



6. The deadline for filing claims in this case was . All claims of each class which will receive a distribution have been examined and any objections to the allowance of claims have been resolved. If applicable, a claims analysis, explaining why payment on any claim is not being made, is attached as **Exhibit C**.

7. The Trustee's proposed distribution is attached as **Exhibit D**.

8. Pursuant to 11 U.S.C. § 326(a), the maximum compensation allowable to the trustee is \$ . To the extent that additional interest is earned before case closing, the maximum compensation may increase.

The trustee has received \$ as interim compensation and now requests a sum of \$ , for a total compensation of \$ . In addition, the trustee received reimbursement for reasonable and necessary expenses in the amount of \$ , and now requests reimbursement for expenses of \$ , for total expenses of \$ .

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Date: \_\_\_\_\_ By: /s/Mark A. Weisbart  
Trustee

**STATEMENT:** This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

**FORM 1**  
**INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT**  
**ASSET CASES**

Case No: 05-44740 BTR Judge: BRENDA T. RHOADES  
Case Name: SENA, MARY LOU

Trustee Name: Mark A. Weisbart  
Date Filed (f) or Converted (c): 09/01/05 (f)  
341(a) Meeting Date: 10/11/05  
Claims Bar Date: 01/17/06

For Period Ending: 03/31/10 (5th reporting period for this case)

| 1   | 2                                  | 3   | 4   | 5                                       | 6   |
|---|------------------------------------|---|---|---|---|
| Asset Description<br>(Scheduled and Unscheduled (u) Property)   | Petition/<br>Unscheduled<br>Values | Estimated Net Value<br>(Value Determined by Trustee,<br>Less Liens, Exemptions,<br>and Other Costs) | Property<br>Abandoned<br>OA=554(a) Abandon<br>DA=554(c) Abandon | Sale/Funds<br>Received by<br>the Estate | Asset Fully Administered (FA)/<br>Gross Value of Remaining Assets |
| 1. 2800 Vista View, Lewisville, Homestead   | 250,000.00                         | 0.00  | DA  | 0.00                                    | FA  |
| 2. 2 Lots<br>*Fee Simple Interest*<br>2 Lots inherited from mother<br>Debtor owns a 1/4 undivided interest w/sister   | 2,000.00                           | 100.00  |   | 100.00                                  | FA  |
| 3. 3143 West 48th, Cleveland<br>Noticed second sale on house. Court approved on 11/8/07. Hasn't closed<br><br>Debtor owns 1/2 interest w/ sister<br>Father has life estate in house | 22,000.00                          | 2,000.00  |   | 2,000.00                                | FA  |
| 4. 6410-12-14 Loraine Ave, Cleveland<br>Noticed sale for \$40,000.00. Sale hasn't closed.<br><br>Debtor owns an undivided 1/2 interest with her sister                              | 45,000.00                          | 1,000.00  |   | 1,000.00                                | FA  |
| 5. 1/4 interest in remainder<br>Debtor owns 1/4 remainder interest after life estate  | Unknown                            | 900.00  |   | 900.00                                  | FA  |
| 6. Family Farm<br>Father has life estate  | Unknown                            | 22,000.00   |   | 22,000.00                               | FA  |
| 7. Bank accounts  | 736.00                             | 0.00  | DA  | 0.00                                    | FA  |
| 8. Household Furniture and Goods  | 1,860.00                           | 0.00  | DA  | 0.00                                    | FA  |
| 9. Wearing Apparel  | 500.00                             | 0.00  | DA  | 0.00                                    | FA  |
| 10. Jewelry   | 200.00                             | 0.00  | DA  | 0.00                                    | FA  |
| 11. Licenses, Franchises, etc.<br>Cosmetology License   | 0.00                               | 0.00  | DA  | 0.00                                    | FA  |
| 12. 2005 Honda Accord   | 20,000.00                          | 0.00  | DA  | 0.00                                    | FA  |

**FORM 1**  
**INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT**  
**ASSET CASES**

Case No: 05-44740 BTR Judge: BRENDA T. RHOADES  
Case Name: SENA, MARY LOU

Trustee Name: Mark A. Weisbart  
Date Filed (f) or Converted (c): 09/01/05 (f)  
341(a) Meeting Date: 10/11/05  
Claims Bar Date: 01/17/06

| 1   | 2                                  | 3   | 4   | 5                                       | 6   |
|---|------------------------------------|---|---|---|---|
| Asset Description<br>(Scheduled and Unscheduled (u) Property) | Petition/<br>Unscheduled<br>Values | Estimated Net Value<br>(Value Determined by Trustee,<br>Less Liens, Exemptions,<br>and Other Costs) | Property<br>Abandoned<br>OA=554(a) Abandon<br>DA=554(c) Abandon | Sale/Funds<br>Received by<br>the Estate | Asset Fully Administered (FA)/<br>Gross Value of Remaining Assets |
| 13. Tools of trade  | 500.00                             | 0.00  | DA  | 0.00                                    | FA  |
| 14. Animals   | 0.00                               | 0.00  | DA  | 0.00                                    | FA  |
| INT. Post-Petition Interest Deposits (u)                      | Unknown                            | N/A   |   | 25.46                                   | Unknown   |

|                                   |              |             |  |             |                                   |
|-----------------------------------|--------------|-------------|--|-------------|-----------------------------------|
|                                   |              |             |  |             | Gross Value of Remaining Assets   |
| TOTALS (Excluding Unknown Values) | \$342,796.00 | \$26,000.00 |  | \$26,025.46 | \$0.00                            |
|                                   |              |             |  |             | (Total Dollar Amount in Column 6) |

Major activities affecting case closing which are not reflected above, and matters pending, date of hearing or sale, and other action:

Initial Projected Date of Final Report (TFR): 07/31/08      Current Projected Date of Final Report (TFR): 06/01/10

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 05-44740 -BTR  
Case Name: SENA, MARY LOU

Trustee Name: Mark A. Weisbart  
Bank Name: Union Bank of California  
Account Number / CD #: \*\*\*\*\*6502 Money Market Account

Taxpayer ID No: \*\*\*\*\*9257  
For Period Ending: 03/31/10

Blanket Bond (per case limit): \$ 300,000.00  
Separate Bond (if applicable):

| 1                | 2                  | 3  | 4                          |                    | 5             | 6                  | 7                         |
|------------------|--------------------|--|----------------------------|--------------------|---------------|--------------------|---------------------------|
| Transaction Date | Check or Reference | Paid To / Received From  | Description Of Transaction | Uniform Tran. Code | Deposits (\$) | Disbursements (\$) | Account / CD Balance (\$) |
|                  |                    |  | BALANCE FORWARD            |                    |               |                    | 0.00                      |
| 10/01/09         |                    | Transfer from Acct #*****5965  | Bank Funds Transfer        | 9999-000           | 26,002.43     |                    | 26,002.43                 |
| 10/30/09         | INT                | Union Bank of California   | Interest Rate 0.250        | 1270-000           | 5.34          |                    | 26,007.77                 |
| 11/30/09         | INT                | Union Bank of California   | Interest Rate 0.250        | 1270-000           | 5.52          |                    | 26,013.29                 |
| 12/31/09         | INT                | Union Bank of California   | INTEREST REC'D FROM BANK   | 1270-000           | 5.52          |                    | 26,018.81                 |
| 01/29/10         | INT                | Union Bank of California   | Interest Rate 0.100        | 1270-000           | 2.38          |                    | 26,021.19                 |
| 02/25/10         | 000101             | Mulloy & Co<br>530 East Corporate Drive, Suite 100<br>Lewisville, TX 75057 | Accountant Fees            | 3410-000           |               | 612.50             | 25,408.69                 |
| 02/25/10         | 000102             | Mulloy & Co<br>530 East Corporate Drive, Suite 100<br>Lewisville, TX 75057 | Accountant Expenses        | 3420-000           |               | 50.00              | 25,358.69                 |
| 02/26/10         | INT                | Union Bank of California   | Interest Rate 0.100        | 1270-000           | 1.99          |                    | 25,360.68                 |
| 03/31/10         | INT                | Union Bank of California   | Interest Rate 0.100        | 1270-000           | 2.28          |                    | 25,362.96                 |

|                                |      |                           |           |        |           |
|--------------------------------|------|---------------------------|-----------|--------|-----------|
| Memo Allocation Receipts:      | 0.00 | COLUMN TOTALS             | 26,025.46 | 662.50 | 25,362.96 |
| Memo Allocation Disbursements: | 0.00 | Less: Bank Transfers/CD's | 26,002.43 | 0.00   |           |
|                                |      | Subtotal                  | 23.03     | 662.50 |           |
| Memo Allocation Net:           | 0.00 | Less: Payments to Debtors |           | 0.00   |           |
|                                |      | Net                       | 23.03     | 662.50 |           |

**FORM 2**  
**ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD**

Case No: 05-44740 -BTR  
Case Name: SENA, MARY LOU

Trustee Name: Mark A. Weisbart  
Bank Name: JPMorgan Chase Bank, N.A.  
Account Number / CD #: \*\*\*\*\*5965 Money Market Account

Taxpayer ID No: \*\*\*\*\*9257  
For Period Ending: 03/31/10

Blanket Bond (per case limit): \$ 300,000.00  
Separate Bond (if applicable):

| 1                | 2                  | 3                           | 4                             |                    | 5             | 6                  | 7                         |
|------------------|--------------------|-----------------------------|-------------------------------|--------------------|---------------|--------------------|---------------------------|
| Transaction Date | Check or Reference | Paid To / Received From     | Description Of Transaction    | Uniform Tran. Code | Deposits (\$) | Disbursements (\$) | Account / CD Balance (\$) |
| 10/29/08         |                    | Sue Papadopqulos            | BALANCE FORWARD               |                    |               |                    | 0.00                      |
|                  |                    |                             | Court approved sale of assets |                    | 4,000.00      |                    | 4,000.00                  |
|                  | 2                  |                             | DEPOSIT CHECK #4862           |                    |               |                    |                           |
|                  |                    |                             | Memo Amount: 100.00           | 1110-000           |               |                    |                           |
|                  |                    |                             | Lot proceeds                  |                    |               |                    |                           |
|                  | 3                  |                             | Memo Amount: 2,000.00         | 1110-000           |               |                    |                           |
|                  |                    |                             | West 48th proceeds            |                    |               |                    |                           |
|                  | 4                  |                             | Memo Amount: 1,000.00         | 1110-000           |               |                    |                           |
|                  |                    |                             | Lorraine Ave proceeds         |                    |               |                    |                           |
|                  | 5                  |                             | Memo Amount: 900.00           | 1110-000           |               |                    |                           |
|                  |                    |                             | Remainder proceeds            |                    |               |                    |                           |
| 11/28/08         | INT                | JPMORGAN CHASE BANK, N.A.   | Interest posting at 0.1000%   | 1270-000           | 0.28          |                    | 4,000.28                  |
| 12/31/08         | INT                | JPMORGAN CHASE BANK, N.A.   | Interest posting at 0.0500%   | 1270-000           | 0.27          |                    | 4,000.55                  |
| 01/30/09         | INT                | JPMORGAN CHASE BANK, N.A.   | Interest posting at 0.0500%   | 1270-000           | 0.16          |                    | 4,000.71                  |
| 02/27/09         | INT                | JPMORGAN CHASE BANK, N.A.   | Interest posting at 0.0500%   | 1270-000           | 0.15          |                    | 4,000.86                  |
| 03/31/09         | INT                | JPMORGAN CHASE BANK, N.A.   | Interest posting at 0.0500%   | 1270-000           | 0.17          |                    | 4,001.03                  |
| 04/30/09         | INT                | JPMORGAN CHASE BANK, N.A.   | Interest posting at 0.0500%   | 1270-000           | 0.16          |                    | 4,001.19                  |
| 05/29/09         | INT                | JPMORGAN CHASE BANK, N.A.   | Interest posting at 0.0500%   | 1270-000           | 0.15          |                    | 4,001.34                  |
| 06/30/09         | INT                | JPMORGAN CHASE BANK, N.A.   | Interest posting at 0.0500%   | 1270-000           | 0.17          |                    | 4,001.51                  |
| 07/31/09         | INT                | JPMORGAN CHASE BANK, N.A.   | Interest posting at 0.0500%   | 1270-000           | 0.16          |                    | 4,001.67                  |
| 08/17/09         | 6                  | Diane Billik                | Sale of Real Property         | 1110-000           | 2,000.00      |                    | 6,001.67                  |
|                  |                    |                             | DEPOSIT CHECK #2955           |                    |               |                    |                           |
| 08/31/09         | INT                | JPMORGAN CHASE BANK, N.A.   | Interest posting at 0.0500%   | 1270-000           | 0.20          |                    | 6,001.87                  |
| 09/16/09         | 6                  | Diane Billik                | Sale of Real Property         | 1110-000           | 20,000.00     |                    | 26,001.87                 |
| 09/30/09         | INT                | JPMorgan Chase Bank, N.A.   | INTEREST REC'D FROM BANK      | 1270-000           | 0.56          |                    | 26,002.43                 |
| 10/01/09         |                    | Transfer to Acct #*****6502 | Bank Funds Transfer           | 9999-000           |               | 26,002.43          | 0.00                      |

Page Subtotals 26,002.43 26,002.43

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 05-44740 -BTR  
Case Name: SENA, MARY LOU

Trustee Name: Mark A. Weisbart  
Bank Name: JPMorgan Chase Bank, N.A.  
Account Number / CD #: \*\*\*\*\*5965 Money Market Account

Taxpayer ID No: \*\*\*\*\*9257  
For Period Ending: 03/31/10

Blanket Bond (per case limit): \$ 300,000.00  
Separate Bond (if applicable):

| 1                | 2                  | 3                               | 4                          |                                  | 5                            | 6                              | 7                         |
|------------------|--------------------|---------------------------------|----------------------------|----------------------------------|------------------------------|--------------------------------|---------------------------|
| Transaction Date | Check or Reference | Paid To / Received From         | Description Of Transaction | Uniform Tran. Code               | Deposits (\$)                | Disbursements (\$)             | Account / CD Balance (\$) |
|                  |                    | Memo Allocation Receipts:       | 4,000.00                   |                                  |                              |                                |                           |
|                  |                    | Memo Allocation Disbursements:  | 0.00                       |                                  |                              |                                |                           |
|                  |                    | Memo Allocation Net:            | 4,000.00                   |                                  |                              |                                |                           |
|                  |                    | Total Allocation Receipts:      | 4,000.00                   |                                  |                              |                                |                           |
|                  |                    | Total Allocation Disbursements: | 0.00                       |                                  |                              |                                |                           |
|                  |                    | Total Memo Allocation Net:      | 4,000.00                   |                                  |                              |                                |                           |
|                  |                    |                                 |                            | COLUMN TOTALS                    | 26,002.43                    | 26,002.43                      | 0.00                      |
|                  |                    |                                 |                            | Less: Bank Transfers/CD's        | 0.00                         | 26,002.43                      |                           |
|                  |                    |                                 |                            | Subtotal                         | 26,002.43                    | 0.00                           |                           |
|                  |                    |                                 |                            | Less: Payments to Debtors        |                              | 0.00                           |                           |
|                  |                    |                                 |                            | Net                              | 26,002.43                    | 0.00                           |                           |
|                  |                    |                                 |                            | TOTAL - ALL ACCOUNTS             | NET DEPOSITS                 | NET DISBURSEMENTS              | ACCOUNT BALANCE           |
|                  |                    |                                 |                            | Money Market Account - *****6502 | 23.03                        | 662.50                         | 25,362.96                 |
|                  |                    |                                 |                            | Money Market Account - *****5965 | 26,002.43                    | 0.00                           | 0.00                      |
|                  |                    |                                 |                            |                                  | 26,025.46                    | 662.50                         | 25,362.96                 |
|                  |                    |                                 |                            |                                  | (Excludes Account Transfers) | (Excludes Payments To Debtors) | Total Funds On Hand       |

Page Subtotals 0.00 0.00

EXHIBIT C  
ANALYSIS OF CLAIMS REGISTER

Case Number: 05-44740 Page 1  
 Debtor Name: SENA, MARY LOU Date: April 26, 2010  
Claim Class Sequence

| Code #                | Creditor Name & Address   | Claim Class    | Notes | Amount Allowed | Paid to Date | Claim Balance |
|-----------------------|---|----------------|-------|----------------|--------------|---------------|
| 001<br>3410-00        | Mulloy & Co<br>530 East Corporate Drive, Suite 100<br>Lewisville, TX 75057  | Administrative |       | \$612.50       | \$612.50     | \$0.00        |
| 001<br>3420-00        | Mulloy & Co<br>530 East Corporate Drive, Suite 100<br>Lewisville, TX 75057  | Administrative |       | \$50.00        | \$50.00      | \$0.00        |
| 001<br>3110-00        | MARK A. WEISBART<br>12770 Coit Road<br>Dallas, TX 75251   | Administrative |       | \$14,598.00    | \$0.00       | \$14,598.00   |
| 001<br>3120-00        | MARK A. WEISBART<br>12770 Coit Road<br>Dallas, TX 75251   | Administrative |       | \$541.32       | \$0.00       | \$541.32      |
| 11P<br>040<br>5800-00 | Internal Revenue Service<br>Special Procedures Branch<br>1100 Commerce Street, MC 5020 DAL<br>Dallas, TX 75242              | Priority       |       | \$84,937.56    | \$0.00       | \$84,937.56   |
| 1<br>610<br>7100-00   | SALLIE MAE TRUST<br>c/o Sallie Mae, Inc.<br>220 Lasley Ave<br>Wilkes-Barre, PA 18706  | Unsecured      |       | \$3,188.15     | \$0.00       | \$3,188.15    |
| 2<br>610<br>7100-00   | Chase Bank USA, N.A.<br>c/o Weinstein & Riley, P.S.<br>2101 4th Avenue, Suite 900<br>Seattle, WA 98121                      | Unsecured      |       | \$8,842.84     | \$0.00       | \$8,842.84    |
| 3<br>610<br>7100-00   | Chase Bank USA, N.A.<br>c/o Weinstein & Riley, P.S.<br>2101 4th Avenue, Suite 900<br>Seattle, WA 98121                      | Unsecured      |       | \$6,563.48     | \$0.00       | \$6,563.48    |
| 4<br>610<br>7100-00   | Citibank (USA), N.A.<br>POB 182149<br>Columbus, OH 43218  | Unsecured      |       | \$2,913.94     | \$0.00       | \$2,913.94    |
| 5<br>610<br>7100-00   | FOLEY'S<br>1110 MAIN ST<br>HOUSTON, TX 77002  | Unsecured      |       | \$349.61       | \$0.00       | \$349.61      |
| 6<br>610<br>7100-00   | WACHOVIA BANK NA<br>PO BOX 13765<br>ROANOKE, VA 24037   | Unsecured      |       | \$6,187.15     | \$0.00       | \$6,187.15    |
| 7<br>610<br>7100-00   | American Express Travel Related<br>Services Co., Inc.<br>c/o Becket and Lee, LLP<br>P.O. Box 3001<br>Malvern, PA 19355-0701 | Unsecured      |       | \$2,515.41     | \$0.00       | \$2,515.41    |

EXHIBIT C  
ANALYSIS OF CLAIMS REGISTER

Case Number: 05-44740 Page 2 Date: April 26, 2010  
 Debtor Name: SENA, MARY LOU Claim Class Sequence

| Code #                | Creditor Name & Address   | Claim Class | Notes | Amount Allowed | Paid to Date | Claim Balance |
|-----------------------|---|-------------|-------|----------------|--------------|---------------|
| 8<br>610<br>7100-00   | American Express Centurion Bank<br>c/o Becket and Lee LLP<br>PO Box 3001<br>Malvern, PA 19355-0701            | Unsecured   |       | \$3,593.88     | \$0.00       | \$3,593.88    |
| 9<br>610<br>7100-00   | RBSNB<br>PO Box 7054<br>Bridgeport, CT 06601  | Unsecured   |       | \$4,421.09     | \$0.00       | \$4,421.09    |
| 10<br>620<br>7200-00  | DISCOVER BANK/DISCOVER<br>FINANCIAL<br>SERVICES<br>PO BOX 8003<br>HILLIARD, OH 43026                          | Unsecured   |       | \$6,014.94     | \$0.00       | \$6,014.94    |
| 11U<br>620<br>7200-00 | Internal Revenue Service<br>Special Procedures Branch<br>1100 Commerce Street,MC 5020 DAL<br>Dallas, TX 75242 | Unsecured   |       | \$34,172.41    | \$0.00       | \$34,172.41   |
| Case Totals:          |   |             |       | \$179,502.28   | \$662.50     | \$178,839.78  |

Code #: Trustee's Claim Number, Priority Code, Claim Type

**TRUSTEE'S PROPOSED DISTRIBUTION**

Exhibit D

Case No.: 05-44740 BTR  
 Case Name: SENA, MARY LOU  
 Trustee Name: Mark A. Weisbart

Claims of secured creditors will be paid as follows:

| <i>Claimant</i> | <i>Proposed Payment</i> |
|-----------------|-------------------------|
| _____           | \$ _____                |
| _____           | \$ _____                |
| _____           | \$ _____                |

Applications for chapter 7 fees and administrative expenses have been filed as follows:

| <i>Reason/Applicant</i>                       | <i>Fees</i> | <i>Expenses</i> |
|---|-------------|-----------------|
| <i>Trustee: Mark A. Weisbart</i>              | \$ _____    | \$ _____        |
| <i>Attorney for trustee: MARK A. WEISBART</i> | \$ _____    | \$ _____        |
| <i>Appraiser:</i>                             | \$ _____    | \$ _____        |
| <i>Auctioneer:</i>                            | \$ _____    | \$ _____        |
| <i>Accountant:</i>                            | \$ _____    | \$ _____        |
| <i>Special Attorney for trustee:</i>          | \$ _____    | \$ _____        |
| <i>Charges:</i>                               | \$ _____    | \$ _____        |
| <i>Fees:</i>                                  | \$ _____    | \$ _____        |
| <i>Other:</i>                                 | \$ _____    | \$ _____        |
| <i>Other:</i>                                 | \$ _____    | \$ _____        |

Applications for prior chapter fees and administrative expenses have been filed as follows:

| <i>Reason/Applicant</i>     | <i>Fees</i> | <i>Expenses</i> |
|-----------------------------|-------------|-----------------|
| <u>Attorney for debtor:</u> | <u>\$</u>   | <u>\$</u>       |
| <u>Attorney for:</u>        | <u>\$</u>   | <u>\$</u>       |
| <u>Accountant for:</u>      | <u>\$</u>   | <u>\$</u>       |
| <u>Appraiser for:</u>       | <u>\$</u>   | <u>\$</u>       |
| <u>Other:</u>               | <u>\$</u>   | <u>\$</u>       |

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$ \_\_\_\_\_ must be paid in advance of any dividend to general (unsecured) creditors.

Allowed priority claims are:

| <i>Claim Number</i> | <i>Claimant</i>                 | <i>Allowed Amt. of Claim</i> | <i>Proposed Payment</i> |
|---------------------|---------------------------------|------------------------------|-------------------------|
| <u>11P</u>          | <u>Internal Revenue Service</u> | <u>\$</u>                    | <u>\$</u>               |
| <u>_____</u>        | <u>_____</u>                    | <u>\$</u>                    | <u>\$</u>               |
| <u>_____</u>        | <u>_____</u>                    | <u>\$</u>                    | <u>\$</u>               |

The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).

Timely claims of general (unsecured) creditors totaling \$ \_\_\_\_\_ have been allowed and will be paid *pro rata* only after all allowed administrative and priority claims have been paid in full. The timely allowed general (unsecured) dividend is anticipated to be \_\_\_\_\_ percent.

Timely allowed general (unsecured) claims are as follows:

| <i>Claim Number</i> | <i>Claimant</i>             | <i>Allowed Amt. of Claim</i> | <i>Proposed Payment</i> |
|---------------------|-----------------------------|------------------------------|-------------------------|
| <u>1</u>            | <u>SALLIE MAE TRUST</u>     | <u>\$</u>                    | <u>\$</u>               |
| <u>2</u>            | <u>Chase Bank USA, N.A.</u> | <u>\$</u>                    | <u>\$</u>               |
| <u>3</u>            | <u>Chase Bank USA, N.A.</u> | <u>\$</u>                    | <u>\$</u>               |
| <u>4</u>            | <u>Citibank (USA), N.A.</u> | <u>\$</u>                    | <u>\$</u>               |

| <i>Claim Number</i> | <i>Claimant</i>   | <i>Allowed Amt. of Claim</i>   | <i>Proposed Payment</i>        |
|---------------------|---|--------------------------------|--------------------------------|
| <u>5</u>            | <u>FOLEY'S</u>  | \$ <u>                    </u> | \$ <u>                    </u> |
| <u>6</u>            | <u>WACHOVIA BANK NA</u><br><u>American Express Travel</u> | \$ <u>                    </u> | \$ <u>                    </u> |
| <u>7</u>            | <u>Related</u><br><u>American Express Centurion</u>       | \$ <u>                    </u> | \$ <u>                    </u> |
| <u>8</u>            | <u>Bank</u>   | \$ <u>                    </u> | \$ <u>                    </u> |
| <u>9</u>            | <u>RBSNB</u>  | \$ <u>                    </u> | \$ <u>                    </u> |

Tardily filed claims of general (unsecured) creditors totaling \$ \_\_\_\_\_ have been allowed and will be paid *pro rata* only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be \_\_\_\_\_ percent.

Tardily filed general (unsecured) claims are as follows:

| <i>Claim Number</i>         | <i>Claimant</i>                         | <i>Allowed Amt. of Claim</i>   | <i>Proposed Payment</i>        |
|-----------------------------|---|--------------------------------|--------------------------------|
|                             | <u>DISCOVER</u><br><u>BANK/DISCOVER</u> |                                |                                |
| <u>10</u>                   | <u>FINANCIAL</u>                        | \$ <u>                    </u> | \$ <u>                    </u> |
| <u>11U</u>                  | <u>Internal Revenue Service</u>         | \$ <u>                    </u> | \$ <u>                    </u> |
| <u>                    </u> | <u>                    </u>             | \$ <u>                    </u> | \$ <u>                    </u> |

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling \$ \_\_\_\_\_ have been allowed and will be paid *pro rata* only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be \_\_\_\_\_ percent.

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows:

| <i>Claim Number</i> | <i>Claimant</i> | <i>Allowed Amt. of Claim</i> | <i>Proposed Payment</i> |
|---------------------|-----------------|------------------------------|-------------------------|
| _____               | _____           | \$ _____                     | \$ _____                |
| _____               | _____           | \$ _____                     | \$ _____                |
| _____               | _____           | \$ _____                     | \$ _____                |

The amount of surplus returned to the debtor after payment of all claims and interest is  
 \$ .