

6. The deadline for filing claims in this case was . All claims of each class which will receive a distribution have been examined and any objections to the allowance of claims have been resolved. If applicable, a claims analysis, explaining why payment on any claim is not being made, is attached as **Exhibit C**.

7. The Trustee's proposed distribution is attached as **Exhibit D**.

8. Pursuant to 11 U.S.C. § 326(a), the maximum compensation allowable to the trustee is \$. To the extent that additional interest is earned before case closing, the maximum compensation may increase.

The trustee has received \$ as interim compensation and now requests a sum of \$, for a total compensation of \$. In addition, the trustee received reimbursement for reasonable and necessary expenses in the amount of \$, and now requests reimbursement for expenses of \$, for total expenses of \$.

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Date: _____ By: /s/CHRISTOPHER J. MOSER
Trustee

STATEMENT: This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES

Case No: 05-48290 BTR Judge: BRENDA T. RHOADES
Case Name: QUEEN, HENRY HARRISON
QUEEN, SUSAN W
For Period Ending: 10/27/09

Trustee Name: CHRISTOPHER J. MOSER
Date Filed (f) or Converted (c): 10/15/05 (f)
341(a) Meeting Date: 01/30/06
Claims Bar Date: 06/12/06

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA=554(a) Abandon DA=554(c) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
1. FINANCIAL ACCOUNTS 3/07/06 Order Directing Turnover of Property = \$2,544.94 . In the year 2006, a total of \$420.00 was paid to the estate. On 3/02/07 Order Approving Settlement determined the remaining amount due to the estate to be \$1,400.00. The grand total amount due is \$420.00 + \$1,400.00 = \$1,820.00. Trustee will abandon remaining \$100.00.	26.95	2,544.94		1,720.00	FA
2. 1122 McDowell Circle, Jackson, MS 50% interest; 3/10/06 Order Authorizing Sale applies to items # 2 & # 3, with proceeds posted to item # 2. House Foreclosed	39,000.00	2,000.00	DA	0.00	FA
3. 1150 McDowell Circle, Jackson, MS 50% interest; 3/10/06 Order Authorizing Sale applies to items # 2 & # 3, with proceeds posted to item # 2. House Foreclosed	37,500.00	0.00	DA	0.00	FA
4. 501 A. HOFFMAN STREET, LEADWOOD, MO 63653	32,000.00	0.00	DA	0.00	FA
5. 610 D BELLAIRE DR., HURST, TX 76053	60,000.00	0.00	DA	0.00	FA
6. 11 VALLEY WOOD COURT, TROPHY CLUB, TX 76262 Debtor Claimed 100% Exemption on Schedule C	200,700.00	0.00	DA	0.00	FA
7. HOUSEHOLD GOODS Debtor Claimed 100% Exemption on Schedule C	6,240.00	0.00	DA	0.00	FA
8. BOOKS/COLLECTIBLES Debtor Claimed 100% Exemption on Schedule C	610.00	0.00	DA	0.00	FA
9. FURS AND JEWELRY Debtor Claimed 100% Exemption on Schedule C	300.00	0.00	DA	0.00	FA
10. FIREARMS AND HOBBY EQUIPMENT Debtor Claimed 100% Exemption on Schedule C	75.00	0.00	DA	0.00	FA
11. RETIREMENT PLANS	13,754.62	0.00	DA	0.00	FA

**FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES**

Case No: 05-48290 BTR Judge: BRENDA T. RHOADES
Case Name: QUEEN, HENRY HARRISON
QUEEN, SUSAN W

Trustee Name: CHRISTOPHER J. MOSER
Date Filed (f) or Converted (c): 10/15/05 (f)
341(a) Meeting Date: 01/30/06
Claims Bar Date: 06/12/06

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA=554(a) Abandon DA=554(c) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
Debtor Claimed 100% Exemption on Schedule C					
12. LEXUS IS300	16,000.00	0.00	DA	0.00	FA
Debtor Claimed 100% Exemption on Schedule C					
13. LEXUS RX300	22,000.00	0.00	DA	0.00	FA
Debtor Claimed 100% Exemption on Schedule C					
14. OFFICE EQUIPMENT	950.00	0.00	DA	0.00	FA
Debtor Claimed 100% Exemption on Schedule C					
15. 530 LINDLY, GRAND PRAIRIE, TX 75052	141,960.00	0.00	DA	0.00	FA
16. 2005 Tax Refund (u)	0.00	100.00	DA	0.00	FA
INT. Post-Petition Interest Deposits (u)	Unknown	N/A		16.32	Unknown

				Gross Value of Remaining Assets
TOTALS (Excluding Unknown Values)	\$571,116.57	\$4,644.94	\$1,736.32	\$0.00
				(Total Dollar Amount in Column 6)

Major activities affecting case closing which are not reflected above, and matters pending, date of hearing or sale, and other action:

Quilling, Selander, Cummiskey & Lownds, P.C. is employed to represent the trustee. The trustee is a partner in the same firm. Michael Crane is employed as a real estate broker. On March 7, 2006, Order Directing Turnover of Property for the Estate was entered, item # 1. On March 10, 2006, Order Authorizing Sale of Property was entered, items # 2 & # 3. On April 26, 2006, Order Regarding Motion to Enforce Order was filed, item # 1. On Nov. 2, 2006, Order Directing 2004 Exam of Henry & Susan Queen was entered. On March 2, 2007, Order Approving Settlement was entered, item # 1. In order to increase the amount of the payments made to the unsecured creditors, QSCL will not be filing a fee application.

Initial Projected Date of Final Report (TFR): 12/31/07

Current Projected Date of Final Report (TFR): 10/27/09

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 05-48290 -BTR
 Case Name: QUEEN, HENRY HARRISON
 QUEEN, SUSAN W
 Taxpayer ID No: *****3439
 For Period Ending: 10/27/09

Trustee Name: CHRISTOPHER J. MOSER
 Bank Name: BANK OF AMERICA, N.A.
 Account Number / CD #: *****1283 BofA - Money Market Account

Blanket Bond (per case limit): \$ 300,000.00
 Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
			BALANCE FORWARD				0.00
04/15/06	1	HENRY H. QUEEN 11 VALLEY WOOD CT TROPHY CLUB, TX 76262	Bank Balance	1129-000	210.00		210.00
04/28/06	INT	BANK OF AMERICA, N.A.	Interest Rate 1.000	1270-000	0.07		210.07
05/17/06	1	HENRY H QUEEN 11 VALLEY WOOD CT TROPHY CLUB, TX 76262	Bank Balance	1129-000	210.00		420.07
05/31/06	INT	BANK OF AMERICA, N.A.	Interest Rate 1.000	1270-000	0.25		420.32
06/30/06	INT	BANK OF AMERICA, N.A.	Interest Rate 1.000	1270-000	0.35		420.67
07/31/06	INT	BANK OF AMERICA, N.A.	Interest Rate 1.000	1270-000	0.36		421.03
08/31/06	INT	BANK OF AMERICA, N.A.	Interest Rate 1.000	1270-000	0.36		421.39
09/29/06	INT	BANK OF AMERICA, N.A.	Interest Rate 1.000	1270-000	0.34		421.73
10/31/06	INT	BANK OF AMERICA, N.A.	Interest Rate 1.000	1270-000	0.36		422.09
11/30/06	INT	BANK OF AMERICA, N.A.	Interest Rate 1.000	1270-000	0.35		422.44
12/29/06	INT	BANK OF AMERICA, N.A.	Interest Rate 1.000	1270-000	0.36		422.80
01/08/07	1	HENRY H. QUEEN SUSAN W. QUEEN 11 VALLEY WOOD CT. TROPHY CLUB , TX 76262	BANK BALANCE	1129-000	200.00		622.80
01/31/07	INT	BANK OF AMERICA, N.A.	Interest Rate 1.000	1270-000	0.48		623.28
02/05/07	1	HENRY H. QUEEN SUSAN W. QUEEN 11 VALLEY WOOD CT. TROPHY CLUB, TX 76262	BANK BALANCE	1129-000	100.00		723.28
02/28/07	INT	BANK OF AMERICA, N.A.	Interest Rate 1.000	1270-000	0.54		723.82
03/05/07	1	HENRY H. QUEEN SUSAN W. QUEEN 11 VALLEY WOOD CT.	BANK BALANCE	1129-000	100.00		823.82

Page Subtotals 823.82 0.00

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 05-48290 -BTR
Case Name: QUEEN, HENRY HARRISON
QUEEN, SUSAN W
Taxpayer ID No: *****3439
For Period Ending: 10/27/09

Trustee Name: CHRISTOPHER J. MOSER
Bank Name: BANK OF AMERICA, N.A.
Account Number / CD #: *****1283 BofA - Money Market Account

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
03/30/07	INT	TROPHY CLUB, TX 76262	Interest Rate 1.000	1270-000	0.68		824.50
04/09/07	1	BANK OF AMERICA, N.A. HENRY QUEEN 11 VALLEY WOOD CT. TROPHY CLUB, TX 76262	BANK BALANCE	1129-000	100.00		924.50
		POSTAL MONEY ORDER #09071954201					
04/30/07	INT	BANK OF AMERICA, N.A.	Interest Rate 1.000	1270-000	0.74		925.24
05/16/07	1	HENRY H. QUEEN SUSAN W. QUEEN 11 VALLEY WOOD CT. TROPHY CLUB, TX 76262	BANK BALANCE	1129-000	100.00		1,025.24
05/31/07	INT	BANK OF AMERICA, N.A.	Interest Rate 1.000	1270-000	0.82		1,026.06
06/12/07	1	SUSAN W QUEEN-O'SHEA 11 VALLEYWOOD COURT TROPHY CLUB, TX 76262	BANK BALANCE	1129-000	100.00		1,126.06
06/29/07	INT	BANK OF AMERICA, N.A.	Interest Rate 1.000	1270-000	0.89		1,126.95
07/09/07	1	SUSAN W QUEEN -O'SHEA 11 VALLEYWOOD COURT TROPHY CLUB, TX 76262	BANK BALANCE	1129-000	100.00		1,226.95
07/25/07	1	HENRY H. QUEEN SUSAN W. QUEEN 11 VALLEY WOOD CT. TROPHY CLUB, TX 76262	BANK BALANCE	1129-000	100.00		1,326.95
07/31/07	INT	BANK OF AMERICA, N.A.	Interest Rate 1.000	1270-000	1.02		1,327.97
08/31/07	INT	BANK OF AMERICA, N.A.	Interest Rate 1.000	1270-000	1.13		1,329.10
09/07/07	1	SUSAN W QUEEN-O'SHEA 11 VALLEYWOOD COURT TROPHY CLUB, TX 76262	BANK BALANCE	1129-000	100.00		1,429.10

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FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 05-48290 -BTR
 Case Name: QUEEN, HENRY HARRISON
 QUEEN, SUSAN W
 Taxpayer ID No: *****3439
 For Period Ending: 10/27/09

Trustee Name: CHRISTOPHER J. MOSER
 Bank Name: BANK OF AMERICA, N.A.
 Account Number / CD #: *****1283 BofA - Money Market Account

Blanket Bond (per case limit): \$ 300,000.00
 Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
09/14/07	1	HENRY H. QUEEN SUSAN W. QUEEN 11 VALLEY WOOD CT. TROPHY CLUB, TX 76262	BANK BALANCE	1129-000	100.00		1,529.10
09/28/07	INT	BANK OF AMERICA, N.A.	Interest Rate 0.750	1270-000	0.91		1,530.01
10/31/07	INT	BANK OF AMERICA, N.A.	Interest Rate 0.750	1270-000	0.98		1,530.99
11/02/07	1	HENRY H. QUEEN SUSAN W. QUEEN 202 REPUBLICAN LN. EULESS, TX 76040	BANK BALANCE	1129-000	100.00		1,630.99
11/30/07	INT	BANK OF AMERICA, N.A.	Interest Rate 0.650	1270-000	0.86		1,631.85
12/28/07	1	HENRY H. QUEEN SUSAN W. QUEEN 202 REPUBLIC LN. EULESS, TX 76040	BANK BALANCE	1129-000	100.00		1,731.85
12/31/07	INT	BANK OF AMERICA, N.A.	Interest Rate 0.500	1270-000	0.78		1,732.63
01/31/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.400	1270-000	0.69		1,733.32
02/29/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.300	1270-000	0.41		1,733.73
03/31/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.250	1270-000	0.41		1,734.14
04/30/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.250	1270-000	0.36		1,734.50
05/30/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.150	1270-000	0.21		1,734.71
06/30/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.150	1270-000	0.22		1,734.93
07/31/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.150	1270-000	0.22		1,735.15
08/29/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.150	1270-000	0.22		1,735.37
09/30/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.150	1270-000	0.22		1,735.59
10/31/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.100	1270-000	0.17		1,735.76
11/28/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.100	1270-000	0.13		1,735.89
12/31/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.10		1,735.99
01/30/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.01		1,736.00

Page Subtotals 306.90 0.00

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 05-48290 -BTR
 Case Name: QUEEN, HENRY HARRISON
 QUEEN, SUSAN W
 Taxpayer ID No: *****3439
 For Period Ending: 10/27/09

Trustee Name: CHRISTOPHER J. MOSER
 Bank Name: BANK OF AMERICA, N.A.
 Account Number / CD #: *****1283 BofA - Money Market Account

Blanket Bond (per case limit): \$ 300,000.00
 Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
02/27/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.01		1,736.01
03/31/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.02		1,736.03
04/30/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.04		1,736.07
05/29/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.04		1,736.11
06/30/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.05		1,736.16
07/31/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.04		1,736.20
08/31/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.04		1,736.24
09/30/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.04		1,736.28
10/27/09	INT	BANK OF AMERICA, N.A.	INTEREST REC'D FROM BANK	1270-000	0.04		1,736.32
10/27/09		Transfer to Acct #*****6227	Final Posting Transfer	9999-000		1,736.32	0.00

COLUMN TOTALS	1,736.32	1,736.32	0.00
Less: Bank Transfers/CD's	0.00	1,736.32	
Subtotal	1,736.32	0.00	
Less: Payments to Debtors		0.00	
Net	1,736.32	0.00	

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 05-48290 -BTR
 Case Name: QUEEN, HENRY HARRISON
 QUEEN, SUSAN W
 Taxpayer ID No: *****3439
 For Period Ending: 10/27/09

Trustee Name: CHRISTOPHER J. MOSER
 Bank Name: BANK OF AMERICA, N.A.
 Account Number / CD #: *****6227 BofA - Checking Account

Blanket Bond (per case limit): \$ 300,000.00
 Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
10/27/09		Transfer from Acct #*****1283	BALANCE FORWARD Transfer In From MMA Account	9999-000	1,736.32		0.00 1,736.32

COLUMN TOTALS	1,736.32	0.00	1,736.32
Less: Bank Transfers/CD's	1,736.32	0.00	
Subtotal	0.00	0.00	
Less: Payments to Debtors		0.00	
Net	0.00	0.00	

TOTAL - ALL ACCOUNTS	NET DEPOSITS	NET DISBURSEMENTS	ACCOUNT BALANCE
BofA - Money Market Account - *****1283	1,736.32	0.00	0.00
BofA - Checking Account - *****6227	0.00	0.00	1,736.32
	-----	-----	-----
	1,736.32	0.00	1,736.32
	=====	=====	=====
(Excludes Account Transfers)		(Excludes Payments To Debtors)	Total Funds On Hand

Page Subtotals 1,736.32 0.00

EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Case Number: 05-48290 Page 1
 Debtor Name: QUEEN, HENRY HARRISON Date: October 27, 2009
Claim Class Sequence

Code #	Creditor Name & Address	Claim Class	Notes	Amount Allowed	Paid to Date	Claim Balance
000002B 058 5800-00	Internal Revenue Service 1100 Commerce St. Stop MC5024DAL Dallas, TX 75242	Priority		\$0.00	\$0.00	\$0.00
000002A 070 7100-00	Internal Revenue Service 1100 Commerce St. Stop MC5024DAL Dallas, TX 75242	Unsecured		\$0.00	\$0.00	\$0.00
000003 070 7100-00	American Express Centurion Bank c/o Becket and Lee LLP POB 3001 Malvern PA 19355-0701	Unsecured		\$12,544.33	\$0.00	\$12,544.33
000004 070 7100-00	American Express Centurion Bank c/o Becket and Lee LLP POB 3001 Malvern PA 19355-0701	Unsecured		\$8,882.43	\$0.00	\$8,882.43
000005 070 7100-00	KOHL'S DEPARTMENT STORE P.O. BOX 740933 DALLAS, TX 75374	Unsecured		\$916.33	\$0.00	\$916.33
000006 070 7100-00	LVNV Funding LLC., its successors as assignee of Washington Mutual Finance Resurgent Capital Services P.O. Box 10587 Greenville, SC 29603-0587	Unsecured		\$7,160.50	\$0.00	\$7,160.50
000008 070 7100-00	Fort Worth Community Credit Union c/o Matthew T. Taplett, Esq. 306 W.7th St., #901 Ft. Worth, TX 76102	Unsecured		\$8,160.99	\$0.00	\$8,160.99
000001 070 7100-00	Gonzales Financial Holdings, Inc. 10300 Heritage, Suite 200 San Antonio, TX 78216	Secured		\$8,452.11	\$0.00	\$8,452.11
000007 070 7100-00	U.S. Bank National Association Wells Fargo Home Mortgage 3476 Stateview Blvd. MAC #X7801-014 Fort Mill, SC 29715	Secured		\$40,141.10	\$0.00	\$40,141.10
Case Totals:				\$86,257.79	\$0.00	\$86,257.79

Code #: Trustee's Claim Number, Priority Code, Claim Type

TRUSTEE'S PROPOSED DISTRIBUTION

Exhibit D

Case No.: 05-48290
 Case Name: QUEEN, HENRY HARRISON
 QUEEN, SUSAN W
 Trustee Name: CHRISTOPHER J. MOSER

Claims of secured creditors will be paid as follows:

<i>Claimant</i>	<i>Proposed Payment</i>
_____	\$ _____
_____	\$ _____
_____	\$ _____

Applications for chapter 7 fees and administrative expenses have been filed as follows:

<i>Reason/Applicant</i>	<i>Fees</i>	<i>Expenses</i>
<i>Trustee: CHRISTOPHER J. MOSER</i>	\$ _____	\$ _____
<i>Attorney for trustee:</i>	\$ _____	\$ _____
<i>Appraiser:</i>	\$ _____	\$ _____
<i>Auctioneer:</i>	\$ _____	\$ _____
<i>Accountant:</i>	\$ _____	\$ _____
<i>Special Attorney for trustee:</i>	\$ _____	\$ _____
<i>Charges:</i>	\$ _____	\$ _____
<i>Fees:</i>	\$ _____	\$ _____
<i>Other:</i>	\$ _____	\$ _____
<i>Other:</i>	\$ _____	\$ _____

Applications for prior chapter fees and administrative expenses have been filed as follows:

<i>Reason/Applicant</i>	<i>Fees</i>	<i>Expenses</i>
<u>Attorney for debtor:</u>	\$ _____	\$ _____
<u>Attorney for:</u>	\$ _____	\$ _____
<u>Accountant for:</u>	\$ _____	\$ _____
<u>Appraiser for:</u>	\$ _____	\$ _____
<u>Other:</u>	\$ _____	\$ _____

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$ _____ must be paid in advance of any dividend to general (unsecured) creditors.

Allowed priority claims are:

<i>Claim Number</i>	<i>Claimant</i>	<i>Allowed Amt. of Claim</i>	<i>Proposed Payment</i>
<u>000002B</u>	<u>Internal Revenue Service</u>	\$ _____	\$ _____
_____	_____	\$ _____	\$ _____
_____	_____	\$ _____	\$ _____

The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).

Timely claims of general (unsecured) creditors totaling \$ _____ have been allowed and will be paid *pro rata* only after all allowed administrative and priority claims have been paid in full. The timely allowed general (unsecured) dividend is anticipated to be _____ percent.

Timely allowed general (unsecured) claims are as follows:

<i>Claim Number</i>	<i>Claimant</i>	<i>Allowed Amt. of Claim</i>	<i>Proposed Payment</i>
<u>000002A</u>	<u>Internal Revenue Service</u>	\$ _____	\$ _____
	<u>American Express Centurion</u>		
<u>000003</u>	<u>Bank</u>	\$ _____	\$ _____

<i>Claim Number</i>	<i>Claimant</i>	<i>Allowed Amt. of Claim</i>	<i>Proposed Payment</i>
	<i>American Express Centurion</i>		
<u>000004</u>	<u>Bank</u>	<u>\$</u>	<u>\$</u>
	<i>KOHL'S DEPARTMENT</i>		
<u>000005</u>	<u>STORE</u>	<u>\$</u>	<u>\$</u>
	<i>LVNV Funding LLC., its</i>		
<u>000006</u>	<u>successors as</u>	<u>\$</u>	<u>\$</u>
	<i>Fort Worth Community Credit</i>		
<u>000008</u>	<u>Union</u>	<u>\$</u>	<u>\$</u>

Tardily filed claims of general (unsecured) creditors totaling \$ _____ have been allowed and will be paid *pro rata* only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be _____ percent.

Tardily filed general (unsecured) claims are as follows:

<i>Claim Number</i>	<i>Claimant</i>	<i>Allowed Amt. of Claim</i>	<i>Proposed Payment</i>
_____	_____	<u>\$</u>	<u>\$</u>
_____	_____	<u>\$</u>	<u>\$</u>
_____	_____	<u>\$</u>	<u>\$</u>

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling \$ _____ have been allowed and will be paid *pro rata* only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be _____ percent.

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows:

<i>Claim Number</i>	<i>Claimant</i>	<i>Allowed Amt. of Claim</i>	<i>Proposed Payment</i>
_____	_____	\$ _____	\$ _____
_____	_____	\$ _____	\$ _____
_____	_____	\$ _____	\$ _____

The amount of surplus returned to the debtor after payment of all claims and interest is
 \$.