distribution have been examined and any objections to the allowance of claims have been resolved. If applicable, a claims analysis, explaining why payment on any claim is not being made, is attached as **Exhibit C**.

7. The Trustee's proposed distribution is attached as **Exhibit D**.

8. Pursuant to 11 U.S.C. § 326(a), the maximum compensation allowable to the trustee is \$. To the extent that additional interest is earned before case closing, the maximum compensation may increase.

The trustee has received \$ as interim compensation and now requests a sum of \$, for a total compensation of \$. In addition, the trustee received reimbursement for reasonable and necessary expenses in the amount of \$, and now requests reimbursement for expenses of \$, for total expenses of \$.

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Date: _____ By: /s/Mark A. Weisbart
Trustee

STATEMENT: This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES

Case No: 06-40610 BTR Judge: BRENDA T. RHOADES
Case Name: TERRY, JOLLY E.

Trustee Name: Mark A. Weisbart
Date Filed (f) or Converted (c): 05/01/06 (f)
341(a) Meeting Date: 05/26/06
Claims Bar Date: 08/31/06

For Period Ending: 01/08/10

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA=554(a) Abandon DA=554(c) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
1. Deed/Note Receivable Note receivable from Grace World Inc. Church subject to debt to Texas Star Bank. Compromise and settlement with Bank.	70,000.00	65,000.00		26,479.04	FA
3. Cemetary plot Cemetery plot, Stoney Point.	500.00	0.00	DA	0.00	FA
4. Cash on Hand	250.00	0.00	DA	0.00	FA
5. Cash in Bank Accounts Money Market Texas Star Bank	2,100.00	0.00	DA	0.00	FA
6. Clothing	400.00	0.00	DA	0.00	FA
7. Furs and Jewelry Wedding ring, watch	400.00	0.00	DA	0.00	FA
8. Insurance Policy Burial	6,000.00	0.00	DA	0.00	FA
9. Insurance Policy Burial	1,000.00	0.00	DA	0.00	FA
10. 2002 Ford Excursion	14,000.00	0.00	DA	0.00	FA
INT. Post-Petition Interest Deposits (u)	Unknown	N/A		113.45	Unknown

				Gross Value of Remaining Assets
TOTALS (Excluding Unknown Values)	\$94,650.00	\$65,000.00		\$26,592.49
				\$0.00
				(Total Dollar Amount in Column 6)

Major activities affecting case closing which are not reflected above, and matters pending, date of hearing or sale, and other action:

Initial Projected Date of Final Report (TFR): 12/31/08

Current Projected Date of Final Report (TFR): 07/01/09

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 06-40610 -BTR
Case Name: TERRY, JOLLY E.

Trustee Name: Mark A. Weisbart
Bank Name: Union Bank of California
Account Number / CD #: *****6627 Money Market Account

Taxpayer ID No: *****6251
For Period Ending: 01/08/10

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
			BALANCE FORWARD				0.00
10/01/09		Transfer from Acct #*****6865	Bank Funds Transfer	9999-000	26,574.92		26,574.92
10/30/09	INT	Union Bank of California	Interest Rate 0.250	1270-000	5.46		26,580.38
11/30/09	INT	Union Bank of California	Interest Rate 0.250	1270-000	5.64		26,586.02
12/31/09	INT	Union Bank of California	INTEREST REC'D FROM BANK	1270-000	5.64		26,591.66
01/08/10	INT	Union Bank of California	INTEREST REC'D FROM BANK	1270-000	0.83		26,592.49
01/08/10		Transfer to Acct #*****8136	Final Posting Transfer	9999-000		26,592.49	0.00

COLUMN TOTALS	26,592.49	26,592.49	0.00
Less: Bank Transfers/CD's	26,574.92	26,592.49	
Subtotal	17.57	0.00	
Less: Payments to Debtors		0.00	
Net	17.57	0.00	

Page Subtotals 26,592.49 26,592.49

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 06-40610 -BTR
Case Name: TERRY, JOLLY E.

Trustee Name: Mark A. Weisbart
Bank Name: Union Bank of California
Account Number / CD #: *****8136 Checking Account (Non-Interest Earn

Taxpayer ID No: *****6251
For Period Ending: 01/08/10

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
01/08/10		Transfer from Acct #*****6627	BALANCE FORWARD Transfer In From MMA Account	9999-000	26,592.49		0.00 26,592.49

COLUMN TOTALS	26,592.49	0.00	26,592.49
Less: Bank Transfers/CD's	26,592.49	0.00	
Subtotal	0.00	0.00	
Less: Payments to Debtors		0.00	
Net	0.00	0.00	

Page Subtotals 26,592.49 0.00

FORM 2
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 06-40610 -BTR
Case Name: TERRY, JOLLY E.

Trustee Name: Mark A. Weisbart
Bank Name: JPMorgan Chase Bank, N.A.
Account Number / CD #: *****6865 Money Market Account

Taxpayer ID No: *****6251
For Period Ending: 01/08/10

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
			BALANCE FORWARD				0.00
03/06/08		JPMORGAN CHASE BANK	TRANSFER OF FUNDS FROM BOA	9999-000	12,729.77		12,729.77
03/11/08	1	Graceworld Family Church P.O. Box 325 Gunter, TX 75058	note receivables DEPOSIT CHECK #1057	1129-000	975.31		13,705.08
03/31/08	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.2700%	1270-000	2.32		13,707.40
04/30/08	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.2700%	1270-000	3.03		13,710.43
05/01/08	1	Texas Star Bank Hynds & Gordon	Receivable DEPOSIT CHECK #36341	1129-000	12,824.70		26,535.13
05/30/08	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.2000%	1270-000	4.92		26,540.05
06/30/08	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.2000%	1270-000	4.50		26,544.55
07/31/08	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.2000%	1270-000	4.50		26,549.05
08/29/08	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.2000%	1270-000	4.21		26,553.26
09/30/08	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.2000%	1270-000	4.64		26,557.90
10/31/08	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.1200%	1270-000	3.22		26,561.12
11/28/08	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.1000%	1270-000	2.17		26,563.29
12/31/08	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	1.84		26,565.13
01/30/09	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	1.08		26,566.21
02/27/09	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	1.01		26,567.22
03/31/09	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	1.15		26,568.37
04/30/09	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	1.08		26,569.45
05/29/09	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	1.04		26,570.49
06/30/09	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	1.15		26,571.64
07/31/09	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	1.12		26,572.76
08/31/09	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	1.12		26,573.88
09/30/09	INT	JPMorgan Chase Bank, N.A.	INTEREST REC'D FROM BANK	1270-000	1.04		26,574.92
10/01/09		Transfer to Acct #*****6627	Bank Funds Transfer	9999-000		26,574.92	0.00

Page Subtotals 26,574.92 26,574.92

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 06-40610 -BTR
Case Name: TERRY, JOLLY E.

Trustee Name: Mark A. Weisbart
Bank Name: Bank of America
Account Number / CD #: *****5117 GENERAL SAVINGS

Taxpayer ID No: *****6251
For Period Ending: 01/08/10

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
			BALANCE FORWARD				0.00
02/02/07	1	CHURCH, FAMILY Family Church P.O. Box 325 Gunter, TX 75058	Note Receivables DEPOSIT CHECK #1	1129-000	975.31		975.31
02/28/07	1	CHURCH, FAMILY Family Church P.O. Box 325 Gunter, TX 75058	Notes Receivables DEPOSIT CHECK #2	1129-000	975.31		1,950.62
02/28/07	INT	Bank of America	Interest Rate 1.000	1270-000	0.59		1,951.21
03/23/07	1	CHURCH, FAMILY Family Church P.O. Box 325 Gunter, TX 75058	Notes Receivables DEPOSIT CHECK #3	1129-000	975.31		2,926.52
03/30/07	INT	Bank of America	Interest Rate 1.000	1270-000	1.63		2,928.15
04/30/07	1	CHURCH, FAMILY Family Church P.O. Box 325 Gunter, TX 75058	Notes Receivables DEPOSIT CHECK #4	1129-000	975.31		3,903.46
04/30/07	INT	Bank of America	Interest Rate 1.000	1270-000	2.41		3,905.87
05/31/07	INT	Bank of America	Interest Rate 1.000	1270-000	3.26		3,909.13
06/13/07	1	CHURCH, FAMILY Family Church POB 325 Gunter, TX 75058	Notes Receivables DEPOSIT CHECK #5	1129-000	975.31		4,884.44
06/25/07	1	CHURCH, FAMILY Family Church POB 325 Gunter, TX 75058	Notes Receivables DEPOSIT CHECK #6	1129-000	975.31		5,859.75
06/29/07	INT	Bank of America	Interest Rate 1.000	1270-000	3.64		5,863.39

Page Subtotals 5,863.39 0.00

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 06-40610 -BTR
Case Name: TERRY, JOLLY E.

Trustee Name: Mark A. Weisbart
Bank Name: Bank of America
Account Number / CD #: *****5117 GENERAL SAVINGS

Taxpayer ID No: *****6251
For Period Ending: 01/08/10

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
07/27/07	1	CHURCH, FAMILY Family Church P.O. Box 425 Gunter, TX 75058	Notes Receivables DEPOSIT CHECK #7	1129-000	975.31		6,838.70
07/31/07	INT	Bank of America	Interest Rate 1.000	1270-000	4.98		6,843.68
08/31/07	INT	Bank of America	Interest Rate 1.000	1270-000	5.78		6,849.46
09/05/07	1	CHURCH, FAMILY	Notes Receivables DEPOSIT CHECK #8	1129-000	975.31		7,824.77
09/28/07	INT	Bank of America	Interest Rate 0.750	1270-000	4.78		7,829.55
10/05/07	1	CHURCH, FAMILY Family Church PO Box 325 Gunter, TX 75058	Notes Receivables DEPOSIT CHECK #9	1129-000	975.31		8,804.86
10/31/07	INT	Bank of America	Interest Rate 0.750	1270-000	5.41		8,810.27
11/01/07	1	CHURCH, FAMILY Family Church P.O. Box 325 Gunter, TX 75058	Notes Receivables DEPOSIT CHECK #10	1129-000	975.31		9,785.58
11/30/07	1	CHURCH, GRACEWORLD FAMILY Graceworld Family Church P.O. Box 325 Gunter, TX 75058	Notes Receivables DEPOSIT CHECK #11	1129-000	975.31		10,760.89
11/30/07	INT	Bank of America	Interest Rate 0.650	1270-000	5.16		10,766.05
12/31/07	INT	Bank of America	Interest Rate 0.500	1270-000	5.09		10,771.14
01/04/08	1	CHURCH, GRACEWORLD FAMILY Graceworld Family Church P.O. Box 325 Gunter, TX 75058	Notes Receivables DEPOSIT CHECK #12	1129-000	975.31		11,746.45
01/31/08	INT	Bank of America	Interest Rate 0.400	1270-000	4.55		11,751.00

Page Subtotals 5,887.61 0.00

FORM 2
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 06-40610 -BTR
Case Name: TERRY, JOLLY E.

Trustee Name: Mark A. Weisbart
Bank Name: Bank of America
Account Number / CD #: *****5117 GENERAL SAVINGS

Taxpayer ID No: *****6251
For Period Ending: 01/08/10

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
02/08/08	1	CHURCH, GRACEWORLD FAMILY Graceworld Family Church P.O. Box 325 Gunter, TX 75058	Notes Receivables DEPOSIT CHECK #13	1129-000	975.31		12,726.31
02/29/08	INT	Bank of America	Interest Rate 0.300	1270-000	2.94		12,729.25
03/06/08	INT	Bank of America	Interest Earned	1270-000	0.52		12,729.77
03/06/08		BANK OF AMERICA	TRANSFER OF FUNDS TO JPMC	9999-000		12,729.77	0.00

COLUMN TOTALS	12,729.77	12,729.77	0.00
Less: Bank Transfers/CD's	0.00	<u>12,729.77</u>	
Subtotal	12,729.77	0.00	
Less: Payments to Debtors		<u>0.00</u>	
Net	12,729.77	0.00	

TOTAL - ALL ACCOUNTS	NET DEPOSITS	NET DISBURSEMENTS	ACCOUNT BALANCE
Money Market Account - *****6627	17.57	0.00	0.00
Checking Account (Non-Interest Earn - *****8136	0.00	0.00	26,592.49
Money Market Account - *****6865	13,845.15	0.00	0.00
GENERAL SAVINGS - *****5117	12,729.77	0.00	0.00
	<u>26,592.49</u>	<u>0.00</u>	<u>26,592.49</u>
	(Excludes Account Transfers)	(Excludes Payments To Debtors)	Total Funds On Hand

Page Subtotals 978.77 12,729.77

EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Case Number: 06-40610 Page 1
 Debtor Name: TERRY, JOLLY E. Date: January 08, 2010
Claim Class Sequence

Code #	Creditor Name & Address	Claim Class	Notes	Amount Allowed	Paid to Date	Claim Balance
001 3110-00	MARK A. WEISBART 12770 Coit Road Dallas, TX 75251	Administrative		\$15,000.00	\$0.00	\$15,000.00
001 3120-00	MARK A. WEISBART 12770 Coit Road Dallas, TX 75251	Administrative		\$1,547.73	\$0.00	\$1,547.73
2 610 7100-00	GMAC 2740 Arthur St Roseville, MN 55113	Unsecured		\$8,388.63	\$0.00	\$8,388.63
3 610 7100-00	GMAC 2740 Arthur St Roseville, MN 55113	Unsecured		\$8,075.00	\$0.00	\$8,075.00
4 610 7100-00	Chevron Credit Bank, N.A. 2001 Diamond Blvd./Sect.230 PO Box 5010 Concord, CA 94524-0010	Unsecured		\$1,263.16	\$0.00	\$1,263.16
5 610 7100-00	Precision Therapeutics, Inc. 2516 Jane Street Pittsburgh, PA 15203-2216	Unsecured		\$0.00	\$0.00	\$0.00
6 610 7100-00	Recovery Management Systems Corporation For GE Money Bank dba EXXONMOBIL,25 SE 2nd Ave Ste 1120 Miami, FL 33131	Unsecured		\$1,957.48	\$0.00	\$1,957.48
7 610 7100-00	GMAC 2740 Arthur Street Roseville, MN 55113-1303	Unsecured		\$15,725.69	\$0.00	\$15,725.69
8 610 7100-00	Chase Bank USA, N.A. c/o Weinstein & Riley, P.S. 2101 4th Avenue, Suite 900 Seattle, WA 98121	Unsecured		\$1,200.28	\$0.00	\$1,200.28
9 610 7100-00	Chase Bank USA, N.A. c/o Weinstein & Riley, P.S. 2101 4th Avenue, Suite 900 Seattle, WA 98121	Unsecured		\$10,378.04	\$0.00	\$10,378.04
10 610 7100-00	American Express Centurion Bank c/o Becket and Lee LLP PO Box 3001 Malvern, PA 19355-0701	Unsecured		\$3,518.14	\$0.00	\$3,518.14
11 610 7100-00	American Express Travel Related Svcs Co c/o Becket and Lee LLP PO Box 3001 Malvern, PA 19355-0701	Unsecured		\$4,728.02	\$0.00	\$4,728.02

EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Case Number: 06-40610 Page 2
 Debtor Name: TERRY, JOLLY E. Date: January 08, 2010
Claim Class Sequence

Code #	Creditor Name & Address	Claim Class	Notes	Amount Allowed	Paid to Date	Claim Balance
12 610 7100-00	American Express Bank FSB c/o Becket and Lee LLP PO Box 3001 Malvern, PA 19355-0701	Unsecured		\$9,030.33	\$0.00	\$9,030.33
13 610 7100-00	American Express Travel Related Svcs Co c/o Becket and Lee LLP PO Box 3001 Malvern, PA 19355-0701	Unsecured		\$6,760.88	\$0.00	\$6,760.88
14 610 7100-00	CAPITAL ONE BANK C/O TSYS DEBT MGMT PO BOX 5155 NORCROSS, GA 30091	Unsecured		\$4,858.31	\$0.00	\$4,858.31
15 610 7100-00	CAPITAL ONE BANK C/O TSYS DEBT MGMT PO BOX 5155 NORCROSS, GA 30091	Unsecured		\$2,559.35	\$0.00	\$2,559.35
16 610 7100-00	MBNA America Bank Mailstop DE5-014-02-03 PO Box 15168 Wilmington, DE 19850	Unsecured		\$7,327.48	\$0.00	\$7,327.48
17 610 7100-00	CITIBANK/ CHOICE Exception Payment Processing P.O. Box 6305 The Lakes, NV 88901-6305	Unsecured		\$6,746.81	\$0.00	\$6,746.81
18 620 7200-00	Bank of America N.A. PO Box 26012 NC4-105-03-14 Greensboro, NC 27420	Unsecured		\$10,797.64	\$0.00	\$10,797.64
19 620 7200-00	Citibank (South Dakota) N.A. CONOCO Payment Processing 4740 121st Street Urbandale IA 50323	Unsecured		\$621.72	\$0.00	\$621.72
1 100 4210-00	Ford Motor Credit PO Box 537901 Livonia, MI 48153-7901	Secured		\$0.00	\$0.00	\$0.00
Case Totals:				\$120,484.69	\$0.00	\$120,484.69

Code #: Trustee's Claim Number, Priority Code, Claim Type

TRUSTEE'S PROPOSED DISTRIBUTION

Exhibit D

Case No.: 06-40610 BTR
 Case Name: TERRY, JOLLY E.
 Trustee Name: Mark A. Weisbart

Claims of secured creditors will be paid as follows:

<i>Claimant</i>	<i>Proposed Payment</i>
	\$ _____
	\$ _____
	\$ _____

Applications for chapter 7 fees and administrative expenses have been filed as follows:

<i>Reason/Applicant</i>	<i>Fees</i>	<i>Expenses</i>
<i>Trustee: Mark A. Weisbart</i>	\$ _____	\$ _____
<i>Attorney for trustee: MARK A. WEISBART</i>	\$ _____	\$ _____
<i>Appraiser:</i>	\$ _____	\$ _____
<i>Auctioneer:</i>	\$ _____	\$ _____
<i>Accountant:</i>	\$ _____	\$ _____
<i>Special Attorney for trustee:</i>	\$ _____	\$ _____
<i>Charges:</i>	\$ _____	\$ _____
<i>Fees:</i>	\$ _____	\$ _____
<i>Other:</i>	\$ _____	\$ _____
<i>Other:</i>	\$ _____	\$ _____

Applications for prior chapter fees and administrative expenses have been filed as follows:

<i>Claim Number</i>	<i>Claimant</i>	<i>Allowed Amt. of Claim</i>	<i>Proposed Payment</i>
<u>7</u>	<u>GMAC</u>	\$ <u> </u>	\$ <u> </u>
<u>8</u>	<u>Chase Bank USA, N.A.</u>	\$ <u> </u>	\$ <u> </u>
<u>9</u>	<u>Chase Bank USA, N.A.</u>	\$ <u> </u>	\$ <u> </u>
	<i>American Express Centurion</i>		
<u>10</u>	<u>Bank</u>	\$ <u> </u>	\$ <u> </u>
	<i>American Express Travel</i>		
<u>11</u>	<u>Related Svcs Co</u>	\$ <u> </u>	\$ <u> </u>
<u>12</u>	<u>American Express Bank FSB</u>	\$ <u> </u>	\$ <u> </u>
	<i>American Express Travel</i>		
<u>13</u>	<u>Related Svcs Co</u>	\$ <u> </u>	\$ <u> </u>
<u>14</u>	<u>CAPITAL ONE BANK</u>	\$ <u> </u>	\$ <u> </u>
<u>15</u>	<u>CAPITAL ONE BANK</u>	\$ <u> </u>	\$ <u> </u>
<u>16</u>	<u>MBNA America Bank</u>	\$ <u> </u>	\$ <u> </u>
<u>17</u>	<u>CITIBANK/ CHOICE</u>	\$ <u> </u>	\$ <u> </u>

Tardily filed claims of general (unsecured) creditors totaling \$ _____ have been allowed and will be paid *pro rata* only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be _____ percent.

Tardily filed general (unsecured) claims are as follows:

<i>Claim Number</i>	<i>Claimant</i>	<i>Allowed Amt. of Claim</i>	<i>Proposed Payment</i>
<u>18</u>	<u>Bank of America N.A.</u>	\$ <u> </u>	\$ <u> </u>
<u>19</u>	<u>Citibank (South Dakota) N.A.</u>	\$ <u> </u>	\$ <u> </u>
		\$ <u> </u>	\$ <u> </u>

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling \$ _____ have been allowed and will be paid *pro rata* only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be _____ percent.

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows:

<i>Claim Number</i>	<i>Claimant</i>	<i>Allowed Amt. of Claim</i>	<i>Proposed Payment</i>
_____	_____	\$ _____	\$ _____
_____	_____	\$ _____	\$ _____
_____	_____	\$ _____	\$ _____

The amount of surplus returned to the debtor after payment of all claims and interest is \$ _____.