

claims have been resolved. If applicable, a claims analysis, explaining why payment on any claim is not being made, is attached as **Exhibit C**.

7. The Trustee's proposed distribution is attached as **Exhibit D**.

8. Pursuant to 11 U.S.C. § 326(a), the maximum compensation allowable to the trustee is \$. To the extent that additional interest is earned before case closing, the maximum compensation may increase.

The trustee has received \$ as interim compensation and now requests a sum of \$, for a total compensation of \$. In addition, the trustee received reimbursement for reasonable and necessary expenses in the amount of \$, and now requests reimbursement for expenses of \$, for total expenses of \$.

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Date: _____ By: /s/CHRISTOPHER J. MOSER
Trustee

STATEMENT: This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES

Case No: 05-43078 BTR Judge: BRENDA T. RHOADES
Case Name: SURPASS TRADING CO. INC.

Trustee Name: CHRISTOPHER J. MOSER
Date Filed (f) or Converted (c): 06/08/05 (f)
341(a) Meeting Date: 07/11/05
Claims Bar Date: 09/15/05

For Period Ending: 12/09/09

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA=554(a) Abandon DA=554(c) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
1. Inventory - Food	156,000.00	19,317.00		19,317.00	FA
2. FINANCIAL ACCOUNTS DR reported all account balances overdrawn.	0.00	1,045.70		1,045.70	FA
3. MACHINERY AND SUPPLIES	120,000.00	0.00	DA	0.00	FA
4. Preferences - Superior Trading, Inc. (u) Adv. # 07-04095	4,000.00	4,000.00		4,000.00	FA
5. Preferences - Columbia Packing Co, Inc. (u) Adv. # 07-04096	0.00	0.00	DA	0.00	FA
6. Preferences - Hsieh et al (u) Adv # 07-04097	0.00	0.00	DA	0.00	FA
7. Preferences - Cloister Square, Ltd. (u) Adv. #07-04098	18,000.00	18,000.00		18,000.00	FA
8. Preferences - Walong Marketing, Inc. (u) Adv. # 07-04099	8,000.00	8,000.00		8,000.00	FA
9. Preferences - Eastern Foods, Co. (u) Adv. # 07-04100	0.00	0.00	DA	0.00	FA
10. Preferences - Southern Bay Seafood Corp (u) Adv. # 07-04101	4,000.00	4,000.00		4,000.00	FA
11. Preferences - Great Eastern Co. (u) Adv. #07-04102 2/14/08 Default Judgment of \$12,004.00	12,004.00	7,004.00		7,004.00	FA
INT. Post-Petition Interest Deposits (u)	Unknown	N/A		484.85	Unknown

				Gross Value of Remaining Assets
TOTALS (Excluding Unknown Values)	\$322,004.00	\$61,366.70		\$0.00
				(Total Dollar Amount in Column 6)

FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES

Page: 2
Exhibit A

Case No: 05-43078 BTR Judge: BRENDA T. RHOADES
Case Name: SURPASS TRADING CO. INC.

Trustee Name: CHRISTOPHER J. MOSER
Date Filed (f) or Converted (c): 06/08/05 (f)
341(a) Meeting Date: 07/11/05
Claims Bar Date: 09/15/05

Major activities affecting case closing which are not reflected above, and matters pending, date of hearing or sale, and other action:

Gerard Singer Levick & Busch, P.C. is employed to represent the trustee. Lain, Faulkner & Co., P.C. is employed as accountants. On June 23, 2005, Order on Trustee's Amended Motion for Authority to Sell Perishable Assets was granted. On June 8, 2007, Adv. # 07-04095, 07-04096, 07-04097, 07-04098, 07-04099, 07-04100, 07-04101 & 07-04102 were filed, items # 4 - # 11. On Nov. 29, 2007, Order Approving Settlement was entered with Walong, item # 8. On Feb. 14, 2008, Order Approving Settlement with Superior Trading Co. was entered, item #4. On March 11, 2008, Order Approving Settlement with Cloister Square, LTD was entered, item # 7. On July 8, 2008, Order Approving Settlement with Southern Bay Seafood was entered, item # 10. On March 27, 2009, Order Approving Settlement with Great Eastern Co. was entered, item # 11.

Initial Projected Date of Final Report (TFR): 12/31/07

Current Projected Date of Final Report (TFR): 12/08/09

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 05-43078 -BTR
Case Name: SURPASS TRADING CO. INC.

Trustee Name: CHRISTOPHER J. MOSER
Bank Name: BANK OF AMERICA, N.A.
Account Number / CD #: *****4281 BofA - Money Market Account

Taxpayer ID No: *****9424
For Period Ending: 12/09/09

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
			BALANCE FORWARD				0.00
06/13/05	1	Bank of America Cashier's Check #1583897 Cash	Proceeds from Perishable Goods	1129-000	11,554.00		11,554.00
06/13/05	1	JIN MI RESTAURANT 2727 W. 15TH STREET PLANO, TX 75075	PROCEEDS FROM PERISHABLE GOODS	1129-000	80.00		11,634.00
06/13/05	1	LUCHI SRITRAGOOL 7608 VINEYARD PLANO, TX 75025	PROCEEDS FROM PERISHABLE GOODS	1129-000	62.00		11,696.00
06/13/05	1	MA KARINA CACA 3401 EAST PARKER ROAD PLANO, TX 75074	PROCEEDS FROM PERISHABLE GOODS	1129-000	8.00		11,704.00
06/13/05	1	LUCY BELMONTE 3320 LANDERSHIRE LANE PLANO, TX 75023	PROCEEDS FROM PERISHABLE GOODS	1129-000	10.00		11,714.00
06/13/05	1	LUCY BELMONTE 3320 LANDERSHIRE LANE PLANO, TX 75023	PROCEEDS FROM PERISHABLE GOODS	1129-000	64.00		11,778.00
06/13/05	1	TIEN P WEN 9550 CARROLL CANYON RD 239 SAN DIEGO, CA 92126	PROCEEDS FROM PERISHABLE GOODS	1129-000	20.00		11,798.00
06/13/05	1	JOSEPH SANDERS 17717 VAIL STREET APT. 911 DALLAS, TX 75287	PROCEEDS FROM PERISHABLE GOODS	1129-000	19.00		11,817.00
06/13/05	1	NEWUNI INTERNATIONAL CORPORATION 2719 WEST 15TH STREET PLANO, TX 75075	PROCEEDS FROM PERISHABLE GOODS	1129-000	2,500.00		14,317.00
06/20/05	1	NEWUNI INTERNATIONAL CORPORATION 2719 WEST 15TH STREET	PROCEEDS FROM PERISHABLE GOODS	1129-000	5,000.00		19,317.00

Page Subtotals 19,317.00 0.00

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 05-43078 -BTR
Case Name: SURPASS TRADING CO. INC.

Trustee Name: CHRISTOPHER J. MOSER
Bank Name: BANK OF AMERICA, N.A.
Account Number / CD #: *****4281 BofA - Money Market Account

Taxpayer ID No: *****9424
For Period Ending: 12/09/09

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
		PLANO, TX 75075					
06/30/05	INT	BANK OF AMERICA, N.A.	Interest Rate 0.250	1270-000	1.96		19,318.96
07/29/05	INT	BANK OF AMERICA, N.A.	Interest Rate 0.250	1270-000	4.10		19,323.06
08/31/05	INT	BANK OF AMERICA, N.A.	Interest Rate 0.600	1270-000	9.85		19,332.91
09/30/05	INT	BANK OF AMERICA, N.A.	Interest Rate 0.600	1270-000	9.53		19,342.44
10/24/05	000301	Metro Bank, N.A, c/o Doug Skierski, Esq. Locke Liddell & Sapp, LLP 2200 Ross Avenue, Ste. 2200 Dallas, TX 75201-6776	Per Order 10/21/05 Pay Secured Creditor	4210-000		3,074.68	16,267.76
10/31/05	INT	BANK OF AMERICA, N.A.	Interest Rate 0.600	1270-000	9.86		16,277.62
11/30/05	INT	BANK OF AMERICA, N.A.	Interest Rate 0.600	1270-000	8.03		16,285.65
12/30/05	INT	BANK OF AMERICA, N.A.	Interest Rate 0.600	1270-000	8.29		16,293.94
01/31/06	INT	BANK OF AMERICA, N.A.	Interest Rate 0.600	1270-000	8.31		16,302.25
02/28/06	INT	BANK OF AMERICA, N.A.	Interest Rate 1.000	1270-000	11.61		16,313.86
03/28/06	2	METRO BANK P.O. BOX 4760 HOUSTON, TX 77210-4760	METRO BANK	1129-000	1,045.70		17,359.56
03/31/06	INT	BANK OF AMERICA, N.A.	Interest Rate 1.000	1270-000	13.88		17,373.44
04/28/06	INT	BANK OF AMERICA, N.A.	Interest Rate 1.000	1270-000	14.27		17,387.71
05/31/06	INT	BANK OF AMERICA, N.A.	Interest Rate 1.000	1270-000	14.77		17,402.48
06/30/06	INT	BANK OF AMERICA, N.A.	Interest Rate 1.000	1270-000	14.30		17,416.78
07/31/06	INT	BANK OF AMERICA, N.A.	Interest Rate 1.000	1270-000	14.79		17,431.57
08/31/06	INT	BANK OF AMERICA, N.A.	Interest Rate 1.000	1270-000	14.80		17,446.37
09/29/06	INT	BANK OF AMERICA, N.A.	Interest Rate 1.000	1270-000	14.33		17,460.70
10/31/06	INT	BANK OF AMERICA, N.A.	Interest Rate 1.000	1270-000	14.84		17,475.54
11/30/06	INT	BANK OF AMERICA, N.A.	Interest Rate 1.000	1270-000	14.36		17,489.90
12/29/06	INT	BANK OF AMERICA, N.A.	Interest Rate 1.000	1270-000	14.85		17,504.75
01/31/07	INT	BANK OF AMERICA, N.A.	Interest Rate 1.000	1270-000	14.88		17,519.63

Page Subtotals 1,277.31 3,074.68

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 05-43078 -BTR
Case Name: SURPASS TRADING CO. INC.

Trustee Name: CHRISTOPHER J. MOSER
Bank Name: BANK OF AMERICA, N.A.
Account Number / CD #: *****4281 BofA - Money Market Account

Taxpayer ID No: *****9424
For Period Ending: 12/09/09

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
02/28/07	INT	BANK OF AMERICA, N.A.	Interest Rate 1.000	1270-000	13.44		17,533.07
03/30/07	INT	BANK OF AMERICA, N.A.	Interest Rate 1.000	1270-000	14.89		17,547.96
04/30/07	INT	BANK OF AMERICA, N.A.	Interest Rate 1.000	1270-000	14.42		17,562.38
05/31/07	INT	BANK OF AMERICA, N.A.	Interest Rate 1.000	1270-000	14.92		17,577.30
06/29/07	INT	BANK OF AMERICA, N.A.	Interest Rate 1.000	1270-000	14.45		17,591.75
07/31/07	INT	BANK OF AMERICA, N.A.	Interest Rate 1.000	1270-000	14.94		17,606.69
08/31/07	INT	BANK OF AMERICA, N.A.	Interest Rate 1.000	1270-000	14.95		17,621.64
09/28/07	INT	BANK OF AMERICA, N.A.	Interest Rate 0.750	1270-000	11.22		17,632.86
10/31/07	INT	BANK OF AMERICA, N.A.	Interest Rate 0.750	1270-000	11.24		17,644.10
11/30/07	INT	BANK OF AMERICA, N.A.	Interest Rate 0.650	1270-000	9.43		17,653.53
12/03/07	8	WALONG MARKETING, INC. 6281 REGIO AVE. BUENA PARK, CA 90620-1042	PREFERENCE	1241-000	8,000.00		25,653.53
12/31/07	INT	BANK OF AMERICA, N.A.	Interest Rate 0.500	1270-000	11.38		25,664.91
01/08/08	7	BRADFORD MANAGEMENT COMPANY AMF CLOISTER SQ SHOPPING CTR LP 9400 N CENTRAL EXPY #500 DALLAS, TX 75231	PREFERENCE	1241-000	18,000.00		43,664.91
01/31/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.400	1270-000	14.80		43,679.71
02/29/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.300	1270-000	10.38		43,690.09
03/10/08	4	REGINA WONG HO 6740 TALMADGE LN. DALLAS, TX 75230	SETTLEMENT	1241-000	4,000.00		47,690.09
03/31/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.250	1270-000	10.88		47,700.97
04/30/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.250	1270-000	9.77		47,710.74
05/30/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.150	1270-000	6.06		47,716.80
06/30/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.150	1270-000	5.87		47,722.67
07/31/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.150	1270-000	6.06		47,728.73
08/29/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.150	1270-000	6.06		47,734.79

Page Subtotals 30,215.16 0.00

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 05-43078 -BTR
Case Name: SURPASS TRADING CO. INC.

Trustee Name: CHRISTOPHER J. MOSER
Bank Name: BANK OF AMERICA, N.A.
Account Number / CD #: *****4281 BofA - Money Market Account

Taxpayer ID No: *****9424
For Period Ending: 12/09/09

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
09/30/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.150	1270-000	5.87		47,740.66
10/16/08	10	Southern Bay Seafood, Inc. 1700 E. Pioneer Pky Arlington, TX 76010	Preference	1241-000	800.00		48,540.66
10/16/08	10	Southern Bay Seafood, Inc. 1700 E. Pioneer Pky Arlington, TX 76010	Preference	1241-000	800.00		49,340.66
10/31/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.100	1270-000	4.68		49,345.34
11/28/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.100	1270-000	4.04		49,349.38
12/31/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	2.49		49,351.87
01/08/09	10	Southern Bay Seafood, Inc. 1700 E. Pioneer Pky Arlington, TX 76010	Preference	1241-000	800.00		50,151.87
01/08/09	10	Southern Bay Seafood, Inc. 1700 E. Pioneer Pky Arlington, TX 76010	Preference	1241-000	800.00		50,951.87
01/19/09	10	SOUTHERN BAY SEAFOOD, INC. 1700 E. PIONEER PKY ARLINGTON, TX 76010	PREFERENCE	1241-000	800.00		51,751.87
01/30/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.020	1270-000	0.70		51,752.57
02/27/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.020	1270-000	0.79		51,753.36
03/31/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.020	1270-000	0.89		51,754.25
04/06/09	11	Wei-Chuan U.S.A., Inc. 6655 S. Garfield Ave. Bell Gardens, CA 90201	PREFERENCE	1241-000	7,004.00		58,758.25
04/30/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.050	1270-000	2.34		58,760.59
05/29/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.050	1270-000	2.49		58,763.08
06/30/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.050	1270-000	2.42		58,765.50
07/31/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.050	1270-000	2.50		58,768.00

Page Subtotals 11,033.21 0.00

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 05-43078 -BTR
Case Name: SURPASS TRADING CO. INC.

Trustee Name: CHRISTOPHER J. MOSER
Bank Name: BANK OF AMERICA, N.A.
Account Number / CD #: *****4281 BofA - Money Market Account

Taxpayer ID No: *****9424
For Period Ending: 12/09/09

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
08/31/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.050	1270-000	2.50		58,770.50
09/30/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.050	1270-000	2.42		58,772.92
10/08/09	000302	Lain, Faulkner & Co., P.C. c/o D. Keith Enger 400 North St. Paul, Ste. 600 Dallas, TX 75201	Per Order Entered on 10/01/09 Accountant's Fees			7,975.83	50,797.09
			Fees 7,726.16	3410-000			50,797.09
			Expenses 249.67	3420-000			50,797.09
10/30/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.050	1270-000	2.23		50,799.32
11/17/09	000303	Singer & Levick, P.C. Attn: Larry Levick, Esq. 16200 Addison Road, Ste. 140 Addison, TX 75001	Per Order Entered on 11/16/09 Attorney's Fees			22,093.37	28,705.95
			Fees 18,274.23	3210-000			28,705.95
			Expenses 3,819.14	3220-000			28,705.95
11/30/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	1.55		28,707.50
12/08/09	INT	BANK OF AMERICA, N.A.	INTEREST REC'D FROM BANK	1270-000	0.17		28,707.67
12/08/09		Transfer to Acct #*****6531	Final Posting Transfer	9999-000		28,707.67	0.00

COLUMN TOTALS	61,851.55	61,851.55	0.00
Less: Bank Transfers/CD's	0.00	28,707.67	
Subtotal	61,851.55	33,143.88	
Less: Payments to Debtors		0.00	
Net	61,851.55	33,143.88	

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 05-43078 -BTR
Case Name: SURPASS TRADING CO. INC.

Trustee Name: CHRISTOPHER J. MOSER
Bank Name: BANK OF AMERICA, N.A.
Account Number / CD #: *****4294 BofA - Money Market Account

Taxpayer ID No: *****9424
For Period Ending: 12/09/09

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
			BALANCE FORWARD				0.00

COLUMN TOTALS	0.00	0.00	0.00
Less: Bank Transfers/CD's	0.00	0.00	
Subtotal	0.00	0.00	
Less: Payments to Debtors		0.00	
Net	0.00	0.00	

Page Subtotals 0.00 0.00

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 05-43078 -BTR
Case Name: SURPASS TRADING CO. INC.

Trustee Name: CHRISTOPHER J. MOSER
Bank Name: BANK OF AMERICA, N.A.
Account Number / CD #: *****6531 BofA - Checking Account

Taxpayer ID No: *****9424
For Period Ending: 12/09/09

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
12/08/09		Transfer from Acct #*****4281	BALANCE FORWARD Transfer In From MMA Account	9999-000	28,707.67		0.00 28,707.67

COLUMN TOTALS	28,707.67	0.00	28,707.67
Less: Bank Transfers/CD's	28,707.67	0.00	
Subtotal	0.00	0.00	
Less: Payments to Debtors		0.00	
Net	0.00	0.00	

TOTAL - ALL ACCOUNTS	NET DEPOSITS	NET DISBURSEMENTS	ACCOUNT BALANCE
BofA - Money Market Account - *****4281	61,851.55	33,143.88	0.00
BofA - Money Market Account - *****4294	0.00	0.00	0.00
BofA - Checking Account - *****6531	0.00	0.00	28,707.67
	-----	-----	-----
	61,851.55	33,143.88	28,707.67
	=====	=====	=====
	(Excludes Account Transfers)	(Excludes Payments To Debtors)	Total Funds On Hand

Page Subtotals 28,707.67 0.00

EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Case Number: 05-43078 Page 1
 Debtor Name: SURPASS TRADING CO. INC. Date: December 09, 2009
Claim Class Sequence

Code #	Creditor Name & Address	Claim Class	Notes	Amount Allowed	Paid to Date	Claim Balance
999 6920-00	Cloister Square Shopping Center c/o William Wolffarth, Esq. Shackelford Melton & McKinley 3333 Lee Parkway, Tenth Floor Dallas, TX 75219	Administrative		\$1,750.00	\$0.00	\$1,750.00
000010B 052 5200-00	Eastern Foods Co. 2726 Barge Dallas, TX 75212	Priority		\$0.00	\$0.00	\$0.00
000001 070 7100-00	Collin County Tax PO Box 8006 McKinney TX 75070	Unsecured		\$11,844.68	\$0.00	\$11,844.68
000002 070 7100-00	Daiei Trading Co. 360 Randy Rd. Carol Stream IL 60188	Unsecured		\$4,021.32	\$0.00	\$4,021.32
000003 070 7100-00	Leaderware Int'l 3546 Meeker Ave. #A El Monte CA 91731	Unsecured		\$1,870.60	\$0.00	\$1,870.60
000004 070 7100-00	Superior Trading Co. 2711 Hickory St. Dallas, TX 75226	Unsecured		\$4,070.50	\$0.00	\$4,070.50
000005 070 7100-00	TMI Trading Corp. 328 Johnson Ave. Brooklyn NY 11206	Unsecured		\$1,863.85	\$0.00	\$1,863.85
000006 070 7100-00	Kam Kuo Trading Corp. 2543 Lee Ave. S El Monte CA 91733	Unsecured		\$1,489.00	\$0.00	\$1,489.00
000007 070 7100-00	Eastmond Corp. 2920 Blystone Ln. Dallas, TX 75220-1504	Unsecured		\$2,053.00	\$0.00	\$2,053.00
000008 070 7100-00	Strong America Limited 2 -39 54th Avenue Long Island NY 11101	Unsecured		\$126.95	\$0.00	\$126.95
000009 070 7100-00	Green Valley Food Corp 1501 Market Center Blvd. Dallas, TX 75207	Unsecured		\$685.00	\$0.00	\$685.00
000010A 070 7100-00	Eastern Foods Co. 2726 Barge Dallas, TX 75212	Unsecured		\$10,530.17	\$0.00	\$10,530.17
000011 070 7100-00	JP Morgan Chase, N.A. 1820 E Sky Harbor Cir South Phoenix, AZ 85034	Unsecured		\$0.00	\$0.00	\$0.00

EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Case Number: 05-43078 Page 2
 Debtor Name: SURPASS TRADING CO. INC. Date: December 09, 2009
Claim Class Sequence

Code #	Creditor Name & Address	Claim Class	Notes	Amount Allowed	Paid to Date	Claim Balance
000012 070 7100-00	JP Morgan Chase, N.A. 1820 E Sky Harbor Cir South Phoenix, AZ 85034	Unsecured		\$1,738.65	\$0.00	\$1,738.65
000013 070 7100-00	JP Morgan Chase, N.A. 1820 E Sky Harbor Cir South Phoenix, AZ 85034	Unsecured		\$18,372.83	\$0.00	\$18,372.83
000014 070 7100-00	JP Morgan Chase, N.A. 1820 E Sky Harbor Cir South Phoenix, AZ 85034	Unsecured		\$16,971.34	\$0.00	\$16,971.34
000015 070 7100-00	An Hing Corporation 418 North Ave. #19 Los Angeles CA 90031	Unsecured		\$4,996.72	\$0.00	\$4,996.72
000016 070 7100-00	American Express Bank, FSB c/o Becket and Lee, LLP P.O. Box 3001 Malvern, PA 19355-0701	Unsecured		\$10,231.78	\$0.00	\$10,231.78
000017 070 7100-00	American Express Bank, FSB c/o Becket and Lee, LLP P.O. Box 3001 Malvern, PA 19355-0701	Unsecured		\$7,547.02	\$0.00	\$7,547.02
000018 070 7100-00	American Express Bank, FSB c/o Becket and Lee, LLP P.O. Box 3001 Malvern, PA 19355-0701	Unsecured		\$968.33	\$0.00	\$968.33
000019 070 7100-00	Columbia Packing Co. 2807 E. 11th Dallas, TX 75203	Unsecured		\$5,144.16	\$0.00	\$5,144.16
000020 070 7100-00	Hartford Fire Insurance Company Hartford Plaza Hartford, CT 06115	Unsecured		\$1,436.27	\$0.00	\$1,436.27
000021 070 7100-00	Hartford Fire Insurance Company Hartford Plaza, T-1-55 Hartford, CT 06115	Unsecured		\$2,448.73	\$0.00	\$2,448.73
000022 070 7100-00	Bank of America, NA PO Box 26012 NC4-105-03-14 Greensboro, NC 27420	Unsecured		\$101,249.71	\$0.00	\$101,249.71
000023 070 7100-00	Liquid Environmental Solutions of TX 11301 Newkirk St. Dallas, TX 75229	Unsecured		\$225.50	\$0.00	\$225.50
000024 070 7100-00	American Express Bank, FSB c/o Becket and Lee, LLP P.O. Box 3001 Malvern, PA 19355-0701	Unsecured		\$14,194.68	\$0.00	\$14,194.68

EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Case Number: 05-43078 Page 3 Date: December 09, 2009
Debtor Name: SURPASS TRADING CO. INC. Claim Class Sequence

Code #	Creditor Name & Address	Claim Class	Notes	Amount Allowed	Paid to Date	Claim Balance
000025 070 7100-00	U.S. Postal Service % Jeanette Carter 1200 Jupiter Rd. Plano, TX 75074	Unsecured		\$84.58	\$0.00	\$84.58
000026 070 7100-00	Walong Marketing, Inc. 6281 Rejo Avenue Buena Park, CA 90620-1042	Unsecured		\$8,000.00	\$0.00	\$8,000.00
Case Totals:				\$233,915.37	\$0.00	\$233,915.37

Code #: Trustee's Claim Number, Priority Code, Claim Type

TRUSTEE'S PROPOSED DISTRIBUTION

Exhibit D

Case No.: 05-43078
 Case Name: SURPASS TRADING CO. INC.
 Trustee Name: CHRISTOPHER J. MOSER

Claims of secured creditors will be paid as follows:

<i>Claimant</i>	<i>Proposed Payment</i>
	\$ _____
	\$ _____
	\$ _____

Applications for chapter 7 fees and administrative expenses have been filed as follows:

<i>Reason/Applicant</i>	<i>Fees</i>	<i>Expenses</i>
<i>Trustee: CHRISTOPHER J. MOSER</i>	\$ _____	\$ _____
<i>Attorney for trustee:</i>	\$ _____	\$ _____
<i>Appraiser:</i>	\$ _____	\$ _____
<i>Auctioneer:</i>	\$ _____	\$ _____
<i>Accountant:</i>	\$ _____	\$ _____
<i>Special Attorney for trustee:</i>	\$ _____	\$ _____
<i>Charges:</i>	\$ _____	\$ _____
<i>Fees:</i>	\$ _____	\$ _____
<i>Other:</i>	\$ _____	\$ _____
<i>Other:</i>	\$ _____	\$ _____

Applications for prior chapter fees and administrative expenses have been filed as follows:

<i>Reason/Applicant</i>	<i>Fees</i>	<i>Expenses</i>
<u>Attorney for debtor:</u>	\$ _____	\$ _____
<u>Attorney for:</u>	\$ _____	\$ _____
<u>Accountant for:</u>	\$ _____	\$ _____
<u>Appraiser for:</u>	\$ _____	\$ _____
<u>Other: Cloister Square Shopping Center</u>	\$ _____	\$ _____

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$ _____ must be paid in advance of any dividend to general (unsecured) creditors.

Allowed priority claims are:

<i>Claim Number</i>	<i>Claimant</i>	<i>Allowed Amt. of Claim</i>	<i>Proposed Payment</i>
_____	_____	\$ _____	\$ _____
_____	_____	\$ _____	\$ _____
_____	_____	\$ _____	\$ _____

The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).

Timely claims of general (unsecured) creditors totaling \$ _____ have been allowed and will be paid *pro rata* only after all allowed administrative and priority claims have been paid in full. The timely allowed general (unsecured) dividend is anticipated to be _____ percent.

Timely allowed general (unsecured) claims are as follows:

<i>Claim Number</i>	<i>Claimant</i>	<i>Allowed Amt. of Claim</i>	<i>Proposed Payment</i>
<u>000001</u>	<u>Collin County Tax</u>	\$ _____	\$ _____
<u>000002</u>	<u>Daiei Trading Co.</u>	\$ _____	\$ _____
<u>000003</u>	<u>Leaderware Int'l</u>	\$ _____	\$ _____
<u>000005</u>	<u>TMI Trading Corp.</u>	\$ _____	\$ _____
<u>000006</u>	<u>Kam Kuo Trading Corp.</u>	\$ _____	\$ _____

<i>Claim Number</i>	<i>Claimant</i>	<i>Allowed Amt. of Claim</i>	<i>Proposed Payment</i>
000007	Eastmond Corp.	\$	\$
000008	Strong America Limited	\$	\$
000009	Green Valley Food Corp	\$	\$
000010A	Eastern Foods Co.	\$	\$
000016	American Express Bank, FSB	\$	\$
000017	American Express Bank, FSB	\$	\$
000018	American Express Bank, FSB	\$	\$
000019	Columbia Packing Co.	\$	\$
	Hartford Fire Insurance		
000021	Company	\$	\$
000022	Bank of America, NA	\$	\$
	Liquid Environmental		
000023	Solutions of TX	\$	\$
000024	American Express Bank, FSB	\$	\$
000025	U.S. Postal Service	\$	\$

Tardily filed claims of general (unsecured) creditors totaling \$ _____ have been allowed and will be paid *pro rata* only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be _____ percent.

Tardily filed general (unsecured) claims are as follows:

<i>Claim Number</i>	<i>Claimant</i>	<i>Allowed Amt. of Claim</i>	<i>Proposed Payment</i>
_____	_____	\$ _____	\$ _____
_____	_____	\$ _____	\$ _____
_____	_____	\$ _____	\$ _____

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling \$ _____ have been allowed and will be paid *pro rata* only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be _____ percent.

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows:

<i>Claim Number</i>	<i>Claimant</i>	<i>Allowed Amt. of Claim</i>	<i>Proposed Payment</i>
_____	_____	\$ _____	\$ _____
_____	_____	\$ _____	\$ _____
_____	_____	\$ _____	\$ _____

The amount of surplus returned to the debtor after payment of all claims and interest is \$ _____.