

UNITED STATES BANKRUPTCY COURT
DISTRICT OF
DIVISION

In re: §
TYLER CONSOLIDATED, INC. § Case No. 04-60184
Debtor(s) §

TRUSTEE'S FINAL REPORT (TFR)

The undersigned trustee hereby makes this Final Report and states as follows:

1. The debtor filed a petition under chapter of the United States Bankruptcy Code on . The case was converted to one under Chapter 7 on . The undersigned trustee was appointed on .

2. The trustee faithfully and properly fulfilled the duties enumerated in 11 U.S.C. §704.

3. All scheduled and known assets of the estate have been reduced to cash, released to the debtor as exempt property pursuant to 11 U.S.C. § 522, or have been or will be abandoned pursuant to 11 U.S.C. § 554. An individual estate property record and report showing the disposition of all property of the estate is attached as **Exhibit A**.

4. The trustee realized gross receipts of \$

Funds were disbursed in the following amounts:

Administrative expenses
Payments to creditors
Non-estate funds paid to 3rd Parties
Payments to the debtor

Leaving a balance on hand of¹ \$

The remaining funds are available for distribution.

5. Attached as **Exhibit B** is a cash receipts and disbursements record for each estate bank account.

¹The balance of funds on hand in the estate may continue to earn interest until disbursed. The interest earned prior to disbursement will be distributed pro rata to creditors within each priority category. The trustee may receive additional compensation not to exceed the maximum compensation set forth under 11 U.S.C. §326(a) on account of the disbursement of the additional interest.

6. The deadline for filing claims in this case was . All claims of each class which will receive a distribution have been examined and any objections to the allowance of claims have been resolved. If applicable, a claims analysis, explaining why payment on any claim is not being made, is attached as **Exhibit C**.

7. The Trustee's proposed distribution is attached as **Exhibit D**.

8. Pursuant to 11 U.S.C. § 326(a), the maximum compensation allowable to the trustee is \$. To the extent that additional interest is earned before case closing, the maximum compensation may increase.

The trustee has received \$ as interim compensation and now requests a sum of \$, for a total compensation of \$. In addition, the trustee received reimbursement for reasonable and necessary expenses in the amount of \$, and now requests reimbursement for expenses of \$, for total expenses of \$.

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Date: _____ By: /s/JASON R. SEARCY
Trustee

STATEMENT: This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

**FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES**

Case No: 04-60184 BP Judge: Bill Parker
Case Name: TYLER CONSOLIDATED, INC.

Trustee Name: JASON R. SEARCY
Date Filed (f) or Converted (c): 07/13/04 (c)
341 (a) Meeting Date: 08/16/04
Claims Bar Date: 10/26/04

Exhibit A

For Period Ending: 05/03/10

	1	2	3	4	5	6
	Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA=554(a) Abandon DA=554(c) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
1	Trane Federal Credit Union - Checking Account	0.00	0.00	DA	0.00	FA
2	Southside Bank Checking Account	0.00	0.00	DA	0.00	FA
3	CNA Trust 401K Plan - employee owned	27,938.00	0.00	DA	0.00	FA
4	ACCOUNTS RECEIVABLE	1,450,241.00	0.00	DA	0.00	FA
5	CONTINGENT, UNLIQUIDATED CLAIMS	760,193.00	5,000.00		3,000.00	FA
6	1991 Chevrolet pickup	400.00	400.00		400.00	FA
7	1992 GMC flat bed (inoperable)	50.00	0.00	DA	0.00	FA
8	1996 Chevrolet pickup	600.00	600.00		600.00	FA
9	1993 Dodge pickup	450.00	450.00		450.00	FA
10	1997 Dodge pickup	600.00	600.00		600.00	FA
11	1988 Ford pickup	550.00	550.00		550.00	FA
12	1990 Ford pickup	500.00	500.00		500.00	FA
13	1988 GMC pickup	500.00	500.00		500.00	FA
14	1992 GMC flatbed	600.00	600.00		600.00	FA
15	Ford pickup truck	11,000.00	0.00	DA	0.00	FA
16	OFFICE EQUIPMENT, FURNISHINGS, AND SUPPLIES	1,330.00	5,000.00		5,000.00	FA
17	MACHINERY, FIXTURES, AND BUSINESS EQUIPMENT	5,230.00	20,800.00		20,800.00	FA
18	TX Workforce Commission Refund Warrant (u)	0.00	301.02		301.02	FA
INT	Post-Petition Interest Deposits (u)	Unknown	N/A		637.41	Unknown

TOTALS (Excluding Unknown Values)

\$2,260,182.00

\$35,301.02

\$33,938.43

Gross Value of Remaining Assets
\$0.00
(Total Dollar Amount in Column 6)

Major activities affecting case closing which are not reflected above, and matters pending, date of hearing or sale, and other action:

RE PROP # 4 -- Uncollectible - most in litigation against Debtor

**FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES**

Page: 2

Exhibit A

Case No: 04-60184 BP Judge: Bill Parker
Case Name: TYLER CONSOLIDATED, INC.

Trustee Name: JASON R. SEARCY
Date Filed (f) or Converted (c): 07/13/04 (c)
341 (a) Meeting Date: 08/16/04
Claims Bar Date: 10/26/04

For Period Ending: 05/03/10

RE PROP # 5 -- \$1,000 - Duffey settlement \$2,000 - Ferrell Management settlement
RE PROP # 15 -- Ford Motor Credit is lienholder

Initial Projected Date of Final Report (TFR): 03/31/06 Current Projected Date of Final Report (TFR): 05/31/10

**FORM 2
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD**

Exhibit B

Case No: 04-60184
Case Name: TYLER CONSOLIDATED, INC.

Trustee Name: JASON R. SEARCY
Bank Name: JPMorgan Chase Bank, N.A.
Account Number/CD#: XXXXXX7865 - Money Market Account
Blanket Bond (per case limit): \$300,000.00
Separate Bond (if applicable):

Taxpayer ID No: XX-XXX6622
For Period Ending: 05/03/10

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account/CD Balance (\$)
10/22/04	18	Texas Comptroller of Public Account	Refund Warrant DEPOSIT CHECK #106881975	1224-000	301.02		301.02
10/29/04	INT	JPMORGAN CHASE BANK	Interest posting at 0.2500%	1270-000	0.01		301.03
11/30/04	INT	JPMORGAN CHASE BANK	Interest posting at 0.2500%	1270-000	0.06		301.09
12/21/04	5	Nunley, Davis, et al	Settlement of Duffy lawsuit DEPOSIT CHECK #8933	1149-000	1,000.00		1,301.09
12/31/04	INT	JPMORGAN CHASE BANK	Interest posting at 0.2500%	1270-000	0.13		1,301.22
01/31/05	INT	JPMORGAN CHASE BANK	Interest posting at 0.3000%	1270-000	0.33		1,301.55
02/28/05	INT	JPMORGAN CHASE BANK	Interest posting at 0.3500%	1270-000	0.31		1,301.86
03/21/05		Bill Watson Auction Service P.O. Box 713 Kilgore, TX 75663-0713	Purchase of Inventory, FF&E DEPOSIT CHECK #3481		30,000.00		31,301.86
			Gross receipts 30,000.00				
	10		1997 Dodge pickup 600.00	1129-000			
	11		1988 Ford pickup 550.00	1129-000			
	12		1990 Ford pickup 500.00	1129-000			
	13		1988 GMC pickup 500.00	1129-000			
	14		1992 GMC flatbed 600.00	1129-000			
	16		OFFICE EQUIPMENT, FURNISHINGS, AND SUPPLIES 5,000.00	1129-000			
	17		MACHINERY, FIXTURES, AND BUSINESS EQUIPMENT 20,800.00	1129-000			
	6		1991 Chevrolet pickup 400.00	1129-000			
	8		1996 Chevrolet pickup 600.00	1129-000			
	9		1993 Dodge pickup 450.00	1129-000			

Page Subtotals

31,301.86

0.00

**FORM 2
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD**

Case No: 04-60184
Case Name: TYLER CONSOLIDATED, INC.

Trustee Name: JASON R. SEARCY
Bank Name: JPMorgan Chase Bank, N.A.
Account Number/CD#: XXXXXX7865 - Money Market Account
Blanket Bond (per case limit): \$300,000.00
Separate Bond (if applicable):

Taxpayer ID No: XX-XXX6622
For Period Ending: 05/03/10

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account/CD Balance (\$)
03/29/05	001001	Bill Watson Auction Service P.O. Box 713 Kilgore, TX 75662	Auctioneer's fees - Order dated 3-17-05	3610-000		3,000.00	28,301.86
03/29/05	001002	Bill Watson Auction Service P.O. Box 713 Kilgore, TX 75662	Auctioneer's expenses - Order dated 3-17-05	3620-000		150.00	28,151.86
03/31/05	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.3500%	1270-000	2.97		28,154.83
04/29/05	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.3500%	1270-000	8.43		28,163.26
05/31/05	5	Brookwood Village, Ltd. P.O. Box 2823 Longview, TX 75606	Payment on Ferrell settlement DEPOSIT CHECK #2104	1149-000	2,000.00		30,163.26
05/31/05	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.3500%	1270-000	8.37		30,171.63
06/30/05	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.4000%	1270-000	9.61		30,181.24
07/29/05	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.4500%	1270-000	10.46		30,191.70
08/31/05	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.4500%	1270-000	11.54		30,203.24
09/30/05	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.5000%	1270-000	11.88		30,215.12
10/31/05	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.5500%	1270-000	13.12		30,228.24
11/30/05	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.5500%	1270-000	13.67		30,241.91
12/30/05	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.6500%	1270-000	15.12		30,257.03
01/31/06	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.7000%	1270-000	17.04		30,274.07
02/28/06	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.7000%	1270-000	16.26		30,290.33
03/31/06	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.7000%	1270-000	18.01		30,308.34
04/28/06	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.8000%	1270-000	19.19		30,327.53
05/31/06	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.8000%	1270-000	20.61		30,348.14
06/30/06	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.8000%	1270-000	19.96		30,368.10
07/31/06	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.8000%	1270-000	20.64		30,388.74
08/31/06	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.8000%	1270-000	20.65		30,409.39
09/29/06	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.8000%	1270-000	19.32		30,428.71

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2,276.85

3,150.00

**FORM 2
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD**

Case No: 04-60184
Case Name: TYLER CONSOLIDATED, INC.

Trustee Name: JASON R. SEARCY
Bank Name: JPMorgan Chase Bank, N.A.
Account Number/CD#: XXXXXX7865 - Money Market Account
Blanket Bond (per case limit): \$300,000.00
Separate Bond (if applicable):

Taxpayer ID No: XX-XXX6622
For Period Ending: 05/03/10

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account/CD Balance (\$)
10/31/06	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.8000%	1270-000	21.33		30,450.04
11/30/06	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.8000%	1270-000	20.01		30,470.05
12/29/06	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.8000%	1270-000	19.36		30,489.41
01/31/07	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.6500%	1270-000	20.33		30,509.74
02/28/07	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.6500%	1270-000	15.20		30,524.94
03/30/07	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.6500%	1270-000	16.30		30,541.24
04/30/07	INT	JPMORGAN CHASE BANK, N.A.	Interest Earned	1270-000	16.85		30,558.09
05/31/07	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.6500%	1270-000	16.86		30,574.95
06/29/07	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.6500%	1270-000	15.78		30,590.73
07/31/07	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.6500%	1270-000	17.42		30,608.15
08/31/07	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.6500%	1270-000	16.88		30,625.03
09/28/07	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.6500%	1270-000	15.26		30,640.29
10/31/07	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.6500%	1270-000	17.99		30,658.28
11/30/07	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.6000%	1270-000	15.95		30,674.23
12/31/07	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.6000%	1270-000	15.62		30,689.85
01/31/08	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.3000%	1270-000	14.03		30,703.88
02/29/08	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.2500%	1270-000	6.30		30,710.18
03/31/08	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.1700%	1270-000	5.70		30,715.88
04/30/08	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.1700%	1270-000	4.28		30,720.16
05/30/08	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.1500%	1270-000	3.84		30,724.00
06/30/08	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.1500%	1270-000	3.90		30,727.90
07/31/08	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.1500%	1270-000	3.90		30,731.80
08/29/08	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.1500%	1270-000	3.65		30,735.45
09/30/08	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.1500%	1270-000	4.03		30,739.48
10/31/08	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.1200%	1270-000	3.35		30,742.83
11/28/08	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.1000%	1270-000	2.41		30,745.24
12/31/08	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	2.18		30,747.42
01/30/09	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	1.25		30,748.67

Page Subtotals

319.96

0.00

FORM 2
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 04-60184
Case Name: TYLER CONSOLIDATED, INC.

Trustee Name: JASON R. SEARCY
Bank Name: JPMorgan Chase Bank, N.A.
Account Number/CD#: XXXXXX7865 - Money Market Account
Blanket Bond (per case limit): \$300,000.00
Separate Bond (if applicable):

Taxpayer ID No: XX-XXX6622
For Period Ending: 05/03/10

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account/CD Balance (\$)
02/27/09	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	1.17		30,749.84
03/31/09	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	1.33		30,751.17
04/30/09	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	1.25		30,752.42
05/29/09	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	1.21		30,753.63
06/30/09	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	1.33		30,754.96
07/31/09	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	1.29		30,756.25
08/31/09	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	1.29		30,757.54
10/01/09	INT	JPMorgan Chase Bank, N.A.	Final Interest from JP Morgan Chase Bank	1270-000	1.00		30,758.54
10/01/09		Transfer to Acct#XXXXXX0935	Transfer of Funds	9999-000		30,758.54	0.00

COLUMN TOTALS	33,908.54	33,908.54	0.00
Less: Bank Transfers/CD's	0.00	30,758.54	
Subtotal	33,908.54	3,150.00	
Less: Payments to Debtors	0.00	0.00	
Net	33,908.54	3,150.00	

Page Subtotals 9.87 30,758.54

**FORM 2
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD**

Case No: 04-60184
Case Name: TYLER CONSOLIDATED, INC.

Trustee Name: JASON R. SEARCY
Bank Name: Union Bank of California
Account Number/CD#: XXXXXX0935 - Money Market Account
Blanket Bond (per case limit): \$300,000.00
Separate Bond (if applicable):

Taxpayer ID No: XX-XXX6622
For Period Ending: 05/03/10

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account/CD Balance (\$)
10/01/09		Transfer from Acct#XXXXXXXX7865	Transfer of Funds	9999-000	30,758.54		30,758.54
10/30/09	INT	Union Bank of California	Interest Rate 0.250	1270-000	6.30		30,764.84
11/30/09	INT	Union Bank of California	Interest Rate 0.250	1270-000	6.51		30,771.35
12/31/09	INT	Union Bank of California	Interest Rate 0.250	1270-000	6.51		30,777.86
01/29/10	INT	Union Bank of California	Interest Rate 0.100	1270-000	2.81		30,780.67
02/26/10	INT	Union Bank of California	Interest Rate 0.100	1270-000	2.35		30,783.02
03/31/10	INT	Union Bank of California	Interest Rate 0.100	1270-000	2.77		30,785.79
04/29/10	002001	JASON R. SEARCY 446 FOREST SQUARE P.O. BOX 3929 LONGVIEW 75605	Order dated 4-22-10	3120-000		839.58	29,946.21
04/29/10	002002	JASON R. SEARCY 446 FOREST SQUARE P.O. BOX 3929 LONGVIEW 75605	Order dated 4-22-10	3110-000		4,876.50	25,069.71
04/30/10	INT	Union Bank of California	Interest Rate 0.100	1270-000	2.50		25,072.21
05/03/10	INT	Union Bank of California	Interest	1270-000	0.14		25,072.35
05/03/10		Transfer to Acct#XXXXXX1487	Transfer of Funds	9999-000		25,072.35	0.00

COLUMN TOTALS	30,788.43	30,788.43	0.00
Less: Bank Transfers/CD's	30,758.54	25,072.35	
Subtotal	29.89	5,716.08	
Less: Payments to Debtors	0.00	0.00	
Net	29.89	5,716.08	

Page Subtotals 30,788.43 30,788.43

**FORM 2
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD**

Case No: 04-60184
Case Name: TYLER CONSOLIDATED, INC.

Trustee Name: JASON R. SEARCY
Bank Name: Union Bank of California
Account Number/CD#: XXXXXX1487 - Checking Account
Blanket Bond (per case limit): \$300,000.00
Separate Bond (if applicable):

Taxpayer ID No: XX-XXX6622
For Period Ending: 05/03/10

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account/CD Balance (\$)
05/03/10		Transfer from Acct#XXXXXX0935	Transfer of Funds	9999-000	25,072.35		25,072.35

COLUMN TOTALS	25,072.35	0.00	25,072.35
Less: Bank Transfers/CD's	25,072.35	0.00	
Subtotal	0.00	0.00	
Less: Payments to Debtors	0.00	0.00	
Net	0.00	0.00	

	NET DEPOSITS	NET DISBURSEMENTS	ACCOUNT BALANCE
TOTAL OF ALL ACCOUNTS	33,908.54	3,150.00	0.00
Money Market Account - XXXXXX7865	29.89	5,716.08	0.00
Money Market Account - XXXXXX0935	0.00		25,072.35
Checking Account - XXXXXX1487			
	-----	-----	-----
	33,938.43	8,866.08	25,072.35
	=====	=====	=====
	(Excludes account transfers)	(Excludes payments to debtors)	Total Funds on Hand

Total Allocation Receipts: 0.00
Total Net Deposits: 33,938.43
Total Gross Receipts: 33,938.43

Page Subtotals 25,072.35 0.00

Exhibit C
ANALYSIS OF CLAIMS REGISTER

Case Number: 04-60184
Debtor Name: TYLER CONSOLIDATED, INC.
Claims Bar Date: 10/26/04

Date: May 3, 2010

Code #	Creditor Name & Address	Claim Class	Notes	Scheduled	Claimed	Allowed
100 2100	JASON R. SEARCY 446 FOREST SQUARE P.O. BOX 3929 LONGVIEW 75605	Administrative		\$0.00	\$4,143.84	\$4,143.84
100 2200	JASON R. SEARCY 446 FOREST SQUARE P.O. BOX 3929 LONGVIEW 75605	Administrative		\$0.00	\$0.00	\$0.00
17 100 2950	U.S. TRUSTEE'S OFFICE (ADMINISTRATI 110 N. College, #300 Tyler, TX 75702	Administrative		\$0.00	\$500.00	\$500.00
			Quarterly fees 2nd & 3rd quarters of 2004			
100 100 3610	Bill Watson Auction Service P.O. Box 713 Kilgore, TX 75662	Administrative		\$0.00	\$3,000.00	\$3,000.00
			Order dated 3-17-05,			
101 100 3620	Bill Watson Auction Service P.O. Box 713 Kilgore, TX 75662	Administrative		\$0.00	\$150.00	\$150.00
			Order dated 3-17-05,			
102 100 2810	Internal Revenue Service 1100 Commerce Street Stop MC5024DAL Dallas, TX 75242	Administrative		\$0.00	\$34.86	\$34.86
			Order dated 3-26-07,			
103 100 2810	Internal Revenue Service 1100 Commerce Street Stop MC5024DAL Dallas, TX 75242	Administrative		\$0.00	\$30.07	\$30.07
104 100 2810	Internal Revenue Service 1100 Commerce Street Stop MC5024DAL Dallas, TX 75242	Administrative		\$0.00	\$8.64	\$8.64
105 100 2810	INTERNAL REVENUE SERVICE 1100 Commerce St Stop MC5024 DAL Dallas, TX 75242	Administrative		\$0.00	\$4.57	\$4.57
106 100 3120	JASON R. SEARCY 446 FOREST SQUARE P.O. BOX 3929 LONGVIEW 75605	Administrative		\$0.00	\$0.00	\$839.58
107 100 3110	JASON R. SEARCY 446 FOREST SQUARE P.O. BOX 3929 LONGVIEW 75605	Administrative		\$0.00	\$0.00	\$4,876.50
6 150 6820	Smith County & Whitehouse ISD c/o Tab Beall Perdue, Brandon, Fielder, Collins & Mott, Attorneys at Law Tyler, TX 75710-2007	Administrative		\$0.00	\$1,824.17	\$0.00
			Amended by Claim No. 15			
10-2 220 5200	INTERNAL REVENUE SERVICE 1100 Commerce St., STOP MC5025 DAL Dallas, TX 75242	Priority		\$0.00	\$25,769.97	\$25,769.97

Exhibit C
ANALYSIS OF CLAIMS REGISTER

Case Number: 04-60184
Debtor Name: TYLER CONSOLIDATED, INC.
Claims Bar Date: 10/26/04

Date: May 3, 2010

Code #	Creditor Name & Address	Claim Class	Notes	Scheduled	Claimed	Allowed
28 220 5200	COMPTROLLER OF PUBLIC ACCOUNTS c/o Office of the Attorney General Bankr PO Box 12548 Austin, TX 78711-2548	Priority		\$0.00	\$531,653.32	\$531,653.32
1 300 7100	James W. Volberding 1 American Center 909 ESE Loop 323, Ste. 700 Tyler, TX 75701	Unsecured		\$0.00	\$11,960.41	\$11,960.41
			Duplicated by Claim No. 16; Legal fees thru 12-16-02			
4 300 7100	THOMSON WEST c/o John F. Tumulty 610 Opperman Drive, D6-11-3807 Eagan, MN 55123	Unsecured		\$0.00	\$3,446.91	\$3,446.91
5 300 7100	RAMEY & FLOCK, P.C. 100 E. Ferguson, Suite 500 Tyler, TX 75702	Unsecured		\$0.00	\$13,527.79	\$13,527.79
			Creditor presented proof - objection cured and withdrawn; No proof			
8 300 7100	SOUTHWESTERN BELL PO Box 981268 West Sacramento, CA 95798	Unsecured		\$0.00	\$2,360.52	\$2,360.52
9 300 7100	MICHAEL ACE 2737 S. Broadway, Suite 109 Tyler, TX 75701	Unsecured		\$0.00	\$14,181.67	\$0.00
			no proof			
10-3 300 7100	INTERNAL REVENUE SERVICE 1100 Commerce St., STOP MC5025 DAL Dallas, TX 75242	Unsecured		\$0.00	\$5,308.45	\$5,308.45
11 300 7100	TRICOR SYSTEMS, INC. 175 Cassia Way, Ste. -1114 Henderson, NV 89014	Unsecured		\$0.00	\$2,223.93	\$2,223.93
12 300 7100	DOUGLAS BRADY Brady & Cole, PC 2000 Republic Center 325 N. St. Paul Dallas, TX 75201	Unsecured		\$0.00	\$29,113.15	\$29,113.15
13 300 7100	DOUGLAS BURFORD Nunley, Davis, Jolley & Hill, LLP 1580 S. Main St., Ste. 200 Boerne, TX 78006	Unsecured		\$3,022.91	\$3,468.41	\$3,468.41
16 300 7100	James W. Volberding 1 American Center 909 ESE Loop 323, Ste. 700 Tyler, TX 75701	Unsecured		\$0.00	\$11,960.41	\$0.00
			Disallowed by Order dated 3-3-10 Duplicate of Claim No. 1			
19 300 7100	BOYDS EQUIPMENT 7154 Canyon Drive Amarillo, TX 79109-7002	Unsecured		\$29,332.52	\$1,329.20	\$1,329.20

Exhibit C
ANALYSIS OF CLAIMS REGISTER

Case Number: 04-60184
Debtor Name: TYLER CONSOLIDATED, INC.
Claims Bar Date: 10/26/04

Date: May 3, 2010

Code #	Creditor Name & Address	Claim Class	Notes	Scheduled	Claimed	Allowed
20 300 7100	THE INK WELL 701 S. Beckham Ave. Tyler, TX 75701-1903	Unsecured		\$0.00	\$216.90	\$216.90
21 300 7100	AHS AMARILLO 2005 S. Colter Amarillo, TX 79106	Unsecured		\$233.00	\$1,667.00	\$1,667.00
22 300 7100	JEH/EAGLE SUPPLY P.O. Box 463 Mansfield, TX 76063	Unsecured		\$0.00	\$826,280.85	\$826,280.85
23 300 7100	JASON MOTLEY P.O. Box 7664 Longview, TX 75607-7664	Unsecured		\$0.00	\$2,000.00	\$0.00
24 300 7100	ST. PAUL SURPLUS LINE INS. CO. c/o Stephanie Nelson Tyler 10850 Richmond Ave., Suite 200 Houston, TX 77042-4793	Unsecured	no proof	\$0.00	\$53,000.00	\$53,000.00
25 300 7100	WRIGHT EXPRESS P.O. Box 639 Portland, ME 04104	Unsecured		\$0.00	\$15,302.08	\$15,302.08
26 300 7100	UNIFIRST AMARILLO 68 Jonspin Rd. Wilmington, MA 01887	Unsecured		\$0.00	\$0.00	\$0.00
27 300 7100	ENVIRONMENTAL SOLUTIONS, INC. 13201 Northwest Freeway, Suite 603 Houston, TX 77040	Unsecured		\$0.00	\$1,576.08	\$0.00
2 400 4210	FORD MOTOR CREDIT P.O. Box 650575 Dallas, TX 75265	Secured		\$11,000.00	\$17,461.06	\$0.00
			2001 Ford F-350 - Order modifying stay and agreed 4001 stipulation entered on 07-06-04			
3 400 4210	Dolphin Capital P.O. Box 605 Moberly, MO 65270-0605	Secured		\$0.00	\$5,729.03	\$0.00
			Amended by Claim No. 18; Copier lease			
7 400 4210	SOUTHSIDE BANK c/o William Sheehy P.O. Box 7339 Tyler, TX 75711 50950-00	Secured		\$0.00	\$55,448.11	\$0.00
			Stay lifted by Order dated 8-28-04; 2001 GMC Yukon, 1999 GMC Suburban			
10-1 400 4300	Internal Revenue Service 1100 Commerce St. STOP 5025 DAL Dallas, Texas 75242	Secured		\$0.00	\$509,983.41	\$509,983.41
			Federal tax liens			

Exhibit C
ANALYSIS OF CLAIMS REGISTER

Case Number: 04-60184

Date: May 3, 2010

Debtor Name: TYLER CONSOLIDATED, INC.

Claims Bar Date: 10/26/04

Code #	Creditor Name & Address	Claim Class	Notes	Scheduled	Claimed	Allowed
14 400 4800	OFFICE OF THE ATTORNEY GENERAL Bankruptcy - Collections Division PO Box 12548 Austin, TX 78711-2548	Secured		\$0.00	\$403,099.97	\$0.00
			Amended by Claim 28			
15 400 4800	Smith County & Whitehouse ISD c/o Tab Beall Perdue, Brandon, Fielder, Collins & Mott, Attorneys at Law Tyler, TX 75710-2007	Secured		\$0.00	\$4,028.24	\$4,028.24
			Amends Claim No. 6; 2003-04 personal property taxes			
18 400 4210	Dolphin Capital P.O. Box 605 Moberly, MO 65270-0605	Secured		\$0.00	\$4,233.85	\$0.00
			Amendment of Claim No. 3, copier lease			
Case Totals				\$43,588.43	\$2,566,026.87	\$2,054,228.60

Code #: Trustee's Claim Number, Priority Code, Claim Type

TRUSTEE'S PROPOSED DISTRIBUTION

Exhibit D

Case No.: 04-60184
 Case Name: TYLER CONSOLIDATED, INC.
 Trustee Name: JASON R. SEARCY

Claims of secured creditors will be paid as follows:

<i>Claimant</i>	<i>Proposed Payment</i>
<u>Internal Revenue Service</u>	\$ _____
<u>Smith County & Whitehouse ISD</u>	\$ _____
_____	\$ _____

Applications for chapter 7 fees and administrative expenses have been filed as follows:

<i>Reason/Applicant</i>	<i>Fees</i>	<i>Expenses</i>
<u>Trustee: JASON R. SEARCY</u>	\$ _____	\$ _____
<u>Attorney for trustee:</u>	\$ _____	\$ _____
<u>Appraiser:</u>	\$ _____	\$ _____
<u>Auctioneer:</u>	\$ _____	\$ _____
<u>Accountant:</u>	\$ _____	\$ _____
<u>Special Attorney for trustee:</u>	\$ _____	\$ _____
<u>Charges:</u>	\$ _____	\$ _____
<i>Fees: U.S. TRUSTEE'S OFFICE</i>		
<u>(ADMINISTRATI</u>	\$ _____	\$ _____
<u>Other: Internal Revenue Service</u>	\$ _____	\$ _____
<u>Other: Internal Revenue Service</u>	\$ _____	\$ _____
<u>Other: INTERNAL REVENUE SERVICE</u>	\$ _____	\$ _____
<u>Other: Internal Revenue Service</u>	\$ _____	\$ _____

Applications for prior chapter fees and administrative expenses have been filed as follows:

<i>Reason/Applicant</i>	<i>Fees</i>	<i>Expenses</i>
<u>Attorney for debtor:</u>	\$ _____	\$ _____
<u>Attorney for:</u>	\$ _____	\$ _____
<u>Accountant for:</u>	\$ _____	\$ _____
<u>Appraiser for:</u>	\$ _____	\$ _____
<u>Other:</u>	\$ _____	\$ _____

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$ _____ must be paid in advance of any dividend to general (unsecured) creditors.

Allowed priority claims are:

<i>Claim Number</i>	<i>Claimant</i>	<i>Allowed Amt. of Claim</i>	<i>Proposed Payment</i>
	<i>INTERNAL REVENUE</i>		
<u>10-2</u>	<u>SERVICE</u>	\$ _____	\$ _____
	<i>COMPTROLLER OF PUBLIC</i>		
<u>28</u>	<u>ACCOUNTS</u>	\$ _____	\$ _____
_____	_____	\$ _____	\$ _____

The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).

Timely claims of general (unsecured) creditors totaling \$ _____ have been allowed and will be paid *pro rata* only after all allowed administrative and priority claims have been paid in full. The timely allowed general (unsecured) dividend is anticipated to be _____ percent.

Timely allowed general (unsecured) claims are as follows:

<i>Claim Number</i>	<i>Claimant</i>	<i>Allowed Amt. of Claim</i>	<i>Proposed Payment</i>
<u>1</u>	<u>James W. Volberding</u>	\$ _____	\$ _____

<i>Claim Number</i>	<i>Claimant</i>	<i>Allowed Amt. of Claim</i>	<i>Proposed Payment</i>
<u>4</u>	<u>THOMSON WEST</u>	\$ <u> </u>	\$ <u> </u>
<u>5</u>	<u>RAMEY & FLOCK, P.C.</u>	\$ <u> </u>	\$ <u> </u>
<u>8</u>	<u>SOUTHWESTERN BELL</u>	\$ <u> </u>	\$ <u> </u>
	<i>INTERNAL REVENUE</i>		
<u>10-3</u>	<u>SERVICE</u>	\$ <u> </u>	\$ <u> </u>
<u>11</u>	<u>TRICOR SYSTEMS, INC.</u>	\$ <u> </u>	\$ <u> </u>
<u>12</u>	<u>DOUGLAS BRADY</u>	\$ <u> </u>	\$ <u> </u>
<u>13</u>	<u>DOUGLAS BURFORD</u>	\$ <u> </u>	\$ <u> </u>
<u>19</u>	<u>BOYDS EQUIPMENT</u>	\$ <u> </u>	\$ <u> </u>
<u>20</u>	<u>THE INK WELL</u>	\$ <u> </u>	\$ <u> </u>
<u>21</u>	<u>AHS AMARILLO</u>	\$ <u> </u>	\$ <u> </u>
<u>22</u>	<u>JEH/EAGLE SUPPLY</u>	\$ <u> </u>	\$ <u> </u>
	<i>ST. PAUL SURPLUS LINE</i>		
<u>24</u>	<u>INS. CO.</u>	\$ <u> </u>	\$ <u> </u>
<u>25</u>	<u>WRIGHT EXPRESS</u>	\$ <u> </u>	\$ <u> </u>
<u>26</u>	<u>UNIFIRST AMARILLO</u>	\$ <u> </u>	\$ <u> </u>

Tardily filed claims of general (unsecured) creditors totaling \$ _____ have been allowed and will be paid *pro rata* only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be _____ percent.

Tardily filed general (unsecured) claims are as follows:

<i>Claim Number</i>	<i>Claimant</i>	<i>Allowed Amt. of Claim</i>	<i>Proposed Payment</i>
<u> </u>	<u> </u>	\$ <u> </u>	\$ <u> </u>
<u> </u>	<u> </u>	\$ <u> </u>	\$ <u> </u>
<u> </u>	<u> </u>	\$ <u> </u>	\$ <u> </u>

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling \$ _____ have been allowed and will be paid *pro rata* only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be _____ percent.

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows:

<i>Claim Number</i>	<i>Claimant</i>	<i>Allowed Amt. of Claim</i>	<i>Proposed Payment</i>
_____	_____	\$ _____	\$ _____
_____	_____	\$ _____	\$ _____
_____	_____	\$ _____	\$ _____

The amount of surplus returned to the debtor after payment of all claims and interest is
\$ _____.