

6. The deadline for filing claims in this case was . All claims of each class which will receive a distribution have been examined and any objections to the allowance of claims have been resolved. If applicable, a claims analysis, explaining why payment on any claim is not being made, is attached as **Exhibit C**.

7. The Trustee's proposed distribution is attached as **Exhibit D**.

8. Pursuant to 11 U.S.C. § 326(a), the maximum compensation allowable to the trustee is \$. To the extent that additional interest is earned before case closing, the maximum compensation may increase.

The trustee has received \$ as interim compensation and now requests a sum of \$, for a total compensation of \$. In addition, the trustee received reimbursement for reasonable and necessary expenses in the amount of \$, and now requests reimbursement for expenses of \$, for total expenses of \$.

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Date: _____ By: /s/Mark A. Weisbart
Trustee

STATEMENT: This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES

Case No: 05-30057 BTR Judge: BRENDA T. RHOADES
Case Name: LOEWEN, BERNHARD Q
LOEWEN, MARIA
For Period Ending: 11/05/09

Trustee Name: Mark A. Weisbart
Date Filed (f) or Converted (c): 02/23/05 (f)
341(a) Meeting Date: 04/01/05
Claims Bar Date: 07/05/05

| 1 | 2 | 3 | 4 | 5 | 6 |
|---|------------------------------------|---|---|---|---|
| Asset Description (Scheduled and Unscheduled (u) Property) | Petition/ Unscheduled Values | Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs) | Property Abandoned OA=554(a) Abandon DA=554(c) Abandon | Sale/Funds Received by the Estate | Asset Fully Administered (FA)/ Gross Value of Remaining Assets |
| 1. Homestead House and shop on 26.90 acres and 3.261 acres at Route 2, Box 15609, Sumner, TX | 146,280.00 | 0.00 | DA | 0.00 | FA |
| 2. Cash in Bank Accounts Liberty National Bank - personal checking account \$400 2 business checking accounts \$125 | 525.00 | 0.00 | DA | 0.00 | FA |
| 3. Household Furniture and Goods sofa/love seat \$50; chairs \$25; TV \$25; access. \$25; #1 bedroom set \$150; #2 bedroom set \$75; #3 bedroom set \$125; kitchen table/chairs \$100; refrigerator \$300; kitchenware \$75; hutch \$200; washer/dryer \$150; yard tools \$25; lawn mower \$25; 4 in 1 fax \$150 | 1,450.00 | 0.00 | DA | 0.00 | FA |
| 4. Wearing Apparel Husband \$100 Wife \$100 Child \$100 | 300.00 | 0.00 | DA | 0.00 | FA |
| 5. Furs and Jewelry Wedding ring \$150; watches, costume \$100 | 250.00 | 0.00 | DA | 0.00 | FA |
| 6. Firearms 22 rifle \$50 shotgun \$50 | 100.00 | 0.00 | DA | 0.00 | FA |
| 7. Stock in LB Trailers 100% interest | 0.00 | 0.00 | DA | 0.00 | FA |
| 8. Income Tax Refund (u) 2004 income tax refund | 1,681.00 | 0.00 | DA | 0.00 | FA |
| 9. 2001 2 X 3 Chevy | 16,000.00 | 0.00 | DA | 0.00 | FA |
| 10. Utility Trailer 77 X 12 | 800.00 | 0.00 | DA | 0.00 | FA |

FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES

Case No: 05-30057 BTR Judge: BRENDA T. RHOADES
Case Name: LOEWEN, BERNHARD Q
LOEWEN, MARIA

Trustee Name: Mark A. Weisbart
Date Filed (f) or Converted (c): 02/23/05 (f)
341(a) Meeting Date: 04/01/05
Claims Bar Date: 07/05/05

| 1 | 2 | 3 | 4 | 5 | 6 |
|---|------------------------------------|---|---|---|---|
| Asset Description (Scheduled and Unscheduled (u) Property) | Petition/ Unscheduled Values | Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs) | Property Abandoned OA=554(a) Abandon DA=554(c) Abandon | Sale/Funds Received by the Estate | Asset Fully Administered (FA)/ Gross Value of Remaining Assets |
| 11. Honta ATV Honda ATV - gift to son | 700.00 | 0.00 | DA | 0.00 | FA |
| 12. Yamaha ATV Yamaha ATV - gift to son | 3,000.00 | 0.00 | DA | 0.00 | FA |
| 13. Ban Saw | 8,000.00 | 0.00 | DA | 0.00 | FA |
| 14. Business equipment (u) 8 Miller welders @\$800 each; 1 drill press @\$50; impact wrenches (3) \$150; Victor torches (5) \$250; hoist \$300 | 7,450.00 | 0.00 | DA | 0.00 | FA |
| 15. Fork Lift Fork lift | 6,000.00 | 0.00 | DA | 0.00 | FA |
| 16. Inventory Misc. trailer inventory | 200.00 | 0.00 | DA | 0.00 | FA |
| 17. Animals 1 pone \$150; 9 head cattle \$3,000 | 3,150.00 | 0.00 | DA | 0.00 | FA |
| 18. Farming Equipment Blade - used to level yard | 300.00 | 0.00 | DA | 0.00 | FA |
| 19. John Deere Tractor John Deere tractor | 4,500.00 | 0.00 | DA | 0.00 | FA |
| 20. Kabota Tractor Kabota tractor w/shredder | 7,500.00 | 0.00 | DA | 0.00 | FA |
| 21. Possible preferences Posey Lumber 17,867.88 Cunningham Steel 6,334.32 Nucor Steel 42,134.27 McKelvey Enterprises 11,900.00 Pro Form 8,932.00 | 0.00 | 5,000.00 | | 42,519.52 | FA |

FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES

Case No: 05-30057 BTR Judge: BRENDA T. RHOADES
Case Name: LOEWEN, BERNHARD Q
LOEWEN, MARIA

Trustee Name: Mark A. Weisbart
Date Filed (f) or Converted (c): 02/23/05 (f)
341(a) Meeting Date: 04/01/05
Claims Bar Date: 07/05/05

| 1 | 2 | 3 | 4 | 5 | 6 |
|---|------------------------------------|---|---|---|---|
| Asset Description (Scheduled and Unscheduled (u) Property) | Petition/ Unscheduled Values | Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs) | Property Abandoned OA=554(a) Abandon DA=554(c) Abandon | Sale/Funds Received by the Estate | Asset Fully Administered (FA)/ Gross Value of Remaining Assets |
| INT. Post-Petition Interest Deposits (u) | Unknown | N/A | | 13.55 | Unknown |

| | | | | | |
|-----------------------------------|--------------|------------|--|-------------|--|
| TOTALS (Excluding Unknown Values) | \$208,186.00 | \$5,000.00 | | \$42,533.07 | Gross Value of Remaining Assets \$0.00 (Total Dollar Amount in Column 6) |
|-----------------------------------|--------------|------------|--|-------------|--|

Major activities affecting case closing which are not reflected above, and matters pending, date of hearing or sale, and other action:

Initial Projected Date of Final Report (TFR): 12/31/07 Current Projected Date of Final Report (TFR): 04/30/09

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 05-30057 -BTR
 Case Name: LOEWEN, BERNHARD Q
 LOEWEN, MARIA
 Taxpayer ID No: *****1972
 For Period Ending: 11/05/09

Trustee Name: Mark A. Weisbart
 Bank Name: Union Bank of California
 Account Number / CD #: *****6429 Checking Account

Blanket Bond (per case limit): \$ 300,000.00
 Separate Bond (if applicable):

| 1 | 2 | 3 | 4 | | 5 | 6 | 7 |
|------------------|--------------------|-------------------------------|--|--------------------|---------------|--------------------|---------------------------|
| Transaction Date | Check or Reference | Paid To / Received From | Description Of Transaction | Uniform Tran. Code | Deposits (\$) | Disbursements (\$) | Account / CD Balance (\$) |
| 10/01/09 | | Transfer from Acct #*****5066 | BALANCE FORWARD Bank Funds Transfer | 9999-000 | 34,078.27 | | 0.00 34,078.27 |

| | | | |
|---------------------------|-----------|------|-----------|
| COLUMN TOTALS | 34,078.27 | 0.00 | 34,078.27 |
| Less: Bank Transfers/CD's | 34,078.27 | 0.00 | |
| Subtotal | 0.00 | 0.00 | |
| Less: Payments to Debtors | | 0.00 | |
| Net | 0.00 | 0.00 | |

Page Subtotals 34,078.27 0.00

FORM 2
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 05-30057 -BTR
Case Name: LOEWEN, BERNHARD Q
LOEWEN, MARIA
Taxpayer ID No: *****1972
For Period Ending: 11/05/09

Trustee Name: Mark A. Weisbart
Bank Name: JPMorgan Chase Bank, N.A.
Account Number / CD #: *****5065 Money Market Account

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

| 1 | 2 | 3 | 4 | | 5 | 6 | 7 |
|------------------|--------------------|---|--------------------------------------|--------------------|---------------|--------------------|---------------------------|
| Transaction Date | Check or Reference | Paid To / Received From | Description Of Transaction | Uniform Tran. Code | Deposits (\$) | Disbursements (\$) | Account / CD Balance (\$) |
| | | | BALANCE FORWARD | | | | 0.00 |
| 05/21/08 | 21 | Nucor Steel Texas | Settlement for Posey Lumber | 1141-000 | 1,000.00 | | 1,000.00 |
| | | | DEPOSIT CHECK #6159 | | | | |
| 05/30/08 | INT | JPMORGAN CHASE BANK, N.A. | Interest posting at 0.2000% | 1270-000 | 0.03 | | 1,000.03 |
| 06/30/08 | INT | JPMORGAN CHASE BANK, N.A. | Interest posting at 0.2000% | 1270-000 | 0.16 | | 1,000.19 |
| 07/10/08 | 21 | McKelvey Enterprises | Preference court approved settlement | 1141-000 | 4,400.00 | | 5,400.19 |
| | | | DEPOSIT CHECK #32048 | | | | |
| 07/31/08 | INT | JPMORGAN CHASE BANK, N.A. | Interest posting at 0.2000% | 1270-000 | 0.60 | | 5,400.79 |
| 08/29/08 | INT | JPMORGAN CHASE BANK, N.A. | Interest posting at 0.2000% | 1270-000 | 0.85 | | 5,401.64 |
| 09/30/08 | INT | JPMORGAN CHASE BANK, N.A. | Interest posting at 0.2000% | 1270-000 | 0.94 | | 5,402.58 |
| 10/29/08 | 21 | Cunningham Steel | Preference settlement | 1141-000 | 8,259.87 | | 13,662.45 |
| | | | DEPOSIT CHECK #7552 | | | | |
| 10/31/08 | INT | JPMORGAN CHASE BANK, N.A. | Interest posting at 0.1200% | 1270-000 | 0.68 | | 13,663.13 |
| 11/18/08 | 21 | Proformance Metal Works, Inc. | Preference payment | 1141-000 | 9,000.00 | | 22,663.13 |
| | | | DEPOSIT CHECK #48420 | | | | |
| 11/26/08 | 21 | Steward Title Guaranty Company for Great Southern Wood and Posey Lumber | Judgment settlement | 1141-000 | 19,859.65 | | 42,522.78 |
| | | | DEPOSIT CHECK #39054 | | | | |
| 11/28/08 | INT | JPMORGAN CHASE BANK, N.A. | Interest posting at 0.1000% | 1270-000 | 1.34 | | 42,524.12 |
| 12/31/08 | INT | JPMORGAN CHASE BANK, N.A. | Interest posting at 0.0500% | 1270-000 | 2.84 | | 42,526.96 |
| 01/30/09 | INT | JPMORGAN CHASE BANK, N.A. | Interest posting at 0.0500% | 1270-000 | 1.73 | | 42,528.69 |
| 02/19/09 | 001001 | Timothy Pletta | Attorney fees | 3210-000 | | 8,454.80 | 34,073.89 |
| 02/27/09 | INT | JPMORGAN CHASE BANK, N.A. | Interest posting at 0.0500% | 1270-000 | 1.51 | | 34,075.40 |
| 03/31/09 | INT | JPMORGAN CHASE BANK, N.A. | Interest posting at 0.0500% | 1270-000 | 1.48 | | 34,076.88 |
| 04/30/09 | INT | JPMORGAN CHASE BANK, N.A. | Interest posting at 0.0500% | 1270-000 | 1.39 | | 34,078.27 |
| 05/01/09 | | To Acct #*****5066 | Final Report | 9999-000 | | 34,078.27 | 0.00 |

Page Subtotals 42,533.07 42,533.07

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 05-30057 -BTR
 Case Name: LOEWEN, BERNHARD Q
 LOEWEN, MARIA
 Taxpayer ID No: *****1972
 For Period Ending: 11/05/09

Trustee Name: Mark A. Weisbart
 Bank Name: JPMorgan Chase Bank, N.A.
 Account Number / CD #: *****5065 Money Market Account

Blanket Bond (per case limit): \$ 300,000.00
 Separate Bond (if applicable):

| 1 | 2 | 3 | 4 | | 5 | 6 | 7 |
|---------------------------|--------------------|-------------------------|----------------------------|--------------------|---------------|--------------------|---------------------------|
| Transaction Date | Check or Reference | Paid To / Received From | Description Of Transaction | Uniform Tran. Code | Deposits (\$) | Disbursements (\$) | Account / CD Balance (\$) |
| COLUMN TOTALS | | | | | 42,533.07 | 42,533.07 | 0.00 |
| Less: Bank Transfers/CD's | | | | | 0.00 | <u>34,078.27</u> | |
| Subtotal | | | | | 42,533.07 | 8,454.80 | |
| Less: Payments to Debtors | | | | | | <u>0.00</u> | |
| Net | | | | | 42,533.07 | 8,454.80 | |

Page Subtotals 0.00 0.00

FORM 2
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 05-30057 -BTR
Case Name: LOEWEN, BERNHARD Q
LOEWEN, MARIA
Taxpayer ID No: *****1972
For Period Ending: 11/05/09

Trustee Name: Mark A. Weisbart
Bank Name: JPMorgan Chase Bank, N.A.
Account Number / CD #: *****5066 Checking Account

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

| 1 | 2 | 3 | 4 | | 5 | 6 | 7 |
|------------------|--------------------|-----------------------------|----------------------------|--------------------|---------------|--------------------|---------------------------|
| Transaction Date | Check or Reference | Paid To / Received From | Description Of Transaction | Uniform Tran. Code | Deposits (\$) | Disbursements (\$) | Account / CD Balance (\$) |
| | | | BALANCE FORWARD | | | | 0.00 |
| 05/01/09 | | From Acct #*****5065 | Final Report | 9999-000 | 34,078.27 | | 34,078.27 |
| 10/01/09 | | Transfer to Acct #*****6429 | Bank Funds Transfer | 9999-000 | | 34,078.27 | 0.00 |

| | | | |
|---------------------------|------------------|------------------|------|
| COLUMN TOTALS | 34,078.27 | 34,078.27 | 0.00 |
| Less: Bank Transfers/CD's | <u>34,078.27</u> | <u>34,078.27</u> | |
| Subtotal | 0.00 | 0.00 | |
| Less: Payments to Debtors | | <u>0.00</u> | |
| Net | 0.00 | 0.00 | |

| | | | |
|----------------------------------|------------------------------|--------------------------------|---------------------|
| | | NET | ACCOUNT |
| TOTAL - ALL ACCOUNTS | NET DEPOSITS | DISBURSEMENTS | BALANCE |
| Checking Account - *****6429 | 0.00 | 0.00 | 34,078.27 |
| Money Market Account - *****5065 | 42,533.07 | 8,454.80 | 0.00 |
| Checking Account - *****5066 | 0.00 | 0.00 | 0.00 |
| | <u>42,533.07</u> | <u>8,454.80</u> | <u>34,078.27</u> |
| | (Excludes Account Transfers) | (Excludes Payments To Debtors) | Total Funds On Hand |

Page Subtotals 34,078.27 34,078.27

EXHIBIT A
ANALYSIS OF CLAIMS REGISTER

Case Number: 05-30057 Page 1
 Debtor Name: LOEWEN, BERNHARD Q Date: November 05, 2009
Claim Class Sequence

| Code # | Creditor Name & Address | Claim Class | Notes | Amount Allowed | Paid to Date | Claim Balance |
|----------------------|--|----------------|-------|----------------|--------------|---------------|
| 200 3210-00 | Timothy Pletta | Administrative | | \$8,454.80 | \$8,454.80 | \$0.00 |
| 200 3110-00 | Mark Weisbart | Administrative | | \$15,000.00 | \$0.00 | \$15,000.00 |
| 200 3120-00 | Mark Weisbart | Administrative | | \$559.72 | \$0.00 | \$559.72 |
| 14 570 5800-00 | Lamar CAD c/o Michael W Deeds,Linebarger Goggan Blair & Sampson, LLP,2323 Bryan St., Ste Dallas, TX 75201 | Priority | | \$0.00 | \$0.00 | \$0.00 |
| 3 610 7100-00 | Posey Lumber & Mfg., Inc. P O Box 412 Mt. Pleasant, TX 75456-0412 | Unsecured | | \$0.00 | \$0.00 | \$0.00 |
| 4 610 7100-00 | Rossmith Corp. P O Box 809 Mt. Vernon, TX 75457 | Unsecured | | \$1,206.10 | \$0.00 | \$1,206.10 |
| 5 610 7100-00 | Denison Oxygen Supply P O Box 172 Denison, TX 75021 | Unsecured | | \$16,541.81 | \$0.00 | \$16,541.81 |
| 6 610 7100-00 | Posey Lumber & Mfg., Inc. P O Box 412 Mt. Pleasant, TX 75456-0412 | Unsecured | | \$0.00 | \$0.00 | \$0.00 |
| 7 610 7100-00 | Harbour Trailer Parts 515 E. 16th Mt. Pleasant, TX 75455 | Unsecured | | \$21,614.80 | \$0.00 | \$21,614.80 |
| 8 610 7100-00 | 1st Financial Bank c/o Creditors Bankruptcy Service PO Box 740933 Dallas, TX 75374 | Unsecured | | \$2,938.20 | \$0.00 | \$2,938.20 |
| 9 610 7100-00 | Quality Trailer & Century Wheel 663 NW Parkway Azle, TX 76020 | Unsecured | | \$19,048.67 | \$0.00 | \$19,048.67 |
| 10 610 7100-00 | Sherwin Williams 2809 Clarksville Paris, TX 75456 | Unsecured | | \$4,113.45 | \$0.00 | \$4,113.45 |

EXHIBIT A
ANALYSIS OF CLAIMS REGISTER

Case Number: 05-30057 Page 2
 Debtor Name: LOEWEN, BERNHARD Q Date: November 05, 2009
Claim Class Sequence

| Code # | Creditor Name & Address | Claim Class | Notes | Amount Allowed | Paid to Date | Claim Balance |
|-----------------------|--|-------------|-------|----------------|--------------|---------------|
| 11 610 7100-00 | Citibank USA, NA DBA: Home Depot PO Box 9025 Des Moines, IA 50368 | Unsecured | | \$1,071.24 | \$0.00 | \$1,071.24 |
| 12 610 7100-00 | Citibank USA, NA DBA: Home Depot PO Box 9025 Des Moines, IA 50368 | Unsecured | | \$1,483.99 | \$0.00 | \$1,483.99 |
| 13 610 7100-00 | Independent Bankersbank c/o Creditors Bankruptcy Service PO Box 740933 Dallas, TX 75374 | Unsecured | | \$2,938.20 | \$0.00 | \$2,938.20 |
| 15 620 7200-00 | B&L Metal Products, Inc. P O Box 1305 Texarkana, AR 75504-1305 | Unsecured | | \$19,610.32 | \$0.00 | \$19,610.32 |
| 100 610 7100-00 | Performance Metal Works c/o Scott McDonald 2020 Bill Owens Pkwy, Suite 200 Longview, TX 75604 | Unsecured | | \$9,000.00 | \$0.00 | \$9,000.00 |
| 1 100 4210-00 | Netbank Business Finance P O Box 2597 Columbia, SC 29202 | Secured | | \$0.00 | \$0.00 | \$0.00 |
| 2 100 4210-00 | Kubota Credit Corp 14855 FAA Blvd. Ft. Worth, TX 76155 | Secured | | \$0.00 | \$0.00 | \$0.00 |
| Case Totals: | | | | \$123,581.30 | \$8,454.80 | \$115,126.50 |

Code #: Trustee's Claim Number, Priority Code, Claim Type

TRUSTEE'S PROPOSED DISTRIBUTION

Exhibit D

Case No.: 05-30057
 Case Name: LOEWEN, BERNHARD Q
 LOEWEN, MARIA
 Trustee Name: Mark A. Weisbart

Claims of secured creditors will be paid as follows:

| <i>Claimant</i> | <i>Proposed Payment</i> |
|-----------------|-------------------------|
| _____ | \$ _____ |
| _____ | \$ _____ |
| _____ | \$ _____ |

Applications for chapter 7 fees and administrative expenses have been filed as follows:

| <i>Reason/Applicant</i> | <i>Fees</i> | <i>Expenses</i> |
|--|-------------|-----------------|
| <i>Trustee: Mark A. Weisbart</i> _____ | \$ _____ | \$ _____ |
| <i>Attorney for trustee: Mark Weisbart</i> _____ | \$ _____ | \$ _____ |
| <i>Appraiser:</i> _____ | \$ _____ | \$ _____ |
| <i>Auctioneer:</i> _____ | \$ _____ | \$ _____ |
| <i>Accountant:</i> _____ | \$ _____ | \$ _____ |
| <i>Special Attorney for trustee:</i> _____ | \$ _____ | \$ _____ |
| <i>Charges:</i> _____ | \$ _____ | \$ _____ |
| <i>Fees:</i> _____ | \$ _____ | \$ _____ |
| <i>Other:</i> _____ | \$ _____ | \$ _____ |
| <i>Other:</i> _____ | \$ _____ | \$ _____ |

Applications for prior chapter fees and administrative expenses have been filed as follows:

| <i>Reason/Applicant</i> | <i>Fees</i> | <i>Expenses</i> |
|-----------------------------|-------------|-----------------|
| <u>Attorney for debtor:</u> | \$ _____ | \$ _____ |
| <u>Attorney for:</u> | \$ _____ | \$ _____ |
| <u>Accountant for:</u> | \$ _____ | \$ _____ |
| <u>Appraiser for:</u> | \$ _____ | \$ _____ |
| <u>Other:</u> | \$ _____ | \$ _____ |

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$ _____ must be paid in advance of any dividend to general (unsecured) creditors.

Allowed priority claims are:

| <i>Claim Number</i> | <i>Claimant</i> | <i>Allowed Amt. of Claim</i> | <i>Proposed Payment</i> |
|---------------------|------------------|------------------------------|-------------------------|
| <u>14</u> | <u>Lamar CAD</u> | \$ _____ | \$ _____ |
| _____ | _____ | \$ _____ | \$ _____ |
| _____ | _____ | \$ _____ | \$ _____ |

The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).

Timely claims of general (unsecured) creditors totaling \$ _____ have been allowed and will be paid *pro rata* only after all allowed administrative and priority claims have been paid in full. The timely allowed general (unsecured) dividend is anticipated to be _____ percent.

Timely allowed general (unsecured) claims are as follows:

| <i>Claim Number</i> | <i>Claimant</i> | <i>Allowed Amt. of Claim</i> | <i>Proposed Payment</i> |
|---------------------|--------------------------------------|------------------------------|-------------------------|
| <u>3</u> | <u>Posey Lumber & Mfg., Inc.</u> | \$ _____ | \$ _____ |
| <u>4</u> | <u>Rossmith Corp.</u> | \$ _____ | \$ _____ |
| <u>5</u> | <u>Denison Oxygen Supply</u> | \$ _____ | \$ _____ |

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows:

| <i>Claim Number</i> | <i>Claimant</i> | <i>Allowed Amt. of Claim</i> | <i>Proposed Payment</i> |
|---------------------|-----------------|------------------------------|-------------------------|
| _____ | _____ | \$ _____ | \$ _____ |
| _____ | _____ | \$ _____ | \$ _____ |
| _____ | _____ | \$ _____ | \$ _____ |

The amount of surplus returned to the debtor after payment of all claims and interest is
\$.