

6. The deadline for filing claims in this case was . All claims of each class which will receive a distribution have been examined and any objections to the allowance of claims have been resolved. If applicable, a claims analysis, explaining why payment on any claim is not being made, is attached as **Exhibit C**.

7. The Trustee's proposed distribution is attached as **Exhibit D**.

8. Pursuant to 11 U.S.C. § 326(a), the maximum compensation allowable to the trustee is \$. To the extent that additional interest is earned before case closing, the maximum compensation may increase.

The trustee has received \$ as interim compensation and now requests a sum of \$, for a total compensation of \$. In addition, the trustee received reimbursement for reasonable and necessary expenses in the amount of \$, and now requests reimbursement for expenses of \$, for total expenses of \$.

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Date: _____ By: /s/CHRISTOPHER J. MOSER
Trustee

STATEMENT: This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES

Case No: 05-46793 BTR Judge: BRENDA T. RHOADES
Case Name: YEATTS, BYRON BARTON
YEATTS, JAMIE MARIE
For Period Ending: 11/11/09

Trustee Name: CHRISTOPHER J. MOSER
Date Filed (f) or Converted (c): 10/12/05 (f)
341(a) Meeting Date: 12/21/05
Claims Bar Date: 05/11/06

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA=554(a) Abandon DA=554(c) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
1. Bonus (u) Listed on Amended Schedule B; Debtor exempted a value of \$1,847.00, the estate will receive the amount of \$10,000.00 and Trustee will abandon the remaining \$179.50.	12,026.50	10,000.00		10,000.00	FA
2. 2127 Arbor Creek, Carrollton, TX Debtor Claimed 100% Exemption on Schedule C	155,000.00	0.00	DA	0.00	FA
3. CASH Debtor Claimed 100% Exemption on Schedule C	50.00	0.00	DA	0.00	FA
4. FINANCIAL ACCOUNTS Debtor Claimed 100% Exemption on Schedule C	2,900.00	0.00	DA	0.00	FA
5. HOUSEHOLD GOODS Debtor Claimed 100% Exemption on Schedule C	3,670.00	0.00	DA	0.00	FA
6. WEARING APPAREL Debtor Claimed 100% Exemption on Schedule C	400.00	0.00	DA	0.00	FA
7. FURS AND JEWELRY Debtor Claimed 100% Exemption on Schedule C	2,500.00	0.00	DA	0.00	FA
8. FIREARMS AND HOBBY EQUIPMENT Debtor Claimed 100% Exemption on Schedule C	350.00	0.00	DA	0.00	FA
9. INSURANCE POLICIES Debtor Claimed 100% Exemption on Schedule C	10,545.00	0.00	DA	0.00	FA
10. RETIREMENT PLANS Debtor Claimed 100% Exemption on Schedule C	39,913.64	0.00	DA	0.00	FA
11. VEHICLES Debtor Claimed 100% Exemption on Schedule C	16,800.00	0.00	DA	0.00	FA
12. BOOKS/COLLECTIBLES Debtor Claimed 100% Exemption on Schedule C	400.00	0.00	DA	0.00	FA

**FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES**

Case No: 05-46793 BTR Judge: BRENDA T. RHOADES
Case Name: YEATTS, BYRON BARTON
YEATTS, JAMIE MARIE

Trustee Name: CHRISTOPHER J. MOSER
Date Filed (f) or Converted (c): 10/12/05 (f)
341(a) Meeting Date: 12/21/05
Claims Bar Date: 05/11/06

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA=554(a) Abandon DA=554(c) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
INT. Post-Petition Interest Deposits (u)	Unknown	N/A		187.99	Unknown

				Gross Value of Remaining Assets
TOTALS (Excluding Unknown Values)	\$244,555.14	\$10,000.00		\$10,187.99
				\$0.00
				(Total Dollar Amount in Column 6)

Major activities affecting case closing which are not reflected above, and matters pending, date of hearing or sale, and other action:

Quilling, Selander, Cumiskey & Lownds, P.C. is employed to represent the trustee. The trustee is a partner in the same firm. Litzler, Segner, Shaw, & McKenney, LLP is employed as accountants. On March 10, 2006, Order Granting Trustee's Motion to Obtain Turnover of Property of the Estate was entered, item # 1. On Oct. 8, 2007, the estate's tax return was filed with the IRS.

Initial Projected Date of Final Report (TFR): 12/31/06 Current Projected Date of Final Report (TFR): 11/11/09

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 05-46793 -BTR
 Case Name: YEATTS, BYRON BARTON
 YEATTS, JAMIE MARIE
 Taxpayer ID No: *****8466
 For Period Ending: 11/11/09

Trustee Name: CHRISTOPHER J. MOSER
 Bank Name: BANK OF AMERICA, N.A.
 Account Number / CD #: *****4826 BofA - Money Market Account

Blanket Bond (per case limit): \$ 300,000.00
 Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
			BALANCE FORWARD				0.00
03/20/06	1	BYRON YEATTS JAMIE YEATTS 2127 ARBOR CREEK DR CARROLLTON, TX 75010-4066	Bonus	1229-000	10,000.00		10,000.00
03/31/06	INT	BANK OF AMERICA, N.A.	Interest Rate 1.000	1270-000	2.74		10,002.74
04/28/06	INT	BANK OF AMERICA, N.A.	Interest Rate 1.000	1270-000	8.21		10,010.95
05/31/06	INT	BANK OF AMERICA, N.A.	Interest Rate 1.000	1270-000	8.51		10,019.46
06/30/06	INT	BANK OF AMERICA, N.A.	Interest Rate 1.000	1270-000	8.24		10,027.70
07/31/06	INT	BANK OF AMERICA, N.A.	Interest Rate 1.000	1270-000	8.52		10,036.22
08/31/06	INT	BANK OF AMERICA, N.A.	Interest Rate 1.000	1270-000	8.52		10,044.74
09/29/06	INT	BANK OF AMERICA, N.A.	Interest Rate 1.000	1270-000	8.25		10,052.99
10/31/06	INT	BANK OF AMERICA, N.A.	Interest Rate 1.000	1270-000	8.54		10,061.53
11/30/06	INT	BANK OF AMERICA, N.A.	Interest Rate 1.000	1270-000	8.27		10,069.80
12/29/06	INT	BANK OF AMERICA, N.A.	Interest Rate 1.000	1270-000	8.55		10,078.35
01/31/07	INT	BANK OF AMERICA, N.A.	Interest Rate 1.000	1270-000	8.56		10,086.91
02/28/07	INT	BANK OF AMERICA, N.A.	Interest Rate 1.000	1270-000	7.74		10,094.65
03/30/07	INT	BANK OF AMERICA, N.A.	Interest Rate 1.000	1270-000	8.57		10,103.22
04/30/07	INT	BANK OF AMERICA, N.A.	Interest Rate 1.000	1270-000	8.31		10,111.53
05/31/07	INT	BANK OF AMERICA, N.A.	Interest Rate 1.000	1270-000	8.59		10,120.12
06/29/07	INT	BANK OF AMERICA, N.A.	Interest Rate 1.000	1270-000	8.31		10,128.43
07/31/07	INT	BANK OF AMERICA, N.A.	Interest Rate 1.000	1270-000	8.61		10,137.04
08/31/07	INT	BANK OF AMERICA, N.A.	Interest Rate 1.000	1270-000	8.61		10,145.65
09/28/07	INT	BANK OF AMERICA, N.A.	Interest Rate 0.750	1270-000	6.46		10,152.11
10/31/07	INT	BANK OF AMERICA, N.A.	Interest Rate 0.750	1270-000	6.47		10,158.58
11/30/07	INT	BANK OF AMERICA, N.A.	Interest Rate 0.650	1270-000	5.43		10,164.01
12/31/07	INT	BANK OF AMERICA, N.A.	Interest Rate 0.500	1270-000	4.86		10,168.87
01/07/08	000301	Litzler, Segner, Shaw, & McKenney, LLP Attn. Jim Shaw	Per Order Entered on 1/03/08 Accountant's Fees			1,433.16	8,735.71

Page Subtotals 10,168.87 1,433.16

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 05-46793 -BTR
 Case Name: YEATTS, BYRON BARTON
 YEATTS, JAMIE MARIE
 Taxpayer ID No: *****8466
 For Period Ending: 11/11/09

Trustee Name: CHRISTOPHER J. MOSER
 Bank Name: BANK OF AMERICA, N.A.
 Account Number / CD #: *****4826 BofA - Money Market Account

Blanket Bond (per case limit): \$ 300,000.00
 Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
		1412 Main Street, Suite 2400 Dallas, Texas 75202					
			Fees	1,303.50	3410-000		8,735.71
			Expenses	129.66	3420-000		8,735.71
01/31/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.400	1270-000	3.92		8,739.63
02/29/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.300	1270-000	2.08		8,741.71
03/31/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.250	1270-000	2.07		8,743.78
04/30/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.250	1270-000	1.79		8,745.57
05/30/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.150	1270-000	1.11		8,746.68
06/30/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.150	1270-000	1.08		8,747.76
07/31/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.150	1270-000	1.11		8,748.87
08/29/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.150	1270-000	1.11		8,749.98
09/30/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.150	1270-000	1.08		8,751.06
10/31/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.100	1270-000	0.85		8,751.91
11/28/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.100	1270-000	0.71		8,752.62
12/31/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.45		8,753.07
01/30/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.07		8,753.14
02/27/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.07		8,753.21
03/31/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.08		8,753.29
04/30/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.19		8,753.48
05/29/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.22		8,753.70
06/30/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.22		8,753.92
07/31/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.22		8,754.14
08/31/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.22		8,754.36
09/30/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.22		8,754.58
10/30/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.22		8,754.80
11/02/09	000302	QSC&L 2001 Bryan Street, Suite 1800 Dallas, Texas 75201	Per Order Entered on 10/29/09 Attorney's Fees			2,272.25	6,482.55

Page Subtotals 19.09 2,272.25

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 05-46793 -BTR
 Case Name: YEATTS, BYRON BARTON
 YEATTS, JAMIE MARIE
 Taxpayer ID No: *****8466
 For Period Ending: 11/11/09

Trustee Name: CHRISTOPHER J. MOSER
 Bank Name: BANK OF AMERICA, N.A.
 Account Number / CD #: *****4826 BofA - Money Market Account

Blanket Bond (per case limit): \$ 300,000.00
 Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
11/05/09	INT	BANK OF AMERICA, N.A.	Fees 2,206.00	3110-000			6,482.55
			Expenses 66.25	3120-000			6,482.55
11/05/09		Transfer to Acct #*****6308	INTEREST REC'D FROM BANK	1270-000	0.03		6,482.58
			Final Posting Transfer	9999-000		6,482.58	0.00

COLUMN TOTALS	10,187.99	10,187.99	0.00
Less: Bank Transfers/CD's	0.00	<u>6,482.58</u>	
Subtotal	10,187.99	3,705.41	
Less: Payments to Debtors		<u>0.00</u>	
Net	10,187.99	3,705.41	

Page Subtotals 0.03 6,482.58

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 05-46793 -BTR
 Case Name: YEATTS, BYRON BARTON
 YEATTS, JAMIE MARIE
 Taxpayer ID No: *****8466
 For Period Ending: 11/11/09

Trustee Name: CHRISTOPHER J. MOSER
 Bank Name: BANK OF AMERICA, N.A.
 Account Number / CD #: *****6308 BofA - Checking Account

Blanket Bond (per case limit): \$ 300,000.00
 Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
11/05/09		Transfer from Acct #*****4826	BALANCE FORWARD Transfer In From MMA Account	9999-000	6,482.58		0.00 6,482.58

COLUMN TOTALS	6,482.58	0.00	6,482.58
Less: Bank Transfers/CD's	6,482.58	0.00	
Subtotal	0.00	0.00	
Less: Payments to Debtors		0.00	
Net	0.00	0.00	

TOTAL - ALL ACCOUNTS	NET DEPOSITS	NET DISBURSEMENTS	ACCOUNT BALANCE
BofA - Money Market Account - *****4826	10,187.99	3,705.41	0.00
BofA - Checking Account - *****6308	0.00	0.00	6,482.58
	-----	-----	-----
	10,187.99	3,705.41	6,482.58
	=====	=====	=====
	(Excludes Account Transfers)	(Excludes Payments To Debtors)	Total Funds On Hand

Page Subtotals 6,482.58 0.00

EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Case Number: 05-46793 Page 1
 Debtor Name: YEATTS, BYRON BARTON Date: November 11, 2009
Claim Class Sequence

Code #	Creditor Name & Address	Claim Class	Notes	Amount Allowed	Paid to Date	Claim Balance
000001 070 7100-00	CHEVRON CREDIT BANK, N.A. P.O. BOX 5010, SEC. 230 CONCORD, CA 94524-0010	Unsecured		\$827.47	\$0.00	\$827.47
000003 070 7100-00	Capital Recovery One 25 SE 2nd Avenue, Suite 1120 Miami, FL 33131	Unsecured		\$586.94	\$0.00	\$586.94
000004 070 7100-00	Target Nat'l Bank /Retailers Nat'l Bank c/o Weinstein & Riley, P.S. 2101 Fourth Ave., Suite 900 Seattle, WA, 98121	Unsecured		\$490.49	\$0.00	\$490.49
000005 070 7100-00	Chase Bank USA, N.A. c/o Weinstein & Riley, P.S. 2101 4th Avenue, Suite 900 Seattle, WA, 98121	Unsecured		\$5,015.04	\$0.00	\$5,015.04
000006 070 7100-00	Chase Bank USA, N.A. c/o Weinstein & Riley, P.S. 2101 4th Avenue, Suite 900 Seattle, WA, 98121	Unsecured		\$7,189.49	\$0.00	\$7,189.49
000007 070 7100-00	Chase Bank USA, N.A. c/o Weinstein & Riley, P.S. 2101 4th Avenue, Suite 900 Seattle, WA, 98121	Unsecured		\$2,841.30	\$0.00	\$2,841.30
000010 070 7100-00	FOLEYS PO BOX 66955 ST LOUIS MO 63166	Unsecured		\$292.04	\$0.00	\$292.04
000011 070 7100-00	FOLEYS PO BOX 66955 ST LOUIS MO 63166	Unsecured		\$186.75	\$0.00	\$186.75
000012 070 7100-00	Discover Financial Services PO BOX 8003 HILLIARD OH 43026	Unsecured		\$4,762.58	\$0.00	\$4,762.58
000013 070 7100-00	Discover Financial Services PO BOX 8003 HILLIARD OH 43026	Unsecured		\$6,060.94	\$0.00	\$6,060.94
000015 070 7100-00	Wells Fargo Financial Nat'l Bank Mattress Firm Central Processing MAC - 4030-011 PO BOX 7510 Urbandale, IA 50323	Unsecured		\$1,504.74	\$0.00	\$1,504.74
000016 070 7100-00	TALBOTS P.O. BOX 740933 DALLAS, TX 75374	Unsecured		\$292.14	\$0.00	\$292.14
000017 070 7100-00	Citibank (USA). N.A. DBA: HOME DEPOT PO Box 9025 Des Moines, IA 50368	Unsecured		\$2,296.95	\$0.00	\$2,296.95

EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Case Number: 05-46793 Page 2 Date: November 11, 2009
 Debtor Name: YEATTS, BYRON BARTON Claim Class Sequence

Code #	Creditor Name & Address	Claim Class	Notes	Amount Allowed	Paid to Date	Claim Balance
000018 070 7100-00	Kohl's Department Store P.O. Box 740933 Dallas, Texas 75374	Unsecured		\$1,125.86	\$0.00	\$1,125.86
000019 070 7100-00	Citibank/ CHOICE Exception Payment Processing P.O. Box 6305 The Lakes, NV 88901-6305	Unsecured		\$8,594.74	\$0.00	\$8,594.74
000020 070 7100-00	MBNA America Bank N.A. c/o BOA DE5-023-03-03 1000 Samoset Drive Newark, DE 19713	Unsecured		\$1,800.32	\$0.00	\$1,800.32
000002 070 7100-00	Denton County c/o Michael Reed P O Box 1269 Round Rock, TX 78680	Secured		\$375.55	\$0.00	\$375.55
000008 070 7100-00	Mortgage Electronic Registration System, Inc C/O Chase Home Finance, LLC 10790 Rancho Bernardo Road San Diego, CA 92127	Secured		\$128,988.64	\$0.00	\$128,988.64
000009 070 7100-00	Credit Union of Texas P.O. Box 515167 Dallas, TX 75251-5167	Secured		\$6,643.37	\$0.00	\$6,643.37
000014 070 7100-00	Dallas County c/o Michael W Deeds Linebarger Goggan Blair & Sampson, LLP 2323 Bryan Street, Suite 1600 Dallas, Texas 75201	Secured		\$964.31	\$0.00	\$964.31
Case Totals:				\$180,839.66	\$0.00	\$180,839.66

Code #: Trustee's Claim Number, Priority Code, Claim Type

TRUSTEE'S PROPOSED DISTRIBUTION

Exhibit D

Case No.: 05-46793

Case Name: YEATTS, BYRON BARTON

YEATTS, JAMIE MARIE

Trustee Name: CHRISTOPHER J. MOSER

Claims of secured creditors will be paid as follows:

<i>Claimant</i>	<i>Proposed Payment</i>
_____	\$ _____
_____	\$ _____
_____	\$ _____

Applications for chapter 7 fees and administrative expenses have been filed as follows:

<i>Reason/Applicant</i>	<i>Fees</i>	<i>Expenses</i>
<i>Trustee: CHRISTOPHER J. MOSER</i>	\$ _____	\$ _____
<i>Attorney for trustee:</i>	\$ _____	\$ _____
<i>Appraiser:</i>	\$ _____	\$ _____
<i>Auctioneer:</i>	\$ _____	\$ _____
<i>Accountant:</i>	\$ _____	\$ _____
<i>Special Attorney for trustee:</i>	\$ _____	\$ _____
<i>Charges:</i>	\$ _____	\$ _____
<i>Fees:</i>	\$ _____	\$ _____
<i>Other:</i>	\$ _____	\$ _____
<i>Other:</i>	\$ _____	\$ _____

Applications for prior chapter fees and administrative expenses have been filed as follows:

<i>Reason/Applicant</i>	<i>Fees</i>	<i>Expenses</i>
<u>Attorney for debtor:</u>	\$ _____	\$ _____
<u>Attorney for:</u>	\$ _____	\$ _____
<u>Accountant for:</u>	\$ _____	\$ _____
<u>Appraiser for:</u>	\$ _____	\$ _____
<u>Other:</u>	\$ _____	\$ _____

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$ _____ must be paid in advance of any dividend to general (unsecured) creditors.

Allowed priority claims are:

<i>Claim Number</i>	<i>Claimant</i>	<i>Allowed Amt. of Claim</i>	<i>Proposed Payment</i>
_____	_____	\$ _____	\$ _____
_____	_____	\$ _____	\$ _____
_____	_____	\$ _____	\$ _____

The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).

Timely claims of general (unsecured) creditors totaling \$ _____ have been allowed and will be paid *pro rata* only after all allowed administrative and priority claims have been paid in full. The timely allowed general (unsecured) dividend is anticipated to be _____ percent.

Timely allowed general (unsecured) claims are as follows:

<i>Claim Number</i>	<i>Claimant</i>	<i>Allowed Amt. of Claim</i>	<i>Proposed Payment</i>
	<i>CHEVRON CREDIT BANK,</i>		
<u>000001</u>	<u>N.A.</u>	\$ _____	\$ _____
<u>000003</u>	<u>Capital Recovery One</u>	\$ _____	\$ _____

<i>Claim Number</i>	<i>Claimant</i>	<i>Allowed Amt. of Claim</i>	<i>Proposed Payment</i>
	<i>Target Nat'l Bank /Retailers</i>		
<u>000004</u>	<u>Nat'l Bank</u>	<u>\$</u>	<u>\$</u>
<u>000005</u>	<u>Chase Bank USA, N.A.</u>	<u>\$</u>	<u>\$</u>
<u>000006</u>	<u>Chase Bank USA, N.A.</u>	<u>\$</u>	<u>\$</u>
<u>000007</u>	<u>Chase Bank USA, N.A.</u>	<u>\$</u>	<u>\$</u>
<u>000010</u>	<u>FOLEYS</u>	<u>\$</u>	<u>\$</u>
<u>000011</u>	<u>FOLEYS</u>	<u>\$</u>	<u>\$</u>
<u>000012</u>	<u>Discover Financial Services</u>	<u>\$</u>	<u>\$</u>
<u>000013</u>	<u>Discover Financial Services</u>	<u>\$</u>	<u>\$</u>
	<i>Wells Fargo Financial Nat'l</i>		
<u>000015</u>	<u>Bank</u>	<u>\$</u>	<u>\$</u>
<u>000016</u>	<u>TALBOTS</u>	<u>\$</u>	<u>\$</u>
<u>000017</u>	<u>Citibank (USA). N.A.</u>	<u>\$</u>	<u>\$</u>
<u>000018</u>	<u>Kohl's Department Store</u>	<u>\$</u>	<u>\$</u>
<u>000019</u>	<u>Citibank/ CHOICE</u>	<u>\$</u>	<u>\$</u>
<u>000020</u>	<u>MBNA America Bank N.A.</u>	<u>\$</u>	<u>\$</u>

Tardily filed claims of general (unsecured) creditors totaling \$ _____ have been allowed and will be paid *pro rata* only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be _____ percent.

Tardily filed general (unsecured) claims are as follows:

<i>Claim Number</i>	<i>Claimant</i>	<i>Allowed Amt. of Claim</i>	<i>Proposed Payment</i>
_____	_____	<u>\$</u>	<u>\$</u>
_____	_____	<u>\$</u>	<u>\$</u>
_____	_____	<u>\$</u>	<u>\$</u>

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling \$ _____ have been allowed and will be paid *pro rata* only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be _____ percent.

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows:

<i>Claim Number</i>	<i>Claimant</i>	<i>Allowed Amt. of Claim</i>	<i>Proposed Payment</i>
_____	_____	\$ _____	\$ _____
_____	_____	\$ _____	\$ _____
_____	_____	\$ _____	\$ _____

The amount of surplus returned to the debtor after payment of all claims and interest is \$ _____.