



5. Attached as **Exhibit B** is a cash receipts and disbursements record for each estate bank account.

6. The deadline for filing non-governmental claims in this case was \_\_\_\_\_ and the deadline for filing governmental claims was \_\_\_\_\_. All claims of each class which will receive a distribution have been examined and any objections to the allowance of claims have been resolved. If applicable, a claims analysis, explaining why payment on any claim is not being made, is attached as **Exhibit C**.

7. The Trustee's proposed distribution is attached as **Exhibit D**.

8. Pursuant to 11 U.S.C. § 326(a), the maximum compensation allowable to the trustee is \$ \_\_\_\_\_. To the extent that additional interest is earned before case closing, the maximum compensation may increase.

The trustee has received \$ \_\_\_\_\_ as interim compensation and now requests a sum of \$ \_\_\_\_\_, for a total compensation of \$ \_\_\_\_\_<sup>2</sup>. In addition, the trustee received reimbursement for reasonable and necessary expenses in the amount of \$ \_\_\_\_\_, and now requests reimbursement for expenses of \$ \_\_\_\_\_, for total expenses of \$ \_\_\_\_\_<sup>2</sup>.

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Date: \_\_\_\_\_ By: /s/CHRISTOPHER J. MOSER  
Trustee

**STATEMENT:** This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

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<sup>2</sup> If the estate is administratively insolvent, the dollar amounts reflected in this paragraph may be higher than the amounts listed in the Trustee's Proposed Distribution (Exhibit D).

**FORM 1**  
**INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT**  
**ASSET CASES**

Case No: 05-46660 BTR Judge: BRENDA T. RHOADES  
Case Name: BIRD, WARREN W  
BIRD, DONNA E  
For Period Ending: 06/22/11

Trustee Name: CHRISTOPHER J. MOSER  
Date Filed (f) or Converted (c): 10/11/05 (f)  
341(a) Meeting Date: 12/05/05  
Claims Bar Date: 06/19/06

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA=554(a) Abandon DA=554(c) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
1. 3202 Creekridge Ct., Sachse, TX Debtor Claimed 100% Exemption on Schedule C	140,000.00	0.00	DA	0.00	FA
2. FINANCIAL ACCOUNTS	268.87	0.00	DA	0.00	FA
3. HOUSEHOLD GOODS Debtor Claimed 100% Exemption on Schedule C	3,816.00	0.00	DA	0.00	FA
4. WEARING APPAREL Debtor Claimed 100% Exemption on Schedule C	500.00	0.00	DA	0.00	FA
5. FURS AND JEWELRY Debtor Claimed 100% Exemption on Schedule C	400.00	0.00	DA	0.00	FA
6. FIREARMS AND HOBBY EQUIPMENT Debtor Claimed 100% Exemption on Schedule C	550.00	0.00	DA	0.00	FA
7. INSURANCE POLICIES	0.00	0.00	DA	0.00	FA
8. RETIREMENT PLANS Debtor Claimed 100% Exemption on Schedule C	129,591.16	0.00	DA	0.00	FA
9. AMWAY - ARBITRATION AWARD	0.00	5,000.00		14,686.67	FA
10. VEHICLES Debtor Claimed 100% Exemption on Schedule C	33,900.00	0.00	DA	0.00	FA
11. Custodial accts for children	10.00	0.00	DA	0.00	FA
INT. Post-Petition Interest Deposits (u)	Unknown	N/A		0.20	Unknown

					Gross Value of Remaining Assets
TOTALS (Excluding Unknown Values)	\$309,036.03	\$5,000.00		\$14,686.87	\$0.00
					(Total Dollar Amount in Column 6)

Major activities affecting case closing which are not reflected above, and matters pending, date of hearing or sale, and other action:

**FORM 1**  
**INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT**  
**ASSET CASES**

Page: 2  
Exhibit A

Case No: 05-46660 BTR Judge: BRENDA T. RHOADES  
Case Name: BIRD, WARREN W  
BIRD, DONNA E

Trustee Name: CHRISTOPHER J. MOSER  
Date Filed (f) or Converted (c): 10/11/05 (f)  
341(a) Meeting Date: 12/05/05  
Claims Bar Date: 06/19/06

Brock C. Akers and Phillips Akers, P.C. are employed as special counsel. Quilling, Selander, Cummiskey & Lownds, P.C. is employed to represent the trustee. The trustee is a partner in the same firm. The Amway case (item # 9) was added to the following bankruptcy case in Houston: 08-3260 F. Joseph Morrison et al v. Amway Corp. On Oct. 7, 2010, Agreed Order Approving Settlement was entered, item # 9. Per Sheldon Levy, CPA, an estate tax return is not necessary.

Initial Projected Date of Final Report (TFR): 09/30/08      Current Projected Date of Final Report (TFR): 06/22/11

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 05-46660 -BTR  
Case Name: BIRD, WARREN W  
BIRD, DONNA E  
Taxpayer ID No: \*\*\*\*\*3245  
For Period Ending: 06/22/11

Trustee Name: CHRISTOPHER J. MOSER  
Bank Name: BANK OF AMERICA, N.A.  
Account Number / CD #: \*\*\*\*\*5031 BofA - Money Market Account

Blanket Bond (per case limit): \$ 300,000.00  
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
02/03/11	9	Phillips & Akers PC IOLTA Client Trust Account 3200 S.W. Freeway Houston, TX 77027	BALANCE FORWARD Settlement	1149-000	14,686.67		0.00 14,686.67
02/28/11	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.09		14,686.76
03/22/11	000301	PHillips & Akers, P.C. 3200 Phoenix Tower 3200 Southwest Freeway Houston, TX 77027	Per Order Entered on 3/16/11 Attorney's Fees	3210-000		6,595.15	8,091.61
03/30/11	INT	BANK OF AMERICA, N.A.	INTEREST REC'D FROM BANK	1270-000	0.11		8,091.72
03/30/11		Transfer to Acct #*****5183	Final Posting Transfer	9999-000		8,091.72	0.00

COLUMN TOTALS	14,686.87	14,686.87	0.00
Less: Bank Transfers/CD's	0.00	8,091.72	
Subtotal	14,686.87	6,595.15	
Less: Payments to Debtors		0.00	
Net	14,686.87	6,595.15	

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 05-46660 -BTR  
 Case Name: BIRD, WARREN W  
 BIRD, DONNA E  
 Taxpayer ID No: \*\*\*\*\*3245  
 For Period Ending: 06/22/11

Trustee Name: CHRISTOPHER J. MOSER  
 Bank Name: BANK OF AMERICA, N.A.  
 Account Number / CD #: \*\*\*\*\*5183 BofA - Checking Account

Blanket Bond (per case limit): \$ 300,000.00  
 Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
03/30/11			BALANCE FORWARD				0.00
06/13/11	003001	Transfer from Acct #*****5031 QSLWM 2001 Bryan Street, Suite 1800 Dallas, Texas 75201	Transfer In From MMA Account Per Order Entered on 6/10/11 Attorney's Fees	9999-000 3110-000	8,091.72	3,550.00	8,091.72 4,541.72

COLUMN TOTALS	8,091.72	3,550.00	4,541.72
Less: Bank Transfers/CD's	8,091.72	0.00	
Subtotal	0.00	3,550.00	
Less: Payments to Debtors		0.00	
Net	0.00	3,550.00	

TOTAL - ALL ACCOUNTS	NET DEPOSITS	NET DISBURSEMENTS	ACCOUNT BALANCE
BofA - Money Market Account - *****5031	14,686.87	6,595.15	0.00
BofA - Checking Account - *****5183	0.00	3,550.00	4,541.72
	14,686.87	10,145.15	4,541.72
	(Excludes Account Transfers)	(Excludes Payments To Debtors)	Total Funds On Hand

Page Subtotals 8,091.72 3,550.00

EXHIBIT C  
ANALYSIS OF CLAIMS REGISTER

Case Number: 05-46660 Page 1  
 Debtor Name: BIRD, WARREN W Date: June 22, 2011  
Claim Class Sequence

Code #	Creditor Name & Address	Claim Class	Notes	Amount Allowed	Paid to Date	Claim Balance
000001 070 7100-00	Chase Bank USA, N.A. c/o Weinstein & Riley, P.S. 2101 4th Avenue, Suite 900 Seattle, WA, 98121	Unsecured		\$3,314.12	\$0.00	\$3,314.12
000002 070 7100-00	Internet Services Corp. c/o William Abraham 24 North High Street Columbus, OH 43215	Unsecured		\$0.00	\$0.00	\$0.00
000003 070 7100-00	Alticor, Inc, successor in interest to Amway Corp c/o Timothy A. Davidson, II Andrews Kurth LLP 600 Travis, Suite 4200 Houston, Texas 77002	Unsecured		\$0.00	\$0.00	\$0.00
Case Totals:				\$3,314.12	\$0.00	\$3,314.12

Code #: Trustee's Claim Number, Priority Code, Claim Type

**TRUSTEE'S PROPOSED DISTRIBUTION**

Exhibit D

Case No.: 05-46660

Case Name: BIRD, WARREN W

BIRD, DONNA E

Trustee Name: CHRISTOPHER J. MOSER

Balance on hand \$

Claims of secured creditors will be paid as follows:

NONE

Applications for chapter 7 fees and administrative expenses have been filed as follows:

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Trustee Fees: CHRISTOPHER J. MOSER	\$	\$	\$

Total to be paid for chapter 7 administrative expenses \$ \_\_\_\_\_

Remaining Balance \$ \_\_\_\_\_

Applications for prior chapter fees and administrative expenses have been filed as follows:

NONE

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$ \_\_\_\_\_ must be paid in advance of any dividend to general (unsecured) creditors.

Allowed priority claims are:

NONE

The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).

Timely claims of general (unsecured) creditors totaling \$ \_\_\_\_\_ have been allowed and will be paid *pro rata* only after all allowed administrative and priority claims have been paid in full. The timely allowed general (unsecured) dividend is anticipated to be \_\_\_\_\_ percent, plus interest (if applicable).

Timely allowed general (unsecured) claims are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000001	Chase Bank USA, N.A.	\$ _____	\$ _____	\$ _____

Total to be paid to timely general unsecured creditors \$ \_\_\_\_\_

Remaining Balance \$ \_\_\_\_\_

Tardily filed claims of general (unsecured) creditors totaling \$ \_\_\_\_\_ have been allowed and will be paid *pro rata* only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be \_\_\_\_\_ percent.

Tardily filed general (unsecured) claims are as follows:

NONE

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling \$ \_\_\_\_\_ have been allowed and will be paid *pro rata* only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be \_\_\_\_\_ percent.

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows:

NONE