

6. The deadline for filing claims in this case was . All claims of each class which will receive a distribution have been examined and any objections to the allowance of claims have been resolved. If applicable, a claims analysis, explaining why payment on any claim is not being made, is attached as **Exhibit C**.

7. The Trustee's proposed distribution is attached as **Exhibit D**.

8. Pursuant to 11 U.S.C. § 326(a), the maximum compensation allowable to the trustee is \$. To the extent that additional interest is earned before case closing, the maximum compensation may increase.

The trustee has received \$ as interim compensation and now requests a sum of \$, for a total compensation of \$. In addition, the trustee received reimbursement for reasonable and necessary expenses in the amount of \$, and now requests reimbursement for expenses of \$, for total expenses of \$.

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Date: _____ By: /s/CHRISTOPHER J. MOSER
Trustee

STATEMENT: This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES

Case No: 05-44009 BTR Judge: BRENDA T. RHOADES
Case Name: JOHNSON JR., HUBERT
JOHNSON, TONIA L.
For Period Ending: 01/08/10

Trustee Name: CHRISTOPHER J. MOSER
Date Filed (f) or Converted (c): 07/06/06 (c)
341(a) Meeting Date: 07/31/06
Claims Bar Date: 11/27/06

| 1 | 2 | 3 | 4 | 5 | 6 |
|---|------------------------------------|---|---|---|---|
| Asset Description (Scheduled and Unscheduled (u) Property) | Petition/ Unscheduled Values | Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs) | Property Abandoned OA=554(a) Abandon DA=554(c) Abandon | Sale/Funds Received by the Estate | Asset Fully Administered (FA)/ Gross Value of Remaining Assets |
| 1. Preference - Xerox (u) | Unknown | 11,000.00 | | 11,000.00 | FA |
| 2. Preference - Discover Financial (u) | 11,416.00 | 11,416.00 | | 11,416.00 | FA |
| 3. Homestead - 3204 Spring Lake Drive, Richardson, TX Debtor Claimed 100% Exemption on Schedule C | 190,000.00 | 0.00 | DA | 0.00 | FA |
| 4. 1029 E. Main, Decatur, Illinois no equity | 18,000.00 | 0.00 | DA | 0.00 | FA |
| 5. 1028 East Main, Decatur, Illinois Debtor Claimed 100% Exemption on Schedule C | 13,000.00 | 0.00 | DA | 0.00 | FA |
| 6. 1994 N. Evandale Dr., Decatur, Illinois Debtor exempted \$7,450.00 of the \$14,637.26 equity in home. \$7,187.26 not exempt - Trustee will abandon nonexempt amount. | 50,000.00 | 0.00 | DA | 0.00 | FA |
| 7. CASH | 210.00 | 0.00 | DA | 0.00 | FA |
| 8. FINANCIAL ACCOUNTS | 13.21 | 0.00 | DA | 0.00 | FA |
| 9. HOUSEHOLD GOODS Debtor Claimed 100% Exemption on Schedule C | 1,485.00 | 0.00 | DA | 0.00 | FA |
| 10. WEARING APPAREL Debtor Claimed 100% Exemption on Schedule C | 215.00 | 0.00 | DA | 0.00 | FA |
| 11. FURS AND JEWELRY Debtor Claimed 100% Exemption on Schedule C | 170.00 | 0.00 | DA | 0.00 | FA |
| 12. FIREARMS AND HOBBY EQUIPMENT This camera was not scheduled on debtors' amended schedules. | 50.00 | 0.00 | DA | 0.00 | FA |
| 13. INSURANCE POLICIES Debtor Claimed 100% Exemption on Schedule C | 0.00 | 0.00 | DA | 0.00 | FA |
| 14. RETIREMENT PLANS Debtor Claimed 100% Exemption on Schedule C | 89,400.00 | 0.00 | DA | 0.00 | FA |
| 15. CONTINGENT CLAIMS | 68,000.00 | 0.00 | DA | 0.00 | FA |

**FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES**

Case No: 05-44009 BTR Judge: BRENDA T. RHOADES
Case Name: JOHNSON JR., HUBERT
JOHNSON, TONIA L.

Trustee Name: CHRISTOPHER J. MOSER
Date Filed (f) or Converted (c): 07/06/06 (c)
341(a) Meeting Date: 07/31/06
Claims Bar Date: 11/27/06

| 1 | 2 | 3 | 4 | 5 | 6 |
|--|------------------------------------|---|---|---|---|
| Asset Description (Scheduled and Unscheduled (u) Property) | Petition/ Unscheduled Values | Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs) | Property Abandoned OA=554(a) Abandon DA=554(c) Abandon | Sale/Funds Received by the Estate | Asset Fully Administered (FA)/ Gross Value of Remaining Assets |
| Debtor exempted at a value of \$0.00. Debtor Claimed 100% Exemption on Schedule C 16. 1996 Lexus ES300 Debtor exempted \$2,950.00. Trustee will abandon remaining value. Debtor Claimed 100% Exemption on Schedule C | 6,200.00 | 0.00 | DA | 0.00 | FA |
| INT. Post-Petition Interest Deposits (u) | Unknown | N/A | | 216.20 | Unknown |

TOTALS (Excluding Unknown Values)

\$448,159.21

\$22,416.00

\$22,632.20

Gross Value of Remaining Assets
\$0.00
(Total Dollar Amount in Column 6)

Major activities affecting case closing which are not reflected above, and matters pending, date of hearing or sale, and other action:

Quilling, Selander, Cummiskey & Lownds, P.C. is employed to represent the trustee. The trustee is a partner in the same firm. Lain, Faulfkner & Co., P.C. is employed as accountants. Litzler, Segner, Shaw, & McKenney, LLP is employed as accountants. Michael Crane is employed as an appraiser. On Aug. 29, 2006, Adv. # 06-04197 & Adv # 06-04198 were filed, items # 1 & #2. On Nov. 13, 2006, Order Approving Settlement Agreement was entered, item # 2. Litzler, Segner, Shaw, & McKenney, LLP will not be filing a fee application.

Initial Projected Date of Final Report (TFR): 12/31/07

Current Projected Date of Final Report (TFR): 01/08/10

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 05-44009 -BTR
Case Name: JOHNSON JR., HUBERT
JOHNSON, TONIA L.
Taxpayer ID No: *****1457
For Period Ending: 01/08/10

Trustee Name: CHRISTOPHER J. MOSER
Bank Name: BANK OF AMERICA, N.A.
Account Number / CD #: *****5849 BofA - Money Market Account

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

| 1 | 2 | 3 | 4 | | 5 | 6 | 7 |
|------------------|--------------------|--|---|--------------------|---------------|--------------------|---------------------------|
| Transaction Date | Check or Reference | Paid To / Received From | Description Of Transaction | Uniform Tran. Code | Deposits (\$) | Disbursements (\$) | Account / CD Balance (\$) |
| | | | BALANCE FORWARD | | | | 0.00 |
| 10/24/06 | 2 | DISCOVER BANK P.O. BOX 15185 WILMINGTON, DE 19850 | PREFERENCE | 1241-000 | 11,416.00 | | 11,416.00 |
| 10/31/06 | INT | BANK OF AMERICA, N.A. | Interest Rate 1.000 | 1270-000 | 1.51 | | 11,417.51 |
| 11/30/06 | INT | BANK OF AMERICA, N.A. | Interest Rate 1.000 | 1270-000 | 9.38 | | 11,426.89 |
| 12/29/06 | INT | BANK OF AMERICA, N.A. | Interest Rate 1.000 | 1270-000 | 9.70 | | 11,436.59 |
| 01/31/07 | INT | BANK OF AMERICA, N.A. | Interest Rate 1.000 | 1270-000 | 9.72 | | 11,446.31 |
| 02/26/07 | 1 | XEROX FEDERAL CREDIT UNION 2200 E. GRAND AVENUE EL SEGUNDO, CA 90245 | PREFERENCE | 1241-000 | 11,000.00 | | 22,446.31 |
| 02/28/07 | INT | BANK OF AMERICA, N.A. | Interest Rate 1.000 | 1270-000 | 8.78 | | 22,455.09 |
| 03/30/07 | INT | BANK OF AMERICA, N.A. | Interest Rate 1.000 | 1270-000 | 19.05 | | 22,474.14 |
| 04/30/07 | INT | BANK OF AMERICA, N.A. | Interest Rate 1.000 | 1270-000 | 18.48 | | 22,492.62 |
| 05/31/07 | INT | BANK OF AMERICA, N.A. | Interest Rate 1.000 | 1270-000 | 19.10 | | 22,511.72 |
| 06/29/07 | INT | BANK OF AMERICA, N.A. | Interest Rate 1.000 | 1270-000 | 18.50 | | 22,530.22 |
| 07/31/07 | INT | BANK OF AMERICA, N.A. | Interest Rate 1.000 | 1270-000 | 19.14 | | 22,549.36 |
| 08/31/07 | INT | BANK OF AMERICA, N.A. | Interest Rate 1.000 | 1270-000 | 19.15 | | 22,568.51 |
| 09/25/07 | 000301 | QSC&L 2001 Bryan Street, Suite 1800 Dallas, Texas 75201 | Per Order Entered on 9/24/07 Attorney's Fees | 3110-000 | | 9,000.00 | 13,568.51 |
| 09/28/07 | INT | BANK OF AMERICA, N.A. | Interest Rate 0.750 | 1270-000 | 13.44 | | 13,581.95 |
| 10/31/07 | INT | BANK OF AMERICA, N.A. | Interest Rate 0.750 | 1270-000 | 8.66 | | 13,590.61 |
| 11/30/07 | INT | BANK OF AMERICA, N.A. | Interest Rate 0.650 | 1270-000 | 7.26 | | 13,597.87 |
| 12/31/07 | INT | BANK OF AMERICA, N.A. | Interest Rate 0.500 | 1270-000 | 6.50 | | 13,604.37 |
| 01/31/08 | INT | BANK OF AMERICA, N.A. | Interest Rate 0.400 | 1270-000 | 5.39 | | 13,609.76 |
| 02/18/08 | 000302 | Lain, Faulkner & Co., P.C. c/o D. Keith Enger 400 North St. Paul, Ste. 600 | Per Order Entered on 2/13/08 Accountant's Fees | | | 1,120.40 | 12,489.36 |

Page Subtotals 22,609.76 10,120.40

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 05-44009 -BTR
 Case Name: JOHNSON JR., HUBERT
 JOHNSON, TONIA L.
 Taxpayer ID No: *****1457
 For Period Ending: 01/08/10

Trustee Name: CHRISTOPHER J. MOSER
 Bank Name: BANK OF AMERICA, N.A.
 Account Number / CD #: *****5849 BofA - Money Market Account

Blanket Bond (per case limit): \$ 300,000.00
 Separate Bond (if applicable):

| 1 | 2 | 3 | 4 | | 5 | 6 | 7 |
|------------------|--------------------|---|--|--------------------|---------------|--------------------|---------------------------|
| Transaction Date | Check or Reference | Paid To / Received From | Description Of Transaction | Uniform Tran. Code | Deposits (\$) | Disbursements (\$) | Account / CD Balance (\$) |
| | | Dallas, TX 75201 | | | | | |
| | | | Fees 862.00 | 3410-000 | | | 12,489.36 |
| | | | Expenses 258.40 | 3420-000 | | | 12,489.36 |
| 02/29/08 | INT | BANK OF AMERICA, N.A. | Interest Rate 0.300 | 1270-000 | 3.14 | | 12,492.50 |
| 03/31/08 | INT | BANK OF AMERICA, N.A. | Interest Rate 0.250 | 1270-000 | 2.95 | | 12,495.45 |
| 04/30/08 | INT | BANK OF AMERICA, N.A. | Interest Rate 0.250 | 1270-000 | 2.56 | | 12,498.01 |
| 05/30/08 | INT | BANK OF AMERICA, N.A. | Interest Rate 0.150 | 1270-000 | 1.59 | | 12,499.60 |
| 06/30/08 | INT | BANK OF AMERICA, N.A. | Interest Rate 0.150 | 1270-000 | 1.54 | | 12,501.14 |
| 07/31/08 | INT | BANK OF AMERICA, N.A. | Interest Rate 0.150 | 1270-000 | 1.59 | | 12,502.73 |
| 08/29/08 | INT | BANK OF AMERICA, N.A. | Interest Rate 0.150 | 1270-000 | 1.59 | | 12,504.32 |
| 09/30/08 | INT | BANK OF AMERICA, N.A. | Interest Rate 0.150 | 1270-000 | 1.54 | | 12,505.86 |
| 10/31/08 | INT | BANK OF AMERICA, N.A. | Interest Rate 0.100 | 1270-000 | 1.21 | | 12,507.07 |
| 11/28/08 | INT | BANK OF AMERICA, N.A. | Interest Rate 0.100 | 1270-000 | 1.02 | | 12,508.09 |
| 12/31/08 | INT | BANK OF AMERICA, N.A. | Interest Rate 0.010 | 1270-000 | 0.64 | | 12,508.73 |
| 12/31/08 | 000303 | Michael Crane 6486 Bordeaux Ave. Dallas, TX 75209 | Per Order Entered on 12/30/08 Appraiser's Fee | 3711-000 | | 450.00 | 12,058.73 |
| 01/30/09 | INT | BANK OF AMERICA, N.A. | Interest Rate 0.010 | 1270-000 | 0.10 | | 12,058.83 |
| 02/27/09 | INT | BANK OF AMERICA, N.A. | Interest Rate 0.010 | 1270-000 | 0.09 | | 12,058.92 |
| 03/31/09 | INT | BANK OF AMERICA, N.A. | Interest Rate 0.010 | 1270-000 | 0.11 | | 12,059.03 |
| 04/30/09 | INT | BANK OF AMERICA, N.A. | Interest Rate 0.030 | 1270-000 | 0.26 | | 12,059.29 |
| 05/29/09 | INT | BANK OF AMERICA, N.A. | Interest Rate 0.030 | 1270-000 | 0.30 | | 12,059.59 |
| 06/30/09 | INT | BANK OF AMERICA, N.A. | Interest Rate 0.030 | 1270-000 | 0.31 | | 12,059.90 |
| 07/31/09 | INT | BANK OF AMERICA, N.A. | Interest Rate 0.030 | 1270-000 | 0.31 | | 12,060.21 |
| 08/31/09 | INT | BANK OF AMERICA, N.A. | Interest Rate 0.030 | 1270-000 | 0.31 | | 12,060.52 |
| 09/30/09 | INT | BANK OF AMERICA, N.A. | Interest Rate 0.030 | 1270-000 | 0.30 | | 12,060.82 |
| 10/30/09 | INT | BANK OF AMERICA, N.A. | Interest Rate 0.030 | 1270-000 | 0.30 | | 12,061.12 |
| 11/30/09 | INT | BANK OF AMERICA, N.A. | Interest Rate 0.030 | 1270-000 | 0.31 | | 12,061.43 |
| 12/31/09 | INT | BANK OF AMERICA, N.A. | Interest Rate 0.030 | 1270-000 | 0.31 | | 12,061.74 |

Page Subtotals 22.38 450.00

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 05-44009 -BTR
 Case Name: JOHNSON JR., HUBERT
 JOHNSON, TONIA L.
 Taxpayer ID No: *****1457
 For Period Ending: 01/08/10

Trustee Name: CHRISTOPHER J. MOSER
 Bank Name: BANK OF AMERICA, N.A.
 Account Number / CD #: *****5849 BofA - Money Market Account

Blanket Bond (per case limit): \$ 300,000.00
 Separate Bond (if applicable):

| 1 | 2 | 3 | 4 | | 5 | 6 | 7 |
|------------------|--------------------|-----------------------------|----------------------------|--------------------|---------------|--------------------|---------------------------|
| Transaction Date | Check or Reference | Paid To / Received From | Description Of Transaction | Uniform Tran. Code | Deposits (\$) | Disbursements (\$) | Account / CD Balance (\$) |
| 01/07/10 | INT | BANK OF AMERICA, N.A. | INTEREST REC'D FROM BANK | 1270-000 | 0.06 | | 12,061.80 |
| 01/07/10 | | Transfer to Acct #*****6696 | Final Posting Transfer | 9999-000 | | 12,061.80 | 0.00 |

| | | | |
|---------------------------|-----------|-----------|------|
| COLUMN TOTALS | 22,632.20 | 22,632.20 | 0.00 |
| Less: Bank Transfers/CD's | 0.00 | 12,061.80 | |
| Subtotal | 22,632.20 | 10,570.40 | |
| Less: Payments to Debtors | | 0.00 | |
| Net | 22,632.20 | 10,570.40 | |

Page Subtotals 0.06 12,061.80

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 05-44009 -BTR
 Case Name: JOHNSON JR., HUBERT
 JOHNSON, TONIA L.
 Taxpayer ID No: *****1457
 For Period Ending: 01/08/10

Trustee Name: CHRISTOPHER J. MOSER
 Bank Name: BANK OF AMERICA, N.A.
 Account Number / CD #: *****6696 BofA - Checking Account

Blanket Bond (per case limit): \$ 300,000.00
 Separate Bond (if applicable):

| 1 | 2 | 3 | 4 | | 5 | 6 | 7 |
|------------------|--------------------|-------------------------------|---|--------------------|---------------|--------------------|---------------------------|
| Transaction Date | Check or Reference | Paid To / Received From | Description Of Transaction | Uniform Tran. Code | Deposits (\$) | Disbursements (\$) | Account / CD Balance (\$) |
| 01/07/10 | | Transfer from Acct #*****5849 | BALANCE FORWARD Transfer In From MMA Account | 9999-000 | 12,061.80 | | 0.00 12,061.80 |

| | | | |
|---------------------------|-----------|------|-----------|
| COLUMN TOTALS | 12,061.80 | 0.00 | 12,061.80 |
| Less: Bank Transfers/CD's | 12,061.80 | 0.00 | |
| Subtotal | 0.00 | 0.00 | |
| Less: Payments to Debtors | | 0.00 | |
| Net | 0.00 | 0.00 | |

| TOTAL - ALL ACCOUNTS | NET DEPOSITS | NET DISBURSEMENTS | ACCOUNT BALANCE |
|---|--------------|--------------------------------|---------------------|
| BofA - Money Market Account - *****5849 | 22,632.20 | 10,570.40 | 0.00 |
| BofA - Checking Account - *****6696 | 0.00 | 0.00 | 12,061.80 |
| | ----- | ----- | ----- |
| | 22,632.20 | 10,570.40 | 12,061.80 |
| | ===== | ===== | ===== |
| (Excludes Account Transfers) | | (Excludes Payments To Debtors) | Total Funds On Hand |

Page Subtotals 12,061.80 0.00

EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Case Number: 05-44009 Page 1
 Debtor Name: JOHNSON JR., HUBERT Date: January 08, 2010
Claim Class Sequence

| Code # | Creditor Name & Address | Claim Class | Notes | Amount Allowed | Paid to Date | Claim Balance |
|---------------------------|--|-------------|-------|----------------|--------------|---------------|
| 000007C 070 7100-00 | Internal Revenue Service PO Box 21126 Philadelphia, PA 19114 | Priority | | \$47,484.46 | \$0.00 | \$47,484.46 |
| 000009C 058 5800-00 | Department of the Treasury Internal Revenue Service PO Box 21126 Philadelphia, PA 19114 | Priority | | \$47,484.46 | \$0.00 | \$47,484.46 |
| 000001 070 7100-00 | GMAC Mortgage Corporation 500 Enterprise Road, Suite 150 Horsham PA 19044 | Unsecured | | \$173,683.39 | \$0.00 | \$173,683.39 |
| 000003 070 7100-00 | MBNA America Bank, N.A. by eCAST Settlement Corporation as its agent P.O. Box 35480 Newark, NJ 07193-5480 | Unsecured | | \$19,582.46 | \$0.00 | \$19,582.46 |
| 000004 070 7100-00 | MBNA America Bank, N.A. by eCAST Settlement Corporation as its agent P.O. Box 35480 Newark, NJ 07193-5480 | Unsecured | | \$19,146.57 | \$0.00 | \$19,146.57 |
| 000006 070 7100-00 | eCAST Settlement Corporation, assignee of Chase Manhattan Bank USA, NA P.O. Box 35480 Newark, NJ 07193-5480 | Unsecured | | \$882.04 | \$0.00 | \$882.04 |
| 000007A 070 7100-00 | Internal Revenue Service PO Box 21126 Philadelphia, PA 19114 | Unsecured | | \$202,404.23 | \$0.00 | \$202,404.23 |
| 000008 070 7100-00 | Capital Recovery II 25 SE 2nd Avenue, Suite 1120 Miami, FL 33131 | Unsecured | | \$847.00 | \$0.00 | \$847.00 |
| 000009A 070 7100-00 | Internal Revenue Service PO Box 21126 Philadelphia, PA 19114 | Unsecured | | \$237,644.84 | \$0.00 | \$237,644.84 |
| 000002 070 7100-00 | City of Richardson c/o Michael Deeds Linebarger Goggan Blair & Sampson, LLP 2323 Bryan St., Suite 1600 Dallas, TX 75201 | Secured | | \$1,053.82 | \$0.00 | \$1,053.82 |
| 000005 070 7100-00 | JP Morgan Chase Bank NA PO Box 3155 Attn: Bankruptcy Dept. Milwaukee WI 53201-3155 | Secured | | \$35,400.75 | \$0.00 | \$35,400.75 |

EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Case Number: 05-44009 Page 2
 Debtor Name: JOHNSON JR., HUBERT Date: January 08, 2010
Claim Class Sequence

| Code # | Creditor Name & Address | Claim Class | Notes | Amount Allowed | Paid to Date | Claim Balance |
|---------------------------|---|-------------|-------|----------------|--------------|---------------|
| 000007B 070 7100-00 | Internal Revenue Service PO Box 21126 Philadelphia, PA 19114 | Secured | | \$35,240.61 | \$0.00 | \$35,240.61 |
| 000009B 070 7100-00 | Internal Revenue Service PO Box 21126 Philadelphia, PA 19114 | Secured | | \$0.00 | \$0.00 | \$0.00 |
| 000010 070 7100-00 | Wells Fargo Home Mortgage 3476 Stateview Blvd. MAC #7801-014 Fort Mill, SC 29715 | Secured | | \$23,103.83 | \$0.00 | \$23,103.83 |
| Case Totals: | | | | \$843,958.46 | \$0.00 | \$843,958.46 |

Code #: Trustee's Claim Number, Priority Code, Claim Type

TRUSTEE'S PROPOSED DISTRIBUTION

Exhibit D

Case No.: 05-44009

Case Name: JOHNSON JR., HUBERT

JOHNSON, TONIA L.

Trustee Name: CHRISTOPHER J. MOSER

Claims of secured creditors will be paid as follows:

| <i>Claimant</i> | <i>Proposed Payment</i> |
|-----------------|-------------------------|
| _____ | \$ _____ |
| _____ | \$ _____ |
| _____ | \$ _____ |

Applications for chapter 7 fees and administrative expenses have been filed as follows:

| <i>Reason/Applicant</i> | <i>Fees</i> | <i>Expenses</i> |
|--------------------------------------|-------------|-----------------|
| <i>Trustee: CHRISTOPHER J. MOSER</i> | \$ _____ | \$ _____ |
| <i>Attorney for trustee:</i> | \$ _____ | \$ _____ |
| <i>Appraiser:</i> | \$ _____ | \$ _____ |
| <i>Auctioneer:</i> | \$ _____ | \$ _____ |
| <i>Accountant:</i> | \$ _____ | \$ _____ |
| <i>Special Attorney for trustee:</i> | \$ _____ | \$ _____ |
| <i>Charges:</i> | \$ _____ | \$ _____ |
| <i>Fees:</i> | \$ _____ | \$ _____ |
| <i>Other:</i> | \$ _____ | \$ _____ |
| <i>Other:</i> | \$ _____ | \$ _____ |

Applications for prior chapter fees and administrative expenses have been filed as follows:

| <i>Reason/Applicant</i> | <i>Fees</i> | <i>Expenses</i> |
|-----------------------------|-------------|-----------------|
| <u>Attorney for debtor:</u> | \$ _____ | \$ _____ |
| <u>Attorney for:</u> | \$ _____ | \$ _____ |
| <u>Accountant for:</u> | \$ _____ | \$ _____ |
| <u>Appraiser for:</u> | \$ _____ | \$ _____ |
| <u>Other:</u> | \$ _____ | \$ _____ |

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$ _____ must be paid in advance of any dividend to general (unsecured) creditors.

Allowed priority claims are:

| <i>Claim Number</i> | <i>Claimant</i> | <i>Allowed Amt. of Claim</i> | <i>Proposed Payment</i> |
|---------------------|-----------------------------------|------------------------------|-------------------------|
| <u>000009C</u> | <u>Department of the Treasury</u> | \$ _____ | \$ _____ |
| _____ | _____ | \$ _____ | \$ _____ |
| _____ | _____ | \$ _____ | \$ _____ |

The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).

Timely claims of general (unsecured) creditors totaling \$ _____ have been allowed and will be paid *pro rata* only after all allowed administrative and priority claims have been paid in full. The timely allowed general (unsecured) dividend is anticipated to be _____ percent.

Timely allowed general (unsecured) claims are as follows:

| <i>Claim Number</i> | <i>Claimant</i> | <i>Allowed Amt. of Claim</i> | <i>Proposed Payment</i> |
|---------------------|--------------------------------|------------------------------|-------------------------|
| <u>000003</u> | <u>MBNA America Bank, N.A.</u> | \$ _____ | \$ _____ |
| <u>000004</u> | <u>MBNA America Bank, N.A.</u> | \$ _____ | \$ _____ |

| <i>Claim Number</i> | <i>Claimant</i> | <i>Allowed Amt. of Claim</i> | <i>Proposed Payment</i> |
|---------------------|---------------------------------|------------------------------|-------------------------|
| | <i>eCAST Settlement</i> | | |
| <u>000006</u> | <u>Corporation, assignee of</u> | <u>\$</u> | <u>\$</u> |
| <u>000008</u> | <u>Capital Recovery II</u> | <u>\$</u> | <u>\$</u> |
| <u>000009A</u> | <u>Internal Revenue Service</u> | <u>\$</u> | <u>\$</u> |

Tardily filed claims of general (unsecured) creditors totaling \$ _____ have been allowed and will be paid *pro rata* only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be _____ percent.

Tardily filed general (unsecured) claims are as follows:

| <i>Claim Number</i> | <i>Claimant</i> | <i>Allowed Amt. of Claim</i> | <i>Proposed Payment</i> |
|---------------------|-----------------|------------------------------|-------------------------|
| _____ | _____ | <u>\$</u> | <u>\$</u> |
| _____ | _____ | <u>\$</u> | <u>\$</u> |
| _____ | _____ | <u>\$</u> | <u>\$</u> |

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling \$ _____ have been allowed and will be paid *pro rata* only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be _____ percent.

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows:

| <i>Claim Number</i> | <i>Claimant</i> | <i>Allowed Amt. of Claim</i> | <i>Proposed Payment</i> |
|---------------------|-----------------|------------------------------|-------------------------|
| _____ | _____ | <u>\$</u> | <u>\$</u> |
| _____ | _____ | <u>\$</u> | <u>\$</u> |
| _____ | _____ | <u>\$</u> | <u>\$</u> |

The amount of surplus returned to the debtor after payment of all claims and interest is
\$.