UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF TEXAS
TYLER DIVISION

In re:	§	
	§	
SAFESCRIPT PHARMACIES INC	§	Case No. 04-60600
	§	
Debtor(s)	§	

TRUSTEE'S FINAL REPORT (TFR)

The undersigned trustee hereby makes this Final Report and states as follows:

1. The debtor filed a petition under chapter 11 of the United States Bankruptcy Code on 03/19/2004 . The case was converted to one under Chapter 7 on 10/23/2006 . The undersigned trustee was appointed on 10/27/2006 .

2. The trustee faithfully and properly fulfilled the duties enumerated in 11 U.S.C. §704.

3. All scheduled and known assets of the estate have been reduced to cash, released to the debtor as exempt property pursuant to 11 U.S.C. § 522, or have been or will be abandoned pursuant to 11 U.S.C. § 554. An individual estate property record and report showing the disposition of all property of the estate is attached as **Exhibit A**.

4. The trustee realized gross receipts of $ 33,888.50

Funds were disbursed in the following amounts:

Administrative expenses		11,752.19
Payments to creditors		0.00
Non-estate funds paid to 3rd Parties		0.00
Payments to the debtor		0.00
Leaving a balance on hand of[1]	$	22,136.31

The remaining funds are available for distribution.

5. Attached as **Exhibit B** is a cash receipts and disbursements record for each estate bank account.

[1] The balance of funds on hand in the estate may continue to earn interest until disbursed. The interest earned prior to disbursement will be distributed pro rata to creditors within each priority category. The trustee may receive additional compensation not to exceed the maximum compensation set forth under 11 U.S.C. §326(a) on account of the disbursement of the additional interest.

6. The deadline for filing claims in this case was 12/31/2007 . All claims of each class which will receive a distribution have been examined and any objections to the allowance of claims have been resolved. If applicable, a claims analysis, explaining why payment on any claim is not being made, is attached as **Exhibit C**.

7. The Trustee's proposed distribution is attached as **Exhibit D**.

8. Pursuant to 11 U.S.C. § 326(a), the maximum compensation allowable to the trustee is $ 4,138.85 . To the extent that additional interest is earned before case closing, the maximum compensation may increase.

The trustee has received $ 0.00 as interim compensation and now requests a sum of $ 4,138.85 , for a total compensation of $ 4,138.85 . In addition, the trustee received reimbursement for reasonable and necessary expenses in the amount of $ 0.00 , and now requests reimbursement for expenses of $ 2,284.13 , for total expenses of $ 2,284.13 .

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Date: 03/03/2010 By: /s/Michael J. McNally
Trustee

STATEMENT: This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES

Exhibit A

Case No: 04-60600 BP Judge: BILL PARKER
Case Name: SAFESCRIPT PHARMACIES INC

For Period Ending: 03/03/10

Trustee Name: Michael J. McNally
Date Filed (f) or Converted (c): 10/23/06 (c)
341(a) Meeting Date: 12/01/06
Claims Bar Date: 12/31/07

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA=554(a) Abandon DA=554(c) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
1. FINANCIAL ACCOUNTS-Chase DIP account	35,625.00	1,853.72		1,853.72	FA
2. OTHER MISCELLANEOUS-retainer held by Wilson Sheehy (u)	0.00	4,549.35		4,549.35	FA
3. CASH-Petty cash	9,380.00	0.00	DA	0.00	FA
Zero balance as of conversion					
4. VOID (u)	Unknown	0.00		0.00	FA
5. STOCK-Safescript Holdings; MedEx; Pegasus; Advance	Unknown	0.00	OA	0.00	FA
6. STOCK-eRxSys shares	2,888,889.00	25,618.59		25,618.59	FA
Assured Pharmacy Inc					
7. STOCK-Non-marketable Safescript OH	341,376.00	0.00	DA	0.00	FA
8. LIQUIDATED CLAIMS-Notes receivable	3,779,205.00	0.00	DA	0.00	FA
Sold as of conversion					
9. CONTINGENT CLAIMS-potential claim / judgment	Unknown	0.00	OA	0.00	FA
Judgment entered 6/14/06 in Adversary No. 06-6027 in favor of debtor					
10. INTELLECTUAL PROPERTY-Software patent pending	Unknown	0.00	DA	0.00	FA
Sold as of conversion					
11. OFFICE EQUIPMENT-office equip, furnishings & suppl	65,116.01	0.00	DA	0.00	FA
Sold as of conversion					
12. OTHER MISCELLANEOUS-leasehold improvements	4,925.84	0.00	DA	0.00	FA
13. LIQUIDATED CLAIMS-Tx Unclaimed Property (u)	0.00	1,294.78		1,294.78	FA
14. FINANCIAL ACCOUNTS-Chase RTIN Holdings (u)	0.00	0.00	OA	0.00	FA
15. VOID (u)	Unknown	0.00		0.00	FA
16. OTHER MISCELLANEOUS-Corporate shell (u)	0.00	0.00	OA	0.00	FA
Order entered 10/28/09					
17. SECURITY DEPOSITS (u)	0.00	484.61		484.61	FA
INT. Post-Petition Interest Deposits (u)	Unknown	85.91		87.45	FA

Exhibit A

FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES

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Case Name: SAFESCRIPT PHARMACIES INC

Trustee Name: Michael J. McNally
Date Filed (f) or Converted (c): 10/23/06 (c)
341(a) Meeting Date: 12/01/06
Claims Bar Date: 12/31/07

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA=554(a) Abandon DA=554(c) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
					Gross Value of Remaining Assets
TOTALS (Excluding Unknown Values)	$7,124,516.85	$33,886.96		$33,888.50	$0.00
					(Total Dollar Amount in Column 6)

Major activities affecting case closing which are not reflected above, and matters pending, date of hearing or sale, and other action:

Initial Projected Date of Final Report (TFR): 06/01/08 Current Projected Date of Final Report (TFR): 03/01/10

Exhibit B

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 04-60600 -BP
Case Name: SAFESCRIPT PHARMACIES INC

Taxpayer ID No: *******8064
For Period Ending: 03/03/10

Trustee Name: Michael J. McNally
Bank Name: BANK OF AMERICA, N.A.
Account Number / CD #: *******4774 BofA - Money Market Account

Blanket Bond (per case limit): $ 300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Trans. Code	Deposits ($)	Disbursements ($)	Account / CD Balance ($)
			BALANCE FORWARD				0.00
C 01/22/07		Safescript Pharmacy DIP Account	Bal. of Chase DIP Acct.	1129-000	1,853.72		1,853.72
01/22/07	1	Asset Sales Memo:	FINANCIAL ACCOUNTS-Chase DIP account $1,853.72				1,853.72
C 01/31/07	INT	BANK OF AMERICA, N.A.	Interest Rate 1.000	1270-000	0.41		1,854.13
C 02/28/07	INT	BANK OF AMERICA, N.A.	Interest Rate 1.000	1270-000	1.42		1,855.55
C 03/30/07	INT	BANK OF AMERICA, N.A.	Interest Rate 1.000	1270-000	1.58		1,857.13
C 04/03/07		Wilson, Sheehy, Knowles, 909 ESE Loope 323, Ste 400 Tyler, Tx 75701	Retainer Held by Chapter 7 Trustee	1229-000	4,549.35		6,406.48
04/03/07	2	Asset Sales Memo:	OTHER MISCELLANEOUS-retainer held by Wilson Sheehy $4,549.35				6,406.48
C 04/30/07	INT	BANK OF AMERICA, N.A.	Interest Rate 1.000	1270-000	4.64		6,411.12
C 05/31/07	INT	BANK OF AMERICA, N.A.	Interest Rate 1.000	1270-000	5.45		6,416.57
C 06/25/07		Texas Comptroller of Public Accounts State Fiscal - Agency No. 902 Austin, Tx	Tx Unclaimed Property	1229-000	1,294.78		7,711.35
06/25/07	13	Asset Sales Memo:	LIQUIDATED CLAIMS-Tx Unclaimed Property $1,294.78				7,711.35
C 06/29/07	INT	BANK OF AMERICA, N.A.	Interest Rate 1.000	1270-000	5.41		7,716.76

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Blanket Bond (per case limit): $ 300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Trans. Code	Deposits ($)	Disbursements ($)	Account / CD Balance ($)
C 07/31/07	INT	BANK OF AMERICA, N.A.	Interest Rate 1.000	1270-000	6.56		7,723.32
C 08/31/07	INT	BANK OF AMERICA, N.A.	Interest Rate 1.000	1270-000	6.56		7,729.88
C 09/28/07	INT	BANK OF AMERICA, N.A.	Interest Rate 0.750	1270-000	4.92		7,734.80
C 10/31/07	INT	BANK OF AMERICA, N.A.	Interest Rate 0.750	1270-000	4.93		7,739.73
C 11/30/07	INT	BANK OF AMERICA, N.A.	Interest Rate 0.650	1270-000	4.13		7,743.86
C 12/31/07	INT	BANK OF AMERICA, N.A.	Interest Rate 0.500	1270-000	3.70		7,747.56
C 01/31/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.400	1270-000	3.07		7,750.63
C 02/29/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.300	1270-000	1.84		7,752.47
C 03/31/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.250	1270-000	1.83		7,754.30
C 04/30/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.250	1270-000	1.59		7,755.89
C 05/30/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.150	1270-000	0.98		7,756.87
C 06/30/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.150	1270-000	0.96		7,757.83
C 07/08/08		National Financial Services, LLC 200 Liberty St, One World Financial Ctr New York, New York 10281	Sale of ASSURED Pharmacy Stock	1129-000	1,063.99		8,821.82
07/08/08	6	Asset Sales Memo:	STOCK-eRxSys shares $1,063.99				8,821.82
C 07/11/08		National Financial Services LLC 200 Liberty St	Sale of Stock Shares - MT2212	1129-000	1,278.99		10,100.81

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Bank Name: BANK OF AMERICA, N.A.
Account Number / CD #: *******4774 BofA - Money Market Account

Blanket Bond (per case limit): $ 300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Trans. Code	Deposits ($)	Disbursements ($)	Account / CD Balance ($)
		One World Financial Ctr New York, NY 10281					
07/11/08	6	Asset Sales Memo:	STOCK-eRxSys shares $1,278.99				10,100.81
C 07/14/08		National Financial Services LLC 200 Liberty St, One World Financial Center New York NY 10281	Sale of Stock Shares - MT2212	1129-000	210.49		10,311.30
07/14/08	6	Asset Sales Memo:	STOCK-eRxSys shares $210.49				10,311.30
C 07/15/08		National Financial Services LLC 200 Liberty St One World Financial Center New York, NY 10281	Sale of Stock Shares - MT2212	1129-000	2,681.47		12,992.77
07/15/08	6	Asset Sales Memo:	STOCK-eRxSys shares $2,681.47				12,992.77
C 07/15/08		National Financial Services LLC 200 Liberty St One World Financial Center New York NY 10281	Sale of Stock Shares - MT2212	1129-000	1,848.98		14,841.75
07/15/08	6	Asset Sales Memo:	STOCK-eRxSys shares $1,848.98				14,841.75
C 07/18/08		National Financial Services, LLC 200 Liberty St One World Financial Center New York, NY 10281	Sale of Stock Shares - MT2212	1129-000	11,363.77		26,205.52
07/18/08	6	Asset Sales Memo:	STOCK-eRxSys shares $11,363.77				26,205.52
C 07/28/08		National Financial Services LLC 200 Liberty Street One world Financial Center	Sale of Assured Stock - MT2212	1129-000	150.49		26,356.01

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Case No: 04-60600 -BP
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Trustee Name: Michael J. McNally
Bank Name: BANK OF AMERICA, N.A.
Account Number / CD #: *******4774 BofA - Money Market Account

Blanket Bond (per case limit): $ 300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Trans. Code	Deposits ($)	Disbursements ($)	Account / CD Balance ($)
		New York, NY 10281					
07/28/08	6	Asset Sales Memo:	STOCK-eRxSys shares $150.49				26,356.01
C 07/28/08		National Financial Services LLC 200 Liberty St One Work Financial Center New York, NY 10281	Sale of Assured Stock-MT2212	1129-000	415.98		26,771.99
07/28/08	6	Asset Sales Memo:	STOCK-eRxSys shares $415.98				26,771.99
C 07/28/08		National Financial Services LLC 200 Liberty St One Work Financial Center New York, NY 10281	Sale of Assured Stock - MT2212	1129-000	2,893.98		29,665.97
07/28/08	6	Asset Sales Memo:	STOCK-eRxSys shares $2,893.98				29,665.97
C 07/31/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.150	1270-000	1.80		29,667.77
C 08/06/08		National Financial Services LLC 200 Liberty St One World Financial Center New York, NY 10281	Sale of Assured Stock-MT2212	1129-000	2,225.48		31,893.25
08/06/08	6	Asset Sales Memo:	STOCK-eRxSys shares $2,225.48				31,893.25
C 08/06/08		National Financial Services LLC 200 Liberty St One World Financial Center New York, NY 10281	Sale of Assured Stock-MT2212	1129-000	708.99		32,602.24
08/06/08	6	Asset Sales Memo:	STOCK-eRxSys shares $708.99				32,602.24
C 08/06/08		National Financial Services LLC 200 Liberty St	Sale of Assured Stock-MT2212	1129-000	460.49		33,062.73

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Trustee Name: Michael J. McNally
Bank Name: BANK OF AMERICA, N.A.
Account Number / CD #: *******4774 BofA - Money Market Account

Blanket Bond (per case limit): $ 300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Trans. Code	Deposits ($)	Disbursements ($)	Account / CD Balance ($)
08/06/08	6	One World Financial Center New York, NY 10281 Asset Sales Memo:	STOCK-eRxSys shares $460.49				33,062.73
C 08/12/08		National Financial Services LLC 200 Liberty St One World Financial Center New York, NY 10281	Sale of Assured Stock-MT2212	1129-000	315.49		33,378.22
08/12/08	6	Asset Sales Memo:	STOCK-eRxSys shares $315.49				33,378.22
C 08/29/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.150	1270-000	4.06		33,382.28
C 09/30/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.150	1270-000	4.11		33,386.39
C 10/31/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.100	1270-000	3.24		33,389.63
C 11/28/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.100	1270-000	2.73		33,392.36
C 12/31/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	1.68		33,394.04
C 01/30/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.27		33,394.31
C 02/18/09		Entergy New Orleans Inc. 411 Pride Dr. Hammond, La 70401-9517	Refund Deposit - Pegasus Pharm	1290-000	484.61		33,878.92
02/18/09	17	Asset Sales Memo:	SECURITY DEPOSITS $484.61				33,878.92
C 02/27/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.26		33,879.18
C 03/31/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.30		33,879.48

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For Period Ending: 03/03/10

Trustee Name: Michael J. McNally
Bank Name: BANK OF AMERICA, N.A.
Account Number / CD #: *******4774 BofA - Money Market Account

Blanket Bond (per case limit): $ 300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Trans. Code	Deposits ($)	Disbursements ($)	Account / CD Balance ($)
C 04/30/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.74		33,880.22
C 05/29/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.86		33,881.08
C 06/30/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.84		33,881.92
C 07/31/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.86		33,882.78
C 08/31/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.86		33,883.64
C 09/30/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.84		33,884.48
C 10/30/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.86		33,885.34
C t 11/10/09		Transfer to Acct #*******4158	Bank Funds Transfer	9999-000		2,032.00	31,853.34
C 11/30/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.81		31,854.15
C 12/31/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.81		31,854.96
C 01/29/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.81		31,855.77
C 02/26/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.73		31,856.50
t 03/02/10		Transfer to Acct #*******4158	Bank Funds Transfer	9999-000		9,720.19	22,136.31

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ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

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Taxpayer ID No: *******8064
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Trustee Name: Michael J. McNally
Bank Name: BANK OF AMERICA, N.A.
Account Number / CD #: *******4774 BofA - Money Market Account

Blanket Bond (per case limit): $ 300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Trans. Code	Deposits ($)	Disbursements ($)	Account / CD Balance ($)

* Reversed
t Funds Transfer
C Bank Cleared

Account *******4774

	Balance Forward	0.00			
34	Deposits	33,801.05	0	Checks	0.00
38	Interest Postings	87.45	0	Adjustments Out	0.00
			2	Transfers Out	11,752.19
	Subtotal	$ 33,888.50		Total	$ 11,752.19
0	Adjustments In	0.00			
0	Transfers In	0.00			
	Total	$ 33,888.50			

Exhibit B

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 04-60600 -BP
Case Name: SAFESCRIPT PHARMACIES INC

Taxpayer ID No: *******8064
For Period Ending: 03/03/10

Trustee Name: Michael J. McNally
Bank Name: BANK OF AMERICA, N.A.
Account Number / CD #: *******4158 BofA - Checking Account

Blanket Bond (per case limit): $ 300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Trans. Code	Deposits ($)	Disbursements ($)	Account / CD Balance ($)
			BALANCE FORWARD				0.00
C t 11/10/09		Transfer from Acct #*******4774	Bank Funds Transfer	9999-000	2,032.00		2,032.00
C 11/10/09	003001	Robert W. Peddy Gollob Morgan Peddy & Co., P.C. 3620 Old Bullalrd Rd, Ste. 100 Tyler, Tx 75701	Prep. 2008 Form 1120 Corp Income Tax Return - Inv 71430	3410-000		2,032.00	0.00
t 03/02/10		Transfer from Acct #*******4774	Bank Funds Transfer	9999-000	9,720.19		9,720.19
03/02/10	003002	McNally & Patrick, L.L.P. P O Box 1080 Tyler, Tx 75710	Attorney Fees for Trustee - MT2212	3110-000		8,149.50	1,570.69
03/02/10	003003	McNally & Patrick, L.L.P. P O Box 1080 Tyler, Tx 75710	Attorney Expenses for Trustee - MT-2212	3120-000		1,570.69	0.00

* Reversed
t Funds Transfer
C Bank Cleared

Account *******4158

	Balance Forward	0.00			
0	Deposits	0.00	3	Checks	11,752.19
0	Interest Postings	0.00	0	Adjustments Out	0.00
			0	Transfers Out	0.00
	Subtotal	$ 0.00		Total	$ 11,752.19
0	Adjustments In	0.00			
2	Transfers In	11,752.19			
	Total	$ 11,752.19			

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Taxpayer ID No: *******8064
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Trustee Name: Michael J. McNally
Bank Name: BANK OF AMERICA, N.A.
Account Number / CD #: *******4158 BofA - Checking Account

Blanket Bond (per case limit): $ 300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Trans. Code	Deposits ($)	Disbursements ($)	Account / CD Balance ($)

Report Totals						
		Balance Forward	0.00			
	34	Deposits	33,801.05	3	Checks	11,752.19
	38	Interest Postings	87.45	0	Adjustments Out	0.00
				2	Transfers Out	11,752.19
		Subtotal	$ 33,888.50		Total	$ 23,504.38
	0	Adjustments In	0.00			
	2	Transfers In	11,752.19			
		Total	$ 45,640.69		Net Total Balance	$ 22,136.31

Code #	Creditor Name & Address	Claim Class	Notes	Scheduled	Claimed	Allowed
000066 001 2950-00	US Trustee Office of the U.S. Trustee 110 N. College Ave. Suite 300 Tyler, TX 75702	Administrative	Filed 03/12/07	$0.00	$250.00	$0.00
000067+ 001 2950-00	US Trustee Office of the U.S. Trustee 110 N. College Ave. Suite 300 Tyler, TX 75702	Administrative	Filed 03/12/07	$0.00	$4,000.00	$4,000.00
999-1 001 3410-00	Robert W. Peddy Gollob Morgan Peddy & Co., P.C. 3620 Old Bullalrd Rd, Ste. 100 Tyler, Tx 75701	Administrative	Prep. 2008 Form 1120 Corp Income Tax Return	$0.00	$2,032.00	$2,032.00
999-2 001 3110-00	McNally & Patrick, L.L.P. P O Box 1080 Tyler, Tx 75710	Administrative	Attorney Fees for Trustee - MT2212	$0.00	$8,149.50	$8,149.50
999-3 001 3120-00	McNally & Patrick, L.L.P. P O Box 1080 Tyler, Tx 75710	Administrative	Attorney Expenses for Trustee - MT2212	$0.00	$1,570.69	$1,570.69
	Subtotal for Class Administrative			$0.00	$16,002.19	$15,752.19
000013B 040 5800-00	State of Louisiana Dept. of Revenue P. O. Box 66658 Baton Rouge, LA 70896	Priority	Filed 04/16/04	$0.00	$610.39	$0.00
000014 040 5800-00	State of Louisiana Dept. of Revenue P. O. Box 66658 Baton Rouge, LA 70896	Priority	Filed 04/16/04	$0.00	$408.54	$0.00
000015B 040 5800-00	State of Louisiana Dept. of Revenue P. O. Box 66658 Baton Rouge, LA 70896	Priority	Filed 04/16/04	$0.00	$304.42	$0.00
000016B 040 5800-00	State of Louisiana Dept. of Revenue P. O. Box 66658 Baton Rouge, LA 70896	Priority	Filed 04/16/04	$0.00	$610.39	$0.00
000032C 040 5800-00	Internal Revenue Service 1100 Commerce St 5025 - DAL Dallas, Tx 75242	Priority	Filed 06/01/04	$0.00	$17,424.07	$17,424.07
000056 040 5300-00	Fred Wencel 2221 Willow Ridge Lane Chesterfield MO 63017	Priority	Filed 09/16/04	$0.00	$49,888.00	$0.00

Code #	Creditor Name & Address	Claim Class	Notes	Scheduled	Claimed	Allowed
000059 040 5800-00	City of Bossier City Property Tax Department P. O. Box 5399 Bossier City, LA 71171-5399	Priority		$0.00	$287.45	$0.00
000072 040 5300-00	Thomas Aigner c/o Jack Sheedy 1201 Elm St., Ste. 4800 Dallas, TX 75270	Priority	Filed 10/23/07	$0.00	$68,398.65	$0.00
000082 040 5800-00	Newell Normand, Sheriff and Ex-Officio Tax Collector 1233 Westbank Expwy B428 Harvey LA 70058	Priority	Filed 02/04/08	$0.00	$285,984.96	$285,984.96
01-639 040 5800-00	Internal Revenue Service	Priority		$0.00	$6,250.00	$6,250.00
01B-633 040 5800-00	State of Louisiana Louisiana Department of Revenue	Priority		$0.00	$610.39	$610.39
01B-635 040 5800-00	State of Louisiana	Priority		$0.00	$610.39	$610.39
01B-638 040 5800-00	State of Louisiana	Priority		$0.00	$3,366.42	$3,366.42
02-639 040 5800-00	Internal Revenue Service	Priority		$0.00	$6,250.00	$0.00
03B-613 040 5800-00	State of Louisiana Dept. of Revenue P. O. Box 66658 Baton Rouge, LA 70896	Priority		$0.00	$2,352.97	$2,352.97
03B-639 040 5800-00	Internal Revenue Service	Priority		$0.00	$10,497.44	$10,497.44
05-613 040 5800-00	Harry Lee, Sheriff and Tax Collector for the Parish of Louisiana	Priority		$0.00	$25,369.72	$25,369.72
05B-638 040 5800-00	State of Louisiana	Priority		$0.00	$6,993.39	$6,993.39
06C-613 040 5800-00	Internal Revenue Service	Priority		$0.00	$245,289.02	$245,289.02

Code #	Creditor Name & Address	Claim Class	Notes	Scheduled	Claimed	Allowed
07-651 040 5300-00	Kandyce L. Tuck	Priority		$0.00	$2,686.74	$2,686.74
	Subtotal for Class Priority			$0.00	$734,193.35	$607,435.51
000001 070 7100-00	Glenn D. Phillips 1003 StoneRaod Kilgore, TX 75662	Unsecured	Filed 03/23/04	$32,000.00	$36,000.00	$36,000.00
000002 070 7100-00	Glenn D. Phillips 1003 StoneRaod Kilgore, TX 75662	Unsecured	Filed 03/25/04	$0.00	$32,000.00	$32,000.00
000003 070 7100-00	Vincent Graphics & Supply 12979 Hwy. 100 N. Tyler, TX 75704	Unsecured	Filed 03/30/04	$1,841.00	$3,207.29	$3,207.29
000004 070 7100-00	Franklin Cardwell & Jones 1001 McKinney 18th Floor Houston Tx 77002	Unsecured	Filed 04/05/04	$90,906.00	$103,830.77	$103,830.77
000005 070 7100-00	PR Newswire P.O. Box 911309 Dallas, TX 75391	Unsecured	Filed 04/08/04	$2,670.00	$2,990.00	$2,990.00
000006 070 7100-00	W. Joe Shaw/Diane R. Shaw PO Box 1929 Marshall, TX 75671	Unsecured	Filed 04/07/04	$0.00	$1,445.00	$1,445.00
000007 070 7100-00	Atmos Energy/LOUISIANA DIVISION A Division of Atmos Energy Corp Attn: Bankruptcy Group P O Box 15488 Amarillo TX 79105-5488	Unsecured	Filed 04/12/04	$0.00	$291.85	$291.85
000008 070 7100-00	Sidney Cooley Revocable Trust 1380 Main St Springfield Mass. 01103	Unsecured	Filed 04/12/04	$0.00	$0.00	$0.00
000009A 070 7100-00	Dr. K. Reesor 409 N. 6th Street Longview, TX 75601	Unsecured	Filed 04/12/04	$0.00	$1,537,800.00	$1,537,800.00
000011 070 7100-00	NComnm 3450 Shiloh Road Tyler, TX 75707	Unsecured	Filed 04/15/04	$0.00	$703.63	$703.63
000012 070 7100-00	Thomas Aigner c/o Jack Sheedy 1201 Elm St., Ste. 4800 Dallas, TX 75270	Unsecured	Filed 04/21/04	$0.00	$68,398.65	$68,398.65
000013A 070 7100-00	State of Louisiana Dept. of Revenue P. O. Box 66658 Baton Rouge, LA 70896	Unsecured	Filed 04/16/04	$0.00	$25.25	$0.00

Code #	Creditor Name & Address	Claim Class	Notes	Scheduled	Claimed	Allowed
000015A 070 7100-00	State of Louisiana Dept. of Revenue P. O. Box 66658 Baton Rouge, LA 70896	Unsecured	Filed 04/16/04	$0.00	$25.00	$0.00
000016A 070 7100-00	State of Louisiana Dept. of Revenue P. O. Box 66658 Baton Rouge, LA 70896	Unsecured	Filed 04/16/04	$0.00	$25.25	$0.00
000019 070 7100-00	Securities Transfer Corp. 2591 Dallas Pkwy., Suite 102 Frisco, TX 75034	Unsecured	Filed 04/21/04	$0.00	$2,738.80	$2,738.80
000020 070 7100-00	Thomas Aigner c/o Jack Sheedy 1201 Elm St., Ste. 4800 Dallas, TX 75270	Unsecured	Filed 04/26/04	$0.00	$68,398.65	$68,398.65
000021 070 7100-00	American Electric Power P O Box 2021 Roanoke VA 24022-2121	Unsecured	Filed 04/26/04	$0.00	$518.57	$518.57
000022 070 7100-00	Federal Express Corp. Attn: Revenue Recovery 2005 Corporate Ave 2nd Floor Memphis TN 38132	Unsecured	Filed 04/27/04	$3,324.00	$5,579.29	$5,579.29
000023 070 7100-00	LA Benson Company Inc 3707 E Monument St Baltimore, MD 21205	Unsecured	Filed 04/26/04	$0.00	$147,025.25	$147,025.25
000024 070 7100-00	Hinton Sussnan Baily & Davidson 5300 Memorial Drive Houston, TX 77007	Unsecured	Filed 04/29/04	$65,012.00	$76,689.35	$76,689.35
000025 070 7100-00	Roberts Coffee 4078 Bell Meadows Drive Longview, TX 75605	Unsecured	Filed 05/03/04	$277.00	$314.75	$314.75
000026 070 7100-00	Remedy Intelligent Staffing File #54122 Los ANgeles, CA 90074-4 122	Unsecured	Filed 05/04/04	$0.00	$9,387.83	$9,387.83
000027 070 7100-00	Birch Telecom P O Box 927 Emporia KS 66801	Unsecured	Filed 05/20/04	$98.00	$1,151.40	$1,151.40
000028 070 7100-00	SBC Communications P O Box 981268 West Sacramento CA 95798	Unsecured	Filed 05/24/04	$725.00	$2,834.99	$2,834.99
000032A 070 7100-00	Internal Revenue Service 1100 Commerce St 5025 - DAL Dallas, Tx 75242	Unsecured	Filed 06/01/04	$0.00	$4,358.45	$4,358.45

Code #	Creditor Name & Address	Claim Class	Notes	Scheduled	Claimed	Allowed
000034A 070 7100-00	Donald Dale Barton 3601 Cloverdale Tyler Tx 75701	Unsecured	Filed 06/21/04	$0.00	$80,000.00	$80,000.00
000034B 070 7100-00	Donald Dale Barton 3601 Cloverdale Tyler Tx 75701	Unsecured	Filed 06/21/04	$0.00	$25,000.00	$25,000.00
000035 070 7100-00	Cherie Brown 1814 Everglades Tyler Tx 75703	Unsecured	Filed 06/21/04	$0.00	$16,094.25	$16,094.25
000036 070 7100-00	Canon Financial Services 701 White Horse Rd Suite 5 Voorhees NJ 08043	Unsecured	Filed 06/21/04	$574.00	$30,095.40	$30,095.40
000040 070 7100-00	Paul Drake 212 Paradise Court Mandeville, LA 70471	Unsecured	Filed 07/02/04	$0.00	$10,461.94	$10,461.94
000041 070 7100-00	Dr. Sol I. Courtman Edwin K Theus Jr P O Drawer 4768 Monroe LA 71211-4768	Unsecured	Filed 07/06/04	$0.00	$42,566.84	$42,566.84
000042 070 7100-00	Laurence I. Solow c/o Barrasso, Usdin Attn: Stephen H. Kupperman 909 Poydras St., Ste. 1800 New Orleans, LA 70112	Unsecured	Filed 07/07/04	$5,300,000.00	$11,213,157.97	$11,213,157.97
000044A 070 7100-00	AmeriSource Bergen Corporation 260 S Broad St Philadelphia PA 19102-5003	Unsecured	Filed 07/22/04	$1,600,000.00	$185,326.91	$185,326.91
000045 070 7100-00	North American Van Lines, Inc 5001 US Hwy 30 W Fort Wayne IN 46818	Unsecured	Filed 07/26/04	$0.00	$8,480.83	$8,480.83
000048 070 7100-00	Joseph David Albert 3567 Ridge Line Drive Harrisonburg, VA 22802	Unsecured	Filed 08/30/04	$0.00	$3,184,500.05	$3,184,500.05
000050 070 7100-00	Harold & Helen M Shore 6039 E Rd 23 Johnson KS 67855	Unsecured	Filed 09/10/04	$0.00	$37,500.00	$37,500.00
000051 070 7100-00	Gramercy Insurance Company	Unsecured	Filed 09/15/04	$0.00	$109,800.00	$109,800.00
000052 070 7100-00	Gramercy Insurance Company	Unsecured	Filed 09/15/04	$0.00	$109,800.00	$0.00

Code #	Creditor Name & Address	Claim Class	Notes	Scheduled	Claimed	Allowed
000053 070 7100-00	Great American Leasing P O Box 609 Cedar Rapids IA 52406-0609	Unsecured	Filed 09/13/04	$0.00	$3,147.48	$3,147.48
000054 070 7100-00	McKesson 30881 Schoolcraft Livonia, MI 48150	Unsecured	Filed 09/13/04	$250,000.00	$2,817.61	$2,817.61
000057 070 7100-00	David Lee 5400 Rustic Trail Colleyville TX 76034	Unsecured	Filed 09/15/04	$0.00	$250,000.00	$250,000.00
000058 070 7100-00	Bellsouth Telecommunications, Inc. Regional Bankruptcy Center 29EF1-301 W. Bay Street Jacksonville, FL 32202	Unsecured		$0.00	$871.09	$871.09
000061 070 7100-00	State of Louisiana Dept. of Revenue P. O. Box 66658 Baton Rouge, LA 70896	Unsecured		$0.00	$371.37	$371.37
000062 070 7100-00	State of Louisiana Dept. of Revenue P. O. Box 66658 Baton Rouge, LA 70896	Unsecured		$0.00	$128.86	$128.86
000063 070 7100-00	SBC LONG DISTANCE, INC. P O BOX 769 ARLINGTON, TX 76004	Unsecured	Filed 07/20/05	$0.00	$0.00	$0.00
000064 070 7100-00	Cingular Wireless BANKO P. O. Box 309 Portland, OR 97207-0309	Unsecured		$5,301.33	$15,120.57	$15,120.57
000065 070 7100-00	QS/1 Data Systems David A Alexander Hughes & Luce LLP 1717 Main Street Suite 2800 Dallas TX 75201	Unsecured	Filed 08/07/06	$49,422.00	$181,719.65	$181,719.65
000068 070 7100-00	Blind Place Longview 306 Loop 281 Longview, TX 75605	Unsecured	Filed 10/17/07	$221.00	$221.74	$221.74
000071 070 7100-00	Infowerks 9793 Bradford Summit St. Las Vegas, NV 89123	Unsecured	Filed 10/19/07	$0.00	$7,150.00	$7,150.00
000073 070 7100-00	Carano McDonald Attn: Ryan J. Works, Esq. 2300 W. Sahara Ave., Ste., 1000 Las Vegas, NV 89102-4396	Unsecured	Filed 11/01/07	$0.00	$16,078.88	$16,078.88

Code #	Creditor Name & Address	Claim Class	Notes	Scheduled	Claimed	Allowed
000074 070 7100-00	Souther & Potts c/o Guilford Realty Group Inc P O Box 10378 Greensboro NC 27404	Unsecured	Filed 11/13/07	$0.00	$141,613.00	$141,613.00
000075 070 7100-00	Al Aucoin/Incardona 700 Papworth Ave Suite 101 Metairie LA 70005	Unsecured	Filed 11/19/07	$0.00	$350,000.00	$350,000.00
000076 070 7100-00	Aucoin, Sanchez, Hall 700 Papworth Ave Suite 101 Metairie LA 70005	Unsecured	Filed 11/19/07	$0.00	$3,000.00	$3,000.00
000077 070 7100-00	Greenview Ltd. Partnership c/o Paul Mohtares 1201 Elm St., Ste. 4800 Dallas, TX 75270	Unsecured	Filed 12/07/07	$0.00	$24,476.00	$24,476.00
000078 070 7100-00	ScriptPro USA, Inc. 5828 Reeds Rd. Shawnee Mission, KS 66202	Unsecured	Filed 12/28/07	$0.00	$3,256.16	$3,256.16
000079 070 7100-00	RiverSource Life Ins. Co., fka IDS Life Insurance c/o RiverSource Investments, LLC 25545 Ameriprise Financial Center Minneapolis MN 55474 - 0001 Attn: Mark McMullen	Unsecured	Filed 01/02/08	$0.00	$192,022.82	$192,022.82
000080 070 7100-00	Pharmacy Supply & Packaging 2629 E. Craig Road Suite G North Las Vegas, NV 89030	Unsecured	Filed 01/02/08	$0.00	$562.42	$562.42
000081 070 7100-00	Valley Drug Company South, Inc. 10016 River Road St. Rose, LA 70087	Unsecured	Filed 01/02/08	$0.00	$33,281.83	$33,281.83
01-613 070 7100-00	Shred-It	Unsecured		$0.00	$850.00	$850.00
01-615 070 7100-00	Albert J. Aucoin	Unsecured		$0.00	$350,000.00	$0.00
01-617 070 7100-00	ScriptPro USA, Inc.	Unsecured		$0.00	$3,256.16	$0.00
01-619 070 7100-00	Heritage Electrical Co.	Unsecured		$0.00	$241.50	$241.50

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01-631 070 7100-00	Tyler Morning Telegraph	Unsecured		$0.00	$160.32	$160.32
01-634 070 7100-00	Smith Data Processing	Unsecured		$0.00	$1,071.37	$1,071.37
01-636 070 7100-00	Entergy Gulf States Inc.	Unsecured		$0.00	$55.61	$55.61
01-637 070 7100-00	ANDA, Inc.	Unsecured		$0.00	$779.86	$779.86
01-651 070 7100-00	Delta-T Group	Unsecured		$0.00	$1,905.00	$1,905.00
01A-616 070 7100-00	Firstcorp	Unsecured		$0.00	$8,516.82	$8,516.82
01A-633 070 7100-00	State of Louisiana Louisiana Department of Revenue	Unsecured		$0.00	$25.25	$0.00
01A-635 070 7100-00	State of Louisiana Louisiana Department of Revenue	Unsecured		$0.00	$25.25	$25.25
01A-638 070 7100-00	State of Louisiana	Unsecured		$0.00	$549.30	$549.30
02-613 070 7100-00	Daniel J. Daigle & Phillip Montelepre	Unsecured		$106,389.00	$106,388.80	$106,388.80
02-616 070 7100-00	CDW Corporation	Unsecured		$0.00	$81,872.93	$81,872.93
02-617 070 7100-00	Wyeth Pharmaceuticals	Unsecured		$0.00	$3,680.00	$3,680.00
02-619 070 7100-00	Antoinette's	Unsecured		$0.00	$684.00	$684.00
02-631 070 7100-00	Smith Data Processing	Unsecured		$0.00	$1,118.40	$1,118.40

Code #	Creditor Name & Address	Claim Class	Notes	Scheduled	Claimed	Allowed
02-633 070 7100-00	Smith Data Processing	Unsecured		$0.00	$1,069.02	$1,069.02
02-635 070 7100-00	Smith Data Processing	Unsecured		$0.00	$1,069.02	$1,069.02
02-636 070 7100-00	Smith Data Processing	Unsecured		$0.00	$1,071.28	$1,071.28
02-637 070 7100-00	Bellsouth Telecommunications, Inc.	Unsecured		$0.00	$629.73	$629.73
02-638 070 7100-00	ANDA, Inc.	Unsecured		$0.00	$2,562.03	$2,562.03
02-651 070 7100-00	Accountemps	Unsecured		$0.00	$4,609.35	$4,609.35
03-616 070 7100-00	Sprint Communications Company LP	Unsecured		$0.00	$7,664.19	$7,664.19
03-617 070 7100-00	Smith Data Processing	Unsecured		$0.00	$1,118.40	$1,118.40
03-619 070 7100-00	Smith Data Processing	Unsecured		$0.00	$1,074.85	$1,074.85
03-631 070 7100-00	SBC Communications	Unsecured		$454.00	$708.11	$708.11
03-633 070 7100-00	Bellsouth Telecommunications, Inc.	Unsecured		$0.00	$294.14	$294.14
03-635 070 7100-00	Dr. Sol I. Courtman	Unsecured		$0.00	$42,566.84	$42,566.84
03-638 070 7100-00	Signs Now	Unsecured		$0.00	$260.64	$260.64
03-651 070 7100-00	L.A. Benson Company, Inc.	Unsecured		$0.00	$147,125.63	$147,125.63

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03A-613 070 7100-00	State of Louisiana Dept. of Revenue P. O. Box 66658 Baton Rouge, LA 70896	Unsecured		$0.00	$497.13	$497.13
03A-639 070 7100-00	Internal Revenue Service	Unsecured		$0.00	$461.18	$461.18
04-613 070 7100-00	Mr. First Aid	Unsecured		$0.00	$163.45	$163.45
04-616 070 7100-00	SBC Communications	Unsecured		$0.00	$1,952.15	$1,952.15
04-617 070 7100-00	ScriptSAVE	Unsecured		$0.00	$119.00	$0.00
04-619 070 7100-00	Pharmacy Supply & Packaging	Unsecured		$0.00	$449.94	$449.94
04-631 070 7100-00	Allergan Inc.	Unsecured		$0.00	$448.00	$448.00
04-633 070 7100-00	State of Louisiana Louisiana Department of Revenue	Unsecured		$0.00	$582.05	$582.05
04-635 070 7100-00	Bellsouth Telecommunications, Inc.	Unsecured		$0.00	$1,357.61	$1,357.61
04-638 070 7100-00	State of Louisiana	Unsecured		$0.00	$1,865.78	$1,865.78
04-639 070 7100-00	Script Save	Unsecured		$0.00	$56.00	$56.00
04-651 070 7100-00	Atmos Energy/Mississippi Div	Unsecured		$0.00	$253.57	$253.57
05-615 070 7100-00	Mario Deschler-Poss Patricia R. Young	Unsecured		$0.00	$14,374.24	$14,374.24
05-616 070 7100-00	Gramercy Insurance Company	Unsecured		$0.00	$109,800.00	$0.00

Code #	Creditor Name & Address	Claim Class	Notes	Scheduled	Claimed	Allowed
05-617 070 7100-00	Anda, Inc.	Unsecured		$0.00	$17,728.41	$17,728.41
05-619 070 7100-00	Abita Springs Water	Unsecured		$0.00	$248.53	$248.53
05-631 070 7100-00	Rx America	Unsecured		$0.00	$129.20	$129.20
05-633 070 7100-00	State of Louisiana Louisiana Department of Revenue	Unsecured		$0.00	$351.85	$351.85
05-635 070 7100-00	State of Louisiana	Unsecured		$0.00	$1,879.90	$1,879.90
05-639 070 7100-00	ANDA, Inc.	Unsecured		$0.00	$2,263.65	$2,263.65
05-651 070 7100-00	Advanced Pharmacies Marketing Inc..	Unsecured		$0.00	$27,913.20	$27,913.20
05A-638 070 7100-00	State of Louisiana	Unsecured		$0.00	$612.82	$612.82
06-615 070 7100-00	AUIN, LLC	Unsecured		$0.00	$350,000.00	$0.00
06-631 070 7100-00	TXU Energy Retail Company LP	Unsecured		$0.00	$245.42	$245.42
06-635 070 7100-00	State of Louisiana	Unsecured		$0.00	$339.23	$339.23
06-638 070 7100-00	State of Louisiana	Unsecured		$0.00	$1,308.35	$1,308.35
06-651 070 7100-00	Greenview Ltd. Partnership	Unsecured		$0.00	$24,476.00	$0.00
06A-613 070 7100-00	Internal Revenue Service	Unsecured		$0.00	$44,104.61	$44,104.61

Code #	Creditor Name & Address	Claim Class	Notes	Scheduled	Claimed	Allowed
07-613 070 7100-00	Auin LLC	Unsecured		$0.00	$350,000.00	$0.00
07-615 070 7100-00	Gramercy Insurance Company	Unsecured		$0.00	$109,800.00	$0.00
07-631 070 7100-00	ScriptSAVE	Unsecured		$0.00	$173.00	$173.00
08-613 070 7100-00	Gramercy Insurance Company	Unsecured		$0.00	$109,800.00	$0.00
08-615 070 7100-00	Halpern Danner Martin & Miles LLC	Unsecured		$19,858.71	$23,767.79	$23,767.79
08-631 070 7100-00	ANDA, Inc.	Unsecured		$0.00	$24,437.78	$24,437.78
08A-651 070 7100-00	AmerisourceBergen Corporation	Unsecured		$0.00	$185,326.91	$0.00
09-613 070 7100-00	Halpern Danner Martin & Miles LLC	Unsecured		$0.00	$851.33	$851.33
09-651 070 7100-00	Souther & Potts	Unsecured		$0.00	$33,417.13	$33,417.13
10-613 070 7100-00	Harry Lee, Sheriff and Tax Collector for the Parish of Louisiana	Unsecured		$0.00	$505.71	$505.71
10-615 070 7100-00	Bellsouth Telecommunications, Inc.	Unsecured		$0.00	$182.09	$182.09
10-651 070 7100-00	ANDA, Inc.	Unsecured		$0.00	$830.97	$830.97
11-651 070 7100-00	Jerry Scott and Rita Scott	Unsecured		$0.00	$500,000.00	$500,000.00
12-651 070 7100-00	Jerry Scott Drilling Co., Inc.	Unsecured		$0.00	$4,670.00	$4,670.00

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13-651 070 7100-00	Gramercy Insurance Company	Unsecured		$0.00	$109,800.00	$0.00
14-651 070 7100-00	Valley Drug Company South	Unsecured		$176,956.00	$143,749.44	$143,749.44
15-651 070 7100-00	IDS Life Insurance Company	Unsecured		$0.00	$0.00	$0.00
17-651 070 7100-00	DHL Express (USA), Inc.	Unsecured		$0.00	$6,812.00	$6,812.00
	Subtotal for Class Unsecured			$7,706,029.04	$21,365,472.91	$19,553,194.09
000032B 039 4300-00	Internal Revenue Service (Tax Lien) 1100 Commerce St 5025 - DAL Dallas, Tx 75242	Secured Right to Setoff	Filed 06/01/04	$0.00	$33,939.01	$33,939.01
000009B 050 4210-00	Dr. K. Reesor 409 N. 6th Street Longview, TX 75601	Secured	Filed 04/12/04	$0.00	$35,100.00	$35,100.00
000010 050 4220-00	Ken McAlister and Heduig McAlister 3624 Remington Circle Plano TX 75023	Secured	Filed 04/14/04	$0.00	$2,217.19	$2,217.19
000017 050 4800-00	Gregg County c/o Linebarger Goggan Blair & Sampson 2323 Bryan St., Suite 1600 Dallas, TX 75201	Secured	Filed 04/21/04	$0.00	$1,245.70	$1,245.70
000018 050 4800-00	Dallas County c/o Linebarger Goggan Blair & Sampson 2323 Bryan St., Suite 1600 Dallas, TX 75201	Secured	Filed 04/21/04	$0.00	$926.16	$926.16
000029 050 4210-00	Longview ISD c/o Michael Reed P O Box 1269 Round Rock, TX 78680	Secured	Filed 05/25/04	$0.00	$2,312.65	$2,312.65
000030 050 4800-00	Harrison County & Harrison CAD c/o Michael Reed P O Box 1269 Round Rock, TX 78680	Secured	Filed 05/25/04	$0.00	$284.03	$284.03
000031 050 4210-00	Wells Fargo Financial Leasing Inc 800 Walnut Street Des Moines IA 50309	Secured	Filed 05/26/04	$0.00	$1,081.76	$1,081.76

Code #	Creditor Name & Address	Claim Class	Notes	Scheduled	Claimed	Allowed
000033 050 4220-00	Adam King Law Offices of George L Young APC 2485 Huntington Drive San Marino CA 91108	Secured	Filed 06/08/04	$0.00	$17,500.00	$17,500.00
000037 050 4800-00	Texas Comptroller of Public Accounts Revenue Accounting Division Bankruptcy Section P O Box 13528 Austin, TX 78711-3528	Secured	Filed 07/01/04	$0.00	$34,512.94	$34,512.94
000038 050 4800-00	Texas Comptroller of Public Accounts Revenue Accounting Division Bankruptcy Section P O Box 13528 Austin, TX 78711-3528	Secured	Filed 07/01/04	$0.00	$754.75	$754.75
000039 050 4210-00	W/F Investment corp. Law Office of William O. Fleischman 1900 Avenue of the Stars, Suite 2410 Los Angeles CA 90067	Secured	Filed 07/01/04	$0.00	$160,628.34	$160,628.34
000043 050 4800-00	Lewisville Independent School District c/o Andrea Sheehan Law Offices of Robert E. Luna, PC 4411 North Central Expressway Dallas, TX 75205	Secured	Filed 07/15/04	$0.00	$38,071.73	$38,071.73
000044B 050 4210-00	AmeriSource Bergen Corporation 260 S Broad St Philadelphia PA 19102-5003	Secured	Filed 07/22/04	$0.00	$935,921.24	$935,921.24
000046 050 4800-00	Bowie CAD c/o Michael Reed P O Box 1269 Round Rock, TX 78680	Secured	Filed 07/29/04	$0.00	$514.74	$514.74
000047 050 4210-00	QS / 1 P.O. Box 75154 Charlotte, NC 28275	Secured	Filed 08/09/04	$0.00	$131,719.65	$131,719.65
000049 050 4210-00	Auin LLC D Michael Dendy P O Box 740369 New Orleans LA 70174	Secured	Filed 09/08/04	$0.00	$350,000.00	$350,000.00
000055 050 4210-00	Shantel Coleen Watson thru Alex A Castetter Attorney P O Box 631902 Nacogdoches TX 75963	Secured	Filed 09/14/04	$0.00	$500,000.00	$500,000.00
000060 050 4210-00	Longview ISD c/o Michael Reed P O Box 1269 Round Rock, TX 78680	Secured	Filed 02/21/05	$0.00	$2,005.23	$2,005.23

Code #	Creditor Name & Address	Claim Class	Notes	Scheduled	Claimed	Allowed
000069 050 4210-00	Chiron Financial Group 2650 One Houston Center 1221 McKinney Houston TX 77010-2011	Secured	Filed 10/17/07	$0.00	$37,000.00	$37,000.00
000070 050 4210-00	Comptroller of Public Accounts c/o Office of the Attorney General Bankruptcy - Collections Division PO Box 12548 Austin TX 78711-2548	Secured	Filed 10/19/07	$0.00	$3,136.41	$3,136.41
02-615 050 4210-00	GE Capital	Secured		$0.00	$8,884.07	$8,884.07
02-615 050 4210-00	GE Capital	Secured		$0.00	$43,015.07	$43,015.07
04-615 050 4210-00	GE Capital	Secured		$0.00	$55,993.16	$55,993.16
06B-613 050 4300-00	Internal Revenue Service	Secured		$0.00	$340.78	$340.78
06B-616 050 4210-00	Firstcorp	Secured		$0.00	$3,500.00	$3,500.00
08B-651 050 4210-00	AmerisourceBergen Corporation	Secured		$0.00	$935,921.24	$0.00
09-615 050 4210-00	Valley Drug Company South	Secured		$0.00	$349,853.45	$349,853.45
	Subtotal for Class Secured			$0.00	$3,686,379.30	$2,750,458.06
	Case Totals:			$7,706,029.04	$25,802,047.75	$22,926,839.85

Code #: Trustee's Claim Number, Priority Code, Claim Type

TRUSTEE'S PROPOSED DISTRIBUTION

Exhibit D

Case No.: 04-60600
Case Name: SAFESCRIPT PHARMACIES INC
Trustee Name: Michael J. McNally

Claims of secured creditors will be paid as follows:

Claimant	*Proposed Payment*
Dr. K. Reesor	$ 0.00
Ken McAlister and Heduig McAlister	$ 0.00
Gregg County	$ 0.00
Dallas County	$ 0.00
Longview ISD	$ 0.00
Harrison County & Harrison CAD	$ 0.00
Wells Fargo Financial Leasing Inc	$ 0.00
Internal Revenue Service (Tax Lien)	$ 11,713.33
Adam King	$ 0.00
Texas Comptroller of Public Accounts	$ 0.00
Texas Comptroller of Public Accounts	$ 0.00
W/F Investment corp.	$ 0.00
Lewisville Independent School District	$ 0.00
AmeriSource Bergen Corporation	$ 0.00
Bowie CAD	$ 0.00
QS / 1	$ 0.00
Auin LLC	$ 0.00
Shantel Coleen Watson	$ 0.00
Longview ISD	$ 0.00
Chiron Financial Group	$ 0.00

Claimant	*Proposed Payment*
Comptroller of Public Accounts	$ 0.00
Internal Revenue Service	$ 0.00
GE Capital	$ 0.00
GE Capital	$ 0.00
GE Capital	$ 0.00
Valley Drug Company South	$ 0.00
Firstcorp	$ 0.00

Applications for chapter 7 fees and administrative expenses have been filed as follows:

Reason/Applicant	*Fees*	*Expenses*
Trustee: Michael J. McNally	$ 4,138.85	$ 2,284.13
Attorney for trustee:	$	$
Appraiser:	$	$
Auctioneer:	$	$
Accountant:	$	$
Special Attorney for trustee:	$	$
Charges:	$	$
Fees: US Trustee	$ 4,000.00	$ 0.00
Other:	$	$
Other:	$	$

Applications for prior chapter fees and administrative expenses have been filed as follows:

Reason/Applicant	*Fees*	*Expenses*
Attorney for debtor:	$	$
Attorney for:	$	$

Reason/Applicant	*Fees*	*Expenses*
Accountant for:	*$*	*$*
Appraiser for:	*$*	*$*
Other:	*$*	*$*

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling $ 607,435.51 must be paid in advance of any dividend to general (unsecured) creditors.

Allowed priority claims are:

Claim Number	*Claimant*	*Allowed Amt. of Claim*	*Proposed Payment*
000032C	*Internal Revenue Service*	$ 17,424.07	$ 0.00
000082	*Newell Normand, Sheriff*	$ 285,984.96	$ 0.00
03B-613	*State of Louisiana*	$ 2,352.97	$ 0.00
05-613	*Harry Lee, Sheriff and Tax Collector*	$ 25,369.72	$ 0.00
06C-613	*Internal Revenue Service*	$ 245,289.02	$ 0.00
01B-633	*State of Louisiana*	$ 610.39	$ 0.00
01B-635	*State of Louisiana*	$ 610.39	$ 0.00
01B-638	*State of Louisiana*	$ 3,366.42	$ 0.00
05B-638	*State of Louisiana*	$ 6,993.39	$ 0.00
01-639	*Internal Revenue Service*	$ 6,250.00	$ 0.00
03B-639	*Internal Revenue Service*	$ 10,497.44	$ 0.00
07-651	*Kandyce L. Tuck*	$ 2,686.74	$ 0.00

The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).

Timely claims of general (unsecured) creditors totaling $ 19,553,194.09 have been allowed and will be paid *pro rata* only after all allowed administrative and priority claims have been paid in full. The

timely allowed general (unsecured) dividend is anticipated to be 0.0 percent.

Timely allowed general (unsecured) claims are as follows:

Claim Number	*Claimant*	*Allowed Amt. of Claim*	*Proposed Payment*
000001	*Glenn D. Phillips*	$ 36,000.00	$ 0.00
000002	*Glenn D. Phillips*	$ 32,000.00	$ 0.00
000003	*Vincent Graphics & Supply*	$ 3,207.29	$ 0.00
000004	*Franklin Cardwell & Jones*	$ 103,830.77	$ 0.00
000005	*PR Newswire*	$ 2,990.00	$ 0.00
000006	*W. Joe Shaw/Diane R. Shaw*	$ 1,445.00	$ 0.00
000007	*Atmos Energy/LOUISIANA DIVISION*	$ 291.85	$ 0.00
000008	*Sidney Cooley Revocable Trust*	$ 0.00	$ 0.00
000009A	*Dr. K. Reesor*	$ 1,537,800.00	$ 0.00
000011	*NComnm*	$ 703.63	$ 0.00
000012	*Thomas Aigner*	$ 68,398.65	$ 0.00
000019	*Securities Transfer Corp.*	$ 2,738.80	$ 0.00
000020	*Thomas Aigner*	$ 68,398.65	$ 0.00
000021	*American Electric Power*	$ 518.57	$ 0.00
000022	*Federal Express Corp.*	$ 5,579.29	$ 0.00
000023	*LA Benson Company Inc*	$ 147,025.25	$ 0.00
000024	*Hinton Sussnan*	$ 76,689.35	$ 0.00
000025	*Roberts Coffee*	$ 314.75	$ 0.00
000026	*Remedy Intelligent Staffing*	$ 9,387.83	$ 0.00
000027	*Birch Telecom*	$ 1,151.40	$ 0.00
000028	*SBC Communications*	$ 2,834.99	$ 0.00
000032A	*Internal Revenue Service*	$ 4,358.45	$ 0.00
000034A	*Donald Dale Barton*	$ 80,000.00	$ 0.00

Claim Number	Claimant	Allowed Amt. of Claim	Proposed Payment
000034B	Donald Dale Barton	$ 25,000.00	$ 0.00
000035	Cherie Brown	$ 16,094.25	$ 0.00
000036	Canon Financial Services	$ 30,095.40	$ 0.00
000040	Paul Drake	$ 10,461.94	$ 0.00
000041	Dr. Sol I. Courtman	$ 42,566.84	$ 0.00
000042	Laurence I. Solow	$ 11,213,157.97	$ 0.00
000044A	AmeriSource Bergen Corporation	$ 185,326.91	$ 0.00
000045	North American Van Lines, Inc	$ 8,480.83	$ 0.00
000048	Joseph David Albert	$ 3,184,500.05	$ 0.00
000050	Harold & Helen M Shore	$ 37,500.00	$ 0.00
000051	Gramercy Insurance Company	$ 109,800.00	$ 0.00
000053	Great American Leasing	$ 3,147.48	$ 0.00
000054	McKesson	$ 2,817.61	$ 0.00
000057	David Lee	$ 250,000.00	$ 0.00
000058	Bellsouth Telecommunications, Inc.	$ 871.09	$ 0.00
000061	State of Louisiana	$ 371.37	$ 0.00
000062	State of Louisiana	$ 128.86	$ 0.00
000063	SBC LONG DISTANCE, INC.	$ 0.00	$ 0.00
000064	Cingular Wireless	$ 15,120.57	$ 0.00
000065	QS/1 Data Systems	$ 181,719.65	$ 0.00
000068	Blind Place Longview	$ 221.74	$ 0.00
000071	Infowerks	$ 7,150.00	$ 0.00
000073	Carano McDonald	$ 16,078.88	$ 0.00
000074	Souther & Potts	$ 141,613.00	$ 0.00

Claim Number	Claimant	Allowed Amt. of Claim	Proposed Payment
000075	Al Aucoin/Incardona	$ 350,000.00	$ 0.00
000076	Aucoin, Sanchez, Hall	$ 3,000.00	$ 0.00
000077	Greenview Ltd. Partnership	$ 24,476.00	$ 0.00
000078	ScriptPro USA, Inc.	$ 3,256.16	$ 0.00
000079	RiverSource Life Ins. Co., fka IDS Life Insurance	$ 192,022.82	$ 0.00
000080	Pharmacy Supply & Packaging	$ 562.42	$ 0.00
000081	Valley Drug Company South, Inc.	$ 33,281.83	$ 0.00
01-613	Shred-It	$ 850.00	$ 0.00
02-613	Daniel J. Daigle & Phillip Montelepre	$ 106,388.80	$ 0.00
03A-613	State of Louisiana	$ 497.13	$ 0.00
04-613	Mr. First Aid	$ 163.45	$ 0.00
06A-613	Internal Revenue Service	$ 44,104.61	$ 0.00
09-613	Halpern Danner Martin & Miles LLC	$ 851.33	$ 0.00
10-613	Harry Lee, Sheriff and Tax Collector	$ 505.71	$ 0.00
05-615	Mario Deschler-Poss	$ 14,374.24	$ 0.00
08-615	Halpern Danner Martin & Miles LLC	$ 23,767.79	$ 0.00
10-615	Bellsouth Telecommunications, Inc.	$ 182.09	$ 0.00
01A-616	Firstcorp	$ 8,516.82	$ 0.00
02-616	CDW Corporation	$ 81,872.93	$ 0.00

Claim Number	Claimant	Allowed Amt. of Claim	Proposed Payment
03-616	Sprint Communications Company LP	$ 7,664.19	$ 0.00
04-616	SBC Communications	$ 1,952.15	$ 0.00
02-617	Wyeth Pharmaceuticals	$ 3,680.00	$ 0.00
03-617	Smith Data Processing	$ 1,118.40	$ 0.00
05-617	Anda, Inc.	$ 17,728.41	$ 0.00
01-619	Heritage Electrical Co.	$ 241.50	$ 0.00
02-619	Antoinette's	$ 684.00	$ 0.00
03-619	Smith Data Processing	$ 1,074.85	$ 0.00
04-619	Pharmacy Supply & Packaging	$ 449.94	$ 0.00
05-619	Abita Springs Water	$ 248.53	$ 0.00
01-631	Tyler Morning Telegraph	$ 160.32	$ 0.00
02-631	Smith Data Processing	$ 1,118.40	$ 0.00
03-631	SBC Communications	$ 708.11	$ 0.00
04-631	Allergan Inc.	$ 448.00	$ 0.00
05-631	Rx America	$ 129.20	$ 0.00
06-631	TXU Energy Retail Company LP	$ 245.42	$ 0.00
07-631	ScriptSAVE	$ 173.00	$ 0.00
08-631	ANDA, Inc.	$ 24,437.78	$ 0.00
02-633	Smith Data Processing	$ 1,069.02	$ 0.00
03-633	Bellsouth Telecommunications, Inc.	$ 294.14	$ 0.00
04-633	State of Louisiana	$ 582.05	$ 0.00
05-633	State of Louisiana	$ 351.85	$ 0.00
01-634	Smith Data Processing	$ 1,071.37	$ 0.00

Claim Number	Claimant	Allowed Amt. of Claim	Proposed Payment
01A-635	State of Louisiana	$ 25.25	$ 0.00
02-635	Smith Data Processing	$ 1,069.02	$ 0.00
03-635	Dr. Sol I. Courtman	$ 42,566.84	$ 0.00
04-635	Bellsouth Telecommunications, Inc.	$ 1,357.61	$ 0.00
05-635	State of Louisiana	$ 1,879.90	$ 0.00
06-635	State of Louisiana	$ 339.23	$ 0.00
01-636	Entergy Gulf States Inc.	$ 55.61	$ 0.00
02-636	Smith Data Processing	$ 1,071.28	$ 0.00
01-637	ANDA, Inc.	$ 779.86	$ 0.00
02-637	Bellsouth Telecommunications, Inc.	$ 629.73	$ 0.00
01A-638	State of Louisiana	$ 549.30	$ 0.00
02-638	ANDA, Inc.	$ 2,562.03	$ 0.00
03-638	Signs Now	$ 260.64	$ 0.00
04-638	State of Louisiana	$ 1,865.78	$ 0.00
05A-638	State of Louisiana	$ 612.82	$ 0.00
06-638	State of Louisiana	$ 1,308.35	$ 0.00
03A-639	Internal Revenue Service	$ 461.18	$ 0.00
04-639	Script Save	$ 56.00	$ 0.00
05-639	ANDA, Inc.	$ 2,263.65	$ 0.00
01-651	Delta-T Group	$ 1,905.00	$ 0.00
02-651	Accountemps	$ 4,609.35	$ 0.00
03-651	L.A. Benson Company, Inc.	$ 147,125.63	$ 0.00
04-651	Atmos Energy/Mississippi Div	$ 253.57	$ 0.00

Claim Number	*Claimant*	*Allowed Amt. of Claim*	*Proposed Payment*
05-651	*Advanced Pharmacies Marketing Inc..*	*$* 27,913.20	*$* 0.00
09-651	*Souther & Potts*	*$* 33,417.13	*$* 0.00
10-651	*ANDA, Inc.*	*$* 830.97	*$* 0.00
11-651	*Jerry Scott and Rita Scott*	*$* 500,000.00	*$* 0.00
12-651	*Jerry Scott Drilling Co., Inc.*	*$* 4,670.00	*$* 0.00
14-651	*Valley Drug Company South*	*$* 143,749.44	*$* 0.00
17-651	*DHL Express (USA), Inc.*	*$* 6,812.00	*$* 0.00

Tardily filed claims of general (unsecured) creditors totaling $ 0.00 have been allowed and will be paid *pro rata* only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be 0.0 percent.

Tardily filed general (unsecured) claims are as follows:

Claim Number	*Claimant*	*Allowed Amt. of Claim*	*Proposed Payment*
		$	*$*
		$	*$*
		$	*$*

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling $ 0.00 have been allowed and will be paid *pro rata* only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be 0.0 percent.

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows:

Claim Number	*Claimant*	*Allowed Amt. of Claim*	*Proposed Payment*
_____	_____	*$*_____	*$*_____
_____	_____	*$*_____	*$*_____
_____	_____	*$*_____	*$*_____

The amount of surplus returned to the debtor after payment of all claims and interest is $ 0.00 .