

UNITED STATES BANKRUPTCY COURT
DISTRICT OF
DIVISION

In re: §
§
BHOJANI, MOHAMMED § Case No. 05-46416
§
Debtor(s) §

TRUSTEE'S FINAL REPORT (TFR)

The undersigned trustee hereby makes this Final Report and states as follows:

1. The debtor filed a petition under chapter of the United States Bankruptcy Code on . The undersigned trustee was appointed on .
2. The trustee faithfully and properly fulfilled the duties enumerated in 11 U.S.C. §704.
3. All scheduled and known assets of the estate have been reduced to cash, released to the debtor as exempt property pursuant to 11 U.S.C. § 522, or have been or will be abandoned pursuant to 11 U.S.C. § 554. An individual estate property record and report showing the disposition of all property of the estate is attached as **Exhibit A**.

4. The trustee realized gross receipts of \$

Funds were disbursed in the following amounts:

Administrative expenses
Payments to creditors
Non-estate funds paid to 3rd Parties
Payments to the debtor

Leaving a balance on hand of¹ \$

The remaining funds are available for distribution.

5. Attached as **Exhibit B** is a cash receipts and disbursements record for each estate bank account.

¹The balance of funds on hand in the estate may continue to earn interest until disbursed. The interest earned prior to disbursement will be distributed pro rata to creditors within each priority category. The trustee may receive additional compensation not to exceed the maximum compensation set forth under 11 U.S.C. §326(a) on account of the disbursement of the additional interest.

6. The deadline for filing claims in this case was . All claims of each class which will receive a distribution have been examined and any objections to the allowance of claims have been resolved. If applicable, a claims analysis, explaining why payment on any claim is not being made, is attached as **Exhibit C**.

7. The Trustee's proposed distribution is attached as **Exhibit D**.

8. Pursuant to 11 U.S.C. § 326(a), the maximum compensation allowable to the trustee is \$. To the extent that additional interest is earned before case closing, the maximum compensation may increase.

The trustee has received \$ as interim compensation and now requests a sum of \$, for a total compensation of \$. In addition, the trustee received reimbursement for reasonable and necessary expenses in the amount of \$, and now requests reimbursement for expenses of \$, for total expenses of \$.

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Date: _____ By: /s/Mark A. Weisbart
Trustee

STATEMENT: This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES

Case No: 05-46416 BTR Judge: BRENDA T. RHOADES
Case Name: BHOJANI, MOHAMMED

Trustee Name: Mark A. Weisbart
Date Filed (f) or Converted (c): 10/09/05 (f)
341(a) Meeting Date: 12/02/05
Claims Bar Date: 04/10/06

For Period Ending: 10/27/09

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA=554(a) Abandon DA=554(c) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
1. 2005 Tax Refund Possible 2005 Tax Refund	2,000.00	500.00		500.00	FA
3. Accounts Receivable (u)	0.00	1,500.00		1,500.00	FA
4. Homestead (u) 1600 E Peters Colony RD Carrolton, TX 75007	142,500.00	0.00	DA	0.00	FA
5. Bank Account (u) Checking account # 004880730020	Unknown	0.00	DA	0.00	FA
6. Household Furniture and Goods (u) Bedroom Furniture 350.00 kitchen appliances 350.00	700.00	0.00	DA	0.00	FA
7. Wearing Apparel (u)	300.00	0.00	DA	0.00	FA
8. Furs and Jewelry (u)	300.00	0.00	DA	0.00	FA
9. Automobiles (u) 2001 Honda Accord 10918.00 1994 Toyota Camry 3000.00	13,918.00	0.00	DA	0.00	FA
10. Other Liquidated Debts owing debtor including ta Sadiq Ali 2625 Cherry Lewisville, TX 75056 (owes 35k but debtor has not been able to collect	Unknown	2,500.00		4,000.00	FA
11. Litigation Shah	6,000.00	6,000.00	DA	0.00	FA
INT. Post-Petition Interest Deposits (u)	Unknown	N/A		87.45	FA

				Gross Value of Remaining Assets
TOTALS (Excluding Unknown Values)	\$165,718.00	\$10,500.00	\$6,087.45	\$0.00

FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES

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1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA=554(a) Abandon DA=554(c) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets

(Total Dollar Amount in Column 6)

Major activities affecting case closing which are not reflected above, and matters pending, date of hearing or sale, and other action:

Initial Projected Date of Final Report (TFR): 12/31/07

Current Projected Date of Final Report (TFR): 12/31/09

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 05-46416 -BTR
Case Name: BHOJANI, MOHAMMED

Trustee Name: Mark A. Weisbart
Bank Name: Union Bank of California
Account Number / CD #: *****6569 Checking Account

Taxpayer ID No: *****8829
For Period Ending: 10/27/09

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
10/01/09		Transfer from Acct #*****7867	BALANCE FORWARD Bank Funds Transfer	9999-000	6,087.45		0.00 6,087.45

COLUMN TOTALS	6,087.45	0.00	6,087.45
Less: Bank Transfers/CD's	6,087.45	0.00	
Subtotal	0.00	0.00	
Less: Payments to Debtors		0.00	
Net	0.00	0.00	

Page Subtotals 6,087.45 0.00

FORM 2
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 05-46416 -BTR
Case Name: BHOJANI, MOHAMMED

Trustee Name: Mark A. Weisbart
Bank Name: JPMorgan Chase Bank, N.A.
Account Number / CD #: *****7865 Money Market Account

Taxpayer ID No: *****8829
For Period Ending: 10/27/09

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
			BALANCE FORWARD				0.00
03/06/08		JPMORGAN CHASE BANK	TRANSFER OF FUNDS FROM BOA	9999-000	6,077.20		6,077.20
03/31/08	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.2700%	1270-000	1.06		6,078.26
04/30/08	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.2700%	1270-000	1.34		6,079.60
05/30/08	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.2000%	1270-000	1.14		6,080.74
06/30/08	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.2000%	1270-000	1.03		6,081.77
07/31/08	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.2000%	1270-000	1.03		6,082.80
08/29/08	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.2000%	1270-000	0.96		6,083.76
09/30/08	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.2000%	1270-000	1.06		6,084.82
10/31/08	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.1200%	1270-000	0.73		6,085.55
11/28/08	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.1000%	1270-000	0.49		6,086.04
12/31/08	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	0.42		6,086.46
01/30/09	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	0.24		6,086.70
02/27/09	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	0.23		6,086.93
03/31/09	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	0.26		6,087.19
04/30/09	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	0.24		6,087.43
05/04/09	INT	JPMORGAN CHASE BANK, N.A.	Current Interest Rate is 0.0050%	1270-000	0.02		6,087.45
05/04/09		To Acct #*****7867	Final Report	9999-000		6,087.45	0.00

COLUMN TOTALS	6,087.45	6,087.45	0.00
Less: Bank Transfers/CD's	6,077.20	6,087.45	
Subtotal	10.25	0.00	
Less: Payments to Debtors		0.00	
Net	10.25	0.00	

Page Subtotals 6,087.45 6,087.45

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 05-46416 -BTR
Case Name: BHOJANI, MOHAMMED

Trustee Name: Mark A. Weisbart
Bank Name: JPMorgan Chase Bank, N.A.
Account Number / CD #: *****7866 Checking Account

Taxpayer ID No: *****8829
For Period Ending: 10/27/09

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
			BALANCE FORWARD				0.00

COLUMN TOTALS	0.00	0.00	0.00
Less: Bank Transfers/CD's	0.00	0.00	
Subtotal	0.00	0.00	
Less: Payments to Debtors		0.00	
Net	0.00	0.00	

Page Subtotals 0.00 0.00

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 05-46416 -BTR
Case Name: BHOJANI, MOHAMMED

Trustee Name: Mark A. Weisbart
Bank Name: JPMorgan Chase Bank, N.A.
Account Number / CD #: *****7867 Checking Account

Taxpayer ID No: *****8829
For Period Ending: 10/27/09

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
			BALANCE FORWARD				0.00
05/04/09		From Acct #*****7865	Final Report	9999-000	6,087.45		6,087.45
10/01/09		Transfer to Acct #*****6569	Bank Funds Transfer	9999-000		6,087.45	0.00

COLUMN TOTALS	6,087.45	6,087.45	0.00
Less: Bank Transfers/CD's	6,087.45	6,087.45	
Subtotal	0.00	0.00	
Less: Payments to Debtors		0.00	
Net	0.00	0.00	

Page Subtotals 6,087.45 6,087.45

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 05-46416 -BTR
Case Name: BHOJANI, MOHAMMED

Trustee Name: Mark A. Weisbart
Bank Name: Bank of America
Account Number / CD #: *****2919 GENERAL SAVINGS

Taxpayer ID No: *****8829
For Period Ending: 10/27/09

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
			BALANCE FORWARD				0.00
01/06/06	1	BHOJANI, ARIF Arif Bhojani	Note Payable	1124-000	500.00		500.00
01/31/06	INT	Bank of America	DEPOSIT CHECK #1 Interest Rate 0.600	1270-000	0.16		500.16
02/21/06	3	BHOJANI, MOHAMMED Mohammed Bhojani	Accounts Receivable DEPOSIT CHECK #2	1221-000	1,500.00		2,000.16
02/28/06	INT	Bank of America	Interest Rate 1.000	1270-000	0.55		2,000.71
03/31/06	INT	Bank of America	Interest Rate 1.000	1270-000	1.70		2,002.41
04/28/06	INT	Bank of America	Interest Rate 1.000	1270-000	1.64		2,004.05
05/31/06	INT	Bank of America	Interest Rate 1.000	1270-000	1.71		2,005.76
06/30/06	INT	Bank of America	Interest Rate 1.000	1270-000	1.65		2,007.41
07/31/06	INT	Bank of America	Interest Rate 1.000	1270-000	1.70		2,009.11
08/31/06	INT	Bank of America	Interest Rate 1.000	1270-000	1.71		2,010.82
09/29/06	INT	Bank of America	Interest Rate 1.000	1270-000	1.65		2,012.47
10/31/06	INT	Bank of America	Interest Rate 1.000	1270-000	1.71		2,014.18
11/30/06	INT	Bank of America	Interest Rate 1.000	1270-000	1.66		2,015.84
12/29/06	INT	Bank of America	Interest Rate 1.000	1270-000	1.71		2,017.55
01/31/07	INT	Bank of America	Interest Rate 1.000	1270-000	1.71		2,019.26
02/28/07	INT	Bank of America	Interest Rate 1.000	1270-000	1.55		2,020.81
03/23/07	10	BHOJANI, MOHAMMED Mohammed Bhojani 1600 E. Peters Colony Road Carrollton, TX 75007	Accounts Receivable/Sadiq Ali DEPOSIT CHECK #3	1121-000	4,000.00		6,020.81
03/30/07	INT	Bank of America	Interest Rate 1.000	1270-000	2.37		6,023.18
04/30/07	INT	Bank of America	Interest Rate 1.000	1270-000	4.96		6,028.14
05/04/07		PIPE DREAM LIFE STYLE ACCESSORIES, 1308 S. Cooper Street Arlington, TX 76013	Deposit into wrong case DEPOSIT CHECK #4	1149-002	3,000.00		9,028.14
05/31/07	INT	Bank of America	Interest Rate 1.000	1270-000	7.01		9,035.15

Page Subtotals 9,035.15 0.00

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 05-46416 -BTR
Case Name: BHOJANI, MOHAMMED

Trustee Name: Mark A. Weisbart
Bank Name: Bank of America
Account Number / CD #: *****2919 GENERAL SAVINGS

Taxpayer ID No: *****8829
For Period Ending: 10/27/09

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
06/29/07	INT	Bank of America	Interest Rate 1.000	1270-000	7.42		9,042.57
07/31/07	INT	Bank of America	Interest Rate 1.000	1270-000	7.69		9,050.26
08/31/07	INT	Bank of America	Interest Rate 1.000	1270-000	7.69		9,057.95
09/21/07		To Acct #*****5478	Bank Funds Transfer \$3000 deposit was made into Bhojani case when in fact should have been made in Multani case - writing check to Multani case.	9999-000		3,000.00	6,057.95
09/28/07	INT	Bank of America	Interest Rate 0.750	1270-000	5.14		6,063.09
10/31/07	INT	Bank of America	Interest Rate 0.750	1270-000	3.87		6,066.96
11/30/07	INT	Bank of America	Interest Rate 0.650	1270-000	3.24		6,070.20
12/31/07	INT	Bank of America	Interest Rate 0.500	1270-000	2.90		6,073.10
01/31/08	INT	Bank of America	Interest Rate 0.400	1270-000	2.41		6,075.51
02/29/08	INT	Bank of America	Interest Rate 0.300	1270-000	1.44		6,076.95
03/06/08	INT	Bank of America	Interest Earned	1270-000	0.25		6,077.20
03/06/08		BANK OF AMERICA	TRANSFER OF FUNDS TO JPMC	9999-000		6,077.20	0.00

COLUMN TOTALS	9,077.20	9,077.20	0.00
Less: Bank Transfers/CD's	0.00	9,077.20	
Subtotal	9,077.20	0.00	
Less: Payments to Debtors		0.00	
Net	9,077.20	0.00	

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 05-46416 -BTR
Case Name: BHOJANI, MOHAMMED

Trustee Name: Mark A. Weisbart
Bank Name: Bank of America
Account Number / CD #: *****5478 GENERAL CHECKING

Taxpayer ID No: *****8829
For Period Ending: 10/27/09

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
09/21/07	000101	MULTANI, AJIT	BALANCE FORWARD				0.00
			Incorrect entry \$3000 deposit should have been made in Multani case but was instead put in Bhojani case.	1149-002	-3,000.00		-3,000.00
09/21/07		From Acct #*****2919	Bank Funds Transfer \$3000 deposit was made into Bhojani case when in fact should have been made in Multani case - writing check to Multani case.	9999-000	3,000.00		0.00

COLUMN TOTALS	0.00	0.00	0.00
Less: Bank Transfers/CD's	3,000.00	0.00	
Subtotal	-3,000.00	0.00	
Less: Payments to Debtors		0.00	
Net	-3,000.00	0.00	

TOTAL - ALL ACCOUNTS	NET DEPOSITS	NET DISBURSEMENTS	ACCOUNT BALANCE
Checking Account - *****6569	0.00	0.00	6,087.45
Money Market Account - *****7865	10.25	0.00	0.00
Checking Account - *****7866	0.00	0.00	0.00
Checking Account - *****7867	0.00	0.00	0.00
GENERAL SAVINGS - *****2919	9,077.20	0.00	0.00
GENERAL CHECKING - *****5478	-3,000.00	0.00	0.00
	6,087.45	0.00	6,087.45
(Excludes Account Transfers)		(Excludes Payments To Debtors)	Total Funds On Hand

Page Subtotals 0.00 0.00

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 05-46416 -BTR
Case Name: BHOJANI, MOHAMMED

Trustee Name: Mark A. Weisbart
Bank Name: Bank of America
Account Number / CD #: *****5478 GENERAL CHECKING

Taxpayer ID No: *****8829
For Period Ending: 10/27/09

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)

Page Subtotals 0.00 0.00

EXHIBIT A
ANALYSIS OF CLAIMS REGISTER

Case Number: 05-46416 Page 1
 Debtor Name: BHOJANI, MOHAMMED Date: October 27, 2009
Claim Class Sequence

Code #	Creditor Name & Address	Claim Class	Notes	Amount Allowed	Paid to Date	Claim Balance
200 3110-00	MARK A. WEISBART	Administrative		\$2,200.00	\$0.00	\$2,200.00
200 3120-00	MARK A. WEISBART	Administrative		\$383.86	\$0.00	\$383.86
000001 610 7100-00	DISCOVER FINANCIAL SERVICES PO BOX 8003 Hilliard, OH 43026	Unsecured		\$3,593.57	\$0.00	\$3,593.57
000002 610 7100-00	CHASE BANK USA, N.A. c/o Weinstein & Riley, P.S. 2101 4th Ave, Suite 900 Seattle, WA 98121	Unsecured		\$3,797.02	\$0.00	\$3,797.02
000003 610 7100-00	CHASE BANK USA, N.A. c/o Weinstein & Riley, P.S. 2101 4th Ave, Suite 900 Seattle, WA 98121	Unsecured		\$3,512.25	\$0.00	\$3,512.25
000004 610 7100-00	CHASE BANK USA, N.A. c/o Weinstein & Riley, P.S. 2101 4th Ave, Suite 900 Seattle, WA 98121	Unsecured		\$7,587.30	\$0.00	\$7,587.30
000005 610 7100-00	DISCOVER FINANCIAL SERVICES PO BOX 8003 Hilliard, OH 43026	Unsecured		\$1,315.37	\$0.00	\$1,315.37
000006 610 7100-00	CITIBANK (USA) N.A. PO Box 182149 Columbus, OH 43218	Unsecured		\$1,066.76	\$0.00	\$1,066.76
000007 610 7100-00	AMERICAN EXPRESS CENTURION BANK c/o Becket and Lee, LLP P.O. Box 3001 Malvern, PA 19355-0701	Unsecured		\$3,982.45	\$0.00	\$3,982.45
Case Totals:				\$27,438.58	\$0.00	\$27,438.58

Code #: Trustee's Claim Number, Priority Code, Claim Type

TRUSTEE'S PROPOSED DISTRIBUTION

Exhibit D

Case No.: 05-46416
 Case Name: BHOJANI, MOHAMMED
 Trustee Name: Mark A. Weisbart

Claims of secured creditors will be paid as follows:

<i>Claimant</i>	<i>Proposed Payment</i>
_____	\$ _____
_____	\$ _____
_____	\$ _____

Applications for chapter 7 fees and administrative expenses have been filed as follows:

<i>Reason/Applicant</i>	<i>Fees</i>	<i>Expenses</i>
<i>Trustee: Mark A. Weisbart</i>	\$ _____	\$ _____
<i>Attorney for trustee: MARK A. WEISBART</i>	\$ _____	\$ _____
<i>Appraiser:</i>	\$ _____	\$ _____
<i>Auctioneer:</i>	\$ _____	\$ _____
<i>Accountant:</i>	\$ _____	\$ _____
<i>Special Attorney for trustee:</i>	\$ _____	\$ _____
<i>Charges:</i>	\$ _____	\$ _____
<i>Fees:</i>	\$ _____	\$ _____
<i>Other:</i>	\$ _____	\$ _____
<i>Other:</i>	\$ _____	\$ _____

Applications for prior chapter fees and administrative expenses have been filed as follows:

<i>Reason/Applicant</i>	<i>Fees</i>	<i>Expenses</i>
<u>Attorney for debtor:</u>	\$ _____	\$ _____
<u>Attorney for:</u>	\$ _____	\$ _____
<u>Accountant for:</u>	\$ _____	\$ _____
<u>Appraiser for:</u>	\$ _____	\$ _____
<u>Other:</u>	\$ _____	\$ _____

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$ _____ must be paid in advance of any dividend to general (unsecured) creditors.

Allowed priority claims are:

<i>Claim Number</i>	<i>Claimant</i>	<i>Allowed Amt. of Claim</i>	<i>Proposed Payment</i>
_____	_____	\$ _____	\$ _____
_____	_____	\$ _____	\$ _____
_____	_____	\$ _____	\$ _____

The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).

Timely claims of general (unsecured) creditors totaling \$ _____ have been allowed and will be paid *pro rata* only after all allowed administrative and priority claims have been paid in full. The timely allowed general (unsecured) dividend is anticipated to be _____ percent.

Timely allowed general (unsecured) claims are as follows:

<i>Claim Number</i>	<i>Claimant</i>	<i>Allowed Amt. of Claim</i>	<i>Proposed Payment</i>
	<i>DISCOVER FINANCIAL</i>		
<u>000001</u>	<u>SERVICES</u>	\$ _____	\$ _____
<u>000002</u>	<u>CHASE BANK USA, N.A.</u>	\$ _____	\$ _____
<u>000003</u>	<u>CHASE BANK USA, N.A.</u>	\$ _____	\$ _____
<u>000004</u>	<u>CHASE BANK USA, N.A.</u>	\$ _____	\$ _____

<i>Claim Number</i>	<i>Claimant</i>	<i>Allowed Amt. of Claim</i>	<i>Proposed Payment</i>
	<i>DISCOVER FINANCIAL</i>		
<u>000005</u>	<u>SERVICES</u>	\$ _____	\$ _____
<u>000006</u>	<u>CITIBANK (USA) N.A.</u>	\$ _____	\$ _____
	<i>AMERICAN EXPRESS</i>		
<u>000007</u>	<u>CENTURION BANK</u>	\$ _____	\$ _____

Tardily filed claims of general (unsecured) creditors totaling \$ _____ have been allowed and will be paid *pro rata* only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be _____ percent.

Tardily filed general (unsecured) claims are as follows:

<i>Claim Number</i>	<i>Claimant</i>	<i>Allowed Amt. of Claim</i>	<i>Proposed Payment</i>
_____	_____	\$ _____	\$ _____
_____	_____	\$ _____	\$ _____
_____	_____	\$ _____	\$ _____

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling \$ _____ have been allowed and will be paid *pro rata* only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be _____ percent.

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows:

<i>Claim Number</i>	<i>Claimant</i>	<i>Allowed Amt. of Claim</i>	<i>Proposed Payment</i>
_____	_____	\$ _____	\$ _____
_____	_____	\$ _____	\$ _____
_____	_____	\$ _____	\$ _____

The amount of surplus returned to the debtor after payment of all claims and interest is
\$.