**United States Bankruptcy Court**
**For the Eastern District of Texas**
**Sherman Division**

| | | |
|---|---|---|
| IN RE: | ) | Case No. 04-41494 |
| | ) | |
| PINNACLE SUPPLY CORP | ) | |
| | ) | |
| Debtor(s) | ) | Chapter 7 |

Trustee's Final Report, Application for Compensation, and Report of Proposed Distribution

CHRISTOPHER J. MOSER, the Trustee of the estate of the above named debtor(s), certifies under penalty of perjury, to the Court and United States Trustee, that the trustee has faithfully and properly fulfilled the duties of his office, that the trustee has examined all proofs of claim as appropriate in preparation for the proposed distribution, and that the proposed distribution attached hereto is proper and consistent with the law and rules of the Court. The Trustee applies for the commissions and expenses set forth herein and states that they are reasonable and proper.

I hereby authorize the Office of the United States Trustee to file by electronic means this Trustee's Final Report, Application for Compensation and Report of Proposed Distribution on my behalf, and I agree and acknowledge that the designation of my signature on this document, once filed, constitutes my valid signature for the purposes of 11 U.S.C. §704(9) and Fed. R. Bankr. Pro. 9011.

Therefore, the Trustee requests that the Final Report, Application for Compensation, and Report of Proposed Distribution be approved.

Date: October 11, 2005

*/s/ Christopher J. Moser, Trustee*
Christopher J. Moser, Trustee

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF TEXAS
SHERMAN DIVISION

| | | |
|---|---|---|
| IN RE: | § | |
| | § | CASE NO. 04-41494 |
| PINNACLE SUPPLY CORP. | § | (Chapter 7) |
| | § | |
| DEBTOR(S) | § | |

**TRUSTEE'S FINAL REPORT AND APPLICATION TO CLOSE CASE AND DISCHARGE TRUSTEE**

The Trustee of the estate presents the following final report:

1. The Trustee applies for commissions and expenses set forth in Schedule A and states: That they are reasonable and proper; that in the course of the performance of duties, the Trustee has advanced monies from personal funds for expenses, and the Trustee has not been reimbursed.

2. The Trustee submits Form I. as a summary of the assets and an estate property record. Any property scheduled under 11 U.S.C. Sec. 521(1) and not administered shall be deemed abandoned pursuant to 11 U.S.C. Sec. 554 (c).

3. The Trustee has reduced all assets of this estate to cash or otherwise lawfully disposed of them and the estate is ready to be closed.

4. The Trustee submits Form II. as the account of estate cash receipts and disbursements.

5. There is no agreement or understanding between the Trustee and any other person for a division of the compensation sought by this application except as permitted by the Bankruptcy Code.

6. The Trustee requests approval of this final report.

7. The Trustee has examined each and every claim filed and noted his approval of claims as filed, or he has filed objections to allowance or requests for reclassification.

## SCHEDULE A-1

**PINNACLE SUPPLY CORP. 04-41494**

| | |
|---|---|
| A. Receipts | $14,164.58 |
| B. Disbursements | |
| 1. Secured Creditors | $0.00 |
| 2. Administrative | $4,796.84 |
| 3. Priority | $0.00 |
| 4. Other | $0.00 |
| Total Disbursements | $4,796.84 |
| C. Current Balance | $9,367.74 |

# FORM 1
## INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
## ASSET CASES



Case No: 04-41494 BTR Judge: BRENDA T. RHOADES
Case Name: PINNACLE SUPPLY CORP

For Period Ending: 10/11/05

Trustee Name: CHRISTOPHER J. MOSER
Date Filed (f) or Converted (c): 03/30/04 (f)
341(a) Meeting Date: 05/10/04
Claims Bar Date: 10/04/04

| 1 | 2 | 3 | 4 | 5 | 6 |
|---|---|---|---|---|---|
| Asset Description (Scheduled and Unscheduled (u) Property) | Petition/ Unscheduled Values | Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs) | Property Abandoned OA=554(a) Abandon DA=554(c) Abandon | Sale/Funds Received by the Estate | Asset Fully Administered (FA)/ Gross Value of Remaining Assets |
| 1. Legacy Bank | 884.56 | 551.10 | | 551.10 | FA |
| 2. VOID (u) | Unknown | 0.00 | | 0.00 | FA |
| 3. Accts Receivable - Amer Express | 75.00 | 75.00 | | 75.00 | FA |
| 4. Accts Receivable - Remaining | 225,256.13 | 0.00 | DA | 0.00 | FA |
| The Factor had a prior right to the accts. receivable & had already collected all that was collectible. | | | | | |
| 5. Accts Receivable: Robt Baird & Co. | 4.21 | 4.21 | | 4.21 | FA |
| Robt. W. Baird & Co., Inc. - remaining cash balance # 6730-8188-1 | | | | | |
| 6. Trademark / Emerson | 4,200.00 | 0.00 | DA | 0.00 | FA |
| 7. TXU Electric | 300.00 | 0.00 | DA | 0.00 | FA |
| 8. Advantech | 0.00 | 0.00 | DA | 0.00 | FA |
| 9. Zurich N. America | 0.00 | 0.00 | DA | 0.00 | FA |
| 10. Optel - stock | 0.00 | 0.00 | DA | 0.00 | FA |
| 11. VOID (u) | Unknown | 0.00 | | 0.00 | FA |
| 12. VOID (u) | Unknown | 0.00 | | 0.00 | FA |
| 13. Forklift | 3,000.00 | 0.00 | | 0.00 | FA |
| 6/2/04 Agreed Order Authorizing Sale applied to items # 13, 14, 15, 16, 17 & 18. Proceeds posted to item #18. | | | | | |
| 14. Office Furnishings | 2,780.00 | 0.00 | | 0.00 | FA |
| 6/2/04 Agreed Order Authorizing Sale applied to items # 13, 14, 15, 16, 17 & 18. Proceeds posted to item #18. | | | | | |
| 15. Computers, printers & server | 3,035.00 | 0.00 | | 0.00 | FA |
| 6/2/04 Agreed Order Authorizing Sale applied to items # 13, 14, 15, 16, 17 & 18. Proceeds posted to item #18. | | | | | |
| 16. Phone system | 1,500.00 | 0.00 | | 0.00 | FA |
| 6/2/04 Agreed Order Authorizing Sale applied to items # 13, 14, 15, 16, 17 & 18. Proceeds posted to item #18. | | | | | |

# FORM 1
## INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
## ASSET CASES

Case No: 04-41494 BTR Judge: BRENDA T. RHOADES
Case Name: PINNACLE SUPPLY CORP

Trustee Name: CHRISTOPHER J. MOSER
Date Filed (f) or Converted (c): 03/30/04 (f)
341(a) Meeting Date: 05/10/04
Claims Bar Date: 10/04/04

| 1 | 2 | 3 | 4 | 5 | 6 |
|---|---|---|---|---|---|
| Asset Description (Scheduled and Unscheduled (u) Property) | Petition/ Unscheduled Values | Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs) | Property Abandoned OA=554(a) Abandon DA=554(c) Abandon | Sale/Funds Received by the Estate | Asset Fully Administered (FA)/ Gross Value of Remaining Assets |
| 17. Warehouse Equipment | 2,165.00 | 0.00 | | 0.00 | FA |
| 6/2/04 Agreed Order Authorizing Sale applied to items # 13, 14, 15, 16, 17 & 18. Proceeds posted to item #18. | | | | | |
| 18. Inventory | 66,621.00 | 13,500.00 | | 13,500.00 | FA |
| 6/2/04 Agreed Order Authorizing Sale applied to items # 13, 14, 15, 16, 17 & 18. Proceeds posted to item #18. | | | | | |
| INT. Post-Petition Interest Deposits (u) | Unknown | N/A | | 34.27 | Unknown |
| | | | | | Gross Value of Remaining Assets |
| TOTALS (Excluding Unknown Values) | $ 309,820.90 | $ 14,130.31 | | $ 14,164.58 | $0.00 |
| | | | | | (Total Dollar Amount in Column 6) |

Major activities affecting case closing which are not reflected above, and matters pending, date of hearing or sale, and other action:

Quilling, Selander, Cummiskey & Lownds, P.C. is employed to represent the trustee. The Trustee is a partner in the same firm. Litzler, Segner, Shaw, & McKenney, LLP is employed as accountants. On June 2, 2004, Agreed Order Authorizing Sale of Property was granted, with respect to item # 18. The Factor has a prior right to the accounts receivable (item # 4) and has already collected all that was collectible. All proofs of claim orders have been entered. The estate's tax return was mailed to the Internal Revenue Service on May 12, 2005, no taxes were due. On July 18, 2005, Trustee received a letter from the IRS stating the estate's tax return had been accepted.

Initial Projected Date of Final Report (TFR): 12/31/05 Current Projected Date of Final Report (TFR): 10/11/05

# FORM 2

## ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD



Case No: 04-41494 BTR
Case Name: PINNACLE SUPPLY CORP

Taxpayer ID No: *******9163
For Period Ending: 10/11/05

Trustee Name: CHRISTOPHER J. MOSER
Bank Name: BANK OF AMERICA, N.A.
Account Number / CD #: *******6929 BofA - Money Market Account

Blanket Bond (per case limit): $ 300,000.00
Separate Bond (if applicable):

| 1 | 2 | 3 | 4 | | | 5 | 6 | 7 |
|---|---|---|---|---|---|---|---|---|
| Transaction Date | Check or Reference | Paid To / Received From | Description Of Transaction | | Uniform Tran. Code | Deposits ($) | Disbursements ($) | Account / CD Balance ($) |
| 04/22/04 | 1 | PINNACLE SUPPLY CORP<br>2512 SUMMIT AVE STE 309<br>PLANO, TX 75074-3718 | Bank Balance | | 1129-000 | 551.10 | | 551.10 |
| 04/30/04 | INT | BANK OF AMERICA, N.A. | Interest Rate 0.100 | | 1270-000 | 0.01 | | 551.11 |
| 05/07/04 | 3 | American Express Travel Related Services<br>20002 North 19th Ave.<br>Phoenix, AZ 85027 | Credit Balance Refund/ Accounts Rec | | 1121-000 | 75.00 | | 626.11 |
| 05/28/04 | INT | BANK OF AMERICA, N.A. | Interest Rate 0.100 | | 1270-000 | 0.05 | | 626.16 |
| 06/03/04 | 18 | David E. Kersch<br>13716 W. Rim Dr., Apt. 622<br>Euless, TX 76040-7459 | Sale of Property | | 1129-000 | 13,500.00 | | 14,126.16 |
| 06/30/04 | INT | BANK OF AMERICA, N.A. | Interest Rate 0.100 | | 1270-000 | 0.94 | | 14,127.10 |
| 07/30/04 | INT | BANK OF AMERICA, N.A. | Interest Rate 0.100 | | 1270-000 | 1.19 | | 14,128.29 |
| 08/31/04 | INT | BANK OF AMERICA, N.A. | Interest Rate 0.100 | | 1270-000 | 1.21 | | 14,129.50 |
| 09/28/04 | 5 | Robert W. Baird & Co., Inc.<br>777 East Wisconsin Ave.<br>Milwaukee, WI 53202-5391 | cash balance | | 1121-000 | 4.21 | | 14,133.71 |
| 09/30/04 | INT | BANK OF AMERICA, N.A. | Interest Rate 0.100 | | 1270-000 | 1.16 | | 14,134.87 |
| 10/29/04 | INT | BANK OF AMERICA, N.A. | Interest Rate 0.100 | | 1270-000 | 1.19 | | 14,136.06 |
| 11/30/04 | INT | BANK OF AMERICA, N.A. | Interest Rate 0.100 | | 1270-000 | 1.17 | | 14,137.23 |
| 12/31/04 | INT | BANK OF AMERICA, N.A. | Interest Rate 0.100 | | 1270-000 | 1.20 | | 14,138.43 |
| 01/05/05 | 000301 | Quilling, Selander, Cummiskey<br>& Lownds, P.C.<br>2001 Bryan Street, Suite 1800<br>Dallas, TX 75201 | Per Order 1/4/05<br>Attorney's Fees | | | | 3,430.65 | 10,707.78 |
| | | | Fees | 3,315.00 | 3110-000 | | | 10,707.78 |
| | | | Expenses | 115.65 | 3120-000 | | | 10,707.78 |
| 01/31/05 | INT | BANK OF AMERICA, N.A. | Interest Rate 0.100 | | 1270-000 | 0.96 | | 10,708.74 |
| 02/28/05 | INT | BANK OF AMERICA, N.A. | Interest Rate 0.250 | | 1270-000 | 2.05 | | 10,710.79 |
| 03/31/05 | INT | BANK OF AMERICA, N.A. | Interest Rate 0.250 | | 1270-000 | 2.27 | | 10,713.06 |
| | | | | | Page Subtotals | 14,143.71 | 3,430.65 | |

# FORM 2
## ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 04-41494 BTR
Case Name: PINNACLE SUPPLY CORP

Taxpayer ID No: *******9163
For Period Ending: 10/11/05

Trustee Name: CHRISTOPHER J. MOSER
Bank Name: BANK OF AMERICA, N.A.
Account Number / CD #: *******6929 BofA - Money Market Account

Blanket Bond (per case limit): $ 300,000.00
Separate Bond (if applicable):

| 1 | 2 | 3 | 4 | | 5 | 6 | 7 |
|---|---|---|---|---|---|---|---|
| Transaction Date | Check or Reference | Paid To / Received From | Description Of Transaction | Uniform Tran. Code | Deposits ($) | Disbursements ($) | Account / CD Balance ($) |
| 04/29/05 | INT | BANK OF AMERICA, N.A. | Interest Rate 0.250 | 1270-000 | 2.20 | | 10,715.26 |
| 05/31/05 | INT | BANK OF AMERICA, N.A. | Interest Rate 0.250 | 1270-000 | 2.28 | | 10,717.54 |
| 06/30/05 | INT | BANK OF AMERICA, N.A. | Interest Rate 0.250 | 1270-000 | 2.20 | | 10,719.74 |
| 07/29/05 | INT | BANK OF AMERICA, N.A. | Interest Rate 0.250 | 1270-000 | 2.27 | | 10,722.01 |
| 08/31/05 | INT | BANK OF AMERICA, N.A. | Interest Rate 0.600 | 1270-000 | 5.47 | | 10,727.48 |
| 09/08/05 | 000302 | Litzler, Segner, Shaw, & McKenney, LLP | Per Order Entered on 8/18/05 | | | 1,366.19 | 9,361.29 |
| | | 1412 Main Street, Suite 2400 | Accountant's Fees | | | | |
| | | Dallas, Texas 75202 | | | | | |
| | | | Fees 1,039.50 | 3410-001 | | | 9,361.29 |
| | | | Expenses 326.69 | 3420-001 | | | 9,361.29 |
| 09/30/05 | INT | BANK OF AMERICA, N.A. | Interest Rate 0.600 | 1270-000 | 4.91 | | 9,366.20 |
| 10/11/05 | INT | BANK OF AMERICA, N.A. | INTEREST REC'D FROM BANK | 1270-000 | 1.54 | | 9,367.74 |
| 10/11/05 | | Transfer to Acct #*******0313 | Final Posting Transfer | 9999-000 | | 9,367.74 | 0.00 |

| | | | |
|---|---|---|---|
| COLUMN TOTALS | 14,164.58 | 14,164.58 | 0.00 |
| Less: Bank Transfers/CD's | 0.00 | 9,367.74 | |
| Subtotal | 14,164.58 | 4,796.84 | |
| Less: Payments to Debtors | | 0.00 | |
| Net | 14,164.58 | 4,796.84 | |

Page Subtotals 20.87 10,733.93

# FORM 2
## ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 04-41494 BTR
Case Name: PINNACLE SUPPLY CORP

Taxpayer ID No: *******9163
For Period Ending: 10/11/05

Trustee Name: CHRISTOPHER J. MOSER
Bank Name: BANK OF AMERICA, N.A.
Account Number / CD #: *******0313 BofA - Checking Account

Blanket Bond (per case limit): $ 300,000.00
Separate Bond (if applicable):

| 1 | 2 | 3 | 4 | | 5 | 6 | 7 |
|---|---|---|---|---|---|---|---|
| Transaction Date | Check or Reference | Paid To / Received From | Description Of Transaction | Uniform Tran. Code | Deposits ($) | Disbursements ($) | Account / CD Balance ($) |
| 10/11/05 | | Transfer from Acct #*******6929 | Transfer In From MMA Account | 9999-000 | 9,367.74 | | 9,367.74 |

| | | | |
|---|---|---|---|
| COLUMN TOTALS | 9,367.74 | 0.00 | 9,367.74 |
| Less: Bank Transfers/CD's | 9,367.74 | 0.00 | |
| Subtotal | 0.00 | 0.00 | |
| Less: Payments to Debtors | | 0.00 | |
| Net | 0.00 | 0.00 | |

| TOTAL - ALL ACCOUNTS | NET DEPOSITS | NET DISBURSEMENTS | ACCOUNT BALANCE |
|---|---|---|---|
| BofA - Money Market Account - ********6929 | 14,164.58 | 4,796.84 | 0.00 |
| BofA - Checking Account - ********0313 | 0.00 | 0.00 | 9,367.74 |
| | 14,164.58 | 4,796.84 | 9,367.74 |
| | (Excludes Account Transfers) | (Excludes Payments To Debtors) | Total Funds On Hand |

| | | |
|---|---|---|
| Page Subtotals | 9,367.74 | 0.00 |

**SCHEDULE B** **PINNACLE SUPPLY CORP. 04-41494**

TRUSTEE COMPENSATION:

Total Receipts = $14,164.58

| | |
|---|---|
| 25% of first $5,000.00 = | $1,250.00 |
| 10% over $5,000.00 & under $50,000.00 = | $916.46 |
| 5% over $50,000.00 & under $1,000,000.00 = | $0.00 |
| 3% over $1,000,000.00 = | $0.00 |
| Total Trustee Fees = | $2,166.46 |

UNREIMBURSED EXPENSES: (**SEE EXHIBIT "A"**)

| | |
|---|---|
| Paralegal Time | 345.00 |
| Copies | 0.00 |
| Postage | 11.47 |
| Secretarial | 7.50 |
| Certified Order | 0.00 |
| Certified Mail | 8.50 |
| Travel | 10.00 |
| Federal Express | 0.00 |
| Recording Fees | 0.00 |
| Premium on Bond | 0.00 |
| **TOTAL UNREIMBURSED EXPENSES =** | **382.47** |

RECORDS:

Trustee did not take possession of business or personal records of debtor. [X]

Trustee did take possession of business or personal records of debtor. [ ]

Notice given to debtor on _____ to pick up business or personal records in hands of Trustee. If not picked up within 30 days such records or work files may be destroyed. [ ]

Exhibit "A"
**Expenses**

| **Paralegal Time:** | **Time** | **Expense at $30 / hr** | **Expense at $60 / hr** | **Total Expense** |
|---|---|---|---|---|
| Setup New Bank Accts (2) | 0.4 | 12.00 | | 12.00 |
| Preparation of Deposits (3) & Checks (2) | 1.0 | 30.00 | | 30.00 |
| Request Bar Date | 0.2 | 6.00 | | 6.00 |
| Reconcile Bank Balance (19 months) | 1.9 | 57.00 | | 57.00 |
| Trustee's Final Report | 1.5 | | 90.00 | 90.00 |
| Distribution Checks | 1.5 | | 90.00 | 90.00 |
| Trustee's Final Account | 1.0 | | 60.00 | 60.00 |
| **Total Paralegal Time** | | **105.00** | **240.00** | **345.00** |

| Copies, Postage, Secretarial & Supplies: | No. of Copies | Cost of Postage | Secretarial Hours | Certified Order | Certified Mail | Supplies |
|---|---|---|---|---|---|---|
| Certified Mail of Tax Return (2 pkgs) | | | | | $8.50 | |
| Data Entry for Form 1 | | | 0.50 | | | |
| Distribution Checks (quantity = 31) | | $11.47 | | | | |
| Banking Folders & Supplies | | | | | | $10.00 |
| **Column Totals** | **0** | **11.47** | **0.50** | **0.00** | **8.50** | **10.00** |

| | |
|---|---|
| Paralegal Time | 345.00 |
| Copies = $0.25 each | 0.00 |
| Postage | 11.47 |
| Secretarial @ $15.00 per hr | 7.50 |
| Certified Order | 0.00 |
| Certified Mail | 8.50 |
| Supplies | 10.00 |
| Federal Express | 0.00 |
| Recording Fees | 0.00 |
| Premium on Bond | 0.00 |
| **Grand Total =** | **$382.47** |

**SCHEDULE C PINNACLE SUPPLE CORP. 04-41494**
**EXPENSES OF ADMINISTRATION**

| | | AMOUNT CLAIMED | AMOUNT PAID | AMOUNT DUE |
|---|---|---|---|---|
| 1 | 11 U.S.C. Sec 507(a)(1) | | | |
| | Court Cost & Fees | | | |
| | A. Notice & Claim Fees | | | |
| | B. Adv. Filing Fees | | | |
| | C. Quarterly Chapt 11 | | | |
| 2 | 11 U.S.C. Sec 503(b)(1)(a) | | | |
| | Preservation of Estate | | | |
| | A. Transportation | | | |
| | B. Storage | | | |
| | C. Wages | | | |
| | D. Estates share FICA | | | |
| | E. Watchman | | | |
| | F. Insurance | | | |
| | G. Upkeep | | | |
| | H. Advertising | | | |
| | I. Expenses in Sale of Real Estate | | | |
| | J. Trustee's Bond | | | |
| 3 | 11 U.S.C. Sec 503(b)(2) | | | |
| | Post-Petition Taxes and Related Penalties | | | |
| 4 | 11 U.S.C. Sec 503(b)(2) | | | |
| | Compensation and Reimbursement | | | |
| | A. Trustee Fees | 2,166.46 | 0.00 | 2,166.46 |
| | B. Trustee Expenses | 382.47 | 0.00 | 382.47 |
| | C. Attorney to Trustee | 3,315.00 | 3,315.00 | 0.00 |
| | D. Expenses for Attny to Trustee | 115.65 | 115.65 | 0.00 |
| | E. Attorney to Debtor | | | |
| | F. Expenses for Attny to Debtor | | | |
| | G. Auctioneers Fees | 0.00 | 0.00 | 0.00 |
| | H. Auctioneers Expenses | 0.00 | 0.00 | 0.00 |
| | I. Appraiser | | | |
| | J. Accountant Fees | 1,039.50 | 1,039.50 | 0.00 |
| | K. Accountant Expense | 326.69 | 326.69 | 0.00 |
| 5 | 11 U.S.C. Sec 503(b)(3) | | | |
| | Expenses of Creditors or Committees | | | |
| 6 | 11 U.S.C. Sec 503(b)(4) | | | |
| | Compensation of Professionals for Creditors or Committees | | | |
| 7 | Other | | | |
| TOTAL | | $7,345.77 | $4,796.84 | $2,548.93 |

**SCHEDULE D** **PINNACLE SUPPLY CORP. 04-41494**

**PRIORITY CLAIMS OTHER THAN ADMINISTRATIVE EXPENSES IN THE FOLLOWING ORDER OF PRIORITY**

| | | (1) Claim No. | (2) Amount Claimed | (3) Amount Allowed | (4) Amount Paid | (5) Amount Due |
|---|---|---|---|---|---|---|
| 1 | For Credit Extended Sec 364(e)(1) | | | | | |
| 2 | Claims from Failure of adequate protection Sec. 307(a)(b) | | | | | |
| 3 | "Gap Claims" Sec. 507(a)(2) | | | | | |
| 4 | Wages,etc. Sec. 507(a)(3) | | | | | |
| 5 | Contributions to benefit plans Sec. 507(a)(4) | | | | | |
| 6 | Engaged in raising of grain or fisherman Sec. 507(a)(5) | | | | | |
| 7 | Consumer Deposits Sec. 507(a)(6) | | | | | |
| 8 | Alimony or Support or Child; Sec. 507(a)(7) | | | | | |
| 9 | Taxes Sec. 507(a)(8) | 19 | $5,058.39 | $5,058.39 | $0.00 | $5,058.39 |

TOTAL ALLOWED PRIORITY CLAIMS: $5,058.39

**SCHEDULE E PINNACLE SUPPLY CORP. 04-41494**

**SECURED CLAIMS**

| Claim No. | Creditor | (1) Amount of Claim | (2) Amount not Determined | (3) Amount Allowed | (4) Amount Paid | (5) Amount Due |
|---|---|---|---|---|---|---|

Total of ALLOWED Secured Claims: $0.00

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Total UNSECURED CLAIMS Allowed: $359,436.75

# Eastern District of Texas
# Claims Register

## 04-41494 Pinnacle Supply Corp
### Honorable Brenda T. Rhoades
### Debtor Name: PINNACLE SUPPLY CORP

| | | |
|---|---|---|
| **Claim No: 1** | *Creditor Name:* Communications Supply Corporation<br>Glen T. Keysor, Esq.<br>Fagelhaber LLC<br>55 E. Monroe St., 40th Floor<br>Chicago, IL 60603 | *Last Date to File Claims:*<br>*Last Date to File (Govt):*<br>*Filing Status:*<br>*Docket Status:*<br>*Late:* N |
| *Claim Date:*<br>04/05/2004 | *Amends Claim No:*<br>*Amended By Claim No:* | *Duplicates Claim No:*<br>*Duplicated By Claim No:* |
| **Class** | **Amount Claimed** | **Amount Allowed** |
| Unsecured | $35893.08 | |
| **Total** | **$35893.08** | |
| *Description:* | | |
| *Remarks:* | | |

| | | |
|---|---|---|
| **Claim No: 2** | *Creditor Name:* Tech Data Corporation<br>c/o Mike Zava<br>5350 Tech Data Drive, MS: A3-18<br>Clearwater, FL 33760 | *Last Date to File Claims:*<br>*Last Date to File (Govt):*<br>*Filing Status:*<br>*Docket Status:*<br>*Late:* N |
| *Claim Date:*<br>04/29/2004 | *Amends Claim No:*<br>*Amended By Claim No:* | *Duplicates Claim No:*<br>*Duplicated By Claim No:* |
| **Class** | **Amount Claimed** | **Amount Allowed** |
| Unsecured | $1057.42 | |
| **Total** | **$1057.42** | |
| *Description:* | | |
| *Remarks:* | | |

| | | |
|---|---|---|
| **Claim No: 3** | *Creditor Name:* TeleDynamics LLP<br>2200 Wheless Lane<br>Austin, TX 78723 | *Last Date to File Claims:*<br>*Last Date to File (Govt):*<br>*Filing Status:*<br>*Docket Status:*<br>*Late:* N |
| *Claim Date:*<br>07/14/2004 | *Amends Claim No:*<br>*Amended By Claim No:* | *Duplicates Claim No:*<br>*Duplicated By Claim No:* |
| **Class** | **Amount Claimed** | **Amount Allowed** |
| Unsecured | $836.52 | |
| **Total** | **$836.52** | |
| *Description:* | | |
| *Remarks:* | | |

| | | |
|---|---|---|
| **Claim No: 4** | *Creditor Name:* Mills & Kemble LLC<br>9203Diplomacy Row<br>Dallas, TX 75247 | *Last Date to File Claims:*<br>*Last Date to File (Govt):*<br>*Filing Status:*<br>*Docket Status:*<br>*Late:* N |
| *Claim Date:*<br>07/14/2004 | *Amends Claim No:*<br>*Amended By Claim No:* | *Duplicates Claim No:*<br>*Duplicated By Claim No:* |
| **Class** | **Amount Claimed** | **Amount Allowed** |
| Unsecured | $413.88 | |
| **Total** | **$413.88** | |
| *Description:* | | |
| *Remarks:* | | |

| | | |
|---|---|---|
| **Claim No: 5** | *Creditor Name:* Quabbin Wire & Cable Co<br>PO Box 159<br>Westfield, MA 01086 | *Last Date to File Claims:*<br>*Last Date to File (Govt):*<br>*Filing Status:*<br>*Docket Status:*<br>*Late:* N |
| *Claim Date:*<br>07/16/2004 | *Amends Claim No:*<br>*Amended By Claim No:* | *Duplicates Claim No:*<br>*Duplicated By Claim No:* |
| **Class** | **Amount Claimed** | **Amount Allowed** |
| Unsecured | $372.00 | |
| **Total** | **$372.00** | |
| *Description:* | | |
| *Remarks:* | | |

| | | |
|---|---|---|
| **Claim No: 6** | *Creditor Name:* Comtran Corp<br>1 Main St.<br>Whitinsville, MA 01588 | *Last Date to File Claims:*<br>*Last Date to File (Govt):*<br>*Filing Status:*<br>*Docket Status:*<br>*Late:* N |
| *Claim Date:*<br>07/16/2004 | *Amends Claim No:*<br>*Amended By Claim No:* | *Duplicates Claim No:*<br>*Duplicated By Claim No:* |
| **Class** | **Amount Claimed** | **Amount Allowed** |
| Unsecured | $5920.30 | |
| **Total** | **$5920.30** | |
| *Description:* | | |
| *Remarks:* | | |

| | | |
|---|---|---|
| **Claim No: 7** | *Creditor Name:* Alltel Supply<br>PO Box 102063<br>Atlanta, Ga 30368 | *Last Date to File Claims:*<br>*Last Date to File (Govt):*<br>*Filing Status:*<br>*Docket Status:*<br>*Late:* N |

| | | |
|---|---|---|
| *Claim Date:* 07/19/2004 | *Amends Claim No:* *Amended By Claim No:* | *Duplicates Claim No:* *Duplicated By Claim No:* |
| **Class** | **Amount Claimed** | **Amount Allowed** |
| Unsecured | $7641.81 | |
| **Total** | **$7641.81** | |
| *Description:* | | |
| *Remarks:* | | |

| | | |
|---|---|---|
| **Claim No: 8** | *Creditor Name:* Old Dominion Freight<br>500 Old Dominion Way<br>Thomasville, NC 27360 | *Last Date to File Claims:*<br>*Last Date to File (Govt):*<br>*Filing Status:*<br>*Docket Status:*<br>*Late:* N |
| *Claim Date:* 07/19/2004 | *Amends Claim No:* *Amended By Claim No:* | *Duplicates Claim No:* *Duplicated By Claim No:* |
| **Class** | **Amount Claimed** | **Amount Allowed** |
| Unsecured | $571.30 | |
| **Total** | **$571.30** | |
| *Description:* | | |
| *Remarks:* | | |

| | | |
|---|---|---|
| **Claim No: 9** | *Creditor Name:* Cablofil Inc<br>8319 Sate Rt 4<br>Mascoutah, IL 62258 | *Last Date to File Claims:*<br>*Last Date to File (Govt):*<br>*Filing Status:*<br>*Docket Status:*<br>*Late:* N |
| *Claim Date:* 07/19/2004 | *Amends Claim No:* *Amended By Claim No:* | *Duplicates Claim No:* *Duplicated By Claim No:* |
| **Class** | **Amount Claimed** | **Amount Allowed** |
| Unsecured | $11181.07 | |
| **Total** | **$11181.07** | |
| *Description:* | | |
| *Remarks:* | | |

| | | |
|---|---|---|
| **Claim No: 10** | *Creditor Name:* Fiber Instruments Sales<br>161 Clear Rd<br>Oriskany, NY 13424 | *Last Date to File Claims:*<br>*Last Date to File (Govt):*<br>*Filing Status:*<br>*Docket Status:*<br>*Late:* N |
| *Claim Date:* 07/19/2004 | *Amends Claim No:* *Amended By Claim No:* | *Duplicates Claim No:* *Duplicated By Claim No:* |
| **Class** | **Amount Claimed** | **Amount Allowed** |
| Unsecured | $41.83 | |
| | | |

| | | |
|---|---|---|
| **Total** | **$41.83** | |
| *Description:* | | |
| *Remarks:* | | |

| | | |
|---|---|---|
| **Claim No: 11** | *Creditor Name:* Enclosure Systems Worldwide<br>344 N McKemy Ave. # 2<br>Chandler, AZ 85226 | *Last Date to File Claims:*<br>*Last Date to File (Govt):*<br>*Filing Status:*<br>*Docket Status:*<br>*Late:* N |
| *Claim Date:*<br>07/19/2004 | *Amends Claim No:*<br>*Amended By Claim No:* | *Duplicates Claim No:*<br>*Duplicated By Claim No:* |
| **Class** | **Amount Claimed** | **Amount Allowed** |
| Unsecured | $15583.49 | |
| **Total** | **$15583.49** | |
| *Description:* | | |
| *Remarks:* | | |

| | | |
|---|---|---|
| **Claim No: 12** | *Creditor Name:* Almitec<br>4400 McLean Rd<br>Ft Worth, TX 76117 | *Last Date to File Claims:*<br>*Last Date to File (Govt):*<br>*Filing Status:*<br>*Docket Status:*<br>*Late:* N |
| *Claim Date:*<br>07/19/2004 | *Amends Claim No:*<br>*Amended By Claim No:* | *Duplicates Claim No:*<br>*Duplicated By Claim No:* |
| **Class** | **Amount Claimed** | **Amount Allowed** |
| Unsecured | $1813.17 | |
| **Total** | **$1813.17** | |
| *Description:* | | |
| *Remarks:* | | |

| | | |
|---|---|---|
| **Claim No: 13** | *Creditor Name:* Johanson Fiber Optics<br>PO Box 329<br>Boonton, NJ 07005 | *Last Date to File Claims:*<br>*Last Date to File (Govt):*<br>*Filing Status:*<br>*Docket Status:*<br>*Late:* N |
| *Claim Date:*<br>07/22/2004 | *Amends Claim No:*<br>*Amended By Claim No:* | *Duplicates Claim No:*<br>*Duplicated By Claim No:* |
| **Class** | **Amount Claimed** | **Amount Allowed** |
| Unsecured | $11775.13 | |
| **Total** | **$11775.13** | |
| *Description:* | | |
| *Remarks:* | | |

| | | |
|---|---|---|
| **Claim No: 14** | *Creditor Name:* Red-Hawk CDT<br>1405 S Milpitas Blvd<br>Milpitas, CA 95035 | *Last Date to File Claims:*<br>*Last Date to File (Govt):*<br>*Filing Status:*<br>*Docket Status:*<br>*Late:* N |
| *Claim Date:*<br>07/22/2004 | *Amends Claim No:*<br>*Amended By Claim No:* | *Duplicates Claim No:*<br>*Duplicated By Claim No:* |
| **Class** | **Amount Claimed** | **Amount Allowed** |
| Unsecured | $1060.59 | |
| **Total** | **$1060.59** | |
| *Description:* | | |
| *Remarks:* | | |

| | | |
|---|---|---|
| **Claim No: 15** | *Creditor Name:* Superior Essex Communications<br>Attn: Jim Shadrix<br>150 Interstate North Pkwy.<br>Atlanta, GA 30339 | *Last Date to File Claims:*<br>*Last Date to File (Govt):*<br>*Filing Status:*<br>*Docket Status:*<br>*Late:* N |
| *Claim Date:*<br>07/22/2004 | *Amends Claim No:*<br>*Amended By Claim No:* | *Duplicates Claim No:*<br>*Duplicated By Claim No:* |
| **Class** | **Amount Claimed** | **Amount Allowed** |
| Unsecured | $101919.84 | |
| **Total** | **$101919.84** | |
| *Description:* | | |
| *Remarks:* | | |

| | | |
|---|---|---|
| **Claim No: 16** | *Creditor Name:* Senior Industries, Inc.<br>610 Pond Dr<br>WoodDales, IL 60191 | *Last Date to File Claims:*<br>*Last Date to File (Govt):*<br>*Filing Status:*<br>*Docket Status:*<br>*Late:* N |
| *Claim Date:*<br>07/26/2004 | *Amends Claim No:*<br>*Amended By Claim No:* | *Duplicates Claim No:*<br>*Duplicated By Claim No:* |
| **Class** | **Amount Claimed** | **Amount Allowed** |
| Unsecured | $299.06 | |
| **Total** | **$299.06** | |
| *Description:* | | |
| *Remarks:* | | |

| | | |
|---|---|---|
| **Claim No: 17** | *Creditor Name:* Harbour Industries<br>c/o Paul R. Horn<br>4744 Shelburne Rd.<br>Shelburne, VT 05482 | *Last Date to File Claims:*<br>*Last Date to File (Govt):*<br>*Filing Status:*<br>*Docket Status:*<br>*Late:* N |
| | | |

| | | |
|---|---|---|
| *Claim Date:* 07/30/2004 | *Amends Claim No:*<br>*Amended By Claim No:* | *Duplicates Claim No:*<br>*Duplicated By Claim No:* |
| **Class** | **Amount Claimed** | **Amount Allowed** |
| Unsecured | $31219.19 | |
| **Total** | **$31219.19** | |
| *Description:* | | |
| *Remarks:* | | |

| | | |
|---|---|---|
| **Claim No: 18** | *Creditor Name:* Erico Inc.<br>3138 Paysphere Circle<br>Chicago, IL 60674-0031 | *Last Date to File Claims:*<br>*Last Date to File (Govt):*<br>*Filing Status:*<br>*Docket Status:*<br>*Late:* N |
| *Claim Date:* 08/02/2004 | *Amends Claim No:*<br>*Amended By Claim No:* | *Duplicates Claim No:*<br>*Duplicated By Claim No:* |
| **Class** | **Amount Claimed** | **Amount Allowed** |
| Unsecured | $5424.75 | |
| **Total** | **$5424.75** | |
| *Description:* | | |
| *Remarks:* | | |

| | | |
|---|---|---|
| **Claim No: 19** | *Creditor Name:* Collin County Tax Assessor/Collector<br>PO Box 8006<br>McKinney, TX 75070 | *Last Date to File Claims:*<br>*Last Date to File (Govt):*<br>*Filing Status:*<br>*Docket Status:*<br>*Late:* N |
| *Claim Date:* 08/04/2004 | *Amends Claim No:*<br>*Amended By Claim No:* | *Duplicates Claim No:*<br>*Duplicated By Claim No:* |
| **Class** | **Amount Claimed** | **Amount Allowed** |
| Secured | $5058.39 | |
| **Total** | **$5058.39** | |
| *Description:* SECURED PRIORITY CLAIM | | |
| *Remarks:* Property Taxes | | |

| | | |
|---|---|---|
| **Claim No: 20** | *Creditor Name:* TVC Communications<br>800 Airport Rd.<br>Annville, PA 17003 | *Last Date to File Claims:*<br>*Last Date to File (Govt):*<br>*Filing Status:*<br>*Docket Status:*<br>*Late:* N |
| *Claim Date:* 08/06/2004 | *Amends Claim No:*<br>*Amended By Claim No:* | *Duplicates Claim No:*<br>*Duplicated By Claim No:* |
| **Class** | **Amount Claimed** | **Amount Allowed** |
| Unsecured | $3311.84 | |
| | | |

| | | |
|---|---|---|
| **Total** | **$3311.84** | |
| *Description:* | | |
| *Remarks:* | | |

| | | |
|---|---|---|
| **Claim No: 21** | *Creditor Name:* Mohawk<br>9 Mohawk Drive<br>Leominster, MA 01453 | *Last Date to File Claims:*<br>*Last Date to File (Govt):*<br>*Filing Status:*<br>*Docket Status:*<br>*Late:* N |
| *Claim Date:*<br>08/09/2004 | *Amends Claim No:*<br>*Amended By Claim No:* | *Duplicates Claim No:*<br>*Duplicated By Claim No:* |
| **Class** | **Amount Claimed** | **Amount Allowed** |
| Unsecured | $38566.89 | |
| **Total** | **$38566.89** | |
| *Description:* | | |
| *Remarks:* | | |

| | | |
|---|---|---|
| **Claim No: 22** | *Creditor Name:* SBC Communications<br>PO Box 981268<br>West Sacramento, CA 95798 | *Last Date to File Claims:*<br>*Last Date to File (Govt):*<br>*Filing Status:*<br>*Docket Status:*<br>*Late:* N |
| *Claim Date:*<br>08/25/2004 | *Amends Claim No:*<br>*Amended By Claim No:* | *Duplicates Claim No:*<br>*Duplicated By Claim No:* |
| **Class** | **Amount Claimed** | **Amount Allowed** |
| Unsecured | $1224.99 | |
| **Total** | **$1224.99** | |
| *Description:* | | |
| *Remarks:* | | |

| | | |
|---|---|---|
| **Claim No: 23** | *Creditor Name:* Anthony Deglomine, III, VP-Litigation<br>Harris Corporation<br>1025 W. NASA Blvd.<br>Mail Stop 4<br>Melbourne, FL 32919 | *Last Date to File Claims:*<br>*Last Date to File (Govt):*<br>*Filing Status:*<br>*Docket Status:*<br>*Late:* N |
| *Claim Date:*<br>09/02/2004 | *Amends Claim No:*<br>*Amended By Claim No:* | *Duplicates Claim No:*<br>*Duplicated By Claim No:* |
| **Class** | **Amount Claimed** | **Amount Allowed** |
| Unsecured | $3842.97 | |
| **Total** | **$3842.97** | |
| *Description:* | | |
| *Remarks:* | | |

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|---|---|---|
| | | |

| | | |
|---|---|---|
| **Claim No: 24** | *Creditor Name:* Circa Telecom Inc.<br>6293 W. Linebaugh Ave.<br>Tampa, FL 33625 | *Last Date to File Claims:*<br>*Last Date to File (Govt):*<br>*Filing Status:*<br>*Docket Status:*<br>*Late:* N |
| *Claim Date:*<br>09/13/2004 | *Amends Claim No:*<br>*Amended By Claim No:* | *Duplicates Claim No:*<br>*Duplicated By Claim No:* |
| **Class** | **Amount Claimed** | **Amount Allowed** |
| Unsecured | $3900.77 | |
| **Total** | **$3900.77** | |
| *Description:* | | |
| *Remarks:* | | |

| | | |
|---|---|---|
| **Claim No: 25** | *Creditor Name:* United Parcel Service<br>c/o D&B/RMS Bankruptcy Services<br>PO Box 4396<br>Timonium, MD 21094 | *Last Date to File Claims:*<br>*Last Date to File (Govt):*<br>*Filing Status:*<br>*Docket Status:*<br>*Late:* N |
| *Claim Date:*<br>09/15/2004 | *Amends Claim No:*<br>*Amended By Claim No:* | *Duplicates Claim No:*<br>*Duplicated By Claim No:* |
| **Class** | **Amount Claimed** | **Amount Allowed** |
| Unsecured | $3587.22 | |
| **Total** | **$3587.22** | |
| *Description:* | | |
| *Remarks:* | | |

| | | |
|---|---|---|
| **Claim No: 26** | *Creditor Name:* GreenLee Textron<br>4455 Boeing Dr.<br>Rockford, IL 61109 | *Last Date to File Claims:*<br>*Last Date to File (Govt):*<br>*Filing Status:*<br>*Docket Status:*<br>*Late:* N |
| *Claim Date:*<br>09/27/2004 | *Amends Claim No:*<br>*Amended By Claim No:* | *Duplicates Claim No:*<br>*Duplicated By Claim No:* |
| **Class** | **Amount Claimed** | **Amount Allowed** |
| Unsecured | $6007.43 | |
| **Total** | **$6007.43** | |
| *Description:* | | |
| *Remarks:* | | |

| | | |
|---|---|---|
| **Claim No: 27** | *Creditor Name:* Varitronics Co Inc.<br>17532 Calle del Corral<br>Riverside, CA 92504 | *Last Date to File Claims:*<br>*Last Date to File (Govt):*<br>*Filing Status:*<br>*Docket Status:*<br>*Late:* N |
| | | |

| | | |
|---|---|---|
| *Claim Date:* 09/27/2004 | *Amends Claim No:*<br>*Amended By Claim No:* | *Duplicates Claim No:*<br>*Duplicated By Claim No:* |
| **Class** | **Amount Claimed** | **Amount Allowed** |
| Unsecured | $1110.97 | |
| **Total** | **$1110.97** | |
| *Description:* | | |
| *Remarks:* | | |

| | | |
|---|---|---|
| **Claim No: 28** | *Creditor Name:* BEAR Technologies Corp<br>1410 Summit Ave Ste 6<br>Plano, TX 75074 | *Last Date to File Claims:*<br>*Last Date to File (Govt):*<br>*Filing Status:*<br>*Docket Status:*<br>*Late:* N |
| *Claim Date:* 10/01/2004 | *Amends Claim No:*<br>*Amended By Claim No:* | *Duplicates Claim No:*<br>*Duplicated By Claim No:* |
| **Class** | **Amount Claimed** | **Amount Allowed** |
| Unsecured | $1045.67 | |
| **Total** | **$1045.67** | |
| *Description:* | | |
| *Remarks:* | | |

| | | |
|---|---|---|
| **Claim No: 29** | *Creditor Name:* Leviton Mfg. Co.<br>59-25 Little Neck Pkwy.<br>Little Neck, NY 11362-2531 | *Last Date to File Claims:*<br>*Last Date to File (Govt):*<br>*Filing Status:*<br>*Docket Status:*<br>*Late:* N |
| *Claim Date:* 10/04/2004 | *Amends Claim No:*<br>*Amended By Claim No:* | *Duplicates Claim No:*<br>*Duplicated By Claim No:* |
| **Class** | **Amount Claimed** | **Amount Allowed** |
| Unsecured | $30549.11 | |
| **Total** | **$30549.11** | |
| *Description:* | | |
| *Remarks:* | | |

| | | |
|---|---|---|
| **Claim No: 30**<br>**Exhibits to Proof of Claim (Continued)** | *Creditor Name:* Superior Modular<br>PO Box 1070<br>Charlotte, NC 28201 | *Last Date to File Claims:*<br>*Last Date to File (Govt):*<br>*Filing Status:*<br>*Docket Status:*<br>*Late:* N |
| *Claim Date:* 10/21/2004 | *Amends Claim No:*<br>*Amended By Claim No:* | *Duplicates Claim No:*<br>*Duplicated By Claim No:* |
| **Class** | **Amount Claimed** | **Amount Allowed** |
| **Total** | $28,505.80 | |

| |
|---|
| *Description:* |
| *Remarks:* NO TOTAL AMOUNT OF CLAIM SHOWN ON PROOF OF CLAIM FORM |

| | | |
|---|---|---|
| **Claim No: 31** | *Creditor Name:* Rack Technologies Inc.<br>33 Superior Way<br>Swannanoa, NC 28778 | *Last Date to File Claims:*<br>*Last Date to File (Govt):*<br>*Filing Status:*<br>*Docket Status:*<br>*Late:* N |
| *Claim Date:*<br>10/26/2004 | *Amends Claim No:*<br>*Amended By Claim No:* | *Duplicates Claim No:*<br>*Duplicated By Claim No:* |
| **Class** | **Amount Claimed** | **Amount Allowed** |
| Unsecured | $4758.58 | |
| **Total** | **$4758.58** | |
| *Description:* | | |
| *Remarks:* | | |

## Claims Register Summary

**Case Name:** Pinnacle Supply Corp
**Case Number:** 2004-41494
**Chapter:** 7
**Date Filed:** 03/30/2004
**Total Number Of Claims:** 31

| | Total Amount Claimed | Total Amount Allowed |
|---|---|---|
| **Unsecured** | $330930.87 | + claim #30 → 28,505.88 |
| ~~**Secured**~~ | $5058.39 Priority | Priority |
| **Priority** | | |
| **Unknown** | | |
| **Administrative** | | |
| **Total** | **$335989.26** → 364,495.14 | |

$359,436.75

| **PACER Service Center** | | | |
|---|---|---|---|
| **Transaction Receipt** | | | |
| 10/11/2005 12:27:59 | | | |
| **PACER Login:** | cm1174 | **Client Code:** | |
| **Description:** | Claims Register | **Search Criteria:** | 04-41494 Filed or Entered From: 10/10/2003 Filed or Entered To: 10/11/2005 |
| **Billable Pages:** | 2 | **Cost:** | 0.16 |

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF TEXAS
SHERMAN DIVISION

| | | |
|---|---|---|
| IN RE: | § | |
| | § | CASE NO. 04-41494 |
| PINNACLE SUPPLE CORP. | § | (Chapter 7) |
| | § | |
| DEBTOR(S) | § | |

**TRUSTEE'S REPORT OF**
**PROPOSED FINAL DISTRIBUTIONS**

The undersigned trustee of the estate hereby submits to the Court and to the United States Trustee this Report of Proposed Final Distributions.

1. The Court has entered orders which have become final, and which dispose of all objections to claims, all applications for compensation, and all other matters which must be determined by the Court before final distribution can be made.

2. The trustee proposes to make final distribution of the funds of the estate as follows, and will make such distribution upon certification by the U.S. Trustee unless written objection thereto is filed and served on the trustee and on the U.S. Trustee.

**PINNACLE SUPPLY CORP. 04-41494**

| | | | |
|---|---|---|---|
| 1 | Balance on hand | | $9,367.74 |
| 2 | Administrative Expenses to be paid (see attached schedule of payees and amounts) | $2,548.93 | |
| 3 | Priority Claims to be paid (see attached schedule of payees and amounts) | $5,058.39 | |
| 4 | Secured Claims to be paid (see attached schedule of payees and amounts) | $0.00 | |
| 5 | Unsecured Claims to be paid (see attached schedule of payees and amounts) | $1,760.42 | |
| 6 | Miscellaneous distributions to be paid (see attached schedule of payees and amounts) Surplus to Debtor | | |
| 7 | Total Distributions to be made. | $9,367.74 | |
| 8 | Zero Balance | | $0.00 |

*/s/ Christopher J. Moser*
Christopher J. Moser
2001 Bryan Street, Suite 1800
Dallas, Texas 75201

# PROPOSED DISTRIBUTION

Case Number: 04-41494 BTR



Date: October 11, 2005

Debtor Name: PINNACLE SUPPLY CORP

| Claim # | Payee Name | Class | Priority | Amt Claimed * / Amt Allowed | Paid to Date | Claim Balance | Proposed Pymt | Funds Remaining |
|---|---|---|---|---|---|---|---|---|
| Beginning Balance | | | | | | | | $9,367.74 |
| **Claim Type -** | | | | | | | | |
| | CHRISTOPHER J. MOSER COMPENSATION | Admin | | $2,166.46 * / $2,166.46 | $0.00 | $2,166.46 | $2,166.46 | $7,201.28 |
| | | Percent Paid: 100.0000 % | | | | | | |
| | CHRISTOPHER J. MOSER EXPENSES | Admin | | $382.47 * / $382.47 | $0.00 | $382.47 | $382.47 | $6,818.81 |
| | | Percent Paid: 100.0000 % | | | | | | |
| | **Subtotal For Claim Type** | | | $2,548.93 * / $2,548.93 | $0.00 | $2,548.93 | $2,548.93 | |
| Subtotals For Class Administrative | 100.0000 % | | | $2,548.93 * / $2,548.93 | $0.00 | $2,548.93 | $2,548.93 | |
| **Claim Type 5800-00 - Claims of Governmental Units -** | | | | | | | | |
| 000019 | Collin County Tax Assessor/Collector | Priority | 040 | $5,058.39 * / $5,058.39 | $0.00 | $5,058.39 | $5,058.39 | $1,760.42 |
| | | Percent Paid: 100.0000 % | | | | | | |
| | **Subtotal For Claim Type 5800-00** | | | $5,058.39 * / $5,058.39 | $0.00 | $5,058.39 | $5,058.39 | |
| Subtotals For Class Priority | 100.0000 % | | | $5,058.39 * / $5,058.39 | $0.00 | $5,058.39 | $5,058.39 | |
| **Claim Type 7100-00 - General Unsecured 726(a)(2)** | | | | | | | | |
| 000001 | Communications Supply Corporation | Unsec | 070 | $35,893.08 * / $35,893.08 | $0.00 | $35,893.08 | $175.79 | $1,584.63 |
| | | Percent Paid: 0.4898 % | | | | | | |
| 000002 | Tech Data Corporation | Unsec | 070 | $1,057.42 * / $1,057.42 | $0.00 | $1,057.42 | $5.18 | $1,579.45 |
| | | Percent Paid: 0.4899 % | | | | | | |
| 000003 | TeleDynamics LLP | Unsec | 070 | $836.52 * / $836.52 | $0.00 | $836.52 | $4.10 | $1,575.35 |
| | | Percent Paid: 0.4901 % | | | | | | |
| 000004 | Mills & Kemble LLC | Unsec | 070 | $413.88 * / $413.88 | $0.00 | $413.88 | $2.03 | $1,573.32 |
| | | Percent Paid: 0.4905 % | | | | | | |
| 000005 | Quabbin Wire & Cable Co | Unsec | 070 | $372.00 * / $372.00 | $0.00 | $372.00 | $1.82 | $1,571.50 |
| | | Percent Paid: 0.4892 % | | | | | | |

# PROPOSED DISTRIBUTION



| Claim # | Payee Name | Class | Priority | Amt Claimed * Amt Allowed | Paid to Date | Claim Balance | Proposed Pymt | Funds Remaining |
|---|---|---|---|---|---|---|---|---|
| **Claim Type 7100-00 - General Unsecured 726(a)(2)** | | | | | | | | |
| 000006 | Comtran Corp | Unsec | 070 | $5,920.30* $5,920.30 | $0.00 | $5,920.30 | $29.00 | $1,542.50 |
| | | Percent Paid: 0.4898 % | | | | | | |
| 000007 | Alltel Supply | Unsec | 070 | $7,641.81* $7,641.81 | $0.00 | $7,641.81 | $37.43 | $1,505.07 |
| | | Percent Paid: 0.4898 % | | | | | | |
| 000008 | Old Dominion Freight | Unsec | 070 | $571.30* $571.30 | $0.00 | $571.30 | $2.80 | $1,502.27 |
| | | Percent Paid: 0.4901 % | | | | | | |
| 000009 | Cablofil Inc | Unsec | 070 | $11,181.07* $11,181.07 | $0.00 | $11,181.07 | $54.76 | $1,447.51 |
| | | Percent Paid: 0.4898 % | | | | | | |
| 000010 | Fiber Instruments Sales | Unsec | 070 | $41.83* $41.83 | $0.00 | $41.83 | $0.20 | $1,447.31 |
| | | Percent Paid: 0.4781 % | | | | | | |
| 000011 | Enclosure Systems Worldwide | Unsec | 070 | $15,583.49* $15,583.49 | $0.00 | $15,583.49 | $76.32 | $1,370.99 |
| | | Percent Paid: 0.4897 % | | | | | | |
| 000012 | Almitec | Unsec | 070 | $1,813.17* $1,813.17 | $0.00 | $1,813.17 | $8.88 | $1,362.11 |
| | | Percent Paid: 0.4898 % | | | | | | |
| 000013 | Johanson Fiber Optics | Unsec | 070 | $11,775.13* $11,775.13 | $0.00 | $11,775.13 | $57.67 | $1,304.44 |
| | | Percent Paid: 0.4898 % | | | | | | |
| 000014 | Red-Hawk CDT | Unsec | 070 | $1,060.59* $1,060.59 | $0.00 | $1,060.59 | $5.19 | $1,299.25 |
| | | Percent Paid: 0.4894 % | | | | | | |
| 000015 | Superior Essex Communications | Unsec | 070 | $101,919.84* $101,919.84 | $0.00 | $101,919.84 | $499.17 | $800.08 |
| | | Percent Paid: 0.4898 % | | | | | | |
| 000016 | Senior Industries, Inc. | Unsec | 070 | $299.06* $299.06 | $0.00 | $299.06 | $1.46 | $798.62 |
| | | Percent Paid: 0.4882 % | | | | | | |
| 000017 | Harbour Industries | Unsec | 070 | $31,219.19* $31,219.19 | $0.00 | $31,219.19 | $152.90 | $645.72 |
| | | Percent Paid: 0.4898 % | | | | | | |
| 000018 | Erico Inc. | Unsec | 070 | $5,424.75* $5,424.75 | $0.00 | $5,424.75 | $26.57 | $619.15 |
| | | Percent Paid: 0.4898 % | | | | | | |
| 000020 | TVC Communications | Unsec | 070 | $3,311.84* $3,311.84 | $0.00 | $3,311.84 | $16.22 | $602.93 |
| | | Percent Paid: 0.4898 % | | | | | | |

# PROPOSED DISTRIBUTION



| Claim # | Payee Name | Class | Priority | Amt Claimed * / Amt Allowed | Paid to Date | Claim Balance | Proposed Pymt | Funds Remaining |
|---|---|---|---|---|---|---|---|---|
| **Claim Type 7100-00 - General Unsecured 726(a)(2)** | | | | | | | | |
| 000021 | Mohawk | Unsec | 070 | $38,566.89* / $38,566.89 | $0.00 | $38,566.89 | $188.89 | $414.04 |
| | | Percent Paid: 0.4898 % | | | | | | |
| 000022 | SBC Communications | Unsec | 070 | $1,224.99* / $1,224.99 | $0.00 | $1,224.99 | $6.00 | $408.04 |
| | | Percent Paid: 0.4898 % | | | | | | |
| 000023 | Harris Corporation | Unsec | 070 | $3,842.97* / $3,842.97 | $0.00 | $3,842.97 | $18.82 | $389.22 |
| | | Percent Paid: 0.4897 % | | | | | | |
| 000024 | Circa Telecom Inc. | Unsec | 070 | $3,900.77* / $3,900.77 | $0.00 | $3,900.77 | $19.10 | $370.12 |
| | | Percent Paid: 0.4896 % | | | | | | |
| 000025 | United Parcel Service | Unsec | 070 | $3,587.22* / $3,587.22 | $0.00 | $3,587.22 | $17.57 | $352.55 |
| | | Percent Paid: 0.4898 % | | | | | | |
| 000026 | GreenLee Textron | Unsec | 070 | $6,007.43* / $6,007.43 | $0.00 | $6,007.43 | $29.42 | $323.13 |
| | | Percent Paid: 0.4897 % | | | | | | |
| 000027 | Varitronics Co Inc. | Unsec | 070 | $1,110.97* / $1,110.97 | $0.00 | $1,110.97 | $5.44 | $317.69 |
| | | Percent Paid: 0.4897 % | | | | | | |
| 000028 | BEAR Technologies Corp | Unsec | 070 | $1,045.67* / $1,045.67 | $0.00 | $1,045.67 | $5.12 | $312.57 |
| | | Percent Paid: 0.4896 % | | | | | | |
| 000029 | Leviton Mfg. Co. | Unsec | 070 | $30,549.11* / $30,549.11 | $0.00 | $30,549.11 | $149.62 | $162.95 |
| | | Percent Paid: 0.4898 % | | | | | | |
| 000030 | Superior Modular | Unsec | 070 | $28,505.88* / $28,505.88 | $0.00 | $28,505.88 | $139.61 | $23.34 |
| | | Percent Paid: 0.4898 % | | | | | | |
| 000031 | Rack Technologies Inc. | Unsec | 070 | $4,758.58* / $4,758.58 | $0.00 | $4,758.58 | $23.34 | $0.00 |
| | | Percent Paid: 0.4905 % | | | | | | |
| | **Subtotal For Claim Type 7100-00** | | | $359,436.75* / $359,436.75 | $0.00 | $359,436.75 | $1,760.42 | |
| Subtotals For Class Unsecured | 0.4898 % | | | $359,436.75* / $359,436.75 | $0.00 | $359,436.75 | $1,760.42 | |
| << Totals >> | | | | $367,044.07 / $367,044.07 | $0.00 | $367,044.07 | $9,367.74 | $0.00 |

Proposed distribution is dependent on the Court's rulings on administrative expenses, contest of claims, and/or objections made to this proposed distribution.

QUILLING SELANDER CUMMISKEY LOWNDS

Federal ID #75-2459334



Trustee - CJM Trustee 7 Cases

11/30/2004
Client No: 3001-0247M
Invoice No: 26266

Re: Pinnacle Supply

| | | | Hours | | Category |
|---|---|---|---|---|---|
| 04/21/04 | CJM | Prepared Application to Employ (.5); Prepared Affidavit (.1); Prepared Order (.2). | 0.80 | 200.00 | PC-7 |
| 05/04/04 | CJM | Telephone conference with Dave Kirsh regarding sale of inventory located on premises (.3); Prepared Motion to Sell (1.2); Prepared Order (.4). | 1.90 | 475.00 | PC-2 |
| 05/14/04 | CJM | Prepared Agreed Order on Motion to Sell in response to Collin County's objection (.4); Email to counsel for Collin County regarding form of order (.1). | 0.50 | 125.00 | PC-2 |
| 06/01/04 | CJM | Email to counsel for Collin County regarding resolution of objection to sale. | 0.20 | 50.00 | PC-2 |
| 06/02/04 | CJM | Attended hearing on Motion to Sell. | 0.80 | 200.00 | PC-2 |
| 06/08/04 | CJM | Telephone conference with Dave Kersch regarding closing inventory sale. | 0.10 | 25.00 | PC-2 |
| 06/10/04 | CJM | Telephone conference with landlord regarding surrendering lease premises. | 0.20 | 50.00 | PC-2 |
| 08/02/04 | LAP | Prepared Application for Employment of Accountants for attorney review. | 0.50 | 37.50 | PC-7 |
| 08/03/04 | LAP | E-filed Application for Employment of Accountants. | 0.30 | 22.50 | PC-7 |
| 09/24/04 | HMJ | Work on claims objections, print, review and compare docket sheet, schedules, proof of claims, supporting documentation (1.5); | 1.50 | 262.50 | PC-5 |
| 10/01/04 | HMJ | Work on claims objections, print, review, and compare docket sheets, schedules, proof of claims, supporting documentation (.5); | 0.50 | 87.50 | PC-5 |
| 10/07/04 | HMJ | Work on claims objections; Review claims register (.2); Review newly filed claims and supporting documentation(.3); Telephone call to Leviton Mfg. Co. regarding No. 29 and supporting documentation (.1); Review Claim No.6 and supporting documentation (.1); Call to Comtran Corp. regarding Claim No.6 and supporting documentation (.1); Draft | | | |

Blumberg No. 5118 EXHIBIT "A"

Re: Pinnacle Supply

| | | Hours | | |
|---|---|---|---|---|
| | objection to Claim No. 6 of Comtran (.3); Prepare Service List for same (.1); Prepare Order on same (.2); Draft objection to Claim No.6 of Leviton Mfg.(.2); Prepare Service List for same (.1); Prepare Order on same (.2); | 1.90 | 332.50 | PC-5 |
| 10/08/04 HMJ | Work on claims objections; telephone call with B.Exoo, representative of Comtran, regarding supporting documentation for proof of claim (.1); Review and file fax from Comtran regarding supporting documentation for claim (.1); Telephone calls to/from Vic Calucci, representative of Leviton, regarding supporting documentation of claim (.2); | 0.40 | 70.00 | PC-5 |
| 10/11/04 HMJ | Work on claims review and objections; Review claims register and supporting documentation (.2); Prepare objection to Claim No.19 of Collin County (.3); Prepare Order on same (.1); Review and file supporting documentation from Leviton Manufacturing (.2); Review and revise objection to Claim No. 19 of Collin County(.1); Prepare objections for electronic filing (.1); File objections with accompanying Order (.3); | 1.30 | 227.50 | PC-5 |
| 11/29/04 CJM | Telephone call with counsel for Collin County regarding resolving claim objection (.3); Prepared agreed order on objection to claim (.8); Email to Mike Mitchell concerning same (.2); Additional email regarding settlement proposal (.1); Reviewed signed order from Collin County (.1). | 1.50 | 375.00 | PC-5 |
| 11/30/04 CJM | Prepared for and attended hearing on objection to claims. | 1.20 | 300.00 | PC-5 |
| 12/07/04 CJM | Prepared fee application (1.7): Prepared order (.2). | 1.90 | 475.00 | PC-7 |
| | For Current Services Rendered | 15.50 | 3,315.00 | |

Recapitulation

| Timekeeper | Hours | Hourly Rate | Total |
|---|---|---|---|
| Christopher J. Moser | 9.10 | $250.00 | $2,275.00 |
| Lori A. Powell | 0.80 | 75.00 | 60.00 |
| Hudson Jobe | 5.60 | 175.00 | 980.00 |

| | |
|---|---|
| Long-Distance Telephone | 0.57 |
| Travel Expenses - Mileage for Chris Moser. | 18.00 |
| Photocopies | 71.15 |
| Postage | 25.93 |

Trustee - CJM Trustee 7 Cases

11/30/2004
Client No: 3001-0247M
Invoice No: 26266

Re: Pinnacle Supply

| | |
|---|---|
| Total Expenses | 115.65 |
| Total Current Work | 3,430.65 |
| Balance Due | $3,430.65 |

NOTE: PLEASE REFERENCE THE CLIENT MATTER NO. WITH PAYMENT