

6. The deadline for filing claims in this case was _____ . All claims of each class which will receive a distribution have been examined and any objections to the allowance of claims have been resolved. If applicable, a claims analysis, explaining why payment on any claim is not being made, is attached as **Exhibit C**.

7. The Trustee's proposed distribution is attached as **Exhibit D**.

8. Pursuant to 11 U.S.C. § 326(a), the maximum compensation allowable to the trustee is \$ _____. To the extent that additional interest is earned before case closing, the maximum compensation may increase.

The trustee has received \$ _____ as interim compensation and now requests a sum of \$ _____, for a total compensation of \$ _____. In addition, the trustee received reimbursement for reasonable and necessary expenses in the amount of \$ _____, and now requests reimbursement for expenses of \$ _____, for total expenses of \$ _____.

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Date: _____ By: /s/CHRISTOPHER J. MOSER
Trustee

STATEMENT: This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES

Case No: 04-41710 BTR Judge: BRENDA T. RHOADES
Case Name: AWALT, CHARLES HENRY
AWALT, CATHERINE AKIN
For Period Ending: 10/29/09

Trustee Name: CHRISTOPHER J. MOSER
Date Filed (f) or Converted (c): 05/15/07 (c)
341(a) Meeting Date: 06/11/07
Claims Bar Date: 09/20/07

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA=554(a) Abandon DA=554(c) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
1. ACCOUNTS RECEIVABLE (u) Order 11/01/07 applies to items #1 - #4, with proceeds posted to item #1.	2,900.00	5,000.00		5,000.00	FA
2. Royalty Interest Hawkins Field .0044640 interest in Hawkins Field, Wood Co, TX, abstract 41, Brewer Survey .22 acres Order 11/01/07 applies to items #1 - #4, with proceeds posted to item #1.	570.00	0.00		0.00	FA
3. Royalty - A J Fowler Lease .0019530 royalty interest in A J Fowler Lease, Van Field, Van Zandt County, Abstract 196, Daniel Wm. Survey, 206 acres; Order 11/01/07 applies to items #1 - #4, with proceeds posted to item #1.	15.00	0.00		0.00	FA
4. LAW PRACTICE (u) Order 11/01/07 applies to items #1 - #4, with proceeds posted to item #1.	0.00	0.00		0.00	FA
5. 3312 Brookshire, Plano, TX Debtor Claimed 100% Exemption on Schedule C	156,000.00	0.00	DA	0.00	FA
6. Royalty Interest - Bozeman Field Panola County, Abstract 194, William English Survey, Well #2 and Well #1 Debtors sold royalty interest while under the Chapt 13.	2,000.00	0.00	DA	0.00	FA
7. CASH	200.00	0.00	DA	0.00	FA
8. Compass Bank "Legal" Checking	100.00	0.00	DA	0.00	FA
9. Compass Bank Checking	183.00	0.00	DA	0.00	FA
10. Northern Trust Bank Checking	87.00	0.00	DA	0.00	FA
11. Legacy Bank	0.00	0.00	DA	0.00	FA
12. HOUSEHOLD GOODS	1,500.00	0.00	DA	0.00	FA

FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES

Case No: 04-41710 BTR Judge: BRENDA T. RHOADES
Case Name: AWALT, CHARLES HENRY
AWALT, CATHERINE AKIN

Trustee Name: CHRISTOPHER J. MOSER
Date Filed (f) or Converted (c): 05/15/07 (c)
341(a) Meeting Date: 06/11/07
Claims Bar Date: 09/20/07

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA=554(a) Abandon DA=554(c) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
Debtor Claimed 100% Exemption on Schedule C					
13. BOOKS/COLLECTIBLES	150.00	0.00	DA	0.00	FA
Debtor Claimed 100% Exemption on Schedule C					
14. WEARING APPAREL	500.00	0.00	DA	0.00	FA
Debtor Claimed 100% Exemption on Schedule C					
15. FURS AND JEWELRY	1,000.00	0.00	DA	0.00	FA
Debtor Claimed 100% Exemption on Schedule C					
16. FIREARMS AND HOBBY EQUIPMENT	750.00	0.00	DA	0.00	FA
Debtor Claimed 100% Exemption on Schedule C					
17. Estate of Helen H. Awalt - Deceased	0.00	0.00	DA	0.00	FA
subject to sister's prior claim of right in Worden "A" No. 1-23, Loc. No. 3C29542, Unit No. 0-2366					
Grady County, OK - sister's interest \$1,500.00					
18. 2003 Honda Accord - Silver	14,000.00	0.00	DA	0.00	FA
Debtor Claimed 100% Exemption on Schedule C					
19. 2003 Honda Accord - Graphite	14,000.00	0.00	DA	0.00	FA
Debtor Claimed 100% Exemption on Schedule C					
20. OFFICE EQUIPMENT	500.00	0.00	DA	0.00	FA
Debtor Claimed 100% Exemption on Schedule C					
21. MACHINERY AND SUPPLIES	1,500.00	0.00	DA	0.00	FA
Debtor Claimed 100% Exemption on Schedule C					
22. Compass Bank Checking - Catherine (u)	790.00	0.00	DA	0.00	FA
23. Compass Bank "Special" Checking (u)	72.00	0.00	DA	0.00	FA
INT. Post-Petition Interest Deposits (u)	Unknown	N/A		2.28	Unknown

Gross Value of Remaining Assets

**FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES**

Case No: 04-41710 BTR Judge: BRENDA T. RHOADES
Case Name: AWALT, CHARLES HENRY
AWALT, CATHERINE AKIN

Trustee Name: CHRISTOPHER J. MOSER
Date Filed (f) or Converted (c): 05/15/07 (c)
341(a) Meeting Date: 06/11/07
Claims Bar Date: 09/20/07

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA=554(a) Abandon DA=554(c) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
TOTALS (Excluding Unknown Values)	\$196,817.00	\$5,000.00		\$5,002.28	\$0.00
					(Total Dollar Amount in Column 6)

Major activities affecting case closing which are not reflected above, and matters pending, date of hearing or sale, and other action:

Quilling, Selander, Cummiskey & Lownds, P.C. is employed to represent the trustee. The trustee is a partner in the same firm. Dohmeyer Valuation Corp. is employed as a valuation expert. On May 15, 2007, case converted to Chapter 7. On Nov. 1, 2007, Order Approving Settlement Agreement was entered, item # 1 - #4, with proceeds posted to item # 1.

Initial Projected Date of Final Report (TFR): 12/31/09 Current Projected Date of Final Report (TFR): 10/29/09

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 04-41710 -BTR
 Case Name: AWALT, CHARLES HENRY
 AWALT, CATHERINE AKIN
 Taxpayer ID No: *****5435
 For Period Ending: 10/29/09

Trustee Name: CHRISTOPHER J. MOSER
 Bank Name: BANK OF AMERICA, N.A.
 Account Number / CD #: *****5130 BofA - Money Market Account

Blanket Bond (per case limit): \$ 300,000.00
 Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
			BALANCE FORWARD				0.00
11/19/07	1	CHARLES H. AWALT LEGAL ACCOUNT 3312 BROOKSHIRE PLANO, TX 75075	SETTLEMENT	1249-000	250.00		250.00
11/30/07	INT	BANK OF AMERICA, N.A.	Interest Rate 0.650	1270-000	0.04		250.04
12/28/07	1	CHARLES H. AWALT LEGAL ACCOUNT 3312 BROOKSHIRE PLANO, TX 75075	SETTLEMENT	1249-000	250.00		500.04
12/31/07	INT	BANK OF AMERICA, N.A.	Interest Rate 0.500	1270-000	0.12		500.16
01/31/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.400	1270-000	0.19		500.35
02/29/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.300	1270-000	0.12		500.47
03/31/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.250	1270-000	0.12		500.59
04/30/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.250	1270-000	0.10		500.69
05/30/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.150	1270-000	0.06		500.75
06/30/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.150	1270-000	0.06		500.81
07/31/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.150	1270-000	0.06		500.87
08/29/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.150	1270-000	0.06		500.93
09/30/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.150	1270-000	0.07		501.00
10/21/08	1	CHARLES HENRY AWALT 3312 BROOKSHIRE PLANO, TX 75075	SETTLEMENT	1249-000	2,250.00		2,751.00
10/31/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.100	1270-000	0.10		2,751.10
11/28/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.100	1270-000	0.22		2,751.32
12/31/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.14		2,751.46
01/07/09	1	CHARLES HENRY AWALT 3312 BROOKSHIRE PLANO, TX 75075	SETTLEMENT	1249-000	750.00		3,501.46

Page Subtotals 3,501.46 0.00

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 04-41710 -BTR
 Case Name: AWALT, CHARLES HENRY
 AWALT, CATHERINE AKIN
 Taxpayer ID No: *****5435
 For Period Ending: 10/29/09

Trustee Name: CHRISTOPHER J. MOSER
 Bank Name: BANK OF AMERICA, N.A.
 Account Number / CD #: *****5130 BofA - Money Market Account

Blanket Bond (per case limit): \$ 300,000.00
 Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
01/30/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.03		3,501.49
02/27/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.03		3,501.52
03/20/09	1	CHARLES HENRY AWALT 3312 BROOKSHIRE PLANO, TX 75075	Settlement	1249-000	250.00		3,751.52
03/31/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.03		3,751.55
04/30/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.08		3,751.63
05/29/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.09		3,751.72
06/22/09	1	CHARLES HENRY AWALT 3312 BROOKSHIRE PLANO, TX 75075	Settlement	1249-000	1,250.00		5,001.72
06/30/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.11		5,001.83
07/31/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.13		5,001.96
08/31/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.13		5,002.09
09/10/09	000301	Dohmeyer Valuation Corp. 2374 Aspermount Frisco, TX 75034	Per Order Entered 9/08/09 Valuation Expert's Fees	3711-000		700.00	4,302.09
09/30/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.11		4,302.20
10/14/09	000302	QSC&L 2001 Bryan Street, Suite 1800 Dallas, Texas 75201	Per Order Entered on 10/13/09 Attorney's Fees			1,200.00	3,102.20
			Fees 881.08	3110-000			3,102.20
			Expenses 318.92	3120-000			3,102.20
10/28/09	INT	BANK OF AMERICA, N.A.	INTEREST REC'D FROM BANK	1270-000	0.08		3,102.28
10/28/09		Transfer to Acct #*****6269	Final Posting Transfer	9999-000		3,102.28	0.00

Page Subtotals 1,500.82 5,002.28

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 04-41710 -BTR
 Case Name: AWALT, CHARLES HENRY
 AWALT, CATHERINE AKIN
 Taxpayer ID No: *****5435
 For Period Ending: 10/29/09

Trustee Name: CHRISTOPHER J. MOSER
 Bank Name: BANK OF AMERICA, N.A.
 Account Number / CD #: *****5130 BofA - Money Market Account

Blanket Bond (per case limit): \$ 300,000.00
 Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
					5,002.28	5,002.28	0.00
			COLUMN TOTALS		5,002.28	5,002.28	0.00
			Less: Bank Transfers/CD's		0.00	3,102.28	
			Subtotal		5,002.28	1,900.00	
			Less: Payments to Debtors			0.00	
			Net		5,002.28	1,900.00	

Page Subtotals 0.00 0.00

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 04-41710 -BTR
 Case Name: AWALT, CHARLES HENRY
 AWALT, CATHERINE AKIN
 Taxpayer ID No: *****5435
 For Period Ending: 10/29/09

Trustee Name: CHRISTOPHER J. MOSER
 Bank Name: BANK OF AMERICA, N.A.
 Account Number / CD #: *****6269 BofA - Checking Account

Blanket Bond (per case limit): \$ 300,000.00
 Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
10/28/09		Transfer from Acct #*****5130	BALANCE FORWARD Transfer In From MMA Account	9999-000	3,102.28		0.00 3,102.28

COLUMN TOTALS	3,102.28	0.00	3,102.28
Less: Bank Transfers/CD's	3,102.28	0.00	
Subtotal	0.00	0.00	
Less: Payments to Debtors		0.00	
Net	0.00	0.00	

TOTAL - ALL ACCOUNTS	NET DEPOSITS	NET DISBURSEMENTS	ACCOUNT BALANCE
BofA - Money Market Account - *****5130	5,002.28	1,900.00	0.00
BofA - Checking Account - *****6269	0.00	0.00	3,102.28
	-----	-----	-----
	5,002.28	1,900.00	3,102.28
	=====	=====	=====
(Excludes Account Transfers)		(Excludes Payments To Debtors)	Total Funds On Hand

Page Subtotals 3,102.28 0.00

EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Case Number: 04-41710 Page 1
 Debtor Name: AWALT, CHARLES HENRY Date: October 29, 2009
Claim Class Sequence

Code #	Creditor Name & Address	Claim Class	Notes	Amount Allowed	Paid to Date	Claim Balance
000010B 070 7100-00	Internal Revenue Service P. O. Box 21126 Philadelphia, PA 19114	Priority		\$13,248.46	\$0.00	\$13,248.46
000016B 058 5800-00	Internal Revenue Service P. O. Box 21126 Philadelphia, PA 19114	Priority		\$18,184.09	\$0.00	\$18,184.09
000003 070 7100-00	Discover Financial Services PO Box 8003 Hilliard, OH 43026	Unsecured		\$5,318.04	\$0.00	\$5,318.04
000004 070 7100-00	Discover Financial Services PO Box 8003 Hilliard, OH 43026	Unsecured		\$10,206.69	\$0.00	\$10,206.69
000005 070 7100-00	FOLEY'S PO BOX 1971 HOUSTON, TX 77251	Unsecured		\$246.37	\$0.00	\$246.37
000008 070 7100-00	ROUNDUP FUNDING, L.L.C. MS 550 PO Box 91121 SEATTLE, WA 98111-9221	Unsecured		\$9,318.98	\$0.00	\$9,318.98
000009 070 7100-00	Legacy Bank P. O. Box 869111 Plano, TX 75086	Unsecured		\$6,908.26	\$0.00	\$6,908.26
000010A 070 7100-00	Internal Revenue Service P. O. Box 21126 Philadelphia, PA 19114	Unsecured		\$920.55	\$0.00	\$920.55
000011 070 7100-00	Chevron Credit Bank, N.A. 200 Diamond Blvd. PO Box 5010, Sect. 230 Concord CA 94524-0010	Unsecured		\$527.47	\$0.00	\$527.47
000012 070 7100-00	Bank One Delaware, NA f.k.a. First USA c/o Weinstein, Treiger & Riley, P.S. 2101 4th Ave., Suite 900 Seattle, WA 98121	Unsecured		\$5,700.68	\$0.00	\$5,700.68
000013 070 7100-00	Bank One Delaware, NA f.k.a. First USA c/o Weinstein, Treiger & Riley, P.S. 2101 4th Ave., Suite 900 Seattle, WA 98121	Unsecured		\$4,711.91	\$0.00	\$4,711.91
000014 070 7100-00	Capital One Bank PO Box 85167 Richmond, VA 23285	Unsecured		\$1,509.42	\$0.00	\$1,509.42

EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Case Number: 04-41710 Page 2
 Debtor Name: AWALT, CHARLES HENRY Date: October 29, 2009
Claim Class Sequence

Code #	Creditor Name & Address	Claim Class	Notes	Amount Allowed	Paid to Date	Claim Balance
000015 070 7100-00	Capital One Bank PO Box 85167 Richmond, VA 23285	Unsecured		\$968.35	\$0.00	\$968.35
000016A 070 7100-00	Internal Revenue Service P. O. Box 21126 Philadelphia, PA 19114	Unsecured		\$920.55	\$0.00	\$920.55
000017 070 7100-00	City of Plano Emergency Ambulance Service PO Box 180819 Dallas, TX 75218	Unsecured		\$560.00	\$0.00	\$560.00
000018 070 7100-00	Federated Retail Holdings Inc/Foleys c/o Tsys Debt Management P.O. Box 137 Columbus, GA 31902	Unsecured		\$246.37	\$0.00	\$246.37
000019 070 7100-00	eCAST Settlement Corporation successor to CitiBank South Dakota NA POB 35480 Newark NJ 07193-5480	Unsecured		\$9,994.46	\$0.00	\$9,994.46
000020 070 7100-00	eCAST Settlement Corporation successor to CitiBank South Dakota NA POB 35480 Newark NJ 07193-5480	Unsecured		\$7,408.02	\$0.00	\$7,408.02
000021 070 7100-00	eCAST Settlement Corporation successor to CitiBank South Dakota NA POB 35480 Newark NJ 07193-5480	Unsecured		\$7,606.68	\$0.00	\$7,606.68
000022 070 7100-00	eCAST Settlement Corporation successor to CitiBank South Dakota NA POB 35480 Newark NJ 07193-5480	Unsecured		\$7,774.40	\$0.00	\$7,774.40
000001 070 7100-00	American Honda Finance National Recovery Center P.O. Box 166469 Irving, TX 75016-6469	Secured		\$21,530.14	\$0.00	\$21,530.14
000002 070 7100-00	American Honda Finance National Recovery Center P.O. Box 166469 Irving, TX 75016-6469	Secured		\$21,252.08	\$0.00	\$21,252.08
000006 070 7100-00	The CIT Group/Consumer Finance, Inc. 715 South Metropolitan, Suite 150 Oklahoma City OK 73108	Secured		\$54,017.91	\$0.00	\$54,017.91

EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Case Number: 04-41710 Page 3 Date: October 29, 2009
Debtor Name: AWALT, CHARLES HENRY Claim Class Sequence

Code #	Creditor Name & Address	Claim Class	Notes	Amount Allowed	Paid to Date	Claim Balance
000007 070 7100-00	Chevy Chase Bank 6151 Chevy Chase Drive Laurel MD 20707	Secured		\$65,888.25	\$0.00	\$65,888.25
Case Totals:				\$274,968.13	\$0.00	\$274,968.13

Code #: Trustee's Claim Number, Priority Code, Claim Type

TRUSTEE'S PROPOSED DISTRIBUTION

Exhibit D

Case No.: 04-41710

Case Name: AWALT, CHARLES HENRY

AWALT, CATHERINE AKIN

Trustee Name: CHRISTOPHER J. MOSER

Claims of secured creditors will be paid as follows:

<i>Claimant</i>	<i>Proposed Payment</i>
_____	\$ _____
_____	\$ _____
_____	\$ _____

Applications for chapter 7 fees and administrative expenses have been filed as follows:

<i>Reason/Applicant</i>	<i>Fees</i>	<i>Expenses</i>
<i>Trustee: CHRISTOPHER J. MOSER</i>	\$ _____	\$ _____
<i>Attorney for trustee:</i>	\$ _____	\$ _____
<i>Appraiser:</i>	\$ _____	\$ _____
<i>Auctioneer:</i>	\$ _____	\$ _____
<i>Accountant:</i>	\$ _____	\$ _____
<i>Special Attorney for trustee:</i>	\$ _____	\$ _____
<i>Charges:</i>	\$ _____	\$ _____
<i>Fees:</i>	\$ _____	\$ _____
<i>Other:</i>	\$ _____	\$ _____
<i>Other:</i>	\$ _____	\$ _____

Applications for prior chapter fees and administrative expenses have been filed as follows:

<i>Reason/Applicant</i>	<i>Fees</i>	<i>Expenses</i>
<u>Attorney for debtor:</u>	\$ _____	\$ _____
<u>Attorney for:</u>	\$ _____	\$ _____
<u>Accountant for:</u>	\$ _____	\$ _____
<u>Appraiser for:</u>	\$ _____	\$ _____
<u>Other:</u>	\$ _____	\$ _____

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$ _____ must be paid in advance of any dividend to general (unsecured) creditors.

Allowed priority claims are:

<i>Claim Number</i>	<i>Claimant</i>	<i>Allowed Amt. of Claim</i>	<i>Proposed Payment</i>
<u>000016B</u>	<u>Internal Revenue Service</u>	\$ _____	\$ _____
_____	_____	\$ _____	\$ _____
_____	_____	\$ _____	\$ _____

The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).

Timely claims of general (unsecured) creditors totaling \$ _____ have been allowed and will be paid *pro rata* only after all allowed administrative and priority claims have been paid in full. The timely allowed general (unsecured) dividend is anticipated to be _____ percent.

Timely allowed general (unsecured) claims are as follows:

<i>Claim Number</i>	<i>Claimant</i>	<i>Allowed Amt. of Claim</i>	<i>Proposed Payment</i>
<u>000003</u>	<u>Discover Financial Services</u>	\$ _____	\$ _____
<u>000004</u>	<u>Discover Financial Services</u>	\$ _____	\$ _____

<i>Claim Number</i>	<i>Claimant</i>	<i>Allowed Amt. of Claim</i>	<i>Proposed Payment</i>
<u>000005</u>	<u>FOLEY'S</u>	\$ <u> </u>	\$ <u> </u>
<u>000008</u>	<u>ROUNDUP FUNDING, L.L.C.</u>	\$ <u> </u>	\$ <u> </u>
<u>000009</u>	<u>Legacy Bank</u>	\$ <u> </u>	\$ <u> </u>
<u>000011</u>	<u>Chevron Credit Bank, N.A.</u>	\$ <u> </u>	\$ <u> </u>
	<i>Bank One Delaware, NA f.k.a.</i>		
<u>000012</u>	<u>First USA</u>	\$ <u> </u>	\$ <u> </u>
	<i>Bank One Delaware, NA f.k.a.</i>		
<u>000013</u>	<u>First USA</u>	\$ <u> </u>	\$ <u> </u>
<u>000014</u>	<u>Capital One Bank</u>	\$ <u> </u>	\$ <u> </u>
<u>000015</u>	<u>Capital One Bank</u>	\$ <u> </u>	\$ <u> </u>
<u>000016A</u>	<u>Internal Revenue Service</u>	\$ <u> </u>	\$ <u> </u>
	<i>City of Plano Emergency</i>		
<u>000017</u>	<u>Ambulance Service</u>	\$ <u> </u>	\$ <u> </u>
	<i>Federated Retail Holdings</i>		
<u>000018</u>	<u>Inc/Foleys</u>	\$ <u> </u>	\$ <u> </u>
	<i>eCAST Settlement Corporation</i>		
<u>000019</u>	<u>successor to</u>	\$ <u> </u>	\$ <u> </u>
	<i>eCAST Settlement Corporation</i>		
<u>000020</u>	<u>successor to</u>	\$ <u> </u>	\$ <u> </u>
	<i>eCAST Settlement Corporation</i>		
<u>000021</u>	<u>successor to</u>	\$ <u> </u>	\$ <u> </u>
	<i>eCAST Settlement Corporation</i>		
<u>000022</u>	<u>successor to</u>	\$ <u> </u>	\$ <u> </u>

Tardily filed claims of general (unsecured) creditors totaling \$ _____ have been allowed and will be paid *pro rata* only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be _____ percent.

Tardily filed general (unsecured) claims are as follows:

<i>Claim Number</i>	<i>Claimant</i>	<i>Allowed Amt. of Claim</i>	<i>Proposed Payment</i>
_____	_____	\$ _____	\$ _____
_____	_____	\$ _____	\$ _____
_____	_____	\$ _____	\$ _____

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling \$ _____ have been allowed and will be paid *pro rata* only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be _____ percent.

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows:

<i>Claim Number</i>	<i>Claimant</i>	<i>Allowed Amt. of Claim</i>	<i>Proposed Payment</i>
_____	_____	\$ _____	\$ _____
_____	_____	\$ _____	\$ _____
_____	_____	\$ _____	\$ _____

The amount of surplus returned to the debtor after payment of all claims and interest is \$ _____.