

claims have been resolved. If applicable, a claims analysis, explaining why payment on any claim is not being made, is attached as **Exhibit C**.

7. The Trustee's proposed distribution is attached as **Exhibit D**.

8. Pursuant to 11 U.S.C. § 326(a), the maximum compensation allowable to the trustee is \$. To the extent that additional interest is earned before case closing, the maximum compensation may increase.

The trustee has received \$ as interim compensation and now requests a sum of \$, for a total compensation of \$. In addition, the trustee received reimbursement for reasonable and necessary expenses in the amount of \$, and now requests reimbursement for expenses of \$, for total expenses of \$.

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Date: _____ By: /s/CHRISTOPHER J. MOSER
Trustee

STATEMENT: This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

**FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES**

Page: 1
Exhibit A

Case No: 06-40238 BTR Judge: BRENDA T. RHOADES
Case Name: RJW ACQUISITIONS L C

Trustee Name: CHRISTOPHER J. MOSER
Date Filed (f) or Converted (c): 02/24/06 (f)
341(a) Meeting Date: 03/17/06
Claims Bar Date: 09/18/06

For Period Ending: 01/11/10

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA=554(a) Abandon DA=554(c) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
1. FINANCIAL ACCOUNTS	3,264.52	5,141.53		5,141.53	FA
2. RJW Acquisitions v. Silicon Valley Bank, et al Cause No. 1-03-CV816191 Per Order entered on 10/13/06 - sales price was increased from \$45,000.00 to \$55,000.00 on the record.	55,000.00	55,000.00		55,000.00	FA
3. INTELLECTUAL PROPERTY Sunrise Technologis International, Inc. On April 13, 2007, Order Approving Sale applies to items # 3 & # 5, proceeds posted to item # 3.	100,000.00	100,000.00		100,000.00	FA
4. VOID (u)	Unknown	0.00		0.00	FA
5. LICENSES Licenses for use & development of Hyperion laser machines developed by Sunrise . On April 13, 2007, Order Approving Sale applies to items # 3 & # 5, proceeds posted to item # 3.	0.00	0.00		0.00	FA
INT. Post-Petition Interest Deposits (u)	Unknown	N/A		1,486.97	Unknown

TOTALS (Excluding Unknown Values)

\$158,264.52

\$160,141.53

\$161,628.50

Gross Value of Remaining Assets

\$0.00

(Total Dollar Amount in Column 6)

Major activities affecting case closing which are not reflected above, and matters pending, date of hearing or sale, and other action:

Munsch Hardt Kopf & Harr, P.C. is employed to represent the trustee. Litzler, Segner, Shaw, & McKenney, LLP is employed as accountants. On Sept. 12, 2006, Agreed Order on Mediation was entered. On Oct. 13, 2006, Order Approving Estate's Sale of Certain California Causes of Action to the Debtor was entered, item # 2 - sales price was increased

FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES

Page: 2
Exhibit A

Case No: 06-40238 BTR Judge: BRENDA T. RHOADES
Case Name: RJW ACQUISITIONS L C

Trustee Name: CHRISTOPHER J. MOSER
Date Filed (f) or Converted (c): 02/24/06 (f)
341(a) Meeting Date: 03/17/06
Claims Bar Date: 09/18/06

from \$45,000.00 to \$55,000.00 on the court record. On Dec. 7, 2006, Order Denying Motion to Dismiss case was entered.
On Jan. 23, 2007, Adv. #07-04015 was entered. On April 13, 2007, Order Approving Sale was entered, items # 3 & # 5.

Initial Projected Date of Final Report (TFR): 12/31/08 Current Projected Date of Final Report (TFR): 01/11/10

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 06-40238 -BTR
Case Name: RJW ACQUISITIONS L C

Trustee Name: CHRISTOPHER J. MOSER
Bank Name: BANK OF AMERICA, N.A.
Account Number / CD #: *****1526 BofA - Money Market Account

Taxpayer ID No: *****1136
For Period Ending: 01/11/10

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
			BALANCE FORWARD				0.00
05/10/06	1	RJW ACQUISITIONS L C 2800 N. DALLAS PKWY STE 100 PLANO, TX 75093-4707	BANK BALANCE	1129-000	5,141.53		5,141.53
05/31/06	INT	BANK OF AMERICA, N.A.	Interest Rate 1.000	1270-000	2.39		5,143.92
06/30/06	INT	BANK OF AMERICA, N.A.	Interest Rate 1.000	1270-000	4.23		5,148.15
07/31/06	INT	BANK OF AMERICA, N.A.	Interest Rate 1.000	1270-000	4.37		5,152.52
08/31/06	INT	BANK OF AMERICA, N.A.	Interest Rate 1.000	1270-000	4.38		5,156.90
09/29/06	INT	BANK OF AMERICA, N.A.	Interest Rate 1.000	1270-000	4.24		5,161.14
10/16/06	2	RJW ACQUISITIONS LC 2800 DALLAS PKWY STE 100 PLANO, TX 75093-4707	Sale Proceeds	1129-000	55,000.00		60,161.14
10/31/06	INT	BANK OF AMERICA, N.A.	Interest Rate 1.000	1270-000	25.39		60,186.53
11/30/06	INT	BANK OF AMERICA, N.A.	Interest Rate 1.000	1270-000	49.47		60,236.00
12/29/06	INT	BANK OF AMERICA, N.A.	Interest Rate 1.000	1270-000	51.16		60,287.16
01/31/07	INT	BANK OF AMERICA, N.A.	Interest Rate 1.000	1270-000	51.20		60,338.36
02/28/07	INT	BANK OF AMERICA, N.A.	Interest Rate 1.000	1270-000	46.29		60,384.65
03/30/07	INT	BANK OF AMERICA, N.A.	Interest Rate 1.000	1270-000	51.28		60,435.93
04/17/07	3	KESSLER & COLLINS, P.C. IOLTA ACCOUNT 2100 ROSS AVE., SUITE 750 DALLAS, TX 75201	SALE PROCEEDS	1129-000	100,000.00		160,435.93
04/30/07	INT	BANK OF AMERICA, N.A.	Interest Rate 1.000	1270-000	82.55		160,518.48
05/31/07	INT	BANK OF AMERICA, N.A.	Interest Rate 1.000	1270-000	136.33		160,654.81
06/29/07	INT	BANK OF AMERICA, N.A.	Interest Rate 1.000	1270-000	132.04		160,786.85
07/31/07	INT	BANK OF AMERICA, N.A.	Interest Rate 1.000	1270-000	136.56		160,923.41
08/31/07	INT	BANK OF AMERICA, N.A.	Interest Rate 1.000	1270-000	136.67		161,060.08
09/28/07	INT	BANK OF AMERICA, N.A.	Interest Rate 0.750	1270-000	102.58		161,162.66
10/18/07	000301	Munsch Hardt Kopf & Harr, P.C.	Per Order Entered on 10/17/07			67,939.35	93,223.31

Page Subtotals 161,162.66 67,939.35

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 06-40238 -BTR
Case Name: RJW ACQUISITIONS L C

Trustee Name: CHRISTOPHER J. MOSER
Bank Name: BANK OF AMERICA, N.A.
Account Number / CD #: *****1526 BofA - Money Market Account

Taxpayer ID No: *****1136
For Period Ending: 01/11/10

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
		c/o Davor Rukavina 3800 Lincoln Plaza 500 N. Akard Street Dallas, Texas 75201-6659	Attorney's Fees				
			Fees 63,770.50	3210-000			93,223.31
			Expenses 4,168.85	3220-000			93,223.31
10/31/07	INT	BANK OF AMERICA, N.A.	Interest Rate 0.750	1270-000	92.90		93,316.21
11/30/07	INT	BANK OF AMERICA, N.A.	Interest Rate 0.650	1270-000	49.85		93,366.06
12/31/07	INT	BANK OF AMERICA, N.A.	Interest Rate 0.500	1270-000	44.64		93,410.70
01/31/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.400	1270-000	37.01		93,447.71
02/29/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.300	1270-000	22.21		93,469.92
03/31/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.250	1270-000	22.09		93,492.01
04/30/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.250	1270-000	19.16		93,511.17
05/30/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.250	1270-000	18.00		93,529.17
06/30/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.250	1270-000	19.17		93,548.34
07/31/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.250	1270-000	19.81		93,568.15
08/29/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.250	1270-000	19.80		93,587.95
09/30/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.250	1270-000	19.19		93,607.14
10/31/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.200	1270-000	17.01		93,624.15
11/25/08	000302	Litzler, Segner, Shaw, & McKenney, LLP Attn. Jim Shaw 1412 Main Street, Suite 2400 Dallas, Texas 75202	Per Order Entered 11/24/08 Accountant's Fees			2,180.49	91,443.66
			Fees 2,085.50	3410-000			91,443.66
			Expenses 94.99	3420-000			91,443.66
11/28/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.200	1270-000	15.35		91,459.01
12/31/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.020	1270-000	9.42		91,468.43
01/30/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.020	1270-000	1.56		91,469.99
02/27/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.020	1270-000	1.40		91,471.39

Page Subtotals 428.57 2,180.49

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 06-40238 -BTR
Case Name: RJW ACQUISITIONS L C

Trustee Name: CHRISTOPHER J. MOSER
Bank Name: BANK OF AMERICA, N.A.
Account Number / CD #: *****1526 BofA - Money Market Account

Taxpayer ID No: *****1136
For Period Ending: 01/11/10

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
03/31/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.020	1270-000	1.55		91,472.94
04/30/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.050	1270-000	3.76		91,476.70
05/29/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.050	1270-000	3.88		91,480.58
06/30/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.050	1270-000	3.76		91,484.34
07/31/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.050	1270-000	3.88		91,488.22
08/31/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.050	1270-000	3.89		91,492.11
09/30/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.050	1270-000	3.76		91,495.87
10/30/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.050	1270-000	3.88		91,499.75
11/30/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.050	1270-000	3.77		91,503.52
12/31/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.050	1270-000	3.89		91,507.41
01/11/10	INT	BANK OF AMERICA, N.A.	INTEREST REC'D FROM BANK	1270-000	1.25		91,508.66
01/11/10		Transfer to Acct #*****6722	Final Posting Transfer	9999-000		91,508.66	0.00

COLUMN TOTALS	161,628.50	161,628.50	0.00
Less: Bank Transfers/CD's	0.00	91,508.66	
Subtotal	161,628.50	70,119.84	
Less: Payments to Debtors		0.00	
Net	161,628.50	70,119.84	

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 06-40238 -BTR
 Case Name: RJW ACQUISITIONS L C
 Taxpayer ID No: *****1136
 For Period Ending: 01/11/10

Trustee Name: CHRISTOPHER J. MOSER
 Bank Name: BANK OF AMERICA, N.A.
 Account Number / CD #: *****6722 BofA - Checking Account

Blanket Bond (per case limit): \$ 300,000.00
 Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
01/11/10		Transfer from Acct #*****1526	BALANCE FORWARD Transfer In From MMA Account	9999-000	91,508.66		0.00 91,508.66

COLUMN TOTALS	91,508.66	0.00	91,508.66
Less: Bank Transfers/CD's	91,508.66	0.00	
Subtotal	0.00	0.00	
Less: Payments to Debtors		0.00	
Net	0.00	0.00	

TOTAL - ALL ACCOUNTS	NET DEPOSITS	NET DISBURSEMENTS	ACCOUNT BALANCE
BofA - Money Market Account - *****1526	161,628.50	70,119.84	0.00
BofA - Checking Account - *****6722	0.00	0.00	91,508.66
	-----	-----	-----
	161,628.50	70,119.84	91,508.66
	=====	=====	=====
(Excludes Account Transfers)		(Excludes Payments To Debtors)	Total Funds On Hand

Page Subtotals 91,508.66 0.00

EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Case Number: 06-40238 Page 1
 Debtor Name: RJW ACQUISITIONS L C Date: January 11, 2010
Claim Class Sequence

Code #	Creditor Name & Address	Claim Class	Notes	Amount Allowed	Paid to Date	Claim Balance
000001 070 7100-00	Nathan M. Rosen, P.C. Attention Nathan Rosen One Bent Tree Tower 16475 Dallas Parkway, Suite 660 Addison, TX 75001	Unsecured		\$11,315.69	\$0.00	\$11,315.69
000002 070 7100-00	Robert J. Werra 2800 N. Dallas Parkway, Suite 100 Plano, TX 75093	Unsecured		\$1,492,524.97	\$0.00	\$1,492,524.97
000003 090 7400-00	David A. Brewer c/o Howard C. Rubin 2100 Ross Avenue, Suite 750 Dallas, TX 75201	Unsecured		\$4,960,992.10	\$0.00	\$4,960,992.10
000004 090 7400-00	21X Capital Ltd. (the Estate of) c/o Michael St. James 155 Montgomery Street, Suite 1004 San Francisco, CA 94104	Unsecured		\$6,451,991.98	\$0.00	\$6,451,991.98
000005 090 7400-00	David A. Brewer c/o Howard C. Rubin 2100 Ross Avenue, Suite 750 Dallas, TX 75201	Unsecured		\$0.00	\$0.00	\$0.00
000006 070 7100-00	Murphy, Pearson, Bradley & Feeney Attention John Feeney 88 Kearny Street, 10th Floor San Francisco, CA 94108	Unsecured		\$17,149.21	\$0.00	\$17,149.21
Case Totals:				\$12,933,973.95	\$0.00	\$12,933,973.95

Code #: Trustee's Claim Number, Priority Code, Claim Type

TRUSTEE'S PROPOSED DISTRIBUTION

Exhibit D

Case No.: 06-40238
 Case Name: RJW ACQUISITIONS L C
 Trustee Name: CHRISTOPHER J. MOSER

Claims of secured creditors will be paid as follows:

<i>Claimant</i>	<i>Proposed Payment</i>
_____	\$ _____
_____	\$ _____
_____	\$ _____

Applications for chapter 7 fees and administrative expenses have been filed as follows:

<i>Reason/Applicant</i>	<i>Fees</i>	<i>Expenses</i>
<i>Trustee: CHRISTOPHER J. MOSER</i>	\$ _____	\$ _____
<i>Attorney for trustee:</i>	\$ _____	\$ _____
<i>Appraiser:</i>	\$ _____	\$ _____
<i>Auctioneer:</i>	\$ _____	\$ _____
<i>Accountant:</i>	\$ _____	\$ _____
<i>Special Attorney for trustee:</i>	\$ _____	\$ _____
<i>Charges:</i>	\$ _____	\$ _____
<i>Fees:</i>	\$ _____	\$ _____
<i>Other:</i>	\$ _____	\$ _____
<i>Other:</i>	\$ _____	\$ _____

Applications for prior chapter fees and administrative expenses have been filed as follows:

<i>Reason/Applicant</i>	<i>Fees</i>	<i>Expenses</i>
<u>Attorney for debtor:</u>	\$ _____	\$ _____
<u>Attorney for:</u>	\$ _____	\$ _____
<u>Accountant for:</u>	\$ _____	\$ _____
<u>Appraiser for:</u>	\$ _____	\$ _____
<u>Other:</u>	\$ _____	\$ _____

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$ _____ must be paid in advance of any dividend to general (unsecured) creditors.

Allowed priority claims are:

<i>Claim Number</i>	<i>Claimant</i>	<i>Allowed Amt. of Claim</i>	<i>Proposed Payment</i>
_____	_____	\$ _____	\$ _____
_____	_____	\$ _____	\$ _____
_____	_____	\$ _____	\$ _____

The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).

Timely claims of general (unsecured) creditors totaling \$ _____ have been allowed and will be paid *pro rata* only after all allowed administrative and priority claims have been paid in full. The timely allowed general (unsecured) dividend is anticipated to be _____ percent.

Timely allowed general (unsecured) claims are as follows:

<i>Claim Number</i>	<i>Claimant</i>	<i>Allowed Amt. of Claim</i>	<i>Proposed Payment</i>
<u>000001</u>	<u>Nathan M. Rosen, P.C.</u>	\$ _____	\$ _____
<u>000002</u>	<u>Robert J. Werra</u>	\$ _____	\$ _____
<u>000006</u>	<u>Murphy, Pearson, Bradley & Feeney</u>	\$ _____	\$ _____

Tardily filed claims of general (unsecured) creditors totaling \$ _____ have been allowed and will be paid pro rata only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be _____ percent.

Tardily filed general (unsecured) claims are as follows:

<i>Claim Number</i>	<i>Claimant</i>	<i>Allowed Amt. of Claim</i>	<i>Proposed Payment</i>
_____	_____	\$ _____	\$ _____
_____	_____	\$ _____	\$ _____
_____	_____	\$ _____	\$ _____

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling \$ _____ have been allowed and will be paid pro rata only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be _____ percent.

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows:

<i>Claim Number</i>	<i>Claimant</i>	<i>Allowed Amt. of Claim</i>	<i>Proposed Payment</i>
<u>000003</u>	<u>David A. Brewer</u>	\$ _____	\$ _____
<u>000004</u>	<u>21X Capital Ltd. (the Estate of)</u>	\$ _____	\$ _____
<u>000005</u>	<u>David A. Brewer</u>	\$ _____	\$ _____

The amount of surplus returned to the debtor after payment of all claims and interest is \$ _____.